

Andrew G. Dietderich  
Brian D. Glueckstein  
Benjamin S. Beller  
Noam R. Weiss  
SULLIVAN & CROMWELL LLP  
125 Broad Street  
New York, NY 10004-2498  
Telephone: (212) 558-4000  
Facsimile: (212) 558-3588

*Proposed Counsel to the Debtors*

**UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK**

_____	x	
In re	:	Chapter 11
	:	
GARRETT MOTION INC., <i>et al.</i> , <sup>1</sup>	:	Case No. 20-12212 (MEW)
	:	
Debtors.	:	Jointly Administered
	:	
	:	
_____	x	

**AGENDA FOR HEARING ON  
SEPTEMBER 23, 2020 AT 3:00PM (ET)**

**HEARING**

A hearing (the “Hearing”) will be held **on September 23, 2020 at 3:00 PM (ET)** before the Honorable Judge Michael E. Wiles, United States Bankruptcy Judge for the United States Bankruptcy Court for the Southern District of New York (the “Court”). In light of the COVID-19 pandemic and the Court’s General Order M-543, dated March 20, 2020, the Hearing will only be conducted telephonically. Parties wishing to participate in the Hearing must make arrangements through CourtSolutions LLC. Instructions to register for CourtSolutions LLC are attached to the Court’s General Order M-543. A copy of each pleading to be addressed at the Hearing can be viewed (a) for a fee on the Court’s website at [www.ecf.uscourts.gov](http://www.ecf.uscourts.gov) and (b) free of charge on the website of the Debtors’ proposed claims and noticing agent, Kurtzman Carson Consultants LLC at <http://www.kccllc.net/garrettmotion>.

<sup>1</sup> The last four digits of Garrett Motion Inc.’s tax identification number are 3189. Due to the large number of debtor entities in these Chapter 11 Cases, for which the Debtors have requested joint administration, a complete list of the Debtors and the last four digits of their federal tax identification numbers is not provided herein. A complete list of such information may be obtained on the website of the Debtors’ proposed claims and noticing agent at <http://www.kccllc.net/garrettmotion>. The Debtors’ corporate headquarters is located at La Pièce 16, Rolle, Switzerland.



### **DECLARATIONS IN SUPPORT OF FIRST DAY PLEADINGS**

1. Declaration of Sean Deason in Support of the Debtors' Chapter 11 Petitions and First Day Pleadings [D.I. 15]
2. Amendment to Declaration of Sean Deason in Support of the Debtors' Chapter 11 Petitions and First Day Pleadings [D.I. 46]
3. Declaration of Scott M. Tandberg, Director at AlixPartners, LLP, in Support of the Debtors' Chapter 11 Petitions and First Day Motions [D.I. 16]
4. Supplemental Declaration of Scott M. Tandberg, Director, Alix Partners, LLP, in Support of Debtors' Chapter 11 Petitions and First Day Motions [D.I. 51]

### **MATTERS GOING FORWARD**

5. Cash Management: Debtors' Motion for Entry of Interim and Final Orders (I) Authorizing, But Not Directing, the Debtors to (A) Continue to Use Their Cash Management System, Including Existing Bank Accounts, (B) Pay or Honor Certain Prepetition Obligations Related Thereto and (C) Maintain Existing Business Forms, (II) Authorizing Intercompany Transactions, (III) Waiving the Requirements of Section 345(b) and (IV) Granting Related Relief [D.I. 14]

Status: This matter will be going forward.

6. Foreign Vendors: Debtors' Motion for Entry of Interim and Final Orders (I) Authorizing, But Not Directing, Debtors to Pay Prepetition Claims of Foreign Vendors, (II) Confirming Administrative Expense Priority of Outstanding Orders, (III) Authorizing Applicable Banks and Other Financial Institutions to Honor and Process Related Checks and Transfers and (IV) Granting Related Relief [D.I. 10]

Status: This matter will be going forward.

7. Customer Programs: Debtors' Motion for Entry of Interim and Final Orders (I) Authorizing, But Not Directing, the Debtors to Maintain Their Customer Programs and Honor Related Prepetition Obligations, (II) Authorizing Banks and Other Financial Institutions to Honor and Process Related Checks and Transfers and (III) Granting Related Relief [D.I. 12]

Status: This matter will be going forward.

8. Creditor Matrix and Consolidation: Debtors' Motion for Entry of an Order (I) Authorizing the Debtors to (A) Maintain a List of Creditors in Lieu of Submitting a Formatted Mailing Matrix and (B) File a Consolidated List of the Debtors' Top 30 Creditors and (C) File Under Seal Certain Personal Information for Individual Creditors and (II) Establishing Procedures for Notifying Parties of Commencement of These Chapter 11 Cases [D.I. 3]

Status: This matter will be going forward.

9. Claims and Noticing Agent Retention: Application for an Order Appointing Kurtzman Carson Consultants LLC as Claims and Noticing Agent for the Debtors Pursuant to 28 U.S.C. § 156(C), 11 U.S.C. § 105(A), and S.D.N.Y. LBR 5075-1 *Nunc Pro Tunc* to the Petition Date [D.I. 4]

Status: This matter will be going forward.

10. Schedules Extension: Debtors' Motion for Entry of an Order (I) Extending Time to File Schedules of Assets and Liabilities, Schedules of Current Income and Expenses, Schedules of Executory Contracts and Unexpired Leases and Statements of Financial Affairs (II) Extending Time to File Rule 2015.3 Financial Reports, (III) Waiving Requirements to File the List of Equity Holders and Serve Notice of Commencement on All Equity Holders and (IV) Granting Related Relief [D.I. 5]

Status: This matter will be going forward.

11. Enforcement and Restatement of Automatic Stay: Debtors' Motion for an Order Enforcing Sections 362, 365(e)(1) and 525 of the Bankruptcy Code [D.I. 6]

Status: This matter will be going forward.

12. Insurance: Debtors' Motion for Entry of Interim and Final Orders (I) Authorizing, But Not Directing, the Debtors to (A) Continue Their Insurance Policies and Pay All Obligations in Respect Thereof, and (B) Renew, Supplement, Modify or Purchase New Insurance Policies or Obtain New Insurance Coverage, (II) Authorizing Applicable Banks and Other Financial Institutions to Honor and Process Related Checks and Transfers and (III) Granting Related Relief [D.I. 7]

Status: This matter will be going forward.

13. Taxes: Debtors' Motion for Entry of Interim and Final Orders (I) Authorizing, But Not Directing, Debtors to Pay Certain Prepetition Taxes and Fees, (II) Authorizing Applicable Banks and Other Financial Institutions to Honor and Process Related Checks and Transfers and (III) Granting Related Relief [D.I. 8]

Status: This matter will be going forward.

14. Net Operating Losses: Debtors' Motion for Entry of Interim and Final Orders  
(I) Establishing Notice and Objection Procedures for Transfers of Equity Securities and  
Claims of Worthless Stock Deductions and (II) Granting Related Relief [D.I. 13]

Status: This matter will be going forward.

Dated: September 22, 2020  
New York, New York

/s/ Andrew G. Dietderich  
Andrew G. Dietderich  
Brian D. Glueckstein  
Benjamin S. Beller  
Noam R. Weiss  
SULLIVAN & CROMWELL LLP  
125 Broad Street  
New York, New York 10004  
Telephone: (212) 558-4000  
Facsimile: (212) 558-3588  
E-mail: dietdericha@sullcrom.com  
gluecksteinb@sullcrom.com  
bellerb@sullcrom.com  
weissn@sullcrom.com

*Proposed Counsel to the Debtors*