

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

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In re	:	Chapter 11
	:	
GARRETT MOTION INC., <i>et al.</i> , ¹	:	Case No. 20-12212 (MEW)
	:	
Debtors.	:	Jointly Administered
	:	
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ORDER (I) EXTENDING TIME TO FILE SCHEDULES OF ASSETS AND LIABILITIES, SCHEDULES OF CURRENT INCOME AND EXPENSES, SCHEDULES OF EXECUTORY CONTRACTS AND UNEXPIRED LEASES AND STATEMENTS OF FINANCIAL AFFAIRS, (II) EXTENDING TIME TO FILE RULE 2015.3 FINANCIAL REPORTS, (III) WAIVING REQUIREMENTS TO FILE THE LIST OF EQUITY HOLDERS AND (IV) GRANTING RELATED RELIEF

Upon the motion (the "Motion")² of Garrett Motion Inc. and certain of its affiliated debtors and debtors-in-possession (collectively, the "Debtors"), for entry of an order (this "Order") (a) extending the time for the Debtors to file their Schedules and Statements by thirty (30) days, for a total of forty-four (44) days from the Petition Date, without prejudice to the Debtors' ability to request additional extensions, (b) extending the time for the Debtors to file their 2015.3 Reports to the date that is forty-four (44) days from the Petition Date, without prejudice to the Debtors' ability to request additional extensions, (c) waiving the requirements to file the list of equity security holders, as set forth in Bankruptcy Rule 1007(a)(3) and (d) granting certain related relief; and this Court having jurisdiction to consider the Motion pursuant to 28

¹ The last four digits of Garrett Motion Inc.'s tax identification number are 3189. Due to the large number of debtor entities in these Chapter 11 Cases, which are being jointly administered, a complete list of the Debtors and the last four digits of their federal tax identification numbers is not provided herein. A complete list of such information may be obtained on the website of the Debtors' proposed claims and noticing agent at <http://www.kccllc.net/garrettmotion>. The Debtors' corporate headquarters is located at La Pièce 16, Rolle, Switzerland.

² Capitalized terms not otherwise defined herein are to be given the meanings ascribed to them in the Motion.



U.S.C. §§ 157 and 1334; and venue of these Chapter 11 Cases and the Motion in this district being proper pursuant to 28 U.S.C. §§ 1408 and 1409; and this matter being a core proceeding pursuant to 28 U.S.C. § 157(b); and this Court having found that proper and adequate notice of the Motion and the relief requested therein has been provided in accordance with the Bankruptcy Rules and the Local Rules of the United States Bankruptcy Court for the Southern District of New York (the “Local Rules”), and that, except as otherwise ordered herein, no other or further notice is necessary; and any objections (if any) to the Motion having been withdrawn, resolved or overruled on the merits; and a hearing having been held to consider the relief requested in the Motion and upon the record of the hearing and all of the proceedings had before this Court; and this Court having found and determined that the relief sought in the Motion is in the best interests of the Debtors, their estates, their creditors and all other parties-in-interest; and that the legal and factual bases set forth in the Motion establish just cause for the relief granted herein; and after due deliberation and sufficient cause appearing therefor;

IT IS HEREBY ORDERED THAT:

1. The Motion is GRANTED as set forth herein.
2. The time within which the Debtors must file the Schedules and Statements is extended for an additional thirty (30) days (for a total of forty-four (44) days after the Petition Date), without prejudice to the Debtors’ rights to seek additional extensions.
3. The Debtors are hereby permitted to seek any further extension by notice of presentment on five business days’ notice to the U.S. Trustee, counsel to KPS Capital Partners, LP, as stalking horse bidder, Davis Polk & Wardwell LLP, and the advisors to any official committee appointed in these Chapter 11 Cases, and that in such event (i) the deadline for the Debtors to file their Schedules shall be automatically extended through and including the

later of the date upon which the Court enters an order denying such extension and any further date determined by the Court and (ii) the Debtors shall be permitted to submit a bridge order to the Court reflecting such automatic extension, which bridge order may be entered with no further notice or opportunity to be heard afforded to any party.

4. The time within which the Debtors must file the 2015.3 Reports is extended to the date that is forty-four (44) days from the Petition Date, without prejudice to the Debtors' rights to seek additional extensions.

5. The requirement under Bankruptcy Rule 1007(a)(3) that the Debtors file the list of equity security holders is waived.

6. The Debtors are authorized to serve notices required under Bankruptcy Rule 2002(d), including the notice of commencement of these Chapter 11 Cases, on registered holders of Garrett Motion Inc.'s equity securities, to the extent known, solely via first class mail or, where available, electronic mail.

7. All time periods set forth in this Order shall be calculated in accordance with Bankruptcy Rule 9006(a).

8. The Debtors are authorized and empowered to execute and deliver such documents, and to take and perform all actions necessary to implement and effectuate the relief granted in this Order.

9. The requirements set forth in Local Rule 9013-1(b) are satisfied.

10. This Court shall retain jurisdiction with respect to any matters, claims, rights or disputes arising from or related to the Motion or the implementation of this Order.

Dated: September 24, 2020
New York, New York

/s/Michael E. Wiles
The Honorable Michael E. Wiles
United States Bankruptcy Judge