

<b>Information to identify the case:</b>		
Debtor <u>Garrett Motion Inc.</u>	EIN: 82-4873189	
United States Bankruptcy Court for the: <u>Southern</u> District of <u>New York</u>	Date case filed in chapter 11	09/20/2020
Case Number: <u>20-12212 (MEW)</u>		

## Official Form 309F1 (For Corporations or Partnerships) Notice of Chapter 11 Bankruptcy Case

02/20

**For the debtor listed above, a case has been filed under chapter 11 of the Bankruptcy Code. An order for relief has been entered.**

**This notice has important information about the case for creditors and debtors, including information about the meeting of creditors and deadlines. Read both pages carefully.**

The filing of the case imposed an automatic stay against most collection activities. This means that creditors generally may not take action to collect debts from the debtor or the debtor's property. For example, while the stay is in effect, creditors cannot sue, assert a deficiency, repossess property, or otherwise try to collect from the debtor. Creditors cannot demand repayment from the debtor by mail, phone, or otherwise. Creditors who violate the stay can be required to pay actual and punitive damages and attorney's fees.

Confirmation of a chapter 11 plan may result in a discharge of debt. A creditor who wants to have a particular debt excepted from discharge may be required to file a complaint in the bankruptcy clerk's office within the deadline specified in this notice. (See line 11 below for more information.)

To protect your rights, consult an attorney. All documents filed in the case may be inspected at the bankruptcy clerk's office at the address listed below or through PACER (Public Access to Court Electronic Records at [www.pacer.gov](http://www.pacer.gov)).

**The staff of the bankruptcy clerk's office cannot give legal advice.**

**Do not file this notice with any proof of claim or other filing in the case.**

<b>1. Debtor's full name</b>	Garrett Motion Inc.
<b>2. All other names used in the last 8 years</b>	Garrett Transportation Systems Inc.
<b>3. Address</b>	16 La Pièce, Rolle, 1180, Switzerland

### Jointly Administered Cases

Debtor	Other Names Used in Last 8 Years	Address	Case No.	EIN
BRH LLC		16 La Pièce, Rolle, 1180, Switzerland	20-12213	22-2640650
Calvari Limited		Unit 411, Western Industrial Estate, IDA Industrial Park, Cork Road, Waterford X91 H586, Ireland	20-12214	98-0461334
Friction Materials LLC		234 E. Maple Drive, Troy, MI, 48083, Oakland	20-12215	26-3465114
Garrett ASASCO Inc.		47548 Halyard Drive, Plymouth, MI 48170	20-12211	83-1906180
Garrett Borrowing LLC		47548 Halyard Drive, Plymouth, MI 48170	20-12216	83-1744489
Garrett Holding Company Sàrl		Rue du Pommier 7, Neuchâtel, 2000, Switzerland	20-12217	
Garrett LX I S.à r.l.		19 Rue de Bitbourg, Luxembourg, L-1273, Luxembourg	20-12218	
Garrett LX II S.à r.l.		19 Rue de Bitbourg, Luxembourg, L-1273, Luxembourg	20-12219	98-1441653
Garrett LX III S.à r.l.		19 Rue de Bitbourg, Luxembourg, L-1273, Luxembourg	20-12220	98-1442034
Garrett Motion Australia Pty Limited	Normalair-Garrett Pty. Ltd.	14 Alfred Road, Unit 4, Chipping Norton, NSW, 1270, Australia	20-12221	98-1430734
Garrett Motion Automotive Research Mexico S. de R.L. de C.V.	Elster AMCO Servicios de Mexico, S. de R.L. de C.V.	Bjvd.Lazaro Cardenas 2545-A. Col. Plutarco Elias Calles C.P. 21376 Mexicali, BC Mexico	20-12222	
Garrett Motion Holdings Inc.		47548 Halyard Drive, Plymouth, MI 48170	20-12223	83-1435624
Garrett Motion Holdings II Inc.		47548 Halyard Drive, Plymouth, MI 48170	20-12224	
Garrett Motion International Services S.R.L.	Honeywell International Services SRL	4B George Constantinescu Street, 2-4 Plot 1, Building A, 1st Floor, Bucharest, Romania	20-12225	
Garrett Motion Ireland A Limited	Honeywell International Technologies Limited	Unit 411, Western Industrial Estate, IDA Industrial Park, Cork Road, Waterford X91 H586, Ireland	20-12226	98-0615267
Garrett Motion Ireland B Limited	Novar Ireland Limited	Unit 411, Western Industrial Estate, IDA Industrial Park, Cork Road, Waterford X91 H586, Ireland	20-12227	98-0461335
Garrett Motion Ireland C Limited	Novar Ireland Systems Limited	Unit 411, Western Industrial Estate, IDA Industrial Park, Cork Road, Waterford X91 H586, Ireland	20-12228	98-0461332

For more information, see page 2 ▶



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**Jointly Administered Cases (continued)**

Debtor	Other Names Used in Last 8 Years	Address	Case No.	EIN
Garrett Motion Ireland Limited	Honeywell Transportation Ireland Limited	Unit 411, Western Industrial Estate, IDA Industrial Park, Cork Road, Waterford X91 H586, Ireland	20-12229	98-0571922
Garrett Motion Italia S.r.l.	Honeywell Garrett Italia S.R.L.	6 Via Ancona, Atessa, Chieti, 66041, Italy	20-12230	98-0403934
Garrett Motion Japan Inc.	Honeywell Japan Inc.	1-16 Kaigan 1-chome, New Pier Takeshiba South Tower Building 20F, Minato-ku, Tokyo, 105-0022, Japan	20-12231	
Garrett Motion LLC		47548 Halyard Drive, Plymouth, MI 48170	20-12232	83-1278786
Garrett Motion México, Sociedad Anónima de Capital Variable	Honeywell Productos Automotrices Sociedad Anónima de Capital Variable	Blvd.Lazaro Cardenas 2545 Col. Plutarco Elias Calles C.P. 21376 Mexicali, BC Mexico	20-12233	98-1009403
Garrett Motion Romania S.R.L.	Honeywell Garrett SRL	244A Iuliu Maniu Boulevard, Secto 6, Bucharest, Romania	20-12234	
Garrett Motion Sàrl	Honeywell Technologies Sàrl	16 La Pièce, Rolle, 1180, Switzerland	20-12235	98-0421277
Garrett Motion Slovakia s.r.o.	Honeywell Turbo s.r.o.	515 Záborské, Záborské, 082 53, Slovakia	20-12236	
Garrett Motion Switzerland Holdings Sàrl	New Honeywell Switzerland Holdings Sàrl	Rue du Pommier 7, Neuchâtel, 2000, Switzerland	20-12237	98-1417081
Garrett Motion UK A Limited	Hymatic Aerospace Limited	Countess Avenue, Stanley Green Retail Park Unit E7, Cheadle, SK8 6QS, United Kingdom	20-12238	98-1423151
Garrett Motion UK B Limited	Hymatic Industrial Products Limited	Countess Avenue, Stanley Green Retail Park Unit E7, Cheadle, SK8 6QS, United Kingdom	20-12239	
Garrett Motion UK C Limited	The Hymatic Group Limited	Countess Avenue, Stanley Green Retail Park Unit E7, Cheadle, SK8 6QS, United Kingdom	20-12240	98-1423203
Garrett Motion UK D Limited	MESL Holdings Limited	Countess Avenue, Stanley Green Retail Park Unit E7, Cheadle, SK8 6QS, United Kingdom	20-12241	
Garrett Motion UK Limited	MESL Microwave Limited	115 George Street, 4th Floor, Edinburgh, EH2 4JN, United Kingdom	20-12242	
Garrett Transportation I Inc.		47548 Halyard Drive, Plymouth, MI 48170	20-12243	82-4723195
Garrett Transportation Systems Ltd		Countess Avenue, Stanley Green Retail Park Unit E7, Cheadle, SK8 6QS, United Kingdom	20-12244	
Garrett Transportation Systems UK II Ltd		Countess Avenue, Stanley Green Retail Park Unit E7, Cheadle, SK8 6QS, United Kingdom	20-12245	
Garrett TS Ltd		Countess Avenue, Stanley Green Retail Park Unit E7, Cheadle, SK8 6QS, United Kingdom	20-12246	98-1422528
Garrett Turbo Ltd		Countess Avenue, Stanley Green Retail Park Unit E7, Cheadle, SK8 6QS, United Kingdom	20-12247	

**4. Debtor's attorney**

**Andrew G. Dieterich**  
**Brian D. Glueckstein**  
**Benjamin S. Beller**  
**Noam. R. Weiss**  
**SULLIVAN & CROMWELL LLP**  
**125 Broad Street**  
**New York, NY 10004-2498**  
**Telephone: (212) 558-4000**  
**Facsimile: (212) 558-3588**

Contact phone: (212) 558-4000  
Contact facsimile: (212) 558-3588  
Email: dietericha@sullcrom.com  
gluecksteinb@sullcrom.com  
bellerb@sullcrom.com  
weissn@sullcrom.com

**Debtors' Claims and Noticing Agent**  
**If you have questions about this notice, please contact Kurtzman Carson Consultants LLC**

Contact phone: (866) 812-2297 (U.S./Canada)  
(781) 575-4050 (International)  
+800 3742 6170 (International Toll Free)  
Email: GarrettInfo@kccllc.com  
Website: http://www.kccllc.net/garrettmotion

**5. Bankruptcy clerk's office**

Documents in this case may be filed at this address.  
You may inspect all records filed in this case at this office or online at [www.pacer.gov](http://www.pacer.gov).

U.S. Bankruptcy Court  
Southern District of New York  
One Bowling Green  
New York, NY 10004-1408

Hours open: Monday-Friday, 8:30 a.m.-5:00 p.m.  
Contact phone: (212) 668-2870

**For more information, see page 3 ▶**

<b>6. Meeting of creditors</b> The debtor's representative must attend the meeting to be questioned under oath. Creditors may attend, but are not required to do so.	<b>October 26, 2020</b> at <b>10am (ET)</b> Date Time  The meeting may be continued or adjourned to a later date. If so, the date will be on the court docket.	Location: <b>Teleconference ONLY, Contact U.S. Trustee's Office for direction, <a href="https://www.justice.gov/ust-regions-r02">https://www.justice.gov/ust-regions-r02</a></b>
<b>7. Proof of claim deadline</b>	<b>Deadline for filing proof of claim: <u>Not yet set. If a deadline is set, the court will send you another notice.</u></b>  A proof of claim is a signed statement describing a creditor's claim. A proof of claim form may be obtained at <a href="http://www.uscourts.gov">www.uscourts.gov</a> or any bankruptcy clerk's office.  Your claim will be allowed in the amount scheduled unless: <ul style="list-style-type: none"> <li>• your claim is designated as <i>disputed</i>, <i>contingent</i>, or <i>unliquidated</i>;</li> <li>• you file a proof of claim in a different amount; or</li> <li>• you receive another notice.</li> </ul> If your claim is not scheduled or if your claim is designated as <i>disputed</i> , <i>contingent</i> , or <i>unliquidated</i> , you must file a proof of claim or you might not be paid on your claim and you might be unable to vote on a plan. You may file a proof of claim even if your claim is scheduled.  You may review the schedules at the bankruptcy clerk's office or online at <a href="http://www.pacer.gov">www.pacer.gov</a> .  Secured creditors retain rights in their collateral regardless of whether they file a proof of claim. Filing a proof of claim submits a creditor to the jurisdiction of the bankruptcy court, with consequences a lawyer can explain. For example, a secured creditor who files a proof of claim may surrender important nonmonetary rights, including the right to a jury trial.	
<b>8. Exception to discharge deadline</b>  The bankruptcy clerk's office must receive a complaint and any required filing fee by the following deadline.	If § 523(c) applies to your claim and you seek to have it excepted from discharge, you must start a judicial proceeding by filing a complaint by the deadline stated below.  <b>Deadline for filing the complaint: <u>To be determined.</u></b>	
<b>9. Creditors with a foreign address</b>	If you are a creditor receiving notice mailed to a foreign address, you may file a motion asking the court to extend the deadlines in this notice. Consult an attorney familiar with United States bankruptcy law if you have any questions about your rights in this case.	
<b>10. Filing a Chapter 11 bankruptcy case</b>	Chapter 11 allows debtors to reorganize or liquidate according to a plan. A plan is not effective unless the court confirms it. You may receive a copy of the plan and a disclosure statement telling you about the plan, and you may have the opportunity to vote on the plan. You will receive notice of the date of the confirmation hearing, and you may object to confirmation of the plan and attend the confirmation hearing. Unless a trustee is serving, the debtor will remain in possession of the property and may continue to operate its business.	
<b>11. Discharge of debts</b>	Confirmation of a chapter 11 plan may result in a discharge of debts, which may include all or part of your debt. See 11 U.S.C. § 1141(d). A discharge means that creditors may never try to collect the debt from the debtor except as provided in the plan. If you want to have a particular debt owed to you excepted from the discharge and § 523(c) applies to your claim, you must start a judicial proceeding by filing a complaint and paying the filing fee in the bankruptcy clerk's office by the deadline.	