

**UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK**

In re	X	Chapter 11
	:	
	:	
Garrett Motion Inc., <i>et al.</i> , <sup>1</sup>	:	Case No. 20-12212 (MEW)
	:	
Debtors.	:	Jointly Administered
	:	
	X	

**NOTICE OF DEADLINES REQUIRING FILING OF PROOFS OF CLAIM  
ON OR BEFORE DECEMBER 18, 2020**

**TO ALL PERSONS AND ENTITIES WITH CLAIMS AGAINST ANY OF THE  
SELLER DEBTOR ENTITIES LISTED ON PAGE 1 OF THIS NOTICE:**

On November 4, 2020, the United States Bankruptcy Court for the Southern District of New York (the “Court”) entered an order [Docket No. 323] (the “Bar Date Order”) in the Chapter 11 Cases of Garrett Motion, Inc. and certain of its affiliated debtors and debtors-in-possession (collectively, the “Debtors”), establishing **December 18, 2020 at 4:00 p.m., Eastern Time** (the “General Bar Date”) as the general deadline for each person or entity (including individuals, partnerships, corporations, joint ventures and trusts) to file a proof of claim against any of the Debtors listed below (the “Seller Debtors”):

Seller Debtor	Case Number	Last Four Digits of Seller Debtor’s Federal Tax Identification Number
<b>Garrett Motion Inc.</b>	<b>20-12212</b>	<b>3189</b>
<b>Garrett Motion Holdings Inc.</b>	<b>20-12223</b>	<b>5624</b>
<b>Garrett ASASCO Inc.</b>	<b>20-12211</b>	<b>6180</b>
<b>Garrett Motion Holdings II Inc.</b>	<b>20-12224</b>	<b>N/A</b>

The General Bar Date, the other deadlines established by the Bar Date Order, and the procedures set forth below for filing proofs of claim apply to all claims against any of the Seller Debtors, *including* claims pursuant to section 503(b)(9) of the Bankruptcy Code (each, a “503(b)(9) Claim”), that arose prior to **September 20, 2020**, the date on which the Debtors commenced these Chapter 11 Cases, except for those holders of claims listed in Section 4 below

<sup>1</sup> The last four digits of Garrett Motion Inc.’s tax identification number are 3189. Due to the large number of debtor entities in these Chapter 11 Cases, which are being jointly administered, a complete list of the Debtors and the last four digits of their federal tax identification numbers is not provided herein. A complete list of such information may be obtained on the website of the Debtors’ claims and noticing agent at <http://www.kccllc.net/garrettmotion>. The Debtors’ corporate headquarters is located at La Pièce 16, Rolle, Switzerland.

that are specifically excluded from the filing requirements established by the Bar Date Order. Governmental units have until **May 3, 2021 at 4:00 p.m., Eastern Time**, the first business day following the date that is 180 days after Bar Date Order, to file proofs of claim.

## **1. WHO MUST FILE A PROOF OF CLAIM**

You **MUST** file a proof of claim to vote on a chapter 11 plan or to share in distributions from the Debtors' bankruptcy estates if you have a claim against a Seller Debtor, including any such claim asserting administrative expense status under section 503(b)(9) of the Bankruptcy Code, that arose prior to **September 20, 2020** (the "Petition Date"), and it is not one of the types of claim described in Section 4 below. Claims based on acts or omissions of the Seller Debtors that occurred before the Petition Date must be filed on or prior to the General Bar Date (or, if applicable, one of the other deadlines described below), even if such claims are not now fixed, liquidated or certain or did not mature or become fixed, liquidated or certain before the Petition Date.

The Bar Date Order establishes the following bar dates for filing proofs of claim against the Seller Debtors in these Chapter 11 Cases (collectively, the "Bar Dates"):

- a. **General Bar Date.** Except as otherwise described in this Notice, all persons and entities that hold a claim against any of the Seller Debtors that arose prior to the Petition Date shall file a proof of claim as described in this Notice by **December 18, 2020 at 4:00 p.m., Eastern Time**. For the avoidance of doubt, the General Bar Date applies to all 503(b)(9) Claims against the Seller Debtors.
- b. **Amended Schedule Bar Date.** If any of the Seller Debtors amends or supplements its schedules of assets and liabilities filed in these cases (the "Schedules"), the last date by which any claimant affected by such amendment or supplement may file a proof of claim or make any amendments to a previously filed proof of claim shall be the date that is **the later of (i) the General Bar Date or the Governmental Bar Date (as defined below), as is applicable and (ii) 4:00 p.m., Eastern Time, on the date that is 30 days after the date that notice of the applicable amendment or supplement to the Seller Debtors' Schedules is served on the claimant** (the "Amended Schedule Bar Date").
- c. **Governmental Bar Date.** All governmental units (as defined in section 101(27) of the Bankruptcy Code (as defined below)) holding claims against any of the Debtors that arose or are deemed to have arisen prior to the Petition Date must file proofs of claim by **May 3, 2021 at 4:00 p.m., Eastern Time** (the "Governmental Bar Date"). This Governmental Bar Date applies to all types of claims by any governmental unit against any of the Seller Debtors arising prior to the Petition Date, including secured claims, unsecured priority claims and unsecured nonpriority claims, subject to the exceptions described in Section 4 below.

**The Bar Dates listed above only apply with respect to claims against the Seller Debtors and do not apply with respect to claims against any Debtors other than the Seller Debtors.**

Section 101(5) of title 11 of the United States Code, 11 U.S.C. §§ 101 *et seq.* (the “Bankruptcy Code”) provides that the word “claim” means: (a) any right to payment, whether or not such right is reduced to judgment, liquidated, unliquidated, fixed, contingent, matured, unmatured, disputed, undisputed, legal, equitable, secured or unsecured; or (b) any right to an equitable remedy for breach of performance if such breach gives rise to a right to payment, whether or not such right to an equitable remedy is reduced to judgment, fixed, contingent, matured, unmatured, disputed, undisputed, secured or unsecured.

## 2. WHAT TO FILE

The Debtors are enclosing a proof of claim form for use in these Chapter 11 Cases. You may also use another proof of claim form that conforms substantially to Official Bankruptcy Form No. 410. If your claim is scheduled by the Seller Debtors, the attached proof of claim form also sets forth: (a) the amount of your claim as scheduled by the Seller Debtors; (b) the identity of the Seller Debtor against which your claim is scheduled; (c) whether your claim is scheduled as disputed, contingent or unliquidated; and (d) whether your claim is scheduled as a secured claim, an unsecured priority claim, or an unsecured nonpriority claim. You will receive a different proof of claim form for each claim scheduled in your name by the Seller Debtors. You may utilize the claim form(s) provided by the Debtors to file your claim. Additional proof of claim forms may be obtained at <http://www.kccllc.net/garrettmotion> or <http://www.uscourts.gov/forms/bankruptcy-forms>.

All proof of claim forms **must be signed** by the claimant or, if the claimant is not an individual, by an authorized agent of the claimant. Your signature may be digitally signed if your claim is filed electronically. Each proof of claim form must be written in English and be denominated in United States currency. You should attach to your completed proof of claim form any documents on which the claim is based (or, if such documents are voluminous, attach a summary) or an explanation as to why the documents are not available.

In addition to the requirements set forth in the immediately preceding paragraph, any proof of claim asserting a 503(b)(9) Claim must also: (i) include the value of the goods delivered to and received by the Seller Debtors in the 20 days prior to the Petition Date; (ii) attach any documentation identifying the particular invoices for which the 503(b)(9) Claim is being asserted; and (iii) set forth whether any portion of the 503(b)(9) Claim was satisfied by payments made by the Seller Debtors pursuant to any order of the Court authorizing the Seller Debtors to pay prepetition claims.

**Your proof of claim form must not contain complete social security numbers or taxpayer identification numbers (only the last four digits), a complete birth date (only the year), the name of a minor (only the minor’s initials) or a financial account number (only the last four digits of such financial account).**

Proofs of claim must specify by name and case number of the Seller Debtor against which the claim is filed. If the holder asserts a claim against more than one Seller Debtor or has claims against different Seller Debtors, a separate proof of claim form must be filed with respect to each Seller Debtor. A list of the names of the Debtors and their case numbers is set forth on page 1 of this Notice.

### **3. WHEN AND WHERE TO FILE**

Except as provided for herein, all proofs of claim must be filed so as to be received **on or before the applicable Bar Date**:

#### **IF DELIVERED BY HAND OR FIRST CLASS MAIL OR OVERNIGHT DELIVERY:**

Garrett Motion Claims Processing Center  
c/o KCC  
222 N. Pacific Coast Highway, Suite 300  
El Segundo, CA 90245

Proofs of claim may also be hand delivered to the United States Bankruptcy Court for the Southern District of New York at One Bowling Green, Room 614, New York, NY 10004-1408.

#### **IF ELECTRONICALLY:**

The website established by KCC, using the interface available on such website located at <http://www.kccllc.net/garrettmotion> under the link entitled "Submit Electronic Proof of Claim (ePOC)" (the "Electronic Filing System").

Proofs of claim will be deemed filed only when **received** at the address listed above or filed electronically on or before the applicable Bar Date. Proofs of claim may NOT be delivered by facsimile, teletype or electronic mail transmission.

### **4. CLAIMS FOR WHICH PROOFS OF CLAIM NEED NOT BE FILED**

You do not need to file a proof of claim on or prior to the applicable Bar Date described in this Notice if the claim falls into one of the following categories:

- a. Any claim as to which the holder has already filed a proof of claim against the applicable Seller Debtor with the Clerk of the Bankruptcy Court for the Southern District of New York or with KCC in a form substantially similar to Official Bankruptcy Form No. 410 adopted by the Court so long as the claimant does not wish to assert such claim against a Seller Debtor who was not named in the original claim, in which case another Proof of Claim must be filed;
- b. Any claim that is listed on the Schedules filed by the Seller Debtors unless: (i) such claim is scheduled as "disputed," "contingent" or "unliquidated," (ii) the claimant disagrees with the amount, nature or priority of the claim as set forth in the Seller Debtors' Schedules, or (iii) the claimant believes its claim is an obligation of one or more Seller Debtors other than (or in addition to) the Seller Debtor against which the claim is listed on the Schedules;
- c. Any claim that has been allowed by order of this Court;
- d. Any claim that has been paid in full by any of the Seller Debtors;

- e. Any claim for which a different specific deadline has previously been fixed by this Court;
- f. Any claim by a Debtor against a Seller Debtor, or any claim by any of the non-debtor subsidiaries of Garrett Motion Inc. having a claim against any of the Debtors;
- g. Any claim allowable under § 503(b) and § 507(a)(2) of the Bankruptcy Code as an administrative expense (other than a claim arising under section 503(b)(9) of the Bankruptcy Code);
- h. Any claim for which the holder thereof is not required to file a proof of claim pursuant to an order of the Court; and
- i. Any claim limited exclusively to the repayment of principal, interest and/or other applicable fees and charges (a “Debt Claim”) owed under any credit agreement, bond or note issued or guaranteed by the Seller Debtors pursuant to an indenture (the “Debt Instrument”); provided that (i) an indenture trustee or agent under a Debt Instrument must file one proof of claim, on or before the General Bar Date, with respect to all of the amounts owed under each of the Debt Instruments and (ii) any holder of a Debt Claim wishing to assert a claim, other than a Debt Claim, arising out of or relating to a Debt Instrument must file a proof of claim on or before the General Bar Date, unless another exception in the Bar Date Notice applies.

If you are a holder of an equity interest in any of the Seller Debtors, you need not file a proof of interest with respect to the ownership of such equity interest at this time. However, if you assert a claim against any of the Seller Debtors, including a claim relating to such equity interest or the purchase or sale of such interest, a proof of such claim must be filed on or prior to the applicable Bar Date pursuant to the procedures set forth in this Notice.

This Notice is being sent to many persons and entities that have had some relationship with or have done business with the Seller Debtors but may not have an unpaid claim against the Seller Debtors. The fact that you have received this Notice does not mean that you have a claim or that the Seller Debtors or the Court believe that you have a claim against the Seller Debtors.

## **5. EXECUTORY CONTRACTS AND UNEXPIRED LEASES**

Any person or entity that holds a claim that arises from the rejection of an executory contract or unexpired lease, as to which the order authorizing such rejection is dated on or before the date of entry of this Order, must file a proof of claim based on such rejection on or before the Bar Date, and any person or entity that holds a claim that arises from the rejection of an executory contract or unexpired lease, as to which an order authorizing such rejection is dated after the date of entry of this Order, must file a proof of claim on or before such date as the Court may fix in the applicable order authorizing such rejection.

## **6. CONSEQUENCES OF FAILURE TO FILE A PROOF OF CLAIM BY THE APPLICABLE BAR DATE**

ANY HOLDER OF A CLAIM THAT IS NOT EXEMPTED FROM THE

REQUIREMENTS OF THE BAR DATE ORDER, AS SET FORTH IN SECTION 4 ABOVE, AND THAT FAILS TO TIMELY FILE A PROOF OF CLAIM IN THE APPROPRIATE FORM BY THE APPLICABLE BAR DATE AS DESCRIBED IN THIS NOTICE, SHALL NOT BE TREATED AS A CREDITOR WITH RESPECT TO SUCH CLAIM FOR THE PURPOSES OF VOTING ON ANY PLAN OF REORGANIZATION FILED IN THESE CASES AND PARTICIPATING IN ANY DISTRIBUTION IN THE DEBTORS' CASES ON ACCOUNT OF SUCH CLAIM.

## **7. THE SELLER DEBTORS' SCHEDULES AND ACCESS THERETO**

You may be listed as the holder of a claim against one or more of the Seller Debtors in the Seller Debtors' Schedules. To determine if and how you are listed on the Seller Debtors' Schedules, please refer to the descriptions set forth on the enclosed proof of claim form(s) regarding the nature, amount and status of your claim(s). If you received payments postpetition from the Seller Debtors (as authorized by the Court) on account of your claim, the information on the enclosed proof of claim form will reflect the net remaining amount of your claims. If the Debtors believe that you may hold claims against more than one Seller Debtor, you will receive multiple proof of claim forms, each of which will reflect the nature and amount of your claim against one Seller Debtor, as listed in the Seller Debtors' Schedules.

If you rely on the Seller Debtors' Schedules, it is your responsibility to determine that the claim is accurately listed in the Seller Debtors' Schedules. However, you may rely on the enclosed form, which lists your claim as scheduled, identifies the Seller Debtor against which it is scheduled, and specifies whether the claim is disputed, contingent or unliquidated. If you agree with the nature, amount and status of your claim as listed in the Seller Debtors' Schedules, and if you do not dispute that your claim is only against the Seller Debtor(s) specified by the Seller Debtors in the Seller Debtor Schedules, and if your claim is not described in the Seller Schedules as "disputed," "contingent" or "unliquidated," you need not file a proof of claim. Otherwise, or if you decide to file a proof of claim, you must do so before the applicable Bar Date in accordance with the procedures set forth in this Notice.

Copies of the Seller Debtors' Schedules, the Bar Date Order and other information and documents regarding the Debtors' Chapter 11 Cases are available for a fee from the Court's website at <https://ecf.nysb.uscourts.gov>. A login and password to the Court's Public Access to Court Electronic Records ("PACER") system are required to access this information and can be obtained through the PACER Service Center at [www.pacer.gov](http://www.pacer.gov).

Copies of the Seller Debtors' Schedules, the Bar Date Order and other information and documents regarding these Chapter 11 Cases may be examined between the hours of 9:00 a.m. and 4:30 p.m., Monday through Friday at the Office of the Clerk of the Bankruptcy Court, One Bowling Green, Room 614, New York, New York, 10004-1408, and are also available free of charge from the website of the Debtors' claims and noticing agent at <http://www.kccllc.net/garrettmotion> or by written request to the Debtors' claims and noticing agent at the address listed above in Section 3 of this Notice or by calling KCC at 866-812-2297 (U.S. toll-free), +800 3742 6170 (international toll-free), or 781-575-4050 US Local (Toll) number.

**A HOLDER OF A POSSIBLE CLAIM AGAINST THE SELLER DEBTORS  
SHOULD CONSULT AN ATTORNEY REGARDING ANY MATTERS NOT  
ADDRESSED BY THIS NOTICE, SUCH AS WHETHER THE HOLDER SHOULD FILE  
A PROOF OF CLAIM.**

**BY ORDER OF THE COURT**

Dated: November 4, 2020  
New York, New York

/s/ Andrew G. Dietderich

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