Susheel Kirpalani Michael B. Carlinsky QUINN EMANUEL URQUHART & SULLIVAN, LLP

51 Madison Avenue, 22nd Floor New York, New York 10010 Telephone: (212) 489-7000 Facsimile: (212) 846-4900

Email: susheelkirpalani@quinnemanuel.com Email: michaelcarlinsky@quinnemanuel.com

Matthew Scheck

Razmig Izakelian (admitted pro hac vice)

QUINN EMANUEL URQUHART & SULLIVAN, LLP

865 S. Figueroa Street, 10th Floor

Los Angeles, CA 90017 Telephone: (213) 443-3000 Facsimile: (213) 443-3100

Email: matthewscheck@quinnemanuel.com Email: razmigizakelian@quinnemanuel.com

Special Counsel to the Debtors and Debtors-in-Possession

UNITED STATES BANKRUPTCY COURT SOUTHERN DISTRICT OF NEW YORK

In re

Chapter 11

Case No. 20-12212 (MEW)

Debtors.

Debtors.

¹ The last four digits of Garrett Motion Inc.'s tax identification number are 3189. Due to the large number of debtor entities in these Chapter 11 Cases, which are being jointly administered, a complete list of the Debtors and the last four digits of their federal tax identification numbers is not provided herein. A complete list of such information may be obtained on the website of the Debtors' claims and noticing agent at http://www.kccllc.net/garrettmotion. The Debtors' corporate headquarters is located at La Pièce 16, Rolle, Switzerland.

GARRETT MOTION INC. and GARRETT ASASCO INC.,

Adversary Proceeding No. 20-1223 (MEW)

Plaintiffs,

v.

HONEYWELL INTERNATIONAL INC., HONEYWELL ASASCO LLC, HONEYWELL ASASCO 2 LLC, HONEYWELL HOLDINGS INTERNATIONAL INC., SU PING LU, and DARIUS ADAMCZYK,

Defendants.

AGENDA FOR HEARING ON NOVEMBER 18, 2020 AT 11:00 AM (EST)

HEARING

A hearing (the "Hearing") will be held on November 18, 2020 at 11:00 AM (EST) before the Honorable Judge Michael E. Wiles, United States Bankruptcy Judge for the United States Bankruptcy Court for the Southern District of New York (the "Court"). In light of the COVID-19 pandemic and the Court's General Order M-543, dated March 20, 2020 ("General Order"), the Hearing will only be conducted telephonically. Parties wishing to participate in the Hearing must make arrangements through CourtSolutions LLC pursuant to the General Order. A copy of each pleading to be addressed at the Hearing can be viewed (a) for a fee on the Court's website at www.ecf.uscourts.gov and (b) free of charge on the website of the Debtors' proposed claims and noticing agent, Kurtzman Carson Consultants LLC at http://www.kccllc.net/garrettmotion.

MATTERS GOING FORWARD

- 1. <u>Estimation Motion</u>: Debtors' Motion Pursuant to Sections 105(a) and 502(c) to Establish Procedures for Estimating the Maximum Amount of Honeywell's Claims and Related Relief [Case No. 20-12212, ECF No. 309].
 - a. Objection Deadline: November 12, 2020 at 4:00 p.m. (EST).

b. Related Documents:

- i. Declaration of Matthew Scheck in Support of Debtors' Motion Pursuant to Sections 105(a) and 502(c) to Establish Procedures for Estimating the Maximum Amount of Honeywell's Claims and Related Relief [Case No. 20-12212, ECF No. 310].
- ii. The Unaligned Fund Shareholders' Statement in Support and Reservation of Rights Concerning Debtors' Estimation Procedures Motion [Case No. 20-12212, ECF No. 359].
- iii. Ad Hoc Committee Statement in Support of Debtors' Motion to Establish Procedures and Estimate the Amount of Honeywell's Claims and Related Relief [Case No. 20-12212, ECF No. 361].
- iv. Debtors' Reply in Support of Debtors' Motion Pursuant to Sections 105(a) and 502(c) to Establish Procedures for Estimating the Maximum Amount of Honeywell's Claims and Related Relief [Case No. 20-12212, ECF No. 384].

c. Responses Received:

- i. Honeywell International, Inc.'s Objection to the Debtors' Motion Pursuant to Sections 105(a) and 502(c) to Establish Procedures for Estimating the Maximum Amount of Honeywell's Claims and Related Relief [Case No. 20-12212, ECF No. 362].
- d. Status: This matter will be going forward.
- 2. <u>Motion to Dismiss Adversary Proceeding</u>: Motion to Dismiss Adversary Proceeding [Adversary Proceeding No. 20-01223, ECF No. 7].
 - a. Objection Deadline: November 12, 2020.

b. Related Documents:

- i. Memorandum of Law in Support of Defendants' Motion to Dismiss Adversary Proceeding [Adversary Proceeding No. 20-01223, ECF No. 8].
- ii. Declaration of Craig S. Primis in Support of Defendants' Motion to Dismiss [Adversary Proceeding No. 20-01223, ECF No. 9].
- iii. Reply in Support of Defendants' Motion to Dismiss [Adversary Proceeding No. 20-01223, ECF No. 19].

c. Responses Received:

- i. Plaintiffs' Memorandum of Law in Opposition to Defendants' Motion to Dismiss [Adversary Proceeding No. 20-01223, ECF No. 18].
- d. Status: This matter will be going forward.

Dated: New York, New York November 16, 2020 QUINN EMANUEL URQUHART & SULLIVAN, LLP

By: /s/ Matthew Scheck

Michael B. Carlinsky
Susheel Kirpalani
51 Madison Avenue, 22nd Floor
New York, New York 10010
(212) 849-7000
michaelcarlinsky@quinnemanuel.com
susheelkirpalani@quinnemanuel.com

Matthew Scheck
Razmig Izakelian (admitted pro hac vice)
865 S. Figueroa Street, 10th Floor
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