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**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

<hr/>		X
In re	:	Chapter 11
	:	
GARRETT MOTION INC., <i>et al.</i> , ¹	:	Case No. 20-12212 (MEW)
	:	
Debtors.	:	Jointly Administered
	:	
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GARRETT MOTION INC. AND GARRETT ASASCO INC.,	:	
	:	
	:	
Plaintiffs,	:	
	:	
v.	:	Adversary No. 20-01223
	:	
	:	
HONEYWELL INTERNATIONAL INC., HONEYWELL ASASCO LLC, HONEYWELL ASASCO 2 LLC HONEYWELL HOLDINGS INTERNATIONAL INC., SU PING LU, and DARIUS ADAMCZYK,	:	
	:	
	:	
Defendants.	:	
	X	

¹ The last four digits of Garrett Motion Inc.'s tax identification number are 3189. Due to the large number of debtor entities in these Chapter 11 Cases, which are being jointly administered, a complete list of the Debtors and the last four digits of their federal tax identification numbers is not provided herein. A complete list of such information may be obtained on the website of the Debtors' claims and noticing agent at <http://www.kccllc.net/garrettmotion>. The Debtors' corporate headquarters is located at La Pièce 16, Rolle, Switzerland.



**AMENDED² AGENDA FOR HEARING ON
NOVEMBER 23, 2020 AT 11:00AM (ET)**

HEARING

A hearing (the “Hearing”) will be held **on November 23, 2020 at 11:00 AM (ET)** before the Honorable Judge Michael E. Wiles, United States Bankruptcy Judge for the United States Bankruptcy Court for the Southern District of New York (the “Court”). In light of the COVID-19 pandemic and the Court’s General Order M-543, dated March 20, 2020, the Hearing will only be conducted telephonically. Parties wishing to participate in the Hearing must make arrangements through CourtSolutions LLC. Instructions to register for CourtSolutions LLC are attached to the Court’s General Order M-543. A copy of each pleading to be addressed at the Hearing can be viewed (a) for a fee on the Court’s website at www.ecf.uscourts.gov and (b) free of charge on the website of the Debtors’ claims and noticing agent, Kurtzman Carson Consultants LLC, at <http://www.kccllc.net/garrettmotion>.

MATTERS GOING FORWARD

I. UNCONTESTED MATTERS

1. **Perella Weinberg Retention**: Application of the Debtors for Authority to Retain and Employ Perella Weinberg Partners LP as Restructuring Investment Banker to the Debtors *Nunc Pro Tunc* to the Petition Date [D.I. 128]
 - a. Objection Deadline: October 14, 2020 at 4:00 p.m. (ET)
Solely for the Committee, November 19, 2020 at 4:00 p.m. (ET)
 - b. Related Documents:
 - i. Supplemental Declaration of Bruce Mendelsohn in Support of Application of Debtors for Authority to Retain and Employ Perella Weinberg Partners LP as Restructuring Investment Banker to the Debtors *Nunc Pro Tunc* to the Petition Date [D.I. 179]
 - ii. Notice of Revised Proposed Order Granting Application of Debtors for Authority to Retain and Employ Perella Weinberg Partners LP as Restructuring Investment Banker to the Debtors *Nunc Pro Tunc* to the Petition Date [D.I. 180]
 - iii. Certification of Counsel for Application of Debtors for Authority to Retain and Employ Perella Weinberg Partners LP as Restructuring Investment Banker to the Debtors *Nunc Pro Tunc* to the Petition Date [D.I. 417]

² Amended items appear in bold.

Status: A certification of counsel has been filed with respect to this matter. Therefore, no hearing is necessary on this matter unless the Court has any questions.

2. Morgan Stanley Retention: Debtors' Application for an Order Authorizing the Debtors to Employ and Retain Morgan Stanley & Co. LLC as M&A Financial Advisor and Investment Banker to the Debtors as of the Petition Date [D.I. 129]
 - a. Objection Deadline: October 14, 2020 at 4:00 p.m. (ET)
Solely for the U.S. Trustee, November 18, 2020 at 4:00 p.m. (ET)
Solely for the Committee, November 19, 2020 at 4:00 p.m. (ET)
 - b. Related Documents:
 - i. Supplemental Declaration of Christopher R. Lee in Support of Debtors' Application for Order Authorizing the Debtors to Employ and Retain Morgan Stanley & Co. LLC as M&A Financial Advisor and Investment Banker to the Debtors Effective as of the Petition Date [D.I. 297]
 - ii. Second Supplemental Declaration of Christopher R. Lee in Support of Debtors' Application for Order Authorizing the Debtors to Employ and Retain Morgan Stanley & Co. LLC as M&A Financial Advisor and Investment Banker to the Debtors Effective as of the Petition Date [D.I. 414]
 - iii. Certification of Counsel for Debtors' Application for an Order Authorizing the Debtors to Employ and Retain Morgan Stanley & Co. LLC as M&A Financial Advisor and Investment Banker to the Debtors as of the Petition Date [D.I. 418]

Status: A certification of counsel has been filed with respect to this matter. Therefore, no hearing is necessary on this matter unless the Court has any questions.

3. Case Management: Debtors' Motion for Entry of an Order Establishing Case Management Procedures [D.I. 328]
 - a. Objection Deadline: November 16, 2020 at 4:00 p.m. (ET)
 - b. Related Documents:
 - i. Certificate of No Objection to Debtors' Motion for Entry of an Order Establishing Case Management Procedures [D.I. 412]

Status: A certificate of no objection has been filed with respect to this matter. Therefore, no hearing is necessary on this matter unless the Court has any questions.

4. Authority for Secured Trade Creditor Assurance Arrangements: Debtors' Motion for Entry of an Order (A) Authorizing, but not Directing, the Debtors to Enter Into, and Post Collateral in Respect of, Trade Creditor Assurance Arrangements and (B) Granting Related Relief [D.I. 333]

a. Objection Deadline: November 16, 2020 at 4:00 p.m. (ET)

b. Related Documents:

- i. **Certificate of No Objection to Debtors' Motion for Entry of an Order (A) Authorizing, but not Directing, the Debtors to Enter into, and Post Collateral in Respect of, Trade Creditor Assurance Arrangements and (B) Granting Related Relief [D.I. 425]**

Status: A certificate of no objection has been filed with respect to this matter. Therefore, no hearing is necessary on this matter unless the Court has any questions.

5. White & Case Retention: Application of The Official Committee of Unsecured Creditors for Entry of an Order Authorizing the Employment and Retention of White & Case LLP as Counsel *Nunc Pro Tunc* to October 8, 2020 [D.I. 331]

a. Objection Deadline: November 16, 2020 at 4:00 p.m. (ET)

b. Related Documents:

- i. Certificate of No Objection Regarding Application of The Official Committee of Unsecured Creditors for Entry of an Order Authorizing the Employment and Retention of White & Case LLP as Counsel *Nunc Pro Tunc* to October 8, 2020 [D.I. 402]

Status: A certificate of no objection has been filed with respect to this matter. Therefore, no hearing is necessary on this matter unless the Court has any questions.

6. Conway Mackenzie Retention: Application of The Official Committee of Unsecured Creditors for Entry of an Order Authorizing the Employment and Retention of Conway Mackenzie, LLC as Financial Advisor *Nunc Pro Tunc* to October 12, 2020 [D.I. 346]

a. Objection Deadline: November 16, 2020 at 4:00 p.m. (ET)

b. Related Documents:

- i. Certificate of No Objection Regarding Application of The Official Committee of Unsecured Creditors for Entry of an Order Authorizing the Employment and Retention of Conway Mackenzie, LLC as Financial Advisor *Nunc Pro Tunc* to October 12, 2020 [D.I. 403]

Status: A certificate of no objection has been filed with respect to this matter. Therefore, no hearing is necessary on this matter unless the Court has any questions.

7. Committee Information Protocol: Motion of The Official Committee of Unsecured Creditors of Garrett Motion, Inc., *et al.*, for Entry of an Order Clarifying the Requirement to Provide Access to Confidential or Privileged Information and Approving a Protocol Regarding Creditor Requests for Information [D.I. 303]

a. Objection Deadline: November 16, 2020 at 4:00 p.m. (ET)

b. Related Documents:

- i. Certificate of no Objection Regarding Motion of The Official Committee of Unsecured Creditors of Garrett Motion Inc., *et al.*, For Entry of an Order Clarifying the Requirement to Provide Access to Confidential or Privileged Information and Approving a Protocol Regarding Creditor Requests for Information [D.I. 415]

Status: A certificate of no objection has been filed with respect to this matter. Therefore, no hearing is necessary on this matter unless the Court has any questions.

8. UCC Rule 2004 Motion: Motion of The Official Committee of Unsecured Creditors of Garrett Motion Inc., *et al.*, for Entry of an Order Directing Discovery From Debtors Pursuant to Rule 2004 of the Federal Rules of Bankruptcy Procedure [D.I. 327]

a. Objection Deadline: November 16, 2020 at 4:00 p.m. (ET)

b. Responses Received:

- i. The Unaligned Shareholders' Statement and Reservation of Rights Concerning Motions Requesting Rule 2004 Discovery [D.I. 383]
- ii. Debtors' Response to Motion of The Official Committee of Unsecured Creditors of Garrett Motion Inc., *et al.*, for Entry of an

Order Directing Discovery From Debtors Pursuant to Rule 2004 of the Federal Rules of Bankruptcy Procedure and Reservation of Rights [D.I. 387]

- iii. Certificate of No Objection Regarding Motion of The Official Committee of Unsecured Creditors of Garrett Motion Inc., *et al.*, for Entry of an Order Directing Discovery From Debtors Pursuant to Rule 2004 of the Federal Rules of Bankruptcy Procedures [D.I. 416]

Status: A certificate of no objection has been filed with respect to this matter. Therefore, no hearing is necessary on this matter unless the Court has any questions.

II. CONTESTED MATTERS

- 9. Plan Sponsors' Motion to Modify Exclusivity: Plan Sponsors' Motion to Modify the Debtors' Exclusive Periods to File a Chapter 11 Plan and Solicit Acceptances [D.I. 340]
 - a. Objection Deadline: November 16, 2020 at 4:00 p.m. (ET)
 - b. Related Documents:
 - i. Motion for Entry of an Order Authorizing the Plan Sponsors to File Under Seal Certain Exhibits Filed in Connection With Their Motion to Modify the Debtors' Exclusive Periods to File a Chapter 11 Plan and Solicit Acceptances [D.I. 339]
 - ii. Declaration of Nicole L. Greenblatt in Support of the Plan Sponsors' Motion to Modify the Debtors' Exclusive Periods to File a Chapter 11 Plan and Solicit Acceptances [D.I. 341]
 - iii. Order Authorizing the Plan Sponsors to File Under Seal Certain Exhibits Filed in Connection with Their Motion to Modify the Debtors' Exclusive Periods to File a Chapter 11 Plan and Solicit Acceptances [D.I. 364]
 - iv. Letter to the Court Regarding Exclusivity Discovery Dispute [D.I. 379]
 - v. Letter to the Court Regarding Exclusivity Discovery Dispute [D.I. 380]
 - c. Responses Received:
 - i. Limited Reservation of Rights of the Ad Hoc Group of First Lien

Lenders Regarding Motion to Modify Debtors' Exclusive Periods
[D.I. 382]

- ii. Statement of Ad Hoc Group of Secured Noteholders in Support of Plan Sponsors' Motion to Modify the Debtors' Exclusive Periods to File a Chapter 11 Plan and Solicit Acceptances [D.I. 385]
- iii. Statement of the Official Committee of Unsecured Creditors of Garrett Motion Inc., *et al.*, in Support of the Plan Sponsors' Motion to Modify the Debtors' Exclusive Periods to File a Chapter 11 Plan and Solicit Acceptances [D.I. 386]
- iv. Debtors' Objection to Motion to Modify Exclusivity [D.I. 389]
- v. Declaration of Andrew G. Dietderich in Support of Debtors' Objection to Motion to Modify Exclusivity [D.I. 390]
- vi. Joinder and Response to Plan Sponsors' Motion to Modify the Debtors' Exclusive Periods to File a Chapter 11 Plan and Solicit Acceptances [D.I. 391]
- vii. The Unaligned Fund Shareholders' Statement in Opposition and Reservation of Rights Concerning the Plan Sponsors' Motion to Modify the Debtors' Exclusive Periods to File a Chapter 11 Plan and Solicit Acceptances [D.I. 392]
- viii. Plan Sponsors' Omnibus Reply in Support of Plan Sponsors' Motion to Modify the Debtors' Exclusive Periods to File a Chapter 11 Plan and Solicit Acceptances [D.I. 434]**

Status: This matter will be going forward.

10. COH and Shareholder Rule 2004 Motion: Motion of Certain Shareholders of Garrett Motion Inc., Centerbridge, Oaktree and Honeywell for an Order Authorizing Production of Documents Pursuant to Bankruptcy Rule 2004 [D.I. 337]

- a. Objection Deadline: November 16, 2020 at 4:00 p.m. (ET)
- b. Responses Received:
 - i. The Unaligned Fund Shareholders' Statement and Reservation of Rights Concerning Motions Requesting Rule 2004 Discovery [D.I. 383]

- ii. Debtors' Objection to Motion of Certain Shareholders of Garrett Motion Inc., Centerbridge, Oaktree and Honeywell for an Order Authorizing Production of Documents Pursuant to Bankruptcy Rule 2004 [D.I. 388]
- iii. **Reply in Further Support of Motion of Certain Shareholders of Garrett Motion, Inc., Centerbridge, Oaktree and Honeywell for an Order Authorizing Production of Documents Pursuant to Bankruptcy Rule 2004 [D.I. 435]**

Status: This matter will be going forward.

III. ADVERSARY PROCEEDING MATTERS

- 11. Motion to Intervene: Motion of the Official Committee of Unsecured Creditors to Intervene in Adversary Proceeding Pursuant to Stipulation [Adv. Pro. Case No. 20-01223, D.I. 15]
 - a. Objection Deadline: November 16, 2020 at 4:00 p.m. (ET)
 - b. Related Documents:
 - i. Certificate of No Objection Regarding Motion of the Official Committee of Unsecured Creditors to Intervene in Adversary Proceeding Pursuant to Stipulation [Adv. Pro. Case No. 20-01223, D.I. 22]

Status: A certificate of no objection has been filed with respect to this matter. Therefore, no hearing is necessary on this matter unless the Court has any questions.

Dated: November 20, 2020
New York, New York

/s/ Andrew G. Dietderich

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