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**UNITED STATES BANKRUPTCY COURT
 SOUTHERN DISTRICT OF NEW YORK**

	x	
In re	:	Chapter 11
	:	
GARRETT MOTION INC., <i>et al.</i> , ¹	:	Case No. 20-12212 (MEW)
	:	
Debtors.	:	Jointly Administered
	:	
	:	
GARRETT MOTION INC. AND GARRETT ASASCO INC.,	:	
	:	
Plaintiffs,	:	
v.	:	Adversary No. 20-01223
	:	
HONEYWELL INTERNATIONAL INC., HONEYWELL ASASCO LLC, HONEYWELL ASASCO 2 LLC HONEYWELL HOLDINGS INTERNATIONAL INC., SU PING LU, and DARIUS ADAMCZYK,	:	
	:	
Defendants.	:	
	x	

¹ The last four digits of Garrett Motion Inc.’s tax identification number are 3189. Due to the large number of debtor entities in these Chapter 11 Cases, which are being jointly administered, a complete list of the Debtors and the last four digits of their federal tax identification numbers is not provided herein. A complete list of such information may be obtained on the website of the Debtors’ claims and noticing agent at <http://www.kccllc.net/garrettmotion>. The Debtors’ corporate headquarters is located at La Pièce 16, Rolle, Switzerland.



**AGENDA FOR HEARING ON
DECEMBER 16, 2020 AT 11:00AM (ET)**

HEARING

A hearing (the “Hearing”) will be held **on December 16, 2020 at 11:00 AM (ET)** before the Honorable Judge Michael E. Wiles, United States Bankruptcy Judge for the United States Bankruptcy Court for the Southern District of New York (the “Court”). In light of the COVID-19 pandemic and the Court’s General Order M-543, dated March 20, 2020, the Hearing will only be conducted telephonically. Parties wishing to participate in the Hearing must make arrangements through CourtSolutions LLC. Instructions to register for CourtSolutions LLC are attached to the Court’s General Order M-543. A copy of each pleading to be addressed at the Hearing can be viewed (a) for a fee on the Court’s website at www.ecf.uscourts.gov and (b) free of charge on the website of the Debtors’ claims and noticing agent, Kurtzman Carson Consultants LLC, at <http://www.kccllc.net/garrettmotion>.

MATTERS GOING FORWARD

I. UNCONTESTED MATTERS

1. **Bar Date Motion**: Debtors’ Motion for an Order Establishing Deadlines for Filing Proofs of Claim Against Certain Debtors and Approving the Form and Manner of Notice Thereof [D.I. 495]
 - a. Objection Deadline: December 9, 2020 at 4:00 p.m. (ET)
 - b. Related Documents:
 - i. Certificate of No Objection to Debtors’ Motion for an Order Establishing Deadlines for Filing Proofs of Claim Against Certain Debtors and Approving the Form and Manner of Notice Thereof [D.I. 541]

Status: A certificate of no objection has been filed with respect to this matter. Therefore, no hearing is necessary on this matter unless the Court has any questions.

2. **Securities Bar Date Motion**: Debtors’ Motion for an Order Establishing Deadline for Filing Securities Proofs of Claim and Approving the Form and Manner of Notice Thereof [D.I. 496]
 - a. Objection Deadline: December 9, 2020 at 4:00 p.m. (ET)
 - b. Related Documents:

- i. Certificate of No Objection to Debtors' Motion for an Order Establishing Deadline for Filing Securities Proofs of Claim and Approving the Form and Manner of Notice Thereof [D.I. 542]

Status: A certificate of no objection has been filed with respect to this matter. Therefore, no hearing is necessary on this matter unless the Court has any questions.

3. PricewaterhouseCoopers Retention: Debtors' Application for an Order Authorizing the Retention and Employment of PricewaterhouseCoopers LLP as Tax Compliance, Tax Consulting, Accounting Advisory and Valuation Services Provider to the Debtors, Effective September 20, 2020 [D.I. 497]
 - a. Objection Deadline: December 9, 2020 at 4:00 p.m. (ET)
 - b. Related Documents:
 - i. First Supplemental Declaration of Michael W. Burak in Support of the Debtors' Application for an Order Authorizing the Retention and Employment of PricewaterhouseCoopers LLP as Tax Compliance, Tax Consulting, Accounting Advisory and Valuation Services Provider to the Debtors, Effective September 20, 2020 [D.I. 524]
 - ii. Certificate of No Objection to Debtors' Application for an Order Authorizing the Retention and Employment of PricewaterhouseCoopers LLP as Tax Compliance, Tax Consulting, Accounting Advisory and Valuation Services Provider to the Debtors, Effective September 20, 2020 [D.I. 543]

Status: A certificate of no objection has been filed with respect to this matter. Therefore, no hearing is necessary on this matter unless the Court has any questions.

II. ADJOURNED MATTERS

4. Lazard Frères & Co. Retention: Application of the Official Committee of Unsecured Creditors for Entry of an Order Authorizing the Employment and Retention of Lazard Frères & Co. LLC as Investment Banker Effective as of to October 12, 2020 [D.I. 508]
 - a. Objection Deadline: December 9, 2020 at 4:00 p.m. (ET)

b. Related Documents:

- i. Notice of Adjournment of Hearing and Extension of Reply Deadline on the Application of the Official Committee of Unsecured Creditors for Entry of an Order Authorizing the Employment and Retention of Lazard Frères & Co. LLC as Investment Banker Effective as of to October 12, 2020 [D.I. 539]

c. Responses Received:

- i. Objection of the United States Trustee to Application of the Official Committee of Unsecured Creditors for Entry of Order Authorizing the Employment and Retention of Lazard Freres & Co as Investment Banker Effective as of October 12, 2020 [D.I. 515]
- ii. The Unaligned Fund Shareholders' Limited Objection, Reservation of Rights and Joinder Concerning Application by the Official Committee of Unsecured Creditors to Employ Lazard Frères & Co. LLC [D.I. 529]
- iii. Supplement to Objection of the United States Trustee to Application of the Official Committee of Unsecured Creditors for Entry of Order Authorizing the Employment and Retention of Lazard Freres & Co as Investment Banker Effective as of October 12, 2020 [D.I. 532]

Status: With the Court's permission, this matter is adjourned to the hearing on January 26, 2021.

III. ADVERSARY PROCEEDING MATTERS

5. Motion to Intervene: Motion of the Official Committee of Equity Security Holders to Intervene in Adversary Proceeding Pursuant to Stipulation [Adv. Pro. Case No. 20-01223, D.I. 26]
 - a. Objection Deadline: December 9, 2020 at 4:00 p.m. (ET)
 - b. Related Documents:
 - i. Certificate of No Objection to Debtors' Motion Regarding Motion of the Official Committee of Equity Security Holders to Intervene in Adversary Proceeding Pursuant to Stipulation [Adv. Pro. Case No. 20-01223, D.I. 28]

Status: A certificate of no objection has been filed with respect to this matter. Therefore, no hearing is necessary on this matter unless the Court has any questions.

Dated: December 14, 2020
New York, New York

/s/ Andrew G. Dietderich

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