

**UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK**

In re	X	Chapter 11
	:	
	:	
Garrett Motion Inc., <i>et al.</i> , <sup>1</sup>	:	Case No. 20-12212 (MEW)
	:	
Debtors.	:	Jointly Administered
	:	
	X	

**NOTICE OF DEADLINE REQUIRING FILING OF SECURITIES PROOFS OF CLAIM  
WITH RESPECT TO GARRETT MOTION INC. COMMON STOCK  
ON OR BEFORE MARCH 1, 2021**

**TO ALL PERSONS AND ENTITIES WITH SECURITIES CLAIMS ON ACCOUNT OF  
GARRETT MOTION INC. COMMON STOCK AGAINST ANY OF THE DEBTOR  
ENTITIES LISTED ON PAGES 1-2 OF THIS NOTICE:**

On December 17, 2020, the United States Bankruptcy Court for the Southern District of New York (the “Court”) entered an order [D.I. 560] (the “Securities Claims Bar Date Order”) in the Chapter 11 Cases of Garrett Motion Inc. and certain of its affiliated debtors and debtors-in-possession (collectively, the “Debtors”), establishing **March 1, 2021 at 4:00 p.m., Eastern Time** (the “Securities Claims Bar Date”) as the deadline for each person or entity (including individuals, partnerships, corporations, joint ventures and trusts) to file a proof of claim for claims arising from rescission of a purchase or sale of common stock of Garrett Motion Inc., for damages arising from the purchase or sale of common stock of Garrett Motion Inc., or for reimbursement or contribution allowed under section 502 of the Bankruptcy Code on account of such claims (the “Securities Claims”) against any of the Debtors listed below:

<b>Debtor</b>	<b>Case Number</b>	<b>Last Four Digits of the Debtor’s Federal Tax Identification Number</b>
Garrett Motion Inc.	20-12212	3189
Garrett Motion Holdings Inc.	20-12223	5624
Garrett ASASCO Inc.	20-12211	6180
Garrett Motion Holdings II Inc.	20-12224	N/A
BRH LLC	20-12213	N/A

<sup>1</sup> The last four digits of Garrett Motion Inc.’s tax identification number are 3189. Due to the large number of debtor entities in these Chapter 11 Cases, which are being jointly administered, a complete list of the Debtors and the last four digits of their federal tax identification numbers is not provided herein. A complete list of such information may be obtained on the website of the Debtors’ claims and noticing agent at <http://www.kccllc.net/garrettmotion>. The Debtors’ corporate headquarters is located at La Pièce 16, Rolle, Switzerland.

<b>Debtor</b>	<b>Case Number</b>	<b>Last Four Digits of the Debtor's Federal Tax Identification Number</b>
Calvari Limited	20-12214	1334
Friction Materials LLC.	20-12215	5114
Garrett Borrowing LLC	20-12216	4489
Garrett Holding Company Sàrl	20-12217	N/A
Garrett LX I S.à r.l.	20-12218	N/A
Garrett LX II S.à r.l.	20-12219	1653
Garrett LX III S.à r.l.	20-12220	2034
Garrett Motion Australia Pty Limited	20-12221	0734
Garrett Motion Automotive Research Mexico S. de R.L. de C.V	20-12222	N/A
Garrett Motion International Services S.R.L.	20-12225	N/A
Garrett Motion Ireland A Limited	20-12226	5267
Garrett Motion Ireland B Limited	20-12227	1335
Garrett Motion Ireland C Limited	20-12228	1332
Garrett Motion Ireland Limited	20-12229	1922
Garrett Motion Italia S.R.L.	20-12230	3934
Garrett Motion Japan Inc.	20-12231	N/A
Garrett Motion LLC	20-12232	8786
Garrett Motion México, S.A. de C.V	20-12233	9403
Garrett Motion Romania S.R.L.	20-12234	N/A
Garrett Motion Sàrl	20-12235	1277
Garrett Motion Slovakia S.R.O.	20-12236	N/A
Garrett Motion Switzerland Holdings Sàrl	20-12237	7081
Garrett Motion UK A Limited	20-12238	3151
Garrett Motion UK B Limited	20-12239	N/A
Garrett Motion UK C Limited	20-12240	3203
Garrett Motion UK D Limited	20-12241	N/A
Garrett Motion UK Limited	20-12242	N/A
Garrett Transportation I Inc.	20-12243	3195
Garrett Transportation System Ltd	20-12244	N/A
Garrett Transportation Systems UK II Ltd	20-12245	N/A
Garrett TS Ltd	20-12246	2528
Garrett Turbo Ltd	20-12247	N/A

The Securities Claims Bar Date and the procedures set forth below for filing proofs of claim apply to all Securities Claims against any of the Debtors that arose prior to **September 20, 2020**, the date on which the Debtors commenced these Chapter 11 Cases, except for those holders of claims listed in Section 4 below that are specifically excluded from the filing requirements established by the Securities Claims Bar Date Order.

The Court entered, (i) on November 4, 2020, an order (the “Seller Debtors Bar Date Order”) establishing certain deadlines for filing proofs of claim against Garrett Motion Inc. (Case

No. 20-12212), Garrett Motion Holdings Inc. (Case No. 20-12223), Garrett ASASCO Inc. (Case No. 20-12211), and Garrett Motion Holdings II Inc. (Case No. 20-12224) (collectively, the “Seller Debtors”) and (ii) on December 15, 2020, an order (the “Acquired Debtors Bar Date Order”) establishing certain deadlines for filings proofs of claim against all other remaining Debtors (collectively, the “Acquired Debtors”). The Securities Claims Bar Date Order fixes new deadlines for filing proofs of claim on account of Securities Claims against the Debtors and supersedes the Seller Debtors Bar Date Order and the Acquired Debtors Bar Date solely with respect to Securities Claims against the Debtors. Nothing in the Securities Claims Bar Date Order changes any of the deadlines or requirements for filings proofs of claim with respect to any other claims against the Seller Debtors or the Acquired Debtors.

## 1. WHO MUST FILE A PROOF OF CLAIM

You **MUST** file a proof of claim to share in distributions from the Debtors’ bankruptcy estates if you have a Securities Claim against a Debtor that arose prior to **September 20, 2020** (the “Petition Date”), and it is not one of the types of claim described in Section 4 below. Claims must be filed on or prior to the Securities Claims Bar Date, even if such claims are not now fixed, liquidated or certain or did not mature or become fixed, liquidated or certain before the Petition Date.

Except as otherwise described in this Notice, all persons and entities that hold a Securities Claim against any of the Debtors that arose prior to the Petition Date shall file a proof of claim as described in this Notice by **March 1, 2021 at 4:00 p.m., Eastern Time** (the “Securities Claims Bar Date”):

**The Securities Claims Bar Date listed above only applies with respect to Securities Claims against the Debtors and does not apply with respect to any other type of claims against any of the Debtors.**

Section 101(5) of title 11 of the United States Code, 11 U.S.C. §§ 101 *et seq.* (the “Bankruptcy Code”) provides that the word “claim” means: (a) any right to payment, whether or not such right is reduced to judgment, liquidated, unliquidated, fixed, contingent, matured, unmatured, disputed, undisputed, legal, equitable, secured or unsecured; or (b) any right to an equitable remedy for breach of performance if such breach gives rise to a right to payment, whether or not such right to an equitable remedy is reduced to judgment, fixed, contingent, matured, unmatured, disputed, undisputed, secured or unsecured.

## 2. WHAT TO FILE

The Debtors are enclosing a proof of claim form for use in these Chapter 11 Cases. You may also use another proof of claim form that conforms substantially to Official Bankruptcy Form No. 410. You may utilize the claim form(s) provided by the Debtors to file your claim. Additional proof of claim forms may be obtained at <http://www.kccllc.net/garrettmotion> or <http://www.uscourts.gov/forms/bankruptcy-forms>.

All proof of claim forms **must be signed** by the claimant or, if the claimant is not an individual, by an authorized agent of the claimant. Your signature may be digitally signed if your claim is filed electronically. Each proof of claim form must be written in English and be

denominated in United States currency. You should attach to your completed proof of claim form any documents on which the claim is based (or, if such documents are voluminous, attach a summary) or an explanation as to why the documents are not available.

Your proof of claim form must not contain complete social security numbers or taxpayer identification numbers (only the last four digits), a complete birth date (only the year), the name of a minor (only the minor's initials) or a financial account number (only the last four digits of such financial account).

Proofs of claim must specify by name and case number of the Debtor against which the Securities Claim is filed. If the holder asserts a claim against more than one Debtor or has claims against different Debtors, a separate proof of claim form must be filed with respect to each Debtor. A list of the names of the Debtors and their case numbers is set forth on pages 1-2 of this Notice.

### **3. WHEN AND WHERE TO FILE**

Except as provided for herein, all proofs of claim must be filed so as to be received **on or before the Securities Claims Bar Date**:

#### **IF DELIVERED BY HAND OR FIRST CLASS MAIL OR OVERNIGHT DELIVERY:**

Garrett Motion Claims Processing Center  
c/o KCC  
222 N. Pacific Coast Highway, Suite 300  
El Segundo, CA 90245

Proofs of claim may also be hand delivered to the United States Bankruptcy Court for the Southern District of New York at One Bowling Green, Room 614, New York, NY 10004-1408.

#### **IF ELECTRONICALLY:**

The website established by KCC, using the interface available on such website located at <http://www.kccllc.net/garrettmotion> under the link entitled "Submit Electronic Proof of Claim (ePOC)" (the "Electronic Filing System").

Proofs of claim will be deemed filed only when **received** at the address listed above or filed electronically on or before the Securities Claims Bar Date. Proofs of claim may NOT be delivered by facsimile, telecopy or electronic mail transmission.

### **4. SECURITIES CLAIMS FOR WHICH PROOFS OF CLAIM NEED NOT BE FILED**

You do not need to file a proof of claim on or prior to the Securities Claims Bar Date described in this Notice if the Securities Claim falls into one of the following categories:

- a. Any Securities Claim as to which the holder has already filed a proof of claim against the applicable Debtor with the Clerk of the Bankruptcy Court for the Southern

District of New York or with KCC in a form substantially similar to Official Bankruptcy Form No. 410 adopted by the Court so long as the claimant does not wish to assert such claim against a Debtor who was not named in the original claim, in which case another Proof of Claim must be filed;

- b. Any Securities Claim that has been allowed by order of this Court;
- c. Any Securities Claim that has been paid in full by any of the Debtors;
- d. Any Securities Claim for which a different specific deadline has previously been fixed by this Court; and
- e. Any claim for which the holder thereof is not required to file a proof of claim.

If you are a holder of an equity interest in any of the Debtors, you need not file a proof of interest with respect to the ownership of such equity interest at this time.

This Notice is being sent to many persons and entities that have had held equity interests in the Debtors but may not have a Securities Claim against the Debtors. The fact that you have received this Notice does not mean that you have a Securities Claim or that the Debtors or the Court believe that you have a Securities Claim against the Debtors.

#### **5. CONSEQUENCES OF FAILURE TO FILE A PROOF OF CLAIM BY THE SECURITIES CLAIMS BAR DATE**

ANY HOLDER OF A SECURITIES CLAIM THAT IS NOT EXEMPTED FROM THE REQUIREMENTS OF THE SECURITIES CLAIMS BAR DATE ORDER, AS SET FORTH IN SECTION 4 ABOVE, AND THAT FAILS TO TIMELY FILE A PROOF OF CLAIM IN THE APPROPRIATE FORM BY THE SECURITIES CLAIMS BAR DATE AS DESCRIBED IN THIS NOTICE, SHALL NOT BE TREATED AS A CREDITOR WITH RESPECT TO SUCH CLAIM FOR THE PURPOSES OF VOTING ON ANY PLAN OF REORGANIZATION FILED IN THESE CASES AND PARTICIPATING IN ANY DISTRIBUTION IN THE DEBTORS' CASES ON ACCOUNT OF SUCH CLAIM.

Copies of the Securities Claims Bar Date Order and other information and documents regarding these Chapter 11 Cases may be examined between the hours of 9:00 a.m. and 4:30 p.m., Monday through Friday at the Office of the Clerk of the Bankruptcy Court, One Bowling Green, Room 614, New York, New York, 10004-1408; are available for a fee from the Court's website at <https://ecf.nysb.uscourts.gov> and are also available free of charge from the website of the Debtors' claims and noticing agent at <http://www.kccllc.net/garrettmotion> or by written request to the Debtors' claims and noticing agent at the address listed above in Section 3 of this Notice or by calling KCC at 866-812-2297 (U.S. toll-free), +800 3742 6170 (international toll-free), or 781-575-4050 US Local (Toll) number.

**A HOLDER OF A POSSIBLE SECURITIES CLAIM AGAINST THE DEBTORS SHOULD CONSULT AN ATTORNEY REGARDING ANY MATTERS NOT ADDRESSED BY THIS NOTICE, SUCH AS WHETHER THE HOLDER SHOULD FILE A PROOF OF CLAIM.**

**BY ORDER OF THE COURT**

Dated: December 17, 2020  
New York, New York

*/s/ Andrew G. Dietderich* \_\_\_\_\_

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