

Your claim can be filed electronically on KCC's website at <https://epoc.kccllc.net/garrettmotion>.

United States Bankruptcy Court for the Southern District of New York

Indicate Debtor against which you assert a claim by checking the appropriate box below. **(Check only one Debtor per claim form.)**

- | | | |
|---|--|---|
| <input type="checkbox"/> Garrett ASASCO Inc. (Case No. 20-12211) | <input type="checkbox"/> Garrett Motion Holdings II Inc. (Case No. 20-12224) | <input type="checkbox"/> Garrett Motion Slovakia s.r.o. (Case No. 20-12236) |
| <input type="checkbox"/> Garrett Motion Inc. (Case No. 20-12212) | <input type="checkbox"/> Garrett Motion International Services S.R.L. (Case No. 20-12225) | <input type="checkbox"/> Garrett Motion Switzerland Holdings Sàrl (Case No. 20-12237) |
| <input type="checkbox"/> BRH LLC (Case No. 20-12213) | <input type="checkbox"/> Garrett Motion Ireland A Limited (Case No. 20-12226) | <input type="checkbox"/> Garrett Motion UK A Limited (Case No. 20-12238) |
| <input type="checkbox"/> Calvari Limited (Case No. 20-12214) | <input type="checkbox"/> Garrett Motion Ireland B Limited (Case No. 20-12227) | <input type="checkbox"/> Garrett Motion UK B Limited (Case No. 20-12239) |
| <input type="checkbox"/> Friction Materials LLC (Case No. 20-12215) | <input type="checkbox"/> Garrett Motion Ireland C Limited (Case No. 20-12228) | <input type="checkbox"/> Garrett Motion UK C Limited (Case No. 20-12240) |
| <input type="checkbox"/> Garrett Borrowing LLC (Case No. 20-12216) | <input type="checkbox"/> Garrett Motion Ireland Limited (Case No. 20-12229) | <input type="checkbox"/> Garrett Motion UK D Limited (Case No. 20-12241) |
| <input type="checkbox"/> Garrett Holding Company Sàrl (Case No. 20-12217) | <input type="checkbox"/> Garrett Motion Italia S.R.L. (Case No. 20-12230) | <input type="checkbox"/> Garrett Motion UK Limited (Case No. 20-12242) |
| <input type="checkbox"/> Garrett LX I S.à r.l. (Case No. 20-12218) | <input type="checkbox"/> Garrett Motion Japan Inc. (Case No. 20-12231) | <input type="checkbox"/> Garrett Transportation I Inc. (Case No. 20-12243) |
| <input type="checkbox"/> Garrett LX II S.à r.l. (Case No. 20-12219) | <input type="checkbox"/> Garrett Motion LLC (Case No. 20-12232) | <input type="checkbox"/> Garrett Transportation System Ltd (Case No. 20-12244) |
| <input type="checkbox"/> Garrett LX III S.à r.l. (Case No. 20-12220) | <input type="checkbox"/> Garrett Motion México, Sociedad Anónima de Capital Variable (Case No. 20-12233) | <input type="checkbox"/> Garrett Transportation Systems UK II Ltd (Case No. 20-12245) |
| <input type="checkbox"/> Garrett Motion Australia Pty Limited (Case No. 20-12221) | <input type="checkbox"/> Garrett Motion Romania S.R.L. (Case No. 20-12234) | <input type="checkbox"/> Garrett TS Ltd (Case No. 20-12246) |
| <input type="checkbox"/> Garrett Motion Automotive Research Mexico S. de R.L. de C.V. (Case No. 20-12222) | <input type="checkbox"/> Garrett Motion Sàrl (Case No. 20-12235) | <input type="checkbox"/> Garrett Turbo Ltd (Case No. 20-12247) |
| <input type="checkbox"/> Garrett Motion Holding Inc. (Case No. 20-12223) | | |

Official Form 410 Securities Proof of Claim

04/19

Read the instructions before filling out this form. This form is for purchasers of the Debtors' publicly traded equity securities who are asserting claims against the Debtors arising from rescission of a purchase or sale of common stock of Garrett Motion Inc., for damages arising from the purchase or sale of common stock of Garrett Motion Inc., or for reimbursement or contribution allowed under section 502 of the Bankruptcy Code on account of such claims.

THIS FORM IS TO BE USED ONLY FOR CLAIMANTS TO ASSERT CLAIMS AGAINST THE DEBTORS ARISING FROM RESCISSION OF A PURCHASE OR SALE OF COMMON STOCK OF GARRETT MOTION INC., FOR DAMAGES ARISING FROM THE PURCHASE OR SALE OF COMMON STOCK OF GARRETT MOTION INC., OR FOR REIMBURSEMENT OR CONTRIBUTION ALLOWED UNDER SECTION 502 OF THE BANKRUPTCY CODE ON ACCOUNT OF SUCH CLAIMS, AND NOT ANY OTHER CLAIMS.

DO NOT USE THIS FORM TO ASSERT A CLAIM IF YOUR CLAIM IS BASED SOLELY ON YOUR CURRENT AND CONTINUOUS OWNERSHIP OF SUCH SECURITIES.

Filers must leave out or redact information that is entitled to privacy on this form or on any attached documents. Attach redacted copies or any documents that support the claim, such as promissory notes, purchase orders, invoices, itemized statements of running accounts, contracts, judgments, mortgages, and security agreements. **Do not send original documents;** they may be destroyed after scanning. If the documents are not available, explain in an attachment.

A person who files a fraudulent claim could be fined up to \$500,000, imprisoned for up to 5 years, or both. 18 U.S.C. §§ 152, 157, and 3571.

Fill in all the information about the claim as of the date the case was filed.

Part 1: Identify the Claim

1. Who is the current creditor?

Name of the current creditor (the person or entity to be paid for this claim)

Other names the creditor used with the debtor _____

2. Has this claim been acquired from someone else?

No

Yes.

From whom? _____

| | | |
|---|---|--|
| 3. Where should notices and payments to the creditor be sent? Federal Rule of Bankruptcy Procedure (FRBP) 2002(g) | Where should notices to the creditor be sent? _____ Name _____ Number Street _____ City State ZIP Code _____ Country Contact phone _____ Contact email _____ _____ Uniform claim identifier for electronic payments in chapter 13 (if you use one): _____ | Where should payments to the creditor be sent? (if different) _____ Name _____ Number Street _____ City State ZIP Code _____ Country Contact phone _____ Contact email _____ _____ |
| 4. Does this claim amend one already filed? | <input type="checkbox"/> No <input type="checkbox"/> Yes. Claim number on court claims registry (if known) _____ Filed on _____ MM / DD / YYYY | |
| 5. Do you know if anyone else has filed a proof of claim for this claim? | <input type="checkbox"/> No <input type="checkbox"/> Yes. Who made the earlier filing? _____ | |

Part 2: Give Information About the Claim as of September 20, 2020

| | |
|--|---|
| 6. Do you have any number you use to identify the debtor? | <input type="checkbox"/> No <input type="checkbox"/> Yes. Last 4 digits of the debtor's account or any number you use to identify the debtor: ____ _ ____ _ |
| 7. How much is the claim? | \$ _____ Does this amount include interest or other charges? <input type="checkbox"/> No <input type="checkbox"/> Yes. Attach statement itemizing interest, fees, expenses, or other charges required by Bankruptcy Rule 3001(c)(2)(A). |
| 8. Is all or part of the claim secured? | <input type="checkbox"/> No <input type="checkbox"/> Yes. The claim is secured by a lien on property. Nature of property: <input type="checkbox"/> Real estate: If the claim is secured by the debtor's principal residence, file a <i>Mortgage Proof of Claim Attachment</i> (Official Form 410-A) with this <i>Proof of Claim</i> . <input type="checkbox"/> Motor vehicle <input type="checkbox"/> Other. Describe: _____ Basis for perfection: _____ Attach redacted copies of documents, if any, that show evidence of perfection of a security interest (for example, a mortgage, lien, certificate of title, financing statement, or other document that shows the lien has been filed or recorded.) Value of property: \$ _____ Amount of the claim that is secured: \$ _____ Amount of the claim that is unsecured: \$ _____ (The sum of the secured and unsecured amount should match the amount in line 7.) Amount necessary to cure any default as of the date of the petition: \$ _____ Annual Interest Rate (when case was filed) _____ % <input type="checkbox"/> Fixed <input type="checkbox"/> Variable |

9. Is this claim subject to a right of setoff? No
 Yes. Identify the property: _____

10. Is all or part of the claim entitled to priority under 11 U.S.C. § 507(a)? No
 Yes. Check all that apply:

| | Amount entitled to priority |
|--|-----------------------------|
| <input type="checkbox"/> Domestic support obligations (including alimony and child support) under 11 U.S.C. § 507(a)(1)(A) or (a)(1)(B). | \$ _____ |
| <input type="checkbox"/> Up to \$3,025* of deposits toward purchase, lease, or rental of property or services for personal, family, or household use. 11 U.S.C. § 507(a)(7). | \$ _____ |
| <input type="checkbox"/> Wages, salaries, or commissions (up to \$13,650* earned within 180 days before the bankruptcy petition is filed or the debtor's business ends, whichever is earlier. 11 U.S.C. § 507(a)(4). | \$ _____ |
| <input type="checkbox"/> Taxes or penalties owed to governmental units. 11 U.S.C. § 507(a)(8). | \$ _____ |
| <input type="checkbox"/> Contributions to an employee benefit plan. 11 U.S.C. § 507(a)(5). | \$ _____ |
| <input type="checkbox"/> Other. Specify subsection of 11 U.S.C. § 507(a)(__) that applies. | \$ _____ |

* Amounts are subject to adjustment on 4/01/22 and every 3 years after that for cases begun on or after the date of adjustment.

Part 3: Sign Below

The person completing this proof of claim must sign and date it. FRBP 9011(b).

If you file this claim electronically, FRBP 5005(a)(2) authorizes courts to establish local rules specifying what a signature is.

A person who files a fraudulent claim could be fined up to \$500,000, imprisoned for up to 5 years, or both. 18 U.S.C. §§ 152, 157, and 3571.

Check the appropriate box:

I am the creditor.

I am the creditor's attorney or authorized agent.

I am the trustee, or the debtor, or their authorized agent. Bankruptcy Rule 3004.

I am a guarantor, surety, endorser, or other codebtor. Bankruptcy Rule 3005.

I understand that an authorized signature on this *Proof of Claim* serves as an acknowledgement that when calculating the amount of the claim, the creditor gave the debtor credit for any payments received toward the debt.

I have examined the information in this *Proof of Claim* and have reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on date _____
MM / DD / YYYY

Signature

Print the name of the person who is completing and signing this claim:

Name _____
First name Middle name Last name

Title _____

Company _____
Identify the corporate servicer as the company if the authorized agent is a servicer.

Address _____
Number Street

City State ZIP Code Country

Contact phone _____ Email _____

Instructions for Proof of Claim

These instructions and definitions generally explain the law. In certain circumstances, such as bankruptcy cases that debtors do not file voluntarily, exceptions to these general rules may apply. You should consider obtaining the advice of an attorney, especially if you are unfamiliar with the bankruptcy process and privacy regulations.

A person who files a fraudulent claim could be fined up to \$500,000, imprisoned for up to 5 years, or both.

18 U.S.C. §§ 152, 157 and 3571

PLEASE SEND COMPLETED PROOF(S) OF CLAIM TO:

Garrett Motion 510(b) Claims Processing Center
c/o KCC
222 N. Pacific Coast Hwy., Ste. 300
El Segundo, CA 90245

How to fill out this form

■ Fill in all of the information about the claim as of the date the case was filed.

■ Fill in the caption at the top of the form

■ If the claim has been acquired from someone else, then state the identity of the last party who owned the claim or was the holder of the claim and who transferred it to you before the initial claim was filed.

■ Attach any supporting documents to this form. Attach redacted copies of any documents that show that the debt exists, a lien secures the debt, or both. (See the definition of *redaction* on the next page.)

Also attach redacted copies of any documents that show perfection of any security interest or any assignments or transfers of the debt. In addition to the documents, a summary may be added. Federal Rule of Bankruptcy Procedure (called "Bankruptcy Rule") 3001(c) and (d).

■ Do not attach original documents because attachments may be destroyed after scanning.

■ Do not disclose confidential health care information. Leave out or redact confidential information both in the claim and in the attached documents.

■ A *Proof of Claim* form and any attached documents must show only the last 4 digits of any social security number, individual's tax identification number, or financial account number, and only the year of any person's date of birth. See Bankruptcy Rule 9037.

■ For a minor child, fill in only the child's initials and the full name and address of the child's parent or guardian. For example, write *A.B., a minor child (John Doe, parent, 123 Main St., City, State)*. See Bankruptcy Rule 9037.

Confirmation that the claim has been filed

To receive confirmation that the claim has been filed, either enclose a stamped self-addressed envelope and a copy of this form or you may view a list of filed claims in this case by visiting the Claims and Noticing and Agent's website at <http://www.kccllc.net/garrettmotion>.

Understand the terms used in this form

Administrative expense: Generally, an expense that arises after a bankruptcy case is filed in connection with operating, liquidating, or distributing that bankruptcy estate. 11 U.S.C. § 503

Claim: A creditor's right to receive payment for a debt that the debtor owed on the date the debtor filed for bankruptcy. 11 U.S.C. §101 (5). A claim may be secured or unsecured.

Creditor: A person, corporation, or other entity to whom a debtor owes a debt that was incurred on or before the date the debtor filed for bankruptcy. 11 U.S.C. §101 (10).

Debtor: A person, corporation, or other entity to who is in bankruptcy. Use the debtor's name and case number as shown in the bankruptcy notice you received.
11 U.S.C. §101 (13).

Evidence of perfection: Evidence of perfection of a security interest may include documents showing that a security interest has been filed or recorded, such as a mortgage, lien, certificate of title, or financing statement.

Information that is entitled to privacy: A *Proof of Claim* form and any attached documents must show only the last 4 digits of any social security number, an individual's tax identification number, or a financial account number, only the initials of a minor's name, and only the year of any person's date of birth. If a claim is based on delivering health care goods or services, limit the disclosure of the goods or services to avoid embarrassment or disclosure of confidential health care information. You may later be required to give more information if the trustee or someone else in interest objects to the claim.

Priority claim: A claim within a category of unsecured claims that is entitled to priority under 11 U.S.C. §507(a). These claims are paid from the available money or property in a bankruptcy case before other unsecured claims are paid. Common priority unsecured claims include alimony, child support, taxes, and certain unpaid wages.

Proof of claim: A form that shows the amount of debt the debtor owed to a creditor on the date of the bankruptcy filing. The form must be filed in the district where the case is pending.

Redaction of information: Masking, editing out, or deleting certain information to protect privacy. Filers must redact or leave out information entitled to **privacy** on the *Proof of Claim* form and any attached documents.

Do not file these instructions with your form.

Secured claim under 11 U.S.C. §506(a): A claim backed by a lien on particular property of the debtor. A claim is secured to the extent that a creditor has the right to be paid from the property before other creditors are paid. The amount of a secured claim usually cannot be more than the value of the particular property on which the creditor has a lien. Any amount owed to a creditor that is more than the value of the property normally may be an unsecured claim. But exceptions exist; for example, see 11 U.S.C. § 1322(b) and the final sentence of 1325(a).

Examples of liens on property include a mortgage on real estate a security interest in a car. A lien may be voluntarily granted by a debtor or may be obtained through a court proceeding. In states, a court judgment may be a lien.

Setoff: Occurs when a creditor pays itself with money belonging to the debtor that it is holding, or by canceling a debt it owes to the debtor.

Uniform claim identifier: An optional 24-character identifier that some creditors use to facilitate electronic payment.

Unsecured claim: A claim that does not meet the requirements of a secured claim. A claim may be unsecured in part to the extent that the amount of the claim is more than the value of the property on which a creditor has a lien.

Offers to purchase a claim

Certain entities purchase claims for an amount that is less than the face value of the claims. These entities may contact creditors offering to purchase their claims. Some written communications from these entities may easily be confused with official court documentation or communications from the debtor. These entities do not represent the bankruptcy court, the bankruptcy trustee, or the debtor. A creditor has no obligation to sell its claim. However, if a creditor decides to sell its claim, any transfer of that claim is subject to Bankruptcy Rule 3001(e), any provisions of the Bankruptcy Code (11 U.S.C. § 101 et seq.) that apply, and any orders of the bankruptcy court that apply.

ANNEX A

History of Holdings of Common Stock of Garrett Motion Inc.

CUSIP: **366505 10 5**

Starting Holdings

On the line below, state the total number of shares of common stock of Garrett Motion Inc. held as of the opening of trading on _____ (date when equity securities first purchased or acquired). Please provide documentation.
_____ (shares)

Purchase / Acquisitions

Separately list each and every subsequent purchase or acquisition of common stock of Garrett Motion Inc. from first day of purchase or acquisition through and including September 20, 2020 and provide the following information. Please provide documentation.

| Purchase/Acquisition Date (List Chronologically) (Month/Day/Year) | Number of Shares Purchased | Price per Share | Total Cost (excluding commissions, taxes and fees) |
|---|----------------------------|-----------------|--|
| | | | |
| | | | |
| | | | |

Sales

Separately list each and every sale of common stock of Garrett Motion Inc. from first day of purchase or acquisition through and including September 20, 2020 and provide the following information. Please provide documentation.

| Purchase/Acquisition Date (List Chronologically) (Month/Day/Year) | Number of Shares Sold | Price per Share | Total Cost (excluding commissions, taxes and fees) |
|---|-----------------------|-----------------|--|
| | | | |
| | | | |
| | | | |

Ending Holdings

On the line below, state the total number of common stock of Garrett Motion Inc. held as of the close of trading on September 20, 2020 (the Petition Date). If none, write "0 shares". Please provide documentation.

_____ (shares)