

UNITED STATES BANKRUPTCY COURT
Southern District of New York

<u>In re</u>)	Chapter 11
)	
Garrett Motion Inc., et al.,)	Case No 20-12212
)	
Debtors.)	(Jointly Administered)
)	

SCHEDULES OF ASSETS AND LIABILITIES FOR

Garrett Motion UK Limited

Case No: 20-12242



2012212201218000000000097

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

Garrett Motion UK Limited

Case Number: 20-12242

**GLOBAL NOTES AND STATEMENT OF LIMITATIONS, METHODOLOGY, AND DISCLAIMER REGARDING
DEBTOR'S SCHEDULES AND STATEMENTS**

GLOBAL NOTES

On November 4, 2020, Garrett Motion Inc. ("GMI") and its affiliated debtors Garrett Motion Holdings Inc., Garrett ASASCO Inc. and Garrett Motion Holdings II Inc. (collectively, the "Initial Reporting Debtors") filed their Schedules of Assets and Liabilities and Statements of Financial Affairs.

The Schedules of Assets and Liabilities (collectively, the "Schedules") and the Statements of Financial Affairs (collectively, the "Statements" and, together with the Schedules, the "Schedules and Statements") filed by the remaining thirty-three debtor affiliates (each, an "Additional Reporting Debtor") the Initial Reporting Debtors in these jointly administered chapter 11 cases (the "Chapter 11 Cases") in the United States Bankruptcy Court for the Southern District of New York (the "Bankruptcy Court") have been prepared pursuant to section 521 of title 11 of the United States Code, 11 U.S.C. §§ 101-1532 (the "Bankruptcy Code") and rule 1007 of the Federal Rules of Bankruptcy Procedure by management of the Additional Reporting Debtors with the assistance of their court-appointed advisors and are unaudited. Although management has made reasonable efforts to ensure that the Schedules and Statements are accurate and complete based on information that was available to them at the time of preparation, subsequent information or discovery may result in material changes, and inadvertent errors or omissions may exist. The Schedules and Statements contain unaudited information, which is subject to further review and potential adjustment, and there can be no assurance that the Schedules and Statements are complete. Furthermore, nothing contained in the Schedules and Statements shall constitute a waiver of any rights with respect to the Chapter 11 Cases, including, but not limited to, issues involving substantive consolidation, equitable subordination and/or causes of action arising under the provisions of chapter 5 of the Bankruptcy Code and other relevant non-bankruptcy laws to recover assets or avoid transfers. These Global Notes should be referred to in connection with any review of the Schedules and Statements.

Description of the Chapter 11 Cases. On September 20, 2020 (the "Petition Date"), each of the Additional Reporting Debtors filed voluntary petitions for relief under chapter 11 of the Bankruptcy Code. Each Additional Reporting Debtor's fiscal year ends on December 31. Unless otherwise noted, information regarding assets contained in the Schedules and Statements is as of September 30, 2020, and information regarding liabilities is as of the Petition Date. All other information is as of the Petition Date, unless otherwise indicated.

History of the Additional Reporting Debtors. GMI was formed as an independent company on October 1, 2018 when it was spun-off from Honeywell International Inc. ("Honeywell"). Equity interests in mostly pre-existing entities (and their respective assets and liabilities) were transferred from Honeywell to certain of the Additional Reporting Debtors and their affiliates in the spin-off. The Additional Reporting Debtors may not have received supporting detailed information during the spin-off and have prepared information regarding assets, liabilities and responses using the best information available to them.

Basis of Presentation. GMI is a publicly held corporation. For financial reporting purposes, GMI prepares consolidated financial statements and is audited annually. Unlike the consolidated financial statements, these Schedules and Statements reflect stand-alone assets and liabilities of each separate Additional Reporting Debtor. These Schedules and Statements do not purport to represent financial statements prepared in accordance with Generally Accepted Accounting Principles nor are they intended to reconcile to the financial statements filed by GMI and its subsidiaries with the U.S. Securities and Exchange Commission ("SEC").

Excluded Liabilities. The Additional Reporting Debtors have excluded certain liabilities from presentation on the Schedules and Statements, including accrued liabilities, accrued salaries and employee benefits, tax accruals and accrued accounts payable. Liabilities resulting from accruals and/or estimates of long-term liabilities either are not payable at this time or have not been fixed, liquidated, or substantiated under the Additional Reporting Debtors' normal procedures and therefore do not represent specific identifiable claims against the Additional Reporting Debtors as of the date of this report.

Undetermined Amounts. The description of an amount as "unknown" or "undetermined" is not intended to reflect upon the materiality of such amount.

Market Value of Assets. It would be unduly burdensome and an inefficient use of estate assets for the Additional Reporting Debtors to obtain current market valuations of their assets. Accordingly, unless otherwise indicated, the Schedules and Statements reflect net book values for assets as of September 30, 2020. Amounts ultimately realized may vary from net book value and such variance may be material.

Totals. To the extent there are unknown or undetermined amounts listed in the Schedules and Statements, the actual total may be different than the listed total, which includes known amounts only.

Amendment. The Additional Reporting Debtors reserve all rights to amend and/or supplement the Schedules and Statements as necessary and appropriate.

Schedules of Assets & Liabilities

Cash and Investments. Bank account cash reported on Schedule A/B represents balances as of the Petition Date. Certain other assets, such as investments in subsidiaries and other intangible assets, are listed at undetermined amounts because net book value may not be representative of fair market value.

Intercompany Accounts. The Additional Reporting Debtors participate in a centralized cash management system through which certain payments are made by one entity on behalf of another or through which certain customer collections are made by one entity and transferred to another. These payments have generally been reported on the Schedules of the Additional Reporting Debtor that actually made the payment or received the customer collection. Intercompany balances on Schedule A/B and Schedule E/F account for the necessary transfer of intercompany assets and liabilities between entities. Intercompany balances also reflect ordinary course trade between affiliated legal entities, as well as on-lending of amounts drawn on funded debt and evidenced by intercompany notes.

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Receivables and payables among the Additional Reporting Debtors are reported on Schedule A/B per their unaudited books and records. The listing of any amounts with respect to such receivables and payables is not, and should not be construed as, an admission of the characterization of such balances as debt, equity, or otherwise or an admission as to the validity of such receivables and payables. For the avoidance of doubt, the Additional Reporting Debtors reserve all rights, claims, and defenses in connection with any and all intercompany receivables and payables, including, but not limited to, with respect to the characterization of intercompany claims, loans, and notes.

Interest in Subsidiaries and Affiliates. Schedule A/B Part 4 contains a listing of the current organizational structure of the Additional Reporting Debtors, the Initial Reporting Debtors, and non-debtor subsidiaries and affiliates, and includes ownership interests in any related affiliates.

Trade Secrets. GMI and its subsidiaries take reasonable steps to control access to, and protect the confidentiality of, their confidential information, including information that may be protectable as trade secrets, but they do not specifically identify or catalogue any particular trade secrets. The fact that trade secrets are not separately identified on Schedule A/B is not intended to reflect upon the existence or materiality of any trade secrets.

Licenses and Royalties. Licenses and royalties granted or required under executory contracts already identified under Schedule G have not been separately identified on Schedule A/B.

Tax refunds and unused net operating losses (NOLs). GMI is the parent of the US tax group and is carrying an NOL and R&D tax credit which may confer value to each member entity.

Contingent Assets. The Additional Reporting Debtors may not have set forth all causes of action against third parties as assets in their Schedules and Statements. The Additional Reporting Debtors reserve all of their rights with respect to any claims, counter claims, causes of action or avoidance actions they may have and nothing contained in these Global Notes or the Schedules and Statements shall be deemed a waiver of any such claims, avoidance actions or causes of action, or in any way prejudice or impair the assertion of such claims.

Classifications. Placement of a claim on Schedule D or E/F or listing a contract on Schedule G does not constitute an admission by the Additional Reporting Debtor of the legal rights of the claimant, or a waiver of the Additional Reporting Debtor's right to recharacterize or reclassify such claim or contract, including by amending the Schedules and Statements.

Schedule D - Creditors Holding Secured Claims. The Additional Reporting Debtors reserve all rights to dispute or challenge the secured nature of any creditor's claim or the characterization of the structure of any transaction or any document or instrument (including, without limitation, any intercompany agreement) related to any creditor's claim. Amounts in foreign currencies were translated to USD based on exchange rates on the Petition Date.

Although multiple parties participate in the Additional Reporting Debtors' prepetition secured credit facility and hold senior notes, only the administrative agent or indenture trustee has been listed for purposes of Schedules D and E/F. The amounts included reflect principal owed under the secured credit facility, and also includes obligations under letters of credit and certain derivative contracts issued under same.

Schedule E/F - Creditors Holding Unsecured Priority Claims. As of the Petition Date, the Additional Reporting Debtors are not aware of any unsecured priority amounts owed. Certain taxing authorities are listed at an undetermined amount. Pursuant to orders approved by the Bankruptcy Court, the Additional Reporting Debtors believe they have the authority to satisfy any prepetition obligations to taxing authorities and that any unpaid obligations have been or will be satisfied.

Schedule E/F - Creditors Holding Unsecured Nonpriority Claims. Claims for, among other things, products, goods or services are listed as either the lower of the amount invoiced or the amount entered on the Additional Reporting Debtors' books and records, and may not reflect credits or allowances. The Additional Reporting Debtors reserve all rights with respect to any credits and allowances, including the right to assert claims objections and/or setoffs with respect to same. The claims listed in Schedule E/F arose or were incurred on various dates. In certain instances, the date on which a claim arose is an open issue of fact. The Additional Reporting Debtors do not list a date for each claim listed on Schedule E/F.

Amounts paid under the first and second day orders approved by the Bankruptcy Court since the Petition Date have been deducted to the extent that such payment information was recorded in the Additional Reporting Debtors' books and records as of December 10, 2020. The Additional Reporting Debtors hereby expressly reserve any and all rights to amend or revise the information set forth above and expect further payments to be made under first and second day orders.

Amounts reflected under the senior notes include principal and accrued and unpaid interest as of the Petition Date.

Designations. The Additional Reporting Debtors reserve the right to dispute any claim reflected on their Schedules or Statements on any grounds, including, but not limited to, amount, liability or classification, or to otherwise subsequently designate such claims as "disputed," "contingent" or "unliquidated."

Schedule G - Unexpired Leases and Executory Contracts. Schedule G contains the Additional Reporting Debtors' contracts and agreements as of the Petition Date except for certain intellectual property contracts containing terms that prohibit their disclosure, which have been excluded. Every effort has been made to ensure the accuracy of Schedule G, including the inclusion of all customer contracts, however inadvertent errors, omissions or overinclusion may have occurred. The Additional Reporting Debtors reserve all of their rights to dispute the validity, status or enforceability of any contract or other agreement set forth in Schedule G and to amend or supplement such Schedule as necessary. Some of the contracts, agreements and leases listed on Schedule G may have expired or may have been modified or amended. The inclusion of a contract or agreement on Schedule G

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does not constitute an admission by the Additional Reporting Debtors that such contract or agreement is an executory contract or unexpired lease. Certain of the executory contracts or unexpired leases may not have been memorialized and could be subject to dispute.

In certain instances where the Debtor party to a contract or agreement is unable to be definitively determined, the Additional Reporting Debtors have listed such contracts and agreements on the Schedule G of the Additional Reporting Debtor that makes payments to the non-debtor counterparty, or if there are no payments or multiple payors, on the Schedule G of Garrett Motion Sàrl. If multiple Additional Reporting Debtors are parties to a contract or agreement, such contract or agreement is listed for each Additional Reporting Debtor named. Additionally, in the spin-off from Honeywell, a number of executory contracts were assigned to the Additional Reporting Debtors, and the Additional Reporting Debtors have listed such contracts on Schedule G. While the contract may not list an Additional Reporting Debtor as a counterparty to such contract, on information and belief, the Additional Reporting Debtors are party to such contracts.

The Additional Reporting Debtors have trade relationships with customers which are composed of a large variety of types and standardized and non-standardized forms of agreement, including, but not limited to, Standard Offer Letters and Technical Proposals and corresponding award letters and acceptance letters and emails, framework agreements, terms and conditions agreements, warranty agreements, and purchase orders. Due to the volume and overlapping nature of many of these documents, the Additional Reporting Debtors have included framework agreements, terms and conditions agreements, and warranty agreements in Schedule G, but have not individually listed all purchase orders or each element of proposals and award documents, which would constitute multiple thousands of additional line items. Every effort has been made to ensure the accuracy of such agreements in Schedule G, however, inadvertent errors, omissions or overinclusion may have occurred. The Additional Reporting Debtors intend to fulfill all existing customer purchase orders and honor all existing customer agreements and obligations.

The Additional Reporting Debtors have not included in Schedule G individually engagement letters for retained professionals, confidentiality agreements, non-disclosure agreements, non-compete agreements, and confidential agreements.

Schedule H - Codebtors. Schedule H reflects guaranties by various Additional Reporting Debtor and non-Additional Reporting Debtor affiliates of obligations primarily vested in other related affiliates. Where guaranties have been identified, they have been included in the relevant Schedule for the Additional Reporting Debtor or Additional Reporting Debtors affected by such guaranties. The Additional Reporting Debtors have included guaranty obligations on Schedule H for both the primary obligor and the guarantor of the relevant obligation. Such guaranties were additionally placed on Schedule D or E/F or G for each guarantor. The Additional Reporting Debtors may not have identified certain guaranties that are embedded in the Additional Reporting Debtors' executory contracts, unexpired leases, secured financings, debt instruments and other such agreements.

Statements of Financial Affairs.

Question 1 - Gross revenue. The Additional Reporting Debtors' includes intercompany amounts related to ordinary course trade between affiliated legal entities.

Questions 3, 4, and 30 - Payments to Certain Creditors. The Additional Reporting Debtors maintain a centralized cash management system through which payments are made on behalf of certain Additional Reporting Debtor affiliates as further explained in the Debtors' Cash Management Motion. Consequently, certain payments listed in response to Questions 3, 4, and 30 may reflect payments made by an Additional Reporting Debtor on behalf of another Additional Reporting Debtor or an Initial Reporting Debtor as described in the Cash Management Motion. The Additional Reporting Debtors have excluded ordinary course intercompany transfers and ordinary-course salaries, wages, related allowances and benefits from their response to Question 3 and 4.

The Additional Reporting Debtors have responded to Question 3 in detailed format by creditor. The response does not include transfers to bankruptcy professionals (which transfers appear in response to Part 6, Question 11) or any ordinary course compensation of individuals, insider or otherwise, from salaries, wages, or related allowances.

To the extent: (i) a person qualified as an "insider" in the year prior to the Petition Date, but later resigned their insider status or (ii) did not begin the year as an insider, but later became an insider, the Additional Reporting Debtors have listed in response to Question 4 all payments made during the 12-month period, irrespective of when such person was defined as an insider. The dates recorded for the vesting of employee restricted stock units may differ from the actual vesting date given that the employee restricted stock units are shown as recorded on the dates of the payrolls within which the income was recorded.

To avoid duplication, please refer to the Statement of Financial Affairs of GMI for amounts paid to such insiders across all debtor entities. GMI responded to Question 4 in its Statement of Financial Affairs by including all non-ordinary course payments made to any insiders listed in its response, regardless of which debtor entity made such payment.

Any non-cash distributions including Restricted Units and Stock Options are valued in accordance with the applicable Additional Reporting Debtors' policies for taxable value.

Question 11 - The response to Question 11 identifies payments made related to bankruptcy, including to professionals the Additional Reporting Debtors have retained or will seek to retain under the Bankruptcy Code. Although the Additional Reporting Debtors have made reasonable efforts to distinguish between payments made for professional services related and unrelated to their restructuring efforts, some amounts listed in response to Question 11 may include payments for professional services unrelated to bankruptcy.

Question 25 - The list provided in response to this question identifies the businesses for which the Additional Reporting Debtor was an owner, partner, member or otherwise a person in control since the spin-off transaction from Honeywell on October 1, 2018.

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Question 26 - Pursuant to the requirements of the Securities Exchange Act of 1934, as amended, GMI has filed with the SEC reports on Form 8-K, Form 10-Q, and Form 10-K. These SEC filings contain consolidated financial information relating to the Additional Reporting Debtors and the Initial Reporting Debtors. In addition, the Additional Reporting Debtors provide certain parties, such as banks, auditors, potential investors, vendors, and financial advisors, with financial statements that may not be part of a public filing. The Additional Reporting Debtors do not maintain detailed records tracking such disclosures. Therefore, the Additional Reporting Debtors have not provided lists of these parties.

Question 27 - The Additional Reporting Debtors maintain customer-owned tooling and other equipment at Debtor facilities as part of their ordinary course of business and consistent with industry practices.

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Schedule A/B: Assets — Real and Personal Property

Part 1: Cash and cash equivalents

1. Does the debtor have any cash or cash equivalents?

☐ No. Go to Part 2.

☒ Yes. Fill in the information below.

General description	Type of account (if applicable)	Last 4 digits of account # (if applicable)	Current value of debtor's interest
2. Cash on hand			
2.1			
3. Checking, savings, money market, or financial brokerage accounts (Identify all)			
3.1 BARCLAYS BANK PLC	HEADER ACCOUNT	5215	\$788,205
4. Other cash equivalents (Identify all)			
4.1			

5. Total of Part 1.

Add lines 2 through 4. Copy the total to line 80.

\$788,205

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Schedule A/B: Assets — Real and Personal Property

Part 2: Deposits and prepayments

6. Does the debtor have any deposits or prepayments?

☐ No. Go to Part 3.

☒ Yes. Fill in the information below.

General description	Current value of debtor's interest
7. Deposits, including security deposits and utility deposits Description, including name of holder of deposit	
7.1	
8. Prepayments, including prepayments on executory contracts, leases, insurance, taxes, and rent Description, including name of holder of prepayment	
8.1 CANADA LIFE GROUP INSURANCE - PREPAID LIFE ASSURANCE	\$5,000
9. Total of Part 2 Add lines 7 through 8. Copy the total to line 81.	\$5,000

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Schedule A/B: Assets — Real and Personal Property

Part 3: Accounts receivable

10. Does the debtor have any accounts receivable?

☒ No. Go to Part 4.

☐ Yes. Fill in the information below.

General description	Face or requested amount	Doubtful or uncollectable	Current value of debtor's interest
11. Accounts receivable			
11a. 90 days old or less:	<hr/>	- <hr/>	= <hr/>
11b. Over 90 days old:	<hr/>	- <hr/>	= <hr/>
12. Total of Part 3			<div><hr/></div>

Current value on lines 11a + 11b = line 12. Copy the total to line 82.

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Schedule A/B: Assets — Real and Personal Property

Part 4: Investments

13. Does the debtor own any investments?

- ☒ No. Go to Part 5.
☐ Yes. Fill in the information below.

General description	Valuation method used for current value	Current value of debtor's interest

14. Mutual funds or publicly traded stocks not included in Part 1

Name of fund or stock:

14.1 _____

15. Non-publicly traded stock and interests in incorporated and unincorporated businesses, including any interest in an LLC, partnership, or joint venture

Name of entity:

15.1 _____

16. Government bonds, corporate bonds, and other negotiable and non-negotiable instruments not included in Part 1

Describe:

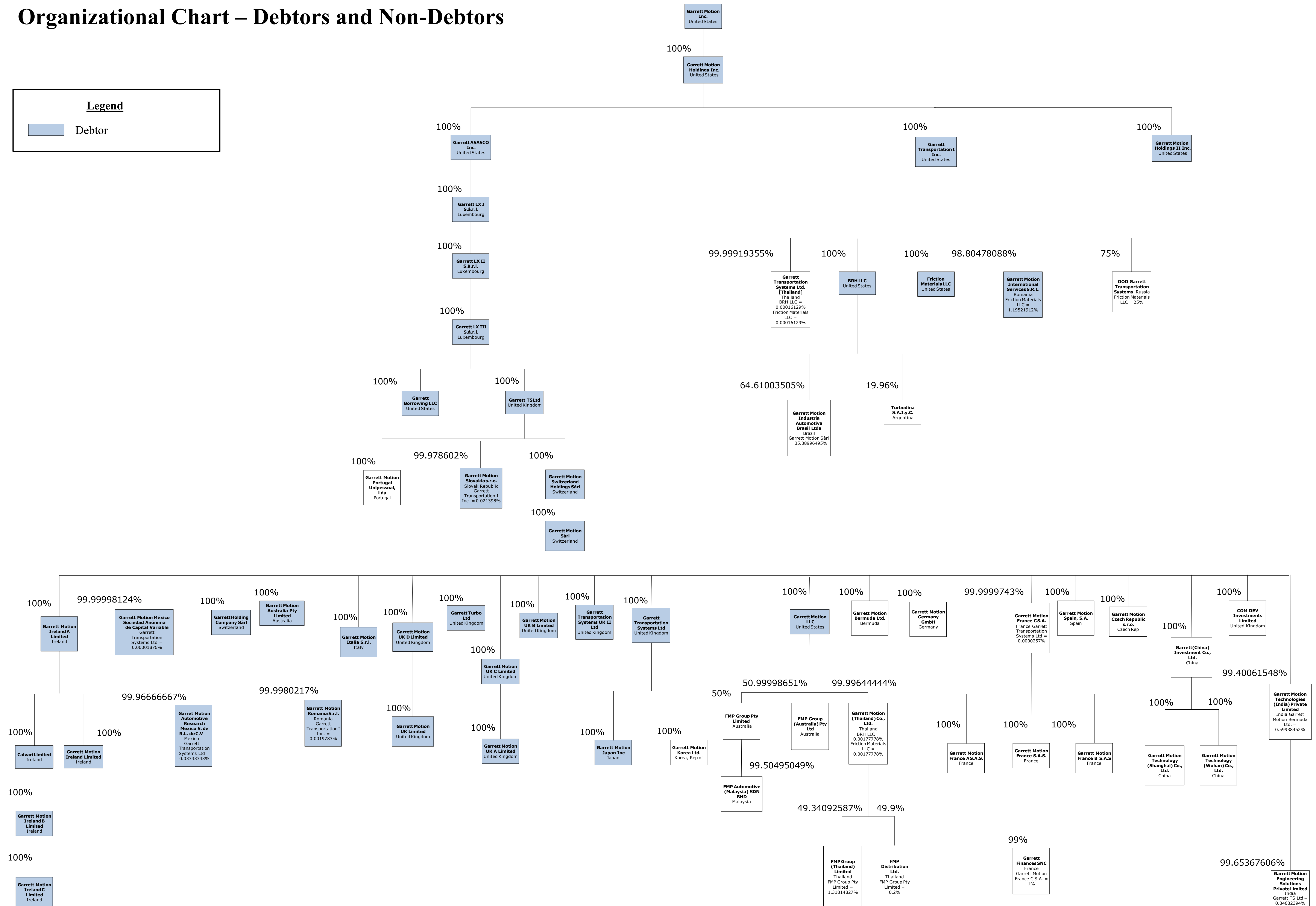
16.1 _____

17. Total of Part 4

Add lines 14 through 16. Copy the total to line 83.

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Debtor



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Schedule A/B: Assets — Real and Personal Property

Part 5: Inventory, excluding agriculture assets - detail

18. Does the debtor own any inventory (excluding agriculture assets)?

- ☒ No. Go to Part 6.
☐ Yes. Fill in the information below.

General description	Date of the last physical inventory	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
19. Raw materials				
19.1				
20. Work in progress				
20.1				
21. Finished goods, including goods held for resale				
21.1				
22. Other Inventory or supplies				
22.1				

23. Total of Part 5

Add lines 19 through 22. Copy the total to line 84.

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24. Is any of the property listed in Part 5 perishable?

- ☐ No
☐ Yes

25. Has any of the property listed in Part 5 been purchased within 20 days before the bankruptcy was filed?

- ☐ No
☐ Yes. Book Value _____ Valuation method _____ Current value _____

26. Has any of the property listed in Part 5 been appraised by a professional within the last year?

- ☐ No
☐ Yes

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Schedule A/B: Assets — Real and Personal Property

Part 6: Farming and fishing-related assets (other than titled motor vehicles and land)

27. Does the debtor own or lease any farming and fishing-related assets (other than titled motor vehicles and land)?

- ☒ No. Go to Part 7.
☐ Yes. Fill in the information below.

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
28. Crops—either planted or harvested			
28.1			
29. Farm animals			
Examples: Livestock, poultry, farm-raised fish			
29.1			
30. Farm machinery and equipment			
(Other than titled motor vehicles)			
30.1			
31. Farm and fishing supplies, chemicals, and feed			
31.1			
32. Other farming and fishing-related property not already listed in Part 6			
32.1			

33. Total of Part 6.

Add lines 28 through 32. Copy the total to line 85.

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34. Is the debtor a member of an agricultural cooperative?

- ☐ No
☐ Yes. Is any of the debtor's property stored at the cooperative?
☐ No
☐ Yes

35. Has any of the property listed in Part 6 been purchased within 20 days before the bankruptcy was filed?

- ☐ No
☐ Yes. Book Value _____ Valuation method _____ Current value _____

36. Is a depreciation schedule available for any of the property listed in Part 6?

- ☐ No
☐ Yes

37. Has any of the property listed in Part 6 been appraised by a professional within the last year?

- ☐ No
☐ Yes

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Schedule A/B: Assets — Real and Personal Property

Part 7: Office furniture, fixtures, and equipment; and collectibles

38. Does the debtor own or lease any office furniture, fixtures, equipment, or collectibles?

- ☐ No. Go to Part 8.
☒ Yes. Fill in the information below.

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
39. Office furniture			
39.1 FURNITURE & FIXTURES	\$25,477	NET BOOK VALUE	\$25,477
40. Office fixtures			
40.1			
41. Office equipment, including all computer equipment and communication systems equipment and software			
41.1 CAPITALIZED SOFTWARE	\$0	NET BOOK VALUE	\$0
42. Collectibles			
42.1			
43. Total of Part 7			\$25,477

Add lines 39 through 42. Copy the total to line 86.

44. Is a depreciation schedule available for any of the property listed in Part 7?

- ☐ No
☒ Yes

45. Has any of the property listed in Part 7 been appraised by a professional within the last year?

- ☒ No
☐ Yes

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Schedule A/B: Assets — Real and Personal Property

Part 8: Machinery, equipment, and vehicles

46. Does the debtor own or lease any machinery, equipment, or vehicles?

- ☐ No. Go to Part 9.
- ☒ Yes. Fill in the information below.

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
47. Automobiles, vans, trucks, motorcycles, trailers, and titled farm vehicles			
47.1			
48. Watercraft, trailers, motors, and related accessories			
Examples: Boats, trailers, motors, floating homes, personal watercraft, and fishing vessels			
48.1			
49. Aircraft and accessories			
49.1			
50. Other machinery, fixtures, and equipment (excluding farm machinery and equipment)			
50.1	MACHINERY, EQUIPMENT & TOOLING	\$1,810,924	NET BOOK VALUE
			\$1,810,924
51. Total of Part 8			\$1,810,924

Add lines 47 through 50. Copy the total to line 87.

52. Is a depreciation schedule available for any of the property listed in Part 8?

- ☐ No
- ☒ Yes

53. Has any of the property listed in Part 8 been appraised by a professional within the last year?

- ☒ No
- ☐ Yes

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Schedule A/B: Assets — Real and Personal Property

Part 9: Real property - detail

54. Does the debtor own or lease any real property?

- ☐ No. Go to Part 10.
- ☒ Yes. Fill in the information below.

Description and location of property Include street address or other description such as Assessor Parcel Number (APN), and type of property (for example, acreage, factory, warehouse, apartment or office building), if available.		Nature and extent of debtor's interest in property	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
55. Any building, other improved real estate, or land which the debtor owns or in which the debtor has an interest					
55.1	BASILDON OFFICE LEASE (BASILDON OFFICE: THE ARNOLD CENTRE, PAYCOCKE ROAD BASILDON, UNITED KINGDOM)			N/A	Undetermined
55.2	CHEADLE PRODUCTION FACILITY LEASE (E6) (CHEADLE E6: UNIT E6, COUNTESS AVENUE, STANLEY GREEN RETAIL PARK CHEADLE HULME SK8 6QS, UNITED KINGDOM)			N/A	Undetermined
55.3	CHEADLE PRODUCTION FACILITY LEASE (E7) (CHEADLE E7: UNIT E7, COUNTESS AVENUE, STANLEY GREEN RETAIL PARK CHEADLE HULME SK8 6QS, UNITED KINGDOM)			N/A	Undetermined
55.4	CONSTRUCTION IN PROGRESS (CHEADLE PRODUCTION FACILITY: UNIT E7, COUNTESS AVENUE, STANLEY GREEN RETAIL PARK CHEADLE HULME SK8 6QS, UNITED KINGDOM)		\$212,000	NET BOOK VALUE	\$212,000
55.5	LEASEHOLD IMPROVEMENTS (BASILDON OFFICE: THE ARNOLD CENTRE, PAYCOCKE ROAD BASILDON, UNITED KINGDOM)		\$122,582	NET BOOK VALUE	\$122,582
55.6	LEASEHOLD IMPROVEMENTS (CHEADLE PRODUCTION FACILITY: UNIT E7, COUNTESS AVENUE, STANLEY GREEN RETAIL PARK CHEADLE HULME SK8 6QS, UNITED KINGDOM)		\$109,110	NET BOOK VALUE	\$109,110

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Schedule A/B: Assets — Real and Personal Property

Part 9: Real property - detail

56. Total of Part 9

\$443,693

Add the current value on all Question 55 lines and entries from any additional sheets. Copy the total to line 88.

57. Is a depreciation schedule available for any of the property listed in Part 9?

☐ No

☒ Yes

58. Has any of the property listed in Part 9 been appraised by a professional within the last year?

☒ No

☐ Yes

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Schedule A/B: Assets — Real and Personal Property

Part 10: Intangibles and intellectual property - detail

59. Does the debtor have any interests in intangibles or intellectual property?

- ☒ No. Go to Part 11.
☐ Yes. Fill in the information below.

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
60. Patents, copyrights, trademarks, and trade secrets			
60.1			
61. Internet domain names and websites			
61.1			
62. Licenses, franchises, and royalties			
62.1			
63. Customer lists, mailing lists, or other compilations			
63.1			
64. Other intangibles, or intellectual property			
64.1			
65. Goodwill			
65.1			
66. Total of Part 10			
Add lines 60 through 65. Copy the total to line 89.			

67. Do your lists or records include personally identifiable information of customers (as defined in 11 U.S.C. §§ 101(41A) and 107)?

- ☐ No
☐ Yes

68. Is there an amortization or other similar schedule available for any of the property listed in Part 10?

- ☐ No
☐ Yes

69. Has any of the property listed in Part 10 been appraised by a professional within the last year?

- ☐ No
☐ Yes

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Schedule A/B: Assets — Real and Personal Property

Part 11: All other assets

70. Does the debtor own any other assets that have not yet been reported on this form? Include all interests in executory contracts and unexpired leases not previously reported on this form.

- ☐ No. Go to Part 12.
- ☒ Yes. Fill in the information below.

General description	Current value of debtor's interest
71. Notes receivable Description (include name of obligor)	
71.1 Intercompany Receivables - Garrett Motion Sarl	\$6,498,000
71.2 Intercompany Receivables - Garrett Motion Technology (Shanghai) Co., Ltd.	\$21,000
71.3 Intercompany Receivables - Garrett Motion UK Limited	\$11,000
72. Tax refunds and unused net operating losses (NOLs) Description (for example, federal, state, local)	
72.1 Deferred Tax Assets	Undetermined
72.2 VAT Taxes Receivables	Undetermined
73. Interests in insurance policies or annuities	
73.1	
74. Causes of action against third parties (whether or not a lawsuit has been filed)	
74.1	
75. Other contingent and unliquidated claims or causes of action of every nature, including counterclaims of the debtor and rights to set off claims	
75.1	

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Schedule A/B: Assets — Real and Personal Property

Part 11: All other assets

General description	Current value of debtor's interest
76. Trusts, equitable or future interests in property	
76.1 _____	_____
77. Other property of any kind not already listed Examples: Season tickets, country club membership Examples: Season tickets, country club membership	
77.1 _____	_____
78. Total of Part 11 Add lines 71 through 77. Copy the total to line 90.	<div>\$6,530,000</div>
79. Has any of the property listed in Part 11 been appraised by a professional within the last year?	
<input checked="" type="checkbox"/> No	
<input type="checkbox"/> Yes	

Page 1 of 1

Garrett Motion UK Limited

Case Number: 20-12242

Schedule A/B: Assets — Real and Personal Property

Part 12: Summary

In Part 12 copy all of the totals from the earlier parts of the form.

Type of property	Current value of personal property	Current value of real property	Total of all property
80. Cash, cash equivalents, and financial assets. Copy line 5, Part 1.	\$788,205		
81. Deposits and prepayments. Copy line 9, Part 2.	\$5,000		
82. Accounts receivable. Copy line 12, Part 3.	\$0		
83. Investments. Copy line 17, Part 4.	\$0		
84. Inventory. Copy line 23, Part 5.	\$0		
85. Farming and fishing-related assets. Copy line 33, Part 6.	\$0		
86. Office furniture, fixtures, and equipment; and collectibles. Copy line 43, Part 7.	\$25,477		
87. Machinery, equipment, and vehicles. Copy line 51, Part 8.	\$1,810,924		
88. Real property. Copy line 56, Part 9.		\$443,693	
89. Intangibles and intellectual property. Copy line 66, Part 10.	\$0		
90. All other assets. Copy line 78, Part 11.	\$6,530,000		
91. Total. Add lines 80 through 90 for each column.	a. \$9,159,605	b. \$443,693	
92. Total of all property on Schedule A/B. Lines 91a + 91b = 92.			\$9,603,298

Garrett Motion UK Limited

Case Number:

20-12242

Schedule D: Creditors Who Have Claims Secured by Property

1. Do any creditors have claims secured by debtor's property?

- ☐ No. Check this box and submit page 1 of this form to the court with debtor's other schedules. Debtor has nothing else to report on this form.
- ☒ Yes. Fill in all of the information below.

Part 1: List Creditors Who Have Secured Claims

2. List in alphabetical order all creditors who have secured claims. If a creditor has more than one secured claim, list the creditor separately for each claim.

Creditor's Name and Mailing Address, E-mail Address & An Account Number	Co-Interest	Insider	Co-Debtor	Date Claim was Incurred, Property Description, Lien & Co-Interest Creditor	C U D	Amount of Claim	Value of Collateral
<u>Credit Agreement Obligations</u>							
2.1 BANK OF AMERICA ATTN AGREEMENTS & DOCUMENTATION BAML FINANCIAL CENTRE 2 KING EDWARD STREET LONDON, UK EC1A -1 HQ	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>	PROPERTY DESCRIPTION: SECURED HEDGE OBLIGATION UNDER CREDIT FACILITY	<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	\$743,075	
2.2 BARCLAYS ATTENTION REGIONAL GENERAL COUNSEL & DERIVATIVES LEGAL DIRECTORS GENERAL COUNSELS OFFICE 745 SEVENTH AVENUE NEW YORK, NY 10019	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>	PROPERTY DESCRIPTION: SECURED HEDGE OBLIGATION UNDER CREDIT FACILITY	<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	\$2,444,785	
2.3 BNP - BUCHAREST 46D-46E-48 PIPERA STR., BUILDING C 6TH FLOOR, SECTOR 2 BUCHAREST 20112 ROMANIA	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>	PROPERTY DESCRIPTION: BANK GUARANTEE UNDER CREDIT FACILITY	<input checked="" type="checkbox"/> <input checked="" type="checkbox"/> <input type="checkbox"/>	\$317,678	

Garrett Motion UK Limited

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Schedule D: Creditors Who Have Claims Secured by Property

Creditor's Name and Mailing Address, E-mail Address & An Account Number	Co-Interest	Insider	Co-Debtor	Date Claim was Incurred, Property Description, Lien & Co-Interest Creditor	C U D	Amount of Claim	Value of Collateral
<u>Credit Agreement Obligations</u>							
2.4 BNP - MILANO PIAZZA LINA BO BARDI, 3 MILANO 20124 ITALY	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>	PROPERTY DESCRIPTION: BANK GUARANTEE UNDER CREDIT FACILITY	<input checked="" type="checkbox"/> <input checked="" type="checkbox"/> <input type="checkbox"/>	\$69,090	
2.5 BNP - MILANO PIAZZA LINA BO BARDI, 3 MILANO 20124 ITALY	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>	PROPERTY DESCRIPTION: BANK GUARANTEE UNDER CREDIT FACILITY	<input checked="" type="checkbox"/> <input checked="" type="checkbox"/> <input type="checkbox"/>	\$3,534,981	
2.6 BNP - MILANO PIAZZA LINA BO BARDI, 3 MILANO 20124 ITALY	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>	PROPERTY DESCRIPTION: BANK GUARANTEE UNDER CREDIT FACILITY	<input checked="" type="checkbox"/> <input checked="" type="checkbox"/> <input type="checkbox"/>	\$3,197,366	
2.7 BNP - PARIS CIB LEGAL - ISDA DOCUMENTATION TEAM 3 RUE TAITBOUT PARIS 75009 FRANCE	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>	PROPERTY DESCRIPTION: SECURED HEDGE OBLIGATION UNDER CREDIT FACILITY	<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	\$3,695,385	

Garrett Motion UK Limited

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Schedule D: Creditors Who Have Claims Secured by Property

Creditor's Name and Mailing Address, E-mail Address & An Account Number	Co-Interest	Insider	Co-Debtor	Date Claim was Incurred, Property Description, Lien & Co-Interest Creditor	C U D	Amount of Claim	Value of Collateral
<u>Credit Agreement Obligations</u>							
2.8 BNP - PARIS 3 RUE TAITBOUT PARIS 75009 FRANCE	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>	PROPERTY DESCRIPTION: BANK GUARANTEE UNDER CREDIT FACILITY	<input checked="" type="checkbox"/> <input checked="" type="checkbox"/> <input type="checkbox"/>	\$118,000	
2.9 BNP - PARIS 3 RUE TAITBOUT PARIS 75009 FRANCE	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>	PROPERTY DESCRIPTION: BANK GUARANTEE UNDER CREDIT FACILITY	<input checked="" type="checkbox"/> <input checked="" type="checkbox"/> <input type="checkbox"/>	\$41,300	
2.10 BNP - PARIS 3 RUE TAITBOUT PARIS 75009 FRANCE	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>	PROPERTY DESCRIPTION: BANK GUARANTEE UNDER CREDIT FACILITY	<input checked="" type="checkbox"/> <input checked="" type="checkbox"/> <input type="checkbox"/>	\$2,849	
2.11 CITI - PUNE 262, BUND GARDEN ROAD PUNE 411001 INDIA	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>	PROPERTY DESCRIPTION: BANK GUARANTEE UNDER CREDIT FACILITY	<input checked="" type="checkbox"/> <input checked="" type="checkbox"/> <input type="checkbox"/>	\$4,570	

Garrett Motion UK Limited

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Schedule D: Creditors Who Have Claims Secured by Property

Creditor's Name and Mailing Address, E-mail Address & An Account Number	Co-Interest	Insider	Co-Debtor	Date Claim was Incurred, Property Description, Lien & Co-Interest Creditor	C U D	Amount of Claim	Value of Collateral
<u>Credit Agreement Obligations</u>							
2.12 CITI - PUNE 262, BUND GARDEN ROAD PUNE 411001 INDIA	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>	PROPERTY DESCRIPTION: BANK GUARANTEE UNDER CREDIT FACILITY	<input checked="" type="checkbox"/> <input checked="" type="checkbox"/> <input type="checkbox"/>	\$5,018	
2.13 CITI - SAO PAULO AVENIDA PAULISTA 1 111 2 ANDAR SAO PAULO 01311-920 BRAZIL	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>	PROPERTY DESCRIPTION: BANK GUARANTEE UNDER CREDIT FACILITY	<input checked="" type="checkbox"/> <input checked="" type="checkbox"/> <input type="checkbox"/>	\$22,851	
2.14 CITI - SAO PAULO AVENIDA PAULISTA 1 111 2 ANDAR SAO PAULO 01311-920 BRAZIL	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>	PROPERTY DESCRIPTION: BANK GUARANTEE UNDER CREDIT FACILITY	<input checked="" type="checkbox"/> <input checked="" type="checkbox"/> <input type="checkbox"/>	\$295,401	
2.15 CITIBANK ATTN COMPANY SECRETARY CITIGROUP CENTRE 25 CANADA SQUARE LONDON, ENGLAND E14 5LB UNITED KINGDOM	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>	PROPERTY DESCRIPTION: SECURED HEDGE OBLIGATION UNDER CREDIT FACILITY	<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	\$362,741	

Garrett Motion UK Limited

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Schedule D: Creditors Who Have Claims Secured by Property

Creditor's Name and Mailing Address, E-mail Address & An Account Number	Co-Interest	Insider	Co-Debtor	Date Claim was Incurred, Property Description, Lien & Co-Interest Creditor	C U D	Amount of Claim	Value of Collateral
<u>Credit Agreement Obligations</u>							
2.16 DEUTSCHE BANK AG ATTN: LEGAL DEPARTMENT DEUTSCHE BANK AG TAUNUSANLAGE 12 FRANKFURT, GERMANY 60325	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>	PROPERTY DESCRIPTION: SECURED HEDGE OBLIGATION UNDER CREDIT FACILITY	<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	\$2,268,046	
2.17 GOLDMAN SACHS INTERNATIONAL PLUMTREE COURT 25 SHOE LANE LONDON, UK EC4A 4AU UNITED KINGDOM	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>	PROPERTY DESCRIPTION: SECURED HEDGE OBLIGATION UNDER CREDIT FACILITY	<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	\$9,906,001	
2.18 J.P. MORGAN SECURITIES PLC ATTENTION LEGAL DEPARTMENT - DERIVATIVES PRACTICE GROUP 25 BANK STREET, 23RD FLOOR LONDON, UK E14 5JP UNITED KINGDOM	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>	PROPERTY DESCRIPTION: SECURED HEDGE OBLIGATION UNDER CREDIT FACILITY	<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	\$610,032	
2.19 JPM - NEW YORK 383 MADISON AVENUE NEW YORK, NY 10179	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>	PROPERTY DESCRIPTION: BANK GUARANTEE ISSUED UNDER CREDIT FACILITY	<input checked="" type="checkbox"/> <input checked="" type="checkbox"/> <input type="checkbox"/>	\$1,601,806	

Garrett Motion UK Limited

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Schedule D: Creditors Who Have Claims Secured by Property

Creditor's Name and Mailing Address, E-mail Address & An Account Number	Co-Interest	Insider	Co-Debtor	Date Claim was Incurred, Property Description, Lien & Co-Interest Creditor	C U D	Amount of Claim	Value of Collateral
<u>Credit Agreement Obligations</u>							
2.20 JPMORGAN CHASE BANK, N.A., AS ADMINISTRATIVE AGENT LOAN AND AGENCY SERVICES GROUP 500 STATON CHRISTIANA RD NCC 5, 1ST FLOOR NEWARK, DE 19713-2107 EMAIL: EUROPEAN.LOAN.OPERATIONS@JPMORGAN.COM	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>	DATE: 9/27/2018 PROPERTY DESCRIPTION: SECURITY INTEREST IN SUBSTANTIALLY ALL ASSETS OF THE LOAN PARTIES	<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	\$1,446,740,000	
2.21 MUFG - TOKYO HARUMI 1-8-10,TYUUKU TOKYO JAPAN	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>	PROPERTY DESCRIPTION: BANK GUARANTEE UNDER CREDIT FACILITY	<input checked="" type="checkbox"/> <input checked="" type="checkbox"/> <input type="checkbox"/>	\$285,000	
2.22 MUFG - TOKYO HARUMI 1-8-10,TYUUKU TOKYO JAPAN	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>	PROPERTY DESCRIPTION: BANK GUARANTEE UNDER CREDIT FACILITY	<input checked="" type="checkbox"/> <input checked="" type="checkbox"/> <input type="checkbox"/>	\$285,000	
2.23 MUFG - TOKYO HARUMI 1-8-10,TYUUKU TOKYO JAPAN	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>	PROPERTY DESCRIPTION: BANK GUARANTEE UNDER CREDIT FACILITY	<input checked="" type="checkbox"/> <input checked="" type="checkbox"/> <input type="checkbox"/>	\$190,000	

Garrett Motion UK Limited

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Schedule D: Creditors Who Have Claims Secured by Property

Creditor's Name and Mailing Address, E-mail Address & An Account Number	Co-Interest	Insider	Co-Debtor	Date Claim was Incurred, Property Description, Lien & Co-Interest Creditor	C U D	Amount of Claim	Value of Collateral
<u>Credit Agreement Obligations</u>							
2.24 MUFG - TOKYO HARUMI 1-8-10,TYUUKU TOKYO JAPAN	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>	PROPERTY DESCRIPTION: BANK GUARANTEE UNDER CREDIT FACILITY	<input checked="" type="checkbox"/> <input checked="" type="checkbox"/> <input type="checkbox"/>	\$570,000	
2.25 UNICREDIT BANK AG CORPORATE & INVESTMENT BANKING ARABELLASTRABE 14 MUNICH GERMANY D-81925	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>	PROPERTY DESCRIPTION: BANK GUARANTEE ISSUED UNDER CREDIT FACILITY	<input checked="" type="checkbox"/> <input checked="" type="checkbox"/> <input type="checkbox"/>	\$272,843	
2.26 UNICREDIT BANK AG CORPORATE & INVESTMENT BANKING ARABELLASTRABE 14 MUNICH GERMANY D-81925	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>	PROPERTY DESCRIPTION: BANK GUARANTEE ISSUED UNDER CREDIT FACILITY	<input checked="" type="checkbox"/> <input checked="" type="checkbox"/> <input type="checkbox"/>	\$780,000	
2.27 UNICREDIT BANK AG CORPORATE & INVESTMENT BANKING ARABELLASTRABE 14 MUNICH GERMANY D-81925	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>	PROPERTY DESCRIPTION: BANK GUARANTEE ISSUED UNDER CREDIT FACILITY	<input checked="" type="checkbox"/> <input checked="" type="checkbox"/> <input type="checkbox"/>	\$193,520	

Garrett Motion UK Limited

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Schedule D: Creditors Who Have Claims Secured by Property

Creditor's Name and Mailing Address, E-mail Address & An Account Number	Co-Interest	Insider	Co-Debtor	Date Claim was Incurred, Property Description, Lien & Co-Interest Creditor	C U D	Amount of Claim	Value of Collateral
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Credit Agreement Obligations

2.28 UNICREDIT BANK AG CORPORATE & INVESTMENT BANKING ARABELLA STRABE 14 MUNICH GERMANY D-81925	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>	PROPERTY DESCRIPTION: BANK GUARANTEE ISSUED UNDER CREDIT FACILITY	<input checked="" type="checkbox"/> <input checked="" type="checkbox"/> <input type="checkbox"/>	\$136,259	
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Credit Agreement Obligations Total:	\$1,478,693,597
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Garrett Motion UK Limited

Case Number:

20-12242

Schedule D: Creditors Who Have Claims Secured by Property

Amount of Claim

3. Total of the dollar amounts from Part 1, Column A, including the amounts from the Additional Page, if any.

\$1,478,693,597

Garrett Motion UK Limited

Case Number: 20-12242

Schedule D: Creditors Who Have Claims Secured by Property

Part 2: List Others to Be Notified for a Debt Already Listed in Part 1

List in alphabetical order any others who must be notified for a debt already listed in Part 1. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for secured creditors.

Name and Mailing Address	Part 1 Line on which the Related Creditor was Listed	Last 4 Digits of Account Number for this Entity
GIBSON, DUNN & CRUTCHER LLP ROBERT KLYMAN 333 SOUTH GRAND AVENUE LOS ANGELES, CA	LINE: 2.20	Not Available
GIBSON, DUNN & CRUTCHER LLP MATTHEW G. BOUSLOG 3161 MICHELSON DRIVE IRVINE, CA	LINE: 2.20	Not Available
GIBSON, DUNN & CRUTCHER LLP MARY BETH MALONEY 200 PARK AVE. NEW YORK, NY 10166	LINE: 2.20	Not Available
GIBSON, DUNN & CRUTCHER LLP SCOTT J GREENBERG, STEVEN A DOMANOWSKI AND MATTHEW G BOUSLOG 200 PARK AVENUE NEW YORK, NY 10166	LINE: 2.20	Not Available
J.P. MORGAN EUROPE LIMITED ATTENTION OF LOANS AGENCY LOANS AGENCY 25TH FLOOR, 25 BANK STREET CANARY WHARF LONDON UNITED KINGDOM	LINE: 2.20	Not Available
STROOCK & STROOCK & LAVAN LLP KRISTOPHER M HANSEN, JONATHAN D CANFIELD, JOANNE LAU AND ALEXANDER A. FRASER 180 MAIDEN LANE NEW YORK, NY 10038	LINE: 2.20	Not Available

Garrett Motion UK Limited

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Schedule E/F: Creditors Who Have Unsecured Claims

Part 1: List All Creditors with PRIORITY Unsecured Claims

1. Do any creditors have priority unsecured claims? (See 11 U.S.C. § 507).

☐ No. Go to Part 2.

☒ Yes. Go to line 2.

2. List in alphabetical order all creditors who have unsecured claims that are entitled to priority in whole or in part. If the debtor has more than 3 creditors with priority unsecured claims, fill out and attach the Additional Page of Part 1.

Creditor's Name, Mailing Address Including Zip Code	Date Claim Was Incurred And Account Number	C	U	D	Offset	Total Claim	Priority Amount
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Taxes and certain other priority unsecured claims

2.1 CHESHIRE EAST COUNCIL DELAMERE HOUSE, DELAMERE STREET, CREWE CHESHIRE CW1 2JZ UNITED KINGDOM	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$0	\$0
2.2 COMPANIES HOUSE CROWN WAY CARDIFF DX 33050 CARDIFF CF14 3UZ UNITED KINGDOM	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$0	\$0
2.3 HM REVENUE & CUSTOMS 100 PARLIAMENT STREET LONDON 0SW1A UNITED KINGDOM	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$0	\$0
Taxes and certain other priority unsecured claims Total:						\$0	\$0

Garrett Motion UK Limited

Case Number: 20-12242

Schedule E/F: Creditors Who Have Unsecured Claims

Part 1: List All Creditors with PRIORITY Unsecured Claims

Total: All Creditors with PRIORITY Unsecured Claims

\$0

\$0

Garrett Motion UK Limited

Case Number: 20-12242

Schedule E/F: Creditors Who Have Unsecured Claims

Part 2: List All Creditors with NONPRIORITY Unsecured Claims

3. List in alphabetical order all of the creditors with nonpriority unsecured claims. If the debtor has more than 6 creditors with nonpriority unsecured claims, fill out and attach the Additional Page of Part 2.

Creditor's Name, Mailing Address Including Zip Code	Date Claim Was Incurred And Account Number	C	U	D	Basis For Claim	Offset	Amount of Claim
Creditors with Nonpriority Unsecured Claims (excluding Trade and Intercompany)							
3.1 DEUTSCHE TRUSTEE COMPANY LIMITED ATTENTION: DEBT AND AGENCY SERVICES WINCHESTER HOUSE 1 GREAT WINCHESTER STREET LONDON EC2N 2DB UNITED KINGDOM	9/27/2018 ACCOUNT NO.: NOT AVAILABLE	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	5.125% Senior Notes Due 2026	<input type="checkbox"/>	\$422,113,247
3.2 HONEYWELL ASASCO 2 INC. C/O HONEYWELL INTERNATIONAL INC. ATTN: GENERAL COUNSEL 115 TABOR ROAD MORRIS PLAINS, NJ 07950	9/27/2018 ACCOUNT NO.: NOT AVAILABLE	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	Honeywell Indemnity	<input type="checkbox"/>	UNDETERMINED
Creditors with Nonpriority Unsecured Claims (excluding Trade and Intercompany) Total:							\$422,113,247

Garrett Motion UK Limited

Case Number: 20-12242

Schedule E/F: Creditors Who Have Unsecured Claims

Part 2: List All Creditors with NONPRIORITY Unsecured Claims

Creditor's Name, Mailing Address Including Zip Code	Date Claim Was Incurred And Account Number	C U D	Basis For Claim	Offset	Amount of Claim
Intercompany					
3.3 COM DEV INVESTMENTS LIMITED UNIT E7 COUNTLESS AVENUE, STANLEY GREEN RETAIL PARK , CHEADLE, HULME, STOCKPORT, SK8 6QS, UNITED KINGDOM	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	Intercompany Loan	<input type="checkbox"/>	\$1,134,000
3.4 GARRETT MOTION SARL ZONE D'ACTIVITÉS LA PIÈCE 16, 1180, ROLLE, SWITZERLAND	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	Intercompany Trade	<input type="checkbox"/>	\$6,000
3.5 GARRETT MOTION SARL ZONE D'ACTIVITÉS LA PIÈCE 16, 1180, ROLLE, SWITZERLAND	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	Intercompany Cash Pool	<input type="checkbox"/>	\$5,409,000
3.6 GARRETT MOTION SLOVAKIA S.R.O. ZÁBORSKÉ 515, ZÁBORSKÉ, 082 53, SLOVAKIA	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	Intercompany Trade	<input type="checkbox"/>	\$4,000
3.7 GARRETT MOTION TECHNOLOGY (SHANGHAI) CO., LTD. NO. 8 NIU DUN LU, ZHANGJIANG HI- TECH PARK, PUDONG NEW AREA, SHANGHAI, 210203, CHINA	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	Intercompany Trade	<input type="checkbox"/>	\$14,000
3.8 GARRETT MOTION UK LIMITED 4TH FLOOR, 115 GEORGE STREET, EDINBURGH, SCOTLAND, EH2 4JN, UNITED KINGDOM	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	Intercompany Trade	<input type="checkbox"/>	\$11,000
Intercompany Total:					\$6,578,000

Garrett Motion UK Limited

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Schedule E/F: Creditors Who Have Unsecured Claims

Part 2: List All Creditors with NONPRIORITY Unsecured Claims

Creditor's Name, Mailing Address Including Zip Code	Date Claim Was Incurred And Account Number	C U D	Basis For Claim	Offset	Amount of Claim
Accounts Payable					
3.9 AIR PRODUCTS PLC 2 MILLENNIUM GATE, WESTMERE DRIVE CREWE CW1 6AP UNITED KINGDOM	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	Accounts Payable	<input type="checkbox"/>	\$1,312
3.10 CBRE GWS LTD 61 SOUTHWARK STREET LONDON SE1 0HL UNITED KINGDOM	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	Accounts Payable	<input type="checkbox"/>	\$46,974
3.11 CIGNA 1 KNOWE ROAD GREENOCK SCOTLAND PA15 4RJ UNITED KINGDOM	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	Accounts Payable	<input type="checkbox"/>	\$1,043
3.12 CITIBANK MASTER CARD CITIGROUP CENTRE, CANADA SQUARE WHARF, LO E14 5LB UNITED KINGDOM	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	Accounts Payable	<input type="checkbox"/>	\$105,648
3.13 COMPUTERSHARE INVESTOR SERVICES PLC THE PAVILIONS BRIDGWATER ROAD BRISTOL BS13 8AE UNITED KINGDOM	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	Accounts Payable	<input type="checkbox"/>	\$2,913
3.14 CONNECT PHYSICAL HEALTH CENTRES THE LIGHT BOX 2ND FLOOR QUORUM BUSI NEWCASTLE-UPON-TYNE NE12 8EU UNITED KINGDOM	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	Accounts Payable	<input type="checkbox"/>	\$304
3.15 CROMWELL TOOLS (MANCHESTER) 651 ECCLES NEW ROAD SALFORD, LANCASHIRE M50 1BA UNITED KINGDOM	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	Accounts Payable	<input type="checkbox"/>	\$1,103
3.16 DIAMOND PRECISION ENGINEERING 4 KELVIN PARK MERSEYSIDE CH41 1LT UNITED KINGDOM	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	Accounts Payable	<input type="checkbox"/>	\$1,082

Garrett Motion UK Limited

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Schedule E/F: Creditors Who Have Unsecured Claims

Part 2: List All Creditors with NONPRIORITY Unsecured Claims

Creditor's Name, Mailing Address Including Zip Code	Date Claim Was Incurred And Account Number	C	U	D	Basis For Claim	Offset	Amount of Claim
Accounts Payable							
3.17 DQS UK LTD GREAT WEST ROAD MIDDLESEX TW8 0GP UNITED KINGDOM	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Accounts Payable	<input type="checkbox"/>	\$4,925
3.18 EGAN REID STATIONERY COMPANY HORSFIELD WAY BREDBURY INDUSTRIAL P STOCKPORT, CH SK6 2SU UNITED KINGDOM	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Accounts Payable	<input type="checkbox"/>	\$2,459
3.19 HP INC. UK LIMITED EARLEY WEST 300 THAMES VALLEY PARK READING RG6 1PT UNITED KINGDOM	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Accounts Payable	<input type="checkbox"/>	\$10,304
3.20 KEYENCE UK LTD AVEBURY HOUSE MILTON KEYNES, BU MK9 1AU UNITED KINGDOM	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Accounts Payable	<input type="checkbox"/>	\$294
3.21 QUALITY LIAISON SERVICES LTD DISS BUSINESS PARK SANDY LANE DISS, NK IP22 4GT	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Accounts Payable	<input type="checkbox"/>	\$345
3.22 RS COMPONENTS LIMITED PO BOX 99 NN17 9 RS CORBY NN17 1UB UNITED KINGDOM	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Accounts Payable	<input type="checkbox"/>	\$8,017
3.23 SECURITAS SERVICES HOLDING UK LTD 1ST FLOOR, MILTON HALL MANCHESTER, GM M3 4BQ UNITED KINGDOM	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Accounts Payable	<input type="checkbox"/>	\$2,764
3.24 TRESICAL LIMITED SAXONY WAY BLACKBUSHE BUSINESS PARK YATELEY GU46 6GT UNITED KINGDOM	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Accounts Payable	<input type="checkbox"/>	\$1,023
3.25 WESCO AIRCRAFT EMEA LTD NEWTON ROAD CRAWLEY RH10 9TY UNITED KINGDOM	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Accounts Payable	<input type="checkbox"/>	\$289

Garrett Motion UK Limited

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Schedule E/F: Creditors Who Have Unsecured Claims

Part 2: List All Creditors with NONPRIORITY Unsecured Claims

Creditor's Name, Mailing Address Including Zip Code	Date Claim Was Incurred And Account Number	C U D	Basis For Claim	Offset	Amount of Claim
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Accounts Payable

Accounts Payable Total: \$190,798

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Schedule E/F: Creditors Who Have Unsecured Claims

Part 2: List All Creditors with NONPRIORITY Unsecured Claims

Total: All Creditors with NONPRIORITY Unsecured Claims

\$428,882,045

Garrett Motion UK Limited

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Schedule E/F: Creditors Who Have Unsecured Claims

Part 3: List Others to Be Notified About Unsecured Claims

4. List in alphabetical order any others who must be notified for a debt already listed in Part 1. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for secured creditors.

Creditor's Name, Mailing Address Including Zip Code	On which line in Part 1 did you enter the related creditor?	Last 4 digits of account number for this entity
4. 1 DEUTSCHE BANK AG, LONDON BRANCH ATTENTION: DEBT AND AGENCY SERVICES WINCHESTER HOUSE 1 GREAT WINCHESTER STREET LONDON EC2N 2DB UNITED KINGDOM	LINE: 3.1	Not Available
4. 2 DEUTSCHE BANK LUXEMBOURG S.A. ATTENTION: LUX REGISTRAR 2 BOULEVARD KONRAD ADENAUER L-1115 LUXEMBOURG	LINE: 3.1	Not Available
4. 3 KIRKLAND & ELLIS LLP NICOLE L. GREENBLATT, MARK MCKANE AND ANTHONY R. GROSSI 601 LEXINGTON AVENUE NEW YORK, NY 10022	LINE: 3.2	Not Available
4. 4 KIRKLAND & ELLIS LLP MICHAEL P. ESSER 555 CALIFORNIA STREET SAN FRANCISCO, CA 94104	LINE: 3.2	Not Available
4. 5 KIRKLAND & ELLIS LLP CRAIG S. PRIMIS AND RONALD K. ANGUAS, JR. 1301 PENNSYLVANIA AVENUE, NW WASHINGTON, DC 20004	LINE: 3.2	Not Available
4. 6 NORTON ROSE FULBRIGHT US LLP MARIAN BALDWIN FUERST AND FRANCISCO VAZQUEZ 1301 AVENUE OF THE AMERICAS NEW YORK, NY 10019-6022	LINE: 3.1	Not Available
4. 7 ROPES & GRAY LLP MATTHEW M ROOSE, MARK I BANE, DANIEL G EGAN 1211 AVENUE OF THE AMERICAS NEW YORK, NY 10036	LINE: 3.1	Not Available

Garrett Motion UK Limited

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Schedule E/F: Creditors Who Have Unsecured Claims

Part 4: Total Amounts of the Priority and Nonpriority Unsecured Claims

5. Add the amounts of priority and nonpriority unsecured claims.

Total of claim amounts

5a. Total claims from Part 1	5a.	\$0
5b. Total claims from Part 2	5b. +	\$428,882,045
5c. Total of Parts 1 and 2	5c.	\$428,882,045
Lines 5a + 5b = 5c.		

Garrett Motion UK Limited

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Schedule G: Executory Contracts and Unexpired Leases

1. Does the debtor have any executory contracts or unexpired leases?

- ☐ No. Check this box and file this form with the court with the debtor's other schedules. There is nothing else to report on this form.
- ☒ Yes. Fill in all of the information below even if the contracts or leases are listed on Schedule A/B: Assets - Real and Personal Property (Official Form 206A/B).

2. List all contracts and unexpired leases

Nature of the Debtor's Interest	Contract Date	Contract ID	Co-Debtor	Name	Address
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Financial & Insurance Contracts

2. 1	RESTRUCTURING SUPPORT AGREEMENT	9/20/2020	RSA	<input checked="" type="checkbox"/>	CONSENTING LENDERS	C/O GIBSON DUNN & CRUTCHER LLP 200 PARK AVE NEW YORK, NY 10166
2. 2	INDEMNIFICATION GUARANTEE AGREEMENT	9/27/2018	INDEMNITY	<input checked="" type="checkbox"/>	HONEYWELL ASASCO 2 INC.	115 TABOR ROAD MORRIS PLAINS, NJ 07950

Garrett Motion UK Limited

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Schedule G: Executory Contracts and Unexpired Leases

Nature of the Debtor's Interest	Contract Date	Contract ID	Co-Debtor	Name	Address
Human Resources Contracts					
2. 3 LIFE INSURANCE			<input type="checkbox"/>	CANADA LIFE GROUP INSURANCE	3 RIVERGATE, TEMPLE QUAY BRISTOL BS1 6ER UNITED KINGDOM
2. 4 SHARE PLAN SERVICES			<input type="checkbox"/>	COMPUTERSHARE INVESTOR SERVICES PLC	THE PAVILIONS BRIDGWATER ROAD BRISTOL BS13 8AE UNITED KINGDOM
2. 5 CONTINUITY AWARD			<input type="checkbox"/>	EMPLOYEE 17	CONFIDENTIAL - AVAILABLE UPON REQUEST
2. 6 EMPLOYEE CONSULTATION TEAM AGREEMENT	1/1/2019		<input type="checkbox"/>	GARRETT MOTION UK LIMITED	47548 HALYARD DRIVE PLYMOUTH, MI 48170
2. 7 HEALTHCARE CASH PLAN			<input type="checkbox"/>	MEDICASH HEALTH BENEFITS LTD	MERCHANTS COURT LIVERPOOL, MY L2 1TS UNITED KINGDOM
2. 8 RETIREMENT PLAN			<input type="checkbox"/>	SCOTTISH WIDOWS	15 DALKEITH ROAD EDINBURGH EH16 5BU UNITED KINGDOM
2. 9 INCOME PROTECTION			<input type="checkbox"/>	UNUM	MILTON COURT DORKING, SURREY RH4 3LZ UNITED KINGDOM

Garrett Motion UK Limited

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Schedule G: Executory Contracts and Unexpired Leases

Nature of the Debtor's Interest	Contract Date	Contract ID	Co-Debtor	Name	Address
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Intercompany Contracts

2. 10	CONSIGNED GOODS MANUFACTURING AGREEMENT - CHEADLE		<input type="checkbox"/>	GARRETT MOTION SÀRL	47548 HALYARD DRIVE PLYMOUTH, MI 48170
2. 11	INTERCOMPANY CASH CONCENTRATION AGREEMENT	5/16/2019	<input type="checkbox"/>	GARRETT MOTION SÀRL	47548 HALYARD DRIVE PLYMOUTH, MI 48170
2. 12	SERVICE AGREEMENT		<input type="checkbox"/>	GARRETT MOTION SÀRL	47548 HALYARD DRIVE PLYMOUTH, MI 48170

Garrett Motion UK Limited

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Schedule G: Executory Contracts and Unexpired Leases

Nature of the Debtor's Interest	Contract Date	Contract ID	Co-Debtor	Name	Address
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Lease Agreements

2. 13	LEASE AGREEMENT	10/27/2016	<input type="checkbox"/>	DEANBANK INVESTMENTS LIMITED	EMERSON HOUSE HEYES LANE ALDERLEY EDGE, CHESHIRE SK9 7LF UNITED KINGDOM
2. 14	REVERSIONARY LEASE AGREEMENT	10/27/2016	<input type="checkbox"/>	DEANBANK INVESTMENTS LIMITED	EMERSON HOUSE HEYES LANE ALDERLEY EDGE, CHESHIRE SK9 7LF UNITED KINGDOM
2. 15	SUBLEASE AGREEMENT	10/30/2018	<input type="checkbox"/>	NOVAR ED&S LIMITED	HONEYWELL HOUSE, SKIMPED HILL LANE BRACKNELL RG12 1EB UNITED KINGDOM

Garrett Motion UK Limited

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Schedule G: Executory Contracts and Unexpired Leases

Nature of the Debtor's Interest	Contract Date	Contract ID	Co-Debtor	Name	Address
Vendor Contracts					
2. 16	CONSIGNMENT AGREEMENT	4/1/2016	146756	<input type="checkbox"/> ALICON CASTALLOY LIMITED	PLOT NO. 58 - 59, D-II BLOCK,411019,CHINCHWAD PUNE INDIA
2. 17	CONSIGNMENT AGREEMENT	10/5/2017	149258	<input type="checkbox"/> ALUMINUM WUXI CO LTD	NO8 HEHUI RD HUIZHAN DISTRICT,214121,WUXI CITY CHINA
2. 18	CONSIGNMENT AGREEMENT	6/13/2012	137142	<input type="checkbox"/> ANHUI ZHONGDING SEALING PARTS CO	NINGGUO,ECONOMIC & TECHNICAL DEVELOPMENT ZO,242300 CHINA
2. 19	CONSIGNMENT AGREEMENT	12/9/2011	121895	<input type="checkbox"/> AOKI SEIKI INDUSTRIES CO., LTD.	AZA TOOYAMA OOAZA MIIZUGAHARA907-4,360- 0844,SAITAMA JAPAN
2. 20	CONSIGNMENT AGREEMENT	6/13/2012	118704	<input type="checkbox"/> AOKI SEIKI INDUSTRIES CO.,LTD.	907-4 AZA TOOYAMA OOAZA MIZUGAHARA,360-0844,KUMAGAYA- SHI SAITAMA JAPAN
2. 21	CONSIGNMENT AGREEMENT	9/20/2019	132093	<input type="checkbox"/> ATV PRECISION COMPONENTS PVT LTD	19 NO-19,NEW SIDCO INDUSTRIAL ESTAT,603209,MARAIMALAI NAGAR,TAMILNADU INDIA
2. 22	PURCHASE ORDER #A000038352	1/8/2020	A000038352	<input type="checkbox"/> BELL AIR LIMITED	UNIT 4, VALE WORKS BREIGHTME BOLTON BL2 6QF UNITED KINGDOM
2. 23	PURCHASE ORDER #A000058434	7/15/2020	A000058434	<input type="checkbox"/> BERENDSEN UK LTD	PO BOX 6114; HAMPSHIRE BASINGSTOKE RG24 8JP UNITED KINGDOM
2. 24	CONSIGNMENT AGREEMENT	9/8/2019	150564	<input type="checkbox"/> BRAKES INDIA PRIVATE LIMITED SEZ UN	PLOT NO. AA2, 6TH AVENUE, AUTO,603004,CHENNAI INDIA

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Schedule G: Executory Contracts and Unexpired Leases

Nature of the Debtor's Interest	Contract Date	Contract ID	Co-Debtor	Name	Address
Vendor Contracts					
2. 25 PURCHASE AGREEMENT	9/1/2011		<input type="checkbox"/>	CANNON	UNITED KINGDOM UNITED KINGDOM
2. 26 PURCHASE ORDER #A000051384	5/5/2020	A000051384	<input type="checkbox"/>	CAS ASSEMBLY TOOLING AND SERVICES	BORDESLEY GREEN ROAD BIRMINGHAM B8 1BZ UNITED KINGDOM
2. 27 PURCHASE ORDER #A000055183	6/17/2020	A000055183	<input type="checkbox"/>	CAS ASSEMBLY TOOLING AND SERVICES	BORDESLEY GREEN ROAD BIRMINGHAM B8 1BZ UNITED KINGDOM
2. 28 PURCHASE ORDER #A000064521	9/9/2020	A000064521	<input type="checkbox"/>	CAS ASSEMBLY TOOLING AND SERVICES	BORDESLEY GREEN ROAD BIRMINGHAM B8 1BZ UNITED KINGDOM
2. 29 CONSIGNMENT AGREEMENT	4/18/2018	149314	<input type="checkbox"/>	CASTEC VINA CO LTD	LOT C 2A CN MY PHUOC 3,00000,BEN CAT VIET NAM
2. 30 PURCHASE ORDER #4200257651	2/4/2019	4200257651	<input type="checkbox"/>	CBRE GWS LTD	61 SOUTHWARK STREET LONDON SE1 0HL UNITED KINGDOM
2. 31 PURCHASE ORDER #A000041123	1/28/2020	A000041123	<input type="checkbox"/>	CBRE GWS LTD	61 SOUTHWARK STREET LONDON SE1 0HL UNITED KINGDOM
2. 32 PURCHASE ORDER #A000046087	3/5/2020	A000046087	<input type="checkbox"/>	CBRE GWS LTD	61 SOUTHWARK STREET LONDON SE1 0HL UNITED KINGDOM
2. 33 CONSIGNMENT AGREEMENT	8/26/2011	112763	<input type="checkbox"/>	CENTRAL CMS	89 DAE-JE 1 DONG KANG SEO KU,620-806,BUSAN CITY KOREA, REPUBLIC OF
2. 34 CONSIGNMENT AGREEMENT	4/8/2014	112763	<input type="checkbox"/>	CENTRAL CMS	89 DAE-JE 1 DONG KANG SEO KU,620-806,BUSAN CITY KOREA, REPUBLIC OF

Garrett Motion UK Limited

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Schedule G: Executory Contracts and Unexpired Leases

Nature of the Debtor's Interest	Contract Date	Contract ID	Co-Debtor	Name	Address
Vendor Contracts					
2. 35	CONSIGNMENT AGREEMENT	9/16/2011	112763	<input type="checkbox"/> CENTRAL CMS	89 DAE-JE 1 DONG KANG SEO KU,620-806,BUSAN CITY KOREA, REPUBLIC OF
2. 36	CONSIGNMENT AGREEMENT	4/18/2014	112763	<input type="checkbox"/> CENTRAL CMS	89 DAE-JE 1 DONG KANG SEO KU,620-806,BUSAN CITY KOREA, REPUBLIC OF
2. 37	PURCHASE ORDER #4502295642	2/5/2020	4502295642	<input type="checkbox"/> CIGNA	1 KNOWE ROAD GREENOCK SCOTLAND PA15 4RJ UNITED KINGDOM
2. 38	CONSIGNMENT AGREEMENT	3/28/2008	122429	<input type="checkbox"/> CIRTEQ LIMITED	WEST YORKSHIRE,HAYFIELD' COLNE ROAD,GLUSBURN,,BD20 8QP UNITED KINGDOM
2. 39	CONSIGNMENT AGREEMENT	10/15/2019	100316	<input type="checkbox"/> CIRTEQ LTD	01 HAYFIELD-COLNE ROAD,BD20 8QP,GLUSBURN-KEIGHLEY UNITED KINGDOM
2. 40	CONSIGNMENT AGREEMENT	5/29/2012	137666	<input type="checkbox"/> COGEME PRECISION PARTS (INDIA) PVT.	GAT NO:427 HISSA NO:13,,410501,PUNE INDIA
2. 41	CONSIGNMENT AGREEMENT	1/9/2012	100554	<input type="checkbox"/> COMPAX INC	1210 N.BLUE GUM STREET,92806- 2489,ANAHEIM
2. 42	PURCHASE ORDER #4502349504	5/15/2020	4502349504	<input type="checkbox"/> COMPUTERSHARE INVESTOR SERVICES PLC	THE PAVILIONS BRIDGWATER ROAD BRISTOL BS13 8AE UNITED KINGDOM
2. 43	PURCHASE ORDER #A000042867	2/10/2020	A000042867	<input type="checkbox"/> CONNECT PHYSICAL HEALTH CENTRES	THE LIGHT BOX 2ND FLOOR QUORUM BUSI NEWCASTLE-UPON-TYNE NE12 8EU UNITED KINGDOM

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Schedule G: Executory Contracts and Unexpired Leases

Nature of the Debtor's Interest	Contract Date	Contract ID	Co-Debtor	Name	Address
Vendor Contracts					
2. 44 PURCHASE ORDER #A000047641	3/18/2020	A000047641	<input type="checkbox"/>	CROMWELL TOOLS (MANCHESTER)	651 ECCLES NEW ROAD SALFORD, LANCASHIRE M50 1BA UNITED KINGDOM
2. 45 CONSIGNMENT AGREEMENT	5/28/2012	100569	<input type="checkbox"/>	CROSS MANUFACTURING CO	10 HOPTON ROAD PRÉ DROUÉ, SN10 2EY, WILTSHIRE UNITED KINGDOM
2. 46 CONSIGNMENT AGREEMENT	4/1/2020	152103	<input type="checkbox"/>	CROWN OIL LIMITED	CROWN POINT, HEAP BROW, BL9 7JR, HEYWOOD UNITED KINGDOM
2. 47 CONSIGNMENT AGREEMENT	11/1/2015	139102	<input type="checkbox"/>	CRRC CHANGZHOU AUTO PARTS CO., LTD.	1 QISHUYAN WUYI ROAD, 213011, CHANGZHOU CHINA
2. 48 CONSIGNMENT AGREEMENT	9/20/2019	140031	<input type="checkbox"/>	DANDONG HEBEN PREC MACH CO LTD	NO 1 STANDARD BUILDING & PLANT IN D, 118300, DANDONG CHINA
2. 49 CONSIGNMENT AGREEMENT	1/2/2012	126293	<input type="checkbox"/>	DANDONG HEBEN PREC. MACH. CO., LTD.	15-4 STANDARD BUILDING & PLANT IN D, 118300, DANDONG CHINA
2. 50 PURCHASE ORDER #A000045797	3/3/2020	A000045797	<input type="checkbox"/>	DIAMOND PRECISION ENGINEERING	4 KELVIN PARK MERSEYSIDE CH41 1LT UNITED KINGDOM
2. 51 CONSIGNMENT AGREEMENT	5/7/2013	116619	<input type="checkbox"/>	DUCI S.R.L	VIA MONTE AVARO 69, 24060, CHIUDUNO ITALY
2. 52 CONSIGNMENT AGREEMENT	9/5/2011	129649	<input type="checkbox"/>	DYNA – K AUTOMOTIVE STAMPING PVT.	J- 450 / J-6 , MIDC , BHOSARI, 411026, PUNE INDIA

Garrett Motion UK Limited

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Schedule G: Executory Contracts and Unexpired Leases

Nature of the Debtor's Interest	Contract Date	Contract ID	Co-Debtor	Name	Address
Vendor Contracts					
2. 53 PURCHASE ORDER #A000065253	9/16/2020	A000065253	<input type="checkbox"/>	ELECTRAMEC LTD	UNIT 1 EGERTON STREET DROYLSDEN, MANCHESTER M43 7EL UNITED KINGDOM
2. 54 CONSIGNMENT AGREEMENT	9/27/2011	120670	<input type="checkbox"/>	ENKEI ALUMINIUM PRODUCTS CHINA	NO. 8, YUANQING ROAD, KUNSHAN ECONOMIC AND TECHNOLOGICAL DEVELOPMENT ZONE, 215300, KUNSHAN CHINA
2. 55 CONSIGNMENT AGREEMENT	4/3/2020	152435	<input type="checkbox"/>	ESSENCE FASTENING SYSTEMS(SHANGHAI)	NO.39.100NONG FENG SHUO RD.JIA DING,201818,SHANGHAI CHINA
2. 56 PURCHASE ORDER #A000061799	8/17/2020	A000061799	<input type="checkbox"/>	ETS YVON BOYER SAS	5 Z.A. LA CAVE HAUTE ST HILAIRE LES ANDRESIS 45320 FRANCE
2. 57 CONSIGNMENT AGREEMENT	8/31/2011	117046	<input type="checkbox"/>	FUJIWA MACHINERY IND (KUNSHAN) CO	988 NANHE ROAD JIANGSU PROVINCE,000000,CHINA CHINA
2. 58 CONSIGNMENT AGREEMENT	1/1/2010	120333	<input type="checkbox"/>	HELICAL FUNWICK ENGINEERING CO LTD	201203, SHANGHAI, CHINA
2. 59 CONSIGNMENT AGREEMENT	6/1/2013	121827	<input type="checkbox"/>	HITACHI METALS EUROPE GMBH	IMMERMANN STRASSE 14/16,40210,DUSSELDORF GERMANY
2. 60 PURCHASE ORDER #4502350644	5/27/2020	4502350644	<input type="checkbox"/>	HONEYWELL BUILDING SOLUTIONS	856 WILMSLOW ROAD MANCHESTER M20 2HY UNITED KINGDOM
2. 61 CONSIGNMENT AGREEMENT	10/1/2013	100867	<input type="checkbox"/>	HOWMET FIXATION SIMMONDS SAS	9 RUE DESCRESSONNIERES,72110,SAINT COSME EN VAIRAIS FRANCE

Garrett Motion UK Limited

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Schedule G: Executory Contracts and Unexpired Leases

Nature of the Debtor's Interest	Contract Date	Contract ID	Co-Debtor	Name	Address
Vendor Contracts					
2. 62 PURCHASE ORDER #A000052180	5/14/2020	A000052180	<input type="checkbox"/>	HP INC. UK LIMITED	EARLEY WEST 300 THAMES VALLEY PARK READING RG6 1PT UNITED KINGDOM
2. 63 CONSIGNMENT AGREEMENT	8/26/2011	123357	<input type="checkbox"/>	HYOMYUNG	178-15, SEOGEUN-RI, PALTAN-MYEON,,445-914,HWASEONG SI, GYEONGGI-DO, KOREA, REPUBLIC OF
2. 64 CONSIGNMENT AGREEMENT	9/16/2011	123357	<input type="checkbox"/>	HYOMYUNG	178-15, SEOGEUN-RI, PALTAN-MYEON,,445-914,HWASEONG SI, GYEONGGI-DO, KOREA, REPUBLIC OF
2. 65 CONSIGNMENT AGREEMENT	10/31/2016	148333	<input type="checkbox"/>	IDEAL CAIDENG FIXTURE (SUZHOU) CO., LTD.	213167,CHANGZHOU CHINA
2. 66 CONSIGNMENT AGREEMENT	2/10/2012	110892	<input type="checkbox"/>	JAQUET AG	THANNERSTRASSE 15,4009,BASEL SWITZERLAND
2. 67 CONSIGNMENT AGREEMENT	9/20/2019	148236	<input type="checkbox"/>	JIANGSU ZHENGCHI MECHANICAL AND	WEST OF JINFENG ROAD DAFENG,224100,JIANGSU CHINA
2. 68 CONSIGNMENT AGREEMENT	4/19/2005	115036	<input type="checkbox"/>	JIANGYIN MACHINE BUILDING INC	68 QINGGUO ROAD JIANGYIN CITY,214400 CHINA
2. 69 CONSIGNMENT AGREEMENT	7/8/2011	115036	<input type="checkbox"/>	JIANGYIN MACHINE BUILDING INC	68 QINGGUO ROAD JIANGYIN CITY,214400 CHINA
2. 70 CONSIGNMENT AGREEMENT	7/31/2012	126403	<input type="checkbox"/>	JIANGYIN UNI-POL CO. LTD	SN XINQUIAO INDUSTRIAL PARK,214426,JIANGYIN CHINA

Garrett Motion UK Limited

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Schedule G: Executory Contracts and Unexpired Leases

Nature of the Debtor's Interest	Contract Date	Contract ID	Co-Debtor	Name	Address
Vendor Contracts					
2. 71	CONSIGNMENT AGREEMENT	11/6/2012	126403	<input type="checkbox"/> JIANGYIN UNI-POL CO. LTD	SN XINQUIAO INDUSTRIAL PARK,214426,JIANGYIN CHINA
2. 72	CONSIGNMENT AGREEMENT	3/1/2013	141680	<input type="checkbox"/> JIANGYIN UNI-POL VACUUM CASTING IND	55/2 VILLAGE PIMPLE JAGTAP, 412208, PUNE INDIA
2. 73	CONSIGNMENT AGREEMENT	12/13/2011	121571	<input type="checkbox"/> KEHUA HOLDINGS CO LTD	NO.63 YONGKANG RD,YUQIAO TOWN, CHINA, 213354, LIYANG CHINA
2. 74	CONSIGNMENT AGREEMENT	8/1/2006	121571	<input type="checkbox"/> KEHUA HOLDINGS CO LTD	NO.63 YONGKANG RD,YUQIAO TOWN, CHINA, 213354, LIYANG CHINA
2. 75	PURCHASE ORDER #A000052848	5/21/2020	A000052848	<input type="checkbox"/> KEYENCE UK LTD	AVEBURY HOUSE MILTON KEYNES MK9 1AU UNITED KINGDOM
2. 76	CONSIGNMENT AGREEMENT	7/24/2015	117629	<input type="checkbox"/> KOSEI AKAGI (KUNSHAN) ALUMINUM CO.	108 SHUANGHUA RD,215132,JIANSU CHINA
2. 77	CONSIGNMENT AGREEMENT	11/1/2015	148341	<input type="checkbox"/> LE BELIER KIKINDA	MILOSEVACKI PUR 34 FAH 03,23300,KIKINDA SERBIA
2. 78	CONSIGNMENT AGREEMENT	11/1/2015	148451	<input type="checkbox"/> LE BELIER LV SHUN	20 KANGYUAN ROAD,116000,DALIAN CHINA
2. 79	CONSIGNMENT AGREEMENT	5/12/2012	122454	<input type="checkbox"/> LIANG JI INDUSTRIAL	309 NO 50 LANE 2897 XIE TU ROAD,999999,SHANGHAI CHINA
2. 80	CONSIGNMENT AGREEMENT	5/1/2017	115442	<input type="checkbox"/> LINAMAR HUNGARY RT	OROSHAZA CSORVASI UT, HUNGARY, 5900 HUNGARY

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Schedule G: Executory Contracts and Unexpired Leases

Nature of the Debtor's Interest		Contract Date	Contract ID	Co-Debtor	Name	Address
<u>Vendor Contracts</u>						
2. 81	CONSIGNMENT AGREEMENT	9/1/2015	148158	<input type="checkbox"/>	LIOHO METAL (HUBEI) CO LTD	NO 58 XINCHENG ROAD XIANTAO HUBEI P,433000,WUHAN CHINA
2. 82	CONSIGNMENT AGREEMENT	5/10/2012	126176	<input type="checkbox"/>	LIYANG KEHUA MACHINERY MANUFACURE	63 YONGKANG ROAD YUQIAO,213354,LIYANG CHINA
2. 83	CONSIGNMENT AGREEMENT	9/1/2016	144332	<input type="checkbox"/>	MINDA CORPORATION LIMITED	307 HISSA NO 1 2 3 NANEKARWADI CHA,410501,PUNE INDIA
2. 84	CONSIGNMENT AGREEMENT	1/23/2012	141950	<input type="checkbox"/>	MITSUBISHI ELECTRIC SHIHLIN AUTOMO	CHANG ZHOU,NO 212 TAISHAN RD XINBEI DISTRICT,213022 CHINA
2. 85	CONSIGNMENT AGREEMENT	3/27/2018	120684	<input type="checkbox"/>	NANTONG QINHAI MACHINERY CO LTD	NO.6 HUAXING ROAD JIUHUA TOWN, 226541, RUGAO CITY CHINA
2. 86	CONSIGNMENT AGREEMENT	7/19/2014	121550	<input type="checkbox"/>	NINGBO YINZHOU TIANGE	8 NO. 8WENGLUO ROAD, FANSHIDU VILLA,201203,JIANGSHAN TOWN CHINA
2. 87	PURCHASE ORDER #4502337527	3/19/2020	4502337527	<input type="checkbox"/>	OGILVIE FLEET LTD	OGILVIE HOUSE 200 GLASGOW ROAD STIRLING FK7 8ES UNITED KINGDOM
2. 88	CONSIGNMENT AGREEMENT	9/17/2019	100674	<input type="checkbox"/>	PERROTON	900 AV DE PONTCHY,74130,BONNEVILLE FRANCE
2. 89	CONSIGNMENT AGREEMENT	7/8/2011	100705	<input type="checkbox"/>	PRECISION RESOURCE CORP	5803 ENGINEER DRIVE, PO BOX # 41220,92649,HUNTINGTON BEACH

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Schedule G: Executory Contracts and Unexpired Leases

Nature of the Debtor's Interest	Contract Date	Contract ID	Co-Debtor	Name	Address
Vendor Contracts					
2. 90 PURCHASE ORDER #A000004103	4/15/2019	A000004103	<input type="checkbox"/>	QUALITY LIAISON SERVICES LTD	DISS BUSINESS PARK SANDY LANE DISS IP22 4GT UNITED KINGDOM
2. 91 CONSIGNMENT AGREEMENT	7/24/2015	122701	<input type="checkbox"/>	RICO AUTO INDUSTRIES LIMITED.	38 KM STONE, DELHI-JAIPUR HIGHWA,122001,GURGAON, HARYANA INDIA
2. 92 PURCHASE ORDER #A000044917	2/25/2020	A000044917	<input type="checkbox"/>	RS COMPONENTS LIMITED	PO BOX 99 NN17 9 RS CORBY NN17 1UB UNITED KINGDOM
2. 93 PURCHASE ORDER #A000061635	8/14/2020	A000061635	<input type="checkbox"/>	RS COMPONENTS LIMITED	PO BOX 99 NN17 9 RS CORBY NN17 1UB UNITED KINGDOM
2. 94 PURCHASE ORDER #A000063033	8/27/2020	A000063033	<input type="checkbox"/>	RS COMPONENTS LIMITED	PO BOX 99 NN17 9 RS CORBY NN17 1UB UNITED KINGDOM
2. 95 CONSIGNMENT AGREEMENT	11/1/2015	148315	<input type="checkbox"/>	SAINT JEAN INDUSTRIES D.O.O	DR. MILE BUDAKA 1, 35000 SLAVONSKI BROD, CROATIA
2. 96 CONSIGNMENT AGREEMENT	9/20/2019	129882	<input type="checkbox"/>	SAMWEE PRECISION	"1008HO, 4BAR, SEE-HWA INDUSTRIAL P,425-110,ANSAN-SI KOREA, REPUBLIC OF
2. 97 CONSIGNMENT AGREEMENT	9/13/2017	149204	<input type="checkbox"/>	SEJONG ATT CO LTD	258 59 BONGSIN RO DUNPO MYEON,336-873,ASAN SI KOREA, REPUBLIC OF
2. 98 CONSIGNMENT AGREEMENT	10/24/2014	140963	<input type="checkbox"/>	SEO-IL CASTING	940-4 YERIM JUNGKWAN KIJANG,619-961,KIJANG KOREA, REPUBLIC OF

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Schedule G: Executory Contracts and Unexpired Leases

Nature of the Debtor's Interest	Contract Date	Contract ID	Co-Debtor	Name	Address
Vendor Contracts					
2. 99	CONSIGNMENT AGREEMENT	9/16/2011	140963	<input type="checkbox"/> SEO-IL CASTING	940-4 YERIM JUNGKWAN KIJANG,619-961,KIJANG KOREA, REPUBLIC OF
2. 100	CONSIGNMENT AGREEMENT	5/12/2011	112659	<input type="checkbox"/> SHANGHAI LIANGJI ENTERPRISES DEVELO	50 309, 2897 LANE XIE TU ROAD,200002,SHANGHAI CHINA
2. 101	CONSIGNMENT AGREEMENT	6/15/2011	142402	<input type="checkbox"/> SHANGHAI SINOTEC CO., LTD	NO 8 OF FUQUANSHAN DEVELOPMENT ZONE,201706,SHANGHAI CHINA
2. 102	CONSIGNMENT AGREEMENT	7/8/2011	142402	<input type="checkbox"/> SHANGHAI SINOTEC CO., LTD	NO 8 OF FUQUANSHAN DEVELOPMENT ZONE,201706,SHANGHAI CHINA
2. 103	CONSIGNMENT AGREEMENT	3/7/2016	142402	<input type="checkbox"/> SHANGHAI SINOTEC CO., LTD	NO 8 OF FUQUANSHAN DEVELOPMENT ZONE,201706,SHANGHAI CHINA
2. 104	CONSIGNMENT AGREEMENT	6/13/2012	138308	<input type="checkbox"/> SHANGHAI XING HAITIAN STAMPING PART	#398 YUANHUI RD, BAOSHAN DISTRICT,,200444,SHANGHAI CHINA
2. 105	CONSIGNMENT AGREEMENT	9/24/2013	122711	<input type="checkbox"/> SHANGHAI ZHONGGAO IMP. & EXP. CO.	1666 F19 GLOBAL NEW TIMES PLAZA,200080,SHANGHAI CHINA
2. 106	PURCHASE ORDER #A000059790	7/28/2020	A000059790	<input type="checkbox"/> SHERMAN ENGINEERING	GLAERNISCHSTRASSE 12 RICHTERSWIL 8805 SWITZERLAND
2. 107	CONSIGNMENT AGREEMENT	8/26/2011	123368	<input type="checkbox"/> SHINHAN	1 89 WOULAM-DONG DALSEO- GU,704-832,DAEGU KOREA, REPUBLIC OF

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Schedule G: Executory Contracts and Unexpired Leases

Nature of the Debtor's Interest	Contract Date	Contract ID	Co-Debtor	Name	Address
Vendor Contracts					
2. 108 CONSIGNMENT AGREEMENT	9/16/2011	123368	<input type="checkbox"/>	SHINHAN	1 89 WOULAM-DONG DALSEO-GU,704-832,DAEGU KOREA, REPUBLIC OF
2. 109 CONSIGNMENT AGREEMENT	4/11/2014	123368	<input type="checkbox"/>	SHINHAN	1 89 WOULAM-DONG DALSEO-GU,704-832,DAEGU KOREA, REPUBLIC OF
2. 110 CONSIGNMENT AGREEMENT	10/15/2019	100838	<input type="checkbox"/>	SICTA SAS	Z.A. DE LA GOUTTE D'AVIN,90200,AUXELLES BAS FRANCE
2. 111 PURCHASE ORDER #A000020222	8/29/2019	A000020222	<input type="checkbox"/>	ST. JOHN AMBULANCE	SHARED ACCOUNTING CENTRE SHEFFIELD S8 0XN UNITED KINGDOM
2. 112 PURCHASE ORDER #A000039353	1/15/2020	A000039353	<input type="checkbox"/>	ST. JOHN AMBULANCE	SHARED ACCOUNTING CENTRE SHEFFIELD S8 0XN UNITED KINGDOM
2. 113 CONSIGNMENT AGREEMENT	11/1/2015	136641	<input type="checkbox"/>	SUZHOU CASTEC TECHNOLOGY CO.,LTD.	633 RUYUAN ROAD,000000,"XIANGCHENG SUZHOU, JIANGS" CHINA
2. 114 CONSIGNMENT AGREEMENT	5/11/2012	120295	<input type="checkbox"/>	TAEYANG METAL INDUSTRIAL CO .,LTD.	595 #595 SUNGGOK-DONG,425-110,ANSAN KOREA, REPUBLIC OF
2. 115 PURCHASE ORDER #A000020070	8/28/2019	A000020070	<input type="checkbox"/>	TRESICAL LIMITED	SAXONY WAY BLACKBUSHE BUSINESS PARK YATELEY GU46 6GT UNITED KINGDOM
2. 116 PURCHASE ORDER #A000020072	8/28/2019	A000020072	<input type="checkbox"/>	TRESICAL LIMITED	SAXONY WAY BLACKBUSHE BUSINESS PARK YATELEY GU46 6GT UNITED KINGDOM

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Schedule G: Executory Contracts and Unexpired Leases

Nature of the Debtor's Interest	Contract Date	Contract ID	Co-Debtor	Name	Address
Vendor Contracts					
2. 117 PURCHASE ORDER #A000034102	11/28/2019	A000034102	<input type="checkbox"/>	TRESCAL LIMITED	SAXONY WAY BLACKBUSHE BUSINESS PARK YATELEY GU46 6GT UNITED KINGDOM
2. 118 PURCHASE ORDER #A000054496	6/9/2020	A000054496	<input type="checkbox"/>	TRESCAL LIMITED	SAXONY WAY BLACKBUSHE BUSINESS PARK YATELEY GU46 6GT UNITED KINGDOM
2. 119 PURCHASE ORDER #A000060544	8/4/2020	A000060544	<input type="checkbox"/>	TRESCAL LIMITED	SAXONY WAY BLACKBUSHE BUSINESS PARK YATELEY GU46 6GT UNITED KINGDOM
2. 120 PURCHASE ORDER #A000043016	2/11/2020	A000043016	<input type="checkbox"/>	VEOLIA ES CLEANAWAY UK LTD	THE DRIVE BRENTWOOD CM13 3BE UNITED KINGDOM
2. 121 CONSIGNMENT AGREEMENT	6/1/2017	130791	<input type="checkbox"/>	WESCAST INDUSTRIES (USA) INC	150 SAVANNAH OAKS DR, CANADA, N3T 5L8, BRANTFORD CANADA
2. 122 CONSIGNMENT AGREEMENT	6/1/2017	140614	<input type="checkbox"/>	WESCAST INDUSTRIES (CHINA) CO., LTD	NO. 999 OF ZHUSHANHU AVENUE, WUHAN,430058,HUBEI, P.R.C CHINA
2. 123 PURCHASE ORDER #A000065245	9/16/2020	A000065245	<input type="checkbox"/>	WHEELABRATOR	WHEELABRATOR HOUSE 22 EDWARD COURT ALTRINCHAM WA14 5GL UNITED KINGDOM
2. 124 PURCHASE ORDER #A000065247	9/16/2020	A000065247	<input type="checkbox"/>	WHEELABRATOR	WHEELABRATOR HOUSE 22 EDWARD COURT ALTRINCHAM WA14 5GL UNITED KINGDOM

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Schedule G: Executory Contracts and Unexpired Leases

Nature of the Debtor's Interest		Contract Date	Contract ID	Co-Debtor	Name	Address
<u>Vendor Contracts</u>						
2. 125	CONSIGNMENT AGREEMENT	9/16/2011	123372	<input type="checkbox"/>	WOOSHIN EMC	1274 JUNGWANG-DONG,429-850,SHIHEUNG KOREA, REPUBLIC OF
2. 126	CONSIGNMENT AGREEMENT	12/9/2009	123372	<input type="checkbox"/>	WOOSHIN EMC	1274 JUNGWANG-DONG,429-850,SHIHEUNG KOREA, REPUBLIC OF
2. 127	CONSIGNMENT AGREEMENT	8/26/2011	123372	<input type="checkbox"/>	WOOSHIN EMC	1274 JUNGWANG-DONG,429-850,SHIHEUNG KOREA, REPUBLIC OF
2. 128	CONSIGNMENT AGREEMENT	4/30/2011	123372	<input type="checkbox"/>	WOOSHIN EMC	1274 JUNGWANG-DONG,429-850,SHIHEUNG KOREA, REPUBLIC OF
2. 129	CONSIGNMENT AGREEMENT	6/25/2015	145968	<input type="checkbox"/>	WU XI SAI TONG CASTING CO. LTD	SUXI WEST ROAD 172 BINHU DISTRIC,214000,WUXI CHINA
2. 130	CONSIGNMENT AGREEMENT	7/8/2011	120685	<input type="checkbox"/>	WUXI BEST	NO. 18, HEHUAN WEST ROAD, HUDAI TOWN, BINHU DISTRICT, WUXI CITY, 214161, WUXI CHINA
2. 131	CONSIGNMENT AGREEMENT	1/1/2011	122834	<input type="checkbox"/>	WUXI BEST PRECISION MACHINERY CO	18 (MFG SITE : NO.18 WEST HEHUAN RO,214161,WUXI CHINA
2. 132	CONSIGNMENT AGREEMENT	9/27/2011	120665	<input type="checkbox"/>	WUXI LI HU WHEEL MANUFACTURE CO.	ZHONGQIAO ECONOMIC AND TRADE ROAD, 214074, WUXI CHINA
2. 133	CONSIGNMENT AGREEMENT	9/1/2015	147435	<input type="checkbox"/>	WUXI LIHU FOUNDRY INDUSTRY CO LTD	2 HUAYI ROAD WUXI-BINHU DEVELOPMENT,214124,WUXI CHINA

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Schedule G: Executory Contracts and Unexpired Leases

Nature of the Debtor's Interest	Contract Date	Contract ID	Co-Debtor	Name	Address
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Vendor Contracts

2. 134	CONSIGNMENT AGREEMENT	3/27/2014	147435	<input type="checkbox"/>	WUXI LIHU FOUNDRY INDUSTRY CO LTD	2 HUAYI ROAD WUXI-BINHU DEVELOPMENT,214124,WUXI CHINA
2. 135	CONSIGNMENT AGREEMENT	1/24/2014	141550	<input type="checkbox"/>	WUXI WELLFAR PRECISION MACHINERY CO	1 HUIZHAN INDUSTRIAL DEVELOPMENT AR,214183,WUXI CHINA
2. 136	CONSIGNMENT AGREEMENT	9/20/2019	147626	<input type="checkbox"/>	WUXI XINAN ALUMINUM TECHNOLOGY CO.	RENGANG VILLAGE, BINHU TOWN, JIANGS,214127,WUXI CHINA
2. 137	CONSIGNMENT AGREEMENT	9/1/2015	121641	<input type="checkbox"/>	WUXI YELONG PRECISION MACHINERY CO.	S/N SHUANGMIAO INDUSTRY ZONE,214187,WUXI CHINA
2. 138	CONSIGNMENT AGREEMENT	3/1/2016	124382	<input type="checkbox"/>	WUXI YONGXING MACHINE FACTORY CO.LT	10 10-10#,XIA HE ROAD,HU DAI TOWN,214161,WUXI CHINA
2. 139	CONSIGNMENT AGREEMENT	9/16/2011	123358	<input type="checkbox"/>	YONSIN	ANSAN,3LA-104 SHIWHA INDUSTRIAL COMPLEX,429-450 KOREA, REPUBLIC OF
2. 140	CONSIGNMENT AGREEMENT	8/26/2011	122497	<input type="checkbox"/>	YONSIN CO.,LTD	KYUNGKI-DO,104.3RA SHIWHA COMPLEX ZONE JUNGWAN,99999 KOREA, REPUBLIC OF

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Schedule G: Executory Contracts and Unexpired Leases

TOTAL NUMBER OF CONTRACTS: 140

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Schedule H: Codebtors

1. Does the debtor have any codebtors?

- ☐ No. Check this box and submit this form to the court with the debtor's other schedules. Nothing else needs to be reported on this form.
- ☒ Yes

2. In Column 1, list as codebtors all of the people or entities who are also liable for any debts listed by the debtor in the schedules of creditors, Schedules D-G.

Include all guarantors and co-obligors. In Column 2, identify the creditor to whom the debt is owed and each schedule on which the creditor is listed. If the codebtor is liable on a debt to more than one creditor, list each creditor separately in Column 2.

Column 1	Column 2	Applicable Schedules		
Codebtor Name and Mailing Address	Creditor Name	D	E/F	G
2. 1 BRH LLC ATTN: GENERAL COUNSEL 16 LA PIÈCE ROLLE, 1180 SWITZERLAND	CONSENTING LENDERS	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>
2. 2 CALVARI LIMITED C/O EY, RIVERVIEW HOUSE HARVEY'S QUAY LIMERICK, IRELAND V94R3DE	CONSENTING LENDERS	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>
2. 3 FRICTION MATERIALS LLC ATTN: GENERAL COUNSEL 47548 HALYARD DRIVE PLYMOUTH, MI 48170	CONSENTING LENDERS	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>
2. 4 GARRETT ASASCO INC. ATTN: GENERAL COUNSEL 47548 HALYARD DRIVE PLYMOUTH, MI 48170	CONSENTING LENDERS	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>
2. 5 GARRETT BORROWING LLC ATTN: GENERAL COUNSEL 47548 HALYARD DRIVE PLYMOUTH, MI 48170	CONSENTING LENDERS	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>
2. 6 GARRETT HOLDING COMPANY SARL ATTN: GENERAL COUNSEL ROUTE DES FALAISES 7 2001, NEUCHATEL 1 SWITZERLAND	CONSENTING LENDERS	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>
2. 7 GARRETT LX I S.A.R.L. ATTN: GENERAL COUNSEL 19 RUE DE BITBOURG LUXEMBOURG L-1273	CONSENTING LENDERS	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>
2. 8 GARRETT LX II S.A.R.L. ATTN: GENERAL COUNSEL 19 RUE DE BITBOURG LUXEMBOURG L-1273	CONSENTING LENDERS	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>

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Schedule H: Codebtors

Column 1		Column 2	Applicable Schedules		
Codebtor Name and Mailing Address		Creditor Name	D	E/F	G
2. 9	GARRETT LX III S.A.R.L. ATTN: GENERAL COUNSEL 19 RUE DE BITBOURG LUXEMBOURG L-1273	CONSENTING LENDERS	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>
2. 10	GARRETT MOTION AUSTRALIA PTY LIMITED ATTN: GENERAL COUNSEL UNIT 4, 14 ALFRED ROAD CHIPPING NORTON NSW, AUSTRALIA 2170	CONSENTING LENDERS	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>
2. 11	GARRETT MOTION AUTOMOTIVE RESEARCH MEXICO S. DE R.L. DE C.V ATTN: GENERAL COUNSEL BLVD. LAZARO CARDENAS NO. 2545 COL. PLUTARCO ELIAS CALLES MEXICALI, MEXICO 21396	CONSENTING LENDERS	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>
2. 12	GARRETT MOTION HOLDINGS II INC. ATTN: GENERAL COUNSEL 47548 HALYARD DRIVE PLYMOUTH, MI 48170	CONSENTING LENDERS	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>
2. 13	GARRETT MOTION HOLDINGS INC. ATTN: GENERAL COUNSEL 47548 HALYARD DRIVE PLYMOUTH, MI 48170	CONSENTING LENDERS	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>
2. 14	GARRETT MOTION INC. ATTN: GENERAL COUNSEL 47548 HALYARD DRIVE PLYMOUTH, MI 48170	CONSENTING LENDERS	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>
2. 15	GARRETT MOTION INTERNATIONAL SERVICES S.R.L ATTN: GENERAL COUNSEL 4B GEORGE CONSTANTINESCU STREET 2-4 PLOT 1, BUILDING A BUCHAREST, ROMANIA	CONSENTING LENDERS	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>
2. 16	GARRETT MOTION IRELAND A LIMITED ATTN: GENERAL COUNSEL CORK ROAD UNIT 411 INDUSTRIAL ESTATE WATERFORD, IRELAND	CONSENTING LENDERS	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>
2. 17	GARRETT MOTION IRELAND B LIMITED ATTN: GENERAL COUNSEL 70 SIR JOHN ROGERSON'S QUAY DUBLIN, IRELAND	CONSENTING LENDERS	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>

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Schedule H: Codebtors

Column 1		Column 2	Applicable Schedules		
Codebtor Name and Mailing Address		Creditor Name	D	E/F	G
2. 18	GARRETT MOTION IRELAND C LIMITED ATTN: GENERAL COUNSEL 70 SIR JOHN ROGERSON'S QUAY DUBLIN, IRELAND	CONSENTING LENDERS	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>
2. 19	GARRETT MOTION IRELAND LIMITED ATTN: GENERAL COUNSEL CORK ROAD UNIT 411 INDUSTRIAL ESTATE WATERFORD, IRELAND	CONSENTING LENDERS	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>
2. 20	GARRETT MOTION ITALIA S.R.L. ATTN: GENERAL COUNSEL 6 VIA ANCONA ATESSA CHIETI, ITALY 66041	CONSENTING LENDERS	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>
2. 21	GARRETT MOTION JAPAN, INC. ATTN: GENERAL COUNSEL 1-16 KAIGAN 1-CHOME NEW PIER TAKESHIBA SOUTH TOWER BUILDING 20F TOKYO, JAPAN 105-0022	CONSENTING LENDERS	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>
2. 22	GARRETT MOTION LLC ATTN: GENERAL COUNSEL 47548 HALYARD DRIVE PLYMOUTH, MI 48170	CONSENTING LENDERS	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>
2. 23	GARRETT MOTION MEXICO S.A. DE C.V ATTN: GENERAL COUNSEL NO. 145 AVENIDA CIRCUITO MEXICO COLONIA PARQUE INDUSTRIAL TRES NACIONES SAN LUIS POTOSI, MEXICO 78395	CONSENTING LENDERS	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>
2. 24	GARRETT MOTION ROMANIA S.R.L. ATTN: GENERAL COUNSEL 244A IULIU MANIU BOULEVARD SECTO 6 BUCHAREST, ROMANIA	CONSENTING LENDERS	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>
2. 25	GARRETT MOTION SARL ATTN: GENERAL COUNSEL 16 LA PIÈCE ROLLE, 1180 SWITZERLAND	CONSENTING LENDERS	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>
2. 26	GARRETT MOTION SLOVAKIA S.R.O. ATTN: GENERAL COUNSEL 515 ZÁBORSKÉ ZÁBORSKÉ SLOVAKIA 082 53	CONSENTING LENDERS	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>

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Schedule H: Codebtors

Column 1		Column 2	Applicable Schedules		
Codebtor Name and Mailing Address		Creditor Name	D	E/F	G
2. 27	GARRETT MOTION SWITZERLAND HOLDINGS SARL ATTN: GENERAL COUNSEL ROUTE DES FALAISES 7 2001, NEUCHATEL 1 SWITZERLAND	CONSENTING LENDERS	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>
2. 28	GARRETT MOTION UK A LIMITED ATTN: GENERAL COUNSEL COUNTRESS AVENUE STANLEY GREEN RETAIL PARK UNIT E7 CHEADLE, UK SK8 6QS	CONSENTING LENDERS	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>
2. 29	GARRETT MOTION UK B LIMITED ATTN: GENERAL COUNSEL COUNTRESS AVENUE STANLEY GREEN RETAIL PARK UNIT E7 CHEADLE, UK SK8 6QS	CONSENTING LENDERS	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>
2. 30	GARRETT MOTION UK C LIMITED ATTN: GENERAL COUNSEL COUNTRESS AVENUE STANLEY GREEN RETAIL PARK UNIT E7 CHEADLE, UK SK8 6QS	CONSENTING LENDERS	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>
2. 31	GARRETT MOTION UK D LIMITED ATTN: GENERAL COUNSEL COUNTRESS AVENUE STANLEY GREEN RETAIL PARK UNIT E7 CHEADLE, UK SK8 6QS	CONSENTING LENDERS	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>
2. 32	GARRETT TRANSPORTATION I INC. ATTN: GENERAL COUNSEL 47548 HALYARD DRIVE PLYMOUTH, MI 48170	CONSENTING LENDERS	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>
2. 33	GARRETT TRANSPORTATION SYSTEMS LTD ATTN: GENERAL COUNSEL COUNTRESS AVENUE STANLEY GREEN RETAIL PARK UNIT E7 CHEADLE, UK SK8 6QS	CONSENTING LENDERS	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>
2. 34	GARRETT TRANSPORTATION SYSTEMS UK II LTD ATTN: GENERAL COUNSEL COUNTRESS AVENUE STANLEY GREEN RETAIL PARK UNIT E7 CHEADLE, UK SK8 6QS	CONSENTING LENDERS	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>
2. 35	GARRETT TS LTD ATTN: GENERAL COUNSEL COUNTRESS AVENUE STANLEY GREEN RETAIL PARK UNIT E7 CHEADLE, UK SK8 6QS	CONSENTING LENDERS	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>

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Schedule H: Codebtors

Column 1		Column 2	Applicable Schedules		
Codebtor Name and Mailing Address		Creditor Name	D	E/F	G
2. 36	GARRETT TURBO LTD ATTN: GENERAL COUNSEL COUNTRESS AVENUE STANLEY GREEN RETAIL PARK UNIT E7 CHEADLE, UK SK8 6QS	CONSENTING LENDERS	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>
2. 37	BRH LLC ATTN: GENERAL COUNSEL 16 LA PIÈCE ROLLE, 1180 SWITZERLAND	DEUTSCHE TRUSTEE COMPANY LIMITED	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>
2. 38	CALVARI LIMITED C/O EY, RIVERVIEW HOUSE HARVEY'S QUAY LIMERICK, IRELAND V94R3DE	DEUTSCHE TRUSTEE COMPANY LIMITED	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>
2. 39	FRICTION MATERIALS LLC ATTN: GENERAL COUNSEL 47548 HALYARD DRIVE PLYMOUTH, MI 48170	DEUTSCHE TRUSTEE COMPANY LIMITED	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>
2. 40	GARRETT ASASCO INC. ATTN: GENERAL COUNSEL 47548 HALYARD DRIVE PLYMOUTH, MI 48170	DEUTSCHE TRUSTEE COMPANY LIMITED	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>
2. 41	GARRETT BORROWING LLC ATTN: GENERAL COUNSEL 47548 HALYARD DRIVE PLYMOUTH, MI 48170	DEUTSCHE TRUSTEE COMPANY LIMITED	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>
2. 42	GARRETT HOLDING COMPANY SARL ATTN: GENERAL COUNSEL ROUTE DES FALAISES 7 2001, NEUCHATEL 1 SWITZERLAND	DEUTSCHE TRUSTEE COMPANY LIMITED	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>
2. 43	GARRETT LX I S.A.R.L. ATTN: GENERAL COUNSEL 19 RUE DE BITBOURG LUXEMBOURG L-1273	DEUTSCHE TRUSTEE COMPANY LIMITED	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>
2. 44	GARRETT LX II S.A.R.L. ATTN: GENERAL COUNSEL 19 RUE DE BITBOURG LUXEMBOURG L-1273	DEUTSCHE TRUSTEE COMPANY LIMITED	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>
2. 45	GARRETT LX III S.A.R.L. ATTN: GENERAL COUNSEL 19 RUE DE BITBOURG LUXEMBOURG L-1273	DEUTSCHE TRUSTEE COMPANY LIMITED	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>

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Schedule H: Codebtors

Column 1		Column 2	Applicable Schedules		
Codebtor Name and Mailing Address		Creditor Name	D	E/F	G
2. 46	GARRETT MOTION AUSTRALIA PTY LIMITED ATTN: GENERAL COUNSEL UNIT 4, 14 ALFRED ROAD CHIPPING NORTON NSW, AUSTRALIA 2170	DEUTSCHE TRUSTEE COMPANY LIMITED	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>
2. 47	GARRETT MOTION AUTOMOTIVE RESEARCH MEXICO S. DE R.L. DE C.V ATTN: GENERAL COUNSEL BLVD. LAZARO CARDENAS NO. 2545 COL. PLUTARCO ELIAS CALLES MEXICALI, MEXICO 21396	DEUTSCHE TRUSTEE COMPANY LIMITED	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>
2. 48	GARRETT MOTION HOLDINGS INC. ATTN: GENERAL COUNSEL 47548 HALYARD DRIVE PLYMOUTH, MI 48170	DEUTSCHE TRUSTEE COMPANY LIMITED	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>
2. 49	GARRETT MOTION INC. ATTN: GENERAL COUNSEL 47548 HALYARD DRIVE PLYMOUTH, MI 48170	DEUTSCHE TRUSTEE COMPANY LIMITED	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>
2. 50	GARRETT MOTION INTERNATIONAL SERVICES S.R.L ATTN: GENERAL COUNSEL 4B GEORGE CONSTANTINESCU STREET 2-4 PLOT 1, BUILDING A BUCHAREST, ROMANIA	DEUTSCHE TRUSTEE COMPANY LIMITED	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>
2. 51	GARRETT MOTION IRELAND A LIMITED ATTN: GENERAL COUNSEL CORK ROAD UNIT 411 INDUSTRIAL ESTATE WATERFORD, IRELAND	DEUTSCHE TRUSTEE COMPANY LIMITED	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>
2. 52	GARRETT MOTION IRELAND B LIMITED ATTN: GENERAL COUNSEL 70 SIR JOHN ROGERSON'S QUAY DUBLIN, IRELAND	DEUTSCHE TRUSTEE COMPANY LIMITED	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>
2. 53	GARRETT MOTION IRELAND C LIMITED ATTN: GENERAL COUNSEL 70 SIR JOHN ROGERSON'S QUAY DUBLIN, IRELAND	DEUTSCHE TRUSTEE COMPANY LIMITED	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>
2. 54	GARRETT MOTION IRELAND LIMITED ATTN: GENERAL COUNSEL CORK ROAD UNIT 411 INDUSTRIAL ESTATE WATERFORD, IRELAND	DEUTSCHE TRUSTEE COMPANY LIMITED	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>

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Schedule H: Codebtors

Column 1		Column 2	Applicable Schedules		
Codebtor Name and Mailing Address		Creditor Name	D	E/F	G
2. 55	GARRETT MOTION ITALIA S.R.L. ATTN: GENERAL COUNSEL 6 VIA ANCONA ATESSA CHIETI, ITALY 66041	DEUTSCHE TRUSTEE COMPANY LIMITED	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>
2. 56	GARRETT MOTION JAPAN, INC. ATTN: GENERAL COUNSEL 1-16 KAIGAN 1-CHOME NEW PIER TAKESHIBA SOUTH TOWER BUILDING 20F TOKYO, JAPAN 105-0022	DEUTSCHE TRUSTEE COMPANY LIMITED	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>
2. 57	GARRETT MOTION LLC ATTN: GENERAL COUNSEL 47548 HALYARD DRIVE PLYMOUTH, MI 48170	DEUTSCHE TRUSTEE COMPANY LIMITED	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>
2. 58	GARRETT MOTION MEXICO S.A. DE C.V ATTN: GENERAL COUNSEL NO. 145 AVENIDA CIRCUITO MEXICO COLONIA PARQUE INDUSTRIAL TRES NACIONES SAN LUIS POTOSI, MEXICO 78395	DEUTSCHE TRUSTEE COMPANY LIMITED	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>
2. 59	GARRETT MOTION ROMANIA S.R.L. ATTN: GENERAL COUNSEL 244A IULIU MANIU BOULEVARD SECTO 6 BUCHAREST, ROMANIA	DEUTSCHE TRUSTEE COMPANY LIMITED	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>
2. 60	GARRETT MOTION SARL ATTN: GENERAL COUNSEL 16 LA PIÈCE ROLLE, 1180 SWITZERLAND	DEUTSCHE TRUSTEE COMPANY LIMITED	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>
2. 61	GARRETT MOTION SLOVAKIA S.R.O. ATTN: GENERAL COUNSEL 515 ZÁBORSKÉ ZÁBORSKÉ SLOVAKIA 082 53	DEUTSCHE TRUSTEE COMPANY LIMITED	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>
2. 62	GARRETT MOTION SWITZERLAND HOLDINGS SARL ATTN: GENERAL COUNSEL ROUTE DES FALAISES 7 2001, NEUCHÂTEL 1 SWITZERLAND	DEUTSCHE TRUSTEE COMPANY LIMITED	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>

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Column 1		Column 2	Applicable Schedules		
Codebtor Name and Mailing Address		Creditor Name	D	E/F	G
2. 63	GARRETT MOTION UK A LIMITED ATTN: GENERAL COUNSEL COUNTRESS AVENUE STANLEY GREEN RETAIL PARK UNIT E7 CHEADLE, UK SK8 6QS	DEUTSCHE TRUSTEE COMPANY LIMITED	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>
2. 64	GARRETT MOTION UK B LIMITED ATTN: GENERAL COUNSEL COUNTRESS AVENUE STANLEY GREEN RETAIL PARK UNIT E7 CHEADLE, UK SK8 6QS	DEUTSCHE TRUSTEE COMPANY LIMITED	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>
2. 65	GARRETT MOTION UK C LIMITED ATTN: GENERAL COUNSEL COUNTRESS AVENUE STANLEY GREEN RETAIL PARK UNIT E7 CHEADLE, UK SK8 6QS	DEUTSCHE TRUSTEE COMPANY LIMITED	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>
2. 66	GARRETT MOTION UK D LIMITED ATTN: GENERAL COUNSEL COUNTRESS AVENUE STANLEY GREEN RETAIL PARK UNIT E7 CHEADLE, UK SK8 6QS	DEUTSCHE TRUSTEE COMPANY LIMITED	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>
2. 67	GARRETT TRANSPORTATION I INC. ATTN: GENERAL COUNSEL 47548 HALYARD DRIVE PLYMOUTH, MI 48170	DEUTSCHE TRUSTEE COMPANY LIMITED	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>
2. 68	GARRETT TRANSPORTATION SYSTEMS LTD ATTN: GENERAL COUNSEL COUNTRESS AVENUE STANLEY GREEN RETAIL PARK UNIT E7 CHEADLE, UK SK8 6QS	DEUTSCHE TRUSTEE COMPANY LIMITED	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>
2. 69	GARRETT TRANSPORTATION SYSTEMS UK II LTD ATTN: GENERAL COUNSEL COUNTRESS AVENUE STANLEY GREEN RETAIL PARK UNIT E7 CHEADLE, UK SK8 6QS	DEUTSCHE TRUSTEE COMPANY LIMITED	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>
2. 70	GARRETT TS LTD ATTN: GENERAL COUNSEL COUNTRESS AVENUE STANLEY GREEN RETAIL PARK UNIT E7 CHEADLE, UK SK8 6QS	DEUTSCHE TRUSTEE COMPANY LIMITED	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>
2. 71	GARRETT TURBO LTD ATTN: GENERAL COUNSEL COUNTRESS AVENUE STANLEY GREEN RETAIL PARK UNIT E7 CHEADLE, UK SK8 6QS	DEUTSCHE TRUSTEE COMPANY LIMITED	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>

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Column 1		Column 2	Applicable Schedules		
Codebtor Name and Mailing Address		Creditor Name	D	E/F	G
2. 72	CALVARI LIMITED C/O EY, RIVERVIEW HOUSE HARVEY'S QUAY LIMERICK, IRELAND V94R3DE	HONEYWELL ASASCO 2 INC.	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>
2. 73	GARRETT ASASCO INC. ATTN: GENERAL COUNSEL 47548 HALYARD DRIVE PLYMOUTH, MI 48170	HONEYWELL ASASCO 2 INC.	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>
2. 74	GARRETT BORROWING LLC ATTN: GENERAL COUNSEL 47548 HALYARD DRIVE PLYMOUTH, MI 48170	HONEYWELL ASASCO 2 INC.	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>
2. 75	GARRETT HOLDING COMPANY SARL ATTN: GENERAL COUNSEL ROUTE DES FALAISES 7 2001, NEUCHATEL 1 SWITZERLAND	HONEYWELL ASASCO 2 INC.	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>
2. 76	GARRETT LX I S.A.R.L. ATTN: GENERAL COUNSEL 19 RUE DE BITBOURG LUXEMBOURG L-1273	HONEYWELL ASASCO 2 INC.	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>
2. 77	GARRETT LX II S.A.R.L. ATTN: GENERAL COUNSEL 19 RUE DE BITBOURG LUXEMBOURG L-1273	HONEYWELL ASASCO 2 INC.	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>
2. 78	GARRETT LX III S.A.R.L. ATTN: GENERAL COUNSEL 19 RUE DE BITBOURG LUXEMBOURG L-1273	HONEYWELL ASASCO 2 INC.	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>
2. 79	GARRETT MOTION AUSTRALIA PTY LIMITED	HONEYWELL ASASCO 2 INC.	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>
2. 80	GARRETT MOTION AUTOMOTIVE RESEARCH MEXICO S. DE R.L. DE C.V	HONEYWELL ASASCO 2 INC.	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>
2. 81	GARRETT MOTION INTERNATIONAL SERVICES S.R.L	HONEYWELL ASASCO 2 INC.	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>
2. 82	GARRETT MOTION IRELAND A LIMITED ATTN: GENERAL COUNSEL CORK ROAD UNIT 411 INDUSTRIAL ESTATE WATERFORD, IRELAND	HONEYWELL ASASCO 2 INC.	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>

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Column 1		Column 2	Applicable Schedules		
Codebtor Name and Mailing Address		Creditor Name	D	E/F	G
2. 83	GARRETT MOTION IRELAND B LIMITED ATTN: GENERAL COUNSEL 70 SIR JOHN ROGERSON'S QUAY DUBLIN, IRELAND	HONEYWELL ASASCO 2 INC.	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>
2. 84	GARRETT MOTION IRELAND C LIMITED ATTN: GENERAL COUNSEL 70 SIR JOHN ROGERSON'S QUAY DUBLIN, IRELAND	HONEYWELL ASASCO 2 INC.	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>
2. 85	GARRETT MOTION IRELAND LIMITED ATTN: GENERAL COUNSEL CORK ROAD UNIT 411 INDUSTRIAL ESTATE WATERFORD, IRELAND	HONEYWELL ASASCO 2 INC.	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>
2. 86	GARRETT MOTION ITALIA S.R.L. ATTN: GENERAL COUNSEL 6 VIA ANCONA ATESSA CHIETI, ITALY 66041	HONEYWELL ASASCO 2 INC.	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>
2. 87	GARRETT MOTION JAPAN, INC. ATTN: GENERAL COUNSEL 1-16 KAIGAN 1-CHOME NEW PIER TAKESHIBA SOUTH TOWER BUILDING 20F TOKYO, JAPAN 105-0022	HONEYWELL ASASCO 2 INC.	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>
2. 88	GARRETT MOTION LLC ATTN: GENERAL COUNSEL 47548 HALYARD DRIVE PLYMOUTH, MI 48170	HONEYWELL ASASCO 2 INC.	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>
2. 89	GARRETT MOTION MEXICO S.A. DE C.V. ATTN: GENERAL COUNSEL NO. 145 AVENIDA CIRCUITO MEXICO COLONIA PARQUE INDUSTRIAL TRES NACIONES SAN LUIS POTOSI, MEXICO 78395	HONEYWELL ASASCO 2 INC.	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>
2. 90	GARRETT MOTION ROMANIA S.R.L. ATTN: GENERAL COUNSEL 244A IULIU MANIU BOULEVARD SECTO 6 BUCHAREST, ROMANIA	HONEYWELL ASASCO 2 INC.	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>
2. 91	GARRETT MOTION SARL ATTN: GENERAL COUNSEL 16 LA PIÈCE ROLLE, 1180 SWITZERLAND	HONEYWELL ASASCO 2 INC.	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>

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Column 1		Column 2	Applicable Schedules		
Codebtor Name and Mailing Address		Creditor Name	D	E/F	G
2. 92	GARRETT MOTION SLOVAKIA S.R.O. ATTN: GENERAL COUNSEL 515 ZÁBORSKÉ ZÁBORSKÉ SLOVAKIA 082 53	HONEYWELL ASASCO 2 INC.	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>
2. 93	GARRETT MOTION SWITZERLAND HOLDINGS SARL ATTN: GENERAL COUNSEL ROUTE DES FALAISES 7 2001, NEUCHÂTEL 1 SWITZERLAND	HONEYWELL ASASCO 2 INC.	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>
2. 94	GARRETT MOTION UK A LIMITED ATTN: GENERAL COUNSEL COUNTRESS AVENUE STANLEY GREEN RETAIL PARK UNIT E7 CHEADLE, UK SK8 6QS	HONEYWELL ASASCO 2 INC.	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>
2. 95	GARRETT MOTION UK B LIMITED ATTN: GENERAL COUNSEL COUNTRESS AVENUE STANLEY GREEN RETAIL PARK UNIT E7 CHEADLE, UK SK8 6QS	HONEYWELL ASASCO 2 INC.	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>
2. 96	GARRETT MOTION UK C LIMITED ATTN: GENERAL COUNSEL COUNTRESS AVENUE STANLEY GREEN RETAIL PARK UNIT E7 CHEADLE, UK SK8 6QS	HONEYWELL ASASCO 2 INC.	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>
2. 97	GARRETT MOTION UK D LIMITED ATTN: GENERAL COUNSEL COUNTRESS AVENUE STANLEY GREEN RETAIL PARK UNIT E7 CHEADLE, UK SK8 6QS	HONEYWELL ASASCO 2 INC.	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>
2. 98	GARRETT TRANSPORTATION SYSTEMS LTD ATTN: GENERAL COUNSEL COUNTRESS AVENUE STANLEY GREEN RETAIL PARK UNIT E7 CHEADLE, UK SK8 6QS	HONEYWELL ASASCO 2 INC.	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>
2. 99	GARRETT TRANSPORTATION SYSTEMS UK II LTD ATTN: GENERAL COUNSEL COUNTRESS AVENUE STANLEY GREEN RETAIL PARK UNIT E7 CHEADLE, UK SK8 6QS	HONEYWELL ASASCO 2 INC.	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>

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Column 1		Column 2	Applicable Schedules		
Codebtor Name and Mailing Address		Creditor Name	D	E/F	G
2. 100	GARRETT TS LTD ATTN: GENERAL COUNSEL COUNTRESS AVENUE STANLEY GREEN RETAIL PARK UNIT E7 CHEADLE, UK SK8 6QS	HONEYWELL ASASCO 2 INC.	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>
2. 101	GARRETT TURBO LTD ATTN: GENERAL COUNSEL COUNTRESS AVENUE STANLEY GREEN RETAIL PARK UNIT E7 CHEADLE, UK SK8 6QS	HONEYWELL ASASCO 2 INC.	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>
2. 102	BRH LLC ATTN: GENERAL COUNSEL 16 LA PIÈCE ROLLE, 1180 SWITZERLAND	JPMORGAN CHASE BANK, N.A., AS ADMINISTRATIVE AGENT	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
2. 103	CALVARI LIMITED C/O EY, RIVERVIEW HOUSE HARVEY'S QUAY LIMERICK, IRELAND V94R3DE	JPMORGAN CHASE BANK, N.A., AS ADMINISTRATIVE AGENT	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
2. 104	FRICTION MATERIALS LLC ATTN: GENERAL COUNSEL 47548 HALYARD DRIVE PLYMOUTH, MI 48170	JPMORGAN CHASE BANK, N.A., AS ADMINISTRATIVE AGENT	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
2. 105	GARRETT ASASCO INC. ATTN: GENERAL COUNSEL 47548 HALYARD DRIVE PLYMOUTH, MI 48170	JPMORGAN CHASE BANK, N.A., AS ADMINISTRATIVE AGENT	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
2. 106	GARRETT BORROWING LLC ATTN: GENERAL COUNSEL 47548 HALYARD DRIVE PLYMOUTH, MI 48170	JPMORGAN CHASE BANK, N.A., AS ADMINISTRATIVE AGENT	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
2. 107	GARRETT HOLDING COMPANY SARL ATTN: GENERAL COUNSEL ROUTE DES FALAISES 7 2001, NEUCHATEL 1 SWITZERLAND	JPMORGAN CHASE BANK, N.A., AS ADMINISTRATIVE AGENT	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
2. 108	GARRETT LX I S.A.R.L. ATTN: GENERAL COUNSEL 19 RUE DE BITBOURG LUXEMBOURG L-1273	JPMORGAN CHASE BANK, N.A., AS ADMINISTRATIVE AGENT	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
2. 109	GARRETT LX II S.A.R.L. ATTN: GENERAL COUNSEL 19 RUE DE BITBOURG LUXEMBOURG L-1273	JPMORGAN CHASE BANK, N.A., AS ADMINISTRATIVE AGENT	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>

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Column 1		Column 2	Applicable Schedules		
Codebtor Name and Mailing Address		Creditor Name	D	E/F	G
2. 110	GARRETT LX III S.A.R.L. ATTN: GENERAL COUNSEL 19 RUE DE BITBOURG LUXEMBOURG L-1273	JPMORGAN CHASE BANK, N.A., AS ADMINISTRATIVE AGENT	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
2. 111	GARRETT MOTION AUSTRALIA PTY LIMITED ATTN: GENERAL COUNSEL UNIT 4, 14 ALFRED ROAD CHIPPING NORTON NSW, AUSTRALIA 2170	JPMORGAN CHASE BANK, N.A., AS ADMINISTRATIVE AGENT	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
2. 112	GARRETT MOTION AUTOMOTIVE RESEARCH MEXICO S. DE R.L. DE C.V ATTN: GENERAL COUNSEL BLVD. LAZARO CARDENAS NO. 2545 COL. PLUTARCO ELIAS CALLES MEXICALI, MEXICO 21396	JPMORGAN CHASE BANK, N.A., AS ADMINISTRATIVE AGENT	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
2. 113	GARRETT MOTION HOLDINGS INC. ATTN: GENERAL COUNSEL 47548 HALYARD DRIVE PLYMOUTH, MI 48170	JPMORGAN CHASE BANK, N.A., AS ADMINISTRATIVE AGENT	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
2. 114	GARRETT MOTION INC. ATTN: GENERAL COUNSEL 47548 HALYARD DRIVE PLYMOUTH, MI 48170	JPMORGAN CHASE BANK, N.A., AS ADMINISTRATIVE AGENT	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
2. 115	GARRETT MOTION INTERNATIONAL SERVICES S.R.L ATTN: GENERAL COUNSEL 4B GEORGE CONSTANTINESCU STREET 2-4 PLOT 1, BUILDING A BUCHAREST, ROMANIA	JPMORGAN CHASE BANK, N.A., AS ADMINISTRATIVE AGENT	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
2. 116	GARRETT MOTION IRELAND A LIMITED ATTN: GENERAL COUNSEL CORK ROAD UNIT 411 INDUSTRIAL ESTATE WATERFORD, IRELAND	JPMORGAN CHASE BANK, N.A., AS ADMINISTRATIVE AGENT	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
2. 117	GARRETT MOTION IRELAND B LIMITED ATTN: GENERAL COUNSEL 70 SIR JOHN ROGERSON'S QUAY DUBLIN, IRELAND	JPMORGAN CHASE BANK, N.A., AS ADMINISTRATIVE AGENT	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
2. 118	GARRETT MOTION IRELAND C LIMITED ATTN: GENERAL COUNSEL 70 SIR JOHN ROGERSON'S QUAY DUBLIN, IRELAND	JPMORGAN CHASE BANK, N.A., AS ADMINISTRATIVE AGENT	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>

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Column 1		Column 2	Applicable Schedules		
Codebtor Name and Mailing Address		Creditor Name	D	E/F	G
2. 119	GARRETT MOTION IRELAND LIMITED ATTN: GENERAL COUNSEL CORK ROAD UNIT 411 INDUSTRIAL ESTATE WATERFORD, IRELAND	JPMORGAN CHASE BANK, N.A., AS ADMINISTRATIVE AGENT	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
2. 120	GARRETT MOTION ITALIA S.R.L. ATTN: GENERAL COUNSEL 6 VIA ANCONA ATESSA CHIETI, ITALY 66041	JPMORGAN CHASE BANK, N.A., AS ADMINISTRATIVE AGENT	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
2. 121	GARRETT MOTION JAPAN, INC. ATTN: GENERAL COUNSEL 1-16 KAIGAN 1-CHOME NEW PIER TAKESHIBA SOUTH TOWER BUILDING 20F TOKYO, JAPAN 105-0022	JPMORGAN CHASE BANK, N.A., AS ADMINISTRATIVE AGENT	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
2. 122	GARRETT MOTION LLC ATTN: GENERAL COUNSEL 47548 HALYARD DRIVE PLYMOUTH, MI 48170	JPMORGAN CHASE BANK, N.A., AS ADMINISTRATIVE AGENT	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
2. 123	GARRETT MOTION MEXICO S.A. DE C.V. ATTN: GENERAL COUNSEL NO. 145 AVENIDA CIRCUITO MEXICO COLONIA PARQUE INDUSTRIAL TRES NACIONES SAN LUIS POTOSI, MEXICO 78395	JPMORGAN CHASE BANK, N.A., AS ADMINISTRATIVE AGENT	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
2. 124	GARRETT MOTION ROMANIA S.R.L. ATTN: GENERAL COUNSEL 244A IULIU MANIU BOULEVARD SECTO 6 BUCHAREST, ROMANIA	JPMORGAN CHASE BANK, N.A., AS ADMINISTRATIVE AGENT	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
2. 125	GARRETT MOTION SARL ATTN: GENERAL COUNSEL 16 LA PIÈCE ROLLE, 1180 SWITZERLAND	JPMORGAN CHASE BANK, N.A., AS ADMINISTRATIVE AGENT	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
2. 126	GARRETT MOTION SLOVAKIA S.R.O. ATTN: GENERAL COUNSEL 515 ZÁBORSKÉ ZÁBORSKÉ SLOVAKIA 082 53	JPMORGAN CHASE BANK, N.A., AS ADMINISTRATIVE AGENT	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>

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Column 1		Column 2	Applicable Schedules		
Codebtor Name and Mailing Address		Creditor Name	D	E/F	G
2. 127	GARRETT MOTION SWITZERLAND HOLDINGS SARL ATTN: GENERAL COUNSEL ROUTE DES FALAISES 7 2001, NEUCHATEL 1 SWITZERLAND	JPMORGAN CHASE BANK, N.A., AS ADMINISTRATIVE AGENT	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
2. 128	GARRETT MOTION UK A LIMITED ATTN: GENERAL COUNSEL COUNTRESS AVENUE STANLEY GREEN RETAIL PARK UNIT E7 CHEADLE, UK SK8 6QS	JPMORGAN CHASE BANK, N.A., AS ADMINISTRATIVE AGENT	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
2. 129	GARRETT MOTION UK B LIMITED ATTN: GENERAL COUNSEL COUNTRESS AVENUE STANLEY GREEN RETAIL PARK UNIT E7 CHEADLE, UK SK8 6QS	JPMORGAN CHASE BANK, N.A., AS ADMINISTRATIVE AGENT	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
2. 130	GARRETT MOTION UK C LIMITED ATTN: GENERAL COUNSEL COUNTRESS AVENUE STANLEY GREEN RETAIL PARK UNIT E7 CHEADLE, UK SK8 6QS	JPMORGAN CHASE BANK, N.A., AS ADMINISTRATIVE AGENT	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
2. 131	GARRETT MOTION UK D LIMITED ATTN: GENERAL COUNSEL COUNTRESS AVENUE STANLEY GREEN RETAIL PARK UNIT E7 CHEADLE, UK SK8 6QS	JPMORGAN CHASE BANK, N.A., AS ADMINISTRATIVE AGENT	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
2. 132	GARRETT TRANSPORTATION I INC. ATTN: GENERAL COUNSEL 47548 HALYARD DRIVE PLYMOUTH, MI 48170	JPMORGAN CHASE BANK, N.A., AS ADMINISTRATIVE AGENT	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
2. 133	GARRETT TRANSPORTATION SYSTEMS LTD ATTN: GENERAL COUNSEL COUNTRESS AVENUE STANLEY GREEN RETAIL PARK UNIT E7 CHEADLE, UK SK8 6QS	JPMORGAN CHASE BANK, N.A., AS ADMINISTRATIVE AGENT	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
2. 134	GARRETT TRANSPORTATION SYSTEMS UK II LTD ATTN: GENERAL COUNSEL COUNTRESS AVENUE STANLEY GREEN RETAIL PARK UNIT E7 CHEADLE, UK SK8 6QS	JPMORGAN CHASE BANK, N.A., AS ADMINISTRATIVE AGENT	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
2. 135	GARRETT TS LTD ATTN: GENERAL COUNSEL COUNTRESS AVENUE STANLEY GREEN RETAIL PARK UNIT E7 CHEADLE, UK SK8 6QS	JPMORGAN CHASE BANK, N.A., AS ADMINISTRATIVE AGENT	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>

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Column 1

Column 2

Applicable Schedules

Codebtor Name and Mailing Address		Creditor Name	D	E/F	G
2. 136	GARRETT TURBO LTD ATTN: GENERAL COUNSEL COUNTRESS AVENUE STANLEY GREEN RETAIL PARK UNIT E7 CHEADLE, UK SK8 6QS	JPMORGAN CHASE BANK, N.A., AS ADMINISTRATIVE AGENT	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>

Total Number of Co-Debtor / Creditor rows: 136

Fill in this information to identify the case:

Debtor Name: Garrett Motion UK Limited

United States Bankruptcy Court for the: Southern District of New York

Case Number (if known): 20-12242

☐ Check if this is an amended filing

Official Form 206Sum

Summary of Assets and Liabilities for Non-Individuals

12/15

Part 1: Summary of Assets

1. Schedule A/B: Assets—Real and Personal Property (Official Form 206A/B)

1a. Real property:

Copy line 88 from Schedule A/B

\$443,693

1b. Total personal property:

Copy line 91A from Schedule A/B

\$9,159,605

+

1c. Total of all property:

Copy line 92 from Schedule A/B

\$9,603,298

Part 2: Summary of Liabilities

2. Schedule D: Creditors Who Have Claims Secured by Property (Official Form 206D)

Copy the total dollar amount listed in Column A, Amount of claim, from line 3 of Schedule D

\$1,478,693,597

3. Schedule E/F: Creditors Who Have Unsecured Claims (Official Form 206E/F)

3a. Total claim amounts of priority unsecured claims:

Copy the total claims from Part 1 from line 6a of Schedule E/F

\$0

3b. Total amount of claims of nonpriority amount of unsecured claims:

Copy the total of the amount of claims from Part 2 from line 6b of Schedule E/F

\$428,882,045

+

4. Total liabilities

Lines 2 + 3a + 3b

\$1,907,575,642

Specific Note:

Nonpriority unsecured claims include \$6,578,000 in intercompany claims, as listed in Part 2 to Schedule E/F.

Fill in this information to identify the case and this filing:

Debtor Name: Garrett Motion UK Limited

United States Bankruptcy Court for the: Southern District of New York

Case Number (if known): 20-12242

Official Form 202

Declaration Under Penalty of Perjury for Non-Individual Debtors

12/15

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

Warning -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

Declaration and Signature

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- ☒ Schedule A/B: Assets-Real and Personal Property (Official Form 206A/B)
- ☒ Schedule D: Creditors Who Have Claims Secured by Property (Official Form 206D)
- ☒ Schedule E/F: Creditors Who Have Unsecured Claims (Official Form 206E/F)
- ☒ Schedule G: Executory Contracts and Unexpired Leases (Official Form 206G)
- ☒ Schedule H: Codebtors (Official Form (206H)
- ☒ Summary of Assets and Liabilities for Non-Individuals (Official Form 206Sum)
- ☐ Amended Schedule _____
- ☐ Other document that requires a declaration _____

I declare under penalty of perjury that the foregoing is true and correct.

Executed on: December 18, 2020

Signature: /s/ Sean Deason

Sean Deason, Chief Financial Officer

Name and Title