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Counsel to the Debtors

# UNITED STATES BANKRUPTCY COURT SOUTHERN DISTRICT OF NEW YORK

In re

Chapter 11

Case No. 20-12212 (MEW)

Debtors.

Debtors.

# NOTICE OF FILING OF AMENDMENT TO SCHEDULES OF ASSETS AND LIABILITIES FOR GARRETT MOTION INC.

PLEASE TAKE NOTICE that on November 3, 2020, Garrett Motion Inc., a debtor in the above captioned cases ("GMI"), filed its *Schedules of Assets and Liabilities* (the "Original Schedules") [D.I. 313] in the United States Bankruptcy Court for the Southern District of New York (the "Court").

PLEASE TAKE FURTHER NOTICE that, in accordance with rule 1009(a) of the Federal Rules of Bankruptcy Procedure (the "Bankruptcy Rules") and rule 1009-1 of the

The last four digits of Garrett Motion Inc.'s tax identification number are 3189. Due to the large number of debtor entities in these Chapter 11 Cases, which are being jointly administered, a complete list of the Debtors and the last four digits of their federal tax identification numbers is not provided herein. A complete list of such information may be obtained on the website of the Debtors' claims and noticing agent at http://www.kccllc.net/garrettmotion. The Debtors' corporate headquarters is located at La Pièce 16, Rolle, Switzerland.

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Local Bankruptcy Rules for the Southern District of New York (the "Local Rules"), GMI hereby files an amended Schedule E/F (Creditors Who Have Unsecured Claims), attached hereto as Exhibit A (the "Amended Schedule E/F"), to remove certain claims included on the Original Schedules and to add the claims listed on Exhibit B hereto.

PLEASE TAKE FURTHER NOTICE that GMI has only amended Schedule E/F and no other schedules contained in the Original Schedules. Upon amendment of the Original Schedules by the Amended Schedule E/F, the liabilities scheduled in the Amended Schedule E/F shall replace the schedule E/F (Creditors Who Have Unsecured Claims) in the Original Schedules and be deemed included in the Original Schedules as of the date hereof.

PLEASE TAKE FURTHER NOTICE that in accordance with the *Order*Establishing Deadlines for Filing Proofs of Claim Against Certain Debtors and Approving Form and Manner of Notice Thereof (the "Seller Debtors Bar Date Order") [D.I. 323], creditors affected by the Amended Schedule E/F shall have until January 19, 2021 at 4:00 p.m. (Eastern Time) to submit a proof of claim with respect to a claim affected by the Amended Schedule E/F.

**PLEASE TAKE FURTHER NOTICE** that GMI reserves the right to further amend the Original Schedules, in its sole discretion.

PLEASE TAKE FURTHER NOTICE that copies of the Original Schedules and the Seller Debtors Bar Date order may be obtained from the Court's website,

<a href="https://ecf.nysb.uscourts.gov">https://ecf.nysb.uscourts.gov</a>, for a nominal fee, or obtained free of charge by accessing the website of the Debtors' claims and noticing agent, <a href="http://www.kccllc.net/garrettmotion">http://www.kccllc.net/garrettmotion</a>.

Dated: December 18, 2020 New York, New York /s/ Andrew G. Dietderich

Andrew G. Dietderich Brian D. Glueckstein Alexa J. Kranzley Noam R. Weiss

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Counsel to the Debtors

## **EXHIBIT A**

**Amended Schedule** 

# UNITED STATES BANKRUPTCY COURT Southern District of New York

<u>In re</u>	) Chapter 11
Garrett Motion Inc., et al.,	) Case No 20-12212
Debtors.	) (Jointly Administered)

## SCHEDULES OF ASSETS AND LIABILITIES FOR

**Garrett Motion Inc.** 

Case No: 20-12212

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Garrett Motion Inc. Case Number: 20-12212

#### Schedule E/F: Creditors Who Have Unsecured Claims

Part 2: List All Creditors with NONPRIORITY Unsecured Claims

3. List in alphabetical order all of the creditors with nonpriority unsecured claims. If the debtor has more than 6 creditors with nonpriority unsecured claims, fill out and attach the Additional Page of Part 2.

	ditor's Name, Mailing Address uding Zip Code	Date Claim Was Incurred And Account Number	C U D	Basis For Claim	Offset	Amount of Claim		
<u>Acc</u>	ounts Payable							
3.4	ANDERSEN TAX, LLC 333 BUSH STREET, SUITE 1700 SAN FRANCISCO 94104	UNKNOWN ACCOUNT NO.: NOT AVAILABLE		Accounts Payable		\$24,790		
3.5	BAKER & MCKENZIE ABOGADOS, S.C. PT DE LA REPÚBLICA NO. 3304, PISO 1 CD. JUAREZ, CHI 32330 MEXICO	E LA REPÚBLICA NO. 3304, ACCOUNT NO.: NOT AVAILABLE JUAREZ, CHI 32330		DE LA REPÚBLICA NO. 3304, ACCOUNT NO.: NOT AVAILABLE D 1 JUAREZ, CHI 32330		Accounts Payable		\$5,871
3.6	BROWN RUDNICK LLP 601 13TH STREET, SUITE 600 SOUTH, WASHINGTON 20005	STREET, SUITE 600 ACCOUNT NO.: NOT AVAILABLE		Accounts Payable		\$20,161		
3.7	CSC THE UNITED STATES CORPORATION PO BOX 13397 PHILADELPHIA, PA 19101-3397	ACCOUNT NO.: NOT AVAILABLE		Accounts Payable		\$3,041		
3.8	DONNELLEY FINANCIAL UNKNOWN SOLUTIONS PO BOX 531832 ACCOUNT NO.: NOT AVAILABLE ATLANTA 30353-1832			Accounts Payable		\$475		
3.9	EQ SHAREOWNER SERVICES 1110 CENTRE POINTE CURVE MENDOTA HEIGHTS, MN 55120	UNKNOWN ACCOUNT NO.: NOT AVAILABLE		Accounts Payable		\$6,595		
3.10	HOGAN LOVELLS US LLP 555 THIRTEENTH STREET, NW WASHINGTON 20004	HIRTEENTH STREET, NW		Accounts Payable		\$18,716		
3.11	ICE SYSTEMS INC 100 PATCO VT STE 9 ISLANDIA 11749	UNKNOWN ACCOUNT NO.: NOT AVAILABLE		Accounts Payable		\$5,324		
3.12	KING AND SPALDING LLP 1180 PEACHTREE STREET, NE ATLANTA 30309	UNKNOWN ACCOUNT NO.: NOT AVAILABLE		Accounts Payable		\$9,223		
3.13	LATHAM & WATKINS LLP 555 WEST FIFTH STREET, SUITE 800 LOS ANGELES 90013	UNKNOWN ACCOUNT NO.: NOT AVAILABLE		Accounts Payable		\$877		

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Garrett Motion Inc. Case Number: 20-12212

#### Schedule E/F: Creditors Who Have Unsecured Claims **List All Creditors with NONPRIORITY Unsecured Claims** Part 2: Creditor's Name, Mailing Address **Date Claim Was Incurred And** CUD **Basis For** Offset **Amount of Claim Including Zip Code Account Number** Claim **Accounts Payable** 3.14 MAZARS ROMANIA SRL UNKNOWN Accounts \$14,546 ING GEORGE CONSTANTINESCU Payable STREET, N ACCOUNT NO.: NOT AVAILABLE **BUCHAREST 020339 ROMANIA** 3.15 SIGNATURE LITIGATION AARPI UNKNOWN Accounts \$106,499 118 AVENUE DES CHAMPES-Payable ACCOUNT NO.: NOT AVAILABLE **ELYSEES PARIS 75008 FRANCE**

**Accounts Payable Total:** 

\$216,118

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Garrett Motion Inc. Case Number: 20-12212

Schedule E/F: Creditors Who Have Unsecured Claims

Part 2: List All Creditors with NONPRIORITY Unsecured Claims

Total: All Creditors with NONPRIORITY Unsecured Claims

\$216,118

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Garrett Motion Inc. Case Number: 20-12212

#### Schedule E/F: Creditors Who Have Unsecured Claims

Part 4:	Total Amounts of the Priority	y and Nonpriorit	y Unsecured Claims
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5. Add the amounts of priority and nonpriority unsecured claims.

			Total of claim amounts
5a.	Total claims from Part 1	5a. _	\$0
5b.	Total claims from Part 2	5b. <b>+</b> –	\$216,118
5c.	Total of Parts 1 and 2 Lines 5a + 5b = 5c.	5c	\$216,118

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Fill in this information to identify the case and this filing:						
Debtor Name: Garret	Motion Inc.					
United States Bankruptc	Court for the:	Southern District of New York				
Case Number (if known)	20-12212					

#### Official Form 202

#### **Declaration Under Penalty of Perjury for Non-Individual Debtors**

12/15

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

Warning -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

#### **Declaration and Signature**

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

Schedule A/B: Assets-Real and Personal Property (Official Form 206A/B)						
Schedule A/B: Assets-Real and Personal Property (Official Form 206A/B)						
Schedule D: Creditors Who Have Claims Secured by Property (Official Form 206D)						
Schedule E/F: Creditors Who Have Unsecured Claims (Official Form 206E/F)						
Schedule G: Executory Contracts and Unexpired Leases (Official Form 206G)						
Schedule H: Codebtors (Official Form (206H)						
Summary of Assets and Liabilities for Non-Individuals (Official Form 206Sum)						
X Amended Schedule <u>E/F - Accounts Payable</u>						
Other document that requires a declaration						
I declare under penalty of perjury that the foregoing is true and correct.						
Executed on: December 18, 2020 Signature: /s/ Sean Deason						
Sean Deason. Chief Financial Officer						

Name and Title

## **EXHIBIT B**

**Additional Claims** 

Creditor Name	Address	C	U	D	Basis For Claim	Offset	Amount of Claim
Brown Rudnick LLP	601 13TH STREET SUITE 600 SOUTH WASHINGTON, DC 20005				Accounts Payable		\$20,161
ICE SYSTEMS INC	100 PATCO VT STE 9 ISLANDIA, NY 11749				Accounts Payable		\$5,324
KING and SPALDING LLP	1180 PEACHTREE STREET, NE ATLANTA, GA 30309				Accounts Payable		\$9,223
LATHAM & WATKINS LLP	555 WEST FIFTH STREET SUITE 800 LOS ANGELES, CA 90013				Accounts Payable		\$877