



*Plan of Reorganization of Garrett Motion Inc. and its Debtor Affiliates* [D.I. 712] (as may be amended, modified or supplemented from time to time, the “Plan”).<sup>2</sup> You are being provided this notice with respect to the Disclosure Statement and the Solicitation Procedures Motion.

### **Relevant Deadlines**

The Court has set **February 16, 2021 at 11:00 a.m. Eastern Time** as the date and time for hearing on the Disclosure Statement and relief requested in the Solicitations Procedure Motion (the “Hearing”). The Hearing will be held before the Honorable Michael E. Wiles, United States Bankruptcy Judge for the Southern District of New York. The Hearing may be adjourned from time to time without further notice other than an announcement of the adjourned date(s) at the Hearing, and thereafter, at any adjourned hearing(s). In addition, the Disclosure Statement and the relief requested in the Solicitation Procedures Motion may be modified without further notice prior to or as a result of the Hearing, and thereafter, as otherwise provided in the Bankruptcy Code.

You have the right to object to the Disclosure Statement and the relief requested in the Solicitation Procedures Motion. Any objection to the Disclosure Statement or Solicitation Procedures Motion must be (a) in writing, (b) comply with the Bankruptcy Code, the Bankruptcy Rules and the Local Rules, (c) set forth the name of the objector, the nature and amount of Claims or Interests held or asserted by the objector against the Debtors, (d) state the basis and the specific grounds of the objection and (e) be filed with the Court, together with proof of service thereof, and served upon and received by each of the following no later than **February 5, 2021 at 4:00 p.m. Eastern Time**: (a) counsel to the Debtors, Sullivan & Cromwell LLP, 125 Broad Street, New York, New York 10004, Attn: Andrew G. Dietderich, Brian D. Glueckstein, Alexa J. Kranzley and Benjamin S. Beller; (b) the Office of the United States Trustee for the Southern District of New York, Attn: Benjamin Higgins, Esq.; (c) counsel to the Official Committee of Unsecured Creditors, White & Case LLP, 1221 Avenue of the Americas, New York, NY 10020, Attn: Brian Pfeiffer and John Ramirez; (d) proposed counsel to the Equity Committee, Kasowitz Benson Torres LLP, 1633 Broadway, New York, NY 10019, Attn: Andrew K. Glenn and David S. Rosner; (e) counsel to Citibank, N.A., as administrative agent under the DIP credit facility, Weil, Gotshal & Manges LLP, 767 Fifth Avenue, New York, NY 10153, Attn: Ray C. Schrock, P.C. and Candace M. Arthur, Esq.; (f) counsel to JPMorgan Chase Bank, N.A., as administrative agent under the Debtors’ prepetition credit facility, Stroock & Stroock & Lavan LLP, 180 Maiden Lane, New York, NY 10038, Attn: Kristopher M. Hansen, Jonathan D. Canfield, Joanne Lau and Alexander A. Fraser; (g) counsel to Deutsche Trustee Company Limited, as indenture trustee under the Debtors’ 5.125% senior notes due 2026, Norton Rose Fulbright, 1301 Avenue of the Americas, New York, NY 10019, Attn: Francisco Vasquez; (h) counsel to the ad hoc group of lenders under the Debtors’ prepetition credit facility, Gibson, Dunn & Crutcher LLP, 200 Park Avenue, New York, NY 10166, Attn: Scott J. Greenberg, Steven A. Domanowski and Matthew G. Bouslog; (i) counsel to the ad hoc group of bondholders, Ropes & Gray LLP, 1211 Avenue of the Americas, New York, NY 10036, Attn: Matthew M. Roose and Mark I. Bane; (j) counsel to KPS Capital Partners, LP, as stalking horse bidder, Davis Polk & Wardwell LLP, 450 Lexington Avenue, New York, NY 10017, Attn: Brian M. Resnick and Joshua Y. Sturm; and (k)

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<sup>2</sup> Capitalized terms used but not defined in this notice shall have the meaning ascribed to them in the Plan.

to the extent not listed herein, those parties requesting notice pursuant to Bankruptcy Rule 2002.  
**UNLESS AN OBJECTION IS TIMELY SERVED AND FILED IN ACCORDANCE  
WITH THIS NOTICE, IT MAY NOT BE CONSIDERED BY THE COURT.**

**Obtaining Disclosure Statement and Plan**

Copies of the Disclosure Statement, the Solicitation Procedures Motion and the Plan, as well as other documents filed in these Chapter 11 Cases, may be obtained (i) for a nominal fee from the Court's electronic docket for the Debtors' Chapter 11 Cases at <https://www.ecf.sdnyc.uscourts.gov> (a PACER login and password are required and can be obtained through the PACER Service Center at [www.pacer.psc.uscourts.gov](http://www.pacer.psc.uscourts.gov)), or (ii) free of charge by accessing the website of the Debtors' Solicitation Agent, <http://www.kccllc.net/garrettmotion>. In addition, the Debtors will, at their expense, provide paper copies of the Disclosure Statement, Solicitation Procedures Motion or Plan to any party submitting a request for such paper copies (i) through the Debtors' restructuring website at <http://www.kccllc.net/garrettmotion> or (ii) in writing to Garrett Motion Ballot Processing Center (c/o Kurtzman Carson Consultants LLC), 222 N. Pacific Coast Highway, Suite 300 El Segundo, California 90245. Please be advised that the Solicitation Agent is authorized to answer questions about, and provide additional copies of, materials filed in these Chapter 11 Cases, but will not advise you as to whether you should object to the Disclosure Statement or relief requested in the Solicitation Procedures Motion.

Dated: January 8, 2021  
New York, New York

/s/ Andrew G. Dietderich  
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