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*Proposed Counsel to the Official Committee
of Equity Securities Holders*

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

In re:)	Chapter 11
)	
GARRETT MOTION INC., <i>et al.</i> , ¹)	Case No. 20-12212 (MEW)
)	
Debtors.)	Jointly Administered
)	

**NOTICE OF A HEARING ON APPLICATION OF OFFICIAL COMMITTEE OF
EQUITY SECURITIES HOLDERS OF GARRETT MOTION INC. FOR ORDER
AUTHORIZING RETENTION AND EMPLOYMENT OF GLENN AGRE BERGMAN
& FUENTES LLP AS COUNSEL NUNC PRO TUNC TO FEBRUARY 1, 2021**

PLEASE TAKE NOTICE that on the date hereof, the Official Committee of Equity Securities Holders of the above-captioned debtors and debtors in possession (collectively, the “Debtors”), appointed in these above-captioned chapter 11 cases (the “Chapter 11 Cases”), submitted the *Application of Official Committee of Equity Securities Holders of Garrett Motion Inc. for an Order Authorizing the Retention and Employment of Glenn Agre Bergman & Fuentes LLP as Counsel Nunc Pro Tunc to February 1, 2021* (the “Application”).

¹ The last four digits of Garrett Motion Inc.’s tax identification number are 3189. Due to the large number of Debtor entities in these Chapter 11 Cases, which are being jointly administered, a complete list of the Debtors and the last four digits of their federal tax identification numbers is not provided herein. A complete list of such information may be obtained on the website of the Debtors’ claims and noticing agent at <http://www.kccllc.net/garrettmotion>. The Debtors’ corporate headquarters is located at La Pièce 16, Rolle, Switzerland.



PLEASE TAKE FURTHER NOTICE that a hearing on the Application will be held before the Honorable Michael E. Wiles, United States Bankruptcy Judge in the United States Bankruptcy Court for the Southern District of New York (the “Court”) on **March 16, 2021 at 11:00 a.m. (Eastern Time)** (the “Hearing”).

PLEASE TAKE FURTHER NOTICE that the Hearing will not be in person and will be conducted only telephonically. Any party wishing to participate in the Hearing must make arrangements through Court-Solutions LLC, whose website is <https://www.court-solutions.com/>, email address is info@Court-Solutions.com and telephone number is (917) 746-7476.

PLEASE TAKE FURTHER NOTICE that responses or objection to the relief sought in the Application, if any, shall be (i) made in writing, (ii) conform to the Federal Rules of Bankruptcy Procedure and the Local Rules for the United States Bankruptcy Court for the Southern District of New York, (iii) filed with the Clerk of the Bankruptcy Court in accordance with the customary practices of the Court and General Order M-399, and (iv) served upon the following parties, no later than **March 9, 2021 at 4:00 p.m. (Eastern Time)**: (a) counsel to the Debtors, Sullivan & Cromwell LLP, 125 Broad Street, New York, New York 10004, Attn: Noam R. Weiss; (b) counsel to the Official Committee of Unsecured Creditors, White & Case LLP, 1221 Avenue of the Americas, New York, NY 10020, Attn: Brian Pfeiffer (brian.pfeiffer@whitecase.com); (c) the Office of the United States Trustee for the Southern District of New York; (d) counsel to Citibank, N.A., as administrative agent under the DIP credit facility, Weil, Gotshal & Manges LLP, 767 Fifth Avenue, New York, NY 10153, Attn: Ray C. Schrock, P.C. (ray.schrock@weil.com) and Candace M. Arthur, Esq. (candace.arthur@weil.com); (e) counsel to JPMorgan Chase Bank, N.A., as administrative agent under the Debtors’ prepetition credit facility, Stroock & Stroock & Lavan LLP, 180 Maiden Lane, New York, NY 10038, Attn: Kristopher M. Hansen

(khansen@stroock.com), Jonathan D. Canfield (jcanfield@stroock.com), Joanne Lau (jlau@stroock.com) and Alexander A. Fraser (afraser@stroock.com); (f) counsel to the ad hoc group of lenders under the Debtors' prepetition credit facility, Gibson, Dunn & Crutcher LLP, 200 Park Avenue, New York, NY 10166, Attn: Scott J. Greenberg (sgreenberg@gibsondunn.com), Steven A. Domanowski (sdomanowski@gibsondunn.com) and Matthew G. Bouslog (mbouslog@gibsondunn.com); (g) counsel to the ad hoc group of bondholders, Ropes & Gray LLP, 1211 Avenue of the Americas, New York, NY 10036, Attn: Matthew M. Roose (matthew.roose@ropesgray.com) and Mark I. Bane (mark.bane@ropesgray.com); (h) counsel to KPS Capital Partners, LP, as stalking horse bidder, Davis Polk & Wardwell LLP, 450 Lexington Avenue, New York, NY 10017, Attn: Brian M. Resnick (brian.resnick@davispolk.com) and Joshua Y. Sturm (joshua.sturm@davispolk.com); (i) proposed counsel to the Official Committee of Equity Securities Holders, Glenn Agre Bergman & Fuentes LLP, 55 Hudson Yards, 20th Floor, New York, NY 10001, Attn: Andrew Glenn (aglenn@glennagre.com); (j) any party that has requested notice pursuant to Bankruptcy Rule 2002; and (k) any other party in interest entitled to notice of this Application.

PLEASE TAKE FURTHER NOTICE that only those objections that are timely filed, served and received will be considered at the Hearing. Failure to file a timely objection may result in the entry of an order granting the relief requested in the Application without further notice. Failure to attend the Hearing in person or by counsel may result in relief being granted or denied upon default. In the event that no objection to the Application is timely filed and served, the relief requested in the Application may be granted without a hearing before the Court.

PLEASE TAKE FURTHER NOTICE that copies of the Application may be obtained from the Court's website, <https://ecf.nysb.uscourts.gov>, for a nominal fee, or obtained free of

charge from the website of the Debtors' claims and noticing agent, Kurtzman Carson Consultants LLC, at <http://www.kccllc.net/garrettmotion>.

Dated: March 2, 2021
New York, New York

The Official Committee of Equity
Securities Holders of Garrett Motion Inc.

By: /s/ Gregory S. Williams
Gregory S. Williams, on behalf of
Chairperson Mountaineer Master Fund Ltd.

Andrew K. Glenn
Jed I. Bergman
Shai Schmidt
GLENN AGRE BERGMAN & FUENTES LLP
55 Hudson Yards
20th Floor
New York, New York 10001
Telephone: (212) 358-5600
*Proposed Counsel to the Official Committee
of Equity Securities Holders*

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

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In re:)	Chapter 11
)	
GARRETT MOTION INC., <i>et al.</i> , ¹)	Case No. 20-12212 (MEW)
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Debtors.)	Jointly Administered
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**APPLICATION OF OFFICIAL
COMMITTEE OF EQUITY SECURITIES HOLDERS OF
GARRETT MOTION INC. FOR AN ORDER AUTHORIZING
THE RETENTION AND EMPLOYMENT OF GLENN AGRE BERGMAN
& FUENTES LLP AS COUNSEL *NUNC PRO TUNC* TO FEBRUARY 1, 2021**

The Official Committee of Equity Securities Holders (the “Equity Committee”) of the above-captioned debtors and debtors in possession (collectively, the “Debtors”), appointed pursuant to Section 1102(a) of title 11 of the United States Code (the “Bankruptcy Code”) in the above-captioned chapter 11 cases (the “Chapter 11 Cases”), respectfully submits this application (the “Application”) for entry of an order (the “Proposed Order”), substantially in the form attached hereto as Exhibit A, pursuant to Sections 328(a) and 1103(a) of the Bankruptcy Code, Rules 2014

¹ The last four digits of Garrett Motion Inc.’s tax identification number are 3189. Due to the large number of Debtor entities in these Chapter 11 Cases, which are being jointly administered, a complete list of the Debtors and the last four digits of their federal tax identification numbers is not provided herein. A complete list of such information may be obtained on the website of the Debtors’ claims and noticing agent at <http://www.kccllc.net/garrettmotion>. The Debtors’ corporate headquarters is located at La Pièce 16, Rolle, Switzerland.

and 2016 of the Federal Rules of Bankruptcy Procedure (the “Bankruptcy Rules”) and Rules 2014-1 and 2016-1 of the Local Bankruptcy Rules for the Southern District of New York (the “Local Rules”), authorizing the Equity Committee to employ and retain Glenn Agre Bergman & Fuentes LLP (“Glenn Agre”) as counsel to the Equity Committee, substituting Kasowitz Benson Torres LLP (“Kasowitz”), *nunc pro tunc* to February 1, 2021. In support of this Application, the Equity Committee relies upon the declaration of Andrew K. Glenn (the “Glenn Declaration”), managing partner at Glenn Agre, attached hereto as Exhibit B, and the declaration of Gregory S. Williams on behalf of the Equity Committee Chairperson Mountaineer Master Fund, Ltd. c/o Mountaineer Partners Management, LLC (“Mountaineer”), attached hereto as Exhibit C (the “Williams Declaration”), both incorporated herein by reference, and respectfully states as follows:

JURISDICTION AND VENUE

1. The Court has jurisdiction to consider this matter pursuant to 28 U.S.C. §§ 157 and 1334. Venue is proper in the Court pursuant to 28 U.S.C. §§ 1408 and 1409. This matter is a core proceeding pursuant to 28 U.S.C. § 157(b).

2. The statutory predicates for the relief requested herein are Sections 328(a), 330 and 1103 of the Bankruptcy Code, Bankruptcy Rules 2014 and 2016, and Local Rules 2014-1 and 2016-1.

BACKGROUND

3. On September 20, 2020, each of the Debtors filed with this Court a voluntary petition for relief under Chapter 11 of the Bankruptcy Code.

4. The Debtors continue to operate their businesses and manage their properties as debtors in possession pursuant to Sections 1107(a) and 1108 of the Bankruptcy Code. As of the date hereof, no trustee or examiner has been appointed in the Chapter 11 Cases. Joint

administration of these Chapter 11 Cases was authorized by the Court by entry of an order on September 21, 2020 [Docket No. 27].

5. On October 23, 2020, a letter was sent [Docket No. 271] to the United States Trustee for Region 2 (the “U.S. Trustee”) on behalf of certain shareholders of the Debtors, seeking that the U.S. Trustee appoint a committee of equity securities holders pursuant to Section 1102(a) of the Bankruptcy Code. On behalf of the shareholders, the letter explained that because the Debtors were rapidly pursuing two competing emergence transactions that each offered shareholders distributable value and significantly impacted their rights, shareholders were entitled to be represented by an independent fiduciary body charged solely with protecting shareholder interests.

6. On November 18, 2020, the U.S. Trustee appointed Mountaineer, Gem Partners LP, and S. Muoio & Company LLC, as members of the Equity Committee. *See Notice of Appointment of Official Committee of Equity Securities Holders* [Docket No. 404]. The Equity Committee selected Mountaineer as Chairperson of the Equity Committee.

7. On November 19, 2020, the Equity Committee selected Kasowitz as its bankruptcy counsel in the Chapter 11 Cases. On February 1, 2021, the Equity Committee selected Glenn Agre as its counsel when key attorneys left Kasowitz to form Glenn Agre. The Equity Committee terminated Kasowitz as its counsel as of February 1, 2021.

RELIEF REQUESTED

8. By this Application, the Equity Committee seeks entry of an order, pursuant to Sections 328(a) and 1103(a) of the Bankruptcy Code, authorizing the employment and retention of Glenn Agre as counsel to the Equity Committee, to perform necessary legal services pertaining to the Chapter 11 Cases, *nunc pro tunc* to February 1, 2021. Glenn Agre’s retention should be

effective as of February 1, 2021 (the date on which the Equity Committee selected Glenn Agre as its counsel in these Chapter 11 Cases) so that Glenn Agre may be compensated for work performed on behalf of the Equity Committee on and after that date but prior to the Court's consideration and approval of this Application.

GLENN AGRE'S QUALIFICATIONS

9. Glenn Agre is a new law firm with its principal office in New York, New York, and a second office in San Francisco, California. The Equity Committee has selected Glenn Agre as its counsel because of Glenn Agre attorneys' extensive experience and knowledge in the field of debtors' and creditors' rights, business reorganizations, their past representation of the Equity Committee and other official and *ad hoc* creditor and equity committees, and their expertise, experience, and knowledge practicing before bankruptcy courts, including this Court.

10. Attorneys at Glenn Agre have served as counsel to debtors, trustees, creditors' committees and creditors in many of the country's largest bankruptcy proceedings. *See, e.g., In re Covia Holdings, Inc.* (Bankr. S.D. Tex. 2020) (special counsel to creditors' committee); *In re MTE Holdings, LLC*, Case No. 19-12269 (CSS) (Bankr. D. Del 2019) (counsel for the debtors); *In re Exco Resources*, Case No. 18-30155 (MI) (Bankr. S.D. Tex. 2018) (counsel for senior secured lenders); *In re SunEdison Inc.*, Case No. 16-10992 (SMB) (Bankr. S.D.N.Y. 2016) (counsel for *ad hoc* committee of second lien lenders); *In re ESML Holdings Inc. et al.*, Case No. 16-11626 (BLS) (Bankr. D. Del. 2016) (counsel for official committee of unsecured creditors and unsecured creditor litigation trust); *In re Hercules Offshore, Inc., et al.*, Case No. 16-11385 (KJC) (Bankr. D. Del. 2016) (counsel for official equity committee); *In re Energy Future Holdings Corp.*, Case No. 14-10979 (CSS) (Bankr. D. Del. 2014) (counsel for *ad hoc* group of legacy noteholders); *In re Borders Group, Inc.*, Case No. 11-10614 (MG) (Bankr. S.D.N.Y. 2011) (counsel for debtors); *In re*

Adelphia Communications Corp., Case No. 02-41729 (REG) (Bankr. S.D.N.Y. 2002) (counsel for official committee of unsecured creditors); and *In re Enron Corp.*, Case No. 01-16034 (AJG) (Bankr. S.D.N.Y. 2001) (counsel for various creditors).

11. Accordingly, Glenn Agre has the necessary capabilities and expertise to serve as counsel and deal effectively with many of the potential legal issues and difficulties that may arise in the context of the Chapter 11 Cases. The Equity Committee believes that Glenn Agre is both well qualified and uniquely able to represent it in an efficient and timely manner.

SERVICES TO BE PROVIDED

12. The Equity Committee requests approval of the retention and employment of Glenn Agre for rendering the following necessary legal services required in the Chapter 11 Cases, including, among others:

- a) advise the Equity Committee in connection with its rights, powers and duties under the Bankruptcy Code, the Bankruptcy Rules, and the Local Rules;
- b) assist and advise the Equity Committee in its consultations with the Debtors in connection with the administration of the Chapter 11 Cases;
- c) prepare on behalf of the Equity Committee all necessary motions, applications, answers, orders, reports, and papers in support of positions taken by the Equity Committee;
- d) attend meetings and negotiate with representatives of the Debtors and other parties in interest;
- e) assist and advise the Equity Committee in its examination and analysis of the conduct of the Debtors' affairs;
- f) advise the Equity Committee on the propriety of any restructuring transaction;
- g) advise the Equity Committee on the review, analysis, and negotiation of any Chapter 11 plan(s) of reorganization that may be filed and assist the Equity Committee in the review, analysis, and negotiation of the disclosure statement(s) accompanying any such plan(s);

- h) take all necessary action to protect and preserve the interests of the Equity Committee, including, if appropriate, by (i) pursuing a stand-alone Chapter 11 plan of reorganization; (ii) prosecuting actions against third parties; (iii) negotiating the resolution of any litigation in which the Debtors are involved; and (iv) reviewing and analyzing claims filed against the Debtors' estates;
- i) appear, as appropriate, before this Court and any other court to protect the interests of the Equity Committee;
- j) communicate with the Equity Committee's constituents in furtherance of its responsibilities, including, but not limited to, communications required under Section 1102 of the Bankruptcy Code;
- k) perform all of the Equity Committee's duties and powers under the Bankruptcy Code and the Bankruptcy Rules and performing such other services as are in the interests of those represented by the Equity Committee; and
- l) perform all other necessary legal services on behalf of the Equity Committee in the Chapter 11 Cases.

PROFESSIONAL COMPENSATION

13. The Equity Committee, subject to the provisions of the Bankruptcy Code, the Bankruptcy Rules, the Local Rules, and further order of the Court, proposes to compensate Glenn Agre at its regular hourly rates for legal and non-legal personnel, and to reimburse Glenn Agre for all reasonable and necessary expenses pursuant to the provisions of Sections 330 and 331 of the Bankruptcy Code. The hourly rates and corresponding rate structure that Glenn Agre will use in these Chapter 11 Cases, which are commensurate with rates charged by similarly situated firms, are the same as those Glenn Agre uses in other restructuring matters, as well as in similarly complex nonbankruptcy matters, whether in court or otherwise, regardless of whether a fee application is required.

14. Glenn Agre did not receive a retainer from the Equity Committee.

15. Glenn Agre's hourly rates are set at a level designed to compensate Glenn Agre fairly for the work of its attorneys and paraprofessionals and to cover fixed and routine expenses.

Hourly rates vary with the experience and seniority of the individuals assigned.

16. Glenn Agre's current hourly billing rates, which are charged the same for both bankruptcy and non-bankruptcy clients, are as follows:

Partners	\$900 - \$1,250
Associates	\$475 - \$875
Staff Attorneys	\$375 - \$475
Paralegals	\$275 - \$350

17. These rates may change from time to time in accordance with Glenn Agre's established billing practices and procedures to reflect economic and other conditions, and, generally, are adjusted in January of each year. Glenn Agre will provide notice of any rate increases to the Debtors, the U.S. Trustee, and the Official Committee of Unsecured Creditors in the Chapter 11 Cases.

GLENN AGRE'S DISINTERESTEDNESS

18. To the best of the Equity Committee's knowledge, the members of, counsel to, and associates of Glenn Agre do not have any connection with, or any interest adverse to, the Debtors, their creditors, or any other party in interest, or their respective attorneys and accountants, except as forth in the Glenn Declaration.

19. Based upon the Glenn Declaration, Glenn Agre is a "disinterested person" as that term is defined in Section 101(14) of the Bankruptcy Code. The Equity Committee has been informed that Glenn Agre will conduct an ongoing review of its files to ensure that no disqualifying circumstances arise. If any new relevant facts or relationships are discovered, Glenn Agre will supplement its disclosure to the Court accordingly.

BASIS FOR RELIEF

20. The Equity Committee seeks to appoint Glenn Agre as its counsel in accordance

with Sections 328(a) and 1103 of the Bankruptcy Code. Section 328(a) authorizes a committee appointed under Section 1102 of the Bankruptcy Code, with the court's approval, to employ a "professional person under section 327 or 1103 of this title, as the case may be, on any reasonable terms and conditions of employment, including on a retainer, on an hourly basis, on a fixed or percentage fee basis, or on a contingent fee basis." 11 U.S.C. § 328(a). Section 1103, in turn, requires that an attorney employed to represent a committee "may not, while employed by such committee, represent any other entity having an adverse interest in connection with the case." 11 U.S.C. § 1103.

21. The Equity Committee submits that for all the reasons stated above and in the Glenn Declaration and Williams Declaration, the retention and employment of Glenn Agre as counsel to the Equity Committee is warranted under Sections 328(a) and 1103 of the Bankruptcy Code. Further, as described in the Glenn Declaration, Glenn Agre does not represent any other entity in connection with the Chapter 11 Cases other than the Equity Committee, is a "disinterested person" as that term is defined in Section 101(14) of the Bankruptcy Code, and does not represent or hold any interest adverse to the interests of the Debtors' estates with respect to the matters for which it is to be employed.

NOTICE

22. Notice of this Application shall be provided to: (a) counsel to the Debtors, Sullivan & Cromwell LLP, 125 Broad Street, New York, New York 10004, Attn: Noam R. Weiss; (b) counsel to the Official Committee of Unsecured Creditors, White & Case LLP, 1221 Avenue of the Americas, New York, NY 10020, Attn: Brian Pfeiffer (brian.pfeiffer@whitecase.com); (c) the Office of the United States Trustee for the Southern District of New York; (d) counsel to Citibank, N.A., as administrative agent under the DIP credit facility, Weil, Gotshal & Manges LLP, 767

Fifth Avenue, New York, NY 10153, Attn: Ray C. Schrock, P.C. (ray.schrock@weil.com) and Candace M. Arthur, Esq. (candace.arthur@weil.com); (e) counsel to JPMorgan Chase Bank, N.A., as administrative agent under the Debtors' prepetition credit facility, Stroock & Stroock & Lavan LLP, 180 Maiden Lane, New York, NY 10038, Attn: Kristopher M. Hansen (khansen@stroock.com), Jonathan D. Canfield (jcanfield@stroock.com), Joanne Lau (jlau@stroock.com) and Alexander A. Fraser (afraser@stroock.com); (f) counsel to the ad hoc group of lenders under the Debtors' prepetition credit facility, Gibson, Dunn & Crutcher LLP, 200 Park Avenue, New York, NY 10166, Attn: Scott J. Greenberg (sgreenberg@gibsondunn.com), Steven A. Domanowski (sdomanowski@gibsondunn.com) and Matthew G. Bouslog (mbouslog@gibsondunn.com); (g) counsel to the ad hoc group of bondholders, Ropes & Gray LLP, 1211 Avenue of the Americas, New York, NY 10036, Attn: Matthew M. Roose (matthew.roose@ropesgray.com) and Mark I. Bane (mark.bane@ropesgray.com); (h) counsel to KPS Capital Partners, LP, as stalking horse bidder, Davis Polk & Wardwell LLP, 450 Lexington Avenue, New York, NY 10017, Attn: Brian M. Resnick (brian.resnick@davispolk.com) and Joshua Y. Sturm (joshua.sturm@davispolk.com); (i) former counsel to the Official Committee of Equity Securities Holders, Kasowitz Benson Torres LLP, 1633 Broadway, New York, NY 10019, Attn: David S. Rosner (drosner@kasowitz.com), Matthew B. Stein (mstein@kasowitz.com) and Cindy Kelly (ckelly@kasowitz.com); (j) any party that has requested notice pursuant to Bankruptcy Rule 2002; and (k) any other party in interest entitled to notice of this Application. The Equity Committee submits that, in light of the nature of the relief requested, no other or further notice need be provided.

NO PRIOR REQUEST

23. No prior application for the relief requested herein has been made to this or any

other court.

CONCLUSION

WHEREFORE the Equity Committee respectfully requests entry of an order granting the relief requested herein and such other and further relief as the Court may deem just and appropriate.

Dated: March 2, 2021
New York, New York

The Official Committee of Equity Securities
Holders of Garrett Motion Inc.

By: /s/ Gregory S. Williams
Gregory S. Williams, on behalf of Chairperson
Mountaineer Master Fund, Ltd.

EXHIBIT A

Proposed Order

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

In re:

GARRETT MOTION INC., *et al.*,¹

Debtors.

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)
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)
)
)

Chapter 11

Case No. 20-12212 (MEW)

Jointly Administered

**ORDER AUTHORIZING THE RETENTION AND EMPLOYMENT
OF GLENN AGRE BERGMAN & FUENTES LLP AS COUNSEL
FOR OFFICIAL COMMITTEE OF EQUITY SECURITIES HOLDERS OF
GARRETT MOTION INC. *NUNC PRO TUNC* TO FEBRUARY 1, 2021**

Upon consideration of the Application (the “Application”)² of the Official Committee of Equity Securities Holders (the “Equity Committee”) of Garret Motion Inc., *et al.* (collectively, the “Debtors”) in the above-captioned chapter 11 cases (the “Chapter 11 Cases”), pursuant to Sections 328(a) and 1103(a) of title 11 of the United States Code (the “Bankruptcy Code”), for authorization to employ and retain, *nunc pro tunc* to February 1, 2021, Glenn Agre Bergman & Fuentes LLP (“Glenn Agre”) as the Equity Committee’s bankruptcy counsel; and upon the Declaration of Andrew K. Glenn (the “Glenn Declaration”), the managing partner at Glenn Agre, and the declaration of Gregory S. Williams, on behalf of the Chairperson of the Equity Committee, Mountaineer Master Fund, Ltd. c/o MountaineerPartners Management, LLC (the “Williams Declaration”) which were filed with the Court as **Exhibits B and C**, respectively, to the

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² Capitalized terms not otherwise defined herein shall have the meaning ascribed to them in the Application.

Application; and the Court being satisfied, based on therepresentations made in the Application, the Glenn Declaration and the Williams Declaration, that (i) Glenn Agre does not hold or represent any interest adverse to the Debtors' estates, and (ii) Glenn Agre is a "disinterested person" as that phrase is defined in Section 101(14) of the Bankruptcy Code; and the Court having jurisdiction to consider the Application and the relief requested therein in accordance with 28 U.S.C. §§ 157 and 1334; and consideration of the Application and the relief requested therein being a core proceeding pursuant to 28 U.S.C. § 157(b); and venue being proper before this Court pursuant to 28 U.S.C. §§ 1408 and 1409; and due and proper notice of the Application having been provided, and it appearing that no other or further notice need be provided; and the Court having reviewed the Application, the Glenn Declaration and the Williams Declaration; and the Court having found and determined that the relief sought in the Application is in the best interests of the Debtors' estates and all parties in interest and that the legal and factual bases set forth in the Application establish just cause for therelief granted herein; and after due deliberation and sufficient cause appearing therefore,

It is hereby ORDERED that:

1. The Application is granted to the extent set forth herein.
2. In accordance with Sections 328(a) and 1103 of the Bankruptcy Code, Bankruptcy Rules 2014(a) and 2016, and Local Rules 2014-1 and 2016-1, the Equity Committee is hereby authorized and empowered to employ Glenn Agre in these Chapter 11 Cases, *nunc pro tunc* to February 1, 2021, substituting Kasowitz as counsel for the Equity Committee as of February 1, 2021, and Glenn Agre is authorized to perform the services set forth in the Application and the Glenn Declaration.
3. In connection with the Chapter 11 Cases, Glenn Agre shall be compensated for

professional services rendered, and reimbursed for expenses incurred on and after February 1, 2021, in accordance with Sections 330 and 331 of the Bankruptcy Code, the applicable provisions of the Bankruptcy Rules and the Local Rules, and with any other applicable procedures and orders of this Court.

4. The Equity Committee is authorized and empowered to take all actions necessary to effectuate the relief granted by this Order.

5. Prior to any increase in Glenn Agre's rates, Glenn Agre shall file a supplemental affidavit with the Court and provide ten business days' notice to the Debtors, the United States Trustee and the Official Committee of Unsecured Creditors. The supplemental affidavit shall explain the basis for the requested rate increases in accordance with Section 330(a)(3)(F) of the Bankruptcy Code and state whether the Equity Committee has consented to the rate increase. The U.S. Trustee retains all rights to object to any rate increase on all grounds including, but not limited to, the reasonableness standard provided for in Section 330 of the Bankruptcy Code, and the Court retains the authority to review any rate increase pursuant to Section 330 of the Bankruptcy Code.

6. Notwithstanding the possible applicability of Bankruptcy Rule 6004(h), the terms and conditions of this Order shall be effective and enforceable immediately upon its entry.

7. The Court shall retain jurisdiction with respect to all matters arising from or related to the implementation of this Order.

8. Nothing contained herein shall be construed to approve any provision of any agreement between Glenn Agre and the Debtors' estates for indemnification, arbitration, choice of venue, jurisdiction, jury waiver, limitation of damages, or any similar provision.

Dated: _____, 2021
New York, New York

THE HONORABLE MICHAEL E. WILES
UNITED STATES BANKRUPTCY JUDGE

EXHIBIT B

Glenn Declaration

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

)	
In re:)	Chapter 11
)	
GARRETT MOTION INC., <i>et al.</i> , ¹)	Case No. 20-12212 (MEW)
)	
Debtors.)	Jointly Administered
)	
)	

**DECLARATION OF ANDREW K. GLENN
IN SUPPORT OF APPLICATION OF OFFICIAL COMMITTEE
OF EQUITY SECURITIES HOLDERS OF GARRET MOTION INC. FOR
ORDER AUTHORIZING THE RETENTION AND EMPLOYMENT OF GLENN AGRE
BERGMAN & FUENTES LLP AS COUNSEL *NUNC PRO TUNC* TO FEBRUARY 1, 2021**

I, Andrew K. Glenn, pursuant to 28 U.S.C. § 1746, hereby declare that the following is true and correct to the best of my knowledge, information and belief:

1. I am the managing partner of Glenn Agre Bergman & Fuentes LLP (“Glenn Agre”), a national law firm with its principal office at 55 Hudson Yards, 20th Floor, New York, New York 10001, and a second office in San Francisco, California.

2. I am an attorney at law duly admitted to (i) the bar of the State of New York; (ii) the United States District Court for the Southern District of New York; (iii) the United States Court of Appeals for the First Circuit; and (iv) the United States Court of Appeals for the Third Circuit. No disciplinary proceedings are pending against me.

3. I submit this Declaration in connection with the application (the “Application”)² of the Official Committee of Equity Securities Holders (the “Equity Committee”) of Garret Motion

¹ The last four digits of Garrett Motion Inc.’s tax identification number are 3189. Due to the large number of Debtor entities in these Chapter 11 Cases, which are being jointly administered, a complete list of the Debtors and the last four digits of their federal tax identification numbers is not provided herein. A complete list of such information may be obtained on the website of the Debtors’ claims and noticing agent at <http://www.kccllc.net/garrettmotion>. The Debtors’ corporate headquarters is located at La Pièce 16, Rolle, Switzerland.

² Capitalized terms not otherwise defined herein shall have the meanings ascribed to them in the Application.

Inc., *et al.* (collectively, the “Debtors”) in the above-captioned Chapter 11 cases (the “Chapter 11 Cases”) for authorization to retain and employ Glenn Agre as its counsel *nunc pro tunc* to February 1, 2021, at its normal hourly rates in effect from time to time and in accordance with its normal reimbursement policies, and to provide the disclosures required under Sections 328 and 1103 of title 11 of the United States Code (the “Bankruptcy Code”), Rules 2014 and 2016(b) of the Federal Rules of Bankruptcy Procedure (the “Bankruptcy Rules”) and Rules 2014-1 and 2016-1 of the Local Bankruptcy Rules for the Southern District of New York (the “Local Rules”).

4. Unless otherwise stated in this Declaration, I have personal knowledge of the facts set forth herein. To the extent any information disclosed herein requires amendment or modification upon Glenn Agre’s completion of further review, or as additional information regarding parties in interest becomes available, a supplemental declaration will be submitted to the Court reflecting such amended, supplemented, or otherwise modified information.

GLENN AGRE’S QUALIFICATIONS

5. Glenn Agre is a new law firm with its principal office in New York, New York, and a second office in San Francisco, California. The Equity Committee has selected Glenn Agre as its counsel because of Glenn Agre attorneys’ extensive experience and knowledge in the field of debtors’ and creditors’ rights, business reorganizations, their past representation of the Equity Committee and other official and *ad hoc* creditor and equity committees, and their expertise, experience, and knowledge practicing before bankruptcy courts, including this Court.

6. Attorneys at Glenn Agre have served as counsel to debtors, trustees, creditors’ committees and creditors in many of the country’s largest bankruptcy proceedings. *See, e.g., In re Covia Holdings, Inc.* (Bankr. S.D. Tex. 2020) (special counsel to creditors’ committee); *In re MTE Holdings, LLC*, Case No. 19-12269 (CSS) (Bankr. D. Del 2019) (counsel for the debtors); *In*

re Exco Resources, Case No. 18-30155 (MI) (Bankr. S.D. Tex. 2018) (counsel for senior secured lenders); *In re SunEdison Inc.*, Case No. 16-10992 (SMB) (Bankr. S.D.N.Y. 2016) (counsel for ad hoc committee of second lien lenders); *In re ESML Holdings Inc. et al.*, Case No. 16-11626 (BLS) (Bankr. D. Del. 2016) (counsel for official committee of unsecured creditors and unsecured creditor litigation trust); *In re Hercules Offshore, Inc., et al.*, Case No. 16-11385 (KJC) (Bankr. D. Del. 2016) (counsel for official equity committee); *In re Energy Future Holdings Corp.*, Case No. 14-10979 (CSS) (Bankr. D. Del. 2014) (counsel for *ad hoc* group of legacy noteholders); *In re Borders Group, Inc.*, Case No. 11-10614 (MG) (Bankr. S.D.N.Y. 2011) (counsel for debtors); *In re Adelphia Communications Corp.*, Case No. 02-41729 (REG) (Bankr. S.D.N.Y. 2002) (counsel for official committee of unsecured creditors); and *In re Enron Corp.*, Case No. 01-16034 (AJG) (Bankr. S.D.N.Y. 2001) (counsel for various creditors).

7. Accordingly, Glenn Agre has the necessary capabilities and expertise to serve as counsel and deal effectively with many of the potential legal issues and difficulties that may arise in the context of the Chapter 11 Cases. The Equity Committee believes that Glenn Agre is both well qualified and uniquely able to represent it in an efficient and timely manner.

SERVICES TO BE PROVIDED

8. The Equity Committee requests approval of the retention and employment of Glenn Agre for rendering the following necessary legal services required in the Chapter 11 Cases, including, among others:

- a) advise the Equity Committee in connection with its rights, powers and duties under the Bankruptcy Code, the Bankruptcy Rules, and the Local Rules;
- b) assist and advise the Equity Committee in its consultations with the Debtors in connection with the administration of the Chapter 11 Cases;
- c) prepare on behalf of the Equity Committee all necessary motions, applications, answers, orders, reports, and papers in support of positions

taken by the Equity Committee;

- d) attend meetings and negotiate with representatives of the Debtors and other parties in interest;
- e) assist and advise the Equity Committee in its examination and analysis of the conduct of the Debtors' affairs;
- f) advise the Equity Committee on the propriety of any restructuring transaction;
- g) advise the Equity Committee on the review, analysis, and negotiation of any Chapter 11 plan(s) of reorganization that may be filed and assist the Equity Committee in the review, analysis, and negotiation of the disclosure statement(s) accompanying any such plan(s);
- h) take all necessary action to protect and preserve the interests of the Equity Committee, including, if appropriate, by (i) pursuing a stand-alone Chapter 11 plan of reorganization; (ii) prosecuting actions against third parties; (iii) negotiating the resolution of any litigation in which the Debtors are involved; and (iv) reviewing and analyzing claims filed against the Debtors' estates;
- i) appear, as appropriate, before this Court and any other court on behalf of the Equity Committee;
- j) communicate with the Equity Committee's constituents in furtherance of its responsibilities, including, but not limited to, communications required under Section 1102 of the Bankruptcy Code;
- k) perform all of the Equity Committee's duties and powers under the Bankruptcy Code and the Bankruptcy Rules and performing such other services as are in the interests of those represented by the Equity Committee; and
- l) perform all other necessary legal services on behalf of the Equity Committee in the Chapter 11 Cases.

GLENN AGRE'S CONNECTIONS WITH THESE CHAPTER 11 CASES

9. Glenn Agre utilizes a number of procedures (the "Procedures") to determine its relationships, if any, to parties that may have connections to parties in interest in the Chapter 11 Cases. In implementing the Procedures, Glenn Agre took the following actions to identify parties

that may have connections with the parties-in-interest and Glenn Agre's connections with such parties:

- Glenn Agre reviewed a list of parties in interest, including, but not limited to, the Debtors, their current and former directors and officers, lenders of the Debtors, unsecured creditors of the Debtors, the Debtors' largest equityholders, and contract counterparties to the Debtors, each of which is identified on Schedule 1 hereto (the "Retention Checklist").
- Glenn Agre compared the Retention Checklist with the names of its clients in its electronic database. This database generally includes the name of each client of Glenn Agre, the contact person at each corporate client, and the names of each party known to be adverse or potentially adverse to the client.
- I then caused the Retention Checklist to be circulated by electronic mail to all Glenn Agre attorneys to determine whether any attorney has any relationship with any such party in interest in these Chapter 11 Cases, including any connections with the U.S. Trustee and the Bankruptcy Judge assigned to these Chapter 11 Cases.

10. As part of its practice, Glenn Agre appears in cases, proceedings, and transactions involving many different creditors, shareholders, attorneys, accountants, financial consultants, investment bankers and other entities, some of which may be or may represent claimants and parties-in-interest in these Chapter 11 Cases. Glenn Agre does not represent any such entity in connection with these Chapter 11 Cases or have a relationship with any such entity or professionals which would imperil its disinterestedness.

11. In addition, if Glenn Agre has or hires professionals who worked at a prior firm on any matter in a material way for any party actually or potentially adverse to these Chapter 11 Cases, Glenn Agre will procedurally "wall off" such professionals from those that work on these Chapter 11 Cases.

12. If Glenn Agre discovers additional information that requires disclosure, Glenn Agre will file a supplemental disclosure statement with the Court.

SPECIFIC DISCLOSURES

13. The list attached hereto as Schedule 2 (the “Match List”) is the product of implementing the Procedures. Glenn Agre previously has represented, currently represents, and may represent in the future the entities described on the Match List (or their affiliates) in matters completely unrelated to the Chapter 11 Cases. An entity is listed as a “Client” on the Match List if Glenn Agre has any open matters for such entity or a known affiliate of such entity and attorney time charges have been recorded on any such matters within the past year.

14. Neither I, nor Glenn Agre, nor any member, counsel or associate thereof, insofar as I have been able to ascertain, or have been informed, has any current connection with the Debtors’ creditors or any other party in interest herein, or their respective attorneys, other than the parties listed in the Match List. In addition to the foregoing, through diligent inquiry, I have ascertained no connection, as such term is used in Section 101(14)(C) of the Bankruptcy Code and Bankruptcy Rule 2014(a), between Glenn Agre and (i) the U.S. Trustee or any person employed by the Office of the U.S. Trustee, (ii) any attorneys, accountants, or financial consultants in the Chapter 11 Cases, or (iii) any claimants or other parties in interest in these Chapter 11 Cases, except as set forth herein. I know of no other connections of Glenn Agre to the Chapter 11 Cases.

GLENN AGRE’S DISINTERESTEDNESS

15. Based upon the above, I believe that Glenn Agre is a “disinterested person” as that term is defined in Section 101(14) of the Bankruptcy Code and as required by Section 1103 of the Bankruptcy Code and that Glenn Agre, its partners, associates, and counsel are not creditors, equity security holders or insiders of the Debtors, and do not hold any interest adverse to the interests of their estates; are not and were not within two years before the commencement of the Chapter 11 Cases, managers or employees of the Debtors or other parties-in-interest; and do not have an

interest materially adverse to the interest of the Debtors' estates or of any class of creditors or equity security holders, by reason of any direct or indirect relationship to, connection with, or interest in, the Debtors or these Chapter 11 Cases, or for any other reason.

PROFESSIONAL COMPENSATION

16. Glenn Agre has agreed to receive compensation and reimbursement of expenses in accordance with its standard billing practices and subject to this Court's approval, pursuant to the Bankruptcy Code, the Bankruptcy Rules, the Local Rules, and any procedures or orders of the Court as are applicable to these Chapter 11 Cases.

17. The Equity Committee, subject to the provisions of the Bankruptcy Code, the Bankruptcy Rules, the Local Rules, and further orders of the Court, proposes to compensate Glenn Agre at Glenn Agre's regular hourly rates for legal and non-legal personnel, and to reimburse reasonable and necessary expenses pursuant to Sections 330 and 331 of the Bankruptcy Code.

18. Glenn Agre did not receive a retainer from the Equity Committee.

19. Glenn Agre's hourly rates are set at a level designed to compensate Glenn Agre fairly for the work of its attorneys and paraprofessionals and to cover fixed routine expenses. Hourly rates vary with the experience and seniority of the individuals assigned. The hourly rates and corresponding rate structure Glenn Agre will use in these Chapter 11 Cases are the same as those Glenn Agre uses in other restructuring matters, as well as in similarly complex nonbankruptcy matters, whether in court or otherwise, regardless of whether a fee application is required. Current hourly rates range as follows:

Partners	\$900 - \$1,250
Associates	\$475 - \$875
Staff Attorneys	\$375 - \$475
Paralegals	\$275 - \$350

20. These rates may change from time to time in accordance with Glenn Agre's established billing practices and procedures to reflect economic and other conditions, and, generally, are adjusted in January of each year. Glenn Agre will provide notice of any rate increases to the Debtors, the U.S. Trustee, and the Official Committee of Unsecured Creditors in the Chapter 11 Cases.

21. Glenn Agre, subject to orders of this Court, the Bankruptcy Code, the Bankruptcy Rules, the Local Rules, and the guidelines promulgated by the U.S. Trustee (the "U.S. Trustee Guidelines"), shall seek reimbursement of its expenses incurred in connection with its representation of the Equity Committee in accordance with Glenn Agre's normal reimbursement policies. Glenn Agre's disbursement policies pass through all out-of-pocket expenses at actual cost or an estimated actual cost when the actual cost is difficult to determine. Other reimbursable expenses (whether the service is performed by Glenn Agre in house or through a third-party vendor) include, but are not limited to, facsimiles, overtime meals, deliveries, court costs, transcript fees, travel, and clerk fees.

22. No promises have been received by Glenn Agre, or any member, counsel, or associate thereof, as to payment or compensation in connection with these Chapter 11 Cases other than in accordance with the provisions of the Bankruptcy Code, the Bankruptcy Rules, the Local Rules, the U.S. Trustee Guidelines, and such other procedures that have been or may be fixed by order of this Court. Glenn Agre has no agreement with any other entity to share with such entity any compensation received by Glenn Agre or by such entity.

STATEMENT REGARDING U.S. TRUSTEE GUIDELINES

23. Glenn Agre shall apply for compensation for professional services rendered and reimbursement of expenses incurred in connection with the Chapter 11 Cases in compliance with

Sections 330 and 331 of the Bankruptcy Code and applicable provisions of the Bankruptcy Rules, Local Rules, and any other applicable procedures and orders of the Bankruptcy Court. Glenn Agre also intends to make a reasonable effort to comply with the U.S. Trustee's requests for information and additional disclosures as set forth in the *Guidelines for Reviewing Applications for Compensation and Reimbursement of Expenses Filed Under 11 U.S.C. § 330 by Attorneys in Larger Chapter 11 Cases Effective As of November 1, 2013* (the "Revised UST Guidelines"), both in connection with the Application and the interim and final fee applications to be filed by Glenn Agre in these Chapter 11 Cases.

ATTORNEY STATEMENT REGARDING U.S. TRUSTEE GUIDELINES

24. Pursuant to paragraph D, section 1 of the Revised UST Guidelines, Glenn Agre responds to the questions set forth therein as follows:

Question: Did you agree to any variations from, or alternatives to, your standard or customary billing arrangements for this engagement?

Response: No.

Question: Do any of the professionals included in this engagement vary their rate based on the geographic location of the bankruptcy case?

Response: No. The hourly rates used by Glenn Agre in representing the Equity Committee are consistent with the rates that Glenn Agre charges other comparable Chapter 11 clients, regardless of the location of the Chapter 11 case.

Question: If you represented the client in the twelve (12) months prepetition, disclose your billing rates and material financial terms for the prepetition engagement, including any adjustments during the 12 months prepetition. If your billing rates and material financial terms have changed postpetition, explain the difference and the reasons for the difference.

Response: Glenn Agre did not represent the Equity Committee or any of its members in the 12 months prepetition.

Question: Has your client approved your prospective budget and staffing plan, and, if so, for what budget period?

Response: Glenn Agre is in the process of developing and sharing with the Equity Committee a budget and staffing plan for all the professionals retained by the Equity Committee to comply with the U.S. Trustee's requests for information and additional disclosures, and any orders of this Court. Should these Chapter 11 Cases continue beyond the initial budgeted period, Glenn Agre intends to work with the Equity Committee to develop a prospective budget and staffing plan to comply with the U.S. Trustee's requests for information and additional disclosures through the conclusion of these Chapter 11 Cases.

COORDINATION WITH OTHER PROFESSIONALS OF THE EQUITY COMMITTEE

25. Glenn Agre intends to carefully monitor and coordinate efforts with the Equity Committee's other professionals throughout these Chapter 11 Cases and will clearly delineate its respective duties so as to prevent duplication of effort whenever possible.

CONCLUSION

26. The Application requests approval of the Equity Committee's retention of Glenn Agre at Glenn Agre's normal hourly rates in effect at the time the services are rendered and in accordance with Glenn Agre's normal reimbursement policies, subject to any modifications to such policies that Glenn Agre may be required to make to comply with orders of this Court, the Bankruptcy Code, the Bankruptcy Rules, the Local Rules, and the U.S. Trustee Guidelines. Subject to these terms and conditions, Glenn Agre intends to apply, pursuant to Section 330 of the Bankruptcy Code, for allowances of compensation for professional services rendered in these Chapter 11 Cases and for reimbursement of actual and necessary expenses incurred in connection therewith in accordance with the provisions of the Bankruptcy Code, the Bankruptcy Rules, the Local Rules, and the U.S. Trustee Guidelines.

27. I declare under penalty of perjury that the foregoing is true and correct to the best of my knowledge, information and belief.

Dated: March 2, 2021
New York, New York

GLENN AGRE BERGMAN & FUENTES LLP

By: /s/ Andrew K. Glenn
Andrew K. Glenn
Managing Partner
Glenn Agre Bergman & Fuentes LLP

Schedule 1

Retention Checklist – Interested Parties List

Party Name	Category
Citibank, N.A.	Administrative Agents and Indenture Trustees
Deutsche Bank Luxembourg S.A.	Administrative Agents and Indenture Trustees
Deutsche Trustee Company Limited - Debt and Agency Services	Administrative Agents and Indenture Trustees
Deutsche Trustee Company Limited - Lux Registrar	Administrative Agents and Indenture Trustees
J.P. Morgan Europe Limited	Administrative Agents and Indenture Trustees
JPMorgan Chase Bank, N.A., Loan and Agency Services Group	Administrative Agents and Indenture Trustees
KPS Capital Partners	Bidder
ANZ Corporate Banking	Cash Management Banks
Bank of America Merrill Lynch, Global Corporate & Investment Banking	Cash Management Banks
Banque Cantonale Vaudoise	Cash Management Banks
BARCLAYS	Cash Management Banks
BBVA	Cash Management Banks
BLKB	Cash Management Banks
BNP Paribas	Cash Management Banks
Citibank	Cash Management Banks
Citibank International Plc	Cash Management Banks
CITIBANK INTERNATIONAL PLC	Cash Management Banks
CITIBANK MASTER CARD	Cash Management Banks
Citibank NA	Cash Management Banks
Citibank NA Bratislava	Cash Management Banks
Citigroup Corporate and Investment Banking	Cash Management Banks
Deutsche Bank	Cash Management Banks
Goldman Sachs & Co. LLC	Cash Management Banks
J.P. Morgan - Global Corporate Bank, Switzerland	Cash Management Banks
JPMorgan Chase Bank - Luxembourg	Cash Management Banks
JPMorgan Chase Bank - New York	Cash Management Banks
Mitsubishi UFJ Trust and Banking	Cash Management Banks
MUFG	Cash Management Banks
Sumitomo Mitsui Banking Corporation, Duesseldorf Branch	Cash Management Banks
Sumitomo Mitsui Trust Club Co.,Ltd	Cash Management Banks
Türk Ekonomi Bankas	Cash Management Banks
UBS Switzerland AG	Cash Management Banks
UniCredit Bank AG	Cash Management Banks
UniCredit Bank AG Luxembourg Branch	Cash Management Banks

Party Name	Category
Unicredit Lease Management	Cash Management Banks
UNICREDIT LEASING FLEET MANAGEMENT	Cash Management Banks
Al Manar for Manufacturing Car Fluids and Spare Parts	Contract counterparties
Allied-Signal Inc.	Contract counterparties
ASIST OTOMOTIV SAN TIC.LTD.STI.	Contract counterparties
Asysum S.A.	Contract counterparties
Balance Technology Inc.	Contract counterparties
Bayerische Motoren Werke Aktiengesellschaft	Contract counterparties
Bendix (Thailand) Limited	Contract counterparties
Bendix Commercial Vehicle Systems Limited	Contract counterparties
Bendix Corporation	Contract counterparties
Bendix Mintex Pty. Ltd.	Contract counterparties
British Belting & Asbestos Limited.	Contract counterparties
CANGO Hard and Soft S.R.L.,	Contract counterparties
Castec Korea Co., Ltd.	Contract counterparties
Cimos d.d.	Contract counterparties
Delphi Automotive Systems LLC	Contract counterparties
Dongying Baofeng Auto Parts Co., Ltd.	Contract counterparties
Fiat Powertrain Technologies S.p.a.	Contract counterparties
FMP Australia	Contract counterparties
FMP AUTOMOTIVE MALAYSIA SDN. B	Contract counterparties
FMP GROUP (THAILAND) LIMITED	Contract counterparties
Fomar Poland Sp. Z o.o.	Contract counterparties
Ford Forschungszentrum Aachen GmbH	Contract counterparties
Ford Motor Company	Contract counterparties
German TiAl Turbine & Turbocharger Technology GmbH	Contract counterparties
GRI ENGINEERING & DEVELOPMENT LLC (aka MAT Holdings Inc.)	Contract counterparties
GUANGZHOU BD CO., LTD	Contract counterparties
Hofstetter PCB AG	Contract counterparties
Honda R&D Co., Ltd.	Contract counterparties
Honeywell Intellectual Properties Inc.	Contract counterparties
Honeywell International Inc.	Contract counterparties
Kehua Holdings Co., Ltd	Contract counterparties
Knorr-Bremse AG	Contract counterparties
Knorr-Systeme fur Nutzfahrzeuge GmbH	Contract counterparties
Lucky Oil S.R.L	Contract counterparties
Mei Ta Industrial Co., Ltd	Contract counterparties
Microsoft Corporation	Contract counterparties
Ministry of the Economy of the Slovak Republic	Contract counterparties

Party Name	Category
Oerlikon Metco	Contract counterparties
OPTIMAL AG & CO. KG	Contract counterparties
Optimal KG	Contract counterparties
Pacific BBA Automotive Ltd.	Contract counterparties
Pacific BBA Limited	Contract counterparties
Palmers Green Pty. Ltd.	Contract counterparties
Recambiline S.L.	Contract counterparties
Roulonds Braking ApS	Contract counterparties
Shanghai Sinotec Co., Ltd.	Contract counterparties
Shenzhen BDS Automotive Technology Co., Ltd.	Contract counterparties
Sodirep	Contract counterparties
Sonceboz Automotive SA	Contract counterparties
Sony Computer Entertainment Inc.	Contract counterparties
TMD	Contract counterparties
Toyota Motor Corporation	Contract counterparties
Tye Soon Limited	Contract counterparties
Vaud Canton Central Tax Authority	Contract counterparties
Walter AG	Contract counterparties
Wescast Hungary Zrt.	Contract counterparties
Wescast Industries Co, Ltd.	Contract counterparties
Wuxi Best Precision Machinery Co. Ltd.	Contract counterparties
Wuxi Lihu Corporation Limited	Contract counterparties
Wuxi Yelong Precision Machinery Co., Ltd.	Contract counterparties
BANCO BILBAO VIZCAYA ARGENTARIA, S.A., NEW YORK BRANCH	Credit Agreement Parties
Bank of America Merrill Lynch International Limited	Credit Agreement Parties
Barclays Bank PLC	Credit Agreement Parties
BNP PARIBAS	Credit Agreement Parties
CitiGroup Global Markets Limited	Credit Agreement Parties
Deutsche Bank AG, London Branch	Credit Agreement Parties
Goldman Sachs Bank USA	Credit Agreement Parties
MUFG BANK, LTD	Credit Agreement Parties
UNICREDIT BANK AG	Credit Agreement Parties
BRH LLC	Debtor Entities
Calvari Limited	Debtor Entities
Friction Materials LLC	Debtor Entities
Garrett ASASCO Inc.	Debtor Entities
Garrett Borrowing LLC	Debtor Entities
Garrett Holding Company Sàrl	Debtor Entities
Garrett LX I S.à r.l.	Debtor Entities
Garrett LX II S.à r.l.	Debtor Entities
Garrett LX III S.à r.l.	Debtor Entities

Party Name	Category
Garrett Motion Australia Pty Limited	Debtor Entities
Garrett Motion Automotive Research Mexico S. de R.L. de C.V	Debtor Entities
Garrett Motion Holdings II Inc.	Debtor Entities
Garrett Motion Holdings Inc.	Debtor Entities
Garrett Motion Inc.	Debtor Entities
Garrett Motion International Services S.r.l.	Debtor Entities
Garrett Motion Ireland A Limited	Debtor Entities
Garrett Motion Ireland B Limited	Debtor Entities
Garrett Motion Ireland C Limited	Debtor Entities
Garrett Motion Ireland Limited	Debtor Entities
Garrett Motion Italia S.r.l.	Debtor Entities
Garrett Motion Japan Inc.	Debtor Entities
Garrett Motion LLC	Debtor Entities
Garrett Motion México, Sociedad Anónima de Capital Variable	Debtor Entities
Garrett Motion Romania S.R.L.	Debtor Entities
Garrett Motion Sàrl	Debtor Entities
Garrett Motion Slovakia s.r.o.	Debtor Entities
Garrett Motion Switzerland Holdings Sàrl	Debtor Entities
Garrett Motion UK A Limited	Debtor Entities
Garrett Motion UK B Limited	Debtor Entities
Garrett Motion UK C Limited	Debtor Entities
Garrett Motion UK D Limited	Debtor Entities
Garrett Motion UK Limited	Debtor Entities
Garrett Transportation I Inc.	Debtor Entities
Garrett Transportation Systems Ltd	Debtor Entities
Garrett Transportation Systems UK II Ltd	Debtor Entities
Garrett TS Ltd	Debtor Entities
Garrett Turbo Ltd	Debtor Entities
Aguilar, Alberto	Directors and Officers
Aileen Kathryn McDowall	Directors and Officers
Alberto Abraham Chavez Dipp	Directors and Officers
Alberto Chavez	Directors and Officers
Aldea Mihaela	Directors and Officers
Alessandro Gili	Directors and Officers
Alexander Greene	Directors and Officers
Anthony Lodato	Directors and Officers
Armando Tacconelli	Directors and Officers
Brendan P O'Connor	Directors and Officers
Carlos Cardoso	Directors and Officers
Carlos De los Santos Anaya	Directors and Officers
Carsten J. Reinhardt	Directors and Officers
Chris James	Directors and Officers

Party Name	Category
Constanta Nazarcu	Directors and Officers
Courtney Enghauser	Directors and Officers
Craig Balis	Directors and Officers
Cristian Manu	Directors and Officers
Cyril Grandjean	Directors and Officers
Damien Schuind	Directors and Officers
Daniel Deiro	Directors and Officers
Enrique Vazquez Gorostiza	Directors and Officers
Eric Fraysse	Directors and Officers
Fabrice Spenninck	Directors and Officers
Fernando Marafon	Directors and Officers
Hong Dai	Directors and Officers
Jacqueline W. Katzel	Directors and Officers
Jerome P. Maironi	Directors and Officers
Jerome Stoll	Directors and Officers
John Christopher James	Directors and Officers
John Jones	Directors and Officers
Koenraad Van Himbeeck	Directors and Officers
Lydia Castro Roa	Directors and Officers
Marian Vazur	Directors and Officers
Martin Schiesser	Directors and Officers
Masayuki Ienaga	Directors and Officers
Maura J. Clark	Directors and Officers
Milind Mukund Godbole	Directors and Officers
Neal Goldman	Directors and Officers
Olivier Rabiller	Directors and Officers
Ovidiu Mazilu	Directors and Officers
Paola Casciola	Directors and Officers
Patrick MacNamara	Directors and Officers
Paul Carlsson	Directors and Officers
Peter Bracke	Directors and Officers
Piero Gennari	Directors and Officers
Pierre Ernest Barthelet	Directors and Officers
Rebecca Conway	Directors and Officers
Richard Hogan	Directors and Officers
Russell James	Directors and Officers
Samuel Cochon	Directors and Officers
Samuel Zajarias	Directors and Officers
Scott Tozier	Directors and Officers
Sean Deason	Directors and Officers
Sean Reagan	Directors and Officers
SU PING LU	Directors and Officers
Susan L. Main	Directors and Officers
Thierry Mabru	Directors and Officers

Party Name	Category
Yasuhiro Kinoshita	Directors and Officers
B.N.P. Paribas Factor S.A.	Factoring Lenders
Banco Santander, S.A., Frankfurt Branch	Factoring Lenders
BANCO BILBAO VIZCAYA ARGENTARIA, S.A.	Hedging Parties
Barclays Bank plc	Hedging Parties
BNP Paribas, New York Branch	Hedging Parties
CITIBANK	Hedging Parties
CITIBANK N.A.	Hedging Parties
DEUTSCHE BANK AG	Hedging Parties
GOLDMAN SACHS INTERNATIONAL	Hedging Parties
J.P. MORGAN SECURITIES PLC	Hedging Parties
Merrill Lynch International	Hedging Parties
Société Générale	Hedging Parties
UNICREDIT BANK AG	Hedging Parties
Honeywell ASASCO 2 Inc.	Indemnification agreements
Honeywell International Inc.	Indemnification agreements
AIG Europe Limited	Insurers
AIG Europe S.A.	Insurers
AIG SEGUROS MEXICO SA DE CV	Insurers
Allianz Engineering Inspection Services Ltd	Insurers
Allianz Global Corporate & Specialty SE	Insurers
Allianz Insurance plc	Insurers
Allianz Suisse Versicherungen	Insurers
Allied World Assurance Company AG	Insurers
American International Group UK Limited	Insurers
Aspen Syndicate 4711	Insurers
Aviva Group	Insurers
AXA France IARD	Insurers
Beazley Syndicate 2623 / 623	Insurers
Chubb European Group Limited	Insurers
Chubb Seguros México, S.A.	Insurers
Chubb Underwriting Agencies Ltd (Syndicate 2488)	Insurers
Etablissement Cantonal d'Assurance (ECA)	Insurers
Everest Re Group	Insurers
First Liberty Insurance Corp	Insurers
Great Lakes Insurance SE (Munich Re)	Insurers
Hiscox (Syndicate 0033 HIS)	Insurers
HSB Engineering Insurance Limited	Insurers
Liberty Insurance Corp	Insurers
Liberty Mutual insurance	Insurers
MARSH & MCLENNAN INSURANCE AGENCY LUS	Insurers

Party Name	Category
Marsh Alpha (Lloyds Syndicates 0033HIS, 1919CVS, 1221NAV & 1967WRB)	Insurers
Marsh GmbH	Insurers
Marsh Ireland Brokers Limited	Insurers
MARSH JAPAN	Insurers
Marsh Ltd	Insurers
MARSH LTD UK GB	Insurers
Navigators Insurance Co	Insurers
Pool Re	Insurers
QBE Europe SA/NV	Insurers
QBE European Operations plc.	Insurers
Sompo International	Insurers
Starr Indemnity & Liability Company	Insurers
Talbot Underwriting Ltd	Insurers
The Chaucer Group (Lloyds of London)	Insurers
The First Liberty Insurance	Insurers
The Hartford Insurance	Insurers
W. R. Berkley Corporation	Insurers
XL Insurance Company SE	Insurers
Zurich Beteiligungs-AG	Insurers
Zurich Engineering	Insurers
Zurich Insurance Company Ltd	Insurers
Zürich Versicherungs-Gesellschaft AG	Insurers
Advent International	Interested Party - CONFIDENTIAL
American Industrial Partners	Interested Party - CONFIDENTIAL
Apollo Global Management	Interested Party - CONFIDENTIAL
BC Partners	Interested Party - CONFIDENTIAL
Carlyle Beratungs GmbH	Interested Party - CONFIDENTIAL
Clayton, Dubilier & Rice	Interested Party - CONFIDENTIAL
FountainVest	Interested Party - CONFIDENTIAL
Onex	Interested Party - CONFIDENTIAL
Pamplona	Interested Party - CONFIDENTIAL
Platinum Equity	Interested Party - CONFIDENTIAL
THE CARLYLE GROUP	Interested Party - CONFIDENTIAL
The Renco Group	Interested Party - CONFIDENTIAL
Towerbrook	Interested Party - CONFIDENTIAL
CANGO	JV Partners and Other Related Parties
FMP Australia	JV Partners and Other Related Parties
FMP AUTOMOTIVE MALAYSIA SDN. B	JV Partners and Other Related Parties
FMP GROUP (THAILAND) LIMITED	JV Partners and Other Related Parties
Honeywell International Inc.	JV Partners and Other Related Parties
Honeywell Transportation Investment (China) Co.,Ltd.	JV Partners and Other Related Parties
Casa Twin Tower Business Centre	Lease counterparties

Party Name	Category
EQUEST LOGISTIC S.R.L.	Lease counterparties
FMP Group (Australia) Pty Ltd	Lease counterparties
FZB Plymouth, LLC	Lease counterparties
Ganimede S.r.l	Lease counterparties
Hasma Pty Limited	Lease counterparties
HGR Management, LLC	Lease counterparties
Hiteco S.r.l.	Lease counterparties
Honeywell (China) Co., Ltd.	Lease counterparties
Honeywell Aftermarket Europe S.r.l.	Lease counterparties
Honeywell Control Systems Limited	Lease counterparties
Honeywell Garrett Italia Srl	Lease counterparties
Honeywell GmbH	Lease counterparties
HONEYWELL INGENIERIA Y TECNOLOGIA AEROSPACIAL DE MEXICO S. DE R.L. DE C.V.	Lease counterparties
HONEYWELL INTERNATIONAL INC.	Lease counterparties
Honeywell International S.à.r.l.	Lease counterparties
Honeywell Japan Ltd.	Lease counterparties
Honeywell Limited	Lease counterparties
Honeywell Technologies Sarl	Lease counterparties
Honeywell UK Limited	Lease counterparties
Industrious ATL 1447 Peachtree LLC	Lease counterparties
INMUEBLES EL VIGIA, S.A. DE C.V.	Lease counterparties
La Ganimede S.r.l.	Lease counterparties
NETRON INVESTMENT SRL	Lease counterparties
Novar ED&S Limited	Lease counterparties
Regus Management Group LLC	Lease counterparties
SECOND ROC-JERSEY ASSOCIATES L.L.C.	Lease counterparties
Sparkasse Gifhorn-Wolfsburg	Lease counterparties
Svizzera 185 S.r.l	Lease counterparties
Wong y Asociados Inmobiliaria, S. de R.L.de C.V.	Lease counterparties
Xtraspace Flexi Office (pty) Ltd.	Lease counterparties
40/86 ADVISORS INC - AS AGT	Lenders
ALLIANCEBERNSTEIN LP (AS AGT)	Lenders
AMER MONEY MGMT CORP	Lenders
ANGELO, GORDON & CO.L.P.	Lenders
AOZORA BANK, LTD.	Lenders
APEX CREDIT PARTNERS LLC	Lenders
ARES MANAGEMENT LLC (AS AGT)	Lenders
BARCLAYS BK PLC	Lenders
BARING (U.K.) LIMITED	Lenders
BARINGS (UK)- JOCASSEE PTNRS	Lenders
BARINGS LLC (AS AGENT)	Lenders

Party Name	Category
BCO BILBAO VIZCAYA ARGENTARIA,	Lenders
BDCM FUND ADVISER LLC	Lenders
BLUEMOUNTAIN CAP MANAGEMENT, L	Lenders
BNP PARIBAS (SUISSE) SA	Lenders
BNP PARIBAS SA	Lenders
BRIGADE CAP MGT, LP	Lenders
CAIRN CAPITAL GROUP LTD (AGT)	Lenders
CARLSON CAPITAL, L.P.	Lenders
CARLYLE GLOBAL MKT STRATEGIES	Lenders
CARLYLE INV MGMT L.L.C.	Lenders
CITIBANK N.A - LOND BRANCH	Lenders
CITIZENS BANK, NATL ASSOC	Lenders
CQS MGT LTD	Lenders
CR SUISSE ASSET MGMT LLC (AS A	Lenders
CVC CR PARTS LLC	Lenders
DCM SENIOR CREDIT, LLC	Lenders
DEUTSCHE BK AG	Lenders
DFG INVESTMENT ADVISERS INC	Lenders
DIAMETER CAP PARTS LP	Lenders
EAST-WEST UTD BK SA	Lenders
EATON VANCE MANAGEMENT (AS AGT	Lenders
ELMWOOD ASSET MANAGEMENT LLC	Lenders
FAIR OAKS LOAN FUNDING I D A C	Lenders
GOLDENTREE ASSET MGMT LP	Lenders
GOLDENTREE LOAN MNGT EUR CLO 3	Lenders
GOLDMAN SACHS ASSET MGMT LP (A	Lenders
GOLDMAN SACHS BANK USA	Lenders
GSO CAP PART LP	Lenders
HALSEYPOINT ASSET MANAGMNT LLC	Lenders
HAYFIN CAPITAL MANAGEMENT LLC	Lenders
HPS INVESTMENT PARTNERS	Lenders
ICICI BANK LTD	Lenders
INTERMEDIATE CAP GR PLC (AGY)	Lenders
INTERMEDIATE CAPITAL GROUP PLC	Lenders
INVESCO ADVISERS, INC (AS AGEN	Lenders
INVESCO EURO CLO III DAC	Lenders
INVESCO SR SECURED MGMT INC	Lenders
INVESTCORP CREDIT MGMT US LLC	Lenders
JOCASSEE - JOCASSEE PARTNERS	Lenders
JPMORGAN BK BRANCH - 0802	Lenders
JPMORGAN CHASE BANK, NATL ASSO	Lenders
M & G INV MGMT LTD (AGT)	Lenders
MARBLE POINT CREDIT MGMT LLC	Lenders
MEDALIST PARTNERS CORPORATE	Lenders

Party Name	Category
MERRILL LYNCH & CO., INC.	Lenders
MJX ASSET MGMT LLC	Lenders
MUFG BANK, LTD.	Lenders
MUZINICH & CO INC(AS AGT)	Lenders
NASSAU CORPORATE CREDIT LLC	Lenders
NATIXIS INV MANAGERS INTL SA	Lenders
NIBC BK NV - LONDON	Lenders
NORTH WESTERLY VI	Lenders
NOVA KREDITNA BK MARIBOR DD	Lenders
OCTAGON CR INVESTORS, LLC	Lenders
PAR-FOUR INV MGT, LLC	Lenders
PARTNERS GROUP (USA) INC.	Lenders
PENTA CLO 6 DSGNTD ACTY CO .	Lenders
PENTA CLO 7 DAC	Lenders
PGIM INC	Lenders
PINEBRIDGE INV LLC(AS AGT)	Lenders
PPM AMER INC (AS AGENT)	Lenders
PRETIUM CAP MGMT LLC	Lenders
RAIFFEISEN BANK INTERNATIONAL	Lenders
RAYMOND JAMES BANK N.A.	Lenders
SILVERMINE CAP MGMT LLC	Lenders
SOC GEN	Lenders
STATE BANK OF INDIA	Lenders
STATE BK OF INDIA-LONDON	Lenders
STEELE CREEK	Lenders
SUMITOMO MITSUI	Lenders
TELOS ASSET MGT LLC	Lenders
TIKEHAU CLO V B.V.	Lenders
TIKEHAU INV MGMT S.A.S.	Lenders
TPG OPPORTUNITIES PARTNERS, LP	Lenders
UNICREDIT BK AG	Lenders
VOYA INV MGMT CO LLC	Lenders
WELLFLEET CR PARTS LLC	Lenders
WHITEHORSE CAPITAL PARTNERS LP	Lenders
YORK CAP MGT ADVISORS LLC	Lenders
Administración Desconcentrada de Auditoría de Comercio Exterior del Pacífico Norte, con Sede en Baja California, de la Administración General de Auditoría de Comercio Exterior del Servicio de Administración Tributaria,	Litigation parties
BES SAUVAIGO & ASSOCIES	Litigation parties
DARIUS ADAMCZYK	Litigation parties
Elise Deillon-Antenen, avocate	Litigation parties
Hayat Aarab	Litigation parties

Party Name	Category
Honeywell ASASCO 2 Inc.	Litigation parties
HONEYWELL ASASCO 2 LLC	Litigation parties
HONEYWELL ASASCO LLC	Litigation parties
Honeywell do Brasil Ltda.	Litigation parties
HONEYWELL HOLDINGS INTERNATIONAL INC.	Litigation parties
Honeywell International Inc.	Litigation parties
Maître Anne-Marie Aufrère	Litigation parties
Mexicali Customs House	Litigation parties
Precision Components Industries	Litigation parties
SELARL MJ ALPES	Litigation parties
SU PING LU	Litigation parties
Bayerische Motoren Werke AG	Major Customers
Caterpillar Inc.	Major Customers
Daimler AG	Major Customers
Deere & Company	Major Customers
Fiat Chrysler Automobiles N.V.	Major Customers
Ford Motor Company	Major Customers
FPT Industrial	Major Customers
General Motors	Major Customers
Groupe PSA	Major Customers
Hino Motors Ltd.	Major Customers
Hyundai Kia	Major Customers
Jiangling Motors Corporation Limited	Major Customers
Mazda Motor Corporation	Major Customers
Nissan Motor Co, Ltd	Major Customers
Perkins Engines Company Limited	Major Customers
Proto Motors	Major Customers
Renault S.A.	Major Customers
SAIC General Motors Corporation Limited	Major Customers
Subaru Corporation	Major Customers
Volkswagen Group	Major Customers
BlackRock Fund Advisors	Major Equity Holders
Deccan Value Investors LP	Major Equity Holders
Sessa Capital IM LP	Major Equity Holders
Attestor Value Master Fund LP	Major Equity Holders, Interested Parties
Centerbridge	Major Equity Holders, Interested Parties
Cyrus Capital Partners, L.P.	Major Equity Holders, Interested Parties
FIN Capital Partners LP	Major Equity Holders, Interested Parties
Gabelli Funds	Major Equity Holders, Interested Parties
Hawk Ridge Master Fund, LP	Major Equity Holders, Interested Parties
IngleSea Capital	Major Equity Holders, Interested Parties
Keyframe Capital Partners, L.P.	Major Equity Holders, Interested Parties
Newtyn Management LLC	Major Equity Holders, Interested Parties

Party Name	Category
Oaktree	Major Equity Holders, Interested Parties
Owl Creek Credit Opportunities	Major Equity Holders, Interested Parties
The Baupost Group, L.L.C.	Major Equity Holders, Interested Parties
Warlander Asset Management, LP	Major Equity Holders, Interested Parties
Whitebox Multi-Strategy Partners, L.P.	Major Equity Holders, Interested Parties
S Muoio & Co	Major Equity Holders, Interested Parties, Equity Committee Member
ACEROS MOLDEADOS DE LACUNZA SA	Major Vendors
ACTECH GMBH	Major Vendors
ADP	Major Vendors
Aikoku Alpha Corp	Major Vendors
ALUMALSA	Major Vendors
Amazon	Major Vendors
ANSYS	Major Vendors
AOKI SEIKI INDUSTRIES	Major Vendors
ARANDA TOOLING INC.	Major Vendors
ATMECA	Major Vendors
AutoCont	Major Vendors
AVENUE MOULDMAKING LTD	Major Vendors
AVL	Major Vendors
AXA Life	Major Vendors
BIBUS	Major Vendors
BOCAR S.A. DE C.V.	Major Vendors
Booster Precision Components	Major Vendors
BQ MACHINING SA DE CV	Major Vendors
Brakes India	Major Vendors
BUDGET SRL	Major Vendors
Caisse AVS de la Federation patronale vandoise	Major Vendors
Caparo Engineering India Pvt Ltd	Major Vendors
CASTEC	Major Vendors
CASTWELL PRODUCTS LLC	Major Vendors
CBRE	Major Vendors
CCN	Major Vendors
CEMB	Major Vendors
Central CMS Corporation	Major Vendors
CEVA	Major Vendors
Cimos	Major Vendors
CITI	Major Vendors
Cogeme	Major Vendors
COMPA SA	Major Vendors
COMPACT SERVICE ABC SRL	Major Vendors
COMPAX INC	Major Vendors
CROSS MANUFACTURING CO	Major Vendors
CRRC	Major Vendors

Party Name	Category
Daido	Major Vendors
Dalian Nakamura	Major Vendors
Dandong Heben Prec Mach Co Ltd	Major Vendors
DANYANG CHENGYE LIGHT	Major Vendors
DATATECHNIC	Major Vendors
DBI PLASTICS	Major Vendors
DHL	Major Vendors
DISCOM INTERNATIONAL INC	Major Vendors
Doncasters	Major Vendors
DUCI	Major Vendors
Easy Flyers S.R.O.	Major Vendors
ECONOCOM	Major Vendors
EGSTON	Major Vendors
ELE Advanced Technology	Major Vendors
ElringKlinger	Major Vendors
ENKEI ALUMINIUM PRODUCTS	Major Vendors
EQUEST LOGISTIC SRL	Major Vendors
ETAS	Major Vendors
EVEREST ROPACK	Major Vendors
Expeditors International	Major Vendors
Faist	Major Vendors
Feilong Auto Components Co., Ltd	Major Vendors
FERRIERE DI STABIO S.A	Major Vendors
Finecast Foundry Limited	Major Vendors
FIRTH RIXSON PLC	Major Vendors
Flex Automotive	Major Vendors
Fontana	Major Vendors
Formel D	Major Vendors
FPRS DEPOSITORY ACCOUNT PLAN 88374 US (FIDELITY)	Major Vendors
FS PRECISION TECH LLC	Major Vendors
FSA Systeme de Asamblare SRL	Major Vendors
Fujitsu	Major Vendors
Fujiwa Machinery	Major Vendors
GITS	Major Vendors
GUTIERREZ TRUCKING, LLC.	Major Vendors
Helical	Major Vendors
Hella	Major Vendors
Hickey Fabrication Services Ltd.	Major Vendors
HIT PRECISION METALS CO LTD	Major Vendors
Hitachi	Major Vendors
Honeywell	Major Vendors
Howmet Fixation Simmonds SAS	Major Vendors
INDO MIM PRIVATE LTD	Major Vendors

Party Name	Category
Indo Schottle	Major Vendors
INDO-MIM PRIVATE LTD	Major Vendors
INSTITUTO MEXICANO DEL SEGURO SOCIAL	Major Vendors
Inzi Controls	Major Vendors
ISIS Development	Major Vendors
Japan Pension Organization Port	Major Vendors
Jiangsu sinotec co.,ltd	Major Vendors
JIANGSU TENGCHI TECHNOLOGY CO LTD	Major Vendors
Jiangyin Machine Building Inc	Major Vendors
JIANGYIN UNI-POL CO LTD	Major Vendors
Kamtec	Major Vendors
Kehua	Major Vendors
KINTETSU WORLD EXPRESS, INC.	Major Vendors
KOSEI AKAGI (KUNSHAN) ALUMINUM CO.,	Major Vendors
Koshida Corporation	Major Vendors
KOVOLIS HEDVIKOV A.S	Major Vendors
Le Belier	Major Vendors
LEMAN Industire	Major Vendors
LGA Automation	Major Vendors
Lioho Metal (hubei) Co Ltd	Major Vendors
LISK GW COMPANY INC	Major Vendors
M2M Machining Inc	Major Vendors
Magneti Marelli	Major Vendors
MANPOWER	Major Vendors
Marubeni Automotive Corporation	Major Vendors
MECANIZACION S.A.	Major Vendors
Mei Ta Industrial Co., Ltd	Major Vendors
METALIS	Major Vendors
Microsoft Corporation	Major Vendors
MINDA CORPORATION LIMITED	Major Vendors
MITSUBA	Major Vendors
MITSUBISHI	Major Vendors
NATIONAL ECONOMIC RESEARCH ASSOC	Major Vendors
Netron Investment SRL	Major Vendors
NINGBO YINZHOU TIANGE AUTOMOBILE	Major Vendors
NMB Minebea GmbH	Major Vendors
NNC SOLUTIONS SRL	Major Vendors
NORMA	Major Vendors
NTT	Major Vendors

Party Name	Category
Old Mutual Operadora de Fondos	Major Vendors
ORACLE	Major Vendors
PERROTON	Major Vendors
Pierburg	Major Vendors
Poclain Technicast	Major Vendors
PRECIALP	Major Vendors
PRECISION RESOURCE	Major Vendors
Q and L Industrial Services s r o	Major Vendors
Quality&Logistics Industrial Service	Major Vendors
R.G. RAY CORPORATION	Major Vendors
RAIS Slovakia, s.r.o.	Major Vendors
RCI ROSS CASTING & INNOVATION	Major Vendors
Remet UK Ltd.	Major Vendors
S&H Co	Major Vendors
Saint Jean Industries Lorraine	Major Vendors
Saint Jean Industries Lorraine SA	Major Vendors
Samwee Precision	Major Vendors
SC EXCELENT AUTO SRL	Major Vendors
Schaeffler	Major Vendors
SECURITAS	Major Vendors
SELMEC	Major Vendors
Sensata	Major Vendors
Seo-il Casting	Major Vendors
Shanghai LiangJi	Major Vendors
SICTA	Major Vendors
SIRVA GLOBAL RELOCATION INC	Major Vendors
Sn SAMAT	Major Vendors
Sonceboz	Major Vendors
STOCKLOR	Major Vendors
Streit	Major Vendors
STWM	Major Vendors
Supply Chain Factory GmbH	Major Vendors
T.R. Fastenings	Major Vendors
TAIKO UNYU	Major Vendors
TATA CONSULTANCY SERVICES	Major Vendors
TECHSISTEM SRL	Major Vendors
TECNOMATIC	Major Vendors
TF SERVICE IMPEX SRL	Major Vendors
THE CHARTER DEPT. INC.	Major Vendors
THE COLLECTOR - GENERAL	Major Vendors
Thermamax	Major Vendors
Trigo	Major Vendors
TRUCAST	Major Vendors
Turbocam Automated Production Syste	Major Vendors

Party Name	Category
Umfotec Umformtechnik GmbH	Major Vendors
UniCredit	Major Vendors
UNITED HEALTH CARE	Major Vendors
Universal Precision Screws	Major Vendors
US BANK (FREIGHT)	Major Vendors
VANGUARD FOUNDRY LTD	Major Vendors
VIMI Fasteners S.p.A.	Major Vendors
WAUKESHA BEARINGS CORP	Major Vendors
Wescast	Major Vendors
Wieland Metal Services LLC	Major Vendors
Windtech Inc	Major Vendors
WUXI BEST PRECISION MACHINERY CO	Major Vendors
WUXI LIHU	Major Vendors
Wuxi Xinan Aluminum Technology Co.,	Major Vendors
WUXI YELONG PRECISION MACHINERY CO	Major Vendors
YUSEN LOGISTICS S.R.L.	Major Vendors
Aileen McDowall	Non-D&O Employees in US
Chris Hales	Non-D&O Employees in US
Christophe Carli	Non-D&O Employees in US
Christophe Mathy	Non-D&O Employees in US
Christopher Burdeu	Non-D&O Employees in US
Claire Fauquette	Non-D&O Employees in US
Cody Taylor	Non-D&O Employees in US
Dominique Bartlomiejczyk	Non-D&O Employees in US
Fabio Ferrante	Non-D&O Employees in US
Jean Phillippe Schmitt	Non-D&O Employees in US
Jean-Phillippe Bedu	Non-D&O Employees in US
Kerry Eby	Non-D&O Employees in US
Mark Rodrigues	Non-D&O Employees in US
Panos Sotiropoulos	Non-D&O Employees in US
Paul Blalock	Non-D&O Employees in US
Paul de Montfalcon	Non-D&O Employees in US
Regis Michel	Non-D&O Employees in US
Rob Cadle	Non-D&O Employees in US
Robert Vitasek	Non-D&O Employees in US
Volkan Deveci	Non-D&O Employees in US
COMDEV Investments Limited	Non-debtor Related Entities
FMP Automotive (Malaysia) SDN BHD	Non-debtor Related Entities
FMP Distribution Ltd.	Non-debtor Related Entities
FMP Group (Australia) Pty Ltd	Non-debtor Related Entities
FMP Group (Thailand) Limited	Non-debtor Related Entities
FMP Group Pty Limited	Non-debtor Related Entities
Garrett Finances SNC	Non-debtor Related Entities

Party Name	Category
Garrett Motion (Thailand)Co., Ltd.	Non-debtor Related Entities
Garrett Motion BermudaLtd.	Non-debtor Related Entities
Garrett Motion Czech Republic s.r.o.	Non-debtor Related Entities
Garrett Motion Engineering Solutions Private Limited	Non-debtor Related Entities
Garrett Motion France A S.A.S.	Non-debtor Related Entities
Garrett Motion France B S.A.S.	Non-debtor Related Entities
Garrett Motion France CS.A.	Non-debtor Related Entities
Garrett Motion France S.A.S.	Non-debtor Related Entities
Garrett Motion Germany GmbH	Non-debtor Related Entities
Garrett Motion Industria Automotiva Brasil Ltda	Non-debtor Related Entities
Garrett Motion International Services Morocco	Non-debtor Related Entities
Garrett Motion International Services S.R.L. Türkiye İrtibat Bürosu [Turkey]	Non-debtor Related Entities
Garrett Motion International ServicesSRL (Incorporated in Romania) [South Africa]	Non-debtor Related Entities
Garrett Motion Korea Ltd.	Non-debtor Related Entities
Garrett Motion Portugal, Unipessoal, Lda [Portugal]	Non-debtor Related Entities
Garrett Motion Technologies (India) Private Limited	Non-debtor Related Entities
Garrett Transportation Systems Ltd. [Thailand]	Non-debtor Related Entities
Honeywell Automotive Parts Services (Shanghai) Co., Ltd.	Non-debtor Related Entities
Honeywell Bermuda II, Ltd.	Non-debtor Related Entities
Honeywell Korea Ltd Indonesia Representative Office	Non-debtor Related Entities
Honeywell Transportation Investment (China) Co., Ltd. (New China TS Co)	Non-debtor Related Entities
Honeywell Turbo Technologies (Wuhan) Co., Ltd.	Non-debtor Related Entities
OOO Garrett Transportation Systems	Non-debtor Related Entities
Turbodina S.A.I.y.C.	Non-debtor Related Entities
ABN AMRO Investment Solutions S.A.	Noteholders
Aegon USA Investment Management, LLC	Noteholders
AllianceBernstein, L.P. (U.S.)	Noteholders
AllianceBernstein, LTD (U.K.)	Noteholders
AmTrust Financial Services	Noteholders
Amundi Pioneer Asset Management, Inc.	Noteholders
Anima SGR S.p.A.	Noteholders
AXA Investment Managers (U.K.), LTD	Noteholders
Baillie Gifford & Company	Noteholders
Banco de Sabadell S.A. (Asset Management)	Noteholders

Party Name	Category
BankInvest Asset Management	Noteholders
Barings (U.K.), LTD	Noteholders
Barings, LLC	Noteholders
BlackRock Investment Management (U.K.), LTD	Noteholders
BNP Paribas Fortis S.A./N.V. (Private Banking)	Noteholders
Cavendish Asset Mgmt.	Noteholders
Chenavari Credit Partners, LLP	Noteholders
Credit Agricole	Noteholders
Credit Suisse Asset Mgmt.	Noteholders
Danske Bank	Noteholders
DBX Advisors, LLC	Noteholders
Deka Investment GmbH	Noteholders
Dekabank	Noteholders
Deutsche Bank	Noteholders
deVere Group	Noteholders
DWS Investment GmbH	Noteholders
Eaton Vance	Noteholders
Edmond de Rothschild Asset Management (UK) LTD	Noteholders
Erste Asset Management GmbH	Noteholders
Fidelity International Limited - FIL Investment Services (U.K.), LTD	Noteholders
Financiere Des Professionnels	Noteholders
Financière Meeschaert	Noteholders
Formuepleje A/S	Noteholders
Generali Insurance Asset Management SGR S.p.A.	Noteholders
GoldenTree Asset Management, L.P. (U.S.)	Noteholders
Goldman Sachs	Noteholders
Groupama Asset Management S.A.	Noteholders
Gudme Raaschou Asset Mgmt.	Noteholders
Guggenheim	Noteholders
Helaba Invest Kapitalanlagegesellschaft mbH	Noteholders
Intermediate Capital Group plc	Noteholders
Intermediate Capital Group, Inc.	Noteholders
Invesco Asset Management S.A.	Noteholders
Janus Henderson Investors (U.K.)	Noteholders
JAR Capital Wealth Management, LLP	Noteholders
Kames Capital PLC	Noteholders
Leader Invest	Noteholders
Lord, Abbett & Co., LLC (Asset Management)	Noteholders
M&G Investment Management Ltd	Noteholders
Manulife Asset Management (Europe), LTD	Noteholders

Party Name	Category
Massachusetts Mutual Life Insurance	Noteholders
MEAG Munich Ergo Asset Management GmbH	Noteholders
Mediolanum Asset Management, LTD	Noteholders
Mediolanum International Funds	Noteholders
Montagu Private Equity	Noteholders
Muzinich & Co., LTD (London)	Noteholders
NatWest Markets, PLC	Noteholders
NN Investment Partners (Belgium)	Noteholders
Nomura Asset Management U.S.A., Inc.	Noteholders
Nykredit Asset Management A/S	Noteholders
ODDO BHF Asset Management SAS	Noteholders
OFI Asset Management	Noteholders
PGIM / Prudential	Noteholders
PineBridge Investments Europe, LTD	Noteholders
PPM America	Noteholders
Pramerica SGR S.p.A.	Noteholders
Robeco Institutional Asset Management BV	Noteholders
Russell Investment Management, LLC	Noteholders
Sabadell Bank	Noteholders
Schroder Investment Management North America, Inc.	Noteholders
SCOR SE	Noteholders
Security KAG	Noteholders
SEI	Noteholders
Spaengler IQAM Invest	Noteholders
St Paul's CLO IX Designated Activity Company	Noteholders
State Street Global Advisors Ireland, LTD	Noteholders
Swedbank Robur Fonder AB	Noteholders
Syd Fund Management A/S	Noteholders
Teachers Retirement System of Louisiana	Noteholders
The Government of Sweden	Noteholders
Tikehau Capital Europe	Noteholders
Tikehau Investment Management	Noteholders
UBS Fund Management (Luxembourg) S.A. (Funds)	Noteholders
UBS Switzerland AG	Noteholders
Voya Investment Management, LLC	Noteholders
Agenzia Regionale per la Tutela dell'Ambiente (ARTA), Distretto provinciale di Chieti	Other Unsecured Creditors
Comune di Atesa	Other Unsecured Creditors
Garrett Motion Ireland Defined Benefit Plan	Other Unsecured Creditors

Party Name	Category
Regione Abruzzo Dipartimento Opere Pubbliche, Governo del Territorio e Politiche Ambientali	Other Unsecured Creditors
Servizio Tecnico Ambiente, Provincia di Chieti	Other Unsecured Creditors
Tennessee Department of Environment and Conservation	Other Unsecured Creditors
9 St John Street Barristers	Professionals
A and L Goodbody	Professionals
ABRAMS & BAYLISS LLP	Professionals
AlixPartners LLP	Professionals
ANDERSEN TAX, LLC	Professionals
Arendt & Medernach SA	Professionals
Arendt Services SA	Professionals
Arnold & Porter Kaye Scholer LLP	Professionals
Axiom Global Inc.	Professionals
Baham Ringe & Correa	Professionals
BAKER & MCKENZIE - CIS, LIMITED	Professionals
Baker & McKenzie Abogados, S.C.	Professionals
BAKER AND MCKENZIE ZURICH	Professionals
Barzano & Zanardo Roma S.p.A	Professionals
Beijing Chang Tsi & Partners	Professionals
Bener	Professionals
BHOOPALAM CHANDRASHEKHARAI AH PRABHA	Professionals
Bird & Bird AARPI	Professionals
Bird and Bird LLP	Professionals
Bird&Bird Advokat KB	Professionals
BMG AVOCATS	Professionals
Boult Wade Tennant LLP	Professionals
Broadridge Investor Communications	Professionals
Brown Rudnick LLP	Professionals
Brunner et Associes SA	Professionals
Butzel & Long	Professionals
CARMODY AND TORRANCE	Professionals
CMS CAMERON MCKENNA SCA	Professionals
CMS HASCHE SIGLE	Professionals
CMS von Erlach Poncet SA	Professionals
ConwayMCColl Solicitors Limited	Professionals
CORNERSTONE RESEARCH INC.	Professionals
CREEL, GARCIA-CUELLAR, AIZA Y ENRIQUEZ	Professionals
CSC THE UNITED STATES CORPORATION	Professionals
Daniel J. Edelman, Inc.	Professionals

Party Name	Category
DAVIS POLK & WARDWELL LONDON LLP GB	Professionals
DELOITTE & TOUCHE LLP	Professionals
DELOITTE & TOUCHE S.P.A.	Professionals
DELOITTE & TOUCHE SA SUISSE	Professionals
Deloitte Audit S.R.L.	Professionals
Deloitte Audit s.r.o.	Professionals
Deloitte Audit, s. r. o.	Professionals
Deloitte Consulting AG	Professionals
Deloitte Haskins and Sells LLP	Professionals
Deloitte LLP	Professionals
Deloitte SA	Professionals
DELOITTE TOUCHE	Professionals
DENTONS SOUTH AFRICA	Professionals
Donald Hill Patent Law	Professionals
Drinker Biddle & Reath	Professionals
Ernst & Young AG	Professionals
Ernst & Young Law s. r. o.	Professionals
Ernst & Young LLP	Professionals
ERNST & YOUNG SRL	Professionals
Ernst & Young, s.r.o.	Professionals
ERNST + YOUNG	Professionals
ERNST and YOUNG LLP	Professionals
Ernst&Young Law GmbH	Professionals
ERNST&YOUNG TERCO SERVIÇOS	Professionals
Ford Harrison	Professionals
Freshfields Bruckhaus Deringer	Professionals
FTI CONSULTING INC US	Professionals
GALAZ,YAMAZAKI, RUIZ, URQUIZA, S.C.	Professionals
Gevers & Ores	Professionals
GLOBAL LAW OFFICE	Professionals
Greenberg Traurig PA	Professionals
Gun Partners	Professionals
Hadiputranto, Hadinoto & Partners	Professionals
Haynes and Boone, LLP	Professionals
HOGAN LOVELLS INTERNATIONAL LLP	Professionals
Hogan Lovells LPP International LLP	Professionals
Hogan Lovells Paris LLP	Professionals
HOGAN LOVELLS US LLP	Professionals
IPREO LLC	Professionals
JUNHE LLP	Professionals
Kim and Chang	Professionals
KPMG LLP	Professionals
Kurtzman Carson Consultants (KCC)	Professionals

Party Name	Category
Lakshmikumaran & Sridharan	Professionals
LATHAM & WATKINS LLP	Professionals
Leason Ellis LLP	Professionals
LENZ ET STAEHELIN	Professionals
LEWIS SILKIN LLP	Professionals
Lewis Silkin Services Limited	Professionals
Lorenz and Kopf LLP	Professionals
M&M O'SHEA	Professionals
MACKENZIE PARTNERS, INC	Professionals
Morgan Stanley & Co. LLC	Professionals
Morgan Stanley Smith Barney LLC	Professionals
Nestor Nestor Diculescu Kingston Peterson	Professionals
Nitschneider & Partners	Professionals
Pangrle Patent Brand and Design Law	Professionals
Perella Weinberg Partners LP	Professionals
PHILLIPS ADR ENTERPRISES PC	Professionals
PPR & Partners	Professionals
Price Water House & Co Bangalore LL	Professionals
PRICEWATERHOUSE COOPERS S.C.	Professionals
PricewaterhouseCoopers AG	Professionals
PRICEWATERHOUSECOOPERS CONTADORES	Professionals
PricewaterhouseCoopers LLP	Professionals
PRICEWATERHOUSECOOPERS PRIVATE	Professionals
PricewaterhouseCoopers Private Limi	Professionals
Pricewaterhousecoopers services LLP	Professionals
PricewaterhouseCoopers Slovensko sr	Professionals
PricewaterhouseCoopers Tax k s	Professionals
PRICEWATERHOUSECOOPES LLP GB	Professionals
PWC UK	Professionals
QUINN EMANUEL URQUHART & SULLIVAN, US	Professionals
Quinn Emmanuel Trial Lawyers	Professionals
Radu si Asociatii SPRL	Professionals
Randl Partners	Professionals
Remfry & Sagar	Professionals
ROXIN RECHTSANWAELTE LLP	Professionals
Schofield Sweeney LLP	Professionals
Schulte Roth & Zabel LLP	Professionals
SCP FLICHY GRANGE AVOCATS	Professionals
Seager Tufte and Wickhem LLP	Professionals
Serban & Associates	Professionals
Sheppard Mullin Richter Hampton LLP	Professionals
Signature Litigation AARPI	Professionals

Party Name	Category
SIMMONS AND SIMMONS LLP	Professionals
Simpson Thacher Barlett	Professionals
Sullivan & Cromwell LLP	Professionals
The Law Office of John A Griecci	Professionals
THOMPSON HINE LLP	Professionals
TLG - THE LEGAL GROUP ADVOCATES	Professionals
TOWERS WATSON CONSULTORES SA DE CV	Professionals
WILLIS TOWERS WATSON CONSULTING BVB	Professionals
Willis Towers Watson US LLC	Professionals
WP Thompson Limited	Professionals
Yuasa and Hara	Professionals
Chief Judge Cecelia G. Morris	SDNY Bankruptcy Judges
Judge James L. Garrity Jr.	SDNY Bankruptcy Judges
Judge Martin Glenn	SDNY Bankruptcy Judges
Judge Michael E. Wiles	SDNY Bankruptcy Judges
Judge Robert D. Drain	SDNY Bankruptcy Judges
Judge Robert E. Grossman	SDNY Bankruptcy Judges
Judge Sean H. Lane	SDNY Bankruptcy Judges
Judge Shelley C. Chapman	SDNY Bankruptcy Judges
Judge Stuart M. Bernstein	SDNY Bankruptcy Judges
Administration des contributions directes - Grand Duche de Luxembourg	Tax Authorities and Regulators
Agencia Aduanal Esquer Luken, SC	Tax Authorities and Regulators
ANAF-DGRFMB-Administratia Fiscala pentru Contribuabili Mijlocii	Tax Authorities and Regulators
ANAF-Directia Generala de Administrara a Marilor Contribuabili (DGAMC)	Tax Authorities and Regulators
Australia Border Force	Tax Authorities and Regulators
Australian Taxation Office	Tax Authorities and Regulators
Ayuntamiento de Mexicali	Tax Authorities and Regulators
Birou Vamal Otopeni	Tax Authorities and Regulators
Biroul Vamal Constanta	Tax Authorities and Regulators
Biroul Vamal Otopeni Calatori	Tax Authorities and Regulators
California Department of Tax & Fee Administration	Tax Authorities and Regulators
Chambre de commerce (Luxembourg)	Tax Authorities and Regulators
Cheshire East Council	Tax Authorities and Regulators
COMISION ESTATAL DE SERVICIOS PUBLICOS DE MEXICALI	Tax Authorities and Regulators
Companies House	Tax Authorities and Regulators
Customs and Tariff Bureau	Tax Authorities and Regulators
DC Office of Tax and Revenue	Tax Authorities and Regulators

Party Name	Category
Delaware Division of Corporations	Tax Authorities and Regulators
Direzione Provinciale di Chieti	Tax Authorities and Regulators
ENVIRONMENTAL PROTECTION AGENCY	Tax Authorities and Regulators
Etat de vaud or Canton de vaud (Office d'impôt des Personnes Morales) – State of vaud or Canton of vaud (Tax Office for Legal Entities)	Tax Authorities and Regulators
Financial Accounting Standards Board	Tax Authorities and Regulators
Financni Urad Pro Hlavni	Tax Authorities and Regulators
Finanzamt Konstanz	Tax Authorities and Regulators
Franchise Tax Board California	Tax Authorities and Regulators
General Directorate of Local Taxes and Fees Sector 6	Tax Authorities and Regulators
Georgia Department of Revenue	Tax Authorities and Regulators
GOBIERNO DEL ESTADO DE BAJA CALIFORNIA	Tax Authorities and Regulators
Groundwater & Environmental Services, Inc	Tax Authorities and Regulators
HM Revenue & Customs	Tax Authorities and Regulators
Honjo-city Tax Collection Division	Tax Authorities and Regulators
Indiana Department of Revenue	Tax Authorities and Regulators
Inenco	Tax Authorities and Regulators
Iowa Department of Revenue	Tax Authorities and Regulators
IPAN Intellectual Property Associat	Tax Authorities and Regulators
IRS (INTERNAL REVENUE SERVICE)	Tax Authorities and Regulators
Japan National Tax Agency	Tax Authorities and Regulators
Ministry of the Economy of the Slovak Republic	Tax Authorities and Regulators
Municipality of Atessa	Tax Authorities and Regulators
Municipality of Torino	Tax Authorities and Regulators
New York Department of Revenue	Tax Authorities and Regulators
Obec Zaborske	Tax Authorities and Regulators
Office of the Revenue Commissioners	Tax Authorities and Regulators
Public Company Accounting Oversight Board	Tax Authorities and Regulators
PUBLIC COMPANY ACCOUNTING OVERSIGHTBOARD US	Tax Authorities and Regulators
Regione Abruzzo Servizio Tesoreria	Tax Authorities and Regulators
RL Jones Custombroker	Tax Authorities and Regulators
Saitama prefecture	Tax Authorities and Regulators
Servicio de Administracion Tributaria	Tax Authorities and Regulators
Slovak Fiscal Administration	Tax Authorities and Regulators
Slovak Tax Authority	Tax Authorities and Regulators
State of Connecticut Department of Revenue Service	Tax Authorities and Regulators
Tennessee Department of Revenue	Tax Authorities and Regulators

Party Name	Category
Tokyo Metropolitan Government	Tax Authorities and Regulators
UK Finance Administration	Tax Authorities and Regulators
Urad prace, socialnych veci a rodiny	Tax Authorities and Regulators
US Customs & Border Protection	Tax Authorities and Regulators
Vaud Canton Central Tax Authority	Tax Authorities and Regulators
Waterford City Council	Tax Authorities and Regulators
Wood Environment & Infrastructure Solutions Inc	Tax Authorities and Regulators
ECONOCOM CORPORATION	UCC Lien Holders
JPMORGAN CHASE BANK, N.A.	UCC Lien Holders
Australian Manufacturing Workers Union	Unions and Works Councils
Connect trade union (formerly TEEU)	Unions and Works Councils
Electrical Trades Union	Unions and Works Councils
Nueva Cultura Laboral	Unions and Works Councils
Sindicatul Allied Signal	Unions and Works Councils
Alicia Leonhard	US Trustee employees
Christine Black	US Trustee employees
Guy A. Van Baalen	US Trustee employees
Joseph Allen	US Trustee employees
Joseph Nadkarni	US Trustee employees
Kathleen Schmitt	US Trustee employees
Linda Riffkin	US Trustee employees
Lisa Penpraze	US Trustee employees
Paul K. Schwartzberg	US Trustee employees
William K. Harrington	US Trustee employees
Added Computer & Telephony Com e Se	Utilities
AGUA Y HIELO ESTRELLAZUL DE MEXICAL	Utilities
Airtel A/C No. 112-100960996	Utilities
Airtel A/c No: 112-100959962	Utilities
AN APELE ROMANE	Utilities
APA NOVA	Utilities
APA NOVA BUCURESTI SA	Utilities
ARUBA SPA	Utilities
ARUBA SPA E2E	Utilities
AT & T Communication Services India	Utilities
AT and T Mobility LLC	Utilities
AYUNTAMIENTO DE MEXICALI	Utilities
BEIJING WANG AN JIE TONG TECHNOLOGY	Utilities
BETTA TELECOMUNICAÇÕES E ELETRÔNICA	Utilities
BHARTI AIRTEL LIMITED	Utilities
Bharti Airtel Services Ltd	Utilities

Party Name	Category
BORD GAIS	Utilities
C.C.D. ENERGIES	Utilities
CAM. NAL. DE LA IND. ELECTR. DE TELECOM Y TECNO DE LA INFO	Utilities
CAMARA DE COMERCIALIZACAO DE	Utilities
CASCARDI SANEAMENTO BÁSICO LTDA	Utilities
CFE SUMINISTRADOR DE SERVICIOS	Utilities
Chaturshringi Service Station	Utilities
CHEMTECH WASTE MANAGEMENT LTD	Utilities
Cheongdo	Utilities
China Unicom Wuhan Paging Enterprise Office	Utilities
China United Network Communications Co., Ltd.	Utilities
CIA ULTRAGAZ S.A	Utilities
Cla Ultragaz S/A	Utilities
Com And Lan Digital Tech Co., Ltd.	Utilities
Comision Federal de Electricidad	Utilities
Comune di Atesa	Utilities
CONDOMINIO EDIFICIO PAULISTA	Utilities
Corporativo Reaal S de RL de CV	Utilities
DESARROLLO DE TECNOLOGIAS INTEGRALE	Utilities
DIBPEL GERENCIAMIENTO DE RESIDUOS	Utilities
Duksung	Utilities
DYNAMIC COMMUNICATIONS MEXICO	Utilities
E.D.F. - G.D.F.	Utilities
E.ON Energie România S.A.	Utilities
EC Bank Co., Ltd.	Utilities
ECOGAS MEXICO, S. DE R.L. DE C.V.	Utilities
EDISON ENERGIA SpA	Utilities
EDP SAO PAULO DISTRIBUICAO DE	Utilities
Energia	Utilities
ENERGIA AZTECA X SA DE CV	Utilities
EOLO SpA	Utilities
Fanal Comercio Derivados Petroleo	Utilities
Fans Trans (China) International Freight Agent Co., Ltd.	Utilities
FASTWEB SPA	Utilities
FASTWEB SPA / MILANO	Utilities
GOEPIK SISTEMAS INDUSTRIAIS SA	Utilities
GSA GERENCIAMIENTO DE RESIDUOS EIREL	Utilities
GTS TELECOM SRL	Utilities
H. BLOCH a.s.	Utilities

Party Name	Category
Hidrocarburos del Noroeste SA de CV	Utilities
HONJOSHI SUIDOKA	Utilities
Horizon Safety Systems	Utilities
Horizon Services	Utilities
HORIZON TECH LTDA	Utilities
Hyundai AutoEver Corp.	Utilities
IDEA CELLULAR LTD 8.10604733	Utilities
Idea Cellular Ltd A/c No 8.10398708	Utilities
IEnova Marketing S. de R.L. de C.V.	Utilities
Insight Technology Solutions GmbH	Utilities
IRCAT CO SRL	Utilities
Irish Water	Utilities
JAIME DONACIANO JIMENEZ CRUZ	Utilities
Jiashang Petroleum (Zhoushan) Co.,	Utilities
Korean Oil	Utilities
KOSIT A S	Utilities
Kt Estate Co., Ltd.	Utilities
LUBSTAR A.S.	Utilities
Maharashtra State Electricity Distr	Utilities
MARIA ROSA ALICIA MARAVEL VALENZUEL	Utilities
MAWATI COLETA DE RESIDUOS INDUSTRIA	Utilities
MEDAM S DE RL DE CV	Utilities
MICHELLE GARCIA LICONA	Utilities
MOL Česká republika, s.r.o.	Utilities
NAMYANG CO.,LTD.	Utilities
Nantong Lean Electronics Co., Ltd	Utilities
NCH BRASIL LTDA.	Utilities
Nepal Dist. de Agua Mineral LTDA.	Utilities
Nevicom SA	Utilities
ONYX EST	Utilities
OPERADORA DE BOLICHE MEXICALI	Utilities
Operadora de Boliche Mexicali SA de CV	Utilities
ORANGE BUSINESS SERVICES	Utilities
ORANGE ROMANIA SA	Utilities
Orange Slovensko a s	Utilities
PACIFIC TREATMENT ENVIRONMENTAL	Utilities
PCS Telecom Co.,Ltd	Utilities
PRAZSKA ENERGETIKA, A.S.	Utilities
Presov REAL s.r.o	Utilities
PROAGUAS TRANSANTISTA LTDA-ME	Utilities
PROLAB AMBIENTAL ANÁLISE	Utilities
PROMOBEIS DE MEXICALI, A.C.	Utilities

Party Name	Category
RADIOMOVIL DIPSA SA DE CV	Utilities
Radiomovil Dipsa SA de CV Payment	Utilities
RAI Abbonamenti Speciali Torino	Utilities
RELIANCE JIO INFOCOMM LIMITED	Utilities
Renault SAS	Utilities
RENOVA TRATAMENTO DE RESIDUOS LTDA	Utilities
Restore Shred	Utilities
Ryder Communications Group Inc	Utilities
RYDER COMMUNICATIONS GROUP INC US	Utilities
SABESP - COMP.SAN.BAS.S.P	Utilities
SAMSUNG SDS	Utilities
SAS SEGEC DIRECT	Utilities
Schneider Electric ESS BVBA	Utilities
SERVICO AUTONOMO DE AGUA E ESGOTO	Utilities
Shang Hai Lai Shi You Pin You Xian	Utilities
shanghai move-communicate Co.Ltd.	Utilities
shanghai telecom account center	Utilities
SHANGHAI WINSH COMPUTER TECHNOLOGY	Utilities
Shanghai Ziyang information technolo	Utilities
Shanghai Ziyu Network Technology Co	Utilities
SINGTEL EUROPE LTD	Utilities
Singtel Global (India) Pvt Ltd	Utilities
SingTel Global India Private Limite	Utilities
Singtel Global India Pvt Ltd	Utilities
SK Broadband Co., Ltd.	Utilities
SK PROTECTIVE PRODUCTS	Utilities
SK Technik	Utilities
SK 텔레콤	Utilities
SUEZ Australia Pty Ltd	Utilities
Swisscom (Schweiz) AG	Utilities
TELECOM ITALIA SPA	Utilities
TELSTRA	Utilities
TEMPO ENERGIA S.A.	Utilities
Tinmar Energy SA	Utilities
TINMAR GAS S.A.	Utilities
T-mobile Czech Republic, a.s.	Utilities
TOTAL ENERGIE GAZ	Utilities
TOTAL FRANCE	Utilities
T-SYSTEMS DO BRASIL LTDA	Utilities

Party Name	Category
UBIst Co., Ltd.	Utilities
UNITED GRINDING NORTH AMERICA INC	Utilities
VEOLIA EAU	Utilities
Veolia Environmental Services Techn	Utilities
VEOLIA ES CLEANAWAY UK LTD	Utilities
Veolia Water Technologies	Utilities
VERIZON	Utilities
Verizon communications India Privat	Utilities
Verizon Communications Slovakia s.r	Utilities
VERIZON FINANCIAL SERVICES LLC US	Utilities
Verizon Italia S.p.A.	Utilities
Verizon Nederland BV	Utilities
Verizon Switzerland AG	Utilities
VERIZON WIRELESS	Utilities
VERIZON WIRELESS US	Utilities
VODAFONE	Utilities
Vodafone GmbH	Utilities
Vodafone Idea Limited	Utilities
Vodafone Italia S.p.A.	Utilities
Vodafone Ltd	Utilities
Vychodoslovenska energetika a.s	Utilities
Waterlogic Australia PTY LTD	Utilities
Wuhan Hubei Electric Power Company	Utilities
Wuhan Stone Smart Time Technology	Utilities
Wuhan Water Group Company Litmited.	Utilities

Schedule 2

**Parties-In-Interest that Glenn Agre Bergman & Fuentes LLP
Currently Represents and/or Has Formerly Represented**

Party-In-Interest Name Searched	Match	Category	Relationship to the Firm
BlackRock Fund Advisors BlackRock Investment Management (U.K.), LTD	Cadbury Hedge Fund Alternatives Portfolio Investment Partners IV (A), LLC K Special Opportunity Fund, L.P. Sainsbury's Credit Opportunities Fund, Ltd.	Major Equity Holders, Noteholders	Client
Cairn Capital Group Ltd (AGT)	Cairn Capital Limited	Lenders	Client
Cyrus Capital Partners, L.P.	Cyrus Opportunities Master Fund II, Ltd. Cyrus Select Opportunities Master Fund, Ltd. CRS Master Fund, L.P. Crescent 1, L.P. Canary SC Master Fund, L.P.	Major Equity Holders, Interested Parties	Client
Deka Investment GmbH	Deke Immobilien Investment GmbH	Noteholders	Affiliate of Client
Dekabank	Deke Immobilien Investment GmbH	Noteholders	Affiliate of Client
Whitebox Multi-Strategy Partners, L.P.	Whitebox Asymmetric Partners, LP Whitebox Multi-strategy Partners, LP	Major Equity Holders, Interested Parties	Client

EXHIBIT C

Williams Declaration

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

In re:)	
)	Chapter 11
)	
GARRETT MOTION INC., <i>et al.</i> , ¹)	Case No. 20-12212 (MEW)
)	
Debtors.)	Jointly Administered
)	
)	

**DECLARATION OF GREGORY S. WILLIAMS
IN SUPPORT OF APPLICATION OF OFFICIAL COMMITTEE
OF EQUITY SECURITIES HOLDERS OF GARRET MOTION INC. FOR
ORDER AUTHORIZING THE RETENTION AND EMPLOYMENT OF GLENN AGRE
BERGMAN & FUENTES LLP AS COUNSEL *NUNC PRO TUNC* TO FEBRUARY 1, 2021**

I, Gregory S. Williams being duly sworn, state the following under penalty of perjury:

1. I am a member and representative of Mountaineer Master Fund, Ltd. c/o Mountaineering Partners Management, LLC (“Mountaineer”), Chairperson of the Official Committee of Equity Securities Holders (the “Equity Committee”) of Garret Motion Inc., *et al.* (collectively, the “Debtors”) in the above-captioned Chapter 11 cases (the “Chapter 11 Cases”), and I am authorized to make this declaration (the “Declaration”) in support of the Equity Committee’s application (the “Application”) for authorization to retain Glenn Agre Bergman & Fuentes LLP (“Glenn Agre”) as bankruptcy counsel to the Equity Committee pursuant to Sections 328(a) and 1103(a) of the Bankruptcy Code, Bankruptcy Rules 2014 and 2016, and Local Rules 2014-1 and 2016-1.²

¹ The last four digits of Garrett Motion Inc.’s tax identification number are 3189. Due to the large number of Debtor entities in these Chapter 11 Cases, which are being jointly administered, a complete list of the Debtors and the last four digits of their federal tax identification numbers is not provided herein. A complete list of such information may be obtained on the website of the Debtors’ claims and noticing agent at <http://www.kccllc.net/garrettmotion>. The Debtors’ corporate headquarters is located at La Pièce 16, Rolle, Switzerland.

² Capitalized terms not otherwise defined herein shall have the meanings ascribed to them in the Application.

2. This Declaration is provided pursuant to the *Guidelines for Reviewing Applications for Compensation and Reimbursement of Expenses Filed under 11 U.S.C. § 330 by Attorneys in Larger Chapter 11 Cases Effective as of November 1, 2013* (the “Revised UST Guidelines”). Except as otherwise noted herein, all facts in this Declaration are based on my personal knowledge of the matters set forth herein, information gathered from my review of relevant documents, and information supplied to me by Glenn Agre.

3. I am informed by Glenn Agre that Paragraph (D)(2) of the Revised UST Guidelines requires that any application for employment of an attorney under Section 1103 of the Bankruptcy Code be accompanied by a verified statement from the client that addresses the following:

- a. The identity and position of the person making the verification. The person ordinarily should be the general counsel of the client or another officer responsible for supervising outside counsel and monitoring and controlling legal costs.
- b. The steps taken by the client to ensure that the applicant’s billing rates and material terms for the engagement are comparable to the applicant’s billing rates and terms for other non-bankruptcy engagements and to the billing rates and terms of other comparably skilled professionals.
- c. The number of firms the client interviewed.
- d. If the billing rates are not comparable to the applicant’s billing rates for other non-bankruptcy engagements and to the billing rates of other comparably-skilled professionals, the circumstances warranting the retention of that firm.
- e. The procedures the client has established to supervise the applicant’s fees and expenses and to manage costs. If the procedures for the budgeting, review and approval of fees and expenses differ from those the client regularly employs in non-bankruptcy cases to supervise outside counsel, explain how and why. In addition, describe any efforts to negotiate rates, including rates for routine matters, or in the alternative to delegate such matters to less expensive counsel.

IDENTITY OF DECLARANT

4. On November 18, 2020, the U.S. Trustee appointed Mountaineer, Gem Partners LP, and S. Muoio & Company LLC to serve on the Equity Committee. *See Notice of Appointment of Official Committee of EquitySecurities Holders* [Docket No. 404]. The Equity Committee selected Mountaineer as Chairperson of the Equity Committee.

5. As a member and representative of the Equity Committee Chairperson, I was directly involved in the Equity Committee's decision to retain Glenn Agre and actively participated in negotiating the terms of Glenn Agre's employment together with the other members of the Equity Committee

STEPS TAKEN TO ENSURE THE COMPARABILITY OF ENGAGEMENT TERMS

6. Glenn Agre has informed the Equity Committee that its rates for bankruptcy representations are comparable to the rates Glenn Agre charges for non-bankruptcy representations, and that Glenn Agre endeavors to set its hourly rates for attorneys and paraprofessionals at levels competitive to those charged by peer firms. The Equity Committee has also determined that Glenn Agre's rates are reasonable based on the hourly rates of other retained professionals in these Chapter 11 Cases.

THE EQUITY COMMITTEE'S SELECTION OF COUNSEL

7. The Equity Committee recognizes that a comprehensive review process is necessary when selecting counsel in Chapter 11 cases to ensure that professionals are subject to the same client-driven market forces, scrutiny, and accountability as professionals in nonbankruptcy engagements.

8. To that end, the review process utilized by the Equity Committee assessed potential counsel based on their expertise in the relevant legal issues and in similar proceedings.

Following its appointment, the Equity Committee selected four law firms to interview to represent the Equity Committee as counsel in these Chapter 11 Cases. The Equity Committee selected Kasowitz Benson Torres LLP (“Kasowitz”) as its counsel in these Chapter 11 Cases, and subsequently selected Glenn Agre when key attorneys left Kasowitz to form Glenn Agre. The Equity Committee selected Glenn Agre after careful deliberation based on, among other things, Glenn Agre attorneys’ experience and knowledge in creditors’ rights, in business reorganizations and liquidations under Chapter 11, their expertise, experience, and knowledge in the area of bankruptcy law, their ability to respond quickly to emergency hearings and other emergency matters in this Court, and for the reasons further stated in the Application. I believe that Glenn Agre is both well qualified and uniquely able to represent the Equity Committee in these Chapter 11 Cases in an efficient and timely manner.

RATE STRUCTURE

9. In my capacity as a member and representative of the Chairperson, Mountaineer, I am responsible for hiring the counsel retained by the Equity Committee. Glenn Agre has informed the Equity Committee that its rates for bankruptcy representations are comparable to the rates Glenn Agre charges for nonbankruptcy representations. Glenn Agre charges the Equity Committee using the rates below:

Partners	\$900 - \$1,250
Associates	\$475 - \$875
Staff Attorneys	\$375 - \$475
Paralegals	\$275 - \$350

COST SUPERVISION

10. The Equity Committee recognizes its responsibility to closely monitor Glenn Agre’s billing practices to ensure the fees and expenses charged are consistent with the Equity

Committee's expectations and the exigencies of these Chapter 11 Cases. Accordingly, the Equity Committee will work with Glenn Agre to develop a prospective budget and staffing plan, which the Equity Committee intends to review on an ongoing basis, as necessary. The Equity Committee will also review Glenn Agre's invoices and any applications for payment of fees and reimbursement of expenses that it submits to the Court. In addition, Glenn Agre's fees and expenses will be subject to review, comment, objection (if warranted), and Court approval pursuant to any procedures that may be or have already been established by the Court in these Chapter 11 Cases.

11. The Equity Committee has been advised Glenn Agre will work closely with any other advisors retained to prevent unnecessary or inefficient duplication of services, and will utilize their respective skills and experience and take all necessary and appropriate steps to avoid any such duplication.

12. Nothing contained herein is intended to limit Glenn Agre's ability to request allowance and payment of fees and expenses pursuant to Sections 330 and 331 of the Bankruptcy Code, or to restrict Glenn Agre's right to defend against any objection raised to the allowance or payment of such fees, or to restrict the Equity Committee's right to use conflicts counsel to prosecute any such fee objection to the extent it is not resolved informally by the parties or raised by another party-in-interest, such as the U.S. Trustee.

13. The Equity Committee will continue to bring discipline, predictability, client involvement, and accountability to the counsel fees and expenses-reimbursement process. While every Chapter 11 case is unique, the budget developed jointly by Glenn Agre and the Equity Committee will provide guidance on the periods of time involved, the level of the attorneys and

professionals that will work on various matters, and projections of average hourly rates for the attorneys and professionals for various matters.

Pursuant to 28 U.S.C. § 1746, I declare under penalty of perjury that the foregoing is true and correct to the best of my knowledge and belief.

Dated: March 2, 2021
New York, New York

By: /s/ Gregory S. Williams
Gregory S. Williams
Member of Official Committee of Equity Securities
Holders of Garret Motion Inc.
Chairperson Mountaineer Master Fund, Ltd.