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UNITED STATES BANKRUPTCY COURT SOUTHERN DISTRICT OF NEW YORK

In re

GARRETT MOTION INC., et al.,¹

Debtors.

Chapter 11 Case No. 20-12212 (MEW)

Jointly Administered

DECLARATION OF DISINTERESTEDNESS

I, Brian J. Dougherty, declare under penalty of perjury:

1. I am a Senior Counsel with Morgan, Lewis & Bockius LLP, located at

1701 Market Street, Philadelphia, PA 19103 (the "Firm").

2. Garrett Motion Inc. and its affiliated debtors and debtors-in-possession in the above-captioned cases (collectively, the "<u>Debtors</u>"), have requested that the Firm provide employee benefits services related to the Debtors' qualified retirement plans, and the Firm has consented to provide such services.

3. The Firm may have performed services in the past, may currently perform services and may perform services in the future, in matters unrelated to these chapter 11 cases, for persons that are parties-in-interest in these chapter 11 cases. The Firm does not perform services for any such person in connection with these chapter 11 cases, or have any relationship

¹ The last four digits of Garrett Motion Inc.'s tax identification number are 3189. Due to the large number of debtor entities in these Chapter 11 Cases, which are being jointly administered, a complete list of the Debtors and the last four digits of their federal tax identification numbers is not provided herein. A complete list of such information may be obtained on the website of the Debtors' claims and noticing agent at http://www.kccllc.net/garrettmotion. The Debtors' corporate headquarters is located at La Pièce 16, Rolle, Switzerland.



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with any such person, their attorneys or accountants that would be adverse to the Debtors or their estates with respect to the matters on which the Firm has been retained.

4. As part of its customary practice, the Firm is retained in cases, proceedings, and transactions involving many different parties, some of whom may represent or be claimants against or employees of the Debtors, or other parties-in-interest in these chapter 11 cases. The firm wishes to disclose that it represents Honeywell International Inc. ("<u>Honeywell</u>"), the Debtors' former parent, in matters unrelated to the Debtors' bankruptcy. Both the Debtors and Honeywell are aware of and have consented to the Firm's representation of the other, and each has waived any potential conflicts. The Firm will not represent either the Debtors or Honeywell in matters arising between the two parties in the bankruptcy.

5. Neither I, nor any principal, partner, director, officer of, or professional employed by the Firm has agreed to share or will share any portion of the compensation to be received from the Debtors with any other person other than the principals and regular employees of the Firm.

6. Neither I, nor any principal, partner, director, officer of, or professional employed by the Firm, insofar as I have been able to ascertain, holds or represents any interest adverse to the Debtors or their estates with respect to the matter(s) upon which this Firm is to be employed.

7. The Debtors owe the Firm \$0.00 for prepetition services.

8. As of the Petition Date, the Firm was not party to an agreement for indemnification with certain of the Debtors.

Pursuant to 28 U.S.C. § 1746, I declare under penalty of perjury that the foregoing is true and correct.

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Dated: March 3, 2021

Brian J. Dougherty