Andrew G. Dietderich Brian D. Glueckstein Alexa J. Kranzley SULLIVAN & CROMWELL LLP 125 Broad Street New York, NY 10004-2498 Telephone: (212) 558-4000 Facsimile: (212) 558-3588

Counsel to the Debtors

UNITED STATES BANKRUPTCY COURT SOUTHERN DISTRICT OF NEW YORK

In re

GARRETT MOTION INC., et al.,¹

Debtors.

Chapter 11

Case No. 20-12212 (MEW)

Jointly Administered

NOTICE OF (I) ENTRY OF ORDER CONFIRMING THE DEBTORS' AMENDED JOINT CHAPTER 11 PLAN OF REORGANIZATION UNDER CHAPTER 11 OF THE BANKRUPTCY CODE AND (II) OCCURRENCE OF EFFECTIVE DATE

x :

Х

PLEASE TAKE NOTICE that on April 26, 2021, the Honorable Michael E. Wiles, United States Bankruptcy Judge for the United States Bankruptcy Court for the Southern District of New York, entered the *Findings of Fact, Conclusions of Law and Order Confirming the Amended Joint Chapter 11 Plan of Reorganization of Garrett Motion Inc. and its Debtor Affiliates* [D.I. 1161] (the "<u>Confirmation Order</u>"). The Confirmation Order, among other things, confirmed the *Debtors 'Amended Joint Chapter 11 Plan of Reorganization Under Chapter 11 of the Bankruptcy Code* [D.I. 1129] (including the Plan Supplement and all other exhibits and schedules thereto, as may be amended, modified or supplemented from time to time in accordance with its terms and the terms hereof, the "<u>Plan</u>").²

² Capitalized terms used but not otherwise defined herein shall have the meanings ascribed to them in the Plan.



¹ The last four digits of Garrett Motion Inc.'s tax identification number are 3189. Due to the large number of debtor entities in these Chapter 11 Cases, which are being jointly administered, a complete list of the Debtors and the last four digits of their federal tax identification numbers is not provided herein. A complete list of such information may be obtained on the website of the Debtors' claims and noticing agent at http://www.kccllc.net/garrettmotion. The Debtors' corporate headquarters is located at La Pièce 16, Rolle, Switzerland.

PLEASE TAKE FURTHER NOTICE that on April 30, 2021, the Effective Date of the Plan occurred. All conditions precedent to the Effective Date set forth in Article 12 of the Plan have been satisfied or waived in accordance with the Plan and the Confirmation Order.

PLEASE TAKE FURTHER NOTICE that in accordance with the Plan, any Holder of an Administrative Expense Claim (except as otherwise provided in the Plan) must file and serve a request for payment of such Administrative Expense Claim on or prior to the 30th day after the date hereof or will be forever barred, estopped and enjoined from asserting such Administrative Expense Claim against the Debtors or the Reorganized Debtors or their respective property, and such Administrative Expense Claim shall be deemed discharged as of the Effective Date.

PLEASE TAKE FURTHER NOTICE that Article 11 of the Plan and the Confirmation Order contain certain release, exculpation and injunction provisions that are binding on the Holders of Claims and Interests as set forth in more detail in the Plan and Confirmation Order.

PLEASE TAKE FURTHER NOTICE that the Plan and its provisions are immediately effective and enforceable and deemed binding upon the Debtors, the Reorganized Debtors, any and all Holders of Claims and Interests (irrespective of whether such Holders have accepted, or are deemed to have accepted, the Plan), all Entities that are parties to or are subject to the settlements, compromises, releases, discharges, and injunctions described in the Plan, each Entity acquiring property under the Plan, and any and all non-Debtor parties to Executory Contracts and Unexpired Leases with the Debtors and the respective heirs, executors, administrators, successors or assigns, affiliates, officers, directors, agents, representatives, attorneys, beneficiaries, or guardians, if any, of any of the foregoing.

PLEASE TAKE FURTHER NOTICE that copies of the Confirmation Order and the Plan may be obtained from the Court's website, <u>https://ecf.nysb.uscourts.gov</u>, for a nominal fee, or obtained free of charge by accessing the website of the Debtors' claims and noticing agent, <u>https://kccllc.net/garrettmotion/</u>.

Dated:	April 30, 2021	/s/ Andrew G. Dietderich	
	New York, New York	Andrew G. Dietderich	
		Brian D. Glueckstein	
		Alexa J. Kranzley	
		SULLIVAN & CROMWELL LLP	
		125 Broad Street	
		New York, New York 10004	
		Telephone:	(212) 558-4000
		Facsimile:	(212) 558-3588
		E-mail:	dietdericha@sullcrom.com
			gluecksteinb@sullcrom.com
			kranzleya@sullcrom.com

Counsel to the Debtors