

**UNITED STATES BANKRUPTCY COURT
WESTERN DISTRICT OF MICHIGAN**

In re:

Chapter 11

GREAT LAKES COMNET, INC. *et al.*¹

Case No. 16-00290 (JTG)
(Jointly Administered)

Debtors.

Honorable John T. Gregg

NOTICE OF BAR DATES FOR FILING CLAIMS

EACH HOLDER OF A POSSIBLE CLAIM AGAINST THE DEBTORS SHOULD CONSULT AN ATTORNEY REGARDING ANY MATTERS NOT COVERED BY THIS NOTICE, SUCH AS WHETHER THE HOLDER SHOULD FILE A PROOF OF CLAIM.

TO ALL KNOWN CREDITORS OF THE ABOVE-CAPTIONED ENTITIES (COLLECTIVELY, THE “DEBTORS”):

On June 8, 2016, the United States Bankruptcy Court for the Western District of Michigan (the “Court”) entered an order (the “Bar Date Order”) in the above-captioned chapter 11 cases establishing certain claims bar dates.

Pursuant to the Bar Date Order, the Court has established **July 25, 2016, at 5:00 p.m., Pacific Time** as the general bar date (the “General Bar Date”) for filing prepetition claims in the Debtors’ chapter 11 cases.

As used in this Notice, the term “entity” has the meaning given to it in section 101(15) of the Bankruptcy Code, 11 U.S.C. §§ 101, et seq. (the “Bankruptcy Code”), and includes all persons, estates, trusts, governmental units, and the United States Trustee. In addition, the terms “persons” and “governmental units” are defined as set forth in sections 101(41) and 101(27) of the Bankruptcy Code, respectively.

As used in this notice, the term “claim” means, as to or against any of the Debtors and in accordance with section 101(5) of the Bankruptcy Code, (i) any right to payment, whether or not the right is reduced to judgment, liquidated, unliquidated, fixed, contingent, matured, unmatured, disputed, undisputed, legal, equitable, secured, or unsecured; or (ii) any right to an equitable remedy for breach of performance if the breach gives rise to a right to payment, whether or not the right to an equitable remedy is reduced to judgment, fixed, contingent, matured, unmatured, disputed, undisputed, secured, or unsecured.

¹ The Debtors are Great Lakes Comnet, Inc. (Case No. 16-00290) and Comlink, L.L.C (Case No. 16-00292).



THE BAR DATES

The Bar Date Order established the following bar dates for filing proofs of claim in these cases (the collectively, the “Bar Dates”):

- a. The General Bar Date. Pursuant to the Bar Date Order, except as described below, all entities holding claims, whether secured, priority (including, without limitation, claims entitled to priority under sections 503(b)(9), 507(a)(4), or 507(a)(5) of the Bankruptcy Code), or unsecured nonpriority claims against the Debtors that arose before January 25, 2016 (the “Petition Date”), must file proofs of claim by the General Bar Date of **July 25, 2016, at 5:00 p.m. Pacific Time**. All other administrative claims under section 503(b) of the Bankruptcy Code must be asserted by separate requests for payment in accordance with section 503(a) of the Bankruptcy Code; they may not be made by or within a proof of claim.
- b. The Governmental Bar Date. Pursuant to the Bar Date Order, except as described below, all governmental units holding claims (whether secured, unsecured, priority or unsecured nonpriority) against the Debtors that arose before the Petition Date must file proofs of claim by the Governmental Bar Date of **July 25, 2016, at 5:00 p.m. Pacific Time**.
- c. The Rejection Bar Date. Any entity whose claims arise out of the rejection of an executory contract or unexpired lease, in accordance with section 365 of the Bankruptcy Code and pursuant to an order of the Court entered prior to the confirmation of a plan in the applicable Debtor’s chapter 11 case, must file a proof of claim on or before the later of **(i) the General Bar Date and (ii) 30 days after the entry of the order providing for the rejection of the executory contract or unexpired lease**. The later of these dates is referred to in this notice as the “Rejection Bar Date.”
- d. The Amended Schedules Bar Date. If, subsequent to the mailing date of this notice, a Debtor amends or supplements its Schedules of Assets and Liabilities (the “Schedules”) to reduce the undisputed, noncontingent, and liquidated amount or to change the nature or classification of a claim against a Debtor reflected therein, any affected entities that have not previously filed a timely proof of claim and that dispute the amendments or supplements to the Schedules (the “Amended Schedules”) are required to file a proof of claim in respect of the Amended Schedules claim on or before the later of **(i) the General Bar Date; and (ii) 30 days after the date that notice of the applicable Amended Schedules is served on the claimant**. The later of these dates is referred to in this notice as the “Amended Schedules Bar Date.”
- e. The Post-Petition Bar Date. Any entity seeking to assert a claim for an administrative expense arising on or after the January 25, 2016, Petition Date but on or prior to entry of the Bar Date Order (a “Post-Petition Claim”) must file a motion seeking an administrative expense by **July 25, 2016, at 5:00 p.m. Pacific Time**; provided, however, that this deadline does not apply to professionals whose engagement has been approved by the Court, because their compensation is governed by alternative procedures.

FILING CLAIMS

1. WHO MUST FILE

Subject to the terms described above for holders of claims subject to the Governmental Bar Date, Rejection Bar Date, and the Amended Schedules Bar Date, the following entities **MUST** file proofs of claim on or before the General Bar Date:

- a. any entity (i) whose prepetition claim against a Debtor is not listed in the applicable Debtor's Schedules or is listed as any of disputed, contingent, or unliquidated and (ii) that desires to share in any distribution in any of these chapter 11 cases; and
- b. any entity that believes that its prepetition claim is improperly classified in the Schedules or is listed in an incorrect amount or against an incorrect Debtor and that desires to have its claim allowed in a classification or amount or against a Debtor different from the classification, amount or Debtor identified in the Schedules.

2. WHAT TO FILE

Prepetition Claims

The Debtors are enclosing a proof of claim form for use in these cases, or you may use another proof of claim form that conforms substantially to Official Bankruptcy Form Number 410 to file your claim. Additional copies of the proof of claim forms may be obtained from the Kurtzman Carson Consultants, LLC ("KCC") website, <http://www.kccllc.net/glc/>. Alternatively, copies of Official United States Bankruptcy Form Number 410 may be obtained at <http://www.uscourts.gov/file/19455/download>.

Post-Petition Claims

Parties who wish to assert a Post-Petition Claim must do so by filing a motion with the Court. If you believe you have a Post-Petition Claim, you may wish to consult with an attorney to decide whether filing a motion for an administrative expense is appropriate.

3. WHEN AND WHERE TO FILE

Entities must file each proof of claim form so they are received on or before the applicable Bar Dates at the following address:

Great Lakes Comnet Claims Processing Center
c/o KCC
2335 Alaska Avenue
El Segundo, CA 90245

Proofs of claim will be deemed filed when **actually received** by the Debtors' claims agent, Kurtzman Carson Consultants, LLC ("KCC"), on or before the applicable Bar Date. **Proofs of claim may not be delivered via facsimile or electronic mail transmission.**

Proofs of claim will be collected, docketed, and maintained by KCC. If you want to receive acknowledgement of KCC's receipt of a proof of claim, you must submit by the applicable Bar Date and concurrently with submitting your original proof of claim (i) a copy of the original proof of claim and (ii) a self-addressed, postage prepaid return envelope.

All proof of claim forms must be **signed** by the claimant or, if the claimant is not an individual, by an authorized agent of the claimant. The form must be written in English and be denominated in United States currency. You should attach to your completed form any documents on which the claim is based (or, if the documents are voluminous, attach a summary) or an explanation as to why the documents are not available.

Any entity asserting claims against multiple Debtors must file a separate proof of claim form with respect to each Debtor. In addition, any entity filing a claim must identify on its proof of claim form the particular Debtor against which the entity asserts its claim. Any proof of claim filed under the joint administration case number, Great Lakes Comnet, Inc., Case Number 16-00290, or that otherwise fails to identify a Debtor will be deemed as filed **only** against Debtor Great Lakes Comnet, Inc. If an entity lists more than one Debtor on any one proof of claim form, the relevant claims will be treated as filed **only** against the first listed Debtor.

4. ENTITIES NOT REQUIRED TO FILE A CLAIM

The Bar Date Order further provides that the following entities, whose claims otherwise would be subject to the General Bar Date, or the Governmental Bar Date, need not file claims in these cases:

- a. any entity that already has filed a signed proof of claim against the applicable Debtor(s) in a form substantially similar to Official Bankruptcy Form No. 10 with (i) the Clerk of the Bankruptcy Court for the Western District of Michigan or (ii) the Debtors' claims and noticing agent, KCC;
- b. any entity (i) whose claim against a Debtor is not listed as "disputed," "contingent," or "unliquidated" in the Schedules or Amended Schedules and (ii) agrees with the nature, classification, and amount of its claim as identified in the Schedules or Amended Schedules;
- c. any entity whose claim against a Debtor previously has been allowed by, or paid pursuant to, an order of the Court;
- d. any Debtor that has a claim against the other Debtor; provided, however, for the avoidance of doubt, that any non-debtor affiliate (as that term is defined in section 101(2) of the Bankruptcy Code) that has a claim against a Debtor in these above-captioned cases must file a Proof of Claim; and
- e. any officer, director, or employee of any of the Debtors having a claim against any of the Debtors for indemnification, contribution, or reimbursement.

NO REQUIREMENT FOR STOCKHOLDERS TO FILE PROOFS OF INTEREST

Any entity holding an interest in the Debtors (an “Interest Holder”), which interest is based exclusively upon the ownership of (a) a membership interest in a limited liability company; (b) common or preferred stock in a corporation; or (c) warrants or rights to purchase, sell, or subscribe to a security or interest (any such security or interest being referred to herein as an “Interest”), need not file a proof of claim or proof of interest on or before the General Bar Date on account of the Interest; provided, however, Interest Holders who want to assert claims against the Debtors that arise out of or relate to the ownership or purchase of an Interest, including claims arising out of or relating to the sale, issuance, or distribution of the Interest, must file a claim by the applicable Bar Dates, unless another exception identified in this motion applies.

CONSEQUENCES OF FAILURE TO FILE A CLAIM

ANY ENTITY, OTHER THAN AN ENTITY NOT REQUIRED TO FILE A PROOF OF CLAIM FORM PURSUANT TO THE BAR DATE ORDER, THAT FAILS TO PROPERLY FILE A PROOF OF CLAIM FROM BY THE APPLICABLE BAR DATE WILL NOT BE TREATED AS A CREDITOR WITH RESPECT TO SUCH CLAIM FOR THE PURPOSES OF VOTING AND DISTRIBUTION.

RESERVATION OF RIGHTS

The Debtors retain the right to (i) dispute, or assert offsets or defenses against, any filed proofs of claim, or any claim listed or reflected in the Schedules, as to nature, amount, liability, classification, or otherwise; (ii) subsequently designate any scheduled claim as disputed, contingent, or unliquidated; and (iii) otherwise amend or supplement the Schedules. Notwithstanding the foregoing, nothing contained herein will preclude the Debtors from objecting to any claim, whether scheduled or filed, on any grounds.

ADDITIONAL INFORMATION

If you require additional information regarding the filing of a claim, you may contact KCC at the following phone numbers:

Toll Free: (888) 830-4641 [U.S. and Canadian callers only]

International: (310) 751-2639

You may also submit an inquiry online at <http://www.kccllc.net/glc/inquiry>. Copies of the Bar Date Order and other information regarding the Debtors’ chapter 11 cases are available for inspection free of charge on KCC’s website at <http://www.kccllc.net/glc/>.

KCC cannot advise you how to file, or whether you should file, a claim. You may wish to consult an attorney regarding this matter.

Dated: June 15, 2016