

**UNITED STATES BANKRUPTCY COURT
FOR THE WESTERN DISTRICT OF MICHIGAN**

)	
)	Chapter 11
In re:)	
)	Case No.: 16-00290
GREAT LAKES COMNET, INC. <i>et al.</i> ,)	Jointly Administered
)	
Debtors. ¹)	Honorable John T. Gregg
)	
)	

PLAN PROCEDURES NOTICE

**NOTICE OF (I) CONDITIONAL APPROVAL OF DISCLOSURE STATEMENT,
(II) ESTABLISHMENT OF VOTING RECORD DATE, (III) HEARING ON CONFIRMATION
OF PLAN AND PROCEDURES AND DEADLINE FOR OBJECTING TO CONFIRMATION OF
PLAN, AND (IV) PROCEDURES AND DEADLINE FOR VOTING ON PLAN**

PLEASE TAKE NOTICE OF THE FOLLOWING:

Conditional Approval of Disclosure Statement. By order dated February 8, 2017 (the “Plan Procedures Order”), the United States Bankruptcy Court for the Western District of Michigan (the “Court”), having jurisdiction over the chapter 11 cases of Great Lakes Comnet, Inc., *et al.* (collectively, the “Debtors”), conditionally approved the *Disclosure Statement for the Joint Plan of Liquidation* (as it may be amended, supplemented or modified from time to time, the “Disclosure Statement”) as containing adequate information within the meaning of section 1125 of chapter 11 of title 11 of the United States Code (the “Bankruptcy Code”), and authorized the Debtors to solicit votes to accept or reject the *Joint Plan of Liquidation* (as it may be amended, supplemented or modified from time to time pursuant to the terms thereof, the “Plan”), annexed as **Exhibit A** to the Disclosure Statement. In sum, the Plan proposes to liquidate the Debtors’ remaining assets and distribute the proceeds to holders of allowed claims in compliance with the priority scheme established by the Bankruptcy Code.

Summary of the Plan. Included with this notice is a table summarizing some of the key components of the Plan. The summary is for convenient reference only, and parties in interest are urged to review the Plan and Disclosure Statement in their entirety.

Releases and Exculpation. **Sections 12.3 through 12.5 of the Plan contain typical release and exculpation provisions with respect to parties on account of matters transpiring during the course of the Chapter 11 Cases. Specifically, section 12.5 of the Plan provides that Holders of Claims or Equity Interests will be deemed to have released AT&T from all Claims and Causes of Action as of the Effective Date, unless such Holders have opted out of granting such release in writing.**

¹ The Debtors are Great Lake Comnet, Inc. (Case No. 16-00290) and Comlink, L.L.C. (Case No. 16-00292).

Deadline for Voting on the Plan. By the Plan Procedures Order, the Bankruptcy Court established **March 17, 2017 at 4:00 p.m. (ET)** (the “Voting Deadline”) as the deadline by which ballots accepting or rejecting the Plan must be received. Only Holders of claims in Class III under the Plan are entitled to vote on the Plan and will receive ballots for casting such votes. To be counted, original ballots must **actually be received** on or before the Voting Deadline at Great Lakes Comnet, Inc. Ballot Processing Center, c/o Kurtzman Carson Consultants, LLC, 2335 Alaska Avenue, El Segundo, CA 90245, by first-class mail, personal delivery or overnight courier. Ballots cast by e-mail, facsimile or any other electronic format will not be counted.

Confirmation Hearing. A hearing (the “Confirmation Hearing”) will be held before the Honorable John T. Gregg, United States Bankruptcy Judge, on **March 28, 2017 at 1:00 p.m. (ET)**, in Courtroom C of the United States Bankruptcy Court for the Western District of Michigan, One Division North, Grand Rapids, MI 49503, to consider final approval of the Disclosure Statement and confirmation of the Plan, and for such other and further relief as may be just or proper. The Confirmation Hearing may be continued from time to time without further notice other than the announcement of the adjourned date(s) at the Confirmation Hearing or any continued hearing or on the applicable hearing agenda. The Plan may be modified in accordance with the Bankruptcy Code, the Bankruptcy Rules, the Plan and other applicable law, without further notice, prior to or as a result of the Confirmation Hearing. If the Court enters an order confirming the Plan, Bankruptcy Code section 1141 shall become applicable with respect to the Plan and the Plan shall be binding on all parties to the fullest extent permitted by the Bankruptcy Code.

Deadline for Objections to the Disclosure Statement and Confirmation of Plan. Objections, if any, to final approval of the Disclosure Statement and confirmation of the Plan, must (a) be in writing; (b) state the name and address of the objecting party and the nature of the claim or interest of such party; (c) state with particularity the legal and factual basis and nature of any objection or response; and (d) be filed with the Bankruptcy Court and served on the following parties so as to be actually received **before 4:00 p.m. (ET) on March 23, 2017**: (A) The Debtors c/o Great Lakes Comnet, Inc. & Comlink L.L.C, Attn: John Summersett, P.O Box 368, 109 E Main Street, Westphalia, MI 48894; (B) Debtors’ counsel, Miller, Canfield, Paddock and Stone, PLC, Attn: Jonathan S. Green, Esq. and Stephen S. LaPlante, Esq., 150 West Jefferson, Suite 2500, Detroit, MI 48226, E-mail: greenj@millercanfield.com and laplante@millercanfield.com; (C) co-counsel to the Committee, Cooley LLP, Attn: Cathy Hershcopf, Esq., Seth Van Aalten, Esq., and Max Schlan, Esq., 1114 Avenue of the Americas, New York, NY 10036, Email: chershcopf@cooley.com, svanaalten@cooley.com, and mschlan@cooley.com; and (D) co-counsel to the Committee, Jaffe Raitt Hauer & Weiss, P.C., Attn: Judith Greenstone Miller, Esq. and Jay L. Welford, Esq., 27777 Franklin Road, Suite 2500, Southfield, Michigan 48034, Email: jmiller@jaffelaw.com and jwelford@jaffelaw.com.

SUMMARY OF PLAN

UNCLASSIFIED CLAIMS			
Description		Summary of Treatment	Entitled to Vote
Priority Taxes Estimated Amount: \$ 0.00		Paid in full. Estimated Recovery: 100%	No
Admin. Expense Claims Estimated Amount: \$ 0.00		Paid in full. Estimated Recovery: 100%	No
Professional Fee Claims Estimated Amount: \$ 1,850,000.00		Paid in full. Estimated Recovery: 100%	No
CLASSIFIED CLAIMS			
Class	Description	Summary of Treatment	Entitled to Vote on Plan
I	Other Priority Claims	<u>Unimpaired</u> : Claimants receive Cash equal to the full amount of the Allowed Other Priority Claim. <ul style="list-style-type: none"> • Class consists of priority unsecured claims for wages, benefit plans, <i>etc.</i> • Estimated recovery: 100% 	No
II	Secured Claims	<u>Unimpaired</u> . Claimants receive Cash equal to the full amount of the Allowed Secured Claim <ul style="list-style-type: none"> • Class consists of claims secured by a lien on the Debtors' property or collateral. • Estimated recovery: 100% 	No
III	General Unsecured Claims Estimated Allowed Amount: \$30,269,000.00	<u>Impaired</u> . Unsecured Claims will receive pro rata share of \$500,000 payment (plus the value of any residual assets after conversion into Cash). <ul style="list-style-type: none"> • Estimated recovery: 8-12%. 	Yes
IV	Intercompany Unsecured Claims	<u>Impaired</u> . Intercompany Unsecured Claims are extinguished and Holders receive nothing. Estimated recovery: 0%	No
V	Equity Interests	<u>Impaired</u> . Equity Interests are cancelled and extinguished and Holders receive nothing. <ul style="list-style-type: none"> • Estimated recovery: 0% 	No

Copies of the Disclosure Statement, Plan and Plan Procedures Order can be viewed and downloaded for free online at the following website address for the Debtors' Voting Agent: <https://www.kccllc.net/glc/>. Additionally, copies can be requested (i) by contacting the undersigned counsel, (ii) by email to the following email address of the Debtors' Voting Agent: GLCinfo@kccllc.com (reference Great Lakes Comnet, Inc.), or (iii) by calling the Debtors' Voting Agent at (888) 830-4641 (toll-free).

This notice issued with authorization from the Bankruptcy Court.

Dated: February 8, 2017.

Respectfully submitted,

**MILLER, CANFIELD, PADDOCK AND
STONE, P.L.C.**

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