THE UNITED STATES BANKRUPTCY COURT FOR THE EASTERN DISTRICT OF MICHIGAN SOUTHERN DIVISION

In re:

GROEB FARMS, INC.

Debtor.

Chapter 11

Case No. 13-58200

Honorable Walter Shapero

EX PARTE ORDER FURTHER EXPEDITING HEARING ON CERTAIN OF THE DEBTOR'S FIRST DAY MOTIONS

Upon the Debtor's *Ex Parte* Motion For Entry of an Order (A) Scheduling an Expedited Hearing on First Day Motions, (B) Limiting Notice of Hearing, and (C) Approving Form and Manner of Notice (the "Motion"), pursuant to Bankruptcy Rules 9006(c)(1) and 9007 and Rule 9006-1(b) of the Local Rules, filed by the Debtor; the Court having reviewed the Motion and the Declaration of Jack Irvin, Jr.; and the Court having jurisdiction pursuant to sections 157 and 1334 of title 28 of the United States Code to consider the Motion and the relief requested therein; and venue being proper in this Court pursuant to sections 1408 and 1409 of title 28 of the United States Code; and it appearing that no other or further notice need be provided; and the Court having determined that the relief sought in the Motion is in the best interests of the Debtor, its creditors, and all parties in interest and necessary to prevent immediate and irreparable harm to the Debtor; and the Court having determined that the legal and factual bases set forth in the Motion establish just cause for the relief granted herein; the Court having entered an order on October 1, 2013 [Dkt. No. 12] (the "Prior Order"), approving the Motion and setting a hearing on the First Day Motions¹; for October 3, 2013 at 2:00 p.m. (the "Hearing"); the Debtor having served notice of the Hearing as required by the Order; and the Court determining that further

¹ All capitalized terms not defined herein have the meanings ascribed to them in the Motion.

acceleration of certain First Day Motions is appropriate and necessary given the circumstances of

the case it is therefore;

ORDERED that the Court shall conduct a further accelerated hearing on

Thursday, October 3, 2013 at 9:00 a.m., in Courtroom 1042 at the United States Bankruptcy

Court for the Eastern District of Michigan, Southern Division, 211 W. Fort Street, Detroit,

Michigan 48226 (the "Accelerated Hearing") on the following First Day Motions:

- Motion For Entry of an Order Pursuant To Sections 105(a), 363(b), and 507(a) of the Bankruptcy Code Authorizing: (i) Payment of Wages, Compensation, And Employee Benefits; (ii) Continuation of Employee Benefit Programs; and (iii) Financial Institutions To Honor and Process Checks and Transfers Related Thereto (the "Employee Wage Motion") [Dkt. No. 7];
- Motion For Order Pursuant To Bankruptcy Code Sections 105(A), 363, 364 And 503(B)(1) Authorizing (I) Continued Maintenance Of Existing Bank Accounts, (III) Continued Use Of Existing Business Forms, (III) Continued Use Of Existing Cash Management System; And (IV) Waiver Of Certain Operating Guidelines Relating To Bank Accounts (the "<u>Cash Management Motion</u>") [Dkt. No. 11];
- Motion Pursuant To Sections 105(A), 363(B) And 364(B) Of The Bankruptcy Code, For An Order Authorizing It To Pay The Prepetition Claims Of Certain Potential Lienholders (the "Lienholders Motion") [Dkt. No. 10];
- (4) Interim, but not Final, Relief under the Motion Of The Debtor Pursuant To Sections 105(A), 361, 362, 363, 364, 507 And 552 Of The Bankruptcy Code And Bankruptcy Rule 4001(B) For Entry Of Interim And Final Orders (A) Authorizing Post-Petition Financing; (B) Authorizing Use of Cash Collateral; (C) Granting Adequate Protection; and (D) Scheduling a Final Hearing on the Motion (the "<u>DIP Financing Motion</u>") [Dkt. No. 14]

and it is further

ORDERED that Debtor shall serve this order on the Initial Notice Parties by fax and/or

email to the extent practicable immediately upon entry; and it is further

ORDERED that the balance of the First Day Motions shall be heard at 2:00 p.m., as

originally set by the Prior Order; and it is further

ORDERED that notice of the Accelerated Hearing as provided herein shall be deemed good and sufficient notice of such Accelerated Hearing and the requirements of Bankruptcy Rules 4001(d) and 6004(a) are waived; and it is further

ORDERED that the Court shall retain jurisdiction to hear and determine all matters arising from or related to the implementation, enforcement or interpretation of this Order.

Signed on October 02, 2013

/s/ Walter Shapero

Walter Shapero United States Bankruptcy Judge