

**UNITED STATES BANKRUPTCY COURT
EASTERN DISTRICT OF MICHIGAN
SOUTHERN DIVISION**

In re:

GROEB FARMS, INC.

Debtor.

) Chapter 11
)
)
) Case No. 13-58200
)
)
) Honorable Walter Shapero

CERTIFICATE OF SERVICE

I, Robert D. Tomasch, certify and say that I am employed by Kurtzman Carson Consultants LLC (KCC), the proposed claims and noticing agent for the Debtor in the above-captioned case.

On October 1, 2013, at my direction and under my supervision, employees of KCC caused to be served the following documents via Email on the service list attached hereto as **Exhibit B**; and via Overnight mail on the service list attached hereto as **Exhibit C**:

- **Notice of Expedited Hearing on First Day Motions** [Attached Hereto as Exhibit A]
- **Voluntary Petition for Groeb Farms, Inc.** [Docket No. 1]
- **Bankruptcy Petition Cover Sheet** [Docket No. 2]
- **List of Creditors Holdings 20 Largest Unsecured Claims** [Docket No. 3]
- **List of Equity Security Holders** [Docket No. 4]
- **Resolutions Adopted by Unanimous Written Consent of the Board of Directors of Groeb Farms, Inc.** [Docket No. 5]
- **Ex Parte Motion for Entry of an Order (A) Scheduling an Expedited Hearing on First Day Motions, (B) Limiting Notice of Hearing, and (C) Approving Form and Manner of Notice** [Docket No. 6]
- **Debtor's First Day Motion for Order Pursuant to Sections 105(a), 363(b), and 507(a) of the Bankruptcy Code Authorizing (I) Payment of Wages, Compensation, and Employee Benefits; (II) Continuation of Employee Benefit Programs; and (III) Financial Institutions to Honor and Process Checks and Transfers Related Thereto** [Docket No. 7]
- **Debtor's First Day Motion for Entry of an Order Pursuant to 11 U.S.C. 105(A) and 363(C) Authorizing the Debtor to Honor Prepetition Obligations to Customers and Otherwise Continue Customer Programs in the Ordinary Course of Business** [Docket No. 8]
- **Debtor's First Day Motion for Order Pursuant to Sections 105 and 366 of the Bankruptcy Code (I) Prohibiting Utilities from Altering, Refusing, or Discontinuing**



Establishing Certain Procedures to Determine Requests for Adequate Assurance of Payment
[Docket No. 9]

- **Debtor's First Day Motion Pursuant to Sections 105(a), 363(b) and 364(b) of the Bankruptcy Code, for an Order Authorizing it to Pay the Prepetition Claims of Certain Potential Lienholders** [Docket No. 10]
- **Debtor's First Day Motion for Order Pursuant to Bankruptcy Code Sections 105(a), 363, 364 and 503(b)(1) Authorizing (I) Continued Maintenance of Existing Bank Accounts, (II) Continued Use of Existing Business Forms, (II) Continued Use of Existing Cash Management System; and (IV) Waiver of Certain Operating Guidelines Relating to Bank Accounts** [Docket No. 11]
- **Ex Parte Order (A) Scheduling an Expedited Hearing on Certain Initial Motions Filed by the Debtor, (B) Limiting Notice of Hearing, and (C) Approving Form and Manner of Notice** [Docket No. 12]
- **Debtor's First Day Motion Pursuant to Sections 105(a), 363(b), 503(b)(1) and 503(b)(9) of the Bankruptcy Code, for an Order (I) Authorizing but not Obligating the Debtor to Pay 503(b)(9) Claims on an Immediate Basis and (II) Confirming Administrative Expense Priority for Goods Delivered Post-Petition** [Docket No. 13]
- **Emergency First Day Motion of the Debtor Pursuant to Sections 105(A), 361, 362, 363, 364, 507 and 552 of the Bankruptcy Code and Bankruptcy Rule 4001 for Entry of Interim and Final Orders (A) Authorizing Post-Petition Financing; (B) Authorizing Use of Cash Collateral; (C) Granting Adequate Protection; and (D) Scheduling a Final Hearing on the Motion** [Docket No. 14]
- **Declaration of Jack Irvin, Jr. in Support of Chapter 11 Petitions and First Day Motions** [Docket No. 15]
- **Debtor's Motion for Entry of an Order Pursuant to 28 U.S.C. §156(c) and Bankruptcy Rule 2002 Authorizing Engagement of Kurtzman Carson Consultants LLC as Claims, Noticing, and Balloting Agent Nunc Pro Tunc to the Petition Date** [Docket No. 16]
- **Debtor's First Day Application to Employ Foley & Lardner LLP as General Bankruptcy Counsel Pursuant to 11 U.S.C. §§ 327(a), 328(a), 329 & 1107, Rules 2014(a) & 2016(b) of the Federal Rules of Bankruptcy Procedure and Local Bankruptcy Rule 2014-1, or in the Alternative, Special Counsel Pursuant to 11 U.S.C. §§ 327(e), 328(a), 329 & 1107, Rules 2014(a) & 2016(b) of the Federal Rules of Bankruptcy Procedure and Local Bankruptcy Rule 2014-1** [Docket No. 18]
- **Debtor's First Day Motion for an Order Establishing Bar Date for Filing Proofs of Claim, Including 503(b)(9) Claims and Approving Form and Manner of Notice Thereof** [Docket No. 19]
- **Debtor's Ex Parte Motion for Entry of an Order Under Local Rule 9001-1 Designating Case as Large Bankruptcy Case** [Docket No. 21]

Furthermore, on October 1, 2013, at my direction and under my supervision, employees of KCC caused to be served the following document via Email on the service list attached hereto as **Exhibit B**:

- **Debtor's Ex Parte Motion to Limit Notice and Establish Notice Procedures** [Docket No. 20]

Furthermore, on October 1, 2013, at my direction and under my supervision, employees of KCC caused to be served the following document via Overnight mail on the service list attached hereto as **Exhibit D**:

- **Notice of Expedited Hearing on First Day Motions** [Attached Hereto as Exhibit A]
- **Ex Parte Motion for Entry of an Order (A) Scheduling an Expedited Hearing on First Day Motions, (B) Limiting Notice of Hearing, and (C) Approving Form and Manner of Notice** [Docket No. 6]
- **Debtor's First Day Motion for Order Pursuant to Sections 105 and 366 of the Bankruptcy Code (I) Prohibiting Utilities from Altering, Refusing, or Discontinuing Service to the Debtor and (II) Establishing Certain Procedures to Determine Requests for Adequate Assurance of Payment** [Docket No. 9]
- **Ex Parte Order (A) Scheduling an Expedited Hearing on Certain Initial Motions Filed by the Debtor, (B) Limiting Notice of Hearing, and (C) Approving Form and Manner of Notice** [Docket No. 12]

Furthermore, on October 1, 2013, at my direction and under my supervision, employees of KCC caused to be served the following documents via Overnight mail on the service list attached hereto as **Exhibit E**:

- **Notice of Expedited Hearing on First Day Motions** [Attached Hereto as Exhibit A]
- **Ex Parte Motion for Entry of an Order (A) Scheduling an Expedited Hearing on First Day Motions, (B) Limiting Notice of Hearing, and (C) Approving Form and Manner of Notice** [Docket No. 6]
- **Debtor's First Day Motion Pursuant to Sections 105(a), 363(b) and 364(b) of the Bankruptcy Code, for an Order Authorizing it to Pay the Prepetition Claims of Certain Potential Lienholders** [Docket No. 10]
- **Ex Parte Order (A) Scheduling an Expedited Hearing on Certain Initial Motions Filed by the Debtor, (B) Limiting Notice of Hearing, and (C) Approving Form and Manner of Notice** [Docket No. 12]

Furthermore, on October 1, 2013, at my direction and under my supervision, employees of KCC caused to be served the following document via Overnight mail on the service list attached hereto as **Exhibit F**:

- **Notice of Expedited Hearing on First Day Motions** [Attached Hereto as Exhibit A]
- **Ex Parte Motion for Entry of an Order (A) Scheduling an Expedited Hearing on First Day Motions, (B) Limiting Notice of Hearing, and (C) Approving Form and Manner of Notice** [Docket No. 6]
- **Ex Parte Order (A) Scheduling an Expedited Hearing on Certain Initial Motions Filed by the Debtor, (B) Limiting Notice of Hearing, and (C) Approving Form and Manner of Notice** [Docket No. 12]
- **Debtor's First Day Motion Pursuant to Sections 105(a), 363(b), 503(b)(1) and 503(b)(9) of the Bankruptcy Code, for an Order (I) Authorizing but not Obligating the Debtor to Pay 503(b)(9)**

Claims on an Immediate Basis and (II) Confirming Administrative Expense Priority for Goods Delivered Post-Petition [Docket No. 13]

Furthermore, on October 1, 2013, at my direction and under my supervision, employees of KCC caused to be served the following document via Overnight mail on the service list attached hereto as **Exhibit G**:

- **Notice of Expedited Hearing on First Day Motions** [Attached Hereto as Exhibit A]
- **Ex Parte Motion for Entry of an Order (A) Scheduling an Expedited Hearing on First Day Motions, (B) Limiting Notice of Hearing, and (C) Approving Form and Manner of Notice** [Docket No. 6]
- **Debtor's First Day Motion for Order Pursuant to Bankruptcy Code Sections 105(a), 363, 364 and 503(b)(1) Authorizing (I) Continued Maintenance of Existing Bank Accounts, (II) Continued Use of Existing Business Forms, (II) Continued Use of Existing Cash Management System; and (IV) Waiver of Certain Operating Guidelines Relating to Bank Accounts** [Docket No. 11]
- **Ex Parte Order (A) Scheduling an Expedited Hearing on Certain Initial Motions Filed by the Debtor, (B) Limiting Notice of Hearing, and (C) Approving Form and Manner of Notice** [Docket No. 12]

Furthermore, on October 1, 2013, at my direction and under my supervision, employees of KCC caused to be served the following document via Facsimile on the service list attached hereto as **Exhibit H**:

- **Notice of Expedited Hearing on First Day Motions** [Attached Hereto as Exhibit A]
- **Ex Parte Motion for Entry of an Order (A) Scheduling an Expedited Hearing on First Day Motions, (B) Limiting Notice of Hearing, and (C) Approving Form and Manner of Notice** [Docket No. 6]
- **Ex Parte Order (A) Scheduling an Expedited Hearing on Certain Initial Motions Filed by the Debtor, (B) Limiting Notice of Hearing, and (C) Approving Form and Manner of Notice** [Docket No. 12]

On October 2, 2013, at my direction and under my supervision, employees of KCC caused to be served the following documents via Email on the service list attached hereto as **Exhibit I**:

- **Notice of Expedited Hearing on First Day Motions** [Attached Hereto as Exhibit A]
- **Voluntary Petition for Groeb Farms, Inc.** [Docket No. 1]
- **Bankruptcy Petition Cover Sheet** [Docket No. 2]
- **List of Creditors Holdings 20 Largest Unsecured Claims** [Docket No. 3]
- **List of Equity Security Holders** [Docket No. 4]
- **Resolutions Adopted by Unanimous Written Consent of the Board of Directors of Groeb Farms, Inc.** [Docket No. 5]

- **Ex Parte Motion for Entry of an Order (A) Scheduling an Expedited Hearing on First Day Motions, (B) Limiting Notice of Hearing, and (C) Approving Form and Manner of Notice [Docket No. 6]**
- **Debtor's First Day Motion for Order Pursuant to Sections 105(a), 363(b), and 507(a) of the Bankruptcy Code Authorizing (I) Payment of Wages, Compensation, and Employee Benefits; (II) Continuation of Employee Benefit Programs; and (III) Financial Institutions to Honor and Process Checks and Transfers Related Thereto [Docket No. 7]**
- **Debtor's First Day Motion for Entry of an Order Pursuant to 11 U.S.C. 105(A) and 363(C) Authorizing the Debtor to Honor Prepetition Obligations to Customers and Otherwise Continue Customer Programs in the Ordinary Course of Business [Docket No. 8]**
- **Debtor's First Day Motion for Order Pursuant to Sections 105 and 366 of the Bankruptcy Code (I) Prohibiting Utilities from Altering, Refusing, or Discontinuing Service to the Debtor and (II) Establishing Certain Procedures to Determine Requests for Adequate Assurance of Payment [Docket No. 9]**
- **Debtor's First Day Motion Pursuant to Sections 105(a), 363(b) and 364(b) of the Bankruptcy Code, for an Order Authorizing it to Pay the Prepetition Claims of Certain Potential Lienholders [Docket No. 10]**
- **Debtor's First Day Motion for Order Pursuant to Bankruptcy Code Sections 105(a), 363, 364 and 503(b)(1) Authorizing (I) Continued Maintenance of Existing Bank Accounts, (II) Continued Use of Existing Business Forms, (II) Continued Use of Existing Cash Management System; and (IV) Waiver of Certain Operating Guidelines Relating to Bank Accounts [Docket No. 11]**
- **Ex Parte Order (A) Scheduling an Expedited Hearing on Certain Initial Motions Filed by the Debtor, (B) Limiting Notice of Hearing, and (C) Approving Form and Manner of Notice [Docket No. 12]**
- **Debtor's First Day Motion Pursuant to Sections 105(a), 363(b), 503(b)(1) and 503(b)(9) of the Bankruptcy Code, for an Order (I) Authorizing but not Obligating the Debtor to Pay 503(b)(9) Claims on an Immediate Basis and (II) Confirming Administrative Expense Priority for Goods Delivered Post-Petition [Docket No. 13]**
- **Emergency First Day Motion of the Debtor Pursuant to Sections 105(A), 361, 362, 363, 364, 507 and 552 of the Bankruptcy Code and Bankruptcy Rule 4001 for Entry of Interim and Final Orders (A) Authorizing Post-Petition Financing; (B) Authorizing Use of Cash Collateral; (C) Granting Adequate Protection; and (D) Scheduling a Final Hearing on the Motion [Docket No. 14]**
- **Declaration of Jack Irvin, Jr. in Support of Chapter 11 Petitions and First Day Motions [Docket No. 15]**
- **Debtor's Motion for Entry of an Order Pursuant to 28 U.S.C. §156(c) and Bankruptcy Rule 2002 Authorizing Engagement of Kurtzman Carson Consultants LLC as Claims, Noticing, and Balloting Agent Nunc Pro Tunc to the Petition Date [Docket No. 16]**
- **Debtor's First Day Application to Employ Foley & Lardner LLP as General Bankruptcy Counsel Pursuant to 11 U.S.C. §§ 327(a), 328(a), 329 & 1107, Rules 2014(a) & 2016(b) of the Federal Rules of Bankruptcy Procedure and Local Bankruptcy Rule 2014-1, or in the Alternative, Special**

Counsel Pursuant to 11 U.S.C. §§ 327(e), 328(a), 329 & 1107, Rules 2014(a) & 2016(b) of the Federal Rules of Bankruptcy Procedure and Local Bankruptcy Rule 2014-1 [Docket No. 18]

- **Debtor's First Day Motion for an Order Establishing Bar Date for Filing Proofs of Claim, Including 503(b)(9) Claims and Approving Form and Manner of Notice Thereof [Docket No. 19]**
- **Debtor's Ex Parte Motion to Limit Notice and Establish Notice Procedures [Docket No. 20]**
- **Debtor's Ex Parte Motion for Entry of an Order Under Local Rule 9001-1 Designating Case as Large Bankruptcy Case [Docket No. 21]**

Furthermore, on October 2, 2013, at my direction and under my supervision, employees of KCC caused to be served the following documents via Email on the service list attached hereto as **Exhibit K**; and via Facsimile on the service list attached hereto as **Exhibit L**:

- **Ex Parte Order Further Expediting Hearing on Certain of the Debtor's First Day Motions [Docket No. 29]**

Furthermore, on October 2, 2013, at my direction and under my supervision, employees of KCC caused to be served the following documents via Email on the service list attached hereto as **Exhibit M**; and via Overnight mail on the service list attached hereto as **Exhibit N**:

- **Notice of Expedited Hearing on First Day Motions [Attached Hereto as Exhibit A]**
- **Ex Parte Motion for Entry of an Order (A) Scheduling an Expedited Hearing on First Day Motions, (B) Limiting Notice of Hearing, and (C) Approving Form and Manner of Notice [Docket No. 6]**
- **Ex Parte Order (A) Scheduling an Expedited Hearing on Certain Initial Motions Filed by the Debtor, (B) Limiting Notice of Hearing, and (C) Approving Form and Manner of Notice [Docket No. 12]**
- **Emergency First Day Motion of the Debtor Pursuant to Sections 105(A), 361, 362, 363, 364, 507 and 552 of the Bankruptcy Code and Bankruptcy Rule 4001 for Entry of Interim and Final Orders (A) Authorizing Post-Petition Financing; (B) Authorizing Use of Cash Collateral; (C) Granting Adequate Protection; and (D) Scheduling a Final Hearing on the Motion [Docket No. 14]**

Furthermore, on October 2, 2013, at my direction and under my supervision, employees of KCC caused to be served the following documents via Facsimile on the service list attached hereto as **Exhibit O**:

- **Notice of Expedited Hearing on First Day Motions [Attached Hereto as Exhibit A]**

- **Ex Parte Motion for Entry of an Order (A) Scheduling an Expedited Hearing on First Day Motions, (B) Limiting Notice of Hearing, and (C) Approving Form and Manner of Notice** [Docket No. 6]
- **Ex Parte Order (A) Scheduling an Expedited Hearing on Certain Initial Motions Filed by the Debtor, (B) Limiting Notice of Hearing, and (C) Approving Form and Manner of Notice** [Docket No. 12]

Furthermore, on October 2, 2013, at my direction and under my supervision, employees of KCC caused to be served the following documents via Email on the service list attached hereto as **Exhibit P**; and via Facsimile on the service list attached hereto as **Exhibit Q**:

- **Supplement to Application to Employ Foley & Lardner LLP as General Bankruptcy Counsel Pursuant to 11 U.S.C. §§ 327(a), 328(a), 329 & 1107, Rules 2014(a) & 2016(b) of the Federal Rules of Bankruptcy Procedure and Local Bankruptcy Rule 2014-1, or in the Alternative, Special Counsel Pursuant to 11 U.S.C. §§ 327(e), 328(a), 329 & 1107, Rules 2014(a) & 2016(b) of the Federal Rules of Bankruptcy Procedure and Local Bankruptcy Rule 2014-1** [Docket No. 31]

/s/ Robert D. Tomasch
 Robert D. Tomasch
 KCC
 2335 Alaska Ave
 El Segundo, CA 90245
 Tel 310.776.7333

EXHIBIT A

**THE UNITED STATES BANKRUPTCY COURT
FOR THE EASTERN DISTRICT OF MICHIGAN
SOUTHERN DIVISION**

In re:)	
)	Chapter 11
GROEB FARMS, INC.)	
)	Case No. 13-58200
Debtor.)	
)	Honorable Walter Shapero

NOTICE OF EXPEDITED HEARING ON FIRST DAY MOTIONS

TO THE PARTIES RECEIVING THIS NOTICE:

1. On October 1, 2013 (the “Petition Date”), Groeb Farms, Inc. (the “Debtor”), commenced a case under chapter 11 (the “Chapter 11 Case”) of title 11 of the United States Code (the “Bankruptcy Code”) in the United States Bankruptcy Court for the Eastern District of Michigan, Southern Division (the “Bankruptcy Court”). The Chapter 11 Case is pending before Honorable Walter Shapero, United States Bankruptcy Judge.

2. On October 1, 2013, the Debtor filed a motion (Dkt. No. 6) (the “Expedited Hearing Motion”) seeking an expedited hearing on certain motions filed on the Petition Date (collectively, the “First Day Motions”).

3. On October 1, 2013, the Court entered an order (Dkt. No. 12) approving the relief requested in the Expedited Hearing Motion. By the Expedited Hearing Order, the Court scheduled a hearing on the First Day Motions for October 3, 2013 at 2:00 p.m., in Courtroom 1042 at the United States Bankruptcy Court for the Eastern District of Michigan, 211 W. Fort Street, Detroit, Michigan 48226 (the “Initial Hearing”). A copy of the Expedited Hearing Order is attached hereto as Exhibit A.

4. The First Day Motions consist of the following:

- Motion For Entry of an Order Pursuant To Sections 105(a), 363(b), and 507(a) of the Bankruptcy Code Authorizing: (i) Payment of Wages, Compensation, And Employee Benefits; (ii) Continuation of Employee Benefit Programs; and (iii) Financial Institutions To Honor and Process Checks and Transfers Related Thereto (the “Employee Wage Motion”);
- Motion For Order Pursuant To Bankruptcy Code Sections 105(A), 363, 364 And 503(B)(1) Authorizing (I) Continued Maintenance Of Existing Bank Accounts, (III) Continued Use Of Existing Business Forms, (III) Continued Use Of Existing Cash Management System; And (IV) Waiver Of Certain Operating Guidelines Relating To Bank Accounts (the “Cash Management Motion”);
- Motion For Entry of an Order Pursuant To 11 U.S.C. 363(c) and 105(a) Authorizing The Debtor To Honor Prepetition Obligations To Customers And Otherwise Continue Customer Programs In The Ordinary Course of Business (the “Customer Programs Motion”);
- Motion For Order Pursuant To Sections 366 And 105 Of The Bankruptcy Code (I) Prohibiting Utilities From Altering, Refusing, Or Discontinuing Service To The Debtor And (II) Establishing Certain Procedures To Determine Requests For Adequate Assurance Of Payment (the “Utilities Motion”);
- Motion Pursuant To Sections 105(A), 363(B), 503(B)(1) And 503(B)(9) Of The Bankruptcy Code, For An Order (I) Authorizing But Not Obligating The Debtor To Pay 503(B)(9) Claims On An Immediate Basis And (II) Confirming Administrative Expense Priority For Goods Delivered Post-Petition (the “503(b)(9) Motion”);
- Motion Pursuant To Sections 105(A), 363(B) And 364(B) Of The Bankruptcy Code, For An Order Authorizing It To Pay The Prepetition Claims Of Certain Potential Lienholders (the “Lienholders Motion”);
- Interim, but not Final, Relief under the Application To Employ Foley & Lardner LLP As General Bankruptcy Counsel Pursuant To 11 U.S.C. §§ 327(A), 328(A), 329 & 1107, Rules 2014(A) & 2016(B) Of The Federal Rules Of Bankruptcy Procedure And Local Bankruptcy Rule 2014-1, Or In The Alternative, Special Counsel Pursuant To 11 U.S.C. §§ 327(E), 328(A), 329 & 1107, Rules 2014(A) & 2016(B) Of The Federal Rules Of Bankruptcy Procedure And Local Bankruptcy Rule 2014-1 (the “Foley Employment Application”);
- Debtor’s First Day Motion For An Order Establishing Bar Date For Filing Proofs Of Claim, Including 503(B)(9) Claims, And Approving Form And Manner Of Notice Thereof (the “Bar Date Motion”);
- Interim, but not Final, Relief under the Motion Of The Debtor Pursuant To Sections 105(A), 361, 362, 363, 364, 507 And 552 Of The Bankruptcy Code And Bankruptcy

Rule 4001(B) For Entry Of Interim And Final Orders (A) Authorizing Post-Petition Financing; (B) Authorizing Use of Cash Collateral; (C) Granting Adequate Protection; and (D) Scheduling a Final Hearing on the Motion (the “DIP Financing Motion”); and

- Debtor’s First Day Motion for Entry of an Order Pursuant to 28 U.S.C. § 156(c) and Bankruptcy Rule 2002 Authorizing Employment and Retention of Kurtzman Carson Consultants LLC as Claims, Noticing and Balloting Agent *Nunc Pro Tunc* to the Petition Date (the “KCC Motion”).

IF YOU WISH TO BE HEARD WITH RESPECT TO THE RELIEF REQUESTED BY THE DEBTOR IN ANY OF THE FIRST DAY MOTIONS, THEN YOU MUST APPEAR AT THE INITIAL HEARING, EITHER IN PERSON OR TELEPHONICALLY PURSUANT TO THE BANKRUPTCY COURT’S PROCEDURES FOR TELEPHONIC PARTICIPATION AT HEARINGS.

5. Copies of the First Day Motions are being served on you and are available, along with all other documents filed in this case, free of charge at the Debtor’s restructuring website at www.kccllc.net/groebfarms or, on a paid subscription basis, through the Bankruptcy Court’s PACER system at www.ecf.mieb.uscourts.gov.

6. If you wish to receive further notices in this Chapter 11 Case, you are encouraged to appear formally and file with the Bankruptcy Court a written request for service of papers pursuant to the Federal Rules of Bankruptcy Procedure.

BY ORDER OF THE COURT

EXHIBIT A

Order

**THE UNITED STATES BANKRUPTCY COURT
FOR THE EASTERN DISTRICT OF MICHIGAN
SOUTHERN DIVISION**

In re:)	
)	Chapter 11
GROEB FARMS, INC.)	
)	Case No. 13-58200
Debtor.)	
)	Honorable Walter Shapero

**EX PARTE ORDER (A) SCHEDULING AN EXPEDITED HEARING ON CERTAIN
INITIAL MOTIONS FILED BY THE DEBTOR, (B) LIMITING NOTICE OF HEARING,
AND (C) APPROVING FORM AND MANNER OF NOTICE**

Upon the Debtor's *Ex Parte* Motion For Entry of an Order (A) Scheduling an Expedited Hearing on First Day Motions, (B) Limiting Notice of Hearing, and (C) Approving Form and Manner of Notice (the "Motion"), pursuant to Bankruptcy Rules 9006(c)(1) and 9007 and Rule 9006-1(b) of the Local Rules, filed by the Debtor; the Court having reviewed the Motion and the Declaration of Jack Irvin, Jr.; and the Court having jurisdiction pursuant to sections 157 and 1334 of title 28 of the United States Code to consider the Motion and the relief requested therein; and venue being proper in this Court pursuant to sections 1408 and 1409 of title 28 of the United States Code; and it appearing that no other or further notice need be provided; and the Court having determined that the relief sought in the Motion is in the best interests of the Debtor, its creditors, and all parties in interest and necessary to prevent immediate and irreparable harm to the Debtor; and the Court having heard the evidence and statements of counsel regarding the Motion and having determined that the legal and factual bases set forth in the Motion and establish just cause for the relief granted herein, it is therefore;

ORDERED that the Motion is GRANTED; and it is further

ORDERED that the Court shall conduct a hearing on the First Day Motions on **Thursday, October 3, 2013 at 2:00 p.m.**, in Courtroom 1042 at the United States Bankruptcy Court for the Eastern District of Michigan, Southern Division, 211 W. Fort Street, Detroit, Michigan 48226; and it is further

ORDERED that the form of notice attached as **Exhibit 2** to the Motion (the “Notice”) is hereby approved. Under the circumstances, service of the Notice and the First Day Motions on the Initial Notice Parties by email, fax, or overnight delivery is adequate and appropriate notice of the First Day Motions and the Initial Hearing; and it is further

ORDERED that notice of the Motion as provided therein shall be deemed good and sufficient notice of such Motion and the requirements of Bankruptcy Rules 4001(d) and 6004(a) are waived; and it is further

ORDERED that the Court shall retain jurisdiction to hear and determine all matters arising from or related to the implementation, enforcement or interpretation of this Order.

Signed on October 01, 2013

/s/ Walter Shapero
Walter Shapero
United States Bankruptcy Judge

EXHIBIT B

Exhibit B
Email
Master Service List

PARTY DESCRIPTION	COMPANY	CONTACT	EMAIL
Secured Creditors	Argosy Investment Partners III, L.P		michael@argosycapital.com
Top 20	Bees Brothers LLC		denise@beesbrothersllc.com
Top 20	Buoye Honey		sales@naturalhoneyimporters.com
Top 20	Citrofruit		Pierre.hug@citrofrut.com.mx
Top 20	Conex Trading Company, Inc.		lorenz-d@sbcglobal.net
Top 20	Delta Food International Inc.		dfi9488@hotmail.com
Counsel to Secured Creditors Argosy Investment Partners III, L.P and Marquette Capital Fund I, LP	Fredrikson & Byron, P.A.	Clinton Cutler	ccutler@fredlaw.com
Top 20	Grupo Berhfer, S.A. De C.V.		hberron@berhfer.com
DIP Lenders/Secured Creditors	HC Capital Holdings - 0909A, LLC		strauss@peakrockcapital.com
Secured Creditors	Horizon Capital Partners III, L.P.		rfeerick@argosycapital.com
Top 20	JET		Daniel@naimanfoods.com.ar
Top 20	Kashmir Apiaries Exports		info@kashmirhoney.com
DIP Lenders Counsel	Kirkland & Ellis, LLP	Jeffrey Pawlitz, Esq.	jeffrey.pawlitz@kirkland.com
DIP Lenders Counsel	Kirkland & Ellis, LLP	Ray Schrock, Esq.	ray.schrock@kirkland.com
Top 20	Lamex		greg@lamexfoods.com
Top 20	LITTLE BEE IMPEX		info@littlebeeimpex.com
Secured Creditors	Marquette Capital Fund I, LP		tom.jenkins@marquette.com ; ccutler@fredlaw.com
Top 20	Naiman Foods	Jose Ubach Y Roca	Daniel@naimanfoods.com.ar
Top 20	Natural Honey Importers		sales@naturalhoneyimporters.com
DIP Lenders Counsel	Pepper Hamilton LLP	Robert Hertzberg, Esq.,	hertzbergr@pepperlaw.com
Top 20	Sarahimpex		info@sarahimpex.com
Top 20	Sunland Trading, Inc.		n.sargeantson@sunlandhoney.com
Top 20	Thapar, Inc. DBA Ergogenic Nutrition		info@ergogenicnutrition.com
Top 20	Tony Lalonde Sales Prt		Tonylalondesales@sasktel.net
Top 20	Unipro Foodservice, Inc.		Info@uniprofoodservice.com
Top 20	Vicentin Saic Sucursal Uruguay		pablo@promiel.com.ar
Secured Creditors	Wells Fargo, N.A		jeffrey.t.boyum@wellsfargo.com

EXHIBIT C

**Exhibit C
Overnight
Master Service List**

PARTY DESCRIPTION	COMPANY	CONTACT	ADDRESS 1	ADDRESS 2	ADDRESS 3	CITY	STATE	ZIP	COUNTRY
Secured Creditors	Argosy Investment Partners III, L.P		950 West Valley Road, Suite 2900			Wayne	PA	19087	
Top 20	Beellogic Enterprises		528 Roxie Lane			Baker	MT	59313	
Top 20	Bees Brothers LLC		9130 S. Dadeland Blvd., Suite 1600			Miami	FL	33156	
Top 20	Buoye Honey		11575 Walnut Road			Redlands	CA	92374	
Top 20	BWB Honey		1298 Garnet Ave.			Mentone	CA	92359	
Top 20	Citrofruit		Constitucion 405 PTE			Monterrey	Nuevo Leon	64000	Mexico
Top 20	Conex Trading Company, Inc.		585C Rio Grande Drive			Grand Junction	CO	81501	
Top 20	Delta Food International Inc.		7056 Archibald Ave, Suite 102-158			Corona	CA	92880	
Counsel to Secured Creditors Argosy Investment Partners III, L.P and Marquette Capital Fund I, LP	Fredrikson & Byron, P.A.	Clinton Cutler	200 South Sixth Street Suite 4000			Minneapolis	MN	55402	
Top 20	Grupo Berhfer, S.A. De C.V.		Priv. 22 No 2725 Zona Industrial			Guadalajara	JAL	44940	Mexico
DIP Lenders/Secured Creditors	HC Capital Holdings - 0909A, LLC		13413 Galleria Circle, Suite Q-300			Austin	TX	78738	
Secured Creditors	Horizon Capital Partners III, L.P.		3838 Tamiami Trail N	Suite 408		Naples	FL	34103	
Top 20	JET		9707 Sheeler Road			Onsted	MI	49265	
Top 20	Kashmir Apiaries Exports		NH 1 Doraha				PB	141421	India
DIP Lenders Counsel	Kirkland & Ellis, LLP	Ray Schrock, Esq.	601 Lexington Avenue			New York	NY	10022	
DIP Lenders Counsel	Kirkland & Ellis, LLP	Jeffrey Pawlitz, Esq.	300 North LaSalle			Chicago	IL	60654	
Top 20	Lamex		8500 Normandale Lake Blvd. Suite 1150			Bloomington	MN	55437	
Top 20	LITTLE BEE IMPEX		G.T.Road, Doraha			Distt. Ludhiana (Punjab)		141421	India
Secured Creditors	Marquette Capital Fund I, LP		60 South Sixth Street			Minneapolis	MN	55402	
Top 20	Naiman Foods	Jose Ubach Y Roca	1153 Parque Industrial General	Belgrano	E3106GDA Parana - Entre Rios				Argentina
Top 20	Natural Honey Importers		4806 North Oaks Blvd.			North Brunswick	NJ	08902	
UNITED STATES TRUSTEE	OFFICE OF THE UNITED STATES TRUSTEE		211 WEST FORT STREET SUITE 700			DETROIT	MI	48226	
DIP Lenders Counsel	Pepper Hamilton LLP	Robert Hertzberg, Esq.,	4000 Town Center, Suite 1800			Southfield	MI	48075	
Top 20	Resurgance Corp. d/b/a E.F. Lane and Son (Olesanik Family Living Trust)		5100 Baggins Hills Rd.			Templeton	CA	93465	
Top 20	Sarahimpex		969 Revere Dr.			Hill Side	NJ	07205	
Top 20	Sunland Trading, Inc.		21 Locast Ave.			New Canaan	CT	06840	
Top 20	Thapar, Inc. DBA Ergogenic Nutrition		133 Nanterre St, Suite # 101			Danville	CA	94506	
Top 20	Tony Lalonde Sales Prt		3-35-3 West of 3			Clavet	SK	S0K 0Y0	Canada
Top 20	Tricorbraun		12462 Collections Center Dr.			Chicago	IL	60693	
Top 20	Unipro Foodservice, Inc.		2500 Cumberland Pkwy SE			Atlanta	GA	30384	
Michigan Attorney General	United States Attorney's Office	Attention: Civil Division	211 W. Fort Street, Suite 2001			Detroit	MI	48226	

**Exhibit C
Overnight
Master Service List**

PARTY DESCRIPTION	COMPANY	CONTACT	ADDRESS 1	ADDRESS 2	ADDRESS 3	CITY	STATE	ZIP	COUNTRY
Top 20	Vicentin Saic Sucursal Uruguay		Zonamerica Ruta 8 KM 17.500 EDIF. @3/OF. 105			Montevideo		91600	Uruguay
Secured Creditors	Wells Fargo, N.A		730 Second Ave South, MAC N9314-080			Minneapolis	MN	55402	
Top 20	World Food Basket Inc.		2711 Centerville Road # 120			Wilmington	DE	19808	

EXHIBIT D

Exhibit D
Overnight
Utilities Service List

CreditorName	Address	City	State	Zip
ADT	P.O. BOX 371956	PITTSBURGH	PA	15250-7956
AMERICAN PIPE	4411 SE 53 RD AVE	OCALA	FL	34480
ATT	P.O.BOX 5025	CAROL STREAM	IL	60197-5025
CENTURY LINK	P.O. BOX 1319	CHARLOTTE	NC	28201-1319
CITY OF SAN BERNARDINO	200 EAST THIRD STREET	SAN BERNARDINO	CA	92410-4889
CITY OF TECUMSEH	309 E CHICAGO BLVD	TECUMSEH	MI	49286
CONSUMERS	Consumers Energy	LANSING	MI	48937-0001
CULLIGAN	325 SW 60TH AVE	OCALA	FL	34474
EPAX	7767 LEMONA AVE	VAN NUYS	CA	91405
FRONTIER	1398 S. WOODLAND BLVD	DELAND	FL	32720-7731
INFINITE	PO BOX 105247	ATLANTA	GA	30348-5247
INTERCALL	15272 COLLECTIONS CENTER DRIVE	CHICAGO	IL	60693
IRONFREE	132 N. MAIN ST. P.O. BOX 157	ONSTED	MI	49265
MICROSOFT	ONE MICOROSOFT WAY	REDMOND	WA	98052
PACIFIC ALARM	521 WELLWOOD AVE	BEAUMONT	CA	92223
PENNINGTON	9155 W. WESTON RD. P.O. BOX 37	MORENCI	MI	49256
SOUTHERN CALIFORNIA EDISON	P.O. BOX 300	ROSEMEAD	CA	91772-001
SOUTHLAND PROPANE	PO BOX 53434	RIVERSIDE	CA	92517
SPRINT	P.O. BOX 4181	CAROL STREAM	MA	60197-4181
SUMTER	PO BOX 31634	TAMPA	FL	33631-3634
TECO PEOPLES GAS	PO BOX 31017	TAMPA	FL	33631-3017
TELEPACIFIC	515 FLOWER STREET 47TH FLOOR	LOS ANGELES	CA	90071
THE GAS COMPANY	PO BOX C	MONTEREY PARK	CA	91756
TOUCHTONE-FL	PO BOX 27772	NEWARK	NJ	07101-7772
TOUCHTONE-MI	PO BOX 135	WHIPPANY	NJ	7981
VERIZON	P.O. BOX 660108	DALLAS	TX	75266-0108
VERIZON WIRELESS	PO BOX 920041	DALLAS	TX	75392-0041
WASTE	8708 NE 44TH DRIVE	WILDWOOD,	FL	34785

EXHIBIT E

Exhibit E
Overnight
Shippers and Warehousemen Service List

Party Description	Creditor Name	Creditor Notice Name	Address	City	State	Zip
Warehousemen	Barrett Distribution Centers		31 PLYMOUTH ST.	MANSFIELD	MA	02048
Warehousemen	BMS Logistics, Inc.		3601 SOUTH LEONARD RD.	ST JOSEPH	MO	64503
Shippers	BMS Transportation		3601 SOUTH LEONARD RD.	ST JOSEPH	MO	64503
Shippers	Caledonia Haulers		420 WEST LINCOLN STREET	CALEDONIA	MN	55921
Shippers	California Freight Lines		10153 ELM AVE	FONTANA	CA	92335
Shippers	CH Robinson Worldwide, Inc.		600 RENAISSANCE CRT STE 1500	MINNEAPOLIS	MN	55480-9121
Shippers	Command Transportation		2633 PAYSPHERE CIRCLE	CHICAGO	IL	60674
Shippers	Con-Way Freight Inc.		2211 OLD EARHART RD.	PORTLAND	OR	97208-5160
Shippers	CRST Expedited Inc.		P.O. BOX 71573	CHICAGO	IL	60694-1573
Warehousemen	Dad's Delivery		810 S. Caton Ave	ELKRIDGE	MD	21075
Shippers	Daniel B. Hastings, Inc.		13378 PORT DR.	LAREDO	TX	78042-0673
Shippers	Estes Express Lines		3901 West Broad Street	RICHMOND	VA	23260-5612
Shippers	Estes Forwarding Worldwide		1100 COMMERCE ROAD	RICHMOND	VA	23260-6206
Shippers	Foodliner, Inc.		2099 SOUTH PARK COURT P.O. BOX 1565	DUBUQUE	IA	52004
Warehousemen	Green Packaging, Inc.		3650 PERADA DR	WALNUT CREEK	CA	94598
Shippers	Lazer Truck Lines		446 S. Yucca Ave	FONTANA	CA	92334
Shippers	Market Transport, Ltd.		110 NORTH MARINE DR.	PORTLAND	OR	97217
Shippers	MCS Logistics, Inc.		L-3226	COLUMBUS	OH	43260
Shippers	Motor Carrier Service, Inc.		815 LEMOYNE RD.	CLEVELAND	OH	44192
Warehousemen	Northland Cold Storage, Inc.		2490 S. Broadway	GREEN BAY	WI	54307-1796
Shippers	Numark Transportation, Inc.		2737 S. EAST AVE.	FRESNO	CA	93725
Shippers	Quik Pick Express, LLC		1021 E 233RD ST	CARSON	CA	90745
Shippers	Sercombe Trucking Co.		3001 SHIRLEY DR.	JACKSON	MI	49201
Shippers	Transport Service Co.	A SUBSIDIARY OF KENAN ADV GROUP INC.	4944 PAYSPHERE CIRCLE	CHICAGO	IL	60674
Shippers	Trinity Logistics		50 FALLON AVENUE	BALTIMORE	MD	21264-2702

EXHIBIT F

Exhibit F
Overnight
503(b)(9) Service List

CreditorName	Address	City	State	Zip	Country
AEFLEMING	6811 MILLER DRIVE	WARREN	MI	48092	
ANDFELCORP	1225 Sieboldt Quarry Road	SPRINGVILLE	IN	47462	
APACKAGING	1500 LAKE ST.	LA PORTE	IN	46350	
ARVCO	845 GIBSON STREET	KALAMAZOO	MI	49001	
BATORYFOODS	P.O. BOX 80047	CITY OF INDUSTRY	CA	91716-8047	
BEELOGIC	528 Roxie Lane	Baker	MT	59313	
BEESBROTHERS	9130 S. Dadeland Blvd., Suite 1600	Miami	FL	33156	
BERLINPACKAGING	P.O. BOX 95584	CHICAGO	IL	60694-5584	
BOMATIC	1841 E ACACIA ST.	ONTARIO	CA	91761-7704	
BRIDGEWELL	12420 SE CARPENTER DRIVE	CLACKAMAS	OR	97015	
BUOYEHONEY	11575 WALNUT RD.	REDLANDS	CA	92374	
CINTAS#698	P.O.BOX 29059	PHOENIX	AZ	85038-8559	
CINTAS-306	28140 CEDAR PARK BLVD	PERRYSBURG	OH	43551	
CINTASFAS	P.O. BOX 636525	CINCINNATI	OH	45263-6525	
CITROFRUT	CONSTITUCION 405 PTE	MONTERREY	Nuevo Leon	64000	MEXICO
CMGOETTSCHKE	106 Allen Rd.	Basking Ridge	NJ	07920	
DELTA	7056 ARCHIBALD AVE SUITE 102-158	CORONA	CA	92880	
DIAGRAPH	1 MISSOURI RESEARCH PARK	ST. CHARLES	MO	63304	
EXCELPAC	PO BOX 910092	SAN DIEGO	CA	92191-0092	
FLAHERTY	9047 TERMINAL	SKOKIE	IL	60077	
FORTDEARBORN	DEPT CH 16593	PALATINE	IL	60055-6593	
GASTRONOMIA	ZITACUARO #402 COL. MICHOACAN	Leon	GTO	CP37240	MEXICO
GOLDENBOY	30 CITIZEN COURT	MARKHAM	ON	L6G 1C4	CANADA
GRAINGER-CA	1151 E COLUMBIA AVE	RIVERSIDE	CA	92507-2113	
GREGERR	37397 284TH ST.	GEDDES	SD	57342-6526	
GREIF	PO BOX 88879	CHICAGO	IL	60695-1879	
HOMEDEPOT	PO BOX 6029	THE LAKES	NV	88901-6029	
INDUSTRIAL	871 S. BRAZOSPORT BLVD.	CLUTE	TX	77531	
INDUSTRIALCONTAINER-CA	PO BOX 2067	MONTEBELLO	CA	90640-1467	
KELLERAPIARIES	PO BOX 369	WOODLAKE	CA	93286	
KINGPLASTICS	840 N ELM	ORANGE	CA	92867	

Exhibit F
Overnight
503(b)(9) Service List

CreditorName	Address	City	State	Zip	Country
LAMEX	8500 NORMANDALE LAKE BLVD. SUITE 1150	BLOOMINGTON	MN	55437	
LANDSBERG	P.O. BOX 101144	PASADENA	CA	91189-1144	
LTI	518 N. CENTERVILLE RD.	STURGIS	MI	49091	
MGPALLETS	10612 REDWOOD AVE	FONTANA	CA	92337	
MIDTOWNPALLET	P.O. BOX 397	STONY RIDGE	OH	43463-0397	
NATURALHONEYIMPORTERS	4806 NORTH OAKS BLVD	NORTH BRUNSWICK	NJ	08902	
NICHOLS	2647 MOMENTUM PLACE	CHICO	IL	60689-5326	
PACKAGEGLOBAL	929 MARINER ST	BREA	CA	92821	
RALEY	6063 PEACHTREE PARKWAY SUITE 102-B	NORCROSS	GA	30092	
RHINOCONTAINER	3401 ETIWANDA AVE. UNIT #731-A	MIRA LOMA	CA	91752	
SARAHIMPEX	969 REVERE DR.	HILL SIDE	NJ	07205	
SELECTEQUIPMENTSALLES	6911 8TH ST	BUENA PARK	CA	90620	
SOCIEDADCOOPERATIVE	DE LOS MOLINOS #171 FRACC. EL CAPERUSO	HERMOSILLO	Sonora		MEXICO
SONOCOPRODUCTS	91218 COLLECTIONS CENTER DR	CHICAGO	IL	60693	
SPECIALTY	10924 LEAPING DEER LANE	EDEN PRAIRIE	MN	55344	
STARRHBEEES	29949 FRESNO AVE	Shafter	CA	93263	
SUNLAND	P.O. BOX 996	NEW CANAAN	CT	06840	
SWEETENER	PO BOX 848	AURORA	IL	60507-0848	
TRICORBRAUN	12462 COLLECTIONS CENTER DR	CHICAGO	IL	60693	
VPETUSA	12925 MARLEY AVE.	FONTANA	CA	92337	
WESTERNSHIELD	2146 E GLADWICK ST	RANCHO DOMINQUEZ	CA	90220	

EXHIBIT G

Exhibit G
Overnight
Old National Bank Service List

CreditorName	Address	City	State	Zip
Old National Bancorp	One Main Street	Evansville	IN	47708
Old National Bank	P.O. Box 718	Evansville	IN	47705

EXHIBIT H

**Exhibit H
Facsimile
Service List**

PARTY DESCRIPTION	COMPANY	CONTACT	FAX
Utilities	AMERICAN PIPE		352-624-3617
Secured Creditors	Argosy Investment Partners III, L.P		610-964-9524
Warehousemen	Barrett Distribution Centers		508-553-2929
Top 20	Beelogic Enterprises		406-778-3877
Warehousemen	BMS Logistics, Inc.		816-364-6308
Shippers	BMS Transportation		816-387-8372
Shippers	Caledonia Haulers		507-725-9015
Shippers	California Freight Lines		909-350-8920
Utilities	CITY OF SAN BERNARDINO		909-384-5067
Utilities	CITY OF TECUMSEH		517-423-3610
Shippers	Command Transportation		847-324-7450
Shippers	Con-Way Freight Inc.		734-214-5650
Shippers	CRST Expedited Inc.		319-390-2649
Warehousemen	Dad's Delivery		443-602-7987
Shippers	Daniel B. Hastings, Inc.		956-723-0576
Top 20	Delta Food International Inc.		951-848-0872
Utilities	EPAX		818-994-4032
Shippers	Estes Express Lines		804-204-1720
Shippers	Estes Forwarding Worldwide		804-230-4605
Shippers	Foodliner, Inc.		563-584-2691
Counsel to Secured Creditors Argosy Investment Partners III, L.P and Marquette Capital Fund I, LP	Fredrikson & Byron, P.A.	Clinton Cutler	612-492-7077
Top 20	Grupo Berhfer, S.A. De C.V.		333-145-0205
Secured Creditors	Horizon Capital Partners III, L.P.		612-661-3999
Utilities	INTERCALL		773-399-1588
DIP Lenders Counsel	Kirkland & Ellis, LLP	Ray Schrock, Esq.	212-446-4900
DIP Lenders Counsel	Kirkland & Ellis, LLP	Jeffrey Pawlitz, Esq.	312-862-2200
Top 20	Lamex		952-844-0083
Shippers	Lazer Truck Lines		909-877-6920
Shippers	Market Transport, Ltd.		503-289-8453
Secured Creditors	Marquette Capital Fund I, LP		630-365-4103
Shippers	Motor Carrier Service, Inc.		419-693-2501
Top 20	Naiman Foods	Jose Ubach Y Roca	54 343 4200810
Top 20	Natural Honey Importers		212-764-2449
Warehousemen	Northland Cold Storage, Inc.		920-431-4613
Shippers	Numark Transportation, Inc.		559-263-9893
DIP Lenders Counsel	Pepper Hamilton LLP	Robert Hertzberg, Esq.,	248-359-7700 212-286-9806
Shippers	Quik Pick Express, LLC		310-763-0106
Top 20	Sarahimpex		908-212-3659
Shippers	Sercombe Trucking Co.		517-784-8810
Utilities	SOUTHLAND PROPANE		909-563-8365
Top 20	Sunland Trading, Inc.		203-966-7227
Utilities	TECO PEOPLES GAS		863-298-6166
Utilities	TELEPACIFIC		213-213-3100
Utilities	THE GAS COMPANY		909-305-8261
Top 20	Tony Lalonde Sales Prt		306-931-1646

**Exhibit H
Facsimile
Service List**

PARTY DESCRIPTION	COMPANY	CONTACT	FAX
Utilities	TOUCHTONE-MI		973-739-9366
Shippers	Transport Service Co.	A SUBSIDIARY OF KENAN ADV GROUP INC.	630-472-0494
Top 20	Tricorbraun		630-783-6950
Shippers	Trinity Logistics		302-253-0224
Top 20	Unipro Foodservice, Inc.		770-952-0872
Michigan Attorney General	United States Attorney's Office	Attention: Civil Division	313-226-2311
Utilities	VERIZON		325-949-6916
Utilities	VERIZON WIRELESS		325-949-6916
Top 20	Vicentin Saic Sucursal Uruguay		54 341 5124666
Utilities	WASTE		866-442-9533

EXHIBIT I

Exhibit I
Email
Master Service List

PARTY DESCRIPTION	COMPANY	CONTACT	EMAIL
Top 20	Beelogic Enterprises		joebeeco@charter.net
Top 20	BWB Honey		LPalmer@sgmh.org
Top 20	Lamex		greg@lamexfoods.com
Attorneys for Argosy Investment Partners III, L.P. and Marquette Capital Fund I, LP ("Marquette")	McDonald Hopkins PLC	Jayson B. Ruff Esq.	jruff@mcdonaldhopkins.com
Top 20	Resurgance Corp. d/b/a E.F. Lane and Son (Olesanik Family Living Trust)		jolesnanik@aol.com
Top 20	Tricorbraun		cweber@tricorbraun.com
Top 20	Unipro Foodservice, Inc.		miller@uniprofoodservice.com

EXHIBIT J

Exhibit J
Overnight Mail
Service List

CREDITOR NAME	CREDITOR NOTICE NAME	ADDRESS 1	CITY	STATE	ZIP
United States Attorney's Office	Attention: Civil Division	211 W. Fort Street, Suite 2001	Detroit	MI	48226
World Food Basket Inc.		2711 Centerville Road # 120	Wilmington	DE	19808

EXHIBIT K

Exhibit K
Email
Service List

PARTY DESCRIPTION	COMPANY	CONTACT	EMAIL
Secured Creditors	Argosy Investment Partners III, L.P		michael@argosycapital.com
Top 20	Beelogic Enterprises		joebeeco@charter.net
Top 20	Bees Brothers LLC		denise@beesbrothersllc.com
Warehousemen	BMS Logistics, Inc.		bmsweb@bmslogisticsinc.com
Top 20	Buoye Honey		sales@naturalhoneyimporters.com
Top 20	BWB Honey		LPalmer@sgmh.org
Shippers	Caledonia Haulers		info@caledoniahaulers.com
Shippers	CH Robinson Wordwide, Inc.		publicrelations@chrobinson.com
Top 20	Citrofruit		Pierre.hug@citrofrut.com.mx
Top 20	Conex Trading Company, Inc.		lorenz-d@sbcglobal.net
Shippers	CRST Expedited Inc.		info@crst.com
Warehousemen	Dad's Delivery		Toni@dadsdelivery.com
Top 20	Delta Food International Inc.		dfi9488@hotmail.com
Counsel to Secured Creditors Argosy Investment Partners III, L.P and Marquette Capital Fund I, LP	Fredrikson & Byron, P.A.	Clinton Cutler	ccutler@fredlaw.com
Shippers/Warehousemen	Green Packaging, Inc.		taylor@greenpackinginc.com
Top 20	Grupo Berhfer, S.A. De C.V.		hberron@berhfer.com
DIP Lenders/Secured Creditors	HC Capital Holdings - 0909A, LLC		strauss@peakrockcapital.com
Secured Creditors	Horizon Capital Partners III, L.P.		rfeerick@argosycapital.com
Utilities	INTERCALL		srcooper@intercall.com
Top 20	JET		Daniel@naimanfoods.com.ar
Top 20	Kashmir Apiaries Exports		info@kashmirhoney.com
DIP Lenders Counsel	Kirkland & Ellis, LLP	Jeffrey Pawlitz, Esq.	jeffrey.pawlitz@kirkland.com
DIP Lenders Counsel/2002 Notice Party	Kirkland & Ellis, LLP	Ray Schrock, Esq.	ray.schrock@kirkland.com
Top 20	Lamex		greg@lamexfoods.com
Top 20	Lamex		greg@lamexfoods.com
Top 20	LITTLE BEE IMPEX		info@littlebeeimpex.com
Secured Creditors	Marquette Capital Fund I, LP		tom.jenkins@marquette.com ; ccutler@fredlaw.com
Attorneys for Argosy Investment Partners III, L.P. and Marquette Capital Fund I, LP ("Marquette")	McDonald Hopkins PLC	Jayson B. Ruff Esq.	jruff@mcdonaldhopkins.com
Shippers/Warehousemen	MCS Logistics, Inc.		info@mcslogistics.com
Top 20	Naiman Foods	Jose Ubach Y Roca	Daniel@naimanfoods.com.ar
Top 20	Natural Honey Importers		sales@naturalhoneyimporters.com
Warehousemen	Northland Cold Storage, Inc.		kpokel@ncold.com
UNITED STATES TRUSTEE	OFFICE OF THE UNITED STATES TRUSTEE		Sean.Cowley@usdoj.gov ; Maria.D.Giannirakis@usdoj.gov
DIP Lenders Counsel	Pepper Hamilton LLP	Robert Hertzberg, Esq.,	hertzbergr@pepperlaw.com
Top 20	Resurgance Corp. d/b/a E.F. Lane and Son (Olesanik Family Living Trust)		jolesnanik@aol.com
Top 20	Sarahimpex		info@sarahimpex.com
Utilities	SOUTHLAND PROPANE		johnny@southlandpropane.net
Utilities	SPRINT		info@sprint.com
Top 20	Sunland Trading, Inc.		n.sargeantson@sunlandhoney.com
Top 20	Thapar, Inc. DBA Ergogenic Nutrition		info@ergogenicnutrition.com
Top 20	Tony Lalonde Sales Prt		Tonymalondesales@sasktel.net
Utilities	TOUCHTONE-FL		business.support@touchtone.net
Utilities	TOUCHTONE-MI		business.support@touchtone.net
Top 20	Tricorbraun		cweber@tricorbraun.com
Shippers	Trinity Logistics		info@trinitylogistics.com
Top 20	Unipro Foodservice, Inc.		Info@uniprofoodservice.com
Top 20	Unipro Foodservice, Inc.		miller@uniprofoodservice.com
Top 20	Vicentin Saic Sucursal Uruguay		pablo@promiel.com.ar
Utilities	WASTE		csnorthfi@wm.com
Secured Creditors	Wells Fargo, N.A		jeffrey.t.boyum@wellsfargo.com

EXHIBIT L

Exhibit L
Fax
Service List

PARTY DESCRIPTION	COMPANY	CONTACT	FAX
Utilities	AMERICAN PIPE		352-624-3617
Secured Creditors	Argosy Investment Partners III, L.P		610-964-9524
Warehousemen	Barrett Distribution Centers		508-553-2929
Top 20	Beelogic Enterprises		406-778-3877
Warehousemen	BMS Logistics, Inc.		816-364-6308
Shippers	BMS Transportation		816-387-8372
Shippers	Caledonia Haulers		507-725-9015
Shippers	California Freight Lines		909-350-8920
Utilities	CITY OF SAN BERNARDINO		909-384-5067
Utilities	CITY OF TECUMSEH		517-423-3610
Shippers	Command Transportation		847-324-7450
Shippers	Con-Way Freight Inc.		734-214-5650
Shippers	CRST Expedited Inc.		319-390-2649
Warehousemen	Dad's Delivery		443-602-7987
Shippers	Daniel B. Hastings, Inc.		956-723-0576
Top 20	Delta Food International Inc.		951-848-0872
Utilities	EPAX		818-994-4032
Shippers	Estes Express Lines		804-204-1720
Shippers	Estes Forwarding Worldwide		804-230-4605
Shippers	Foodliner, Inc.		563-584-2691
Counsel to Secured Creditors Argosy Investment Partners III, L.P and Marquette Capital Fund I, LP	Fredrikson & Byron, P.A.	Clinton Cutler	612-492-7077
Top 20	Grupo Berhfer, S.A. De C.V.		333-145-0205
Secured Creditors	Horizon Capital Partners III, L.P.		612-661-3999
Utilities	INTERCALL		773-399-1588
Top 20	Lamex		952-844-0083
Shippers	Lazer Truck Lines		909-877-6920
Shippers	Market Transport, Ltd.		503-289-8453
Secured Creditors	Marquette Capital Fund I, LP		630-365-4103
Attorneys for Argosy Investment Partners III, L.P. and Marquette Capital Fund I, LP ("Marquette")	McDonald Hopkins PLC	Jayson B. Ruff Esq.	248-646-5075
Shippers	Motor Carrier Service, Inc.		419-693-2501
Top 20	Naiman Foods	Jose Ubach Y Roca	54 343 4200810
Top 20	Natural Honey Importers		212-764-2449
Warehousemen	Northland Cold Storage, Inc.		920-431-4613
Shippers	Numark Transportation, Inc.		559-263-9893
UNITED STATES TRUSTEE	OFFICE OF THE UNITED STATES TRUSTEE		313-226-7952
DIP Lenders Counsel	Pepper Hamilton LLP	Robert Hertzberg, Esq.,	248-359-7700 212-286-9806
Shippers	Quik Pick Express, LLC		310-763-0106
Top 20	Sarahimpex		908-212-3659
Shippers	Sercombe Trucking Co.		517-784-8810
Utilities	SOUTHLAND PROPANE		909-563-8365
Top 20	Sunland Trading, Inc.		203-966-7227
Utilities	TECO PEOPLES GAS		863-298-6166
Utilities	TELEPACIFIC		213-213-3100
Utilities	THE GAS COMPANY		909-305-8261
Top 20	Tony Lalonde Sales Prt		306-931-1646
Utilities	TOUCHTONE-MI		973-739-9366
Shippers	Transport Service Co.	A SUBSIDIARY OF KENAN ADV GROUP INC.	630-472-0494
Top 20	Tricorbraun		630-783-6950
Shippers	Trinity Logistics		302-253-0224
Top 20	Unipro Foodservice, Inc.		770-952-0872
Michigan Attorney General	United States Attorney's Office	Attention: Civil Division	313-226-2311
Utilities	VERIZON		325-949-6916
Utilities	VERIZON WIRELESS		325-949-6916
Top 20	Vicentin Saic Sucursal Uruguay		54 341 5124666
Utilities	WASTE		866-442-9533
Top 20	World Food Basket Inc.		925-905-2112

EXHIBIT M

Exhibit M
Email
Lienholders Service List

COMPANY	EMAIL
American Packaging Capital, Inc.	ampac@myampac.com
Groeb Farms Partnership	store@groebfarms.com
Marquette Capital Fund I, LP, Individually and as Agent	greg.dames@marquette.com
TCF Equipment Finance, Inc.	sales@tcfef.com

EXHIBIT N

Exhibit N
Overnight Mail
Lienholders Service List

CREDITOR NAME	CREDITOR NOTICE NAME	ADDRESS 1	ADDRESS 2	CITY	STATE	ZIP
American Packaging Capital, Inc.		391 Diablo Road	Suite C	Danville	CA	94526
Comerica Bank		39200 Six Mile Road		Livonia	MI	48152-2689
Comerica Bank Organization		39200 Six Mile Road		Livonia	MI	48152
Groeb Farms Partnership		9707 Sheeler		Onsted	MI	49265
Kubota Credit Corporation, U.S.A.		1025 North Brook Pkwy		Suwanee	GA	30024
Marquette Capital Fund I, LP, Individually and as Agent		60 South Sixth Street	Suite 3510	Minneapolis	MN	55402
Raymond Leasing Corporation	Corporate Headquarters	PO Box 130		Greene	NY	13778
TCF Equipment Finance, Inc.		11100 Wayzata Blvd.	Ste 801	Minnetonka	MN	55305
Toyota Motor Credit Corp		PO Box 3457		Torrance	CA	90510
Wells Fargo Bank, N.A.		300 Tri-State International	Ste 400	Lincolnshire	IL	60069

EXHIBIT O

Exhibit O
Fax
Lienholders Service List

COMPANY	CONTACT	FAX
American Packaging Capital, Inc.		925-838-7840
Marquette Capital Fund I, LP, Individually and as Agent		612-661-3999
TCF Equipment Finance, Inc.		952-656-3274
Comerica Bank		214-462-4010
Comerica Bank Organization		214-462-4010
Kubota Credit Corporation, U.S.A.		770-962-0974
Raymond Leasing Corporation	Corporate Headquarters	607-656-9005
Toyota Motor Credit Corp		310-468-7800

EXHIBIT P

Exhibit P
Email
Master Service List

PARTY DESCRIPTION	COMPANY	CONTACT	EMAIL
Secured Creditors	Argosy Investment Partners III, L.P		michael@argosycapital.com
Top 20	Beelogic Enterprises		joebeeco@charter.net
Top 20	Bees Brothers LLC		denise@beesbrothersllc.com
Top 20	Buoye Honey		BBUOYE1960@GMAIL.COM
Top 20	BWB Honey		LPalmer@sgmh.org
Top 20	Citrofruit		Pierre.hug@citrofrut.com.mx
Top 20	Conex Trading Company, Inc.		lorenz-d@sbcgloba1.net
Top 20	Delta Food International Inc.		dfi9488@hotmail.com
Counsel to Secured Creditors Argosy Investment Partners III, L.P and Marquette Capital Fund I, LP	Fredrikson & Byron, P.A.	Clinton Cutler	ccutler@fredlaw.com
Top 20	Grupo Berhfer, S.A. De C.V.		hberron@berhfer.com
DIP Lenders/Secured Creditors	HC Capital Holdings - 0909A, LLC		strauss@peakrockcapital.com
Secured Creditors	Horizon Capital Partners III, L.P.		rfeerick@argosycapital.com
Top 20	JET		tlgeracer@aol.com ; ejg3@earthlink.net ;
Top 20	Kashmir Apiaries Exports		info@kashmirhoney.com
DIP Lenders Counsel	Kirkland & Ellis, LLP	Jeffrey Pawlitz, Esq.	jeffrey.pawlitz@kirkland.com
DIP Lenders Counsel/2002 Notice Party	Kirkland & Ellis, LLP	Ray Schrock, Esq.	ray.schrock@kirkland.com
Top 20	Lamex		greg@lamexfoods.com
Top 20	LITTLE BEE IMPEX		info@littlebeeimpex.com
Secured Creditors	Marquette Capital Fund I, LP		tom.jenkins@marquette.com ; ccutler@fredlaw.com
Attorneys for Argosy Investment Partners III, L.P. and Marquette Capital Fund I, LP ("Marquette")	McDonald Hopkins PLC	Jayson B. Ruff Esq.	jruff@mcdonaldhopkins.com
Top 20	Naiman Foods	Jose Ubach Y Roca	Daniel@naimanfoods.com.ar
Top 20	Natural Honey Importers		sales@naturalhoneyimporters.com
UNITED STATES TRUSTEE	OFFICE OF THE UNITED STATES TRUSTEE		Sean.Cowley@usdoj.gov ; Maria.D.Giannirakis@usdoj.gov
DIP Lenders Counsel	Pepper Hamilton LLP	Robert Hertzberg, Esq.,	hertzbergr@pepperlaw.com
Top 20	Resurgance Corp. d/b/a E.F. Lane and Son (Olesanik Family Living Trust)		jolesnanik@aol.com
Top 20	Sarahimpex		info@sarahimpex.com
Top 20	Sunland Trading, Inc.		n.sargeantson@sunlandhoney.com
Top 20	Sunland Trading, Inc.		info@ergogenicnutrition.com
Top 20	Thapar, Inc. DBA Ergogenic Nutrition		Tonylalondesales@sasktel.net
Top 20	Tony Lalonde Sales Prt		
Top 20	Tricorbraun		cweber@tricorbraun.com
Top 20	Unipro Foodservice, Inc.		miller@uniprofoodservice.com
Top 20	Vicentin Saic Sucursal Uruguay		pablo@promiel.com.ar
Secured Creditors	Wells Fargo, N.A		jeffrey.t.boyum@wellsfargo.com

EXHIBIT Q

Exhibit Q
Fax
Master Service List

PARTY DESCRIPTION	COMPANY	CONTACT	FAX
Secured Creditors	Argosy Investment Partners III, L.P		610-964-9524
Top 20	Beelogic Enterprises		406-778-3877
Top 20	Delta Food International Inc.		951-848-0872
Counsel to Secured Creditors Argosy Investment Partners III, L.P and Marquette Capital Fund I, LP	Fredrikson & Byron, P.A.	Clinton Cutler	612-492-7077
Top 20	Grupo Berhfer, S.A. De C.V.		333-145-0205
Secured Creditors	Horizon Capital Partners III, L.P.		612-661-3999
Top 20	Lamex		952-844-0083
Secured Creditors	Marquette Capital Fund I, LP		630-365-4103
Attorneys for Argosy Investment Partners III, L.P. and Marquette Capital Fund I, LP ("Marquette")	McDonald Hopkins PLC	Jayson B. Ruff Esq.	248-646-5075
Top 20	Naiman Foods	Jose Ubach Y Roca	54 343 4200810
Top 20	Natural Honey Importers		212-764-2449
UNITED STATES TRUSTEE	OFFICE OF THE UNITED STATES TRUSTEE		313-226-7952
DIP Lenders Counsel	Pepper Hamilton LLP	Robert Hertzberg, Esq.,	248-359-7700
Top 20	Sarahimpex		212-286-9806
Top 20	Sunland Trading, Inc.		908-212-3659
Top 20	Tony Lalonde Sales Prt		203-966-7227
Top 20	Tricorbraun		306-931-1646
Top 20	Unipro Foodservice, Inc.		630-783-6950
Michigan Attorney General	United States Attorney's Office	Attention: Civil Division	770-952-0872
Top 20	Vicentin Saic Sucursal Uruguay		313-226-2311
Top 20	World Food Basket Inc.		54 341 5124666
			925-905-2112