

**THE UNITED STATES BANKRUPTCY COURT
FOR THE EASTERN DISTRICT OF MICHIGAN
SOUTHERN DIVISION**

In re:)	
)	Chapter 11
GROEB FARMS, INC.)	
)	Case No. 13-58200
Debtor.)	
)	Honorable Walter Shapero

NOTICE OF SECOND OMNIBUS HEARING

PLEASE TAKE NOTICE that pursuant to this Court's Order Pursuant to Local Rule 9013-4 Establishing Hearing Dates (Dkt. No. 82), the Debtor's Second Omnibus Hearing will occur on November 8, 2013 at 10:00 a.m. at United States Bankruptcy Court for the Eastern District of Michigan, Honorable Walter Shapero's Courtroom 1042, located on the 10th Floor of the Theodore Levin Courthouse, 231 West Lafayette Street, Detroit, MI 48226. This hearing may be adjourned or cancelled by stipulation or further order of the Court.

The matters to be heard are:

- A. Debtor's First Day Application to Employ Foley & Lardner LLP as General Bankruptcy Counsel Pursuant to 11 U.S.C. §§ 327(a), 328(a), 329 & 1107, Rules 2014(a) & 2016(b) of the Federal Rules of Bankruptcy Procedure and Local Bankruptcy Rule 2014-1, or in the Alternative, Special Counsel Pursuant to 11 U.S.C. §§ 327(a), 328(a), 329 & 1107, Rules 2014(a) & 2016(b) of the Federal Rules of Bankruptcy Procedure and Local Bankruptcy Rule 2014-1**

Docket No. 18 (Filed: 10/1/2013)

- B. Debtor's Application to Employ Houlihan Lokey Capital, Inc. as Financial Advisor and Investment Banker Pursuant to 11 U.S.C. §§ 327(a) and 328(a), Rule 2014 of the Federal Rules of Bankruptcy Procedure and Local Bankruptcy Rule 2014-1**

Docket No. 75 (Filed: 10/11/2013)



- C. Application of the Debtor for an Order Authorizing The Retention and Employment of Conway Mackenzie, Inc. Pursuant to 11 U.S.C. §§ 327(a) and 1107(a) as Financial Advisor to the Debtor *Nunc Pro Tunc* to the Petition Date**

Docket No. 77 (Filed: 10/14/2013)

- D. Debtor's Motion for Entry of an Order Authorizing Debtor to Incur and Pay Exit Facility Commitment Fee and Perform Obligations Associated with Exit Financing**

Docket No. 78 (Filed: 10/14/2013)

- E. Navistar Leasing Company's Motion to Compel Assumption or Rejection of Executory Contracts or, Alternatively, For Relief From Automatic Stay**

Docket No. 88 (Filed: 10/16/2013)

- F. Debtor's Motion for an Order Pursuant to Sections 331 and 105(a) of the Bankruptcy Code, Bankruptcy Rule 2016(a) and Local Rule 2016-3 Establishing Procedures for Interim Monthly Compensation and Reimbursement of Expenses of Professionals**

Docket No. 97 (Filed: 10/18/2013)

- G. Debtor's Motion for an Order Pursuant to Sections 105(a), 327, 328 and 330 of the Bankruptcy Code and Bankruptcy Rule 2014 Authorizing the Employment and Compensation of Professionals Utilized in the Ordinary Course of the Debtor's Business**

Docket No. 106 (Filed: 10/18/2013)

- H. Approval of Debtor's Disclosure Statement**

Docket No. 23 (Filed 10/1/13) (as may be amended)

- I. Debtor's Motion Debtor's Motion For An Order (I) Approving Disclosure Statement; (II) Approving Form And Manner Of Notice Of Confirmation Hearing; (III) Establishing Procedures For Filing Objections To Confirmation Of Debtor's Plan; (IV) Approving Balloting Agent; (V) Approving Solicitation Package And Related Procedures; (VI) Setting Voting Record Date; (VII) Approving Forms Of Ballots; (VIII) Establishing Voting Deadline; (IX) Approving Procedures For Vote Tabulation; (X) Establishing Deadline And Procedures For Temporary Allowance Of Claims; And (XI) Approving Certain Other Related Matters**

Docket No. 22 (Filed 10/1/13)

J. Final Hearing on First Day Motion Of The Debtor Pursuant To Sections 105(A), 361, 362, 363, 364, 507 And 552 Of The Bankruptcy Code And Bankruptcy Rule 4001(B) For Entry Of Interim And Final Orders (A) Authorizing Post-Petition Financing; (B) Authorizing Use Of Cash Collateral; (C) Granting Adequate Protection; And (D) Scheduling A Final Hearing On The Motion

Docket No. 14 (Filed 10/1/13)

Dated: November 1, 2013
Detroit, Michigan

FOLEY & LARDNER LLP

/s/ Tamar N. Dolcourt
Judy A. O'Neill (P32142)
John A. Simon (P61866)
Tamar N. Dolcourt (P73425)
One Detroit Center
500 Woodward Ave., Suite 2700
Detroit, MI 48226-3489
(313) 234-7100 (Telephone)
(313) 234-2800 (Facsimile)
Counsel for the Debtor and Debtor in Possession