

THE UNITED STATES BANKRUPTCY COURT  
FOR THE EASTERN DISTRICT OF MICHIGAN  
SOUTHERN DIVISION

In re:	)	
	)	Chapter 11
	)	
GROEB FARMS, INC.	)	Case No. 13-58200
	)	
Debtor.	)	Honorable Walter Shapero
_____	)	

**ORDER GRANTING EX PARTE MOTION FOR  
AMENDMENT TO ORDER APPROVING DISCLOSURE STATEMENT AND  
RELATED SOLICITATION PROCEDURES**

This matter has come before the Court upon the motion (the “Motion”) of the Debtor for entry of an order, seeking entry to amend the Solicitation Order<sup>1</sup> to allow for a supplemental mailing of additional documents to certain non-voting parties; due and sufficient notice of the Motion having been given under the particular circumstances; and it appearing that no other or further notice need be provided; the Court having considered the Motion and, upon the complete record of this case; and after due deliberation thereon and good cause appearing therefor;

**IT IS HEREBY ORDERED THAT:**

1. The Motion is **GRANTED**.
2. The Solicitation Order shall be modified to provide that the Debtor’s balloting agent shall send the Supplemental Mailing to the Non-Voting Creditors on or before November 20, 2013.
3. The mailing of the Supplemental Mailing shall constitute good and sufficient notice of the Second Amended Disclosure Statement and Plan.

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<sup>1</sup> Capitalized terms not defined herein have the meanings ascribed to them in the Motion.



4. All other dates in the Solicitation Order remain in full force and effect.
5. The Debtor is authorized and empowered to take any necessary actions to implement and effectuate the terms of this Order.
6. The terms and conditions of this Order shall be immediately enforceable and effective upon its entry.
7. This Court shall retain jurisdiction over all matters arising from or related to the interpretation and implementation of this Order.

**Signed on November 20, 2013**

**/s/ Walter Shapero**  
**Walter Shapero**  
**United States Bankruptcy Judge**

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