

**UNITED STATES BANKRUPTCY COURT
EASTERN DISTRICT OF MICHIGAN
SOUTHERN DIVISION**

In re:

GROEB FARMS, INC.

Debtor.

) Chapter 11
)
)

) Case No. 13-58200
)

) Honorable Walter Shapero
)

**AFFIDAVIT OF PUBLICATION OF NOTICE OF HEARING ON
CONFIRMATION OF PLAN IN THE DETROIT NEWS/DETROIT FREE PRESS**



AFFIDAVIT OF DISTRIBUTION

STATE OF MI

COUNTY OF Wayne

I, Shana Harmay, being duly sworn on oath say he/she is and during all times herein stated has been the publisher of the publisher's designated agent in charge of the publication known as

Detroit News & Detroit Free Press ("Publisher")

And has full knowledge of the facts herein stated as follows:

The Insert for Groeb Farms ("Advertiser") was distributed to Publisher's full circulation on the 15th day of November, 2013

By: Shana Harmay

Subscribed and sworn to before me
this 2 day of December, 2013

Notary Seal:

Marcia L. Younglove
Notary Public



THE UNITED STATES BANKRUPTCY COURT FOR THE EASTERN DISTRICT OF MICHIGAN, SOUTHERN DIVISION

In re: GROEB FARMS, INC. Chapter 11 • Case No. 13-58200
Debtor. Hon. Walter Shapero

**NOTICE OF (1) APPROVAL OF DISCLOSURE STATEMENT; (2) HEARING ON CONFIRMATION OF PLAN;
(3) DEADLINE AND PROCEDURES FOR FILING OBJECTIONS TO CONFIRMATION OF PLAN;
(4) VOTING RECORD DATE; (5) VOTING DEADLINE FOR RECEIPT OF BALLOTS; AND
(6) PROCEDURES FOR TEMPORARY ALLOWANCE OF CLAIMS**

PLEASE TAKE NOTICE that the Debtor is soliciting votes with respect to the Debtor's Second Amended Plan of Reorganization (as may be amended, the "Plan"), from holders of certain impaired claims who are (or may be) entitled to receive distributions under the Plan.

PLEASE TAKE FURTHER NOTICE that the Plan will be binding on all holders of claims against the Debtor should the Plan be confirmed by the United States Bankruptcy Court for the Eastern District of Michigan (the "Court").

PLEASE TAKE FURTHER NOTICE that the Court has signed an Order dated November 12, 2013 (the "Order", a copy of which is enclosed herewith), approving the Second Amended Disclosure Statement of Groeb Farms, Inc. dated November 8, 2013 (as may be amended, the "Disclosure Statement") within the meaning of section 1125 of the Bankruptcy Code for use in soliciting acceptances or rejections of the Plan and providing, among other things, that:

1. **Confirmation of Plan.** A hearing to consider confirmation of the Plan (the "Confirmation Hearing"), will be held at 2:00 p.m. (Prevailing Eastern Time) commencing on December 19, 2013 before the Honorable Walter Shapero, in the United States Bankruptcy Court for the Eastern District of Michigan, Courtroom 1042, located on the 10th floor of the Theodore Levin Courthouse, 231 West Lafayette Street, Detroit, MI 48226. The hearing may be continued to December 20, 2013 at 10:00 a.m., if needed. The Confirmation Hearing may be further continued from time to time by announcing such continuance in open court or by notation on the official calendar of the Court for the date of the Confirmation Hearing, and the Plan may be further modified, if necessary, pursuant to 11 U.S.C. § 1127 prior to, during, or as a result of the Confirmation Hearing, without further notice to parties in interest.

2. **Objections to Confirmation.** Any party in interest objecting to the Plan shall file objections ("Confirmation Objections") to the confirmation of the Plan on or before 5:00 p.m. prevailing Eastern time on December 13, 2013. Any Confirmation Objection must: (a) be in writing; (b) comply with the Federal Rules of Bankruptcy Procedure and the Local Bankruptcy Rules; (c) set forth the name and address of the objecting party and the amount of the objecting party's claim or interest; (d) state with particularity the grounds for the objection and the legal and factual bases therefor; (e) reference with specificity the text of the Plan to which objection is made, including proposed language to be added to the Plan or existing language in the Plan to be modified or deleted to resolve such objection; (f) be filed with the Court at the Office of the Clerk of the Court, United States Bankruptcy Court for the Eastern District of Michigan, 211 West Fort Street, Detroit, MI 48226; and (g) be served by so as to be ACTUALLY RECEIVED no later than 4:00 p.m. (Prevailing Eastern Time) on December 13, 2013 by the following parties: (i) the Debtor, in care of counsel, Judy A. O'Neill, Esq. and John A. Simon, Esq., Foley & Lardner LLP, One Detroit Center, 500 Woodward Avenue, Suite 2700, Detroit, MI 48226; (ii) Joe Mack, Esq. and Kelley Gallard, Esq., Office of the United States Trustee, 211 West Fort Street, Suite 700, Detroit, MI 48226; (iii) Counsel to the Debtor's DIP Lender, Ray Schrock, Esq., Kirkland & Ellis, LLP, 601 Lexington Avenue New York, NY 10022, and Jeffrey Pawlitz, Esq., Kirkland & Ellis, LLP, 300 North LaSalle, Chicago, IL 60654, and Robert Hertzberg, Esq., Pepper Hamilton LLP, 4000 Town Center, Suite 1800, Southfield, MI 48075; (iv) Counsel to the Official Committee of Unsecured Creditors: Brad Sandler, Esq. and Shirley Cho, Esq., Pacholski Stang Ziehl & Jones, LLP, 919 North Market Street, 17th floor, Wilmington, DE 19801, and Sheryl L. Tobey, Esq., Dykema Gossett PLLC, 39577 Woodward Avenue, Suite 300 Bloomfield Hills, MI 48304; and (v) Counsel for the Senior Subordinated Debt Holders, Clinton E. Cutler, Fredrikson & Byron, P.A., 200 South Sixth Street, Suite 4000, Minneapolis, MN 55402.

Confirmation Objections not timely filed and served in the manner set forth above shall not be considered and shall be deemed overruled.

3. **Record Date.** Notwithstanding anything to the contrary in the Federal Rules of Bankruptcy Procedure, November 5, 2013 (the "Record Date"), shall be the record date for determining the creditors and equity security holders entitled to receive solicitation packages, other than for creditors and equity security holders who are subject to a Bar Date other than the November 4, 2013 General Bar Date.

4. **Voting Deadline.** To be counted, ballots accepting or rejecting each the Debtor's Plan must be RECEIVED by December 13, 2013 at 4:00 p.m. (Prevailing Pacific Time) (the "Voting Deadline") by the Balloting Agent (as described in the Ballot). Ballots may NOT be cast by facsimile transmission. Ballots that are not received by the Voting Deadline will not be counted.

5. **Temporary Allowance Motion Deadline.** Pursuant to Federal Rule of Bankruptcy Procedure 3018(a), and except as otherwise noted in the Order, December 6, 2013 (the "Temporary Allowance Motion Deadline") is fixed as the last date and time for filing and serving motions pursuant to Fed. R. Bankr. P. 3018(a) ("Temporary Allowance Motions") seeking temporary allowance of claims for the purpose of voting to accept or reject the Plan. Temporary Allowance Motions must be filed and served so that they are RECEIVED no later than the Temporary Allowance Motion Deadline. Temporary Allowance Motions that are not timely filed and served shall not be considered and the claims referred to therein shall not be counted in determining whether any Plan has been accepted or rejected.

6. **Parties in Interest Not Entitled to Vote.** Holders of unimpaired claims, holders of claims or interests in a class that is not entitled to receive any distribution under the Plan, and any creditor whose claim is listed on the Debtor's Schedules as Contingent, Unliquidated, or Disputed, and who has not filed a proof of claim by the applicable Bar Date are not entitled to vote on the Plan.

7. **Copies; Additional Information.** Copies of the Plan, the Disclosure Statement, the Order and pleadings and orders in the Debtor's cases are publicly available for review at the Office of the Clerk, United States Bankruptcy Court for the Eastern District of Michigan, 211 West Fort Street, Detroit, MI 48226. Copies of the Disclosure Statement, the Plan and the Order also may be obtained at the website of the Debtor's claims and noticing agent, www.kcdlc.net/groebfarms, free of charge. The Debtor will file all Exhibits to the Plan that will not be otherwise attached to the Plan or the Disclosure Statement, and the Plan Supplement, as filed with the Court, on or before seven (7) days before the Voting Deadline, (the "Plan Supplement Filing Date"). After the Plan Supplement Filing Date, copies of Exhibits to the Plan, appendices to the Disclosure Statement, and the Plan Supplement will be available at www.kcdlc.net/groebfarms, free of charge. Any party in interest wishing to obtain information about the solicitation procedures should contact the Debtor's claims and noticing agent by telephone: for callers in the US and Canada, the toll-free number is 877-725-7539, for international parties, the number is 424-236-7247.

Dated: November 12, 2013

BY ORDER OF THE UNITED STATES BANKRUPTCY COURT

166805

randpa,"
d "Jack-
orately
un-
ger
Views

D
ved
picks
Jl young
Poesy).
nce
/ dys-
JE: C+

mentary uses footage from those
TV appearances as well as ob-
scure film footage and album
recordings.

It also features interviews
with some who knew and
worked with Moms, an ancient
relation, and many of the baby
boomers — Eddie Murphy, Arse-
nio Hall, Kathy Griffin and
Goldberg herself — who became

ing out some of her more cutting
lines and stories. Moms wasn't a
standard joke-teller but more of
a rambling story spinner, a style
that has become increasingly
common over the years, likely
because of her influence.

In 1969, Moms recorded a
heartfelt, aching rendition of
"Abraham, Martin and John"
that reached #35 on the pop

tion@detnews.com
@toomuchTomLong

CHECK LOCAL LISTINGS FOR
THEATRES AND SHOWTIMES

bring a
ner
or
ip to a

Vegas,
onight
main
ents
aceful

. 21)
elation-
r-
lations.
3)
sual to
n enjoy

thing
head
ons.
u may
k to
3.

fe. This
part-
r false
tive

h List?



ping

er Shop
details & hours

MEAT-TOWN

20500 Lahser (S.E. Corner of 8 Mile & Lahser)
Call: 313-794-1000
Open Mon.-Sat. 8:30am to 7pm;
Sun. 9am to 5pm

We Gladly Accept Bridge Card. Checks & Charge Cards.
We reserve the right to limit quantities while supplies last.

"WITH AD SPECIAL"

I.B.P PORK \$5.99
CHITTL'INS 10LB/BUCKET
Limited

Bar-B-Q SPARE RIB TIPS
10 lb Bag \$9.90

"Grade A" Frying CHICKEN WINGS
10 lb Bag 40 lb Box
\$16.90 \$59.90

CHICKEN LEG QUARTERS
10 lb Box 40 lb Box
\$5.90 \$23.90

Skinless BACON
5 lb Box \$9.90

BALLPARK Hot Dogs
4LB/Box \$3.99

"BUY THE STEAK"

T-BONE or PORTERHOUSE STEAK
\$4.99 LB
NO LIMIT!!

THANKSGIVING BUNDLE

1-BONELESS TURKEY BREAST
10LB PORK CHOPS
10LB CHICKEN BREAST FILLETS
10-HAMBURGER PATTIES
5LB PRE-CLEANED CHITTL'INS OR FREE FEEZER BAGS WITH BUNDLE PURCHASE!

5LB SMOKED SAUSAGE
3LB SMOKED HAM HOCKS
3LB SLICED BACON
3-DOZ. LARGE EGGS
10LB WHITE POTATOES

ALL FOR \$59.90
PLUS SUPERSIZE THE BUNDLE
10 LBS. FRYING-CHICKEN WINGS;
\$9.90 WITH ANY BUNDLE PURCHASE!

Pre-Cleaned CHITTL'INS
5 lb. Pak \$5.90

HAM SALE!

BONELESS HAMS .99LB
FRESH HAMS .99LB
SEMI-BONELESS HAMS \$1.29LB
SPIRAL HAMS \$1.39LB

KFC-STYLE CUT-FRYING CHICKENS
\$59.90 Box
130 to 140 pieces per box!

BONELESS CHICKEN BREAST FILLETS
10 lb./Bag \$9.90

THE UNITED STATES BANKRUPTCY COURT FOR THE EASTERN DISTRICT OF MICHIGAN, SOUTHERN DIVISION
In re: GROEB FARMS, INC. Chapter 11 • Case No. 13-58200
Debtor. Hon. Walter Shapero

NOTICE OF (1) APPROVAL OF DISCLOSURE STATEMENT; (2) HEARING ON CONFIRMATION OF PLAN; (3) DEADLINE AND PROCEDURES FOR FILING OBJECTIONS TO CONFIRMATION OF PLAN; (4) VOTING RECORD DATE; (5) VOTING DEADLINE FOR RECEIPT OF BALLOTS; AND (6) PROCEDURES FOR TEMPORARY ALLOWANCE OF CLAIMS

PLEASE TAKE NOTICE that the Debtor is soliciting votes with respect to the Debtor's Second Amended Plan of Reorganization (as may be amended, the "Plan"), from holders of certain impaired claims who are (or may be) entitled to receive distributions under the Plan.

PLEASE TAKE FURTHER NOTICE that the Plan will be binding on all holders of claims against the Debtor should the Plan be confirmed by the United States Bankruptcy Court for the Eastern District of Michigan (the "Court").

PLEASE TAKE FURTHER NOTICE that the Court has signed an Order dated November 12, 2013 (the "Order," a copy of which is enclosed herewith), approving the Second Amended Disclosure Statement of Groeb Farms, Inc. dated November 8, 2013 (as may be amended, the "Disclosure Statement") within the meaning of section 1125 of the Bankruptcy Code for use in soliciting acceptances or rejections of the Plan and providing, among other things, that:

1. **Confirmation of Plan.** A hearing to consider confirmation of the Plan (the "Confirmation Hearing"), will be held at 2:00 p.m. (Prevailing Eastern Time) commencing on December 19, 2013 before the Honorable Walter Shapero, in the United States Bankruptcy Court for the Eastern District of Michigan, Courtroom 1042, located on the 10th Floor of the Theodore Levin Courthouse, 231 West Lafayette Street, Detroit, MI 48226. The hearing may be continued to December 20, 2013 at 10:00 a.m., if needed. The Confirmation Hearing may be further continued from time to time by announcing such continuance in open court or by notation on the official calendar of the Court for the date of the Confirmation Hearing, and the Plan may be further modified, if necessary, pursuant to 11 U.S.C. § 1127 prior to, during, or as a result of the Confirmation Hearing, without further notice to parties in interest.
2. **Objections to Confirmation.** Any party in interest objecting to the Plan shall file objections ("Confirmation Objections") to the confirmation of the Plan on or before 5:00 p.m. prevailing Eastern Time on December 13, 2013. Any Confirmation Objection must: (a) be in writing; (b) comply with the Federal Rules of Bankruptcy Procedure and the Local Bankruptcy Rules; (c) set forth the name and address of the objecting party and the amount of the objecting party's claim or interest; (d) state with particularity the grounds for the objection and the legal and factual bases therefor; (e) reference with specificity the text of the Plan to which objection is made, including proposed language to be added to the Plan or existing language in the Plan to be modified or deleted to resolve such objection; (f) be filed with the Court at the Office of the Clerk of the Court, United States Bankruptcy Court for the Eastern District of Michigan, 211 West Fort Street, Detroit, MI 48226; and (g) be served by so as to be ACTUALLY RECEIVED no later than 4:00 p.m. (Prevailing Eastern Time) on December 13, 2013 by the following parties: (i) the Debtor, in care of counsel, Judy A. O'Neill, Esq. and John A. Simon, Esq., Foley & Lardner LLP, One Detroit Center, 500 Woodward Avenue, Suite 2700, Detroit, MI 48226; (ii) Joe Mack, Esq. and Kelley Callard, Esq., Office of the United States Trustee, 211 West Fort Street, Suite 700, Detroit, MI 48226; (iii) Counsel to the Debtor's DIP Lender, Ray Schroff, Esq., Kirkland & Ellis, LLP, 601 Lexington Avenue New York, NY 10022, and Jeffrey Pawlitz, Esq., Kirkland & Ellis, LLP, 300 North LaSalle, Chicago, IL 60654, and Robert Hertzberg, Esq., Pepper Hamilton LLP, 4000 Town Center, Suite 1800, Southfield, MI 48075; (iv) Counsel to the Official Committee of Unsecured Creditors: Brad Sandler, Esq. and Shirley Cho, Esq., Pacholski Stang Ziehl & Jones, LLP, 919 North Market Street, 17th Floor, Wilmington, DE 19801, and Sheryl L. Toby, Esq., Dykema Gossett PLLC, 39577 Woodward Avenue, Suite 300 Bloomfield Hills, MI 48304; and (v) Counsel for the Senior Subordinated Debt Holders, Clinton E. Cutler, Fredrikson & Byron, P.A., 200 South Sixth Street, Suite 4000, Minneapolis, MN 55402.

Confirmation Objections not timely filed and served in the manner set forth above shall not be considered and shall be deemed overruled.

3. **Record Date.** Notwithstanding anything to the contrary in the Federal Rules of Bankruptcy Procedure, November 5, 2013 (the "Record Date"), shall be the record date for determining the creditors and equity security holders entitled to receive solicitation packages, other than for creditors and equity security holders who are subject to a Bar Date other than the November 4, 2013 General Bar Date.
4. **Voting Deadline.** To be counted, ballots accepting or rejecting each the Debtor's Plan must be RECEIVED by December 13, 2013 at 4:00 p.m. (Prevailing Pacific Time) (the "Voting Deadline") by the Balloting Agent (as described in the Ballot). Ballots may NOT be cast by facsimile transmission. Ballots that are not received by the Voting Deadline will not be counted.
5. **Temporary Allowance Motion Deadline.** Pursuant to Federal Rule of Bankruptcy Procedure 3018(a), and except as otherwise noted in the Order, December 6, 2013 (the "Temporary Allowance Motion Deadline") is fixed as the last date and time for filing and serving motions pursuant to Fed. R. Bankr. P. 3018(a) ("Temporary Allowance Motions") seeking temporary allowance of claims for the purpose of voting to accept or reject the Plan. Temporary Allowance Motions must be filed and served so that they are RECEIVED no later than the Temporary Allowance Motion Deadline. Temporary Allowance Motions that are not timely filed and served shall not be considered and the claims referred to therein shall not be counted in determining whether any Plan has been accepted or rejected.
6. **Parties in Interest Not Entitled to Vote.** Holders of unimpaired claims, holders of claims or interests in a class that is not entitled to receive any distribution under the Plan, and any creditor whose claim is listed on the Debtor's Schedules as Contingent, Unliquidated, or Disputed, and who has not filed a proof of claim by the applicable Bar Date are not entitled to vote on the Plan.
7. **Copies; Additional Information.** Copies of the Plan, the Disclosure Statement, the Order and pleadings and orders in the Debtor's cases are publicly available for review at the Office of the Clerk, United States Bankruptcy Court for the Eastern District of Michigan, 211 West Fort Street, Detroit, MI 48226. Copies of the Disclosure Statement, the Plan and the Order also may be obtained at the website of the Debtor's claims and noticing agent, www.kcclic.net/groebfarms, free of charge. The Debtor will file all Exhibits to the Plan that will not be otherwise attached to the Plan or the Disclosure Statement, and the Plan Supplement, as filed with the Court, on or before seven (7) days before the Voting Deadline, (the "Plan Supplement Filing Date"). After the Plan Supplement Filing Date, copies of Exhibits to the Plan, appendices to the Disclosure Statement, and the Plan Supplement will be available at www.kcclic.net/groebfarms, free of charge. Any party in interest wishing to obtain information about the solicitation procedures should contact the Debtor's claims and noticing agent by telephone: for callers in the US and Canada, the toll-free number is 877-725-7539, for international parties, the number is 424-236-7247.

Dated: November 12, 2013 BY ORDER OF THE UNITED STATES BANKRUPTCY COURT 166805

"THRILLINGLY TOLD, COMPELLINGLY ACTED AND BEAUTIFULLY SHOT." -MICHAEL O'SULLIVAN, THE WASHINGTON POST

GREAT EXPECTATIONS

"MARKED BY STRONG PERFORMANCES, WELL-DEVELOPED CHARACTERS AND GORGEOUS PHOTOGRAPHY."

-CLAUDIA PUIG, USA TODAY-

RALPH FIENNES

JEREMY IRVINE

HOLLIDAY GRAINGER

HELENA BONHAM CARTER

GREATEXPECTATIONSFILM.COM

NOW
PLAYING:

AMC FORUM 30
44681 MOUND ROAD
STERLING HEIGHTS, MI
SHOWTIMES:
9:50A 3:40P 6:10P 9:30P

AMC STAR GREAT LAKES 25
4300 BALDWIN ROAD
AUBURN HILLS, MI
SHOWTIMES:
10:20A 1:15P 4:10P 9:50P

amc
THEATRES

FOR THEATER
INFORMATION CALL:
(888) AMC-4FUN

AMC STAR FAIRLANE 21
18900 MICHIGAN AVE.
DEARBORN, MI
SHOWTIMES:
9:30A 6:30P

AMC LIVONIA 20
19500 HAGGERTY ROAD
LIVONIA, MI
SHOWTIMES:
9:55P