

UNITED STATES BANKRUPTCY COURT

EASTERN DISTRICT OF NEW YORK

In re: Amsterdam House Continuing Care Retirement §
Community, Inc. §

Debtor(s) §

Case No. 21-71095

Jointly Administered

Post-confirmation Report

Chapter 11

Quarter Ending Date: 09/30/2021

Petition Date: 06/14/2021

Plan Confirmed Date: 08/25/2021

Plan Effective Date: 09/08/2021

This Post-confirmation Report relates to: Reorganized Debtor

Other Authorized Party or Entity: _____
Name of Authorized Party or Entity

/s/ Thomas R. Califano
Signature of Responsible Party

10/25/2021
Date

Thomas R. Califano
Printed Name of Responsible Party

787 Seventh Avenue
New York, NY 10019
Address

STATEMENT: This Periodic Report is associated with an open bankruptcy case; therefore, Paperwork Reduction Act exemption 5 C.F.R. § 1320.4(a)(2) applies.



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Debtor's Name **Amsterdam House Continuing Care Retirement Community, Inc.**

Case No. **21-71095**

Part 1: Summary of Post-confirmation Transfers

	Current Quarter	Total Since Effective Date
a. Total cash disbursements	\$21,178,650	\$21,178,650
b. Non-cash securities transferred	\$0	\$0
c. Other non-cash property transferred	\$0	\$0
d. Total transferred (a+b+c)	\$21,178,650	\$21,178,650

Part 2: Preconfirmation Professional Fees and Expenses

a.				Approved Current Quarter	Approved Cumulative	Paid Current Quarter	Paid Cumulative
	Professional fees & expenses (bankruptcy) incurred by or on behalf of the debtor <i>Aggregate Total</i>			\$167,798	\$167,798	\$167,798	\$167,798
<i>Itemized Breakdown by Firm</i>							
	Firm Name	Role					
i	Kurtzman Carson Consultants	Other	\$167,798	\$167,798	\$167,798	\$167,798	
ii		Other	\$0	\$0	\$0	\$0	

b.				Approved Current Quarter	Approved Cumulative	Paid Current Quarter	Paid Cumulative
	Professional fees & expenses (nonbankruptcy) incurred by or on behalf of the debtor <i>Aggregate Total</i>					\$10,017	\$10,017
<i>Itemized Breakdown by Firm</i>							
	Firm Name	Role					
i	Dennett Law Offices	Local Counsel			\$10,017	\$10,017	
ii							
c.	All professional fees and expenses (debtor & committees)						

Part 3: Recoveries of the Holders of Claims and Interests under Confirmed Plan

	Total Anticipated Payments Under Plan	Paid Current Quarter	Paid Cumulative	Allowed Claims	% Paid of Allowed Claims
a. Administrative claims	\$3,263,687	\$0	\$0	\$0	0%
b. Secured claims	\$210,720	\$0	\$0	\$210,720	0%
c. Priority claims	\$75,000	\$58,567	\$58,567	\$59,028	99%
d. General unsecured claims	\$300,000	\$206,780	\$206,780	\$276,057	75%
e. Equity interests	\$0	\$0	\$0		

Part 4: Questionnaire

- a. Is this a final report? Yes No
- If yes, give date Final Decree was entered: _____
- If no, give date when the application for Final Decree is anticipated: _____
- b. Are you current with quarterly U.S. Trustee fees as set forth under 28 U.S.C. § 1930? Yes No

Debtor's Name Amsterdam House Continuing Care Retirement
Community, Inc.

Case No. 21-71095

Privacy Act Statement

28 U.S.C. § 589b authorizes the collection of this information and provision of this information is mandatory. The United States Trustee will use this information to calculate statutory fee assessments under 28 U.S.C. § 1930(a)(6) and to otherwise evaluate whether a reorganized chapter 11 debtor is performing as anticipated under a confirmed plan. Disclosure of this information may be to a bankruptcy trustee when the information is needed to perform the trustee's duties, or to the appropriate federal, state, local, regulatory, tribal, or foreign law enforcement agency when the information indicates a violation or potential violation of law. Other disclosures may be made for routine purposes. For a discussion of the types of routine disclosures that may be made, you may consult the Executive Office for United States Trustee's systems of records notice, UST-001, "Bankruptcy Case Files and Associated Records." See 71 Fed. Reg. 59,818 et seq. (Oct. 11, 2006). A copy of the notice may be obtained at the following link: http://www.justice.gov/ust/eo/rules_regulations/index.htm. Failure to provide this information could result in the dismissal or conversion of your bankruptcy case, or other action by the United States Trustee. 11 U.S.C. § 1112(b)(4)(F).

I declare under penalty of perjury that the foregoing Post-confirmation Report and its attachments, if any, are true and correct and that I have been authorized to sign this report.

/s/ Mark Pancirer

Signature of Responsible Party
Senior Vice President/Chief Financial Officer

Title

Mark Pancirer

Printed Name of Responsible Party
10/25/2021

Date

Statement Regarding Part 3, Recoveries of the Holders of Claims and Interests under Confirmed Plan

Notwithstanding the fact that the Effective Date of the Plan has only recently occurred, reasonable efforts have been made to provide complete and accurate estimates of the information requested in Part 3 of the Post-Confirmation Report based on currently available information. Because the Debtor's claims reconciliation process remains ongoing, certain of the assumptions underlying the information in reported Part 3 may be refined through that process, which could result in certain of the figures in Part 3 ultimately being materially higher or lower. The Reorganized Debtor reserves all rights to amend or supplement this section, in all respects, as may be necessary or appropriate.