

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE NORTHERN DISTRICT OF ILLINOIS  
EASTERN DIVISION**

In re: ) Chapter 11  
)  
HARTFORD COMPUTER HARDWARE, ) Case No. 11-49744 (PSH)  
INC., *et al.*,<sup>1</sup> ) (Joint Administration Pending)  
)  
Debtors. ) Hon. Pamela S. Hollis

**DEBTORS’ MOTION FOR ENTRY OF AN ORDER PURSUANT TO 11 U.S.C. §§ 105, 501, 502, 503 AND 1111(a) AND FEDERAL RULES OF BANKRUPTCY PROCEDURE 2002(a)(7) AND 3003(c)(3) (I) SETTING DEADLINE FOR FILING PROOFS OF CLAIM, (II) APPROVING PROPOSED FORM OF PROOF OF CLAIM AND PROCEDURES FOR FILING SUCH PROOFS OF CLAIM, AND (III) APPROVING FORM, MANNER, AND SUFFICIENCY OF NOTICE THEREOF**

The above-captioned debtors and debtors in possession (collectively, the “Debtors”) submit this motion for entry of an order (i) setting deadline for filing certain proofs of claim, (ii) approving the proposed form of proof of claim and procedures for filing such proofs of claim, and (iii) approving form, manner, and sufficiency of notice thereof. In support of this motion, the Debtors submit the Declaration of Brian Mittman in Support of Chapter 11 Petitions and First Day Motions and Applications, sworn to on the date hereof (the “Declaration in Support of First Day Relief”), and respectfully represent as follows:

**INTRODUCTION**

1. On the date hereof (the “Petition Date”), the Debtors filed voluntary petitions for relief under chapter 11 of title 11 of the United States Code, 11 U.S.C. §§ 101-1532 (the “Bankruptcy Code”), together with various motions and applications seeking certain typical “first day” orders.

<sup>1</sup> The Debtors are Hartford Computer Hardware, Inc. (FEIN 27-4297525), Nexicore Services, LLC (FEIN 03-0489686), Hartford Computer Group, Inc. (FEIN 36-2973523), and Hartford Computer Government, Inc (FEIN 20-0845960).



2. The Debtors continue to operate their business and manage their properties as debtors in possession pursuant to sections 1107(a) and 1108 of the Bankruptcy Code.

3. No request has been made for the appointment of a trustee or examiner, and no official committee(s) has been appointed in these cases.

4. This Court has jurisdiction over this motion pursuant to 28 U.S.C. §§ 157 and 1334. Venue of the Debtors' chapter 11 cases and this motion is proper in this district pursuant to 28 U.S.C. §§ 1408 and 1409. This is a core proceeding under 28 U.S.C. § 157(b)(2).

5. The statutory bases for the relief requested herein are sections 105, 501, 502, and 503 and 1111(a) of the Bankruptcy Code and Rules 2002(a)(7) and 3003(c)(3) of the Federal Rules of Bankruptcy Procedure (the "Bankruptcy Rules").

#### **BACKGROUND**

6. The Debtors are one of the leading providers of repair and installation services in North America for consumer electronics and computers. The Debtors operate in three complementary business lines: parts distribution and repair, depot repair, and onsite repair and installation. Products serviced include laptop and desktop computers, commercial computer systems, flat-screen television, consumer gaming units, printers, interactive whiteboards, peripherals, servers, POS devices, and other electronic devices.

7. A more detailed explanation of the Debtors' businesses and operations, and the events leading to the commencement of these cases, is provided in the Declaration of Brian Mittman filed in Support of First Day Relief contemporaneously herewith and which is incorporated herein by reference.

#### **RELIEF REQUESTED**

8. By this Motion, the Debtors seek entry of an order (i) setting the deadline for filing certain proofs of claim, (ii) approving the proposed form of proof of claim and procedures for

filing such proofs of claim, and (iii) approving the form, manner, and sufficiency of notice thereof.

9. **General Bar Date.** To identify and resolve claims expeditiously, the Debtors request that, except as otherwise provided below, the Court fix the deadline for filing proofs of claim for all persons and entities that are creditors holding or wishing to assert “Claims” (as defined in 11 U.S.C. § 101(5)) arising before the Petition Date against any of the Debtors at 5:00 p.m. (prevailing Central time) ninety days after notice of the bar dates set in an order approving this motion is served (the “General Bar Date”).

10. **Governmental Unit Bar Date.** The Debtors request that the Court fix the deadline for all governmental units (as defined in 11 U.S.C. 101(27)) that are creditors holding or wishing to assert “Claims” (as defined in 11 U.S.C. § 101(5)) arising before the Petition Date against any of the Debtors at 5:00 (prevailing Central time) 180 days after notice of the bar dates set in an order approving this motion is served (the “Governmental Unit Bar Date”).

11. The Debtors will mail proofs of claim forms and the related notice of the General Bar Date and the Governmental Unit Bar Date (the “Bar Date Notice”), a copy of which is attached as **Exhibit B** to the Proposed Order filed concurrently herewith (the “Proposed Order”), in accordance with procedures set forth herein within five business days of the entry of the Proposed Order requested by this Motion. The Debtors request that all creditors be required to file a proof of claim on account of any Claim, including any Claims arising under section 503(b)(9) of the Bankruptcy Code, against any Debtor, except as provided below. The Debtors request that any holder of a Claim against any Debtor who is required, but fails, to file a proof of claim for such Claim in accordance with this Motion (or any order granting this Motion) on or before the Bar Date (i) be forever barred, estopped, and permanently enjoined from asserting

such Claim against the Debtors, their successors, or their property (or filing a proof of claim with respect thereto), (ii) not be treated as a Creditor (as defined in 11 U.S.C. § 101(10)) for purposes of voting on, and distribution under, any plan in these Chapter 11 Cases with respect to such Claim, and (iii) not be entitled to receive further notices regarding such Claim.

12. The Debtors request that, at this time, creditors wishing to assert Claims against the Debtors of the types set forth below be deemed to have timely filed proofs of claim with respect such Claims:

- a. Any person or entity that has already filed a proof of claim against any of the Debtors with the Clerk of the Bankruptcy Court for the Northern District of Illinois in a form substantially similar to Official Bankruptcy Form No. 10;
- b. Any person or entity whose Claim is listed on the Debtors' Schedules, provided that (i) the claim is not scheduled as "disputed," "contingent" or "unliquidated" and (ii) the claimant does not disagree with the amount, nature and priority of the Claim as set forth in the Schedules;
- c. Any holder of a Claim that heretofore has previously been allowed by order of the Court;
- d. Any person or entity whose Claim has been paid in full; and
- e. Any holder of a Claim for which a specific deadline has previously been fixed by the Court.

Nothing contained herein, however, should be construed as limiting, abridging, or otherwise affecting the Debtors' right to request that the Court fix a date by which the holder of such a Claim must file a proof of claim

13. **Application of the Bar Date to Section 503(b)(9) Claims.** Although Section 503(b)(9) of the Bankruptcy Code does not set a date by which such claims must be asserted, any Claims arising under section 503(b)(9) by definition arose prepetition and therefore should be knowable well before the Bar Date. Approval of the Bar Date and related procedures with respect to Claims under section 503(b)(9) would, among other things, permit an expeditious

determination of such Claims. As such, the Debtors respectfully request that the Bar Date apply to, among others, Claims under section 503(b)(9) of the Bankruptcy Code and that, to the extent that a creditor holds or wishes to assert a Claim arising under section 503(b)(9), such creditor be required to identify and assert such Claim and its priority under section 503(b)(9) on its proof of claim before the Bar Date or, as discussed above, be forever barred from asserting it.

14. **Rejection Claims.** The Debtors also request, except as otherwise set forth in any order authorizing rejection of an executory contract or unexpired lease, that any Claim arising from the rejection of an executory contract or unexpired lease be required to be filed by the later of (a) the General Bar Date and (b) thirty (30) days after the effective date of any order authorizing the rejection of an executory contract or unexpired lease (the “Rejection Bar Date”).

15. **Debtors’ Reservation of Rights.** The Debtors also propose that the relief contained herein should not prejudice their right to object to any Claim, whether filed or scheduled (e.g., as contingent, unliquidated, or disputed) on any ground and that they shall retain the right to (a) dispute, or assert offsets against or defenses to, any filed Claim or any Claim listed or reflected in the Schedules, or any amendments thereto, as to nature, amount, liability, classification, or otherwise, (b) subsequently designate any Claim as disputed, contingent, or unliquidated; provided, however, that if the Debtors amend the Schedules to reduce the undisputed, noncontingent, and liquidated amount or to change the nature or classification of a Claim against the Debtors reflected therein, then the affected claimant shall have until the later of (i) the Bar Date and (ii) 30 calendar days after the date of such notice of the amendment to file a proof of claim or to amend any previously filed proof of claim in respect of such amended scheduled Claim (the “Amended Schedule Bar Date” and, together with the General Bar Date, the Governmental Unit Bar Date and the Rejection Bar Date, the “Bar Dates”), and (c) assert any

and all defenses provided for under Bankruptcy Rule 3002(c)(1). Notwithstanding the foregoing, nothing set forth herein would preclude the Debtors from objecting to any Claim, whether scheduled or filed, on any grounds.

16. **Time Fixed for Filing Proofs of Claim and Form of Notice to Creditors.** To facilitate the mailing of the Bar Date Notice, as well as the need to provide the Debtors' creditors with a reasonable opportunity to prepare and file proofs of claim, the Debtors are requesting that the Court fix the General Bar Date at 5:00 p.m. (prevailing Central time) ninety days after service of the Bar Date Notice and the Governmental Unit Bar Date at 5:00 p.m. (prevailing Central time) 120 days after service of the Bar Date Notice. These procedures will allow the Debtors sufficient time to mail the proofs of claim and Bar Date Notice and will allow the Debtors' Creditors sufficient time in which to file proofs of claim. The Debtors will mail proof of claim forms and the Bar Date Notice in accordance with procedures set forth herein, as soon as practicable following the date of entry of the order granting this motion, but in no event later than five days after entry of the order approving this motion.

17. At least ninety days (90) days before the General Bar Date, the Debtors intend to give notice of the Bar Dates by first class United States mail, postage prepaid in substantially the same form as the Bar Date Notice, to the following parties:

- a. the Office of the United States Trustee;
- b. the Internal Revenue Service;
- c. the appropriate state taxing authorities in those states where the Debtors have previously had tax obligations;
- d. the Creditors' Committee;
- e. all parties having filed a notice of appearance and request for notices under Bankruptcy Rule 2002(i);
- f. all persons or entities that have filed a proof of claim in these cases;

- g. all known Creditors and other known holders of Claims as of the date of the order granting this Motion, including all persons or entities listed in the Schedules as holdings Claims;
- h. all parties to executory contracts and unexpired leases with the Debtors;
- i. all parties to litigation with the Debtors; and
- j. such additional persons and entities as the Debtors deem appropriate.

In addition to serving the Bar Date Notice to known Creditors, in accordance with Rule 9008 of the Bankruptcy Rules, the Debtors also propose to publish notice of the Bar Dates in substantially the form attached to the Proposed Order as **Exhibit B**, once at least twenty (20) days before the General Bar Date in the national edition of the Chicago Tribune and the Los Angeles Times (the "Publication Notice").

18. **Form of Proof of Claim.** The Debtors propose to serve holders of Claims listed on the Schedules with the Bar Date Notice and a proof of claim form that is substantially similar to Official Form No. 10 ("Proof of Claim Form"), a copy of which is attached to the Proposed Order as **Exhibit A** indicating on the form how the Debtors have scheduled such creditor's Claim in the Schedules (including the amount of the claim and whether the claim has been scheduled as contingent, unliquidated, or disputed).

19. For administrative convenience, the Bar Date Notice contains notice of the Bar Dates for all four cases of the Debtors. Nevertheless, because each proof of claim must be filed against a particular Debtor, the Bar Date Notice explains the requirement that all proofs of claim name the specific Debtor against which a Creditor asserts a claim. This requirement will make the Debtors' claim analysis more efficient and less costly to their estates.

20. **Procedure for Filing Proofs of Claim.** The Debtors request that, for any proof of claim to be validly and properly filed, the following procedures be followed:

- a. Proofs of claim must conform substantially to Form No. 10 of the Official Bankruptcy Forms;
- b. Proofs of claim must be filed either by mailing or delivering the original proof of claim by hand or overnight courier to Hartford Computer Claims Processing, c/o Kurtzman Carson Consultants LLC, 2335 Alaska Avenue, El Segundo, CA 90245;
- c. Proofs of claim will be deemed filed only when received by Kurtzman Carson Consultants LLC on or before the Bar Date;
- d. Proofs of claim must (i) be signed; (ii) include supporting documentation (if voluminous, attach a summary) or an explanation as to why documentation is not available; (iii) be in the English language; and (iv) be denominated in United States currency; and
- e. Proofs of claim are public documents and will be treated as if filed with the Office of the Clerk of the Bankruptcy Court. Further, proofs of claim must be filled out in their entirety as directed on Official Form No. 10 (including but not limited to whether such claim is secured or entitled to an administrative priority) by the Bar Date or forever be barred.

21. **Application of Requested Relief.** The relief requested herein, and the provisions of any Order entered thereon, are meant to apply to all Claims of whatever character against the Debtors or their property, whether such Claims are secured or unsecured, entitled or not entitled to priority, liquidated or unliquidated, or fixed or contingent.

**BASIS FOR RELIEF**

22. The Bankruptcy Code broadly defines “claim” to include:

(A) right to payment, whether or not such right is reduced to judgment, liquidated, unliquidated, fixed, contingent, matured, unmatured, disputed, undisputed, legal, equitable, secured or unsecured; or

(B) right to an equitable remedy for breach of performance if such breach gives rise to a right to payment, whether or not such right to an equitable remedy is reduced to judgment, fixed, contingent, matured, unmatured, disputed, undisputed, secured or unsecured.

11 U.S.C. § 101(5). Generally, a claimant must file a proof of claim with the bankruptcy court to assert such a claim in a bankruptcy proceeding. *See* 11 U.S.C. § 501(a). However, in a Chapter



11 bankruptcy, “[a] proof of claim or interest is deemed filed ... for any claim or interest that appears in the schedules filed” in connection with a bankruptcy petition, “except [for] a claim or interest that is scheduled as disputed, contingent, or unliquidated.” 11 U.S.C. § 1111(a).

23. Bankruptcy Rule 3003(c)(3) provides that the Court shall fix the time within which proofs of claim must be filed in a chapter 11 case pursuant to section 501 of the Bankruptcy Code. Bankruptcy Rule 3003(c)(2) provides that any creditor whose claim is not scheduled in the debtor’s schedules or whose claim is scheduled as disputed, contingent or unliquidated must file a proof of claim.

24. Bankruptcy Rule 2002 requires that the court clerk or a party ordered by the court give “at least 20 days’ notice by mail of . . . The time fixed for filing proofs of claim pursuant to Rule 3003(c)” to “the trustee, all creditors and indenture trustees.”

25. It is well-recognized that the claims bar date plays an essential role in the twin goals of bankruptcy – i.e., preserving going concerns and maximizing property available to satisfy creditors. *See Bank of Am. Nat’l. Trust and Sav. Assoc. v. 203 N. LaSalle St. P’ship*, 526 U.S. 434, 453 (1999). The claims bar date allows the debtor and parties in interest to expeditiously determine and evaluate the liabilities of an estate and develop a sound plan of reorganization. Prolonged uncertainty regarding claims would delay and potentially derail this process, undercutting

one of the principal purposes of bankruptcy law[:] to secured within a limited period the prompt and effectual administration and settlement of the debtor’s estate. To this end, Bankruptcy Rule 3003(c) requires that claimants against an estate in bankruptcy under Chapter 11 file timely proofs of claim in order to participate in a reorganization.

*Chemetron Corp. v. Jones*, 72 F.3d 341, 346 (3<sup>rd</sup> Cir. 1995).

26. Establishing the deadlines described herein is critical to these Chapter 11 Cases. In addition to driving the claims process, the deadlines herein will insure that creditors receive clear and adequate notice of the Bar Dates so as to protect their interests, and will allow the Debtors to move forward expeditiously in this case.

27. In conjunction with setting the Bar Dates, the Debtors must ensure that all interested parties receive appropriate notice of such dates. To determine the adequacy of the notice given to a creditor, bankruptcy law distinguishes between “known” and “unknown” creditors. *See In re In re Envirodyne Indus., Inc.*, 206 B.R. 468 (Bankr. N.D. Ill. 1997); *S.N.A. Nut Co.*, 198 B.R. 541 (Bankr. N.D. Ill. 1996); *In re Dartmoor Homes, Inc.*, 175 B.R. 659 (Bankr. N.D. Ill. 1994). As the court in *S.N.A. Nut Co.* explained:

When a creditor is unknown to the debtor, publication notice of the claims bar date will satisfy the requirements of due process ... However, if a creditor is known to the debtor, notice by publication is not constitutionally reasonable and actual notice of the relevant bar dates must be afforded to the creditor.

198 B.R. at 543-44. The Supreme Court has characterized a “known” creditor as one whose identify is either known or is “reasonably ascertainable by the debtor.” *Tulsa Prof'l Collection Serv., Inc. v. Pope*, 485 U.S. 478, 490 (1988). An “unknown” creditor is one whose “interests are either conjectural or future or, although they could be discovered upon investigation, do not in due course of business come to knowledge [of the debtor].” *Mullane v. Cent. Hanover Bank & Trust Co.*, 339 U.S. 306, 317 (1950).

28. In defining the efforts required to identify “known” creditors, the court in *Envirodyne Industries* stated:

The debtor is under an obligation to make reasonably diligent efforts to identify creditors and their claims ... Reasonable diligence varies depending on the context. The requisite search focuses on the debtor’s own books and records ... It does not require that a debtor engage in

impracticable and extended searches ... in the name of due process ... It is not the debtor's duty to search out every conceivable or possible creditor an urge that person to make a claim against it.

206 B.R. at 473-74. As for particular efforts a debtor must exert to identify known creditors, “[w]hether a creditor received adequate notice of a bar date ‘depends upon the facts and circumstances of a given case.’” *In re The Grand Union Co.*, 204 B.R. 864, 871 (Bankr. D. Del. 1997) (citing *Oppenheim, Appel, Dixon & Co. v. Bullock (In re Robintech Inc.)*, 863 F.2d 393, 396 (5th Cir.), *cert. denied*, 493 U.S. 811 (1989)). In these Chapter 11 Cases, the Debtors propose to provide actual written notice of the Bar Dates to all known Persons and Entities holding Claims.

29. The Debtors submit that the Bar Date Notice and the Publication Notice will provide Creditors with sufficient information to timely file a properly prepared and executed proof of Claim.

#### **NOTICE**

30. The Debtors will provide notice of this Motion to the following parties or, in lieu thereof, to their counsel, if known: (a) the Office of the United States Trustee; (b) the Debtors' secured lenders; (c) the creditors holding the thirty (30) largest unsecured claims on a consolidated basis; and (d) all known taxing authorities that have claims against the Debtors. In light of the nature of the relief requested, the Debtors submit that no further notice is required.

#### **NO PRIOR REQUEST**

31. No prior motion for the relief requested herein has been made to this or any other court.

WHEREFORE, the Debtors respectfully request that the Court enter an order granting the relief requested herein, and such other and further relief as the Court deems just and proper.

Dated: December 12, 2011

Respectfully submitted,

By: /s/ John P. Sieger

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*Proposed Counsel to the Debtors and  
Debtors in Possession*

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE NORTHERN DISTRICT OF ILLINOIS  
EASTERN DIVISION**

In re: ) Chapter 11  
)  
HARTFORD COMPUTER HARDWARE, ) Case No. 11-49744 (PSH)  
INC., *et al.*,<sup>1</sup> ) (Joint Administration Pending)  
)  
Debtors. ) Hon. Pamela S. Hollis

**ORDER UNDER 11 U.S.C. §§ 105, 501, 502, 503 AND 1111(a) AND FEDERAL RULES OF BANKRUPTCY PROCEDURE 2002(a)(7) AND 3003(c)(3) (I) SETTING DEADLINE FOR FILING PROOFS OF CLAIM, (II) APPROVING PROPOSED FORM OF PROOF OF CLAIM AND PROCEDURES FOR FILING SUCH PROOFS OF CLAIM, AND (III) APPROVING FORM, MANNER, AND SUFFICIENCY OF NOTICE THEREOF**

This matter coming before the Court on the Motion of the Debtors for an Order fixing the deadline and establishing procedures for filing proofs of claim and approving the form, manner and sufficiency of notice thereof (the "Motion")<sup>2</sup>; the Court having reviewed the Motion and the Declaration in Support of First Day Relief; the Court having found that (a) the Court has jurisdiction over this matter pursuant to 28 U.S.C. §§ 157 and 1334, (b) venue is proper in this district pursuant to 28 U.S.C. § 1408 and 1409, (c) this is a core proceeding pursuant to 28 U.S.C. § 157(b), (d) notice of the Motion having been sufficient under the circumstances; and the Court having determined that the legal and factual basis set forth in the Motion establish just cause for the relief granted herein;

IT IS HEREBY ORDERED as follows:

1. The Motion is GRANTED.

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<sup>1</sup> The Debtors are Hartford Computer Hardware, Inc. (FEIN 27-4297525), Nexicore Services, LLC (FEIN 03-0489686), Hartford Computer Group, Inc. (FEIN 36-2973523), and Hartford Computer Government, Inc (FEIN 20-0845960).

<sup>2</sup> Capitalized terms not defined herein shall have the meaning given to them in the Motion.

2. All objections to the Motion or the relief requested therein that have not been made, withdrawn, waived, or settled, and all reservations of rights included therein, hereby are overruled on the merits.

3. Notice of the Motion was proper, timely, adequate and sufficient under the particular circumstances.

4. Except as otherwise provided herein, all persons and entities, (each a “Creditor” and, collectively, the “Creditors”), holding or wishing to assert a Claim (as defined by 11 U.S.C. § 101(5)), whether unsecured or secured, priority or nonpriority, including any administrative expense claim arising under section 503(b)(9) of the Bankruptcy Code, against any Debtor arising or accruing prior to the Petition Date, shall be required to file a proof of such Claim in writing so that it is actually received on or before 5:00 p.m. (prevailing Central time) ninety days after service of the Bar Date Notice (the “General Bar Date”), or, for governmental units (as defined in section 101(27) of the Bankruptcy Code), on or before 120 days after service of the Bar Date Notice (the “Governmental Unit Bar Date” and, together with the General Bar Date, the “Bar Dates”), on a separate, completed, and executed proof of claim form (conforming substantially to Official Form No. 10) on account of any such Claims in accordance with the procedures set forth below.

5. In accordance with the procedures set forth herein, within five business days of the entry of this Order, the Debtors shall mail (a) a proof of claim form that is substantially similar to Official Form No. 10 (“Proof of Claim Form”), a form of which is attached hereto as **Exhibit A** and (b) the notice of the Bar Date, substantially in the form attached hereto as **Exhibit B** (the “Bar Date Notice”).

6. Any person or entity that holds a claim that arises from the rejection of an executory contract or unexpired lease is required to be filed by the later of (a) the date set by any other order of the Court related to the rejection of that executory contract or unexpired lease and (b) the applicable Bar Date.

7. If the Debtors amend or supplement the Schedules subsequent to the date hereof, the Debtors shall give notice of any amendment or supplement to the holders of claims affected thereby, and such holders shall be afforded 30 days from the date of such notice to file proofs of claim in respect of their claims or be barred from doing so, and shall be given notice of such deadline.

8. The following procedures for the filing of proofs of claim shall apply:

- A. Proofs of claim must conform substantially to the Proof of Claim Form;
- B. Proofs of claim must be filed either by mailing or delivering the original proof of claim by hand or overnight courier to Hartford Computer Claims Processing, c/o Kurtzman Carson Consultants, LLC, 2335 Alaska Avenue, El Segundo, CA 90245;
- C. Proofs of claim will be deemed filed only when received by Kurtzman Carson Consultants, LLC on or before the applicable Bar Date;
- D. Proofs of claim must (i) be signed; (ii) include supporting documentation (if voluminous, attach a summary) or an explanation as to why documentation is not available; (iii) be in the English language; and (iv) be denominated in United States currency; and
- E. Proofs of claim are public documents and will be treated as if filed with the Office of the Clerk of the Bankruptcy Court. Further, proofs of claim must be filled out in their entirety as directed on Official Form No. 10 (including but not limited to whether such claim is secured or entitled to an administrative priority) by the applicable Bar Date or forever be barred.

9. The following persons or entities shall be deemed to have filed a proof of claim prior to the applicable Bar Date:

- A. Any person or entity that has already filed a proof of claim against any of the Debtors in a form substantially similar to Official Form No. 10;

- B. Any person or entity whose Claim is listed on the Debtors' Schedules, provided that (i) the claim is not scheduled as "disputed," "contingent" or "unliquidated" and (ii) the claimant does not disagree with the amount, nature and priority of the Claim as set forth in the Schedules;
- C. Any holder of a Claim that heretofore has previously been allowed by order of the Court;
- D. Any person or entity whose Claim has been paid in full;
- E. Any holder of a Claim for which a specific deadline has previously been fixed by the Court.

10. Nothing in this Order shall prejudice the right of the Debtors or any other party in interest to dispute or assert offsets or defenses to any Claim reflected in the Schedules. The Debtors also reserve their rights and any and all defenses provided for under Bankruptcy Rule 3002(c)(1).

11. Any holder of a Claim against any of the Debtors who is required, but fails, to file a proof of claim on account of such Claim in accordance with this Order on or before the applicable Bar Date shall (i) be forever barred, estopped, and permanently enjoined from asserting such Claim against the Debtors, their successors, or their property (or filing a proof of claim with respect thereto), (ii) not be treated as a Creditor (as defined in 11 U.S.C. § 101(10)) for purposes of voting on, and distribution under, any plan in these Chapter 11 Cases with respect to such Claim, and (iii) not be entitled to receive further notices regarding such Claim.

12. A copy of the notice substantially in the form of the Bar Date Notice attached hereto as **Exhibit B** is approved and shall be deemed adequate and sufficient notice if served by first-class mail no later than five days after entry of this order on:

- A. the Office of the United States Trustee;
- B. the Internal Revenue Service;
- C. the appropriate state taxing authorities (in those states where the Debtors have previously had tax obligations);



- D. all parties having filed a notice of appearance and request for notices under Bankruptcy Rule 2002(i);
- E. all persons or entities that have filed a proof of claim in this case;
- F. all known Creditors and other known holders of Claims as of the date of the order granting this Motion, including all persons or entities listed in the Schedules as holding Claims;
- G. all parties to executory contracts and unexpired leases with the Debtors;
- H. all parties to litigation with the Debtors; and
- I. such additional persons and entities as the Debtors deem appropriate.

13. With regard to those holders of Claims listed on the Schedules, the Debtors shall mail (i) one or more proof of claim forms (as appropriate), substantially similar to the proof of claim form attached hereto as **Exhibit A**, indicating on the form how the Debtors scheduled such creditor's claim in the Schedules (including the amount of the claim and whether the claim has been scheduled as contingent, unliquidated or disputed) and (ii) the Bar Date Notice in substantially the form attached hereto as **Exhibit B**.

14. Pursuant to Bankruptcy Rule 2002(f), the Debtors shall publish the Bar Date Notice, substantially in the form attached hereto as **Exhibit B** (modified for publication) once in the national edition of The Chicago Tribune and the Los Angeles Times no later than two weeks prior to the General Bar Date and shall be deemed good, adequate and sufficient publication notice of the Bar Dates.

15. The Debtors and its Claims Agent are authorized and empowered to take such steps and perform such acts as may be necessary to implement and effectuate the terms of this Order.

16. Entry of this Order is without prejudice to the rights of the Debtors to seek a further order of this Court fixing a date by which holders of Claims or Interests not subject to the

Bar Dates established herein must file such proofs of claim or interest or be barred from doing so.

17. The terms and conditions of this order shall be immediately effective and enforceable upon its entry.

18. The Court retains jurisdiction with respect to all matters arising from or related to the implementation of this order.

Dated: \_\_\_\_\_, 2011

\_\_\_\_\_  
UNITED STATES BANKRUPTCY JUDGE



UNITED STATES BANKRUPTCY COURT NORTH DISTRICT OF ILLINOIS, EASTERN DIVISION		PROOF OF CLAIM
Indicate Debtor against which you assert a claim by checking the appropriate box below. <b>(Check only one Debtor per claim form.)</b> <input type="checkbox"/> Hartford Computer Hardware, Inc. (Case No. 11-49744) <input type="checkbox"/> Hartford Computer Group, Inc. (Case No. 11-49750) <input type="checkbox"/> Nexicore Services, LLC (Case No. 11-49754) <input type="checkbox"/> Hartford Computer Government, Inc. (Case No. 11-49754)		
NOTE: This form should not be used to make a claim for an administrative expense (other than a claim asserted under 11 U.S.C. § 503(b)(9)) arising after the commencement of the case. A "request" for payment of an administrative expense (other than a claim asserted under 11 U.S.C. § 503(b)(9)) may be filed pursuant to 11 U.S.C. § 503.		
Name of Creditor (the person or other entity to whom the debtor owes money or property):  <hr/> Name and address where notices should be sent:  <hr/> <div style="text-align: right;">Telephone No. _____</div>		<input type="checkbox"/> Check this box to indicate that this claim amends a previously filed claim.  <b>Court Claim</b> <b>Number:</b> _____ <div style="text-align: center;">(If known)</div> Filed on: _____
Name and address where payment should be sent (if different from above):  <hr/> <div style="text-align: right;">Telephone No. _____</div>		<input type="checkbox"/> Check this box if you are aware that anyone else has filed a proof of claim relating to your claim. Attach copy of statement giving particulars.  <input type="checkbox"/> Check this box if you are the debtor or trustee in this case.
<b>1. Amount of Claim as of Date Case Filed:</b> \$ _____  If all or part of your claim is secured, complete item 4 below; however, if all of your claim is unsecured, do not complete item 4.  If all or part of your claim is entitled to priority, complete item 5.  <input type="checkbox"/> Check this box if claim includes interest or other charges in addition to principal amount of the claim. Attach itemized statement of interest or charges		<b>5. Amount of Claim Entitled to Priority under 11 U.S.C. § 507(a). If any portion of your claim falls in one of the following categories, check the box and state the amount.</b>  Specify the priority of the claim. <input type="checkbox"/> Domestic support obligations under 11 U.S.C. § 507(a)(1)(A) or (a)(1)(B). <input type="checkbox"/> Wages, salaries, or commissions (up to \$11,725*) earned within 180 days before filing of the bankruptcy petition or cessation of the debtor's business, whichever is earlier -- 11 U.S.C. § 507(a)(4). <input type="checkbox"/> Contributions to an employee benefit plan -- 11 U.S.C. § 507(a)(5). <input type="checkbox"/> Up to \$2,600* of deposits toward purchase, lease, or rental of property or services for personal, family, or household use -- 11 U.S.C. § 507(a)(7). <input type="checkbox"/> Taxes or penalties owed to governmental units -- 11 U.S.C. § 507(a)(8). <input type="checkbox"/> Other -- Specify applicable paragraph of 11 U.S.C. § 507(a)(____).  <b>Amount entitled to priority:</b> \$ _____
<b>2. Basis for Claim:</b> _____ (See instruction #2 on reverse side.)		
<b>3. Last four digits of any number by which creditor identifies debtor:</b> _____  <b>3a. Debtor may have scheduled account as:</b> _____ (See instruction #3a on reverse side.)		
<b>4. Secured Claim</b> (See instruction #4 on reverse side.) Check the appropriate box if your claim is secured by a lien on property or a right of setoff and provide the requested information. <b>Nature of property or right of setoff:</b> <input type="checkbox"/> Real Estate <input type="checkbox"/> Motor Vehicle <input type="checkbox"/> Other <b>Describe:</b> <b>Value of Property:</b> \$ _____ <b>Annual Interest Rate:</b> _____ % <b>Amount of arrearage and other charges as of time case filed included in secured claim, if any:</b> \$ _____ <b>Basis for perfection:</b> _____ <b>Amount of Secured Claim:</b> \$ _____ <b>Amount Unsecured:</b> \$ _____		
<b>6. Claim Pursuant to 11 U.S.C. § 503(b)(9):</b> Indicate the amount of your claim arising from the value of any goods received by the Debtor within 20 days before December 12, 2011, the date of commencement of the above case, in which the goods have been sold to the Debtor in the ordinary course of such Debtor's business. Attach documentation supporting such claim. \$ _____		
<b>7. Credits:</b> The amount of all payments on this claim has been credited for the purpose of making this proof of claim. <b>8. Documents:</b> Attach redacted copies of any documents that support the claim, such as promissory notes, purchase orders, invoices, itemized statements of running accounts, contracts, judgments, mortgages, and security agreements. You may also attach a summary. Attach redacted copies of documents providing evidence of perfection of a security interest. You may also attach a summary. (See instruction 7 and definition of "redacted" on reverse side.)  DO NOT SEND ORIGINAL DOCUMENTS. ATTACHED DOCUMENTS MAY BE DESTROYED AFTER SCANNING. If the documents are not available, please explain:		
Date: _____	<b>Signature:</b> The person filing this claim must sign it. Sign and print name and title, if any, of the creditor or other person authorized to file this claim and state address and telephone number if different from the notice address above. Attach copy of power of attorney, if any.	
		FOR COURT USE ONLY

Penalty for presenting fraudulent claim: Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 and 3571.

B 10 (Modified Official Form 10) (04/10) – Cont.

**INSTRUCTIONS FOR PROOF OF CLAIM FORM**

*The instructions and definitions below are general explanations of the law. In certain circumstances, such as bankruptcy cases not filed voluntarily by the debtor, there may be exceptions to these general rules.*

**Items to be completed in Proof of Claim form**

**Court, Name of Debtor, and Case Number:**

Fill in the federal judicial district where the bankruptcy case was filed (for example, District of Delaware), the bankruptcy debtor’s name, and the bankruptcy case number. If the creditor received a notice of the case from the bankruptcy court, all of this information is located at the top of the notice.

**Creditor’s Name and Address:**

Fill in the name of the person or entity asserting a claim and the name and address of the person who should receive notices issued during the bankruptcy case. A separate space is provided for the payment address if it differs from the notice address. The creditor has a continuing obligation to keep the court informed of its current address. See Federal Rule of Bankruptcy Procedure (FRBP) 2002(g).

**1. Amount of Claim as of Date Case Filed:**

State the total amount owed to the creditor on the date of the Bankruptcy filing. Follow the instructions concerning whether to complete items 4 and 5. Check the box if interest or other charges are included in the claim.

**2. Basis for Claim:**

State the type of debt or how it was incurred. Examples include goods sold, money loaned, services performed, personal injury/wrongful death, car loan, mortgage note, and credit card. If the claim is based on the delivery of health care goods or services, limit the disclosure of the goods or services so as to avoid embarrassment or the disclosure of confidential health care information. You may be required to provide additional disclosure if the trustee or another party in interest files an objection to your claim.

**3. Last Four Digits of Any Number by Which Creditor Identifies Debtor:**

State only the last four digits of the debtor’s account or other number used by the creditor to identify the debtor.

**3a. Debtor May Have Scheduled Account As:**

Use this space to report a change in the creditor’s name, a transferred claim, or any other information that clarifies a difference between this proof of claim and the claim as scheduled by the debtor.

**4. Secured Claim:**

Check the appropriate box and provide the requested information if the claim is fully or partially secured. Skip this section if the claim is entirely unsecured. (See DEFINITIONS, below.) State the type and the value of property that secures the claim, attach copies of lien documentation, and state annual interest rate and the amount past due on the claim as of the date of the bankruptcy filing.

**5. Amount of Claim Entitled to Priority Under 11 U.S.C. § 507(a):**

If any portion of your claim falls in one or more of the listed categories, check the appropriate box(es) and state the amount entitled to priority. (See DEFINITIONS, below.) A claim may be partly priority and partly non-priority. For example, in some of the categories, the law limits the amount entitled to priority.

**6. Claim Pursuant to 11 U.S.C. §503(b)(9):**

Check this box if you have a claim arising from the value of any goods received by the Debtor within 20 days before December 12, 2011, the date of commencement of the above case, in which the goods have been sold to the Debtor in the ordinary course of the Debtor’s business. Attach documentation supporting such claim. (See DEFINITIONS, below.)

**7. Credits:**

An authorized signature on this proof of claim serves as an acknowledgment that when calculating the amount of the claim, the creditor gave the debtor credit for any payments received toward the debt.

**8. Documents:**

Attach to this proof of claim form redacted copies documenting the existence of the debt and of any lien securing the debt. You may also attach a summary. You must also attach copies of documents that evidence perfection of any security interest. You may also attach a summary. FRBP 3001(c) and (d). If the claim is based on the delivery of health care goods or services, see instruction 2. Do not send original documents, as attachments may be destroyed after scanning.

**Date and Signature:**

The person filing this proof of claim must sign and date it. FRBP 9011. If the claim is filed electronically, FRBP 5005(a)(2) authorizes courts to establish local rules specifying what constitutes a signature. Print the name and title, if any, of the creditor or other person authorized to file this claim. State the filer’s address and telephone number if it differs from the address given on the top of the form for purposes of receiving notices. Attach a complete copy of any power of attorney. Criminal penalties apply for making a false statement on a proof of claim.

**DEFINITIONS**

**Debtor**

A debtor is the person, corporation, or other entity that has filed a bankruptcy case.

**Creditor**

A creditor is the person, corporation, or other entity owed a debt by the debtor on the date of the bankruptcy filing. See 11 U.S.C. § 101(10).

**Claim**

A claim is the creditor’s right to receive payment on a debt owed by the debtor on the date of the bankruptcy filing. See 11 U.S.C. § 101(5). A claim may be secured or unsecured.

**Proof of Claim**

A proof of claim is a form used by the creditor to indicate the amount of the debt owed by the debtor on the date of the bankruptcy filing. The creditor must file the form with the clerk of the secured bankruptcy court in which the bankruptcy case was filed.

**Secured Claim Under 11 U.S.C. § 506(a)**

A secured claim is one backed by a lien on property of the debtor. The claim is secured so long as the creditor has the right to be paid from the property prior to other creditors. The amount of the secured claim cannot exceed the value of the property. Any amount owed to the creditor in excess of the value of the property is an unsecured claim. Examples of liens on property include a mortgage on real estate or a security interest in a car.

A lien may be voluntarily granted by a debtor or may be obtained through a court proceeding. In some states, a court judgment is a lien. A claim also may be secured if the creditor owes the debtor money (has a right to setoff).

**Unsecured Claim**

An unsecured claim is one that does not meet the requirements of a secured claim. A claim may be partly unsecured if the amount of the claim exceeds the value of the property on which the creditor has a lien.

**Claim Entitled to Priority Under 11 U.S.C. § 507(a)**

Priority claims are certain categories of unsecured claims that are paid from the available money or property in a bankruptcy case before other unsecured claims.

**Redacted**

A document has been redacted when the person filing it has masked, edited out, or otherwise deleted, certain information. A creditor should redact and use only the last four digits of any social-security, individual’s tax-identification, or financial-account number, all but the initials of a minor’s name and only the year of any person’s date of birth.

**Evidence of Perfection**

Evidence of perfection may include a mortgage, lien, certificate of title, financing statement, or other document showing that the lien has been filed or recorded.

**INFORMATION**

**Acknowledgment of Filing a Claim**

To receive acknowledgment of your filing, please enclose a stamped self-addressed envelope and a copy of this proof of claim. You may view a list of filed claims in this case by visiting the Claims and Noticing Agent’s website at <http://www.kccllc.net/Hartford>.

**Offers to Purchase a Claim**

Certain entities are in the business of purchasing claims for an amount less than the face value of the claims. One or more of these entities may contact the creditor and offer to purchase the claim. Some of the written communications from these entities may easily be confused with official court documentation or communications from the debtor. These entities do not represent the bankruptcy court or the debtor. The creditor has no obligation to sell its claim. However, if the creditor decides to sell its claim, any transfer of such claim is subject to FRBP 3001(e), any applicable provisions of the Bankruptcy Code (11 U.S.C. § 101 *et seq.*), and any applicable orders of the bankruptcy court.

PLEASE SEND COMPLETED PROOFS OF CLAIM TO:

Hartford Claims Processing Center  
 c/o Kurtzman Carson Consultants LLC  
 2335 Alaska Avenue  
 El Segundo, CA 90245

**EXHIBIT B**

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE NORTHERN DISTRICT OF ILLINOIS  
EASTERN DIVISION**

In re:	)	Chapter 11
	)	
HARTFORD COMPUTER HARDWARE, INC., <i>et al.</i> , <sup>1</sup>	)	Case No. 11-49744 (PSH)
	)	(Joint Administration Pending)
	)	
Debtors.	)	Hon. Pamela S. Hollis

**NOTICE OF DEADLINES FOR FILING CERTAIN PROOFS OF CLAIM**

**TO: ALL PERSONS AND ENTITIES WITH CLAIMS AGAINST ANY OF THE DEBTORS LISTED IN THIS NOTICE:**

Each of the following Debtors filed a voluntary petition for relief under chapter 11 of title 11 of the United States Code (the “Bankruptcy Code”) on [date], 2011 (as to these Debtors, the “Petition Date”):

<b>Debtor</b>	<b>Case No.</b>
Hartford Computer Hardware, Inc.	11-49744
Nexicore Services, LLC	11-49754
Hartford Computer Group, Inc.	11-49750
Hartford Computer Government, Inc.	11-49752

Except as otherwise provided below, all persons and entities (each a “Creditor” and, collectively, the “Creditors”), holding or wishing to assert a claim (as defined in section 101(5) of the Bankruptcy Code) whether unsecured or secured, priority or nonpriority, including, without limitation, any administrative expense claim arising under section 503(b)(9) of the Bankruptcy Code, against any Debtor arising or accruing prior to the Petition Date (each a “Claim” and, collectively, the “Claims”) are required to file a separate, completed and executed proof of Claim form (either the Proof of Claim Form enclosed herewith or a form conforming substantially to Official Bankruptcy Form 10) on account of each such Claim on or before [date] (the “General Bar Date”).

All governmental units, as defined by section 101(27) of the Bankruptcy Code (the “Governmental Units”), holding or wishing to assert a Claim against any of the Debtors are required to file a separate, completed and executed proof of Claim form, as described above, on account of each Claim such Governmental Unit holds or wishes to assert against any Debtor on or before [date] (the “Governmental Bar Date”).

Notwithstanding the foregoing, AT THIS TIME, proofs of Claim ARE NOT REQUIRED to be filed by Creditors holding or wishing to assert Claims against the Debtors of the following types (collectively, the “Excluded Claims”):

---

<sup>1</sup> The Debtors are Hartford Computer Hardware, Inc. (FEIN 27-4297525), Nexicore Services, LLC (FEIN 03-0489686), Hartford Computer Group, Inc. (FEIN 36-2973523), and Hartford Computer Government, Inc (FEIN 20-0845960).

- (a) Claims on account of which a proof of Claim has already been properly filed with the Court;
- (b) Claims previously allowed by, or paid pursuant to, an order of the Court;
- (c) Claims made by one Debtor against another Debtor;
- (d) Claims that are scheduled by the Debtors in undisputed, noncontingent and liquidated amounts for which their Claims have been scheduled;
- (e) Claims previously authorized by the Court to be paid under orders entered in these Chapter 11 Cases;
- (f) Claims made by holder of equity securities of the Debtors solely with respect to such holder's ownership interests in or possession of such equity securities.

Should the Court fix a date in the future after the General Bar Date by which time any of the Excluded Claims must be filed, you will be so notified.

A Proof of Claim Form is enclosed with this Notice and may be used to file your Claim.

Any person or entity asserting a claim against more than one Debtor, must file a separate proof of Claim against each such Debtor. Each proof of Claim form must specifically set forth the full name of the particular Debtor and that Debtor's particular case number, to which your Claim applies.

The original proof of Claim form with signature must be submitted, *via* regular mail, hand delivery or overnight courier, to the address listed below. The original proof of Claim form (and not a facsimile copy) must be received on or before the General Bar Date (or on or before the Governmental Unit Bar Date, if such Creditor is a Governmental Unit).

**Hartford Computer Claims Processing Center  
c/o Kurtzman Carson Consultants LLC  
2335 Alaska Avenue  
El Segundo, CA 90245**

A proof of Claim form must be in English and the amount must be in U.S. Dollars.

If you require additional information regarding the filing of a proof of Claim, you may contact Kurtzman Carson Consultants LLC, the Debtors' claims and notice agent, by letter, at Kurtzman Carson Consultants LLC, Attn: Hartford Computer, 2335 Alaska Avenue, El Segundo, CA 90245, or, by telephone at (877) 565-8226. Please note that Kurtzman Carson Consultants is not permitted to provide legal advice.

**PLEASE TAKE FURTHER NOTICE THAT, EXCEPT WITH RESPECT TO CLAIMS OF THE TYPE SET FORTH IN PARAGRAPHS (a) THROUGH (f) ABOVE AND GOVERNMENTAL UNITS (WHICH MUST FILE PROOFS OF CLAIM ON OR BEFORE [DATE]), ANY CREDITOR WHO IS REQUIRED TO FILE A PROOF OF CLAIM BUT FAILS TO DO SO ON OR BEFORE [DATE] SHALL BE FOREVER BARRED, ESTOPED AND ENJOINED FROM ASSERTING SUCH CLAIM, AND THE DEBTORS AND THE ESTATES SHALL BE FOREVER DISCHARGED FROM ANY AND ALL INDEBTEDNESS OR LIABILITY WITH RESPECT TO SUCH CLAIM, AND SUCH HOLDER SHALL NOT BE PERMITTED TO VOTE ON ANY CHAPTER 11 PLAN OR PARTICIPATE IN ANY DISTRIBUTION IN THE DEBTORS' CHAPTER 11 CASES ON ACCOUNT OF SUCH CLAIM(S).**



In the event that the Debtors should amend their Schedules of Assets and Liabilities (the “Schedules”) subsequent to the date hereof, the Debtors shall give notice of such amendment to the holders of the Claims affected thereby, and such holders shall be afforded the later of the General Bar Date or thirty (30) days from the date on which such notice has been given to such holders (or such other time period as may be fixed by the Court) to file proofs of Claim or forever be barred from doing so.

In the event that a Claim arises with respect to the Debtors’ rejection of an executory contract or unexpired lease, and except as otherwise set forth in any order authorizing rejection of an executory contract or unexpired lease, the holder of such Claim will be afforded the later of the General Bar Date or thirty (30) days after the effective date of any order authorizing the rejection of the executory contract or unexpired lease to file a proof of Claim or forever be barred from doing so.

The Debtors’ Schedules may be examined and inspected by interested parties during regular business hours online at the office of the Clerk of the United States Bankruptcy Court for the Northern District of Illinois, Dirksen Federal Building, 219 S. Dearborn St., Room 713, Chicago, Illinois 60604. The staff of the Bankruptcy Clerk’s Office is prohibited by law from giving legal advice. A copy of the Debtors’ Schedules and other information on these chapter 11 cases may be obtained at the website of the Debtors’ notice and claims agent at [www.kccllc.net/Hartford](http://www.kccllc.net/Hartford). Creditors wishing to rely on the Schedules are responsible for determining whether their Claims are accurately listed therein.

**THE FACT THAT YOU HAVE RECEIVED THIS NOTICE DOES NOT MEAN THAT YOU HAVE A CLAIM AGAINST THE DEBTORS. YOU SHOULD CONSULT WITH YOUR OWN ADVISORS TO DETERMINE WHETHER YOU HOLD A CLAIM AGAINST ANY DEBTOR. YOU SHOULD NOT FILE A PROOF OF CLAIM IF YOU DO NOT HAVE A CLAIM AGAINST A DEBTOR. QUESTIONS CONCERNING THIS NOTICE MAY BE DIRECTED TO THE DEBTORS’ COUNSEL BELOW.**

John P. Sieger (ARDC No. 6240033)  
Peter J. Siddiqui (ARDC No. 6278445)  
Paige E. Barr (ARDC No. 6282474)  
KATTEN MUCHIN ROSENMAN LLP  
525 West Monroe Street  
Chicago, Illinois 60661-3693  
Telephone: (312) 902-5200  
Facsimile: (312) 902-1061  
[John.Sieger@kattenlaw.com](mailto:John.Sieger@kattenlaw.com)  
[Peter.Siddiqui@kattenlaw.com](mailto:Peter.Siddiqui@kattenlaw.com)  
[Paige.Barr@kattenlaw.com](mailto:Paige.Barr@kattenlaw.com)

*Proposed Counsel to the Debtors  
and Debtors in Possession*

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE NORTHERN DISTRICT OF ILLINOIS  
EASTERN DIVISION**

In re: ) Chapter 11  
)  
HARTFORD COMPUTER HARDWARE, ) Case No. 11-49744 (PSH)  
INC., *et al.*,<sup>1</sup> ) (Joint Administration Pending)  
)  
Debtors. ) Hon. Pamela S. Hollis

**NOTICE OF DEADLINES FOR FILING PROOFS OF CLAIM  
FOR ALL CLAIMANTS OTHER THAN GOVERNMENTAL UNITS  
(BAR DATE IS \_\_\_\_\_, 2012 AT 5:00 P.M. (PREVAILING CENTRAL TIME))**

**TO ALL PERSONS AND ENTITIES WITH CLAIMS AGAINST THE ABOVE-CAPTIONED DEBTORS (THE “DEBTORS”):**

The United States Bankruptcy Court for the Northern District of Illinois (the “Bankruptcy Court”) has entered an Order (the “Bar Date Order”) (Docket No. [\_\_\_\_]) establishing \_\_\_\_\_, 2012 at 5:00 P.M. (prevailing Central time) as the deadline (the “General Bar Date”) for all persons and entities (each a “Creditor” and, collectively, the “Creditors”) to file a proof of claim against any of the Debtors.

The Bar Date and the procedures set forth below for filing proofs of claim apply to all claims against any of the Debtors that arose on or prior to the filing of the chapter 11 petitions on \_\_\_\_\_, 2011 (the “Petition Date”) except for governmental units (as that term is defined in section 101(27) of the Bankruptcy Code) and those holders of the claims listed in Section 4 below. Except as described below, the Bar Date Order requires that any Claim (as defined in 11 U.S.C. § 101(5) of the Bankruptcy Code)<sup>2</sup> against any of the Debtors be filed with Kurtzman Carson Consultants, LLC (the “Claims Agent”) by submitting a proof of claim to the Claims Agent as provided herein.

**1. WHO MUST FILE A PROOF OF CLAIM**

You **MUST** file a proof of claim in order to vote on any Chapter 11 plan filed by the Debtors or to share in distributions from the Debtors’ bankruptcy estates if you have a claim that

<sup>1</sup> The Debtors are Hartford Computer Hardware, Inc. (FEIN 27-4297525), Nexicore Services, LLC (FEIN 03-0489686), Hartford Computer Group, Inc. (FEIN 36-2973523), and Hartford Computer Government, Inc (FEIN 20-0845960).

<sup>2</sup> Under section 101(5) of the Bankruptcy Code and as used in this Notice, the term “claim” means: (a) right to payment, whether or not such right is reduced to judgment, liquidated, unliquidated, fixed, contingent, matured, unmatured, disputed, undisputed, legal, equitable, secured, or unsecured; or (b) right to an equitable remedy for breach of performance if such breach gives rise to a right to payment, whether or not such right to an equitable remedy is reduced to judgment, fixed, contingent, matured, unmatured, disputed, undisputed, secured or unsecured.

arose on or before the Petition Date and it is not one of the types of claims described in Section 4 below. Such claims for which you MUST file a proof of claim include: (a) any Claim that is listed in the Debtors' Schedules (as defined below) as "contingent," "unliquidated," "disputed," or any combination thereof, if the holder of such Claim desires to participate in any of these chapter 11 cases or share in any distribution in these chapter 11 cases account of such Claim; (b) any Claim that is improperly classified in the Schedules or is listed in an incorrect amount if the holder of such Claim to have such Claim allowed in a classification or amount other than as set forth in the Schedules; (c) any Claim that is not listed in the Schedules; and (d) any Claim under section 503(b)(9) of the Bankruptcy Code for goods received by the Debtors within 20 days prior to the Petition Date. Claims based on acts or omissions of the Debtors that occurred on or before the Petition Date must be filed on or before the Bar Date even if such claims are not now fixed, liquidated or certain or did not mature or become fixed, liquidated or certain before the Petition Date.

## 2. WHAT TO FILE

Your filed proof of claim must conform substantially to Official Bankruptcy Form No. 10. The Debtors are enclosing a proof of claim form that you may use to file any claim you may have in this case; if your claim is scheduled by any of the Debtors, the form also sets forth for the amount of your claim as scheduled by the Debtors and whether the claim is scheduled as disputed, contingent, or unliquidated. Additional proof of claim forms may be obtained at <http://www.ilnb.uscourts.gov/Forms/>. Each proof of claim must be filed against a particular Debtor and must be filled out accordingly.

All proof of claim forms must be signed by the claimant or, if the claimant is not an individual, by a claimant's authorized agent. It must be written in English and be denominated in United States currency. You should attach to your completed proof of claim copies of any documents on which the claim is based (if voluminous, attach a summary) or an explanation as to why the documents are not available.

**NOTE: PROOFS OF CLAIM ARE PUBLIC DOCUMENTS AND ARE TREATED AS IF FILED WITH THE OFFICE OF THE CLERK OF THE BANKRUPTCY COURT. FURTHER, PROOFS OF CLAIMS MUST BE FILLED OUT IN THEIR ENTIRETY AS DIRECTED ON OFFICIAL BANKRUPTCY FORM NO. 10 (INCLUDING BUT NOT LIMITED TO WHETHER SUCH CLAIM IS SECURED OR ENTITLED TO AN ADMINISTRATIVE PRIORITY) BY THE APPROPRIATE BAR DATE OR FOREVER BE BARRED.**

## 3. WHEN AND WHERE TO FILE

Except as provided for herein, all proofs of claim must be filed so as to be received by the Claims Agent on or before \_\_\_\_\_, 2012 at 5:00 p.m. (prevailing Central time) at the following address by mail, delivery, or overnight carrier:

**Hartford Computers Claims Processing  
c/o Kurtzman Carson Consultants LLC  
2335 Alaska Avenue, El Segundo, CA 90245**

Proofs of claim will be deemed filed only when received at the address above on or before the Bar Date. Proofs of claim may not be delivered by facsimile, telecopy or electronic mail transmission.

4. WHO NEED NOT FILE A PROOF OF CLAIM

You do not need to file a proof of claim on or prior to the Bar Date if you are:

- a. Any person or entity that has already filed a proof of claim against any of the Debtors with the Clerk of the Bankruptcy Court for the Northern District of Illinois in a form substantially similar to Official Bankruptcy Form No. 10;
- b. Any person or entity whose Claim is listed on the Debtors' Schedules, provided that (i) the claim is not scheduled as "disputed," "contingent" or "unliquidated" and (ii) the claimant does not disagree with the amount, nature and priority of the Claim as set forth in the Schedules;
- c. Any holder of a Claim that heretofore has previously been allowed by order of the Court;
- d. Any person or entity whose Claim has been paid in full; and
- e. Any holder of a Claim for which a specific deadline has previously been fixed by the Court.

This notice is being sent to many persons and entities that have had some relationship with or have done business with the Debtors but may not have an unpaid claim against the Debtors. The fact that you have received this Notice does not necessarily mean that you have a claim or that the Debtors or the Court believes that you have a claim against the Debtors.

5. EXECUTORY CONTRACTS AND UNEXPIRED LEASES

If you have a claim arising out of the rejection of an executory contract or unexpired lease, you must file a proof of claim by the later of (a) a date set by any other order of this Court relating to the rejection of that executory contract or unexpired lease and (b) the General Bar Date.

6. CONSEQUENCES OF FAILURE TO FILE A PROOF OF CLAIM BY THE BAR DATE

ANY HOLDER OF A CLAIM THAT IS NOT EXCEPTED FROM THE REQUIREMENTS OF THIS NOTICE, AS SET FORTH IN SECTION 4 ABOVE, AND THAT FAILS TO TIMELY FILE A PROOF OF CLAIM IN THE APPROPRIATE FORM WILL BE BARRED FROM ASSERTING SUCH CLAIM AGAINST THE DEBTORS AND THEIR CHAPTER 11 ESTATES, FROM VOTING ON ANY PLAN OF REORGANIZATION FILED

IN THESE CASES, AND FROM PARTICIPATING IN ANY DISTRIBUTION IN THE DEBTORS' CASES ON ACCOUNT OF SUCH CLAIM.

7. THE DEBTORS' SCHEDULES AND ACCESS THERETO

You may be listed as the holder of a claim against one or all of the Debtors in the Debtors' Schedules of Assets and Liabilities and/or Schedules of Executory Contracts and Unexpired Leases (collectively, the "Schedules"). To determine if and how you are listed on the Schedules, please refer to the descriptions set forth on the enclosed proof of claim forms regarding the nature, amount, and status of your Claim(s). If you received postpetition payments from the Debtors (as authorized by the Court) on account of your claim, the enclosed proof of claim form may not reflect the net amount of your Claims.

As set forth above, if you agree with the nature, amount and status of your Claim as listed in the Debtors' Schedules, and if your claim is not described as "disputed," "contingent," or "unliquidated," you need not file a proof of claim. Otherwise, or if you decide to file a proof of claim, you must do so before the Bar Date in accordance with the procedures set forth in this Notice.

Copies of the Debtors' Schedules may be obtained upon written request to the Claims Agent.

**A holder of a possible claim against the Debtors should consult an attorney regarding any matters not covered by this notice, such as whether the holder should file a proof of claim.**

8. RESERVATION OF RIGHTS

The Debtors reserve the right to (a) dispute, or to assert offsets or defenses against, any filed Claim or any Claim listed or reflected in the Schedules as to nature, amount, liability, classification, or otherwise; or (b) subsequently designate any Claim as disputed, contingent, or unliquidated. Nothing set forth in this Bar Date Notice shall preclude the Debtors from objecting to any Claim, whether scheduled or filed, on any grounds.

[Continued on Following Page]

Dated: \_\_\_\_\_, 2011

Respectfully submitted,

By: /s/ John P. Sieger

John P. Sieger (ARDC No. 6240033)  
Peter J. Siddiqui (ARDC No. 6278445)  
Paige E. Barr (ARDC No. 6282474)  
KATTEN MUCHIN ROSENMAN LLP  
525 West Monroe Street  
Chicago, Illinois 60661-3693  
Telephone: (312) 902-5200  
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[Paige.Barr@kattenlaw.com](mailto:Paige.Barr@kattenlaw.com)

*Proposed Counsel to the Debtors and  
Debtors in Possession*

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE NORTHERN DISTRICT OF ILLINOIS  
EASTERN DIVISION**

In re: ) Chapter 11  
)  
HARTFORD COMPUTER HARDWARE, ) Case No. 11-49744 (PSH)  
INC., *et al.*,<sup>1</sup> ) (Joint Administration Pending)  
)  
Debtors. ) Hon. Pamela S. Hollis

**NOTICE OF DEADLINES FOR FILING PROOFS OF CLAIM  
FOR ALL GOVERNMENTAL UNITS  
(GOVERNMENTAL UNIT BAR DATE IS \_\_\_\_\_, 2012  
AT 5:00 P.M. (PREVAILING CENTRAL TIME))**

**TO ALL GOVERNMENTAL UNITS WITH CLAIMS AGAINST THE ABOVE-CAPTIONED  
DEBTORS (THE “DEBTORS”):**

The United States Bankruptcy Court for the Northern District of Illinois (the “Bankruptcy Court”) has entered an Order (the “Bar Date Order”) (Docket No. [\_\_\_\_]) establishing \_\_\_\_\_, 2012 at 5:00 P.M. (prevailing Central time) as the deadline (the “Governmental Unit Bar Date”) for all governmental units (as that term is defined in section 101(27) of the Bankruptcy Code) (each a “Creditor” and, collectively, the “Creditors”) to file a proof of claim against any of the Debtors.

The Governmental Unit Bar Date and the procedures set forth below for filing proofs of claim apply to all governmental unit claims against any of the Debtors that arose on or prior to the filing of the chapter 11 petitions on December 12, 2011 (the “Petition Date”) except for those holders of the claims listed in Section 4 below. Except as described below, the Bar Date Order requires that any Claim (as defined in 11 U.S.C. § 101(5) of the Bankruptcy Code)<sup>2</sup> against any of the Debtors be filed with Kurtzman Carson Consultants, LLC (the “Claims Agent”) by submitting a proof of claim to the Claims Agent as provided herein.

**1. WHO MUST FILE A PROOF OF CLAIM**

You **MUST** file a proof of claim in order to vote on any Chapter 11 plan filed by the Debtors or to share in distributions from the Debtors’ bankruptcy estates if you have a claim that

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<sup>1</sup> The Debtors are Hartford Computer Hardware, Inc. (FEIN 27-4297525), Nexicore Services, LLC (FEIN 03-0489686), Hartford Computer Group, Inc. (FEIN 36-2973523), and Hartford Computer Government, Inc (FEIN 20-0845960).

<sup>2</sup> Under section 101(5) of the Bankruptcy Code and as used in this Notice, the term “claim” means: (a) right to payment, whether or not such right is reduced to judgment, liquidated, unliquidated, fixed, contingent, matured, unmatured, disputed, undisputed, legal, equitable, secured, or unsecured; or (b) right to an equitable remedy for breach of performance if such breach gives rise to a right to payment, whether or not such right to an equitable remedy is reduced to judgment, fixed, contingent, matured, unmatured, disputed, undisputed, secured or unsecured.

arose on or before the Petition Date and it is not one of the types of claims described in Section 4 below. Such claims for which you MUST file a proof of claim include: (a) any Claim that is listed in the Debtors' Schedules (as defined below) as "contingent," "unliquidated," "disputed," or any combination thereof, if the holder of such Claim desires to participate in any of these chapter 11 cases or share in any distribution in these chapter 11 cases account of such Claim; (b) any Claim that is improperly classified in the Schedules or is listed in an incorrect amount if the holder of such Claim to have such Claim allowed in a classification or amount other than as set forth in the Schedules; (c) any Claim that is not listed in the Schedules; and (d) any Claim under section 503(b)(9) of the Bankruptcy Code for goods received by the Debtors within 20 days prior to the Petition Date. Claims based on acts or omissions of the Debtors that occurred on or before the Petition Date must be filed on or before the Governmental Unit Bar Date even if such claims are not now fixed, liquidated or certain or did not mature or become fixed, liquidated or certain before the Petition Date.

## 2. WHAT TO FILE

Your filed proof of claim must conform substantially to Official Bankruptcy Form No. 10. The Debtors are enclosing a proof of claim form that you may use to file any claim you may have in this case; if your claim is scheduled by any of the Debtors, the form also sets forth for the amount of your claim as scheduled by the Debtors and whether the claim is scheduled as disputed, contingent, or unliquidated. Additional proof of claim forms may be obtained at <http://www.ilnb.uscourts.gov/Forms/>. Each proof of claim must be filed against a particular Debtor and must be filled out accordingly.

All proof of claim forms must be signed by the claimant or, if the claimant is not an individual, by a claimant's authorized agent. It must be written in English and be denominated in United States currency. You should attach to your completed proof of claim copies of any documents on which the claim is based (if voluminous, attach a summary) or an explanation as to why the documents are not available.

**NOTE: PROOFS OF CLAIM ARE PUBLIC DOCUMENTS AND ARE TREATED AS IF FILED WITH THE OFFICE OF THE CLERK OF THE BANKRUPTCY COURT. FURTHER, PROOFS OF CLAIMS MUST BE FILLED OUT IN THEIR ENTIRETY AS DIRECTED ON OFFICIAL BANKRUPTCY FORM NO. 10 (INCLUDING BUT NOT LIMITED TO WHETHER SUCH CLAIM IS SECURED OR ENTITLED TO AN ADMINISTRATIVE PRIORITY) BY THE APPROPRIATE BAR DATE OR FOREVER BE BARRED.**

## 3. WHEN AND WHERE TO FILE

Except as provided for herein, all proofs of claim must be filed so as to be received by the Claims Agent on or before \_\_\_\_\_, 2012 at 5:00 p.m. (prevailing Central time) at the following address by mail, delivery, or overnight carrier:

**Hartford Computers Claims Processing  
c/o Kurtzman Carson Consultants LLC  
2335 Alaska Avenue, El Segundo, CA 90245**



Proofs of claim will be deemed filed only when received at the address above on or before the Governmental Unit Bar Date. Proofs of claim may not be delivered by facsimile, telecopy or electronic mail transmission.

4. WHO NEED NOT FILE A PROOF OF CLAIM

You do not need to file a proof of claim on or prior to the Governmental Unit Bar Date if you are:

- a. Any person or entity that has already filed a proof of claim against any of the Debtors with the Clerk of the Bankruptcy Court for the Northern District of Illinois in a form substantially similar to Official Bankruptcy Form No. 10;
- b. Any person or entity whose Claim is listed on the Debtors' Schedules, provided that (i) the claim is not scheduled as "disputed," "contingent" or "unliquidated" and (ii) the claimant does not disagree with the amount, nature and priority of the Claim as set forth in the Schedules;
- c. Any holder of a Claim that heretofore has previously been allowed by order of the Court;
- d. Any person or entity whose Claim has been paid in full; and
- e. Any holder of a Claim for which a specific deadline has previously been fixed by the Court.

This notice is being sent to many persons and entities that have had some relationship with or have done business with the Debtors but may not have an unpaid claim against the Debtors. The fact that you have received this Notice does not necessarily mean that you have a claim or that the Debtors or the Court believes that you have a claim against the Debtors.

5. EXECUTORY CONTRACTS AND UNEXPIRED LEASES

If you have a claim arising out of the rejection of an executory contract or unexpired lease, you must file a proof of claim by the later of (a) a date set by any other order of this Court relating to the rejection of that executory contract or unexpired lease and (b) the Governmental Unit Bar Date.

6. CONSEQUENCES OF FAILURE TO FILE A PROOF OF CLAIM BY THE GOVERNMENTAL UNIT BAR DATE

ANY HOLDER OF A CLAIM THAT IS NOT EXCEPTED FROM THE REQUIREMENTS OF THIS NOTICE, AS SET FORTH IN SECTION 4 ABOVE, AND THAT FAILS TO TIMELY FILE A PROOF OF CLAIM IN THE APPROPRIATE FORM WILL BE BARRED FROM ASSERTING SUCH CLAIM AGAINST THE DEBTORS AND THEIR CHAPTER 11 ESTATES, FROM VOTING ON ANY PLAN OF REORGANIZATION FILED

IN THESE CASES, AND FROM PARTICIPATING IN ANY DISTRIBUTION IN THE DEBTORS' CASES ON ACCOUNT OF SUCH CLAIM.

7. THE DEBTORS' SCHEDULES AND ACCESS THERETO

You may be listed as the holder of a claim against one or all of the Debtors in the Debtors' Schedules of Assets and Liabilities and/or Schedules of Executory Contracts and Unexpired Leases (collectively, the "Schedules"). To determine if and how you are listed on the Schedules, please refer to the descriptions set forth on the enclosed proof of claim forms regarding the nature, amount, and status of your Claim(s). If you received postpetition payments from the Debtors (as authorized by the Court) on account of your claim, the enclosed proof of claim form may not reflect the net amount of your Claims.

As set forth above, if you agree with the nature, amount and status of your Claim as listed in the Debtors' Schedules, and if your claim is not described as "disputed," "contingent," or "unliquidated," you need not file a proof of claim. Otherwise, or if you decide to file a proof of claim, you must do so before the Governmental Unit Bar Date in accordance with the procedures set forth in this Notice.

Copies of the Debtors' Schedules may be obtained upon written request to the Claims Agent.

**A holder of a possible claim against the Debtors should consult an attorney regarding any matters not covered by this notice, such as whether the holder should file a proof of claim.**

8. RESERVATION OF RIGHTS

The Debtors reserve the right to (a) dispute, or to assert offsets or defenses against, any filed Claim or any Claim listed or reflected in the Schedules as to nature, amount, liability, classification, or otherwise; or (b) subsequently designate any Claim as disputed, contingent, or unliquidated. Nothing set forth in this Governmental Unit Bar Date Notice shall preclude the Debtors from objecting to any Claim, whether scheduled or filed, on any grounds.

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Dated: \_\_\_\_\_, 2011

Respectfully submitted,

By: /s/ John P. Sieger

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*Proposed Counsel to the Debtors and  
Debtors in Possession*