

UNITED STATES BANKRUPTCY COURT  
NORTHERN DISTRICT OF ILLINOIS  
Eastern Division

In Re: )  
HARTFORD COMPUTER HARDWARE, )  
INC., et al. )  
)  
)  
)  
)  
)  
Debtor(s) )

BK No.: 11-49744  
(Jointly Administered)  
Chapter: 11  
Honorable Pamela S. Hollis

**ORDER UNDER 11 U.S.C. §§ 105, 501, 502, 503 AND 1111(a) AND FEDERAL RULES OF BANKRUPTCY PROCEDURE 2002(a)(7) AND 3003(c)(3) (I) SETTING DEADLINE FOR FILING PROOFS OF CLAIM, (II) APPROVING PROPOSED FORM OF PROOF OF CLAIM AND PROCEDURES FOR FILING SUCH PROOFS OF CLAIM, AND (III) APPROVING FORM, MANNER, AND SUFFICIENCY OF NOTICE THEREOF**

This matter coming before the Court on the Motion of the Debtors for an Order fixing the deadline and establishing procedures for filing proofs of claim and approving the form, manner and sufficiency of notice thereof (the "Motion," capitalized terms used herein shall have the meaning given to them in the Motion); the Court having reviewed the Motion and the Declaration in Support of First Day Relief; the Court having found that (a) the Court has jurisdiction over this matter pursuant to 28 U.S.C. §§ 157 and 1334, (b) venue is proper in this district pursuant to 28 U.S.C. § 1408 and 1409, (c) this is a core proceeding pursuant to 28 U.S.C. § 157(b), (d) notice of the Motion having been sufficient under the circumstances; and the Court having determined that the legal and factual basis set forth in the Motion establish just cause for the relief granted herein;

IT IS HEREBY ORDERED as follows:

1. The Motion is GRANTED as set forth herein.
2. All objections to the Motion or the relief requested therein that have not been made, withdrawn, waived, or settled, and all reservations of rights included therein, hereby are overruled on the merits.
3. Notice of the Motion was proper, timely, adequate and sufficient under the particular circumstances.
4. Except as otherwise provided herein, Creditors holding or wishing to assert a Claim, whether unsecured or secured, priority or nonpriority, including any administrative expense claim arising under section 503(b) of the Bankruptcy Code (except for Professional Compensation Claims) against any Debtor, shall be required to file a proof of such Claim in writing so that it is actually received on or before 5:00 p.m. (prevailing Central time) June 12, 2012 (the "Bar Date"), on a separate, completed, and executed proof of claim form (conforming substantially to Official Form No. 10) on account of any such Claims in accordance with the procedures set forth below.
5. Any person or entity that holds a claim that arises from the rejection of an executory contract or unexpired lease is required to be filed by the later of (a) the date set by any other order of the Court related to the rejection of that executory contract or unexpired lease, (b) the applicable Bar Date or (c) 30 days after the entry of the order rejecting the executory contract or unexpired lease.



6. If the Debtors amend or supplement the Schedules subsequent to the date hereof, the Debtors shall give notice of any amendment or supplement to the holders of claims affected thereby, and such holders shall be afforded 30 days from the date of such notice to file proofs of claim in respect of their claims or be barred from doing so, and shall be given notice of such deadline.

7. The following procedures for the filing of proofs of claim shall apply:

- A. Proofs of claim must conform substantially to the Proof of Claim Form;
- B. Proofs of claim must be filed either by mailing or delivering the original proof of claim by hand or overnight courier to Hartford Computer Claims Processing, c/o Kurtzman Carson Consultants, LLC, 2335 Alaska Avenue, El Segundo, CA 90245;
- C. Proofs of claim will be deemed filed only when received by Kurtzman Carson Consultants, LLC on or before the applicable Bar Date;
- D. Proofs of claim must (i) be signed; (ii) include supporting documentation (if voluminous, attach a summary) or an explanation as to why documentation is not available; (iii) be in the English language; and (iv) be denominated in United States currency; and
- E. Proofs of claim are public documents and will be treated as if filed with the Office of the Clerk of the Bankruptcy Court. Further, proofs of claim must be filled out in their entirety as directed on Official Form No. 10 (including but not limited to whether such claim is secured or entitled to an administrative priority) by the applicable Bar Date or forever be barred.

8. The following persons or entities shall be deemed to have filed a proof of claim prior to the applicable Bar Date:

- A. Any person or entity that has already filed a proof of claim against any of the Debtors with the Clerk of the Bankruptcy Court for the Northern District of Illinois in a form substantially similar to Official Form No. 10;
- B. Any person or entity whose Claim is listed on the Debtors' Schedules, provided that (i) the claim is not scheduled as "disputed," "contingent" or "unliquidated" and (ii) the claimant does not disagree with the amount, nature and priority of the Claim as set forth in the Schedules;
- C. Any holder of a Claim that heretofore has previously been allowed by order of the Court;
- D. Any person or entity whose Claim has been paid in full; or
- E. Any holder of a Claim for which a specific deadline has previously been fixed by the Court.

9. Nothing in this Order shall prejudice the right of the Debtors or any other party in interest to dispute or assert offsets or defenses to any Claim reflected in the Schedules. The Debtors also reserve their rights and any and all defenses provided for under Bankruptcy Rule 3002(c)(1).

10. Any holder of a Claim against any of the Debtors who is required, but fails, to file a proof of claim on account of such Claim in accordance with this Order on or before the Bar Date shall (i) be forever barred, estopped, and permanently enjoined from asserting such Claim against the Debtors, their successors, or their property (or filing a proof of claim with respect thereto), (ii) not be treated as a Creditor (as defined in 11 U.S.C. § 101(10)) for purposes of voting on, and distribution under, any plan in these Chapter 11 Cases with respect to such Claim, and (iii) not be entitled to receive further notices regarding such Claim.

11. The Bar Date Notice attached to the Motion as Exhibit A is approved and shall be deemed adequate and sufficient notice if served by first-class mail no later than five business days after entry of this order on:

- A. the Office of the United States Trustee;
- B. the Internal Revenue Service;

- C. the appropriate state taxing authorities (in those states where the Debtors have previously had tax obligations);
- D. all parties having filed a notice of appearance and request for notices under Bankruptcy Rule 2002(i);
- E. all persons or entities that have filed a proof of claim in this case;
- F. all known Creditors and other known holders of Claims as of the date of the order granting this Motion, including all persons or entities listed in the Schedules as holding Claims;
- G. all parties to executory contracts and unexpired leases with the Debtors;
- H. all parties to litigation with the Debtors; and
- I. such additional persons and entities as the Debtors deem appropriate.

12. With regard to those holders of Claims listed on the Schedules, the Debtors shall mail (i) one or more Proof of Claim Forms (as appropriate) in substantially the form attached was Exhibit C to the Motion, indicating on the form how the Debtors scheduled such creditor's claim in the Schedules (including the amount of the claim and whether the claim has been scheduled as contingent, unliquidated or disputed) and (ii) the Bar Date Notice in substantially the form attached as Exhibit A to the Motion.

13. Pursuant to Bankruptcy Rule 2002(f), the Debtors shall publish the Bar Date Notice, substantially in the form attached to the Motion as Exhibit B (modified for publication) once in the national edition of The Chicago Tribune and the Los Angeles Times no later than twenty (20) days prior to the Bar Date and such publication shall be deemed good, adequate and sufficient publication notice of the Bar Dates.

14. The Debtors and its Claims Agent are authorized and empowered to take such steps and perform such acts as may be necessary to implement and effectuate the terms of this Order.

15. Entry of this Order is without prejudice to the rights of the Debtors to seek a further order of this Court fixing a date by which holders of Claims or Interests not subject to the Bar Dates established herein must file such proofs of claim or interest or be barred from doing so.

16. The terms and conditions of this order shall be immediately effective and enforceable upon its entry.

17. The Court retains jurisdiction with respect to all matters arising from or related to the implementation of this order.

Enter:



Honorable Pamela S. Hollis

United States Bankruptcy Judge

Dated: April 12, 2012

**Prepared by:**

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