

## Hartford Computer Group Liquidation Analysis as of 7/17/12 Summary

	Chapter 7 Liquidation Value		Company Net Book Value		Proposed Plan of Liquidation Range of Recovery	
	\$	% of NBV	\$	% of Total	Low	High

### Estimated Recovery

Cash	\$ 19,564,549	100.0%	\$ 19,564,549	100.0%	\$ 333,000	\$ 1,000,000
Avoidance Actions					Unknown	Unknown
<b>Total Estimated Recovery</b>	<b>\$ 19,564,549</b>	<b>100.0%</b>	<b>\$ 19,564,549</b>	<b>100.0%</b>	<b>\$ 333,000</b>	<b>\$ 1,000,000</b>

Chapter 11 Costs						
Professional fees	\$ 500,000	2.6%			\$ 150,000	\$ 150,000
Administrative Claims	200,000	1.0%			-	-
Priority Tax Claims	279,000	1.4%			-	-
Priority Wage Claims	350,000	1.8%			-	-
<b>Total Chapter 11 Costs</b>	<b>\$ 1,329,000</b>	<b>6.8%</b>			<b>\$ 150,000</b>	<b>\$ 150,000</b>

Projected Net Proceeds				
Net Proceeds	\$ 18,235,549		\$ 183,000	\$ 850,000

Projected Recovery for Secured Creditors			
Available for Delaware Street Capital	\$ 18,235,549		
Available for Subordinated Secured Claims	\$ -		
<b>Total Paid to Secured Creditors</b>	<b>\$ 18,235,549</b>		
<b>Total Delaware Street Capital Secured Claim</b>	<b>\$ 61,497,313</b>		
<b>% Recovery</b>	<b>29.65%</b>		

Projected Recovery for Unsecured Creditors			
Net Available	\$ -	\$ 183,000	\$ 850,000
<b>Total Estimated Unsecured Claims</b>	<b>\$ 3,000,000</b>	<b>\$ 3,000,000</b>	<b>\$ 3,000,000</b>
<b>% Recovery</b>	<b>0.0%</b>	<b>6.1%</b>	<b>28.33%</b>

