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ATTORNEYS FOR CLO HOLDCO, LTD.

**THE UNITED STATES BANKRUPTCY COURT
FOR THE NORTHERN DISTRICT OF TEXAS
DALLAS DIVISION**

IN RE:

**HIGHLAND CAPITAL MANAGEMENT,
L.P.,**

DEBTOR.

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CHAPTER 11

CASE No. 19-34054-SGJ

NOTICE OF HEARING

Please be advised that on **June 30, 2020 at 9:30 a.m.** central time the Court will hold a hearing to consider CLO Holdco, Ltd.'s *Motion for Remittance of Funds Held in Registry of Court* [Docket No. 590].

The hearing will take place at the United States Bankruptcy Court for the Northern District of Texas, Dallas Division, before the Honorable Stacy G. Jernigan, United States Bankruptcy Judge for the Northern District of Texas, Dallas Division at United States Courthouse, 1100 Commerce Street, 14th Floor, Courtroom #1, Dallas, Texas 75242.



Core/2002 List

Description	CreditorName	CreditorNoticeName	Address1	Address2	Address3	City	State	Zip	Email
Debtor	Highland Capital Management		300 Crescent Court	Suite 700		Dallas	TX	75201	
Counsel for the Debtor	Pachulski Stang Ziehl & Jones LLP	Richard M. Pachulski, Jeffrey N. Pomerantz, Ira D. Kharasch, Maxim B. Litvak, James E. O'Neill	919 North Market Street	17th Floor		Wilmington	DE	19801	rpachulski@pszjlaw.com; jpomerantz@pszjlaw.com; ikharasch@pszjlaw.com; mlitvak@pszjlaw.com; joneill@pszjlaw.com
Counsel for the Debtor	Pachulski Stang Ziehl & Jones LLP	Richard M. Pachulski, Jeffrey N. Pomerantz, Ira D. Kharasch, Maxim B. Litvak, James E. O'Neill	10100 Santa Monica Blvd, 13th Floor			Los Angeles	CA	90067	rpachulski@pszjlaw.com; jpomerantz@pszjlaw.com; ikharasch@pszjlaw.com; mlitvak@pszjlaw.com; joneill@pszjlaw.com
Claims and Noticing Agent	Kurtzman Carson Consultants	Joe Morrow	222 N. Pacific Coast Hwy Ste 300			El Segundo	CA	90245	
Counsel for the Debtor	Hayward & Associates PLLC	Melissa S. Hayward, Zachery Z. Annable	10501 N. Central Expy, Ste. 106			Dallas	TX	75231	MHayward@HaywardFirm.com; ZAnnable@HaywardFirm.com
Counsel for the Debtor	Pachulski Stang Ziehl & Jones LLP	Maxim B. Litvak	150 California Street, 15th Floor			San Francisco	CA	94111-4500	mlitvak@pszjlaw.com
Counsel for the Debtor	Pachulski Stang Ziehl & Jones LLP	John A. Morris and Gregory V. Demo	780 Third Avenue, 34th Floor			New York	NY	10017-2024	jmorris@pszjlaw.com; gdemo@pszjlaw.com
Counsel to Jefferies LLC	Ashby & Geddes, P.A.	William P. Bowden, Esq., Michael D. DeBaecke, Esq.	500 Delaware Avenue, 8th Floor	PO Box 1150		Wilmington	DE	19899-1150	mdebaecke@ashbygeddes.com
Bank	BBVA	Michael Doran	8080 North Central Expressway	Suite 1500		Dallas	TX	75206	
Counsel to Acis Capital Management GP LLC and Acis Capital Management, L.P. (collectively, "Acis")	Blank Rome LLP	John E. Lucian, Josef W. Mintz	1201 N. Market Street, Suite 800			Wilmington	DE	19801	mintz@blankrome.com; jbibiloni@blankrome.com
Counsel to James Dondero	Bonds Ellis Eppich Schafer Jones LLP	D. Michael Lynn, John Y. Bonds, III, Bryan C. Assink	420 Throckmorton Street, Suite 1000			Fort Worth	TX	76102	michael.lynn@bondsellis.com; john@bondsellis.com; bryan.assink@bondsellis.com
Counsel to Oracle America, Inc.	Buchalter, A Professional Corporation	Shawn M. Christianson, Esq.	55 Second Street, 17th Floor			San Francisco	CA	94105-3493	schristianson@buchalter.com
Counsel to Integrated Financial Associates Inc.	Carlyon Cica Chtd.	Candace C. Carlyon, Esq., Tracy M. Osteen, Esq.	265 E. Warm Springs Road, Suite 107			Las Vegas	NV	89119	ccarlyon@carlyoncica.com; tosteen@carlyoncica.com
Counsel to the Intertrust Entities and the CLO Entities	Chipman, Brown, Cicero & Cole, LLP	Mark L. Desgrosseilliers	Hercules Plaza	1313 North Market Street, Suite 5400		Wilmington	DE	19801	desgross@chipmanbrown.com
Creditor	Cole, Schotz, Meisel, Forman & Leonard, P.A.	Michael D. Warner, Esq.	301 Commerce Street, Suite 1700			Fort Worth	TX	76102	mwarner@coleschotz.com
Counsel to Siepe LLC	Condon Tobin Sladek Thornton PLLC	J. Seth Moore	8080 Park Lane, Suite 700			Dallas	TX	75231	smoore@ctstlaw.com
Counsel to Patrick Daugherty ("Mr. Daugherty")	Cross & Simon LLC	Michael L. Vild, Esquire	1105 N. Market Street, Suite 901			Wilmington	DE	19801	mvild@crosslaw.com
Counsel to Jefferies LLC	Dentons US LLP	Lauren Macksoud, Esq.	1221 Avenue of the Americas			New York	NY	10020-1089	lauren.macksoud@dentons.com
Counsel to Jefferies LLC	Dentons US LLP	Patrick C. Maxcy, Esq.	233 South Wacker Drive	Suite 5900		Chicago	IL	60606-6361	patrick.maxcy@dentons.com
Secured Creditor	Frontier State Bank	Attn: Steve Elliot	5100 South I-35 Service Road			Oklahoma City	OK	73129	
Counsel to the Redeemer Committee of the Highland Crusader Fund	Frost Brown Todd LLC	Mark A. Platt	100 Crescent Court, Suite 350			Dallas	TX	75201	mplatt@fbtlaw.com
Counsel to Alvarez & Marsal CRF Management LLC as Investment Manager of the Highland Crusader Funds	Gibson, Dunn & Crutcher LLP	Marshall R. King, Esq., Michael A. Rosenthal, Esq. & Alan Moskowitz, Esq.	200 Park Avenue			New York	NY	10066	mking@gibsondunn.com; mrosenthal@gibsondunn.com; amoskowitz@gibsondunn.com
Counsel to Alvarez & Marsal CRF Management LLC as Investment Manager of the Highland Crusader Funds	Gibson, Dunn & Crutcher LLP	Matthew G. Bouslog, Esq.	3161 Michelson Drive			Irvine	CA	92612	mbouslog@gibsondunn.com

Core/2002 List

Description	CreditorName	CreditorNoticeName	Address1	Address2	Address3	City	State	Zip	Email
Equity Holders	Hunter Mountain Investment Trust	c/o Rand Advisors LLC	John Honis	87 Railroad Place Ste 403		Saratoga Springs	NY	12866	
IRS	Internal Revenue Service	Attn Susanne Larson	31 Hopkins Plz Rm 1150			Baltimore	MD	21201	SBSE.Insolvency.Balt@irs.gov
IRS	Internal Revenue Service	Centralized Insolvency Operation	PO Box 7346			Philadelphia	PA	19101-7346	
IRS	Internal Revenue Service	Centralized Insolvency Operation	2970 Market St			Philadelphia	PA	19104	
Counsel to Crescent TC Investors, L.P.	Jackson Walker L.L.P.	Michael S. Held	2323 Ross Avenue, Suite 600			Dallas	TX	75201	mheld@jw.com
Secured Creditor	Jefferies LLC	Director of Compliance	520 Madison Avenue, 16th Floor	Re Prime Brokerage Services		New York	NY	10022	
Secured Creditor	Jefferies LLC	Office of the General Counsel	520 Madison Avenue, 16th Floor	Re Prime Brokerage Services		New York	NY	10022	
Counsel to the Redeemer Committee of the Highland Crusader Fund	Jenner & Block LLP	Marc B. Hankin, Richard Levin	919 Third Avenue			New York	NY	10022-3908	mhankin@jenner.com; rlevin@jenner.com
Counsel to the Issuers (group of 25 separate Cayman issuers of loan)	Jones Walker LLP	Joseph E. Bain, Amy K. Anderson, Megan Young-John	811 Main Street, Suite 2900			Houston	TX	77002	jbain@joneswalker.com; aanderson@joneswalker.com; myoungjohn@joneswalker.com
Counsel to CLO Holdco, Ltd.	Kane Russell Coleman Logan PC	John J. Kane	901 Main Street, Suite 5200			Dallas	TX	75242-1699	jkane@krcl.com
Secured Creditor	KeyBank National Association	as Administrative Agent	225 Franklin Street, 18th Floor			Boston	MA	02110	
Secured Creditor	KeyBank National Association	as Agent	127 Public Square			Cleveland	OH	44114	
Counsel to BET Investments II, L.P.	Kurtzman Steady, LLC	Jeffrey Kurtzman, Esq.	401 S. 2nd Street, Suite 200			Philadelphia	PA	19147	Kurtzman@kurtzmansteady.com
Counsel to UBS Securities LLC and UBS AG London Branch ("UBS")	Latham & Watkins LLP	Asif Attarwala	330 N. Wabash Avenue, Ste. 2800			Chicago	IL	60611	asif.attarwala@lw.com
Counsel to UBS Securities LLC and UBS AG London Branch ("UBS")	Latham & Watkins LLP	Jeffrey E. Bjork	355 South Grand Avenue, Ste. 100			Los Angeles	CA	90071	jeff.bjork@lw.com
Counsel to Coleman County TAD, Kaufman County, Upshur County, Fannin CAD, Tarrant County, Grayson County, Allen ISD, Dallas County, Irving ISD, and Rockwall CAD	Linebarger Goggan Blair & Sampson LLP	Elizabeth Weller, Laurie A. Spindler	2777 N. Stemmons Freeway	Suite 1000		Dallas	TX	75207	dallas.bankruptcy@publicans.com
Creditor	Lynn Pinker Cox & Hurst, L.L.P.	Michael K. Hurst, Esq.	2100 Ross Avenue, Ste 2700			Dallas	TX	75201	mhurst@lynnllp.com
Equity Holders	Mark K. Okada		300 Crescent Court	Suite 700		Dallas	TX	75201	
Counsel to the Redeemer Committee of the Highland Crusader Fund	Morris, Nichols, Arshnt & Tunnell LLP	Curtis S. Miller, Kevin M. Coen	1201 North Market Street, Suite 1600			Wilmington	DE	19801	rdehney@mnat.com; cmiller@mnat.com
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Bank	NexBank	John Danilowicz	2515 McKinney Ave	Ste 1100		Dallas	TX	75201	
Counsel to California Public Employees' Retirement System ("CalPERS")	Nixon Peabody LLP	Louis J. Cisz, III, Esq.	One Embarcadero Center, 32nd Floor			San Francisco	CA	94111	lcisz@nixonpeabody.com
SEC Headquarters	Office of General Counsel	Securities & Exchange Commission	100 F St NE			Washington	DC	20554	SECBankruptcy-OGC-ADO@SEC.GOV
Texas Attorney General	Office of the Attorney General	Ken Paxton	300 W. 15th Street			Austin	TX	78701	
Attorney General of the United States	Office of the Attorney General		Main Justice Building, Room 5111	10th & Constitution Avenue, N.W.		Washington	DC	20530	
US Attorneys Office for Northern District of TX	Office of the United States Attorney	Erin Nealy Cox, Esq	1100 Commerce Street, 3rd Floor			Dallas	TX	75202	
US Trustee for Northern District of TX Pension Benefit Guaranty Corporation ("PBGC")	Office of the United States Trustee Pension Benefit Guaranty Corporation	Lisa L. Lambert, Esq	1100 Commerce Street, Room 976	Earle Cabell Federal Building		Dallas	TX	75242	lisa.l.lambert@usdoj.gov
		Michael I. Baird	Office of the General Counsel	1200 K Street, N.W.		Washington	DC	20005-4026	baird.michael@pbgc.gov; efie@pbgc.gov

Core/2002 List

Description	CreditorName	CreditorNoticeName	Address1	Address2	Address3	City	State	Zip	Email	
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Delaware counsel to Alvarez & Marsal CRF Management LLC	Potter Anderson & Corroon LLP	Jeremy W. Ryan, Esq., R. Stephen McNeill, Esq. & D. Ryan Slaugh, Esq.	1313 North Market Street, 6th Floor			Wilmington	DE	19801	jryan@potteranderson.com; rmcneill@potteranderson.com; rslaugh@potteranderson.com	
Secured Creditor	Prime Brokerage Services	Jefferies LLC	520 Madison Avenue			New York	NY	10022		
Counsel to Patrick Daugherty	Pronske & Kathman, P.C.	Jason P. Kathman	2701 Dallas Parkway, Suite 590			Plano	TX	75093	jkathman@pronskepc.com	
Counsel to UBS Securities LLC and UBS AG London Branch ("UBS")	Richards, Layton & Finger PA	Michael J. Merchant, Sarah E. Silveira	One Rodney Square	920 North King Street		Wilmington	DE	19801	merchant@rlf.com; silveira@rlf.com	
Counsel to Hunter Mountain Trust	Rochelle McCullough, LLP	E. P. Keiffer	325 North St. Paul Street, Suite 4500			Dallas	TX	75201	pkeiffer@romclaw.com	
Counsel to the Intertrust Entities and the Issuers (group of 25 separate Cayman issuers of loan)	Schulte Roth & Zabel LLP	James T. Bentley	919 Third Avenue			New York	NY	10022	james.bentley@srz.com	
SEC Regional Office	Securities & Exchange Commission	Andrew Calamari, Regional Director	New York Regional Office	Brookfield Place, Suite 400	200 Vesey Street	New York	NY	10281	bankruptcynticeschr@sec.gov; nyrobankruptcy@sec.gov	
SEC Regional Office	Securities & Exchange Commission	Sharon Binger, Regional Director	Philadelphia Regional Office	One Penn Center, Suite 520	1617 JFK Boulevard	Philadelphia	PA	19103	philadelphia@sec.gov	
Counsel to Official Committee of Unsecured Creditors	Sidley Austin LLP	Bojan Guzina, Matthew Clemente, Alyssa Russell, Elliot A. Bromagen	One South Dearborn Street			Chicago	IL	60603	bguzina@sidley.com; mclemente@sidley.com; alyssa.russell@sidley.com; ebromagen@sidley.com	
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TX Comptroller of Public Accounts	State Comptroller of Public Accounts	Revenue Accounting Division- Bankruptcy Section	PO Box 13258			Austin	TX	78711		
DE Secretary of State	State of Delaware	Division of Corporations - Franchise Tax	401 Federal Street	PO Box 898		Dover	DE	19903	dosdoc_bankruptcy@state.de.us	
Equity Holders	Strand Advisors, Inc.		300 Crescent Court	Suite 700		Dallas	TX	75201		
Counsel to the Hunter Mountain Trust ("Hunter")	Sullivan Hazeltine Allinson LLC	William A. Hazeltine, Esq.	901 North Market Street, Suite 1300			Wilmington	DE	19801	whazeltine@sha-llc.com	
TX AG Office	Texas Attorney Generals Office	Bankruptcy-Collections Division	PO Box 12548			Austin	TX	78711-2548		
Equity Holders	The Dugaboy Investment Trust		300 Crescent Court	Suite 700		Dallas	TX	75201		
Equity Holders	The Mark and Pamela Okada Family Trust - Exempt Trust #1		300 Crescent Court	Suite 700		Dallas	TX	75201		
Equity Holders	The Mark and Pamela Okada Family Trust - Exempt Trust #2		300 Crescent Court	Suite 700		Dallas	TX	75201		
Counsel to the United States Internal Revenue Service	U.S. Department of Justice, Tax Division	David G. Adams	717 N. Harwood St., Suite 400			Dallas	TX	75201	david.g.adams@usdoj.gov	
United States Attorney General	United States Attorney General	U.S. Department of Justice	William Barr, Esquire	1500 Pennsylvania Avenue, NW	950 Pennsylvania Avenue, NW	Room 4400	Washington	DC	20530-0001	askdoj@usdoj.gov
U.S. Department of the Treasury	US Department of the Treasury	Office of General Counsel				Washington	DC	20220		
Counsel to Acis Capital Management GP LLC and Acis Capital Management, L.P. (collectively, "Acis")	Winstead PC	Rakhee V. Patel, Phillip Lamberson	2728 N. Harwood Street, Suite 500			Dallas	TX	75201	rpatel@winstead.com; plamberson@winstead.com; achiarollo@winstead.com	
Counsel to Official Committee of Unsecured Creditors	Young Conaway Stargatt & Taylor, LLP	Michael R. Nestor, Edmon L. Morton, Sean M. Beach, Esq., Jaclyn C. Weissgerber, Esq.	Rodney Square	1000 North King Street		Wilmington	DE	19801	bankfilings@ycst.com; mnestor@ycst.com; emorton@ycst.com; sbeach@ycst.com; jweissgerber@ycst.com	

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Delaware Division of Revenue	Zillah A. Frampton	Bankruptcy Administrator	Delaware Division of Revenue	Carvel State Office Building, 8th Floor	820 N. French Street	Wilmington	DE	19801	Zillah.Frampton@state.de.us