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**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE NORTHERN DISTRICT OF TEXAS
DALLAS DIVISION**

In re:)
) Chapter 11
HIGHLAND CAPITAL MANAGEMENT, L.P.,¹)
) Case No. 19-34054-sgj11
)
Debtor.)
)
)

**AMENDED² NOTICE OF AGENDA OF MATTERS SCHEDULED FOR
HEARING ON MAY 26, 2020 AT 9:30 A.M. (CENTRAL TIME)**

¹ The Debtor's last four digits of its taxpayer identification number are (6725). The headquarters and service address for the above-captioned Debtor is 300 Crescent Court, Suite 700, Dallas, TX 75201.

² Updated items appear in bold.



This hearing will be held as a [Webex](#) meeting.

Meeting number (access code): 475 663 561

Meeting password: bankruptcy

Join by phone

Tap to call in from a mobile device (attendees only)

1-650-479-3207 Call-in toll number (US/Canada)

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REMINDERS FROM THE COURT

1. Attendees should join the Webex hearing via cell phone, tablet, laptop, desktop, or landline telephone at least 10 minutes prior to the hearing time.
2. Attorneys who anticipate giving extensive legal argument and examining witnesses are strongly encouraged to use the video function (with actual witnesses required).
3. Caller participants who wish to speak during the hearing should key in the Attendee ID or Identity Code when prompted to do so. (The Attendee ID is available on the screen after the caller joins the web portion of the meeting.) Alternatively, the caller can key his/her phone number in to the screen to receive a call back from the Webex server. This will allow the Court to see the names of caller participants and this will greatly speed up the appearance phase at the beginning of the hearing because the Judge can just quickly call roll at the start of the hearing instead of having lawyers possibly talk over each other in trying to appear.
4. **PLEASE USE THE MUTE FUNCTION WHEN YOU ARE NOT SPEAKING.**
5. Remember to state your name for the record each time before speaking.
6. Use headphones whenever possible, especially if using a desktop PC with external speakers.
7. During examination, attorneys and witnesses should use a separate camera and microphone.
8. Attendees may use the “share” button to easily share their screen or document with the group.

CONTINUED MATTER

1. **HuntonAK Retention Application** – Debtor’s Application for Entry of an Order Authorizing the Retention and Employment of Hunton Andrews Kurth LLP as Special Counsel *Nunc Pro Tunc* to the Petition Date [Filed: 4/28/20] (Docket No. 604).

Response Deadline: May 22, 2020 at 5:00 p.m. Central Time.

Responses Received:

- a) Informal comments from the Official Committee of Unsecured Creditors (the “Committee”).

Related Documents:

- a) Notice of Hearing [Filed: 4/28/20] (Docket No. 611).

Status: This matter has been continued to the hearing scheduled for June 15, 2020 at 1:30 p.m. (Central Time).

UNCONTESTED MATTERS

2. **First Interim Fee Application of Sidley Austin** – First Interim Fee Application of Sidley Austin LLP, Attorneys for the Official Committee of Unsecured Creditors, for Compensation and Reimbursement of Expenses for the Period from October 29, 2019 Through and Including February 29, 2020 [Filed: 4/7/20] (Docket No. 569).

Response Deadline: April 28, 2020 at 5:00 p.m. Central Time.

Responses Received: None.

Related Documents:

- a) Omnibus Notice of Hearing on First Interim Applications for Compensation and Reimbursement of Expenses of Estate Professionals [Filed: 4/28/20] (Docket No. 610).
- b) Certificate of No Objection Regarding First Interim Fee Application of Sidley Austin LLP, Attorneys for the Official Committee of Unsecured Creditors, for Compensation and Reimbursement of Expenses for the Period from October 29, 2019 Through and Including February 29, 2020 [Filed: 5/22/20] (Docket No. 651).

Status: This matter will go forward.

3. **First Interim Fee Application of FTI** – First Interim Fee Application of FTI Consulting, Inc. as Financial Advisor for the Official Committee of Unsecured Creditors, for

Compensation and Reimbursement of Expenses for the Period from October 29, 2019 Through and Including February 29, 2020 [Filed: 4/7/20] (Docket No. 570).

Response Deadline: April 28, 2020 at 5:00 p.m. Central Time.

Responses Received: None.

Related Documents:

- a) Omnibus Notice of Hearing on First Interim Applications for Compensation and Reimbursement of Expenses of Estate Professionals [Filed: 4/28/20] (Docket No. 610).
- b) Certificate of No Objection Regarding First Interim Fee Application of FTI Consulting, Inc. as Financial Advisor for the Official Committee of Unsecured Creditors, for Compensation and Reimbursement of Expenses for the Period from October 29, 2019 Through and Including February 29, 2020 [Filed: 5/22/20] (Docket No. 652).

Status: This matter will go forward.

4. **Second Exclusivity Extension Motion** – Debtor’s Second Motion for Entry of an Order Pursuant to 11 U.S.C. § 1121(d) and Local Rule 3016-1 Further Extending the Exclusivity Periods for the Filing and Solicitation of Acceptances of a Chapter 11 Plan [Filed: 4/28/20] (Docket No. 606).

Response Deadline: May 22, 2020 at 5:00 p.m. Central Time.

Responses Received:

- a) Informal comments from the Committee.

Related Documents:

- a) Notice of Hearing [Filed: 4/28/20] (Docket No. 611).
- b) Certificate of No Objection Regarding Debtor’s Second Motion for Entry of an Order Pursuant to 11 U.S.C. § 1121(d) and Local Rule 3016-1 Further Extending the Exclusivity Periods for the Filing and Solicitation of Acceptances of a Chapter 11 Plan [Filed: 5/22/20] (Docket No. 657).

Status: The Debtor and the Committee have agreed to extend the exclusivity deadlines for an additional thirty (30) days. A proposed form of agreed order has been filed with a certificate of no objection. This matter will go forward.

5. **First Interim Fee Application of PSZ&J** – First Interim Application for Compensation and Reimbursement of Expenses of Pachulski Stang Ziehl & Jones LLP, as Counsel for

the Debtor and Debtor in Possession, for the Period from October 16, 2019 through March 31, 2020 [Filed: 4/28/20] (Docket No. 607).

Response Deadline: May 19, 2020 at 5:00 p.m. Central Time.

Responses Received: None.

Related Documents:

- a) Omnibus Notice of Hearing on First Interim Applications for Compensation and Reimbursement of Expenses of Estate Professionals [Filed: 4/28/20] (Docket No. 610).
- b) Certificate of No Objection Regarding First Interim Application for Compensation and Reimbursement of Expenses of Pachulski Stang Ziehl & Jones LLP, as Counsel for the Debtor and Debtor in Possession, for the Period from October 16, 2019 through March 31, 2020 [Filed: 5/22/20] (Docket No. 649).

Status: This matter will go forward.

6. **First Interim Fee Application of Mercer** – First Interim Application for Compensation and Reimbursement of Expenses of Mercer (US) Inc., as Compensation Consultant for the Debtor for the Period from November 15, 2019 through February 29, 2020 [Filed: 4/28/20] (Docket No. 608).

Response Deadline: May 19, 2020 at 5:00 p.m. Central Time.

Responses Received: None.

Related Documents:

- a) Omnibus Notice of Hearing on First Interim Applications for Compensation and Reimbursement of Expenses of Estate Professionals [Filed: 4/28/20] (Docket No. 610).
- b) Certificate of No Objection Regarding First Interim Application for Compensation and Reimbursement of Expenses of Mercer (US) Inc., as Compensation Consultant for the Debtor for the Period from November 15, 2019 through February 29, 2020 [Filed: 5/22/20] (Docket No. 650).

Status: This matter will go forward.

7. **First Interim Fee Application of H&A** – Hayward & Associates PLLC's First Interim Application for Compensation and Reimbursement of Expenses for the Period from December 10, 2019 Through March 31, 2020 [Filed: 4/28/20] (Docket No. 609).

Response Deadline: May 22, 2020 at 5:00 p.m. Central Time.

Responses Received: None as of the date hereof.

Related Documents:

- a) Omnibus Notice of Hearing on First Interim Applications for Compensation and Reimbursement of Expenses of Estate Professionals [Filed: 4/28/20] (Docket No. 610).
- b) Certificate of No Objection Regarding Hayward & Associates PLLC's First Interim Application for Compensation and Reimbursement of Expenses for the Period from December 10, 2019 Through March 31, 2020 [Filed: 5/22/20] (Docket No. 656)

Status: This matter will go forward.

8. **WilmerHale Retention Application** – Debtor's Application Pursuant to Sections 327(e) and 328(a) of the Bankruptcy Code and Bankruptcy Rules 2014(a) and 2016 for an Order Authorizing the Employment of Wilmer Cutler Pickering Hale and Dorr LLP as Regulatory and Compliance Counsel *Nunc Pro Tunc* to the Petition Date [Filed: 4/28/20] (Docket No. 605).

Response Deadline: May 22, 2020 at 5:00 p.m. Central Time.

Responses Received:

- a) Informal comments from the Committee.

Related Documents:

- a) Notice of Hearing [Filed: 4/28/20] (Docket No. 611).
- b) **Certificate of No Objection Regarding Debtor's Application Pursuant to Sections 327(e) and 328(a) of the Bankruptcy Code and Bankruptcy Rules 2014(a) and 2016 for an Order Authorizing the Employment of Wilmer Cutler Pickering Hale and Dorr LLP as Regulatory and Compliance Counsel *Nunc Pro Tunc* to the Petition Date [Filed: 5/23/20] (Docket No. 659)**

Status: This matter will go forward.

RESOLVED MATTER

9. **[REDACTED] First Interim Fee Application of Foley** – First Interim Application for Compensation and Reimbursement of Expenses of Foley & Lardner LLP as Special Texas Counsel to the Debtor for the Period from October 16, 2019 through March 31, 2020 [Filed: 4/28/20] (Docket No. 602).

Response Deadline: May 19, 2020 at 5:00 p.m. Central Time.

Responses Received:

- a) Acis Capital Management, L.P. and Acis Capital Management GP, LLC's Omnibus Limited Objection to the Application for Compensation and Reimbursement of Expense of Foley & Lardner LLP as Special Texas Counsel for the Period from October 16, 2019 through March 31, 2020 [Filed: 5/19/20] (Docket No. 641).
- b) United States Trustee's Objection to Application for Compensation First Interim Application for Compensation and for Reimbursement of Expenses of Foley & Lardner LLP as Special Texas Counsel to the Debtor for the Period from October 16, 2019 through March 31, 2020 [Filed: 5/20/20] (Docket No. 642).
- c) Acis Capital Management, L.P. and Acis Capital Management GP, LLC's Witness and Exhibit List [Filed: 5/20/20] (Docket No. 647).
- d) Debtor's Witness and Exhibit List for May 26, 2020 Hearing [Filed: 5/22/20] (Docket No. 654).

Related Documents:

- a) Omnibus Notice of Hearing on First Interim Applications for Compensation and Reimbursement of Expenses of Estate Professionals [Filed: 4/28/20] (Docket No. 610).

Status: Foley has reached an agreement with the objecting parties. This matter is resolved. An agreed upon order will be presented.

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Dated: May 25, 2020.

PACHULSKI STANG ZIEHL & JONES LLP

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-and-

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