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Counsel and for the Debtor and Debtor-in-Possession

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE NORTHERN DISTRICT OF TEXAS
DALLAS DIVISION**

In re: §
§ Chapter 11
HIGHLAND CAPITAL MANAGEMENT, L.P.,¹ §
§ Case No. 19-34054-sgj11
§
Debtor. §

**OMNIBUS NOTICE OF HEARING ON SECOND INTERIM
APPLICATIONS FOR COMPENSATION AND REIMBURSEMENT
OF EXPENSES OF ESTATE PROFESSIONALS**

¹ The Debtor's last four digits of its taxpayer identification number are (6725). The headquarters and service address for the above-captioned Debtor is 300 Crescent Court, Suite 700, Dallas, TX 75201.



TO: (a) the Office of the United States Trustee; (b) the Office of the United States Attorney for the Northern District of Texas; (c) counsel to the Committee; (d) the Debtor's principal secured parties; and (e) parties requesting notice pursuant to Bankruptcy Rule 2002.

PLEASE TAKE NOTICE that a hearing will be held on **September 10, 2020 at 2:30 p.m. (prevailing Central Time)** before The Honorable Stacey G. C. Jernigan, United States Bankruptcy Judge, at the United States Bankruptcy Court for the Northern District of Texas (Dallas Division), Earle Cabell Federal Building, 1100 Commerce Street, 14th Floor, Courtroom No. 1, Dallas, Texas 75242-1496 (the "Court"), for the Court to consider and act upon the applications (the "Applications") of certain professionals employed in the above-captioned case (the "Estate Professionals") for approval of interim compensation and reimbursement of expenses as reflected in the chart on **Exhibit A** annexed hereto.

PLEASE TAKE FURTHER NOTICE that copies of the Applications are on file with the Clerk of the Court and are available for inspection during the Court's normal business hours, and may also be obtained free of charge from the Debtor's claims and noticing agent, Kurtzman Carson Consultants LLC at <http://www.kccllc.net/hcmlp> or upon request to the Estate Professional at the address set forth in the chart below.

PLEASE TAKE FURTHER NOTICE that the compensation and reimbursement requested by the Estate Professionals in the Applications is set forth on **Exhibit A**, annexed hereto.

Dated: August 19, 2020.

HAYWARD & ASSOCIATES PLLC

/s/ Zachery Z. Annable

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*Counsel for the Debtor and
Debtor-in-Possession*

EXHIBIT A

Professional	Docket No.	Objection Deadline	Compensation Period	Fees Requested	Expenses Requested	Total
<u>Debtor's Counsel</u> PACHULSKI STANG ZIEHL & JONES LLP Jeffrey N. Pomerantz, Esq. 10100 Santa Monica Blvd., 15 th Flr. Los Angeles, CA 90067 Telephone: (310) 277-6910	971	09.09.20	04.01.20 – 07.31.20	\$3,475,794.50	\$12,205.15	\$3,487,999.65
<u>Debtor's Compensation Consultant</u> MERCER (US) INC. John Dempsey 1166 Avenue of the Americas New York, NY Telephone: (212) 345-7000	972	09.09.20	03.01.20 – 05.31.20	\$54,029.98	\$297.68	\$54,327.66
<u>Debtor's Local Counsel</u> HAYWARD & ASSOCIATES PLLC Zachery Z. Annable, Esq. 10501 North Central Expy., Suite 106 Dallas, TX 75231 Telephone: (972) 755-7100	964	09.08.20	04.01.20 – 06.30.20	\$60,570.00	\$525.80	\$61,095.80
<u>Debtor's Special Texas Counsel</u> FOLEY & LARDNER LLP Holland N. O'Neil, Esq. 2021 McKinney Avenue, Suite 1600 Dallas, Texas 75201 Telephone: 214-999-4961	924	08.27.20	04.01.20 – 07.31.20	\$87,931.00	\$833.49	\$88,764.49
<u>Committee Counsel</u> SIDLEY AUSTIN LLP Elliot A. Bromagen, Esq./ Juliana Hoffman, Esq. One South Dearborn Street Chicago, IL 60603 Telephone: (312) 853-7000	831	08.04.20	03.01.20 – 05.31.20	\$1,573,850.25	\$22,930.21	\$1,596,780.46
<u>Committee Financial Advisor</u> FTI CONSULTING Conor P. Tully Three Times Square New York, NY 10036 Telephone: (212)-841-9335	883	08.11.20	03.01.20 – 05.31.20	\$1,488,533.40	\$23,515.26	\$1,512,048.66

Professional	Docket No.	Objection Deadline	Compensation Period	Fees Requested	Expenses Requested	Total
<u>Regulatory & Compliance Counsel</u> WILMER CUTLER PICKERING HALE & DORR LLP Timothy F. Silva 60 State Street Boston, MA 02109 Telephone: (617) 526-6502	975	09.09.20	11.01.19 – 06.30.20	\$615,941.40	\$2,701.56	\$618,642.96