

CLERK, U.S. BANKRUPTCY COURT
NORTHERN DISTRICT OF TEXAS

ENTERED
THE DATE OF ENTRY IS ON
THE COURT'S DOCKET

The following constitutes the ruling of the court and has the force and effect therein described.

Signed August 25, 2020

United States Bankruptcy Judge

IN THE UNITED STATES BANKRUPTCY COURT FOR THE NORTHERN DISTRICT OF TEXAS DALLAS DIVISION

In re:	§ §	Chapter 11
HIGHLAND CAPITAL MANAGEMENT, L.P.,1	§ §	Case No. 19-34054-sgj11
Debtor.	§ §	

ORDER APPROVING SECOND JOINT STIPULATION EXTENDING RESPONSE DEADLINE TO DEBTOR'S OBJECTION TO PROOF OF CLAIM NO. 93 OF INTEGRATED FINANCIAL ASSOCIATES, INC.

Having considered the Second Joint Stipulation Extending Response Deadline to Debtor's Objection to Proof of Claim No. 93 of Integrated Financial Associates, Inc. (the "Stipulation"), a copy of which is attached hereto as **Exhibit A**, jointly filed by Highland Capital Management, L.P. (the "Debtor") and Integrated Financial Associates, Inc. ("IFA", and together with the Debtor, the "Parties"), IT IS HEREBY ORDERED THAT:

¹ The Debtor's last four digits of its taxpayer identification number are (6725). The headquarters and service address for the above-captioned Debtor is 300 Crescent Court, Suite 700, Dallas, TX 75201.

- 1. The Stipulation is **APPROVED**.
- 2. The Stipulation shall become effective immediately upon entry of this Order.
- 3. The deadline by which IFA must file its response, if any, to the Debtor's *Objection* to *Proof of Claim No. 93 of Integrated Financial Associates, Inc.* [Docket No. 868] (the "Objection") is extended up to and through <u>August 26, 2020 at 5:00 p.m. (CST)</u>.
- 4. The Court retains jurisdiction over all matters arising from or related to the implementation or interpretation of this Order.

###End of Order###

EXHIBIT A

Stipulation

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IN THE UNITED STATES BANKRUPTCY COURT FOR THE NORTHERN DISTRICT OF TEXAS DALLAS DIVISION

In re:	Chapter 11
HIGHLAND CAPITAL MANAGEMENT, L.P.,1	Case No. 19-34054-sgj11
Debtor.	

SECOND JOINT STIPULATION EXTENDING RESPONSE DEADLINE TO DEBTOR'S OBJECTION TO PROOF OF CLAIM NO. 93 OF INTEGRATED FINANCIAL ASSOCIATES, INC.

This stipulation (the "<u>Stipulation</u>") is made and entered into by and between Highland Capital Management, L.P., as debtor-in-possession (the "<u>Debtor</u>"), and Integrated Financial Associates, Inc. ("IFA", and together with the Debtor, the "Parties").

¹ The Debtor's last four digits of its taxpayer identification number are (6725). The headquarters and service address for the above-captioned Debtor is 300 Crescent Court, Suite 700, Dallas, TX 75201.

RECITALS

WHEREAS, on October 16, 2019 (the "<u>Petition Date</u>"), the Debtor commenced with the United States Bankruptcy Court for the District of Delaware (the "<u>Initial Court</u>") a voluntary case under chapter 11 of the United States Bankruptcy Code, 11 U.S.C. § 101 et seq. (the "<u>Delaware Case</u>");

WHEREAS, on December 4, 2019 (the "<u>Transfer Date</u>"), the Initial Court entered the *Order Transferring Venue of this Case to the United States Bankruptcy Court for the Northern District of Texas* [Docket No. 1] (the "<u>Transfer Order</u>"), which transferred the Delaware Case to the United States Bankruptcy Court for the Northern District of Texas (the "<u>Court</u>");

WHEREAS, on April 8, 2020, IFA filed a Proof of Claim No. 93;

WHEREAS, on July 17, 2020, Debtor filed its *Objection to Proof of Claim No. 93 of Integrated Financial Associates, Inc.* [Docket No. 868] (the "Objection"), which required IFA to respond to the Objection on or before August 19, 2020 at 5:00 p.m. (CST), with a hearing to be held on the Objection on September 17, 2020 at 9:30 a.m. (CST).

WHEREAS, on August 19, 2020, the Parties submitted a *Joint Stipulation Extending Response Deadline to Debtor's Objection to Proof of Claim No. 93 of Integrated Financial Associates, Inc.* extending the deadline for IFA to submit a response to the Objection on or before August 24, 2020 at 5:00 p.m. (CST).

NOW, THEREFORE, IT IS HEREBY AGREED BY THE PARTIES:

- 1. The Parties stipulate and agree that IFA may have up to and through <u>August 26</u>, **2020 at 5:00 p.m. (CST)** to file its response to the Objection.
- 2. This Stipulation shall be, upon approval by the Court, binding in this chapter 11 case (and upon any chapter 7 trustee appointed in the event of a subsequent conversion of this chapter 11 case to a case under chapter 7).
- 3. Except as expressly set forth in this Stipulation, nothing contained herein shall be an admission or waiver of the substantive or procedural rights, remedies, claims, or defenses of either of the Parties, whether at law or equity.

- 4. This Stipulation may be executed in counterparts, any of which may be transmitted by facsimile or electronic mail, and each of which shall be deemed an original and all of which together shall constitute one and the same instrument.
- 5. This Stipulation may not be amended without the Parties' express written consent and the Court's approval.
- 6. The Court shall retain jurisdiction over any disputes or other matters arising under or otherwise relating to this Stipulation.

IT IS SO STIPULATED.

DATED this 24th day of August, 2020.

PACHULSKI STANG ZIEHL & JONES

Jeffrey N. Pomerantz (CA Bar No.143717) (admitted *pro hac vice*)
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-and-

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Attorneys for Integrated Financial Associates, Inc.

United States Bankruptcy Court Northern District of Texas

In re:

Highland Capital Management, L.P. Debtor

Case No. 19-34054-sgj

Chapter 11

CERTIFICATE OF NOTICE

District/off: 0539-3 User: mmathews Page 1 of 5 Date Rcvd: Aug 25, 2020 Form ID: pdf012 Total Noticed: 1

Notice by first class mail was sent to the following persons/entities by the Bankruptcy Noticing Center on Aug 27, 2020.

+Tracy M. O'Steen, CARLYON CICA CHTD., 265 E. Warm Springs Road., Ste 107, aty Las Vegas, NV 89119-4230

Notice by electronic transmission was sent to the following persons/entities by the Bankruptcy Noticing Center. NONE. TOTAL: 0

***** BYPASSED RECIPIENTS *****

TOTAL: 0 NONE.

Addresses marked '+' were corrected by inserting the ZIP or replacing an incorrect ZIP. USPS regulations require that automation-compatible mail display the correct ZIP.

Transmission times for electronic delivery are Eastern Time zone.

I, Joseph Speetjens, declare under the penalty of perjury that I have sent the attached document to the above listed entities in the manner shown, and prepared the Certificate of Notice and that it is true and correct to the best of my information and belief.

Meeting of Creditor Notices only (Official Form 309): Pursuant to Fed. R. Bank. P. 2002(a)(1), a notice containing the complete Social Security Number (SSN) of the debtor(s) was furnished to all parties listed. This official court copy contains the redacted SSN as required by the bankruptcy rules and the Judiciary's privacy policies.

Date: Aug 27, 2020 Signature: /s/Joseph Speetjens

CM/ECF NOTICE OF ELECTRONIC FILING

The following persons/entities were sent notice through the court's CM/ECF electronic mail (Email)

system on August 25, 2020 at the address(es) listed below:

Alyssa Russell on behalf of Creditor Committee Official Committee of Unsecured Creditors

 ${\tt alyssa.russell@sidley.com}$ Amanda Melanie Rush on behalf of Interested Party CCS Medical, Inc. asrush@jonesday.com

Amy K. Anderson on behalf of Creditor Issuer Group aanderson@joneswalker.com,

lfields@joneswalker.com,kjohnson@joneswalker.com,sbuchanan@joneswalker.com Andrew Clubok on behalf of Interested Party UBS AG London Branch andrew.clubok@lw.com

Andrew Clubok on behalf of Interested Party UBS Securities LLC andrew.clubok@lw.com Annmarie Antoniette Chiarello on behalf of Creditor Acis Capital Management GP, LLC

achiarello@winstead.com on behalf of Creditor Acis Capital Management, L.P. Annmarie Antoniette Chiarello

achiarello@winstead.com Artoush Varshosaz on behalf of Interested Party NexPoint Real Estate Strategies Fund artoush.varshosaz@klgates.com, Julie.garrett@klgates.com

Artoush Varshosaz on behalf of Interested Party Highland Funds II and its series artoush.varshosaz@klgates.com, Julie.garrett@klgates.com

on behalf of Interested Party Artoush Varshosaz Highland Opportunistic Credit Fund artoush.varshosaz@klgates.com, Julie.garrett@klgates.com

Artoush Varshosaz on behalf of Interested Party Highland Income Fund

artoush.varshosaz@klgates.com, Julie.garrett@klgates.com

on behalf of Interested Party Highland Socially Responsible Equity Fund Artoush Varshosaz artoush.varshosaz@klgates.com, Julie.garrett@klgates.com

on behalf of Interested Party Artoush Varshosaz Highland Total Return Fund

artoush.varshosaz@klgates.com, Julie.garrett@klgates.com

on behalf of Interested Party Highland Healthcare Opportunities Fund Artoush Varshosaz

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Artoush Varshosaz on behalf of Interested Party Highland/iBoxx Senior Loan ETF

Julie.garrett@klgates.com artoush.varshosaz@klgates.com,

on behalf of Interested Party Artoush Varshosaz Highland Funds I and its series

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Artoush Varshosaz on behalf of Interested Party NexPoint Strategic Opportunities Fund

artoush.varshosaz@klgates.com, Julie.garrett@klgates.com Artoush Varshosaz on behalf of Interested Party

Highland Merger Arbitrage Fund artoush.varshosaz@klgates.com, Julie.garrett@klgates.com

Artoush Varshosaz on behalf of Interested Party Highland Fixed Income Fund

artoush.varshosaz@klgates.com, Julie.garrett@klgates.com NexPoint Capital, Inc. Artoush Varshosaz on behalf of Interested Party

artoush.varshosaz@klgates.com, Julie.garrett@klgates.com

on behalf of Interested Party Artoush Varshosaz NexPoint Advisors, L.P.

artoush.varshosaz@klgates.com, Julie.garrett@klgates.com

on behalf of Interested Party Highland Capital Management Fund Advisors, Artoush Varshosaz

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District/off: 0539-3 User: mmathews Page 2 of 5 Date Rcvd: Aug 25, 2020 Form ID: pdf012 Total Noticed: 1

```
The following persons/entities were sent notice through the court's CM/ECF electronic mail (Email)
system (continued)
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                                 on behalf of Interested Party Highland Small-Cap Equity Fund
             Artoush Varshosaz
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             Asif Attarwala on behalf of Interested Party
                                                              UBS Securities LLC asif.attarwala@lw.com
             Asif Attarwala on behalf of Interested Party
                                                               UBS AG London Branch asif.attarwala@lw.com
             Bojan Guzina on behalf of Creditor Committee Official Committee of Unsecured Creditors
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             Brian Patrick Shaw on behalf of Creditor Acis Capital Management GP, LLC
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             Brian Patrick Shaw on behalf of Creditor Acis Capital Management, L.P.
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                                                         PensionDanmark Pensionsforsikringsaktieselskab
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                                  on behalf of Creditor Rand PE Fund I, LP pkeiffer@romclaw.com,
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District/off: 0539-3 User: mmathews Page 3 of 5 Date Royd: Aug 25, 2020 Form ID: pdf012 Total Noticed: 1

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The following persons/entities were sent notice through the court's CM/ECF electronic mail (Email)
system (continued)
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auren Kessler Drawhorn on behalf of Interested Party NexPoint D
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                                                                     samantha.tandy@wickphillips.com
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auren Kessler Drawhorn on behalf of Interested Party NexPoint B
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                   Lauren Kessler Drawhorn
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                                                                                                     NexPoint Real Estate Advisors, L.P.
                     lauren.drawhorn@wickphillips.com, \quad samantha.tandy@wickphillips.com
                                                        on behalf of Interested Party
                                                                                                     NexPoint Real Estate Advisors V, L.P.
                   Lauren Kessler Drawhorn
                     lauren.drawhorn@wickphillips.com, samantha.tandy@wickphillips.com
                                                        on behalf of Interested Party
```

lauren.drawhorn@wickphillips.com, samantha.tandy@wickphillips.com

NexPoint Real Estate Advisors IV, L.P.

Lauren Kessler Drawhorn

District/off: 0539-3 User: mmathews Page 4 of 5 Date Rcvd: Aug 25, 2020 Form ID: pdf012 Total Noticed: 1

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The following persons/entities were sent notice through the court's CM/ECF electronic mail (Email)
system (continued)
               Lauren Kessler Drawhorn
                                           on behalf of Interested Party NexPoint Real Estate Advisors II, L.P.
               lauren.drawhorn@wickphillips.com, samantha.tandy@wickphillips.com
Lauren Kessler Drawhorn on behalf of Interested Party NexPoint Real Estate Advisors III, L.P.
                                                      samantha.tandy@wickphillips.com
                lauren.drawhorn@wickphillips.com,
               Lauren Kessler Drawhorn
                                           on behalf of Interested Party
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Lauren Kessler Drawhorn on behalf of Interested Party NexPoint I
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               Lauren Kessler Drawhorn on behalf of Interested Party NexPoint Multis Inc. lauren.drawhorn@wickphillips.com, samantha.tandy@wickphillips.com
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                                                                 United States Trustee lisa.l.lambert@usdoj.gov
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                                                                           Integrated Financial Associates, Inc.
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Melissa S. Hayward on behalf of Debtor Highland Capital Management, L.P.
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Michael I. Baird on behalf of Interested Party Pension Benefit Guaranty Corporation
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               Phillip L. Lamberson on behalf of Creditor Acis Capital Management GP, LLC
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               Rakhee V. Patel on behalf of Creditor Acis Capital Management GP, LLC rpatel@winstead.com,
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               Ryan E. Manns on behalf of Interested Party UBS Securities LLC
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Shawn M. Christianson on behalf of Creditor
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               Shawn M. Christianson
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                                                                  Frank Waterhouse, Scott B. Ellington, Isaac
               Thomas M. Melsheimer
                                       on behalf of Creditor
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```

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District/off: 0539-3 User: mmathews Form ID: pdf012 Page 5 of 5 Total Noticed: 1 Date Rcvd: Aug 25, 2020

The following persons/entities were sent notice through the court's CM/ECF electronic mail (Email) system (continued)

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Zachery Z. Annable on behalf of Other Professional Hayward & Associates PLLC zannable@haywardfirm.com

TOTAL: 143