




CLERK, U.S. BANKRUPTCY COURT  
NORTHERN DISTRICT OF TEXAS

**ENTERED**

THE DATE OF ENTRY IS ON  
THE COURT'S DOCKET

The following constitutes the ruling of the court and has the force and effect therein described.

Signed September 10,  
2020

  
United States Bankruptcy Judge

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE NORTHERN DISTRICT OF TEXAS  
DALLAS DIVISION**

In re:

HIGHLAND CAPITAL MANAGEMENT, L.P.,<sup>1</sup>

Debtor.

§  
§  
§  
§  
§  
§

Chapter 11

Case No. 19-34054-sgj11

**AGREED ORDER REGARDING SECOND INTERIM APPLICATION FOR  
COMPENSATION AND REIMBURSEMENT OF EXPENSES OF FOLEY & LARDNER  
LLP<sup>2</sup> AS SPECIAL TEXAS COUNSEL TO THE DEBTOR FOR THE PERIOD FROM  
APRIL 1, 2020 THROUGH JULY 31, 2020**

CAME ON FOR CONSIDERATION the *Second Interim Application for Compensation and Reimbursement of Expenses of Foley & Lardner LLP as Special Texas Counsel to the Debtor for the Period from April 1, 2020 through July 31, 2020* [Doc. No. 924] (the "Second Interim Application")<sup>3</sup> and the *Supplement to the Second Interim Application for Compensation and*

<sup>1</sup> The Debtor's last four digits of its taxpayer identification number are (6725). The headquarters and service address for the above-captioned Debtor is 300 Crescent Court, Suite 700, Dallas, TX 75201.

<sup>2</sup> On April 1, 2020, Foley Gardere officially became "Foley & Lardner LLP."

<sup>3</sup> Each capitalized term used but not otherwise defined herein shall have the meaning ascribed to it in the Second Interim Application.



*Reimbursement of Expenses of Foley & Lardner LLP as Special Texas Counsel to the Debtors for the Period from April 1, 2020 through July 31, 2020* [Doc. No. 988] for allowance of compensation to Foley & Lardner LLP (“Foley”) for professional services rendered in the above-captioned Chapter 11 Case during the period from April 1, 2020 through and including July 31, 2020 (the “Second Interim Period”).

Based on the Agreement of the Debtor, Foley and the office of the United States Trustee, the Application is granted in part as set forth herein and it is **HEREBY ORDERED THAT:**

1. Foley has agreed, on an interim basis only, to reduce the fees sought in the Second Interim Application by \$9,000.00, reserving its rights to seek such amount in its final fee application which reduces the full amount of fees set forth in the Second Interim Application from \$87,931.00 to \$78, 931.00;
2. Foley is granted interim allowance of such fees in the amount of **\$63,144.80** (80% of \$78,931.00) for the Second Interim Period;
3. Foley is granted interim allowance of reimbursement for 100% of its expenses incurred in the amount of **\$833.49** for the Second Interim Period;
4. The Debtor is authorized to pay Foley the total of **\$63,978.29** as an interim payment for the Second Interim Period;
5. All parties reserve their rights to object to the final allowance of any fees and expenses in conjunction with the final fee application filed by Foley in this case; and
6. This Court retains exclusive jurisdiction with respect to all matters arising from or related to the implementation, interpretation, and enforcement of this Order.

### End of Order ###

AGREED TO AND APPROVED BY:

**PACHULSKI STANG ZIEHL & JONES**

/s/ Gregory V. Demo

Jeffrey N. Pomerantz (CA Bar No.143717)

(admitted *pro hac vice*)

Ira D. Kharasch (CA Bar No. 109084)

(admitted *pro hac vice*)

Gregory V. Demo (NY Bar 5371992)

(admitted *pro hac vice*)

10100 Santa Monica Blvd., 13th Floor

Los Angeles, CA 90067

Telephone: (310) 277-6910

E-mail: jpomerantz@pszjlaw.com

ikharasch@pszjlaw.com

gdemo@pszjlaw.com

**UNITED STATES TRUSTEE**

/s/ Lisa L. Lambert

Lisa L. Lambert

Assistant U.S. Trustee

Texas State Bar No. 11844250 (and New York)

Office of the United States Trustee

1100 Commerce Street, Room 976

Dallas, Texas 75242

(214) 767-1080

Lisa.L.Lambert@usdoj.gov

**FOLEY & LARDNER LLP**

/s/ Holland N. O'Neil

Holland N. O'Neil (TX 14864700)

2021 McKinney Avenue, Suite 1600

Dallas, Texas 75201

Telephone: 214-999-4961

Email: honeil@foley.com