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Counsel for the Debtor and Debtor-in-Possession

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE NORTHERN DISTRICT OF TEXAS
DALLAS DIVISION**

In re:

HIGHLAND CAPITAL MANAGEMENT, L.P.,¹

Debtor.

§
§
§
§
§
§

Chapter 11

Case No. 19-34054-sgj11

**NOTICE OF FILING OF MONTHLY STAFFING REPORT
BY DEVELOPMENT SPECIALISTS, INC. FOR THE PERIOD FROM
JULY 1, 2020 THROUGH JULY 31, 2020**

¹ The Debtor's last four digits of its taxpayer identification number are (6725). The headquarters and service address for the above-captioned Debtor is 300 Crescent Court, Suite 700, Dallas, TX 75201.



PLEASE TAKE NOTICE that Development Specialists, Inc. (“DSI”) hereby submits its monthly staffing report for the period of July 1, 2020 through July 31, 2020 attached as **Exhibit A** hereto to the United States Bankruptcy Court for the Northern District of Texas, 1100 Commerce St., Suite 1254, Dallas, Texas 75242 (the “Bankruptcy Court”) in accordance with the Bankruptcy Court’s *Order Pursuant to 11 U.S.C. §§ 105(a) and 363(b) Granting Amended Motion of the Debtor Pursuant to 11 U.S.C. §§ 105(a) and 363(b) and Authorizing the Debtor to Employ and Retain Development Specialists, Inc. to Provide Financial Advisory and Restructuring Related Services, Nunc Pro Tunc, to March 15, 2020* [Docket No. 853], and *Order Pursuant to 11 U.S.C. §§ 105(a) and 363(b) Authorizing the Debtor to Employ and Retain Development Specialists, Inc. to Provide a Chief Restructuring Officer, Additional Personnel, and Financial Advisory and Restructuring-Related Services for Such Debtor, Nunc Pro Tunc as of the Petition Date* [Docket No. 342] approving the employment of DSI by Highland Capital Management, L.P.

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Dated: September 16, 2020.

PACHULSKI STANG ZIEHL & JONES LLP

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Counsel for the Debtor and Debtor-in-Possession

EXHIBIT “A”



September 2, 2020

Highland Capital Management, L.P.
300 Crescent Court, Suite 700
Dallas, TX 75201

RE: July Monthly Invoice

Enclosed please find the July 1, 2020 through July 31, 2020, Development Specialists, Inc. ("DSI") billing. Included for your review are the following:

1. Summary of Fees by Professional (Exhibit A);
2. Summary of Compensation by Category (Exhibit B);
3. Summary of Expenses (Exhibit C);
4. Itemized Expenses Incurred (Exhibit D);
5. Time Description Detail (Exhibit E);

The total amount of hours incurred during the period total 569.50, representing fees in the amount of \$237,769.50. DSI has also incurred expenses in the amount of \$58.70.

Senior Managing Directors:

DSI has agreed to charge a rate of \$100,000 per month, plus expenses, for the services of Bradley, D. Sharp as Senior Managing Director and such DSI personnel (including Fred C. Caruso) as are required to fulfill Mr. Sharp's responsibilities as Financial Advisor. The fee application period started on July 1, 2020 through July 31, 2020, resulting in a total Senior Managing Director fee of \$100,000.00.

Additional Personnel

DSI had additional personnel providing restructuring support services to Highland Capital Management, L.P. Additional personnel included Tom Jeremiassen working 9.80 hours totaling \$5,831.00, James Romey working 198.20 hours totaling \$74,325.00 and Jack Donohue working 195.30 hours totaling \$57,613.50.

DSI respectfully requests the fees in the net amount of \$237,769.50 and expenses in the amount of \$58.70 for a total of \$237,828.20 to be paid.

Should you have questions please contact me at (213) 617-2717.

Sincerely,

A handwritten signature in black ink, appearing to read "Bradley D. Sharp".

Bradley D. Sharp, President and CEO

LOS ANGELES

333 South Grand Avenue, Suite 4100 • Los Angeles, California 90071 • Telephone: 213.617.2717 • Fax: 213.617.2718 • www.DSIConsulting.com

NEW YORK • LOS ANGELES • SAN FRANCISCO • MIAMI/FT. LAUDERDALE • WILMINGTON • COLUMBUS • LONDON

Exhibit A**Summary of Fees by Professional**

Highland Capital Management, L.P.
 Development Specialists, Inc.
 Summary of Fees by Professional
 For the Period July 1, 2020 to July 31, 2020

Senior Managing Director - Fees					Petition Date - July 2020	
Name of Professional	Description of Function	2020 Hourly Rate	July Hours	July Fees	Total Hours	Total Fees
Bradley D. Sharp	Senior Managing Director	\$720.000	84.00	\$60,480.00	1,009.60	\$692,027.50
Fred C. Caruso	Senior Managing Director	\$720.000	82.20	\$59,184.00	1,443.00	\$987,750.00
Subtotal			166.20	\$119,664.00	2,452.60	\$1,679,777.50
Discount (Cap \$100,000 a month)				(\$19,664.00)		(\$729,777.50)
Total SMD Fees			166.20	\$100,000.00	2,452.60	\$950,000.00

Additional Personnel - Fees				
Name of Professional [1]	Description of Function	2020 Hourly Rate	July Hours	July Fees
Tom P. Jeremiassen	Additional Personnel	\$595.00	9.80	\$5,831.00
James E. Romey	Additional Personnel	\$375.00	198.20	\$74,325.00
Jack M. Donohue	Additional Personnel	\$295.00	195.30	\$57,613.50
Total Additional Personnel Fees			403.30	\$137,769.50
Total			569.50	\$237,769.50

[1] Total hours and fees for additional personnel are not shown due to changes in personnel working on case.

Exhibit B**Summary of Compensation by Category**

Highland Capital Management, L.P.
 Development Specialists, Inc.
 Summary of Compensation by Category
 For the Period July 1, 2020 to July 31, 2020

Senior Managing Director - Fees		
Project Category	Total Hours	Total Fees
Senior Managing Director	166.20	\$119,664.00
Subtotal	166.20	\$119,664.00
Discount (Cap \$100,000 a month)		(\$19,664.00)
Total Fees	166.20	\$100,000.00

Additional Personnel - Fees		
Project Category	Total Hours	Total Fees
Tax Issues	1.50	\$442.50
Fee Application/Client Billing	5.50	\$1,622.50
Attend Court Hrgs/Rev Pleadgs	14.90	\$5,019.50
Business Analysis	182.70	\$60,654.50
Plan of Reorg./Disclosure Stmt	30.90	\$10,267.50
Monthly Bkcty/Semi-Annual Rpts	2.10	\$619.50
Claims Analysis/Objections	49.30	\$17,617.50
Lease Anal./Exec. Contracts	7.50	\$2,260.50
Litigation Support	2.50	\$905.50
Record Storage	2.20	\$1,265.00
Creds./Creds.' Comm. Contact	93.20	\$32,978.00
Investment Oversight	11.00	\$4,117.00
Total Additional Personnel Fees	403.30	\$137,769.50
Total	569.50	\$237,769.50

Exhibit C

Summary of Expenses

Highland Capital Management, L.P.
Development Specialists, Inc.
Summary of Expenses
For the Period July 1, 2020 to July 31, 2020

Category	Amount During Period	
Photocopies	\$	58.70
Total For the Period July 1, 2020 to July 31, 2020		<u>\$58.70</u>

Exhibit D

Itemized Expenses Incurred

Highland Capital Management, L.P.
 Development Specialists, Inc.
 Itemized Expenses Incurred
 For the Period July 1, 2020 to July 31, 2020

<u>Photocopy</u>			
<u>Date</u>	<u>Professional</u>	<u>Amount</u>	<u>Description</u>
7/31/2020	Office Expense	\$ 58.70	Photocopy Charges
	Total Amount	<u>\$ 58.70</u>	
Total - Expenses		<u><u>\$ 256.18</u></u>	

Exhibit E

Time Description Detail

Highland Capital Management, L.P.

Development Specialists, Inc.

Time Description Detail

For the Period July 1, 2020 to July 31, 2020



REMIT TO:
 10 South LaSalle Street, Suite 3300, Chicago, IL 60603-1026
 Telephone: 312.263.4141 Telecopier: 312.263.1180

No. 12539

Date: 8/31/2020

Highland Capital Management, LP
 300 Crescent Court, Ste. 700
 Dallas, TX 75201

F.E.I.N. 36-2967476

Description of Services and Disbursements	Fees	Disbursements	Credits	Balance
For professional services rendered from July 1, 2020 through July 31, 2020				
Fees per attached category summary @ \$100,000 per month	\$100,000.00			
Hours				
Brad Sharp	84.00			
Fred Caruso	82.20			
Total invoice:				\$100,000.00
TIMELY PAYMENT OF INVOICES IS ALWAYS APPRECIATED.				PAY AMOUNT ABOVE

Highland Capital Management, LP
 c/o Isaac Leventon
 300 Crescent Court
 Suite 700
 Dallas TX 75201

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 08/31/2020

			HOURS	
07/08/2020	BDS	Attend telephonic hearing regarding current issues, telephone conference call with the Board and counsel in follow up to same.	2.00	
07/11/2020	BDS	Telephone conference call with the Board and counsel regarding requests from the committee and preparation for the next hearing.	2.00	
07/14/2020	BDS	Prepare for hearing, telephone calls with Jeff Pomerantz and John Morris regarding same.	3.00	
	BDS	Attend hearing regarding retention of Jim Seery as CEO and revision of the retention of DSI.	3.00	
07/20/2020	BDS	Review of pleadings with respect to the upcoming hearing, including discovery disputes and claim objections.	1.00	
07/21/2020	BDS	Attend telephonic hearing regarding discovery and other issues, correspondence with Greg Demo regarding same.	4.00	
		Attend Court Hrgs/Rev Pleadgs	15.00	10,800.00
07/01/2020	FCC	Review disbursement request received from Blair Hillis regarding for payment to Bloomberg, review information on existing contracts and historical payments for same, telephone call with Jack Donohue regarding same, and e-mail approval to Blair.	1.00	
	FCC	Review draft information deck prepared by James Romey regarding the pending sale of a portfolio company, review the [REDACTED] regarding same, and telephone call with James Romey regarding same.	1.00	
	FCC	Attend conference call with Jim Seery, John Dubel, Kristin Hendrix, David Klos and Jack Donohue regarding status of liquidity.	0.50	
07/06/2020	FCC	Review the draft memorandum for the potential sale of [REDACTED] prepared by James Romey (.5) and telephone call with James regarding same (.5).	1.00	
07/07/2020	FCC	Prepare for and attend weekly update call with FTI representatives, Jack Donohue and James Romey.	1.00	
	FCC	Review the draft memorandum prepared by James Romey regarding [REDACTED] and telephone call with James regarding same.	1.00	
	FCC	Review the draft [REDACTED] support agreement and telephone call with James Romey regarding same.	0.50	
	FCC	Review cash flow model supporting potential distribution to creditors for a plan, including review of the updated analysis for related party notes receivable.	2.50	

Highland Capital Management, LP

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			HOURS
07/08/2020	FCC	Telephone calls with Jim Seery and Greg Demo regarding distributions issues from the [REDACTED] and follow-up e-mail to Dan O'Brien regarding same.	1.00
	FCC	Attend conference call with the Board members, Kristin Hendrix and, Jack Donahue regarding cash planning and liquidity issues, review the budget-versus-actual reports and cash forecast to be delivered to FTI and telephone call with Jack Donohue regarding comments on same.	1.00
07/10/2020	FCC	Review request for approval for weekly disbursement, including follow-up e-mails with Kristin Hendrix and Blair Hills regarding three disbursements and review follow-up information provided by Blair.	1.00
07/13/2020	FCC	Review historical information for the [REDACTED] including historical financial statements, real estate statements, separate calls with Jack Donohue and James Romey regarding intercompany accounting, and net asset value, respectively; telephone call with Jim Seery regarding same .	2.00
07/14/2020	FCC	Telephone call with Jack Donohue regarding the plan issues and telephone call with James Romey regarding cash flow from the notes receivable and the asset analysis.	1.00
07/15/2020	FCC	Telephone call with James Romey regarding update to the notes receivable master schedule and prepaid interest issue, telephone call with Brad Heiss regarding status of [REDACTED], and telephone call with James Seery regarding same.	1.00
	FCC	Attend conference call with the Board, Kristin Hendrix and David Klos regarding current liquidity issues.	1.00
07/16/2020	FCC	Prepare for and attend Board call regarding weekly agenda, including potential sale of [REDACTED] and subsequent call with Brad Sharp regarding same.	1.50
	FCC	Review of cash forecast for the [REDACTED] prepared by Mike Throckmorton and e-mail exchange with Michael and David Klos regarding revisions and e-mail the finished product to Jim Seery.	1.00
07/17/2020	FCC	Review disbursement request from Blair Hills, telephone call with Jim Seery regarding payment request to PwC for the Singapore audit and multiple e-mail follow up regarding same; telephone call with Jim Seery regarding [REDACTED] issues.	1.00
07/20/2020	FCC	Review the asset and forecast analysis received from Jack Donohue (.3) and meeting with Jack and James Romey regarding forecast for the plan and [REDACTED] analysis (1.7).	2.00
	FCC	Review the draft template prepared by Jack Donohue for the plan forecast and meeting with Jack regarding comments.	1.00
	FCC	Review presentation prepared by James Romey regarding the restructuring proposal and approval from Jim Seery for delivery to FTI; prepare transaction analysis for the closing of the [REDACTED] and forward same to [REDACTED]	

Highland Capital Management, LP

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			HOURS
		Courtney Wassef and Mike Throckmorton; two telephone calls with Jim Seery regarding the termination notice received from [REDACTED] and follow-up call with Brad Sharp regarding same; e-mail to Scott Ellington and Jim Seery regarding information request regarding same.	1.50
07/21/2020	FCC	Review questionnaire received from Cyrus Eftekhari regarding DSI's Cyber Security Plan, and follow-up calls with Michael Mark, James Romey, and Brad Sharp, and complete same and e-mail same to James for processing; review my personal financial transactions and complete Highland's online quarterly reporting requirements.	2.00
	FCC	Meeting with Jack Donohue regarding forecasted financial statements for the plan and disclosure statement.	0.50
	FCC	Meeting with Jack Donohue regarding [REDACTED] valuation issue.	0.30
07/22/2020	FCC	Telephone call with Jim Seery, Brad Sharp, James Romey and Jack Donohue regarding DSI's tasks for the next week.	1.00
	FCC	Telephone call with Jim Seery, Scott Ellington, Thomas Surgent and Frank Waterhouse regarding [REDACTED] sub-advisory and shared services agreements.	1.00
	FCC	Attend weekly update call with the DSI and PSZJ teams regarding status of outstanding work tasks; telephone call with Brad Sharp regarding same.	1.00
	BDS	Review of revisions to the cybersecurity questionnaire, correspondence with James Romey and Fred Caruso and approve of same.	1.00
07/27/2020	FCC	Attend DSI team call regarding work plan and duties assigned by Jim Seery to James Romey.	1.00
	FCC	Two calls with James Romey regarding tasks assigned to him by Jim Seery, review and comment on budget-versus-actual results for last week, and telephone call with Jack Donahue regarding status of forecast for the Plan.	1.00
	FCC	Review information previously received regarding reimbursement of expenses from [REDACTED] to HCM, including additional information request to Kristin Hendrix, telephone call with Greg Demo regarding detail for charges from PSZJ and telephone call with Jim Seery regarding same.	1.10
07/28/2020	FCC	Telephone call with David Klos regarding financial statement issues, e-mail Dan O'Brien regarding status of FTI's review for the pending sale of [REDACTED], e-mail to Rhett Miller regarding the profit and loss reserve account; follow up on numerous information requests from multiple individuals.	1.00
07/29/2020	FCC	Review the updated forecast received from Kristin Hendrix and attend conference call with the Board, Kristin and Jack Donohue regarding liquidity.	1.00
	FCC	Attend conference call with Jim Seery, Jack Donohue and James Romey regarding the work plan for the next week.	1.00

Highland Capital Management, LP

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08/31/2020

			HOURS		
	FCC	Telephone call with Brad Sharp and Greg Demo regarding plan issues, review of information response from FTI regarding [REDACTED], and review of numerous e-mail traffic.	1.00		
07/30/2020	FCC	Follow up on open points to complete the sale of the [REDACTED] including preparing a bill of sale and certification of sale for Buyer Number 2; telephone call with Brad Heiss regarding sale of [REDACTED]; telephone call with Jim Seery regarding same; telephone call with Brian Collins and e-mail exchange with Greg Demo regarding engagement of PwC for the 401(k) audit, and telephone call with Rhett Miller regarding UCC releases for the last two policy closings.	1.50		
07/31/2020	FCC	Review disbursement request from Kristin Hendrix, multiple e-mails to Kristin regarding additional information request, review underlying contracts for certain proposed payments and telephone call with Jim Seery regarding same.	1.00		
	FCC	Telephone call with David Klos and Jack Donohue regarding accounting entries for the notes receivable and review of other balance sheet accounts, review the June 2020 monthly operating report, and telephone call with Jim Seery regarding same,	1.00		
	FCC	Review and comment on the draft June 2020 monthly operating report, follow up on e-mail traffic regarding plan issues, and two calls with Brian Collins and one with Jim Seery regarding status of engagement letter with PwC for the audits of the two employee benefit plans.	1.00		
		Business Analysis	42.90	30,888.00	
07/01/2020	BDS	Telephone conference call with Greg Demo, Jack Donohue and James Romey regarding plan data issues, correspondence with Greg Demo, Jack Donohue and James Romey regarding same.	1.00		
07/06/2020	FCC	Telephone call with PSZJ, Jack Donohue, James Romey and Brad Sharp regarding plan issues.	1.00		
	BDS	Review the revised model, correspondence with Jack Donohue, telephone conference call with Jack Donohue and PSZJ regarding same.	1.00		
07/07/2020	BDS	Telephone conference call with counsel for the debtor and the committee regarding development of the plan, correspondence with Greg Demo and Scott Ellington regarding information required for same.	2.00		
07/09/2020	BDS	Telephone calls with Jack Donohue, James Romey, Greg Demo and the Highland management team regarding information for the plan.	1.00		
	BDS	Correspondence with James Romey, Jack Donohue and Greg Demo regarding templates for plan data; telephone calls with Jack Donohue and James Romey regarding same.	1.00		
07/13/2020	BDS	Correspondence with Scott Ellington, Greg Demo, Jack Donohue and James Romey regarding data required for the plan.	1.00		

Highland Capital Management, LP

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			HOURS	
07/15/2020	BDS	Correspondence with Scott Ellington and Greg Demo regarding information required for the plan, telephone call with Scott Ellington regarding same.	1.00	
07/16/2020	BDS	Correspondence and telephone call with Greg Demo regarding regulatory issues and the impact on the plan.	1.00	
07/17/2020	FCC	Telephone call with Brad Sharp regarding plan issues, telephone call with James Romey regarding the plan versus the [REDACTED] analysis, telephone call with Jack Donohue and James Romey regarding same.	1.00	
07/20/2020	BDS	Telephone conference call with Jack Donohue, James Romey and Fred Caruso regarding information required for the plan, correspondence with the Highland team and Greg Demo regarding same.	1.00	
07/22/2020	FCC	Telephone call with Jack Donohue regarding review of his draft forecast for the plan.	1.00	
	BDS	Telephone calls with Greg Demo, Scott Ellington, Jack Donohue and James Romey regarding plan data, correspondence with Greg Demo and Jack Donohue regarding same.	1.00	
07/23/2020	FCC	Review 3 "turns" of the financial forecast for the plan and multiple follow-up calls with Jack Donohue regarding same.	3.00	
07/24/2020	FCC	Review the updated plan forecast prepared by Jack Donohue (.2) and telephone call with Jack regarding comments and questions (.9).	1.10	
07/27/2020	BDS	Correspondence with Scott Ellington and Greg Demo regarding status of information for the plan, review of same.	1.00	
07/28/2020	FCC	Review the updated draft of financial forecast for the plan (.5) and meeting with Jack Donohue regarding same (2.0).	2.50	
	BDS	Correspondence with James Romey, Jack Donohue, Scott Ellington, Thomas Surgent and Greg Demos regarding information required for the plan, review of same.	1.00	
07/29/2020	BDS	Review of information required for the plan, telephone conference call with Fred Caruso, James Romey, Jack Donohue and Greg Demo regarding same.	1.00	
	BDS	Review of draft plan language, correspondence with Greg Demo, Tim Silva and Julie Rodgers regarding same.	1.00	
07/30/2020	FCC	Review the updated draft forecast for the plan and multiple calls with Jack Donohue regarding same.	2.00	
	FCC	Begin review of contract analysis for the plan.	1.00	
07/31/2020	FCC	Review the updated plan forecast received from Jack Donohue (.5) and telephone call with Jack, James Romey and Jim Seery regarding same (2.5).	3.00	
		Plan of Reorg./Disclosure Stmt	30.60	22,032.00

Highland Capital Management, LP

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08/31/2020

			HOURS	
07/29/2020	BDS	Prepare the ordinary course professional report, review of the amended monthly operating report, correspondence with Jack Donohue and Kristen Hendrix regarding same.	1.00	
		Monthly Bkcty/Semi-Annual Rpts	1.00	720.00
07/29/2020	BDS	Review of draft objection and telephone conference call with Jack Donohue, James Romey, Jim Seery and counsel regarding same.	1.00	
		Claims Analysis/Objections	1.00	720.00
07/01/2020	FCC	Initial review of contract analysis prepared by Jack Donohue.	1.00	
		Lease Anal./Exec. Contracts	1.00	720.00
07/09/2020	BDS	Prepare memorandum and attachments regarding the [REDACTED], correspondence to Ira Kharasch regarding same.	1.00	
		Asset Analysis and Recovery	1.00	720.00
07/01/2020	BDS	Telephone calls with the PSZJ team regarding status, telephone calls with Jack Donohue, James Romey and Greg Demo regarding same.	1.00	
07/02/2020	BDS	Correspondence with the Highland team regarding invoices to be paid, correspondence and telephone call with James Romey and Jack Donohue regarding status of information requests, review of same.	1.00	
07/06/2020	BDS	Review of materials and telephone conference call with the Board regarding current status.	1.00	
07/07/2020	BDS	Telephone conference call with the PSZJ team regarding status, review of pending items with respect to same.	1.00	
07/08/2020	BDS	Research regarding available information with respect to Paycheck Protection Program loans provided to related entities, correspondence with Jack Donohue, James Romey and Greg Demos regarding same.	1.00	
07/10/2020	BDS	Telephone conference call with the Board regarding pending negotiations and preparation for the next hearing, correspondence and telephone call with John Morris regarding same.	2.00	
07/13/2020	BDS	Prepare for hearing regarding retention of CEO and revised DSI retention, telephone conference call with the Board and counsel regarding same.	3.00	
07/15/2020	BDS	Prepare for and attend telephone conference call with PSZJ and DSI team regarding pending action items, telephone call with James Romey and Jack Donohue regarding same.	1.00	
	BDS	Review of financial reporting package, correspondence with Jack Donohue and Fred Caruso and telephone calls with Fred Caruso and Jack Donohue regarding same.	1.00	
07/16/2020	BDS	Prepare for and attend telephone conference call		

Highland Capital Management, LP

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08/31/2020

			HOURS	
		with the Board regarding results of the hearing, status of the plan and other pending issues, telephone call with Fred Caruso regarding same.	2.00	
07/17/2020	BDS	Correspondence with Fred Caruso regarding status of pending issues, telephone calls with Jack Donohue, James Romey and Fred Caruso regarding same.	1.00	
07/20/2020	BDS	Telephone calls with Fred Caruso regarding shared services agreements, review of correspondence regarding same.	1.00	
07/22/2020	BDS	Telephone conference call with Jim Seery, Jack Donohue, James Romey and Fred Caruso regarding pending items.	1.00	
	BDS	Telephone calls with Fred Caruso regarding status, telephone conference call with Jack Donohue, James Romey and PSZJ regarding same.	1.00	
07/26/2020	BDS	Telephone calls with Jim Seery and James Romey regarding staffing, correspondence with James Romey and Fred Caruso regarding same.	1.00	
07/27/2020	BDS	Correspondence with Jim Seery regarding pending DSI tasks, telephone conference call with James Romey, Jack Donohue and Fred Caruso regarding same.	1.00	
07/28/2020	BDS	Telephone conference call with Jack Donohue and Greg Demo regarding pending contract and other issues.	1.00	
	BDS	Prepare for and attend telephone conference call with PSZJ regarding pending issues, telephone call with John Morris regarding same.	1.00	
07/29/2020	BDS	Telephone conference call with the DSI team regarding pending action items and status.	1.00	
	BDS	Correspondence and telephone call with Isaac Leventon regarding issues with respect to bankruptcy court approval.	1.00	
		Managing Business Operations	24.00	17,280.00
07/01/2020	FCC	Follow up on [REDACTED] including approval of wire transfers from the Wilmington escrow account, multiple e-mail exchanges with HCM employees regarding status of record review and telephone call with Courtney Wassef regarding same.	1.00	
07/02/2020	FCC	Review information received from Maple regarding change of ownership received for [REDACTED], e-mail request for premium correspondence to Mike Throckmorton, update the policy sale schedule and distribution analysis and e-mail same to Courtney Wassef, and telephone call with Courtney regarding wire status [REDACTED].	1.00	
07/06/2020	FCC	Review closing information for three pending [REDACTED], multiple calls with Courtney Wassef regarding corrected wire for [REDACTED], update the sales analysis for same, telephone call with Brian Casey regarding requested original documents for the two buyers, and e-mail to Lauren Thedford regarding status of payment for Locke Lord's fees.	1.50	

Highland Capital Management, LP

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			HOURS
07/08/2020	FCC	Continue follow up on the [REDACTED] sale process issues, including review of sale documentation to be delivered to Buyer Number 2; telephone call with Buyer Number 2 regarding same, e-mail to Lauren Thedford regarding same and review sale documentation for Buyer Number 1.	1.50
	FCC	Review calculation of principal and interest reserved proposed by [REDACTED], exchange e-mails with David Klos regarding same, e-mail revised proposal to Rhett Miller regarding same, and prepare summary e-mail to Jim Seery for approval.	1.00
07/13/2020	FCC	Follow up on [REDACTED], including confirmation with buyers regarding payment of premiums and status of the remaining 3 [REDACTED].	1.00
07/17/2020	FCC	Follow up on status of closing the last [REDACTED], including e-mail exchange with Jamie Anderson.	1.00
07/21/2020	FCC	Review documents received for the [REDACTED], respond to e-mails from Courtney Wassef regarding wire transfers, and e-mail to Mike Throckmorton regarding same.	1.00
07/22/2020	FCC	Prepare for and telephone call with Brad Heiss regarding sale of HCM's equity interests in [REDACTED] and follow-up call with Jim Seery regarding same.	2.00
	FCC	Continue follow up on [REDACTED], including responding to information request from David Klos, prepare for file wire transfers to fund the [REDACTED], and e-mail exchanges with Jamie Anderson regarding status of closure for the final policy.	1.00
07/23/2020	FCC	Continue review of [REDACTED] and prepare draft responses for FTI questions.	3.00
	FCC	Begin processing to close the final [REDACTED], including final distribution for the two hold back amounts pursuant to the [REDACTED] agreement, review one year forecast received from [REDACTED] and multiple e-mail exchanges with Jim Seery and David Klos regarding same.	1.00
07/24/2020	FCC	Continue response to FTI's information request regarding the [REDACTED] pending sale transaction, multiple calls with Brad Heiss regarding same, e-mail to Jim Seery for his review and approval to send, and e-mail to Dan O'Brien regarding same.	1.50
	FCC	Multiple e-mails and call with Courtney Wassef regarding final accounting for the sale of 13 policies, e-mail to Mike Throckmorton regarding same, and telephone call with Jim Seery regarding same.	1.00
07/29/2020	FCC	Follow up on open issues for the sale of the [REDACTED], including delivery of the original policies to the buyers and respond to e-mails received from Courtney Wassef regarding certification of the distribution and request for a	

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			HOURS	
		bill of sale.	1.00	
07/31/2020	FCC	Follow up on [REDACTED], including preparation of bill of sale, certification of the distribution; telephone call with Jim Seery regarding same; e-mail documents to Jim for execution and forward same to Courtney Wassef.	1.00	
		Sale of Assets	20.50	14,760.00
07/11/2020	BDS	Correspondence with Thomas Jeremiassen regarding data back ups, correspondence with John Morris and correspondence to Jason Rothstein regarding same.	1.00	
07/12/2020	BDS	Correspondence with Isaac Leventon, James Romey, Jason Rothenstein, Jim Seery and John Morris regarding data retention, telephone call with John Morris regarding same.	1.00	
07/23/2020	BDS	Correspondence with the Highland team, Thomas Jeremiassen and Jim Seery regarding status of electronic data retention.	1.00	
07/27/2020	BDS	Correspondence with Jason Rothstein and Jim Seery regarding electronic data retention, review of contracts regarding same.	1.00	
		Record Storage	4.00	2,880.00
07/01/2020	BDS	Review of additional information requests from the committee, correspondence with Jack Donohue, James Romey, Isaac Leventon and correspondence to and telephone call with John Morris regarding same	1.00	
07/06/2020	BDS	Review of information requests from the committee, correspondence and telephone call with Jack Donohue regarding same.	1.00	
07/07/2020	BDS	Telephone conference call with the Board and the committee regarding status of the plan and other pending issues, telephone calls with Jack Donohue and James Romey regarding same.	1.00	
07/08/2020	BDS	Review of status of information requests, correspondence and telephone calls with Jack Donohue and James Romey regarding same.	1.00	
07/10/2020	BDS	Review of motion regarding document requests, correspondence with Isaac Leventon, John Morris, Jack Donohue, James Romey and Thomas Jeremiassen regarding same.	1.00	
07/11/2020	BDS	Telephone conference call with John Morris and Thomas Jeremiassen regarding document production, review of memorandum regarding [REDACTED] documents and correspondence with Debra Grassgreen regarding same.	1.00	
07/13/2020	BDS	Finalize memo regarding information request, correspondence with Greg Demo, James Romey, Deb Grassgreen regarding memorandum, correspondence to the board regarding same.	2.00	

Highland Capital Management, LP

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			HOURS	
07/15/2020	BDS	Prepare information for the committee, correspondence with Deb Grassgreen regarding same.	1.00	
07/16/2020	BDS	Prepare for and attend telephone conference call with Isaac Leventon and Jack Donohue regarding pending questions from FTI on behalf of the the committee.	1.00	
	BDS	Telephone conference call with Jack Donohue, James Romey and FTI regarding pending questions.	1.00	
	BDS	Prepare additional information for the committee, correspondence with Jim Seery and FTI regarding same.	1.00	
07/17/2020	BDS	Correspondence and telephone call with John Morris regarding information requested by the committee, telephone conference call with John Morris and Jack Donohue regarding same.	1.00	
07/20/2020	BDS	Review of documents, correspondence with Isaac Leventon and John Morris and telephone conference call with Isaac Leventon, John Morris and Mark Patrick regarding documents production request.	1.00	
07/21/2020	FCC	Prepare for (.3) and attend call with FTI representatives, Jack Donohue and James Romey regarding the sale of HCM's equity interest in [REDACTED] (.9).	1.20	
07/23/2020	BDS	Telephone calls and correspondence with Jack Donohue, James Romey and Fred Caruso in preparation for the telephone conference call with FTI, attend telephone conference call with FTI regarding information requests.	1.00	
07/24/2020	BDS	Correspondence with John Morris, James Romey, Jack Donohue and Fred Caruso regarding information requested by the committee.	1.00	
07/28/2020	BDS	Prepare for and attend telephone conference call with the Board and committee, follow-up call with PSZJ and the Board regarding same.	2.00	
	BDS	Correspondence with John Morris regarding committee discovery requests, review of correspondence from Isaac Leventon regarding same.	1.00	
07/29/2020	BDS	Telephone conference call with the Highland team regarding pending UCC information requests.	1.00	
	BDS	Correspondence with John Morris regarding UCC document production, review of e-mails from Isaac Leventon and telephone conference call with the UCC and John Morris regarding same.	1.00	
07/30/2020	FCC	Prepare for and attend the weekly call with FTI regarding update on [REDACTED], [REDACTED], and plan issues, including pre-call with Jack Donohue and James Romey regarding same; follow-up call with Brad Sharp regarding same.	2.00	
	BDS	Correspondence with James Romey, Jack Donohue and Fred Caruso regarding UCC information requests, telephone call with Fred Caruso regarding same.	1.00	
		Creds./Creds.' Comm. Contact	25.20	18,144.00

Highland Capital Management, LP

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	<u>HOURS</u>	
FOR THE FOREGOING PROFESSIONAL SERVICES RENDERED:	166.20	119,664.00

	<u>HOURS</u>	<u>HOURLY RATE</u>	<u>TOTAL</u>
RECAPITULATION			
<u>CONSULTANT</u>			
F. C. Caruso	82.20	\$720.00	\$59,184.00
B. D. Sharp	84.00	720.00	60,480.00

TOTAL CURRENT WORK	119,664.00
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BALANCE DUE	<u>\$119,664.00</u>
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REMIT TO:
 10 South LaSalle Street, Suite 3300, Chicago, IL 60603-1026
 Telephone: 312.263.4141 Telecopier: 312.263.1180

No. 12538

Date: 8/31/2020

Highland Capital Management, LP
 300 Crescent Court, Ste. 700
 Dallas, TX 75201

F.E.I.N. 36-2967476

Description of Services and Disbursements	Fees	Disbursements	Credits	Balance
For DSI professional services rendered from July 1, 2020 through July 31, 2020				
Fees per attached category summary	\$137,769.50			
Administrative costs: Photocopies		\$58.70		
Total invoice:				\$137,828.20
TIMELY PAYMENT OF INVOICES IS ALWAYS APPRECIATED.				PAY AMOUNT ABOVE

Highland Capital Management, LP
 c/o Isaac Leventon
 300 Crescent Court
 Suite 700
 Dallas TX 75201

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			HOURS	
07/21/2020	JMD	Prepare the June 2020 fee applications.	0.40	
07/22/2020	JMD	Prepare the June 2020 fee applications.	1.60	
07/23/2020	JMD	Prepare the June 2020 fee applications.	1.10	
	JMD	Continue to prepare the June 2020 fee applications.	1.10	
07/27/2020	JMD	Prepare the June 2020 fee application.	0.20	
	JMD	Continue to prepare the June 2020 fee application.	0.80	
07/28/2020	JMD	Prepare the June 2020 fee application.	0.20	
07/29/2020	JMD	Prepare the June 2020 fee application.	0.10	
		Fee Application/Client Billing	5.50	1,622.50
07/14/2020	JMD	Attend hearing regarding appointment of CEO and retaining DSI as financial advisor.	3.80	
	JER	Telephonically attend today's court hearing.	3.80	
07/21/2020	JMD	Partial attend court hearing.	3.30	
	JER	Telephonically attend today's court hearing.	4.00	
		Attend Court Hrgs/Rev Pleadgs	14.90	5,019.50
07/01/2020	JMD	Review [REDACTED].	0.20	
	JMD	Review cash outflows to Bloomberg and e-mail to Fred Caruso.	0.10	
	JMD	Review the updated 13-week cash flow prior to cash management telephone call.	0.20	
	JMD	Telephone call with James Romey regarding [REDACTED] information requests and due diligence.	0.40	
	JMD	Review James Romey's waterfall analysis of [REDACTED].	0.20	
	JMD	Telephone call with PSZJ, Brad Sharp and James Romey regarding weekly agenda items.	0.50	
	JMD	Telephone call with Brad Sharp and James Romey regarding status update.	0.30	
	JMD	Follow-up telephone call with James Romey regarding settlement analysis.	0.30	
	JMD	Telephone call with Fred Caruso, Board and HCM accounting regarding cash management.	0.50	
	JMD	Telephone call with James Romey regarding the [REDACTED] waterfall.	0.60	
	JER	Telephone call with Jack Donohue regarding [REDACTED] information requests and due diligence.	0.40	
	JER	Telephone call with PSZJ, Brad Sharp and Jack Donohue regarding weekly agenda items.	0.50	
	JER	Telephone call with Brad Sharp and Jack Donohue regarding status update.	0.30	
	JER	Follow-up telephone call with Jack Donohue regarding the settlement analysis.	0.30	
	JER	Telephone call with Jack Donohue regarding the [REDACTED]		

Highland Capital Management, LP

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		HOURS
	█████ waterfall.	0.60
JER	Review the waterfall analysis of ██████ proceeds from the ██████ sale.	0.50
JER	Review the ██████ regarding no additional distributions from the ██████ fund.	0.20
07/02/2020	JMD Review docket for fee applications and prepare professional fee payments.	0.50
	JMD Telephone call with James Romey regarding status update and pending task.	0.50
	JMD Prepare settlement model to include a summary of assumptions.	1.30
	JMD Compare settlement model to HCMLP proposed settlement model.	0.30
	JMD Exchange multiple e-mails with the HCM staff regarding professional fees.	0.10
	JER Telephone call with Jack Donohue regarding status update and pending tasks.	0.50
	JER Telephone call with Brad Heiss regarding the proposed ██████.	0.60
	JER Prepare summary analysis and memorandum to the Board regarding the proposed restructuring of ██████.	2.30
	JER Telephone call and e-mails with Jim Seery regarding status of the ██████ transaction.	0.30
	JER E-mails with the DSI and PSZJ team regarding ownership of the ██████.	0.20
	JER Continue cross-holding analysis for plan database.	1.30
07/06/2020	JMD Review the settlement model.	0.40
	JMD Review ██████ loan documents.	0.20
	JMD Continue to review the settlement model.	0.60
	JMD Multiple telephone calls with James Romey regarding settlement analysis.	0.20
	JMD Telephone call with Fred Caruso and James Romey regarding the settlement analysis.	0.20
	JMD Telephone call with counsel, Fred Caruso, James Romey and Brad Sharp regarding settlement model.	0.80
	JMD Telephone call with the Board, counsel, Brad Sharp and James Romey regarding agenda items.	0.70
	JMD Exchange multiple e-mails with Kristin Hendrix and Greg Demo regarding the ██████.	0.20
	JER Review of the ██████ organizational charts.	0.30
	JER Continue to draft the memorandum to the Board regarding the ██████.	0.90
	JER Review of the revised settlement model.	0.40
	JER E-mails with the PSZJ team regarding settlement model reviews.	0.20
	JER Multiple telephone calls with Jack Donohue regarding the settlement analysis.	0.20
	JER Telephone call with Fred Caruso and Jack Donohue regarding the settlement analysis.	0.20
	JER Telephone call with counsel, Fred Caruso, Jack Donohue and Brad Sharp regarding the settlement model.	0.80
	JER Telephone call with the Board, counsel, Brad Sharp and Jack Donohue regarding agenda items.	0.70
07/07/2020	JMD Telephone call with James Romey regarding asset valuation.	0.20
	JMD Telephone call with James Romey regarding the settlement model.	0.10

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		HOURS
	JMD Telephone call with James Romey regarding fund liabilities.	0.20
	JMD Review agenda items for the call with PSZJ.	0.10
	JMD Telephone call with PSZJ, James Romey and Brad Sharp regarding agenda items.	0.60
	JMD Telephone call with Nate Burns regarding [REDACTED].	0.10
	JMD Telephone call with James Romey regarding priority tasks.	0.30
	JMD Review memorandum and supporting documents for [REDACTED].	0.20
	JMD Review support agreement related to the sale of [REDACTED].	0.30
	JMD Telephone call with Jim Seery regarding settlement analysis and [REDACTED].	0.20
	JER Telephone call with Jack Donohue regarding asset valuation.	0.20
	JER Telephone call with Jack Donohue regarding the settlement model.	0.10
	JER Telephone call with Jack Donohue regarding fund liabilities.	0.20
	JER Telephone call with PSZJ, Jack Donohue and Brad Sharp regarding agenda items.	0.60
	JER Telephone call with Jack Donohue regarding priority tasks.	0.30
	JER Telephone call with Jack Donohue regarding pending tasks.	0.30
	JER Review of the support agreement related to the [REDACTED] transaction.	0.40
	JER E-mails with Matt Pearson regarding vendor payments.	0.20
07/08/2020	JMD Review the updated 13-week budget.	0.20
	JMD Prepare variance report for the week of 6/22/20.	0.30
	JMD Prepare variance report for the week of 6/29/20.	0.30
	JMD Prepare cash disbursements spreadsheet for the week 6/22/20.	0.30
	JMD Prepare cash disbursements spreadsheet for the week 6/29/20.	0.30
	JMD Telephone call with the Board, HCM Accounting and Fred Caruso regarding cash management.	0.30
	JMD Prepare the 13-week variance report with comments from HCMLP and e-mail to the DSI team.	0.20
	JMD Telephone call with Fred Caruso regarding variance report.	0.20
	JMD Telephone call with James Romey regarding the settlement model and updated values.	1.90
	JMD Review correspondence between Jim Seery and counsel regarding employee compensation.	0.20
	JMD Exchange multiple e-mails with Kristin Hendrix regarding cash management and variance reports.	0.20
	JER Telephone call with Jack Donohue regarding the settlement model and updated values.	1.90
	JER Review article regarding the Paycheck Protection Program loans.	0.20
	TPJ E-mails with Brad Sharp and Jack Donohue regarding the payroll protection program loan.	0.20
07/09/2020	JMD Telephone call with James Romey regarding today's call with management.	0.30
	JMD Prepare trial balance for 12/31/19 and 5/30/20 and e-mail to James Romey.	0.20
	JMD Review and prepare settlement model for the telephone call with HCM management.	0.20

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		HOURS
	JMD Telephone call with HCM Management and James Romey regarding the settlement model.	0.90
	JMD Telephone call with Jim Seery and James Romey regarding the settlement model.	0.30
	JMD Follow-up telephone call with James Romey regarding settlement discussions.	0.30
	JMD Telephone call with James Romey regarding trial balance analysis.	0.20
	JMD Telephone call with Jim Seery regarding updated model.	0.10
	JER Telephone call with Jack Donohue regarding today's call with management.	0.30
	JER Review year-end and year-to-date operating reports to prepare summary analysis for Jim Seery.	0.80
	JER Telephone call with HCM Management and Jack Donohue regarding the settlement model.	0.90
	JER Telephone call with Jim Seery and Jack Donohue regarding settlement model.	0.30
	JER Follow-up telephone call with Jack Donohue regarding settlement discussions.	0.30
	JER Telephone call with Jack Donohue regarding the trial balance analysis.	0.20
	JER Telephone call with David Klos regarding balance sheet analysis.	0.40
	JER Continue review year-end and year-to-date financial results to prepare the summary analysis.	0.90
07/10/2020	JMD Telephone call with James Romey regarding the settlement model.	0.30
	JER Telephone call with Jack Donohue regarding the settlement model.	0.30
	JER Review and revise settlement model.	1.40
	JER Telephone call with David Klos regarding the asset analysis.	0.60
	JER Prepare analysis of the HCMLP operational results and asset valuations; e-mails with David Klos regarding same.	1.80
	JER E-mails with Cyrus Eftekhari regarding IT requests.	0.20
07/11/2020	JMD Telephone call with James Romey regarding the organizational chart and pending tasks.	0.40
	JER E-mails with the DSI team regarding IT backups and personnel.	0.30
	JER Review fund asset schedules; e-mails with Brad Sharp regarding the same.	0.50
	JER Review the organizational charts; e-mails with the PSZJ and DSI teams regarding same.	0.60
	JER Telephone call with Jack Donohue regarding the organizational chart and pending tasks.	0.40
07/12/2020	JMD Prepare the summary fee chart and e-mail to Brad Sharp.	0.60
	JMD Prepare the organizational chart.	2.70
	JER Review schedule of professional fees to date.	0.20
	JER E-mails with Jack Donohue regarding organizational charts.	0.30
	JER Review and provide comments on the draft organizational chart sent by Jack Donohue.	0.40
	JER Review additional revisions and drafts of organizational charts from Greg Demo and Jack Donohue.	0.30
	JER Telephone calls with Brad Sharp regarding the	

Highland Capital Management, LP

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		HOURS
	Board's requests.	0.50
JER	Research fund asset information in response to the Board's requests.	0.90
07/13/2020	JMD Continue to prepare the organizational chart.	1.40
	JMD Telephone call with Fred Caruso regarding the [REDACTED] building.	0.30
	JMD Continue to prepare the organizational chart.	0.30
	JMD Review cash outflows related to Trend Macrolytics.	0.20
	JMD Review PSZJ's memorandum regarding the [REDACTED].	0.20
	JMD Continue to prepare the organizational chart.	0.20
	JMD E-mail Brad Sharp regarding shared service contracts.	0.10
	JMD Continue to prepare the organizational chart.	0.30
	JMD Telephone call with Fred Caruso regarding shared services.	0.10
	JMD Telephone call with Jim Seery regarding wholly-owned subsidiaries.	0.10
	JMD Telephone call with James Romey regarding profit sharing.	0.10
	JMD Continue to prepare organizational chart; revised org chart based on David Klos' comments.	1.70
	JMD Telephone call with Fred Caruso, James Romey, Brad Sharp and Tom Jeremiassen regarding status update.	0.30
	JMD Continue to prepare organizational chart with Isaac Leventon's comments.	0.20
	JMD Exchange multiple e-mails with David Klos, Isaac Leventon, and counsel regarding the organizational chart.	0.50
	JMD Exchange multiple e-mails with HCM staff regarding subsidiaries interest.	0.10
	JMD E-mail Greg Demo regarding [REDACTED].	0.10
	JER Telephone call with Fred Caruso regarding HCM real estate assets.	0.40
	JER Telephone call with Jack Donohue regarding profit sharing.	0.10
	JER Telephone call with Fred Caruso, Jack Donohue, Brad Sharp and Tom Jeremiassen regarding status update.	0.30
	TPJ Telephone discussion with Brad Sharp, Fred Caruso, Jack Donohue and James Romey regarding status and work to be done.	0.30
07/14/2020	JMD Prepare the organizational chart.	0.80
	JMD Prepare the professional fee schedule.	0.40
	JMD Telephone with James Romey regarding the 13-week cash flow.	0.10
	JMD Telephone call with Fred Caruso regarding notes receivable.	0.20
	JMD Telephone call with David Klos regarding the organizational chart.	0.20
	JMD Prepare the organizational chart.	0.50
	JMD Telephone call with Greg Demo regarding the organizational chart.	0.10
	JMD Telephone call with Kristin Hendrix regarding the 13-week cash flow and [REDACTED].	0.20
	JMD Telephone call with James Romey regarding [REDACTED] management fees and holdings.	0.30
	JMD Exchange multiple e-mails with Kristin Hendrix regarding the [REDACTED] management fees.	0.10
	JMD E-mail Hayley Eliason regarding notes receivable.	0.10
	JER Telephone call with Cathy Vance regarding the Highland cyber security questionnaire.	0.60

Highland Capital Management, LP

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		HOURS
	JER Telephone call with Fred Caruso regarding the balance sheet analysis.	0.20
	JER Telephone call with Brad Sharp regarding balance sheet analysis.	0.20
	JER Telephone call with Jack Donohue regarding the 13-week cash flow.	0.10
	JER Telephone call with Jack Donohue regarding [REDACTED] management fees and holdings.	0.30
	JER E-mails regarding outstanding [REDACTED] fees and funds held at the court registry.	0.30
	JER Review the 13-week cash flows.	0.30
	JER E-mails with David Klos and Kristin Hendrix regarding real estate assets.	0.30
	JER E-mails with HCM teams regarding status of private equity transactions.	0.30
	JER E-mails with Jack Donohue regarding private equity transactions.	0.20
07/15/2020	JMD Review the 13-week cash flow.	0.20
	JMD Telephone call with James Romey regarding settlement updates.	1.10
	JMD Telephone call with Board, HCM accounting and Fred Caruso regarding cash management.	0.30
	JMD Prepare cash disbursements.	0.30
	JMD Review court registry balance for related entities and e-mail to Jim Seery.	0.10
	JMD Prepare the 13-week variance report with new budget amounts.	0.90
	JMD Prepare variance report and e-mail to Brad Sharp and Fred Caruso for review.	0.10
	JMD Telephone call with Brad Sharp, James Romey and counsel regarding the weekly agenda items.	0.50
	JMD Review prior weeks trading reports [REDACTED] for sale of assets or change in asset value; reviewing James Romey e-mails regarding same.	0.80
	JMD E-mails with Kristin Hendrix regarding schedules and Statement of Financial Affairs.	0.20
	JMD Exchange multiple e-mails with Brad Sharp and Fred Caruso regarding the variance report.	0.10
	JMD Exchange multiple e-mails with James Romey regarding [REDACTED].	0.10
	JMD Exchange multiple e-mails with Kristin Hendrix regarding the weekly cash reporting.	0.10
	JER Telephone call with Fred Caruso regarding analysis of notes receivable.	0.30
	JER Telephone calls with Michael Mark regarding cybersecurity questionnaire.	0.60
	JER Telephone call with Jack Donohue regarding settlement updates.	1.10
	JER Telephone call with Brad Sharp, Jack Donohue and counsel regarding weekly agenda items.	0.50
	JER Exchange multiple e-mails with Jack Donohue regarding [REDACTED].	0.10
	JER Update the trading data analysis.	0.60
	JER Review revised settlement model.	0.30
	JER Review asset database.	0.50
	JER Review the draft agenda for tomorrow's Board call sent by Greg Demo; review team e-mails regarding the same.	0.20
	JER Review the asset [REDACTED] needs presentation.	0.40
	JER Telephone call with Cameron Baynard regarding status of private equity transactions.	0.20

Highland Capital Management, LP

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			HOURS
07/16/2020	JMD	Review agenda for the Board meeting.	0.10
	JMD	Telephone call with counsel, Board, James Romey and Brad Sharp regarding weekly agenda items	1.40
	JMD	Telephone call with Jim Seery regarding [REDACTED].	0.10
	JMD	Review the [REDACTED] investment advisory agreement and historical payments related to the [REDACTED].	0.30
	JER	Telephone call with counsel, Board, Jack Donohue and Brad Sharp regarding weekly agenda items.	1.40
	JER	E-mails with Jack Donohue and Jim Seery regarding HCM Korea.	0.20
	JER	E-mails with Brad Sharp regarding [REDACTED].	0.20
	JER	Review status of the [REDACTED] payables.	0.20
07/17/2020	JMD	Telephone call Brad Sharp regarding status of the debtor.	0.30
	JMD	Telephone call with David Klos regarding the [REDACTED] management fees.	0.30
	JMD	Review James Romey e-mail regarding CEO directions to DSI.	0.10
	JMD	Review information relate to [REDACTED].	0.40
	JMD	Telephone call with James Romey regarding DSI bankruptcy tasks.	0.40
	JMD	Review James Seery e-mail regarding [REDACTED] fees.	0.20
	JMD	Review multiple e-mails related to [REDACTED].	0.30
	JMD	Exchange multiple e-mails with HCM regarding the [REDACTED] management fee.	0.10
	JER	Review of the [REDACTED] transaction support agreement.	0.50
	JER	Telephone call with Jim Seery regarding pending tasks; draft summary e-mail to the DSI team regarding same.	0.60
	JER	Telephone call with Fred Caruso regarding board requests.	0.40
	JER	Telephone call with Jack Donohue regarding DSI's bankruptcy tasks.	0.40
	JER	Review the [REDACTED] analysis summary files.	0.50
07/20/2020	JMD	Telephone call with James Romey and Jim Seery regarding the 401(k) plan.	0.20
	JMD	Multiple telephone calls with James Romey regarding the 401(k) plan.	0.50
	JMD	Prepare integrated financials statements for plan and disclosure statement.	1.60
	JMD	Continue to prepare integrated financials statements for plan and disclosure statement.	0.80
	JMD	Review cash inflow and cash outflows related to [REDACTED].	0.50
	JMD	Continue to prepare integrated financials statements for the plan and disclosure statement.	0.30
	JMD	Continue to prepare integrated financials statements for the plan and disclosure statement.	0.70
	JMD	Telephone call with James Romey regarding financial projections.	0.50
	JMD	Continue to prepare integrated financials statements for the plan and disclosure statement.	1.10
	JMD	Multiple telephone calls with James Romey regarding the [REDACTED] valuation reports.	0.80
	JMD	E-mail Brian Collins regarding discretionary payments to employees.	0.10
	JMD	E-mail James Romey regarding dividends and [REDACTED].	0.10

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		HOURS
	JER Telephone call with Jack Donohue and Jim Seery regarding 401(k) plan.	0.20
	JER Multiple telephone calls with Jack Donohue regarding 401(k) plan.	0.50
	JER Draft notice to the UCC regarding 401(k) discretionary payments.	0.30
	JER Telephone call with Jack Donohue regarding financial projections.	0.50
	JER Multiple telephone calls with Jack Donohue regarding [REDACTED] valuation reports.	0.80
	JER E-mails with Jack Donohue regarding dividend projections.	0.20
	JER Analysis of [REDACTED] valuation reports.	0.70
07/21/2020	JMD Discussion with Fred Caruso regarding the [REDACTED] valuation.	0.30
	JMD Continue to prepare integrated financials statements for plan and disclosure statement.	1.40
	JMD Telephone call with James Romey regarding notes receivable.	0.20
	JMD Review integrated financial statements with Fred Caruso.	0.50
	JMD Continue to prepare integrated financials statements for plan and disclosure statement.	1.00
	JMD Telephone call with Brad Sharp regarding information for the Independent Board.	0.10
	JMD Prepare shared service contract spreadsheet for Jim Seery.	0.20
	JMD Prepare agenda for the DSI/CEO weekly call.	0.20
	JMD Continue to prepare integrated financials statements for the plan and disclosure statement.	0.80
	JER Analysis of payment history and projections of notes receivable.	2.30
	JER Telephone call with Fred Caruso regarding cybersecurity questionnaire.	0.30
	JER Telephone call with Jack Donohue regarding notes receivable.	0.20
	JER E-mails with DSI and HCM teams regarding asset and contracts analysis.	0.30
	JER Review [REDACTED]; e-mails with Jack Donohue regarding the same.	0.30
07/22/2020	JMD Prepare professional fee schedule.	0.40
	JMD Telephone call with James Romey regarding the [REDACTED] note.	0.20
	JMD Telephone call with Brad Sharp, James Romey, Fred Caruso and Jim Seery regarding agenda items.	0.90
	JMD Telephone call with Jim Seery regarding tasks delegated on early call.	0.30
	JMD Continue to prepare integrated financials statements for plan and disclosure statement.	0.70
	JMD Telephone call with Fred Caruso regarding integrated financial statements.	0.50
	JMD Telephone call with James Romey regarding projected financial statements and realized value.	0.20
	JMD Review an updated 13-week forecast.	0.20
	JMD Review agenda items for the PSZJ and DSI call.	0.20
	JMD Continue to prepare integrated financials statements for the plan and disclosure statement.	1.40
	JMD Telephone call PSZJ, James Romey, Brad Sharp and Fred Caruso regarding weekly agenda items.	0.50
	JER Finalize analysis of payment history and projections	

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		HOURS
	of notes receivable.	2.10
JER	Revise cybersecurity questionnaire and send to Cyrus Eftekhari for review.	0.40
JER	Telephone call with Jack Donohue regarding the [REDACTED] note.	0.20
JER	Telephone call with Brad Sharp, Jack Donohue, Fred Caruso and Jim Seery regarding agenda items.	0.90
JER	Telephone call with Jack Donohue regarding projected financial statements and realized value.	0.20
JER	Telephone call PSZJ, Jack Donohue, Brad Sharp and Fred Caruso regarding weekly agenda items.	0.50
07/23/2020	JMD Continue to prepare integrated financials statements for the plan and disclosure statement.	0.30
	JMD Multiple telephone calls with Fred Caruso regarding integrated financial model.	0.50
	JMD Follow-up telephone call with Fred Caruso regarding integrated financial statements.	0.40
	JMD Continue to prepare integrated financials statements for the plan and disclosure statement.	1.70
	JMD Telephone call with James Romey regarding dividends and financial projections.	0.20
	JMD Continue to prepare integrated financials statements for plan and disclosure statement.	1.50
	JER Telephone call with Jack Donohue regarding dividends and financial projections.	0.20
	JER Review [REDACTED] cash flow forecast; e-mails with Fred Caruso and Jim Seery regarding the same.	0.30
	JER E-mails with Jack Donohue regarding dividend projections.	0.20
07/24/2020	JMD Telephone call with Fred Caruso regarding integrated financial statements.	0.90
	JMD Continue to prepare integrated financials statements for the plan and disclosure statement.	1.40
	JER Telephone call with Jack Donohue regarding integrated financial statements.	0.90
	JER Research [REDACTED] term loan debt holders.	0.40
	JER Review and summarize financial information for [REDACTED] with Greg Demo (.8); telephone calls with Greg Demo regarding the same (.4)	1.20
	JER Telephone call with Greg Demo, Thomas Surgent and Tim Cournoyer regarding potential expenses owed from [REDACTED] (.3); follow-up with Greg Demo regarding the same (.2)	0.50
	JER E-mails with Cyrus Eftekhari regarding follow-up IT information requests.	0.10
07/26/2020	JER Telephone call with Jim Seery regarding staffing roles.	0.10
	JER Telephone call with Brad Sharp regarding staffing roles.	0.20
07/27/2020	JMD Telephone call with James Romey regarding status of case and pending tasks.	0.70
	JMD Review and exchange multiple e-mails regarding Foley professional fee payments.	0.20
	JMD Continue to prepare integrated financial statements.	1.60
	JMD Review e-mail from James Romey regarding sale of [REDACTED].	0.10
	JMD Review e-mail from James Romey regarding DSI pending tasks.	0.10

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		HOURS
JMD	Telephone call with Fred Caruso regarding integrated financial statements.	0.20
JMD	Telephone call with James Romey regarding sale of [REDACTED] and pending tasks.	0.30
JMD	Continue to prepare integrated financial statements.	2.00
JMD	Telephone call with Nate Burns and James Romey regarding [REDACTED] (.3); follow-up with James Romey regarding same (.1).	0.40
JMD	Prepare cash disbursement file.	0.30
JMD	Prepare variance report.	0.30
JMD	Review [REDACTED] deck prepared for the unsecured creditors' committee.	0.30
JMD	Review Greg Demo's e-mail regarding [REDACTED]	0.20
JMD	Continue to prepare integrated financial statements.	1.30
JMD	Telephone call with James Romey regarding the asset waterfall.	0.20
JMD	Telephone call with Fred Caruso, James Romey, and Brad Sharp regarding CEO pending tasks.	0.70
JMD	Telephone call with Kristin Hendrix regarding cash management.	0.30
JMD	Exchange multiple e-mails with HCM accounting regarding Frontier note, cash management, professional fees and monthly operating report.	0.40
JER	Telephone with Fred Caruso regarding case status.	0.20
JER	Telephone calls with Greg Demo regarding pending tasks.	0.50
JER	Telephone call with Jim Seery regarding outstanding items and next steps in the case.	0.30
JER	Draft memorandum to the DSI team regarding pending tasks.	0.40
JER	Review and coordinate changes with the HCM team on the [REDACTED] situation overview deck.	1.70
JER	Follow-up telephone call with Jim Seery regarding pending tasks.	0.20
JER	Draft update to Jim Seery regarding status of [REDACTED]	0.30
JER	Review and respond to trading authorization revised document drafted by PSZJ.	0.20
JER	Draft a workflow plan for outstanding items per conversations with Jim Seery.	1.20
JER	Review [REDACTED] budget and releases.	0.40
JER	Telephone call with the DSI team regarding Seery tasks list.	0.70
JER	Follow-up telephone call with Jim Seery regarding status of pending tasks.	0.30
JER	Review [REDACTED] cash flow forecast sent by Fred Caruso.	0.20
JER	Telephone call with Jack Donohue regarding status of case and pending tasks.	0.70
JER	Telephone call with Jack Donohue regarding sale of [REDACTED] and pending tasks.	0.30
JER	Telephone call with Nate Burns and Jack Donohue regarding [REDACTED] (.3); follow up with Jack Donohue regarding same (.1).	0.40
JER	Telephone call with Jack Donohue regarding the asset waterfall.	0.20
JER	Telephone call with Fred Caruso, Jack Donohue, and Brad Sharp regarding CEO pending tasks.	0.70
07/28/2020	JMD Discussion with Fred Caruso regarding integrated financial model.	2.00

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		HOURS
	JMD Continue to prepare integrated financial statements.	1.20
	JMD Exchange multiple e-mails with Greg Demo regarding ownership in [REDACTED]	0.20
	JMD Prepare professional fees spreadsheet.	0.20
	JMD Continue to prepare integrated financial statements.	0.70
	JMD E-mail Michael Throckmorton regarding fund balance sheets.	0.10
	JMD E-mail Helen Kim regarding legal invoices.	0.10
	JER Review the 13-week cashflow projection.	0.30
	JER E-mails with Greg Demo regarding status of legal pending tasks.	0.20
	JER Telephone calls with Jim Seery regarding status of [REDACTED] sale process.	0.20
07/29/2020	JMD Review letter from investor regarding redemption request.	0.10
	JMD Prepare cash flow to-date.	0.30
	JMD Telephone call with James Romey regarding status of operations.	0.10
	JMD Telephone call with David Klos regarding the [REDACTED] and asset valuations.	0.30
	JMD Prepare reconciliation from the debtor's books to the [REDACTED] fund.	0.70
	JMD Review 13-week cash flow and e-mail explaining accounts receivable.	0.20
	JMD Telephone call with Fred Caruso, Jim Seery and Kristin Hendrix regarding the 13-week cash flow.	0.30
	JMD Discussion with Fred Caruso regarding [REDACTED].	0.20
	JMD Telephone call with James Romey, Fred Caruso, Brad Sharp and Jim Seery regarding weekly agenda items.	0.60
	JMD Telephone call with Greg Demo, Brad Sharp, Fred Caruso and James Romey regarding asset analysis.	0.50
	JMD Telephone call with Jim Seery regarding the [REDACTED] waterfall.	0.40
	JMD Multiple telephone calls with James Romey regarding the [REDACTED] waterfall.	0.60
	JMD Prepare [REDACTED] waterfall and review [REDACTED] fund documents.	0.70
	JMD Telephone call with Cameron Baynard regarding the [REDACTED] waterfall.	0.20
	JMD Prepare the professional fees spreadsheet.	0.10
	JMD Prepare the [REDACTED] memorandum.	0.40
	JMD Telephone call with James Romey, Brad Sharp, Board and PSZJ regarding the Board agenda items.	1.10
	JMD Telephone call with James Romey and Fred Caruso regarding status of operations.	0.50
	JMD Prepare cash disbursement file.	0.30
	JMD Prepare the variance report.	0.20
	JMD Review the February 2020, March 2020 and August 2019 statement of investments.	0.40
	JMD Exchange multiple e-mails with Kristin Hendrix regarding professional fees.	0.20
	JMD Exchange multiple e-mails with [REDACTED] team and accounting team regarding [REDACTED].	0.40
	JER Review outstanding items and prepare the Board agenda for team review.	0.50
	JER Telephone call with Greg Demo regarding today's Board call agenda.	0.20
	JER Attend today's cash call.	0.30
	JER Telephone call with Brad Sharp regarding the agenda for today's meeting with Jim Seery.	0.10

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		HOURS
	JER Review task lists and draft agenda for today's call with Jim Seery.	0.30
	JER Telephone call with Jim Seery and Greg Demo regarding the agenda for today's Board call.	0.60
	JER Revise Board meeting agenda and send to Greg Demo for final review.	0.20
	JER E-mails with Jack Donohue and the HCM team regarding [REDACTED].	0.30
	JER Telephone call with Jack Donohue regarding status of operations.	0.10
	JER Telephone call with Jack Donohue, Fred Caruso, Brad Sharp and Jim Seery regarding weekly agenda items.	0.60
	JER Telephone call with Greg Demo, Brad Sharp, Fred Caruso and Jack Donohue regarding the asset analysis.	0.50
	JER Multiple telephone calls with Jack Donohue regarding the [REDACTED].	0.60
	JER Telephone call with Jack Donohue, Brad Sharp, Board and PSZJ regarding the Board's agenda items.	1.10
	JER Telephone call with Jack Donohue and Fred Caruso regarding status of operations.	0.50
07/30/2020	JMD Telephone call with Fred Caruso regarding integrated financial statements.	0.60
	JMD Telephone call with James Romey regarding integrated financial statements.	0.30
	JMD Follow-up telephone call with Fred Caruso regarding integrated financials statements.	0.30
	JMD Continue to prepare integrated financial statements.	2.20
	JMD Review information related to [REDACTED] Fund.	0.40
	JMD Telephone call with James Romey regarding the [REDACTED] fund.	0.20
	JMD Telephone call with Jim Seery regarding the [REDACTED] waterfall.	0.10
	JMD Telephone call with James Romey regarding [REDACTED]y.	0.20
	JMD Prepare update for [REDACTED] memorandum and waterfall.	0.30
	JMD Telephone call with Fred Caruso regarding preparation for call with Jim Seery tomorrow.	0.20
	JMD Continue to prepare integrated financial statements.	1.60
	JER Telephone call with Greg Demo to review outstanding legal issues and tasks for Jim Seery.	0.70
	JER Draft work stream for the DSI team tasks and outstanding items for Jim Seery's review; telephone calls with Jim Seery regarding same.	1.30
	JER Review current draft of the plan forecast model sent by Jack Donohue.	0.50
	JER Prepare summary of outstanding approvals for Jim Seery's review (.3); telephone call with Jim Seery regarding the same (.3).	0.60
	JER Telephone call with David Klos regarding the [REDACTED].	0.20
	JER Review of the Master Security Loan Agreement for [REDACTED] to the [REDACTED] (.5); telephone call with Jim Seery regarding same (.3).	0.80
	JER Telephone call with Jack Donohue regarding integrated financial statements.	0.30
	JER Telephone call with Jack Donohue regarding the [REDACTED].	0.20
	JER Telephone call with Jack Donohue regarding [REDACTED].	0.20
	JER Review of the amended monthly operating report and updated cash flow forecast.	0.40

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			HOURS	
	JER	Review memorandum regarding potential distributions for [REDACTED].	0.30	
	JER	Review e-mails from Jim Seery regarding Board matters.	0.20	
	JER	E-mails with Jim Seery regarding status of [REDACTED] sale process.	0.20	
	JER	Analysis of notes held at [REDACTED].	0.50	
07/31/2020	JMD	Prepare open points for discussion with Fred Caruso and Jim Seery.	0.60	
	JMD	Review and update final [REDACTED] memorandum and e-mail to James Romey.	0.30	
	JMD	Telephone call with Jim Seery, Fred Caruso and James Romey (partial) regarding integrated financial models.	2.50	
	JMD	E-mail James Romey regarding [REDACTED] documents.	0.10	
	JMD	Telephone call with David Klos, Fred Caruso and James Romey regarding notes.	1.00	
	JMD	Telephone call with Sean Fox and Cameron Baynard regarding private equity valuations.	0.70	
	JMD	Review note documents prior to telephone call with David Klos.	0.20	
	JMD	Review e-mail regarding taxes for the sale of [REDACTED].	0.10	
	JER	Zoom call with Greg Demo and Tim Silva of WilmerHale regarding corporate governance issues.	0.40	
	JER	Telephone call with Greg Demo regarding outstanding legal issues.	0.50	
	JER	E-mails with Brad Sharp and Greg Demo regarding status of the [REDACTED]	0.20	
	JER	Telephone call with Jim Seery, Fred Caruso and Jack Donohue regarding integrated financial models (partial attendance).	1.90	
	JER	Telephone call with David Klos, Fred Caruso and Jack Donohue regarding notes.	1.00	
		Business Analysis	182.70	60,654.50
07/01/2020	JMD	Telephone call with Brad Sharp, James Romey and Greg Demo regarding plan deliverables.	0.20	
	JER	Telephone call with Brad Sharp, Jack Donohue and Greg Demo regarding the plan's deliverables.	0.20	
07/02/2020	JER	Telephone call with Greg Demo regarding plan status and administrative items.	0.60	
07/06/2020	JMD	Telephone call with James Romey regarding plan status.	0.60	
	JER	Telephone call with Jack Donohue regarding plan status.	0.60	
07/08/2020	JMD	Review disclosure statement prepared by PSZJ.	1.40	
07/09/2020	JMD	Review disclosure statement prepared by PSZJ.	1.10	
	JMD	Telephone call with Brad Sharp, Greg Demo and James Romey regarding plan information.	0.30	
	JMD	Telephone call with Greg Demo, HCM Plan Team, James Romey and Brad Sharp regarding plan information.	0.30	
	JMD	Follow-up telephone call with Greg Demo, Brad Sharp and James Romey regarding plan tasks.	0.20	
	JMD	Continue to read the disclosure statement.	0.70	
	JER	Telephone call with Brad Sharp, Greg Demo and Jack		

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			HOURS
		Donohue regarding plan information.	0.30
	JER	Telephone call with Greg Demo, the HCM plan team, Jack Donohue and Brad Sharp regarding plan information.	0.30
	JER	Follow-up telephone call with Greg Demo, Brad Sharp and Jack Donohue regarding plan tasks.	0.20
	JER	Telephone call with Brad Sharp regarding plan issues.	0.20
07/13/2020	JMD	Continue to review the disclosure statement.	0.90
07/14/2020	JMD	Telephone call with Fred Caruso regarding plan documents and information.	0.30
	JMD	Multiple telephone calls with James Romey regarding the plan.	0.50
	JMD	Telephone call with Greg Demo regarding the plan.	0.10
	JER	Multiple telephone calls with Jack Donohue regarding the plan.	0.50
07/15/2020	JMD	Continue to review the disclosure statement.	1.30
	JMD	Telephone call with James Romey and Brad Sharp regarding the plan's process.	0.40
	JMD	Follow-up telephone call with James Romey regarding plan information.	0.50
	JMD	Review the draft of the plan.	0.40
	JER	Telephone call with Jack Donohue and Brad Sharp regarding the plan process.	0.40
	JER	Follow-up telephone call with Jack Donohue regarding plan information.	0.50
07/17/2020	JMD	Continue to review draft of the plan.	2.30
	JMD	Continue to review draft of the plan.	1.10
	JER	Review current draft of the disclosure statement.	2.30
07/20/2020	JMD	Telephone call with Fred Caruso, James Romey and Brad Sharp (partial) regarding analysis for plan and disclosure statement.	1.70
	JMD	Telephone call with James Romey regarding plan information.	0.20
	JER	Telephone call with Fred Caruso, Jack Donohue and Brad Sharp (partial) regarding analysis for Plan and Disclosure Statement.	1.70
	JER	Telephone call with Jack Donohue regarding plan information.	0.20
07/21/2020	JMD	Response to Greg Demo's e-mail regarding changes to the Disclosure Statement and the plan.	0.30
07/22/2020	JMD	Telephone call with Scott Ellington, Greg Demo, James Romey and Brad Sharp regarding plan information.	0.10
	JER	Telephone call with Scott Ellington, Greg Demo, Jack Donohue and Brad Sharp regarding Plan information.	0.10
07/23/2020	JMD	Telephone call with James Romey and Greg Demo regarding plan tasks.	0.20
	JER	Continue review of revised plan draft.	2.20
	JER	Telephone call with Jack Donohue and Greg Demo regarding plan tasks.	0.20
07/28/2020	JMD	Multiple telephone calls with James Romey regarding plan tasks.	0.50

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			HOURS	
	JMD	Review Wilmer Hale report regarding [REDACTED]		
		[REDACTED]	0.40	
	JMD	E-mail Kristin Hendrix regarding information for the plan.	0.20	
	JMD	Exchange multiple e-mails with counsel regarding [REDACTED] for plan.	0.30	
	JER	Multiple calls with Jack Donohue regarding plan tasks.	0.50	
	JER	Review the revised draft of the plan of reorganization in advance of today's call with Greg Demo and Jim Seery.	0.80	
	JER	Telephone call with Jim Seery and Greg Demo regarding revisions to the plan.	1.00	
07/29/2020	JER	Telephone call with Greg Demo regarding plan deliverables.	0.30	
	JER	Review of the initial draft of the HCM asset ownership and [REDACTED]	0.40	
07/30/2020	JER	Review of presentation on [REDACTED] for the plan.	0.70	
07/31/2020	JER	E-mails with Greg Demo regarding outstanding plan tasks.	0.20	
		Plan of Reorg./Disclosure Stmt	30.90	10,267.50
07/21/2020	JMD	Review of the May monthly operating report for income statement to-date for 2020.	0.30	
	JMD	E-mail Hayley Eliason regarding error in the May 2020 monthly operating report.	0.10	
07/29/2020	JMD	Review letter regarding the U.S. Trustee's fees.	0.10	
	JMD	Revise the May 2020 monthly operating report.	0.20	
	JMD	Prepare professional fees for the monthly operating report.	0.30	
	JMD	Review the U.S. Trustee's fee statement received from the debtor and calculate additional payment.	0.30	
	JMD	Exchange multiple e-mails with HCM and DSI regarding May 2020 monthly operating report.	0.20	
07/31/2020	JMD	Review the June 2020 monthly operating report.	0.60	
		Monthly Bkcty/Semi-Annual Rpts	2.10	619.50
07/01/2020	JMD	Review of the BRG and Stinson claims prior to telephone call.	0.10	
	JMD	Telephone call with Isaac Leventon and Jamie O'Neill regarding claims.	0.50	
	JMD	Prepare claims objections.	0.20	
	JMD	Telephone call with Kristin Hendrix regarding claims.	0.30	
	JMD	Telephone call with Jamie O'Neill regarding claims.	0.20	
	JMD	Telephone call with Tom Jeremiassen regarding insurance claims.	0.10	
	JMD	E-mail Kristin Hendrix regarding landlord claim.	0.10	
	JMD	Exchange multiple e-mails with DSI, PSZJ and HCM staff regarding claims.	0.30	
	TPJ	Review of insurance claims, and e-mails and telephone discussion with Jack Donohue regarding same.	0.30	
	TPJ	Review of claims analysis and e-mails with Jack Donohue regarding same.	0.40	

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			HOURS
	JER	Review the updated claims chart.	0.20
07/02/2020	JMD	Review Texas local rules regarding claims objections.	0.50
	JMD	Telephone call with James Romey, Tom Jeremiassen and counsel regarding claims.	0.60
	JMD	Prepare PowerPoint for telephone call regarding claims.	0.70
	TPJ	Telephone discussion with Jamie O'Neill, Greg Demo, Jack Donohue and James Romey regarding review of claims and objections.	0.60
	TPJ	E-mail from Rick Swadley regarding the FTB claim.	0.10
	JER	Telephone call with Jack Donohue, Tom Jeremiassen and counsel regarding claims.	0.60
07/06/2020	JMD	Review claims.	0.80
	JMD	Review claims and update PowerPoint with pending claims.	1.30
	TPJ	Review and e-mails with Jack Donohue and Jamie O'Neill regarding omnibus claims objections.	0.30
07/07/2020	JMD	Prepare claims listing to include claims filed since the bar date.	0.30
	JMD	Telephone call with Jamie O'Neill and Tom Jeremiassen regarding claims.	0.70
	JMD	Follow-up telephone call with Tom Jeremiassen regarding claims.	0.10
	JMD	Prepare claims listing.	0.40
	JMD	Continue to prepare claim objections and review claims.	0.70
	JMD	Telephone call with Brad Sharp regarding claims.	0.10
	JMD	Follow-up telephone call with Tom Jeremiassen regarding claims.	0.10
	JMD	Continue to prepare claim objections and review claims.	0.50
	JMD	Exchange multiple emails with Kristin Hendrix regarding claims and cash management.	0.20
	JMD	Multiple e-mails with the DSI and PSZJ teams regarding claims.	0.20
	JER	Telephone calls (x2) with Greg Demo regarding [REDACTED] claim.	0.40
	JER	E-mails with Tim Cournoyer regarding [REDACTED] claim.	0.10
	JER	Analysis of [REDACTED] holdings and claim.	0.50
	TPJ	Telephone discussion with Jack Donohue and Jamie O'Neill regarding omnibus claims objections.	0.70
	TPJ	Review of omnibus claims objections, and e-mails and telephone discussion with Jack Donohue regarding same.	0.60
	TPJ	E-mails with Jack Donohue and Kristin Hendrix regarding the Crescent claim.	0.10
07/08/2020	JMD	Continue to review claims.	0.60
	JMD	Telephone call with James Romey regarding the [REDACTED] claim.	0.60
	JMD	Continue to review claims.	0.70
	JMD	Prepare descriptions for claims objections.	0.30
	JER	Telephone call with Tim Cournoyer and Matt DiDario regarding [REDACTED] claim.	0.30
	JER	Continue investor and related entity claims analysis.	1.60
	JER	Telephone call with Greg Demo regarding [REDACTED]	

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		HOURS
	██████████ claim.	0.20
JER	Telephone call with Jack Donohue regarding the ██████████ claim.	0.60
TPJ	Review and e-mails with Jack Donohue and Jamie O'Neill regarding claims objections.	0.20
07/09/2020	JMD Telephone call with James Romey regarding claims and document production items.	0.60
	JMD Prepare pending claim review.	0.60
	JMD Continue to review claims.	0.50
	JMD Telephone call with Jamie O'Neill regarding claims.	0.10
	JMD Prepare claim objections for first omnibus objections.	0.90
	JMD E-mail PSZJ regarding claim objections.	0.20
	JER Telephone call with Jack Donohue regarding claims and document production items.	0.60
	TPJ Review and e-mails with Jack Donohue and Jamie O'Neill regarding claims objections.	0.40
07/14/2020	JMD Review first omnibus objection ordered prepare by counsel.	0.50
	JMD Prepare Schedules 1-7 for the omnibus objections.	0.60
	TPJ Review of the omnibus claims objection exhibits, and e-mails with Jack Donohue and Jamie O'Neill regarding same.	0.70
07/15/2020	JMD Review claim objection responses from Jamie O'Neill and Tom Jeremiassen and prepare responses.	0.30
	JMD Telephone call with Jamie O'Neill regarding claim objections.	0.20
	JMD Prepare objection exhibits.	0.70
	JMD Continue to prepare claim objections.	0.10
	JMD E-mails with Jamie O'Neill regarding claims.	0.20
	JMD E-mail Kristin Hendrix and Isaac Leventon regarding claims.	0.10
	JMD Exchange multiple e-mails with Tom Jeremiassen and Jamie O'Neill regarding claims.	0.20
	TPJ Review and e-mails with Jack Donohue and Jamie O'Neill regarding the omnibus claims objections.	0.40
07/16/2020	JMD Prepare pending claims PowerPoint with claims not on first omnibus objections.	2.30
	JMD Prepare current status of claims on claims spreadsheet.	0.30
	JMD Telephone call with Counsel, Tom Jeremiassen and James Romey regarding claims.	0.80
	JMD Follow-up telephone call with James Romey regarding pending claims.	0.20
	JMD Telephone call with Isaac Leventon regarding claims.	0.40
	JMD Prepare claim objections and review pending claims.	0.30
	JMD Update pending claims PowerPoint and listing of claims to reflect topics discussed on claims call.	0.60
	JMD E-mail Jamie O'Neill regarding pending claims.	0.20
	JMD E-mail and review e-mails from Isaac Leventon and Brian Collins regarding ex-employee claim.	0.20
	JMD E-mail Jamie O'Neill and Isaac Leventon regarding the BRG claim.	0.10
	JER Telephone call with counsel, Tom Jeremiassen and Jack Donohue regarding claims.	0.80
	JER Follow-up telephone call with Jack Donohue regarding pending claims.	0.20
	JER Continue investor claims analysis and updates.	0.80

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			HOURS
	JER	Review updated claims summary.	0.20
	TPJ	Telephone discussion with Jack Donohue, James Romey, Jamie O'Neill and Greg Demo regarding the claims objections.	0.80
	TPJ	Review and e-mails with Jack Donohue regarding claims and objections.	0.20
07/21/2020	JER	E-mails with Greg Demo and Tim Cournoyer regarding [REDACTED] claim.	0.20
07/22/2020	JMD	Telephone call with James Romey regarding claims.	0.50
	JER	Telephone call with Jack Donohue regarding claims.	0.50
	JER	E-mails with HCM team regarding status of [REDACTED] claim.	0.20
	JER	Telephone call with Greg Demo regarding [REDACTED] claim.	0.40
	TPJ	Review and e-mails with Jack Donohue and Jamie O'Neill regarding claims objections.	0.30
07/23/2020	JMD	Telephone call with Jim Seery regarding claims.	0.10
	JMD	Telephone call with James Romey regarding claims.	0.70
	JMD	Follow-up telephone call with James Romey regarding claims.	0.20
	JMD	Prepare updated objections exhibit for the first omnibus objections.	0.20
	JER	Review claim updates sent by Jamie O'Neill.	0.40
	JER	Telephone call with Jack Donohue regarding claims.	0.70
	JER	Follow-up telephone call with Jack Donohue regarding claims.	0.20
	TPJ	Review and e-mails with Jack Donohue regarding claims objections.	0.20
07/24/2020	JMD	Telephone call with James Romey regarding claims.	0.90
	JER	Review and revise memorandum regarding [REDACTED] claim drafted by PSZJ (1.1); telephone call with Greg Demo regarding the same (.2).	1.30
	JER	Follow-up e-mails with Greg Demo and Jonathan Kim regarding [REDACTED] claim memorandum.	0.30
	JER	Telephone call with Tim Cournoyer regarding the [REDACTED] claim.	0.20
	JER	Telephone call with Greg Demo regarding the [REDACTED] claim and case status.	0.50
	JER	Telephone call and e-mails with Greg Demo and Jonathan Kim of PSZJ regarding the [REDACTED] claim.	0.30
	JER	Review updated claims listing.	0.20
07/27/2020	JMD	Exchange multiple e-mails with Jamie O'Neill regarding claims.	0.20
07/28/2020	JER	Telephone call with Jim Seery, Greg Demo, and HCM team regarding the [REDACTED].	0.30
07/29/2020	JMD	Prepare claims listing and pending claim PowerPoint.	0.50
	JMD	Telephone call with James Romey, Brad Sharp, Greg Demo, Jamie O'Neill and Jim Seery regarding claims.	0.80
	JMD	Prepare omnibus objection schedule.	0.20
	JMD	Continue to prepare omnibus schedule.	0.20
	JMD	Continue to prepare omnibus schedule.	0.30
	JMD	Exchange multiple e-mails with Jamie O'Neill regarding claims.	0.10
	JER	Review status of [REDACTED] and e-mails from Greg Demo regarding the same.	0.20

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			HOURS	
	JER	Telephone call with Jack Donohue, Brad Sharp, Greg Demo, Jamie O'Neill and Jim Seery regarding claims.	0.80	
07/30/2020	JMD	Telephone call with James Romey regarding claims.	0.10	
	JMD	Telephone call with Greg Demo regarding claims.	0.20	
	JMD	Review Greg Demo's e-mail regarding the [REDACTED] claims.	0.20	
	JMD	Prepare objections for the first omnibus objections.	0.20	
	JMD	Prepare final omnibus claims objection chart.	0.20	
	JER	Telephone call with Jack Donohue regarding claims.	0.10	
	JER	Review e-mail from Greg Demo regarding [REDACTED] proof of claim; review [REDACTED] regarding the same.	0.50	
07/31/2020	JER	Review related party claims status.	0.40	
		Claims Analysis/Objections	49.30	17,617.50
07/13/2020	JMD	Review tax statement for certain real estate holdings.	0.30	
07/16/2020	JMD	Telephone call with Isaac Leventon and Brad Sharp regarding [REDACTED] taxes.	0.50	
07/17/2020	JMD	Telephone call with John Morris and Brad Sharp regarding [REDACTED] transaction.	0.50	
07/28/2020	JMD	Telephone call with Greg Demo and Brad Sharp regarding HCM tax refund.	0.20	
		Tax Issues	1.50	442.50
07/01/2020	JMD	Continue to review contracts.	0.40	
	JMD	Telephone call with Fred Caruso regarding Bloomberg invoices and contracts.	0.20	
	JMD	Continue to review contracts.	1.10	
	JMD	Continue to review contracts.	1.30	
	JMD	Continue to review contracts.	0.40	
	JMD	Continue to review contracts.	0.70	
	JMD	Continue to review contracts.	1.60	
	JMD	E-mail to the DSI team regarding contract review.	0.10	
07/02/2020	JER	Review the contract database.	0.30	
07/06/2020	JMD	Review new contracts.	0.20	
07/20/2020	JMD	Review [REDACTED] documents related to termination of contracts.	0.40	
	JMD	E-mail Fred Caruso the [REDACTED] contracts.	0.10	
	JER	Review demand letters and termination notices received from [REDACTED].	0.20	
07/27/2020	JMD	E-mail Brad Sharp the IT contracts.	0.20	
	JER	Review contract issue regarding Box sent by Brad Sharp.	0.10	
07/28/2020	JMD	Exchange multiple e-mails with James Romey regarding lease.	0.20	
		Lease Anal./Exec. Contracts	7.50	2,260.50
07/10/2020	TPJ	E-mails with John Morris and Brad Sharp regarding the data collection project.	0.10	

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			HOURS	
07/11/2020	TPJ	Telephone discussion with the Board, Brad Sharp and John Morris concerning data preservation issues.	0.40	
	TPJ	Telephone discussion and e-mails with Brad Sharp regarding data preservation issues.	0.30	
07/23/2020	TPJ	Review of e-mails and information provided by Jason Rothstein concerning data backups, and discussion and e-mails with Brad Sharp and e-mail to Jim Vaughn regarding same.	0.50	
07/24/2020	TPJ	E-mails with Brad Sharp regarding data backup procedures.	0.20	
07/28/2020	TPJ	Review and e-mails with Jim Vaughn regarding data backup procedures.	0.30	
07/29/2020	JER	Review IT process recommendation sent by Jim Vaughn of IDS; telephone call with Brad Sharp regarding the same.	0.20	
	TPJ	Review and e-mails with Brad Sharp and Jim Vaughn regarding data backup procedures.	0.20	
		Record Storage	2.20	1,265.00
07/01/2020	JMD	Telephone call with James Romey regarding [REDACTED] information requests and due diligence.	0.50	
	JMD	E-mail Brad Sharp regarding information request from Isaac Leventon.	0.10	
	JMD	Telephone call with Brad Sharp regarding FTI's requests.	0.10	
	JMD	E-mail Board regarding FTI approval items; multiple e-mails with DSI regarding same.	0.10	
	JER	Telephone call with Jack Donohue regarding the [REDACTED] information requests and due diligence.	0.50	
	JER	Prepare data requests for the Unsecured Creditor's Committee regarding the [REDACTED] sale for the [REDACTED] fund.	2.40	
	JER	Telephone call with Earnestiena Cheng regarding [REDACTED] diligence questions.	0.20	
	JER	E-mails with the DSI and PSZJ teams regarding the Unsecured Creditor's Committee request to re-designate documents.	0.20	
	JER	Follow-up telephone call with Earnestiena Cheng regarding [REDACTED] diligence questions.	0.30	
07/02/2020	JER	Review today's margin account reports; draft summary e-mail to the Unsecured Creditor's Committee regarding the same.	0.30	
	JER	E-mails with David Klos regarding [REDACTED] valuation reports requested by the Unsecured Creditor's Committee.	0.20	
	JER	Telephone call with Dan O'Brien regarding [REDACTED] diligence requests.	0.20	
	JER	Telephone call with Greg Demo regarding the [REDACTED] diligence requests.	0.20	
	JER	Telephone call with Brad Sharp regarding status of the [REDACTED] diligence requests.	0.20	
07/06/2020	JMD	Telephone call with the HCM team, James Romey and Brad Sharp regarding production items.	0.20	
	JMD	Follow-up telephone call with Brad Sharp and James Romey regarding production items.	0.20	
	JMD	Telephone call with James Romey regarding production		

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		HOURS
	items.	0.30
JMD	Follow-up telephone call with James Romey regarding production items.	0.30
JMD	Review and prepare document production items.	0.90
JMD	Exchange multiple e-mails with David Klos and James Romey regarding document production.	0.10
JER	Review margin account reports and draft summary e-mail to the Unsecured Creditor's Committee regarding the same.	0.40
JER	Telephone call with the HCM team, Jack Donohue and Brad Sharp regarding production items.	0.20
JER	Follow-up telephone call with Brad Sharp and Jack Donohue regarding production items.	0.20
JER	Telephone call with Jack Donohue regarding production items.	0.30
JER	Follow-up telephone call with Jack Donohue regarding production items.	0.30
JER	Review of Unsecured Creditor's Committee's request to re-designate documents; e-mails with Brad Sharp regarding same.	0.20
JER	Prepare documents for Unsecured Creditor Committee's diligence request; e-mails with Jack Donohue regarding same.	1.10
JER	Telephone calls with Dan O'Brien regarding the [REDACTED] distributions.	0.40
JER	Review prior 13-week cash flows to identify the [REDACTED] distributions; send e-mail to Dan O'Brien regarding same.	0.50
07/07/2020	JMD Telephone call with James Romey regarding document production.	0.30
	JMD Prepare documents for production.	1.30
	JMD Telephone call with Kristin Hendrix regarding production requests.	0.10
	JMD Continue to prepare documents for production.	0.40
	JMD Telephone call with FTI, Sidley, PSZJ, Board, Brad Sharp, James Romey and Committee members regarding weekly agenda items.	0.30
	JMD Continue to prepare documents for production.	0.50
	JMD Review FTI agenda items.	0.10
	JMD Review D. Klos' e-mail regarding document production.	0.10
	JMD Telephone call with James Romey regarding document production.	0.10
	JMD Telephone call with Fred Caruso, James Romey and FTI regarding weekly agenda items.	0.50
	JMD Prepare note receivable schedule for document production.	0.80
	JMD Exchange multiple e-mails with the DSI team and HCM staff regarding document production.	0.20
	JER Telephone call with Jack Donohue regarding document production.	0.30
	JER Telephone call with FTI, Sidley, PSZJ, Board, Brad Sharp, Jack Donohue and committee members regarding committee agenda items and case status.	0.30
	JER Telephone call with Jack Donohue regarding document production.	0.10
	JER Telephone call with Fred Caruso, Jack Donohue and FTI regarding weekly agenda items.	0.50
	JER Review and prepare responses to the Unsecured Creditor's Committee information request lists.	2.20
	JER Review margin account reports and draft summary	

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			HOURS
		e-mail to the Unsecured Creditor's Committee regarding same.	0.40
	JER	Review summary e-mail and package of data sent by Jack Donohue regarding the Unsecured Creditor's Committee diligence requests.	0.20
07/08/2020	JMD	Prepare note receivable schedule for document production.	0.20
	JMD	Telephone call with James Romey regarding document production.	0.30
	JMD	Telephone call with James Romey and Brad Sharp regarding document production.	0.30
	JMD	Prepare global notes for document production.	0.50
	JMD	Exchange multiple e-mails with FTI regarding weekly reporting.	0.10
	JER	Review margin account reports and draft summary e-mail to the Unsecured Creditor's Committee regarding the same.	0.40
	JER	Reconcile and revise the asset schedule in response to information requests submitted by the Unsecured Creditor's Committee.	1.50
	JER	Review and respond to notes drafted by Jack Donohue to the information request submitted by the Unsecured Creditor's Committee.	0.50
	JER	Telephone call with Jack Donohue regarding document production.	0.30
	JER	Telephone call with Jack Donohue and Brad Sharp regarding document production.	0.30
	JER	Review of initial responses to the Unsecured Creditor's Committee diligence request prepared by the HCM teams.	0.50
	JER	E-mails with the DSI team coordinating responses to the Unsecured Creditor's Committee diligence requests.	0.30
07/09/2020	JMD	Review FTI's outstanding requests.	0.10
	JMD	Telephone call with FTI regarding pending information.	0.10
	JMD	Telephone call with James Romey regarding document production.	0.10
	JER	Review margin account reports and draft summary e-mail to the Unsecured Creditor's Committee regarding the same.	0.40
	JER	Telephone call with Jack Donohue regarding document production.	0.10
	JER	E-mails with Jack Donohue and the HCM team to coordinate document production.	0.40
	JER	Review and prepare asset data provided in response to the Unsecured Creditor's Committee information requests.	1.70
	TPJ	Review and e-mails with Brad Sharp regarding motion to compel filed by the creditor's committee.	0.30
07/10/2020	JER	Review margin account reports and draft summary e-mail to the Unsecured Creditor's Committee regarding the same.	0.40
	JER	Telephone call with Jim Seery regarding the Unsecured Creditor's Committee information requests.	0.20
	JER	Telephone calls and e-mails with Greg Demo regarding responses to the Unsecured Creditor's Committee information requests.	0.80
	JER	Coordinate production of documents in response to	

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			HOURS
		the Unsecured Creditor's Creditor information requests.	3.10
	JER	Draft e-mail to the Board regarding status of the Unsecured Creditor's Committee diligence requests.	0.30
07/13/2020	JMD	Follow-up telephone call with James Romey regarding unsecured creditors' committee requests.	0.30
	JMD	Review additional requests from unsecured creditors' committee members.	0.20
	JMD	Telephone call with Isaac Leventon regarding the unsecured creditors' committee's request.	0.10
	JMD	Follow-up telephone call with James Romey regarding the unsecured creditors' committee's requests.	0.20
	JMD	Review FTI's questions on the updated 13-week cash flow and prepare responses.	0.60
	JMD	Follow-up telephone call with James Romey regarding unsecured creditors' committee's requests.	0.20
	JMD	Exchange multiple e-mails with FTI regarding weekly reporting documents.	0.10
	JER	Telephone calls and e-mails with Greg Demo regarding responses to the UCC information requests.	1.20
	JER	Telephone calls (x3) with Mike Throckmorton regarding UCC information requests.	0.80
	JER	Review of margin account status and prepare summary for the UCC.	0.40
	JER	Telephone call with Jack Donohue regarding fund assets.	0.10
	JER	Follow-up telephone call with Jack Donohue regarding UCC requests.	0.30
	JER	Follow-up telephone call with Jack Donohue regarding UCC requests.	0.20
	JER	Follow-up telephone call with Jack Donohue regarding UCC requests.	0.20
	JER	Analysis and reconciliation of various fund data files to prepare for production.	2.70
	JER	Review supplemental information request received [REDACTED]; e-mails with the HCM and PSZJ teams regarding same.	0.40
	JER	Prepare the [REDACTED] documents for production.	0.40
	JER	Coordinate production of additional documents in response to UCC information requests.	0.50
	JER	Telephone calls with Greg Demo regarding document production status.	0.60
07/14/2020	JMD	Telephone call with FTI regarding the 13-week cash flow.	0.30
	JMD	Follow-up telephone call with FTI regarding the 13-week cash flow.	0.10
	JMD	Follow-up telephone call with FTI regarding the 13-week cash flow.	0.40
	JMD	E-mail FTI regarding documents produced related to the [REDACTED].	0.10
	JER	Review of margin account status and prepare summary for the UCC.	0.40
07/15/2020	JMD	Telephone call with James Romey and Earnestiena Cheng regarding FTI's requests.	0.40
	JMD	Follow-up telephone call with James Romey regarding FTI's requests.	0.20
	JMD	E-mail FTI regarding the variance report.	0.10
	JER	Review of margin account status and prepare summary for the UCC.	0.40

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		HOURS
	JER Telephone call with Jack Donohue and Earnestiena Cheng regarding FTI requests.	0.40
	JER Follow-up telephone call with Jack Donohue regarding FTI requests.	0.20
	JER Review the [REDACTED] summary information in response to FTI requests.	0.50
07/16/2020	JMD Telephone call with James Romey regarding FTI's requests.	0.20
	JMD Telephone call with James Romey regarding FTI request and [REDACTED].	0.50
	JMD Telephone call with FTI, James Romey and Brad Sharp regarding weekly agenda items.	1.00
	JMD Telephone call with Brad Sharp regarding FTI requests.	0.30
	JER Review of margin account status and prepare summary for the UCC.	0.40
	JER Telephone call with Jack Donohue regarding FTI's requests.	0.20
	JER Telephone call with Jack Donohue regarding FTI request and [REDACTED].	0.50
	JER Telephone call with FTI, Jack Donohue and Brad Sharp regarding weekly agenda items.	1.00
	JER E-mails with the FTI team regarding [REDACTED].	0.20
	JER E-mails with Greg Demo regarding the Board's agenda and FTI requests.	0.20
	JER Prepare and coordinate responses to FTI's requests related to [REDACTED].	0.90
	JER Review fund documents and prepare them for production.	0.30
07/17/2020	JMD Telephone call with James Romey regarding unsecured creditors' committee's information requests.	0.30
	JMD Telephone call FTI regarding [REDACTED] management fees and plan information.	0.60
	JMD Prepare summary count of contracts for FTI.	0.40
	JMD Exchange multiple e-mails with FTI regarding the [REDACTED].	0.20
	JER Prepare diligence requests for FTI related to the [REDACTED] transaction.	1.50
	JER Review of margin account reports and trading blotters; prepare summary for the UCC.	0.60
	JER E-mails with the FTI team regarding a conference call to review the proposed [REDACTED] transaction.	0.20
	JER Prepare summary deck for FTI regarding proposed [REDACTED] transactions.	0.80
	JER Telephone call with Jack Donohue regarding UCC information requests.	0.30
07/20/2020	JMD Prepare the professional fee schedule and e-mail FTI the KCC invoices.	0.20
	JER Prepare final documents and draft e-mail to FTI regarding the proposed [REDACTED]	0.50
	JER Review of margin account status and prepare summary for the UCC.	0.40
	JER Coordinate a meeting with FTI regarding [REDACTED]; e-mails with HCM and FTI teams regarding the same.	0.50
	JER Review presentation materials for [REDACTED] in advance of the call with FTI.	0.40

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		HOURS
	JER Review and coordinate data production to support 401(k) plan payments and notices to the UCC regarding the same; e-mails with DSI team, Jim Seery, and Brian Collins regarding the same.	1.60
	JER E-mail to Isaac Leventon regarding status of the supplemental information request sent by the UCC.	0.10
07/21/2020	JMD Telephone call with FTI, Fred Caruso, and James Romey regarding [REDACTED] transaction.	0.90
	JMD Telephone call with FTI regarding the [REDACTED] contract.	0.10
	JMD Telephone call with the Board, UCC, FTI, Sidley, James Romey and Brad Sharp regarding agenda items.	0.80
	JER Telephone call with FTI, Fred Caruso, and Jack Donohue regarding [REDACTED] transaction.	0.90
	JER Telephone call with the Board, UCC, FTI, Sidley, Jack Donohue and Brad Sharp regarding agenda items.	0.80
	JER E-mails with FTI regarding status of the [REDACTED].	0.20
	JER Review of margin account status and prepare summary for the UCC.	0.40
07/22/2020	JMD Telephone call with FTI, HCM Legal and James Romey regarding [REDACTED].	0.50
	JER Telephone call with FTI, HCM Legal and Jack Donohue regarding [REDACTED].	0.50
	JER Review of margin account status and prepare summary for the UCC.	0.40
	TPJ Telephone discussion with John Morris, Isaac Leventon and Stephanie Vitiello regarding creditors committee document production.	0.50
	TPJ Review and e-mails with Brad Sharp and Isaac Leventon regarding the creditors' committee's document production.	0.20
07/23/2020	JMD Telephone call with James Romey and Brad Sharp regarding the FTI agenda.	0.30
	JMD Telephone call with James Romey, Brad Sharp and FTI regarding weekly agenda items.	0.90
	JER Review of margin account status and prepare summary for the UCC.	0.40
	JER Telephone call with Jack Donohue and Brad Sharp regarding FTI agenda.	0.40
	JER Telephone call with Jack Donohue, Brad Sharp and FTI regarding weekly agenda items.	0.90
	JER E-mails with Greg Demo regarding status of [REDACTED] information produced to the UCC.	0.20
	JER Review of margin account status and prepare summary for the UCC.	0.40
07/24/2020	JER Review of margin account status and prepare summary for the UCC.	0.40
07/27/2020	JMD Review [REDACTED] notice to the committee.	0.10
	JMD Exchange multiple e-mails with FTI and DSI regarding variance report.	0.20
	JER Draft UCC notice regarding pending transaction.	0.40
	JER Telephone call with Dan O'Brien regarding pending transactions.	0.20
	JER Telephone call with Earnestiena Cheng regarding pending transactions.	0.50
	JER E-mails with Isaac Leventon regarding status of the	

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			HOURS
		supplemental requests submitted by the UCC.	0.20
	JER	Follow-up telephone call with Jim Seery regarding status of [REDACTED] deck to the UCC.	0.20
07/28/2020	JMD	Telephone call with UCC, FTI, Sidley, PSZJ, James Romey and Brad Sharp regarding weekly agenda items.	0.80
	JER	Telephone calls with Jim Seery regarding [REDACTED] notice to the UCC.	0.40
	JER	Revise the [REDACTED] deck and finalize notice to the UCC.	0.40
	JER	Review margin reports and draft update to the UCC.	0.30
	JER	Telephone call with UCC, FTI, Sidley, PSZJ, Jack Donohue and Brad Sharp regarding weekly agenda items.	1.10
	JER	Follow-up call to the UCC and Board call with the Brad Sharp, the Board, and PSZJ to discuss open items.	0.50
	JER	Telephone call with Brad Sharp regarding follow-up items from the UCC call.	0.10
	JER	Telephone calls with Sean Fox regarding responses to the UCC's diligence requests on [REDACTED].	0.50
	JER	Telephone call with Earnestiena Cheng regarding [REDACTED] diligence requests.	0.30
	JER	Telephone calls with Greg Demo regarding UCC diligence requests.	0.50
	JER	Telephone call with Brad Sharp regarding status of diligence request deliverables to FTI.	0.10
	JER	Review deliverables to the UCC diligence requests regarding [REDACTED] sale process; e-mails with Sean Fox regarding the same.	1.10
07/29/2020	JMD	Review UCC materials related to the [REDACTED] sale and e-mail Sean Fox regarding changes.	0.30
	JMD	Telephone call with James Romey regarding [REDACTED] UCC, and the mediation information.	0.50
	JER	Review margin reports and draft update to the UCC.	0.30
	JER	Multiple telephone calls with Earnestiena Cheng regarding the [REDACTED]	0.40
	JER	Review and revise the memorandum to the UCC regarding proceeds of the [REDACTED] sale to Jack Donohue.	0.40
	JER	Telephone call with Jack Donohue regarding [REDACTED] UCC, and mediation information.	0.50
07/30/2020	JMD	Review FTI's agenda.	0.10
	JMD	Telephone call with James Romey and Fred Caruso regarding FTI's agenda.	0.50
	JMD	Telephone call with Fred Caruso, James Romey and FTI regarding the weekly agenda items.	1.20
	JMD	Exchange multiple e-mails with Hayley Eliason regarding document requests.	0.20
	JER	Review margin reports and draft update to the UCC.	0.30
	JER	Telephone call with Jack Donohue and Fred Caruso regarding FTI agenda.	0.50
	JER	Telephone call with Fred Caruso, Jack Donohue and FTI regarding weekly agenda items.	1.20
07/31/2020	JMD	Telephone call James Romey regarding the unsecured creditors' committee's requests.	0.30
	JMD	Prepare information for the unsecured creditors' committee's requests.	0.40
	JMD	Telephone call with FTI regarding the unsecured	

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			HOURS	
		creditors' committee's requests.	0.50	
JMD		Multiple telephone calls with James Romey regarding the unsecured creditors' committee's requests.	0.30	
JMD		Prepare Equity Method of Investees chart.	0.20	
JMD		Telephone call with James Romey regarding the unsecured creditors' committee's requests and committee meeting materials.	0.40	
JMD		Prepare other balance sheet items.	0.30	
JMD		Review James Romey agenda for the committee call.	0.20	
JMD		Prepare note balance as of June 30, 2020.	0.80	
JMD		Review and prepare statement of investments for the unsecured creditors' committee's request.	0.40	
JER		Review and revise the final draft of [REDACTED] distribution memorandum to be sent to the UCC.	0.50	
JER		Review today's margin reports and draft update to the UCC.	0.30	
JER		Telephone call with Greg Demo regarding UCC meeting preparations.	0.10	
JER		Conduct final review and prepare package for the UCC regarding the potential [REDACTED] distributions.	0.50	
JER		Telephone call with Jim Seery and PSZJ to review agenda and outstanding issues for next week's UCC meeting.	1.90	
JER		Telephone calls (x2) with Greg Demo to follow-up regarding UCC meeting.	0.40	
JER		Telephone call Jack Donohue regarding UCC requests.	0.30	
JER		Multiple telephone calls with Jack Donohue regarding UCC requests.	0.30	
JER		Telephone call with Jack Donohue regarding UCC requests and committee meeting materials.	0.40	
		Creds./Creds.' Comm. Contact	93.20	32,978.00
07/23/2020	JER	Review mediation statement and prepare data for outstanding items; telephone calls and e-mails with Jim Seery and Greg Demo regarding the same.	1.90	
07/27/2020	JMD	Review terms of the bankruptcy mediation.	0.20	
	JER	Review of mediation notice sent by Greg Demo.	0.20	
07/28/2020	JMD	Review the Highland Mediation Nature of Dispute memorandum.	0.20	
		Litigation Support	2.50	905.50
07/01/2020	JER	Telephone call with Jim Seery regarding status of the [REDACTED] transaction.	0.20	
	JER	Telephone call with David Klos regarding [REDACTED] issues.	0.30	
	JER	Telephone call with Greg Demo regarding the [REDACTED] issues.	0.30	
	JER	Telephone call with Fred Caruso regarding [REDACTED].	0.40	
	JER	Follow-up telephone call with Greg Demo regarding [REDACTED].	0.20	
	JER	Telephone call with Cameron Baynard regarding [REDACTED].	0.20	
	JER	Finalize the [REDACTED] asset sales memorandum to the Board.	0.60	
07/02/2020	JER	Telephone call with David Klos regarding the [REDACTED] transaction.	0.50	
07/06/2020	JER	E-mails with Greg Demo regarding status of [REDACTED]		

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			HOURS	
		approvals.	0.20	
	JER	Finalize the protocol memorandum to the Board regarding asset restructuring and the Unsecured Creditor's Committee notices.	0.60	
07/07/2020	JER	Telephone call with Jim Seery regarding status of the [REDACTED] transactions.	0.30	
	JER	Finalize memorandum regarding [REDACTED] proposal, prepare supporting exhibits, and send to the Board of Directors for review.	1.70	
	JER	Follow up with the Board regarding [REDACTED] proposed transactions; follow-up e-mails with Hunter Covitz regarding the same.	0.50	
07/08/2020	JER	Revise the [REDACTED] memorandum to incorporate comments from the team and Jim Seery.	0.40	
07/09/2020	JER	Telephone call with Jim Seery regarding trading data.	0.30	
	JER	Review trade reports.	0.60	
	JER	E-mails with Jim Seery and Fred Caruso regarding [REDACTED] issues.	0.20	
07/13/2020	JMD	Telephone call with James Romey regarding fund assets.	0.10	
07/14/2020	JER	Telephone call with Brad Sharp regarding protocols.	0.30	
	JER	Prepare summary schedule of fund asset holdings for Brad Sharp's review.	0.70	
07/24/2020	JER	Review trade blotters and update tracking file.	0.60	
07/27/2020	JER	Review prior data on the [REDACTED] transactions and respond to e-mail from Greg Demo regarding the same.	0.30	
07/28/2020	JER	Review the [REDACTED] [REDACTED] proposal; draft e-mail summary to Jim Seery in advance of the call regarding same.	0.70	
	JER	Telephone call with Jim Seery, Greg Demo, and the HCM team regarding the [REDACTED] transaction.	0.50	
07/29/2020	JER	Review finalized trading authorization forms sent by Jefferies.	0.10	
07/31/2020	JER	Review [REDACTED] trading proposal sent by Joe Sowin.	0.20	
		Investment Oversight	11.00	4,117.00
		FOR THE FOREGOING PROFESSIONAL SERVICES RENDERED:	403.30	137,769.50

RECAPITULATION

<u>CONSULTANT</u>	<u>HOURS</u>	<u>HOURLY RATE</u>	<u>TOTAL</u>
J. E. Romey	198.20	\$375.00	\$74,325.00
T.P. Jeremiassen	9.80	595.00	5,831.00
J.M. Donohue	195.30	295.00	57,613.50

Photocopy Charges

58.70

TOTAL DISBURSEMENTS: THRU 07/31/2020

58.70

Highland Capital Management, LP

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TOTAL CURRENT WORK	137,828.20
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BALANCE DUE	<u>\$137,828.20</u>
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