



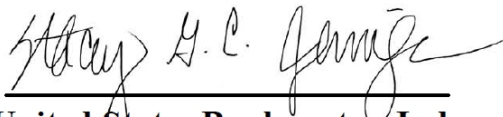
CLERK, U.S. BANKRUPTCY COURT  
NORTHERN DISTRICT OF TEXAS

**ENTERED**

THE DATE OF ENTRY IS ON  
THE COURT'S DOCKET

The following constitutes the ruling of the court and has the force and effect therein described.

Signed September 16,  
2020

  
United States Bankruptcy Judge

BTXN 104b/105b (rev. 09/11)

UNITED STATES BANKRUPTCY COURT  
NORTHERN DISTRICT OF TEXAS

In Re:  
Highland Capital Management, L.P.

Debtor(s)

§  
§  
§  
§

Case No.: 19-34054-sgj11  
Chapter No.: 11

**ORDER FOR ADMISSION *PRO HAC VICE***

The Court, having considered the Application for Admission *Pro Hac Vice* of **Daniel E. Stroik**, to represent HarbourVest, related to document #1053, **ORDERS** this application be:

☒ **Granted** – The Clerk of the District Court for the Northern District of Texas shall deposit the application fee to the account of the Non-Appropriated Fund.

☐ **Denied** – The Clerk of the District Court for the Northern District of Texas shall return the admission fee to the applicant.

### End of Order ###



193405420092100000000001

United States Bankruptcy Court  
Northern District of TexasIn re:  
Highland Capital Management, L.P.  
DebtorCase No. 19-34054-sgj  
Chapter 11**CERTIFICATE OF NOTICE**

District/off: 0539-3

User: mmathews  
Form ID: pdf012Page 1 of 5  
Total Noticed: 1

Date Rcvd: Sep 17, 2020

Notice by first class mail was sent to the following persons/entities by the Bankruptcy Noticing Center on Sep 19, 2020.

aty +Daniel E. Stroik, Debevoise &amp; Plimpton LLP, 919 Third Avenue, New York, NY 10022-3916

Notice by electronic transmission was sent to the following persons/entities by the Bankruptcy Noticing Center.  
NONE. TOTAL: 0

\*\*\*\*\* BYPASSED RECIPIENTS \*\*\*\*\*

NONE.

TOTAL: 0

Addresses marked '+' were corrected by inserting the ZIP or replacing an incorrect ZIP.  
USPS regulations require that automation-compatible mail display the correct ZIP.

Transmission times for electronic delivery are Eastern Time zone.

**I, Joseph Speetjens, declare under the penalty of perjury that I have sent the attached document to the above listed entities in the manner shown, and prepared the Certificate of Notice and that it is true and correct to the best of my information and belief.****Meeting of Creditor Notices only (Official Form 309): Pursuant to Fed. R. Bank. P. 2002(a)(1), a notice containing the complete Social Security Number (SSN) of the debtor(s) was furnished to all parties listed. This official court copy contains the redacted SSN as required by the bankruptcy rules and the Judiciary's privacy policies.**

Date: Sep 19, 2020

Signature: /s/Joseph Speetjens**CM/ECF NOTICE OF ELECTRONIC FILING**

The following persons/entities were sent notice through the court's CM/ECF electronic mail (Email) system on September 17, 2020 at the address(es) listed below:

Alyssa Russell on behalf of Creditor Committee Official Committee of Unsecured Creditors  
alyssa.russell@sidley.com

Amanda Melanie Rush on behalf of Interested Party CCS Medical, Inc. asrush@jonesday.com

Amy K. Anderson on behalf of Creditor Issuer Group aanderson@joneswalker.com,  
lfields@joneswalker.com, kjohnson@joneswalker.com, sbuchanan@joneswalker.com

Andrew Clubok on behalf of Interested Party UBS AG London Branch andrew.clubok@lw.com

Andrew Clubok on behalf of Interested Party UBS Securities LLC andrew.clubok@lw.com

Annmarie Antoniette Chiarello on behalf of Creditor Acis Capital Management GP, LLC  
achiarello@instead.com

Annmarie Antoniette Chiarello on behalf of Creditor Acis Capital Management, L.P.  
achiarello@instead.com

Artoush Varshosaz on behalf of Interested Party NexPoint Real Estate Strategies Fund  
artoush.varshosaz@klgates.com, Julie.garrett@klgates.com

Artoush Varshosaz on behalf of Interested Party Highland Funds II and its series  
artoush.varshosaz@klgates.com, Julie.garrett@klgates.com

Artoush Varshosaz on behalf of Interested Party Highland Opportunistic Credit Fund  
artoush.varshosaz@klgates.com, Julie.garrett@klgates.com

Artoush Varshosaz on behalf of Interested Party Highland Income Fund  
artoush.varshosaz@klgates.com, Julie.garrett@klgates.com

Artoush Varshosaz on behalf of Interested Party Highland Socially Responsible Equity Fund  
artoush.varshosaz@klgates.com, Julie.garrett@klgates.com

Artoush Varshosaz on behalf of Interested Party Highland Total Return Fund  
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Artoush Varshosaz on behalf of Interested Party Highland Healthcare Opportunities Fund  
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Artoush Varshosaz on behalf of Interested Party Highland/iBoxx Senior Loan ETF  
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Artoush Varshosaz on behalf of Interested Party Highland Funds I and its series  
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Artoush Varshosaz on behalf of Interested Party NexPoint Strategic Opportunities Fund  
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Artoush Varshosaz on behalf of Interested Party Highland Merger Arbitrage Fund  
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Artoush Varshosaz on behalf of Interested Party Highland Fixed Income Fund  
artoush.varshosaz@klgates.com, Julie.garrett@klgates.com

Artoush Varshosaz on behalf of Interested Party NexPoint Capital, Inc.  
artoush.varshosaz@klgates.com, Julie.garrett@klgates.com

Artoush Varshosaz on behalf of Interested Party NexPoint Advisors, L.P.  
artoush.varshosaz@klgates.com, Julie.garrett@klgates.com

Artoush Varshosaz on behalf of Interested Party Highland Capital Management Fund Advisors,  
L.P. artoush.varshosaz@klgates.com, Julie.garrett@klgates.com

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User: mmathews  
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The following persons/entities were sent notice through the court's CM/ECF electronic mail (Email) system (continued)

Artoush Varshosaz on behalf of Interested Party Highland Global Allocation Fund  
artoush.varshosaz@klgates.com, Julie.garrett@klgates.com  
Artoush Varshosaz on behalf of Interested Party Highland Small-Cap Equity Fund  
artoush.varshosaz@klgates.com, Julie.garrett@klgates.com  
Asif Attarwala on behalf of Interested Party UBS Securities LLC asif.attarwala@lw.com  
Asif Attarwala on behalf of Interested Party UBS AG London Branch asif.attarwala@lw.com  
Bojan Guzina on behalf of Creditor Committee Official Committee of Unsecured Creditors  
bguzina@sidley.com  
Brian Patrick Shaw on behalf of Creditor Jennifer G. Terry shaw@roggedunngroup.com,  
cashion@roggedunngroup.com  
Brian Patrick Shaw on behalf of Creditor Acis Capital Management GP, LLC  
shaw@roggedunngroup.com, cashion@roggedunngroup.com  
Brian Patrick Shaw on behalf of Creditor Acis Capital Management, L.P.  
shaw@roggedunngroup.com, cashion@roggedunngroup.com  
Brian Patrick Shaw on behalf of Creditor Joshua Terry shaw@roggedunngroup.com,  
cashion@roggedunngroup.com  
Bryan C. Assink on behalf of Interested Party James Dondero bryan.assink@bondsellis.com  
Candice Marie Carson on behalf of Interested Party UBS AG London Branch  
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Candice Marie Carson on behalf of Interested Party UBS Securities LLC  
Candice.Carson@butlersnow.com  
Casey William Doherty, Jr. on behalf of Interested Party Jefferies LLC  
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Chad D. Timmons on behalf of Creditor COLLIN COUNTY TAX ASSESSOR/COLLECTOR  
bankruptcy@abernathy-law.com  
Charles Martin Persons, Jr. on behalf of Creditor Committee Official Committee of Unsecured  
Creditors cpersons@sidley.com  
David Neier on behalf of Creditor Frank Waterhouse, Scott B. Ellington, Isaac Leventon, Jean  
Paul Sevilla, Hunter Covitz and Thomas Surgent dneier@winston.com,  
dcunsolo@winston.com;david-neier-0903@ecf.pacerpro.com  
David G. Adams on behalf of Creditor United States (IRS) david.g.adams@usdoj.gov,  
southwestern.taxcivil@usdoj.gov;dolores.c.lopez@usdoj.gov  
David Grant Crooks on behalf of Creditor Committee Official Committee of Unsecured Creditors  
dcrooks@foxrothschild.com, etaylor@foxrothschild.com, jsagui@foxrothschild.com,  
plabov@foxrothschild.com, jmanfrey@foxrothschild.com  
David Grant Crooks on behalf of Creditor PensionDanmark Pensionsforsikringsaktieselskab  
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plabov@foxrothschild.com, jmanfrey@foxrothschild.com  
David Grant Crooks on behalf of Debtor Highland Capital Management, L.P.  
dcrooks@foxrothschild.com, etaylor@foxrothschild.com, jsagui@foxrothschild.com,  
plabov@foxrothschild.com, jmanfrey@foxrothschild.com  
Dennis M. Twomey on behalf of Creditor Committee Official Committee of Unsecured Creditors  
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Edmon L. Morton on behalf of Creditor Committee Official Committee of Unsecured Creditors  
emorton@ycst.com  
Edwin Paul Keiffer on behalf of Creditor Hunter Mountain Investment Trust  
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Edwin Paul Keiffer on behalf of Creditor Beacon Mountain, LLC pkeiffer@romclaw.com,  
bwallace@romclaw.com  
Edwin Paul Keiffer on behalf of Creditor Atlas IDF, GP, LLC pkeiffer@romclaw.com,  
bwallace@romclaw.com  
Edwin Paul Keiffer on behalf of Creditor Rand PE Fund Management, LLC pkeiffer@romclaw.com,  
bwallace@romclaw.com  
Edwin Paul Keiffer on behalf of Creditor Atlas IDF, LP pkeiffer@romclaw.com,  
bwallace@romclaw.com  
Edwin Paul Keiffer on behalf of Creditor Rand PE Fund I, LP pkeiffer@romclaw.com,  
bwallace@romclaw.com  
Edwin Paul Keiffer on behalf of Creditor John Honis pkeiffer@romclaw.com,  
bwallace@romclaw.com  
Edwin Paul Keiffer on behalf of Interested Party Hunter Mountain Trust pkeiffer@romclaw.com,  
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Edwin Paul Keiffer on behalf of Creditor Rand Advisors, LLC pkeiffer@romclaw.com,  
bwallace@romclaw.com  
Elizabeth Weller on behalf of Creditor Grayson County dallas.bankruptcy@publicans.com,  
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Elizabeth Weller on behalf of Creditor Rockwall CAD dallas.bankruptcy@publicans.com,  
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Elizabeth Weller on behalf of Creditor Dallas County dallas.bankruptcy@publicans.com,  
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dora.casiano-perez@lgbs.com;Melissa.palo@lgbs.com  
Elizabeth Weller on behalf of Creditor Upshur County dallas.bankruptcy@publicans.com,  
dora.casiano-perez@lgbs.com;Melissa.palo@lgbs.com

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The following persons/entities were sent notice through the court's CM/ECF electronic mail (Email) system (continued)

Elizabeth Weller on behalf of Creditor Allen ISD dallas.bankruptcy@publicans.com, dora.casiano-perez@lgbs.com;Melissa.palo@lgbs.com  
Elizabeth Weller on behalf of Creditor Irving ISD dallas.bankruptcy@publicans.com, dora.casiano-perez@lgbs.com;Melissa.palo@lgbs.com  
Elizabeth Weller on behalf of Creditor Tarrant County dallas.bankruptcy@publicans.com, dora.casiano-perez@lgbs.com;Melissa.palo@lgbs.com  
Elizabeth Weller on behalf of Creditor Fannin CAD dallas.bankruptcy@publicans.com, dora.casiano-perez@lgbs.com;Melissa.palo@lgbs.com  
Gregory Getty Hesse on behalf of Spec. Counsel Hunton Andrews Kurth LLP ghesse@HuntonAK.com, amckenzie@HuntonAK.com;tcanda@HuntonAK.com;creeves@HuntonAK.com  
Gregory V. Demo on behalf of Debtor Highland Capital Management, L.P. gdemo@pszjlaw.com, jo'neill@pszjlaw.com;ljonas@pszjlaw.com;jfried@pszjlaw.com;ikharasch@pszjlaw.com;jmorris@pszjlaw.com;jpomerantz@pszjlaw.com  
Gregory V. Demo on behalf of Creditor Committee Official Committee of Unsecured Creditors gdemo@pszjlaw.com, jo'neill@pszjlaw.com;ljonas@pszjlaw.com;jfried@pszjlaw.com;ikharasch@pszjlaw.com;jmorris@pszjlaw.com;jpomerantz@pszjlaw.com  
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J. Seth Moore on behalf of Creditor Siepe, LLC smoore@ctstlaw.com, jsteele@ctstlaw.com  
Jaclyn C. Weissgerber on behalf of Creditor Committee Official Committee of Unsecured Creditors bankfilings@ycst.com, jweissgerber@ycst.com  
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Jason Alexander Enright on behalf of Creditor Acis Capital Management, L.P. jenright@winstead.com  
Jason Alexander Enright on behalf of Creditor Acis Capital Management GP, LLC jenright@winstead.com  
Jason Patrick Kathman on behalf of Creditor Patrick Daugherty jkathman@pronskepc.com, gpronske@pronskepc.com;lvargas@pronskepc.com;admin@pronskepc.com;mclontz@pronskepc.com  
Jason S. Brookner on behalf of Creditor Gray Reed & McGraw LLP jbrookner@grayreed.com, lwebb@grayreed.com;acarson@grayreed.com  
Jeffrey Kurtzman on behalf of Creditor BET Investments II, L.P. kurtzman@kurtzmansteady.com  
Jeffrey Nathan Pomerantz on behalf of Debtor Highland Capital Management, L.P. jpomerantz@pszjlaw.com  
John A. Morris on behalf of Debtor Highland Capital Management, L.P. jmorris@pszjlaw.com  
John J. Kane on behalf of Creditor CLO Holdco, Ltd. jkane@krcl.com, ecf@krcl.com;jkane@ecf.courtdrive.com  
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Jonathan T. Edwards on behalf of Interested Party NexBank jonathan.edwards@alston.com  
Joseph E. Bain on behalf of Creditor Issuer Group JBain@joneswalker.com, kvrana@joneswalker.com;msalinas@joneswalker.com  
Juliana Hoffman on behalf of Debtor Highland Capital Management, L.P. jhoffman@sidley.com, txefilingnotice@sidley.com;julianna-hoffman-8287@ecf.pacerpro.com  
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Juliana Hoffman on behalf of Interested Party UBS AG London Branch jhoffman@sidley.com, txefilingnotice@sidley.com;julianna-hoffman-8287@ecf.pacerpro.com  
Juliana Hoffman on behalf of Creditor Committee Official Committee of Unsecured Creditors jhoffman@sidley.com, txefilingnotice@sidley.com;julianna-hoffman-8287@ecf.pacerpro.com  
Kimberly A. Posin on behalf of Interested Party UBS Securities LLC kim.posin@lw.com, colleen.rico@lw.com  
Kimberly A. Posin on behalf of Interested Party UBS AG London Branch kim.posin@lw.com, colleen.rico@lw.com  
Larry R. Boyd on behalf of Creditor COLLIN COUNTY TAX ASSESSOR/COLLECTOR lboyd@abernathy-law.com, ljameson@abernathy-law.com  
Lauren Kessler Drawhorn on behalf of Interested Party VineBrook Homes, Trust, Inc. lauren.drawhorn@wickphillips.com, samantha.tandy@wickphillips.com  
Lauren Kessler Drawhorn on behalf of Interested Party MGM Holdings, Inc. lauren.drawhorn@wickphillips.com, samantha.tandy@wickphillips.com  
Lauren Kessler Drawhorn on behalf of Interested Party NexPoint Real Estate Partners, LLC lauren.drawhorn@wickphillips.com, samantha.tandy@wickphillips.com  
Lauren Kessler Drawhorn on behalf of Interested Party Nexpoint Real Estate Capital, LLC lauren.drawhorn@wickphillips.com, samantha.tandy@wickphillips.com  
Lauren Kessler Drawhorn on behalf of Interested Party NexPoint Real Estate Advisors VI, L.P. lauren.drawhorn@wickphillips.com, samantha.tandy@wickphillips.com  
Lauren Kessler Drawhorn on behalf of Interested Party NexPoint Hospitality Trust lauren.drawhorn@wickphillips.com, samantha.tandy@wickphillips.com  
Lauren Kessler Drawhorn on behalf of Interested Party NexPoint Real Estate Advisors VII, L.P. lauren.drawhorn@wickphillips.com, samantha.tandy@wickphillips.com  
Lauren Kessler Drawhorn on behalf of Interested Party NexPoint Real Estate Advisors VIII, L.P. lauren.drawhorn@wickphillips.com, samantha.tandy@wickphillips.com  
Lauren Kessler Drawhorn on behalf of Interested Party NexPoint Real Estate Advisors, L.P. lauren.drawhorn@wickphillips.com, samantha.tandy@wickphillips.com  
Lauren Kessler Drawhorn on behalf of Interested Party NexPoint Real Estate Advisors V, L.P. lauren.drawhorn@wickphillips.com, samantha.tandy@wickphillips.com

District/off: 0539-3

User: mmathews  
Form ID: pdf012Page 4 of 5  
Total Noticed: 1

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The following persons/entities were sent notice through the court's CM/ECF electronic mail (Email) system (continued)

Lauren Kessler Drawhorn on behalf of Interested Party NexPoint Real Estate Advisors IV, L.P.  
lauren.drawhorn@wickphillips.com, samantha.tandy@wickphillips.com  
Lauren Kessler Drawhorn on behalf of Interested Party NexPoint Real Estate Advisors II, L.P.  
lauren.drawhorn@wickphillips.com, samantha.tandy@wickphillips.com  
Lauren Kessler Drawhorn on behalf of Interested Party NexPoint Real Estate Advisors III, L.P.  
lauren.drawhorn@wickphillips.com, samantha.tandy@wickphillips.com  
Lauren Kessler Drawhorn on behalf of Interested Party NexPoint Residential Trust, Inc.  
lauren.drawhorn@wickphillips.com, samantha.tandy@wickphillips.com  
Lauren Kessler Drawhorn on behalf of Interested Party NexPoint Real Estate Finance Inc.  
lauren.drawhorn@wickphillips.com, samantha.tandy@wickphillips.com  
Lauren Kessler Drawhorn on behalf of Interested Party NexPoint Multifamily Capital Trust,  
Inc. lauren.drawhorn@wickphillips.com, samantha.tandy@wickphillips.com  
Laurie A. Spindler on behalf of Creditor Dallas County Laurie.Spindler@lgbs.com,  
Dora.Casiano-Perez@lgbs.com  
Laurie A. Spindler on behalf of Creditor Grayson County Laurie.Spindler@lgbs.com,  
Dora.Casiano-Perez@lgbs.com  
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Dora.Casiano-Perez@lgbs.com  
Laurie A. Spindler on behalf of Creditor Tarrant County Laurie.Spindler@lgbs.com,  
Dora.Casiano-Perez@lgbs.com  
Laurie A. Spindler on behalf of Creditor City of Allen Laurie.Spindler@lgbs.com,  
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Laurie A. Spindler on behalf of Creditor Allen ISD Laurie.Spindler@lgbs.com,  
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Linda D. Reece on behalf of Creditor City of Garland lreece@pbfc.com  
Linda D. Reece on behalf of Creditor Wylie ISD lreece@pbfc.com  
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Martin A. Sosland on behalf of Interested Party UBS AG London Branch  
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Matthew A. Clemente on behalf of Creditor Committee Official Committee of Unsecured Creditors  
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Megan Young-John on behalf of Creditor Issuer Group myoung-john@porterhedges.com  
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Michelle E. Shriro on behalf of Interested Party California Public Employees Retirement  
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Paige Holden Montgomery on behalf of Creditor Committee Official Committee of Unsecured  
Creditors pmontgomery@sidley.com  
Paul M. Lopez on behalf of Creditor COLLIN COUNTY TAX ASSESSOR/COLLECTOR  
bankruptcy@abernathy-law.com  
Paul Richard Bessette on behalf of Interested Party Highland CLO Funding, Ltd.  
pbessette@KSLAW.com,  
ccisneros@kslaw.com; jworsham@kslaw.com; kbryan@kslaw.com; jcarvalho@kslaw.com; rmatsumura@kslaw.com  
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Phillip L. Lamberson on behalf of Creditor Acis Capital Management, L.P.  
plamberson@winstead.com  
Phillip L. Lamberson on behalf of Creditor Acis Capital Management GP, LLC  
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Rakhee V. Patel on behalf of Creditor Acis Capital Management GP, LLC rpatel@winstead.com,  
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Ryan E. Manns on behalf of Interested Party UBS Securities LLC  
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Shawn M. Christianson on behalf of Creditor Oracle America, Inc. schristianson@buchalter.com,  
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User: mmathews  
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The following persons/entities were sent notice through the court's CM/ECF electronic mail (Email) system (continued)

Thomas M. Melsheimer on behalf of Creditor Frank Waterhouse, Scott B. Ellington, Isaac Leventon, Jean Paul Sevilla, Hunter Covitz and Thomas Surgent tmelsheimer@winston.com, tom-melsheimer-7823@ecf.pacerpro.com  
United States Trustee ustpregion06.da.ecf@usdoj.gov  
Vickie L. Driver on behalf of Creditor HarbourVest et al Vickie.Driver@crowedunlevy.com, crissie.stephenson@crowedunlevy.com;seth.sloan@crowedunlevy.com;elisa.weaver@crowedunlevy.com;ecf@crowedunlevy.com  
Zachery Z. Annable on behalf of Debtor Highland Capital Management, L.P. zannable@haywardfirm.com  
Zachery Z. Annable on behalf of Other Professional Hayward & Associates PLLC zannable@haywardfirm.com  
Zachery Z. Annable on behalf of Plaintiff Highland Capital Management, L.P. zannable@haywardfirm.com

TOTAL: 146