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*Counsel for the Debtor and Debtor-in-Possession*

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE NORTHERN DISTRICT OF TEXAS  
DALLAS DIVISION**

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In re: )  
 ) Chapter 11  
HIGHLAND CAPITAL MANAGEMENT, L.P.,<sup>1</sup> )  
 ) Case No. 19-34054-sgj11  
 )  
Debtor. )  
 )  

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**NOTICE OF CONTINUED HEARING ON DISCLOSURE STATEMENT  
FOR THE SECOND AMENDED PLAN OF REORGANIZATION OF  
HIGHLAND CAPITAL MANAGEMENT, L.P.**

**PLEASE TAKE NOTICE** that on October 25, 2020, the above-captioned debtor-in-possession (the “Debtor”) filed (a) the *Second Amended Plan of Reorganization of Highland Capital Management, L.P.* dated October 25, 2020 [Docket No. 1287] (including all exhibits thereto and as amended, modified or supplemented from time to time, the “Plan”); and (b) the

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<sup>1</sup> The Debtor’s last four digits of its taxpayer identification number are (6725). The headquarters and service address for the above-captioned Debtor is 300 Crescent Court, Suite 700, Dallas, TX 75201.



*Disclosure Statement for the Second Amended Plan of Reorganization of Highland Capital Management, L.P.* [Docket No. 1289] (as it may be amended from time to time, the “Disclosure Statement”).<sup>2</sup>

**PLEASE TAKE FURTHER NOTICE** that, on October 27, 2020, the Court held a hearing on the Debtor’s Disclosure Statement (the “Initial Disclosure Statement Hearing”). At the conclusion of the Initial Disclosure Statement Hearing, the Court announced that it was continuing the hearing on the Disclosure Statement to **Monday, November 23, 2020 at 1:30 p.m. (prevailing Central Time)** (the “Continued Disclosure Statement Hearing”). The Continued Disclosure Statement Hearing will take place before The Honorable Stacy G. C. Jernigan, United States Bankruptcy Judge, at the United States Bankruptcy Court for the Northern District of Texas (Dallas), Earle Cabell Federal Building, 1100 Commerce Street, 14th Floor, Courtroom No. 1, Dallas, Texas 75242-1496 (the “Bankruptcy Court”). The Continued Disclosure Statement Hearing may be continued from time-to-time by announcing such continuance in open court or otherwise, without further notice to parties-in-interest. The Debtor will provide further notice of the date and time scheduled to consider confirmation of the Plan.

**PLEASE TAKE FURTHER NOTICE** that any further amendments to the Disclosure Statement and the Plan Supplement must be filed with the Court by the Debtor on or before **Friday, November 13, 2020**.

**PLEASE TAKE FURTHER NOTICE** that any party wishing to object, or otherwise respond, to the Disclosure Statement (as amended) must file its objection or response with the Court on or before **5:00 p.m. (prevailing Central Time) on Thursday, November 19, 2020** (the “Objection Deadline”).

**PLEASE TAKE FURTHER NOTICE** that any party-in-interest wishing to obtain copies of the Disclosure Statement, the Plan, or any Plan Supplement may do so by (i) contacting the Debtor’s Solicitation Agent, KCC at (i) 1-877-573-3984 (toll free) or 1-310-751-1829 (if international) or by email at HighlandInfo@kccllc.com or (ii) viewing such documents by accessing them online at <https://kccllc.net/HCMLP>. The documents are also available on the Court’s website: [www.txnb.uscourts.gov](http://www.txnb.uscourts.gov). Please note that a PACER password and login are needed to access documents on the Court’s website.

**PLEASE TAKE FURTHER NOTICE** that if you fail to respond on or before the Objection Deadline, the Court may approve the Disclosure Statement as adequate, without further notice or hearing.

*[Remainder of Page Intentionally Blank]*

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<sup>2</sup> Unless otherwise defined herein, all capitalized terms shall have the respective meanings ascribed to them in the Disclosure Statement.

Dated: October 28, 2020.

**PACHULSKI STANG ZIEHL & JONES LLP**

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-and-

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