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**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE NORTHERN DISTRICT OF TEXAS
DALLAS DIVISION**

In re:)
) Chapter 11
HIGHLAND CAPITAL MANAGEMENT, L.P.,¹)
) Case No. 19-34054-sgj11
)
Debtor.)
)

**REVISED NOTICE OF AGENDA OF MATTERS SCHEDULED FOR
HEARING ON NOVEMBER 20, 2020 AT 9:30 A.M. (CENTRAL TIME)**

¹ The Debtor's last four digits of its taxpayer identification number are (6725). The headquarters and service address for the above-captioned Debtor is 300 Crescent Court, Suite 700, Dallas, TX 75201.



This hearing will be held as a [Webex](#) meeting.

Where: <https://us-courts.webex.com/us-courts/j.php?MTID=m330fca8862bb2115ae9d52472d68cc20>

Meeting number (access code): 172 407 1308

Meeting password: bankruptcy

Friday, November 20, 2020

9:30 am | (UTC-06:00) Central Time (US & Canada) | 3 hrs

[Join meeting](#)

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[+1-650-479-3207](tel:+16504793207), [1724071308](tel:1724071308)## Call-in toll number (US/Canada)

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REMINDERS FROM THE COURT

1. Attendees should join the Webex hearing via cell phone, tablet, laptop, desktop, or landline telephone at least 10 minutes prior to the hearing time.
2. Attorneys who anticipate giving extensive legal argument and examining witnesses are strongly encouraged to use the video function (with actual witnesses required).
3. Caller participants who wish to speak during the hearing should key in the Attendee ID or Identity Code when prompted to do so. (The Attendee ID is available on the screen after the caller joins the web portion of the meeting.) Alternatively, the caller can key his/her phone number in to the screen to receive a call back from the Webex server. This will allow the Court to see the names of caller participants and this will greatly speed up the appearance phase at the beginning of the hearing because the Judge can just quickly call roll at the start of the hearing instead of having lawyers possibly talk over each other in trying to appear.
4. **PLEASE USE THE MUTE FUNCTION WHEN YOU ARE NOT SPEAKING.**
5. Remember to state your name for the record each time before speaking.
6. Use headphones whenever possible, especially if using a desktop PC with external

speakers.

7. During examination, attorneys and witnesses should use a separate camera and microphone.
8. Attendees may use the “share” button to easily share their screen or document with the group.

CONTESTED MATTERS

1. **Debtor’s Partial Summary Judgment Motion** – Debtor’s Motion for Partial Summary Judgment on Proof of Claim Nos. 190 and 191 of UBS Securities LLC and UBS AG, London Branch [Filed: 10/16/20] (Docket No. 1180)/[Filed: 9/16/20] (Docket No. 1214).

Response Deadline: November 6, 2020 at 5:00 p.m. Central Time.

Responses Received:

- a) UBS’s Response in Opposition to Motions for Partial Summary Judgment on Proof of Claim Nos. 190 and 191 and in Support of Rule 56(d) Request [Filed: 11/6/20] (Docket No. 1337).
- b) UBS’s Brief in Opposition to Motions for Partial Summary Judgment on Proof of Claim Nos. 190 and 191 and in Support of Rule 56(d) Request [Filed: 11/6/20] (Docket No. 1341).
- c) UBS’s Motion for Leave to File Documents Under Seal with UBS’s Brief and Appendix of Exhibits in Opposition to Motions for Partial Summary Judgment on Proof of Claim Nos. 190 and 191 and in Support of Rule 56(d) Request [Filed: 11/6/20] (Docket No. 1343).
 - (i) [Signed] Order Granting Leave for UBS to File Documents Under Seal with UBS’s Brief and Appendix of Exhibits in Opposition to Motions for Partial Summary Judgment on Proof of Claim Nos. 190 and 191 and in Support of Rule 56(d) Request [Filed: 11/10/20] (Docket No. 1353).
- d) Appendix of Exhibits to UBS’s Brief in Opposition to Motions for Partial Summary Judgment on Proof of Claim Nos. 190 and 191 and in Support of Rule 56(d) Request [Filed: 11/6/20] (Docket No. 1345).
- e) [SEALED] UBS’s Brief in Opposition to Motions for Partial Summary Judgment on Proof of Claim Nos. 190 and 191 and in Support of Rule 56(d) Request [Filed: 11/10/20] (Docket No. 1355).
- f) UBS’s Witness and Exhibit List for November 20, 2020 Hearing [Filed: 11/17/20] (Docket No. 1418).

- g) UBS's Expedited Motion for Leave to File Documents Under Seal with UBS's Witness and Exhibit List for November 20, 2020 Hearing [Filed: 11/18/20] (Docket No. 1429).

Replied Filed:

- a) Debtor's Reply in Support of Motion for Partial Summary Judgment on Proof of Claim Nos. 190 and 191 of UBS Securities LLC and UBS AG, London Branch [Filed: 11/16/20] (Docket No. 1402).
- b) Appendix of Exhibits to Debtor's Reply in Support of Motion for Partial Summary Judgment on Proof of Claim Nos. 190 and 191 of UBS Securities LLC and UBS AG, London Branch [Filed: 11/16/20] (Docket No. 1403).

Related Documents:

- a) Debtor's Opening Brief in Support of Motion for Partial Summary Judgment on Proof of Claim Nos. 190 and 191 of UBS Securities LLC and UBS AG, London Branch [Filed: 10/16/20] (Docket No. 1181).
- b) Appendix of Exhibits in Support of Debtor's Motion for Partial Summary Judgment on Proof of Claim Nos. 190 and 191 of UBS Securities LLC and UBS AG, London Branch [Filed: 10/16/20] (Docket No. 1184).
- c) Declaration of Elissa A. Wagner in Support of Debtor's Motion for Partial Summary Judgment on Proof of Claim Nos. 190 and 191 of UBS Securities LLC and UBS AG, London Branch [Filed: 10/16/20] (Docket No. 1185).
- d) Debtor's Motion for Leave to File Certain Documents Under Seal in Connection with Debtor's Motion for Partial Summary Judgment on Proof of Claim Nos. 190 and 191 of UBS Securities LLC and UBS AG, London Branch [Filed: 10/16/20] (Docket No. 1187).
 - (i) [Signed] Order Granting Debtor's Motion for Leave to File Certain Documents Under Seal in Connection with Debtor's Motion for Partial Summary Judgment on Proof of Claim Nos. 190 and 191 of UBS Securities LLC and UBS AG, London Branch [Filed: 10/20/20] (Docket No. 1235).
- e) Notice of Hearing on Debtor's Motion for Partial Summary Judgment on Proof of Claim Nos. 190 and 191 of UBS Securities LLC and UBS AG, London Branch [Filed: 10/19/20] (Docket No. 1224).
- f) [SEALED] Debtor's Opening Brief in Support of Motion for Partial Summary Judgment on Proof of Claim Nos. 190 and 191 of UBS Securities LLC and UBS AG, London Branch [Filed: 10/21/20] (Docket No. 1249).

- g) [SEALED] Exhibit 2 to Appendix of Exhibits in Support of Debtor's Motion for Partial Summary Judgment on Proof of Claim Nos. 190 and 191 of UBS Securities LLC and UBS AG, London Branch [Filed: 10/21/20] (Docket No. 1250).
- h) [SEALED] Exhibit 11 to Appendix of Exhibits in Support of Debtor's Motion for Partial Summary Judgment on Proof of Claim Nos. 190 and 191 of UBS Securities LLC and UBS AG, London Branch [Filed: 10/21/20] (Docket No. 1251).
- i) [SEALED] Exhibit 12 to Appendix of Exhibits in Support of Debtor's Motion for Partial Summary Judgment on Proof of Claim Nos. 190 and 191 of UBS Securities LLC and UBS AG, London Branch [Filed: 10/21/20] (Docket No. 1252).
- j) [SEALED] Exhibit 14 to Appendix of Exhibits in Support of Debtor's Motion for Partial Summary Judgment on Proof of Claim Nos. 190 and 191 of UBS Securities LLC and UBS AG, London Branch [Filed: 10/21/20] (Docket No. 1253).
- k) [SEALED] Exhibit 15 to Appendix of Exhibits in Support of Debtor's Motion for Partial Summary Judgment on Proof of Claim Nos. 190 and 191 of UBS Securities LLC and UBS AG, London Branch [Filed: 10/21/20] (Docket No. 1254).
- l) [SEALED] Exhibit 16 to Appendix of Exhibits in Support of Debtor's Motion for Partial Summary Judgment on Proof of Claim Nos. 190 and 191 of UBS Securities LLC and UBS AG, London Branch [Filed: 10/21/20] (Docket No. 1255).
- m) Debtor's Witness and Exhibit List for November 20, 2020 Hearing on Motions for Partial Summary Judgment on the UBS Claim and Motion for Temporary Allowance of the UBS Claim [Filed: 11/17/20] (Docket No. 1413).

Status: This matter will go forward.

2. **Redeemer Committee and Crusader Funds' Partial Summary Judgment Motion** – Redeemer Committee of the Highland Crusader Fund and the Crusader Funds' Motion for Partial Summary Judgment and Joinder in the Debtor's Motion for Partial Summary Judgment on Proof of Claim Nos. 190 and 191 of UBS AG, London Branch and UBS Securities LLC [Filed: 10/19/20] (Docket No. 1183)/[Filed: 10/19/20] (Docket No. 1215)/[Filed: 10/19/20] (Docket No. 1216).

Response Deadline: November 6, 2020 at 5:00 p.m. Central Time.

Responses Received:

- a) UBS's Response in Opposition to Motions for Partial Summary Judgment on Proof of Claim Nos. 190 and 191 and in Support of Rule 56(d) Request [Filed: 11/6/20] (Docket No. 1337).
- b) UBS's Brief in Opposition to Motions for Partial Summary Judgment on Proof of Claim Nos. 190 and 191 and in Support of Rule 56(d) Request [Filed: 11/6/20] (Docket No. 1341).
- c) UBS's Motion for Leave to File Documents Under Seal with UBS's Brief and Appendix of Exhibits in Opposition to Motions for Partial Summary Judgment on Proof of Claim Nos. 190 and 191 and in Support of Rule 56(d) Request [Filed: 11/6/20] (Docket No. 1343).
 - (i) [Signed] Order Granting Leave for UBS to File Documents Under Seal with UBS's Brief and Appendix of Exhibits in Opposition to Motions for Partial Summary Judgment on Proof of Claim Nos. 190 and 191 and in Support of Rule 56(d) Request [Filed: 11/10/20] (Docket No. 1353).
- d) Appendix of Exhibits to UBS's Brief in Opposition to Motions for Partial Summary Judgment on Proof of Claim Nos. 190 and 191 and in Support of Rule 56(d) Request [Filed: 11/6/20] (Docket No. 1345).
- e) [SEALED] UBS's Brief in Opposition to Motions for Partial Summary Judgment on Proof of Claim Nos. 190 and 191 and in Support of Rule 56(d) Request [Filed: 11/10/20] (Docket No. 1355).
- f) UBS's Witness and Exhibit List for November 20, 2020 Hearing [Filed: 11/17/20] (Docket No. 1418).
- g) UBS's Expedited Motion for Leave to File Documents Under Seal with UBS's Witness and Exhibit List for November 20, 2020 Hearing [Filed: 11/18/20] (Docket No. 1429).

Replies Filed:

- a) Motion for an Order Granting Leave to File Documents Under Seal Regarding Redeemer Committee of the Highland Crusader Fund and the Crusader Funds' Reply Brief in Support of Motion for Partial Summary Judgment and Joinder in the Debtor's Motion for Partial Summary Judgment on Proof of Claim Nos. 190 and 191 of UBS AG, London Branch and UBS Securities LLC [Filed: 11/16/20] (Docket No. 1405).
 - (i) [Signed] Order Granting Leave to File Documents Under Seal Regarding Redeemer Committee of the Highland Crusader Fund and the Crusader Funds' Reply Brief in Support of Motion for Partial Summary Judgment and Joinder in the Debtor's Motion for Partial Summary Judgment on Proof of Claim Nos. 190 and 191 of UBS AG, London Branch and UBS Securities LLC [Filed: 11/19/20] (Docket No. 1430).

- b) Redeemer Committee of the Highland Crusader Fund and the Crusader Funds' Reply Brief in Support of Motion for Partial Summary Judgment and Joinder in the Debtor's Motion for Partial Summary Judgment on Proof of Claim Nos. 190 and 191 of UBS AG, London Branch and UBS Securities LLC [Filed: 11/16/20] (Docket No. 1408).
- c) [SEALED] Redeemer Committee of the Highland Crusader Fund and the Crusader Funds' Reply Brief in Support of Motion for Partial Summary Judgment and Joinder in the Debtor's Motion for Partial Summary Judgment on Proof of Claim Nos. 190 and 191 of UBS AG, London Branch and UBS Securities LLC [Filed: 11/19/20] (Docket No. 1433).

Related Documents:

- a) Motion for an Order Granting Leave to File Documents Under Seal Regarding Redeemer Committee's Motion for Partial Summary Judgment and Joinder in the Debtor's Motion for Partial Summary Judgment on Proof of Claim Nos. 190 and 191 of UBS AG, London Branch and UBS Securities LLC [Filed: 10/16/20] (Docket No. 1182).
 - (i) [Signed] Order Granting Leave to File Documents Under Seal Regarding Redeemer Committee's Motion for Partial Summary Judgment and Joinder in the Debtor's Motion for Partial Summary Judgment on Proof of Claim Nos. 190 and 191 of UBS AG, London Branch and UBS Securities LLC [Filed: 10/20/20] (Docket No. 1234).
- b) Redeemer Committee of the Highland Crusader Fund and the Crusader Funds' Brief in Support of Motion for Partial Summary Judgment and Joinder in the Debtor's Motion for Partial Summary Judgment on Proof of Claim Nos. 190 and 191 of UBS AG, London Branch and UBS Securities LLC [Filed: 10/16/20] (Docket No. 1186).
- c) Appendix to Redeemer Committee of the Highland Crusader Fund and the Crusader Funds' Brief in Support of Motion for Partial Summary Judgment and Joinder in the Debtor's Motion for Partial Summary Judgment on Proof of Claim Nos. 190 and 191 of UBS AG, London Branch and UBS Securities LLC [Filed: 10/16/20] (Docket No. 1189).
- d) Appendix to Redeemer Committee of the Highland Crusader Fund and the Crusader Funds' Brief in Support of Motion for Partial Summary Judgment and Joinder in the Debtor's Motion for Partial Summary Judgment on Proof of Claim Nos. 190 and 191 of UBS AG, London Branch and UBS Securities LLC [Filed: 10/19/20] (Docket No. 1211).
- e) Notice of Hearing on Redeemer Committee of the Highland Crusader Fund and the Crusader Funds' Motion for Partial Summary Judgment and Joinder in the Debtor's Motion for Partial Summary Judgment on Proof of Claim Nos. 190 and

191 of UBS AG, London Branch and UBS Securities LLC [Filed: 10/19/20] (Docket No. 1227).

- f) [SEALED] Redeemer Committee of the Highland Crusader Fund and the Crusader Funds' Brief in Support of Motion for Partial Summary Judgment and Joinder in the Debtor's Motion for Partial Summary Judgment on Proof of Claim Nos. 190 and 191 of UBS AG, London Branch and UBS Securities LLC [Filed: 10/20/20] (Docket No. 1236).
- g) [SEALED] Appendix to Redeemer Committee of the Highland Crusader Fund and the Crusader Funds' Brief in Support of Motion for Partial Summary Judgment and Joinder in the Debtor's Motion for Partial Summary Judgment on Proof of Claim Nos. 190 and 191 of UBS AG, London Branch and UBS Securities LLC [Filed: 10/20/20] (Docket No. 1237).
- h) Redeemer Committee of the Highland Crusader Fund and the Crusader Funds' Witness and Exhibit List [Filed: 11/17/20] (Docket No. 1414).

Status: This matter will go forward.

- 3. **UBS' 3018 Motion** – UBS's Motion for Temporary Allowance of Claims for Voting Purposes Pursuant to Federal Rule of Bankruptcy Procedure 3018 [Filed: 11/6/20] (Docket No. 1338).

Response Deadline: November 16, 2020 at 5:00 p.m. Central Time.

Responses Received:

- a) Debtor's Opposition to UBS's Motion for Temporary Allowance of Claims for Voting Purposes Pursuant to Federal Rule of Bankruptcy Procedure 3018 [Filed: 11/16/20] (Docket No. 1404).
- b) Motion for an Order Granting Leave to File Documents Under Seal Regarding Redeemer Committee of the Highland Crusader Fund and the Crusader Funds' Objection and Joinder to Debtor's Objection to UBS AG, London Branch and UBS Securities LLC's Motion for Temporary Allowance of Claims for Voting Purposes Pursuant to Federal Rule of Bankruptcy Procedure 3018 [Filed: 11/16/20] (Docket No. 1406).
 - (i) [Signed] Order Granting Leave to File Documents Under Seal Regarding Redeemer Committee of the Highland Crusader Fund and the Crusader Funds' Objection and Joinder to Debtor's Objection to UBS AG, London Branch and UBS Securities LLC's Motion for Temporary Allowance of Claims for Voting Purposes Pursuant to Federal Rule of Bankruptcy Procedure 3018 [Filed: 11/19/20] (Docket No. 1431).
- c) Redeemer Committee of the Highland Crusader Fund and the Crusader Funds' Objection and Joinder to Debtor's Objection to UBS AG, London Branch and

UBS Securities LLC's Motion for Temporary Allowance of Claims for Voting Purposes Pursuant to Federal Rule of Bankruptcy Procedure 3018 [Filed: 11/16/20] (Docket No. 1409).

- d) [SEALED] Redeemer Committee of the Highland Crusader Fund and the Crusader Funds' Objection and Joinder to Debtor's Objection to UBS AG, London Branch and UBS Securities LLC's Motion for Temporary Allowance of Claims for Voting Purposes Pursuant to Federal Rule of Bankruptcy Procedure 3018 [Filed: 11/19/20] (Docket No. 1432).

Related Documents:

- a) UBS's Brief in Support of Motion for Temporary Allowance of Claims for Voting Purposes Pursuant to Federal Rule of Bankruptcy Procedure 3018 [Filed: 11/6/20] (Docket No. 1342).
- b) UBS's Motion for Leave to File Documents Under Seal with UBS's Brief and Appendix of Exhibits in Support of Motion for Temporary Allowance of Claims for Voting Purposes Pursuant to Federal Rule of Bankruptcy Procedure 3018 [Filed: 11/6/20] (Docket No. 1344).
 - (i) [Signed] Order Granting Leave for UBS to File Documents Under Seal with UBS's Brief and Appendix of Exhibits in Support of Motion for Temporary Allowance of Claims for Voting Purposes Pursuant to Federal Rule of Bankruptcy Procedure 3018 [Filed: 11/10/20] (Docket No. 1354).
- c) Appendix of Exhibits to UBS's Brief in Support of Motion for Temporary Allowance of Claims for Voting Purposes Pursuant to Federal Rule of Bankruptcy Procedure 3018 [Filed: 11/6/20] (Docket No. 1346).
- d) Notice of Hearing on UBS's Motion for Temporary Allowance of Claims for Voting Purposes Pursuant to Federal Rule of Bankruptcy Procedure 3018 [Filed: 11/10/20] (Docket No. 1357).
- e) [SEALED] UBS's Brief in Support of Motion for Temporary Allowance of Claims for Voting Purposes Pursuant to Federal Rule of Bankruptcy Procedure 3018 [Filed: 11/10/20] (Docket No. 1356).
- f) UBS's Witness and Exhibit List for November 20, 2020 Hearing [Filed: 11/17/20] (Docket No. 1418).
- g) UBS's Expedited Motion for Leave to File Documents Under Seal with UBS's Witness and Exhibit List for November 20, 2020 Hearing [Filed: 11/18/20] (Docket No. 1429).

Status: This matter will go forward.

Dated: November 20, 2020.

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