

PACHULSKI STANG ZIEHL & JONES LLP
Jeffrey N. Pomerantz (CA Bar No.143717) (*admitted pro hac vice*)
Ira D. Kharasch (CA Bar No. 109084) (*admitted pro hac vice*)
Maxim B. Litvak (SBN: 24002482)
Gregory V. Demo (NY Bar 5371992) (*admitted pro hac vice*)
10100 Santa Monica Blvd., 13th Floor
Los Angeles, CA 90067
Telephone: (310) 277-6910
Facsimile: (310) 201-0760

HAYWARD & ASSOCIATES PLLC
Melissa S. Hayward
Texas Bar No. 24044908
MHayward@HaywardFirm.com
Zachery Z. Annable
Texas Bar No. 24053075
ZAnnable@HaywardFirm.com
10501 N. Central Expy, Ste. 106
Dallas, Texas 75231
Tel: (972) 755-7100
Fax: (972) 755-7110

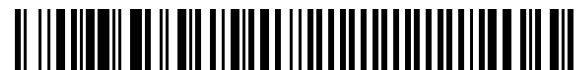
Counsel for the Debtor and Debtor-in-Possession

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE NORTHERN DISTRICT OF TEXAS
DALLAS DIVISION**

In re: §
§ Chapter 11
HIGHLAND CAPITAL MANAGEMENT, L.P.,¹ §
§ Case No. 19-34054-sgj11
§
Debtor. §

**OMNIBUS NOTICE OF HEARING ON INTERIM
APPLICATIONS FOR COMPENSATION AND REIMBURSEMENT
OF EXPENSES OF ESTATE PROFESSIONALS**

¹ The Debtor's last four digits of its taxpayer identification number are (6725). The headquarters and service address for the above-captioned Debtor is 300 Crescent Court, Suite 700, Dallas, TX 75201.



TO: (a) the Office of the United States Trustee; (b) the Office of the United States Attorney for the Northern District of Texas; (c) counsel to the Committee; (d) the Debtor's principal secured parties; and (e) parties requesting notice pursuant to Bankruptcy Rule 2002.

PLEASE TAKE NOTICE that a hearing will be held on **January 6, 2021 at 2:30 p.m.** (**prevailing Central Time**) before The Honorable Stacey G. C. Jernigan, United States Bankruptcy Judge, at the United States Bankruptcy Court for the Northern District of Texas (Dallas Division), Earle Cabell Federal Building, 1100 Commerce Street, 14th Floor, Courtroom No. 1, Dallas, Texas 75242-1496 (the "Court"), for the Court to consider and act upon the applications (the "Applications") of certain professionals employed in the above-captioned case (the "Estate Professionals") for approval of interim compensation and reimbursement of expenses as reflected in the chart on **Exhibit A** annexed hereto.

PLEASE TAKE FURTHER NOTICE that copies of the Applications are on file with the Clerk of the Court and are available for inspection during the Court's normal business hours and may also be obtained free of charge from the Debtor's claims and noticing agent, Kurtzman Carson Consultants LLC, at <http://www.kccllc.net/hcmlp>, or upon request to the Estate Professional at the address set forth in the chart below.

PLEASE TAKE FURTHER NOTICE that the compensation and reimbursement requested by the Estate Professionals in the Applications is set forth on **Exhibit A**, annexed hereto.

Dated: December 11, 2020.

HAYWARD & ASSOCIATES PLLC

/s/ Zachery Z. Annable

Melissa S. Hayward
Texas Bar No. 24044908
MHayward@HaywardFirm.com
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Texas Bar No. 24053075
ZAnnable@HaywardFirm.com
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Tel.: (310) 277-6910/ Fax: (310) 201-0760
E-mail: jpomerantz@pszjlaw.com
ikharasch@pszjlaw.com
mlitvak@pszjlaw.com
gdemo@pszjlaw.com

*Counsel for the Debtor and
Debtor-in-Possession*

EXHIBIT A

Professional	Docket No.	Objection Deadline	Compensation Period	Fees Requested	Expenses Requested	Total
<u>Debtor's Counsel</u> PACHULSKI STANG ZIEHL & JONES LLP Jeffrey N. Pomerantz, Esq. 10100 Santa Monica Blvd., 15 th Flr. Los Angeles, CA 90067 Telephone: (310) 277-6910	1547	01/04/21	08/01/20 – 11/30/20	\$3,380,111.50	\$31,940.33	\$3,412,051.83
<u>Debtor's Local Counsel</u> HAYWARD & ASSOCIATES PLLC Zachery Z. Annable, Esq. 10501 North Central Expy, Suite 106 Dallas, TX 75231 Telephone: (972) 755-7100	1545	01/04/21	07/01/20 – 09/30/20	\$82,325.00	\$1,972.63	\$84,297.63
<u>Debtors' Special Tax Counsel</u> HUNTON ANDREWS KURTH LLP Fountain Place 1445 Ross Avenue, Suite 3700 Dallas, TX 75202	1544	01/04/21	07/01/20 – 10/31/20	\$206,933.85	\$546.52	\$207,480.37
<u>Debtor's Special Texas Counsel</u> FOLEY GARDERE, FOLEY & LARDNER LLP Holland N. O'Neil, Esq. 2021 McKinney Avenue, Suite 1600 Dallas, Texas 75201 Telephone: 214-999-4961	1483 ¹	12/16/20	10/16/19 – 10/31/20	\$617,654.60	\$11,433.73	\$629,088.33
<u>Committee Counsel</u> SIDLEY AUSTIN LLP Elliot A. Bromagen, Esq./ Juliana Hoffman, Esq. One South Dearborn Street Chicago, IL 60603 Telephone: (312) 853-7000	1296	11/17/20	06/01/20 – 08/31/20	\$1,865,520.45	\$18,678.47	\$1,884,198.92
<u>Committee Financial Advisor</u> FTI CONSULTING Conor P. Tully Three Times Square New York, NY 10036 Telephone: (212)-841-9335	1244	11/10/20	06/01/20 – 08/31/20	\$886,615.45	\$1,833.10	\$888,448.55

¹ Final Fee Application, plus Supplement filed at Docket No. 1542.
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Professional	Docket No.	Objection Deadline	Compensation Period	Fees Requested	Expenses Requested	Total
Regulatory & Compliance Counsel WILMER CUTLER PICKERING HALE & DORR LLP Timothy F. Silva 60 State Street Boston, MA 02109 Telephone: (617) 526-6502	1552	01/04/21	07/01/20 – 11/30/20	\$709,256.22	\$0.00	\$709,256.22