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Counsel for Appellee Highland Capital Management, L.P.

IN THE UNITED STATES DISTRICT COURT FOR THE NORTHERN DISTRICT OF TEXAS DALLAS DIVISION

In re:	§	
	§	
JAMES DONDERO,	§	
	§	
Appellant,	§	
	§	
v.	§	Case No. 3:20-cv-03390-x
	§	
HIGHLAND CAPITAL MANAGEMENT, L.P.,	§	
ACIS CAPITAL MANAGEMENT, L.P., and	§	
ACIS CAPITAL MANAGEMENT GP, LCC,	§	
	§	
Appellees.	§	

APPELLEE'S CERTIFICATE OF INTERESTED PERSONS PURSUANT TO LOCAL BANKRUPTCY RULE 8012.1

Highland Capital Management, L.P. (the "<u>Appellee</u>" or "<u>Debtor</u>"), an appellee in the above-referenced matter, pursuant to Rule 8012.1 of the Local Bankruptcy Rules for the Northern District of Texas, hereby submits the following *Certificate of Interested Persons* (the "<u>CIP</u>"):



DOCS_NY:41795.1 36027/002

- 1. Highland Capital Management, L.P., the Debtor in the bankruptcy case captioned *In re Highland Capital Management*, *L.P.*, case no. 19-34054-sgj11, pending in the United States Bankruptcy Court of the Northern District of Texas (the "Bankruptcy Case").
- 2. All creditors who have filed a proof of claim against the Debtor in the Bankruptcy Case, including but not limited to, certain of the parties to the underlying settlement agreement that was approved in the Bankruptcy Case and that is the subject of this appeal (*i.e.*, (a) Acis Capital Management, L.P., and (b) Acis Capital Management GP LLC (each of which is an appellee in the above-referenced appeal) (together, Acis").
- 3. The individual members of the Official Committee of Unsecured Creditors: (a) Acis, (b) UBS AG London Branch and UBS Securities, LLC; (c) the Redeemer Committee of the Highland Crusader Fund, Highland Crusader Offshore Partners, L.P., Highland Crusader Fund, L.P., Highland Crusader Fund, Ltd., and Highland Crusader Fund II, Ltd., (d) Meta-e Discovery, LLC.
 - 4. Development Specialists, Inc., the Debtor's financial advisor.
- FTI Consulting, Inc., the financial advisor to the Official Committee of Unsecured
 Creditors.
- 6. Appellant James Dondero and his counsel, Bond Ellis Eppich Schafer Jones LLP(D. Michael Lynn, John Y. Bonds III, John Wilson IV, and Bryan Christopher Assink).

The Debtor reserves the right to amend or supplement this CIP as and if necessary or appropriate.

Dated: December 21, 2020. PACHULSKI STANG ZIEHL & JONES LLP

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