

PACHULSKI STANG ZIEHL & JONES LLP
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Ira D. Kharasch (CA Bar No. 109084) (admitted *pro hac vice*)
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Counsel for the Debtor and Debtor in Possession

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE NORTHERN DISTRICT OF TEXAS
DALLAS DIVISION**

.....	§	
In re:	§	Chapter 11
	§	
HIGHLAND CAPITAL MANAGEMENT, L.P., ¹	§	Case No. 19-34054-sgj11
	§	
Debtor.	§	
.....		

Objection Deadline: April 16, 2021 at 4:00 p.m. (ET)
Hearing Date: Scheduled only if necessary

**SEVENTEENTH MONTHLY APPLICATION FOR COMPENSATION
AND REIMBURSEMENT OF EXPENSES OF PACHULSKI STANG
ZIEHL & JONES LLP AS COUNSEL TO THE DEBTOR FOR
THE PERIOD FROM FEBRUARY 1, 2021 THROUGH FEBRUARY 28, 2021**

¹ The Debtor's last four digits of its taxpayer identification number are (6725). The headquarters and service address for the above-captioned Debtor is 300 Crescent Court, Suite 700, I



Name of Applicant:	Pachulski Stang Ziehl & Jones LLP
Authorized to Provide Professional Services to:	Debtor and Debtor in Possession
Date of Retention:	October 16, 2019 by Order entered December 2, 2019
Period for which Compensation and Reimbursement is Sought:	February 1, 2021 - February 28, 2021
Amount of Compensation Sought as Actual, Reasonable and Necessary:	\$1,358,786.50
Amount of Expense Reimbursement Sought as Actual, Reasonable and Necessary:	\$21,401.29

This is a: ☒ monthly ☐ interim ☐ final application.

The total time expended for preparation of this monthly fee application is approximately 5.0 hours and the corresponding compensation requested is approximately \$3,500.00.

PRIOR MONTHLY APPLICATIONS FILED

Date Filed	Period Covered	Requested Fees	Requested Expenses	Approved Fees	Approved Expenses
12/11/19	10.16.19 – 10.31.19	\$ 383,583.75	\$ 9,958.84	\$ 383,583.75	\$ 9,958.84
12/30/19	11.01.19 – 11.30.19	\$ 798,767.50	\$26,317.71	\$ 798,767.50	\$26,317.71
01/24/20	12.01.19 – 12.31.19	\$ 589,730.75	\$26,266.80	\$ 589,730.75	\$26,266.80
02/20/20	01.01.20 – 01.31.20	\$ 898,094.25	\$28,854.75	\$ 898,094.25	\$28,854.75
03/19/20	02.01.20 – 02.29.20	\$ 941,043.50	\$ 8,092.94	\$ 941,043.50	\$ 8,092.94
04/14/20	03.01.20 – 03.31.20	\$1,222,801.25	\$18,747.77	\$1,222,801.25	\$18,747.77
05/21/20	04.01.20 – 04.30.20	\$1,113,522.50	\$ 3,437.28	\$1,113,522.50	\$ 3,437.28
06/23/20	05.01.20 – 05.31.20	\$ 803,509.50	\$ 4,372.94	\$ 803,509.50	\$ 4,372.94
07/20/20	06.01.20 – 06.30.20	\$ 818,786.50	\$ 3,205.81	\$ 818,786.50	\$ 3,205.81
08/11/20	07.01.20 – 07.31.20	\$ 739,976.00	\$ 1,189.12	\$ 739,976.00	\$ 1,189.12
09/24/20	08.01.20 – 08.31.20	\$ 672,815.00	\$ 3,428.14	\$ 672,815.00	\$ 3,428.14
10/21/20	09.01.20 – 09.30.20	\$ 828,193.00	\$ 7,707.11	\$ 828,193.00	\$ 7,707.11
11/20/20	10.01.20 – 10.31.20	\$1,119,675.50	\$19,132.28	\$1,119,675.50	\$19,132.28
12/07/20	11.01.20 – 11.30.20	\$ 759,428.00	\$ 1,672.80	\$ 759,428.00	\$ 1,672.80
01/19/21	12.01.20 – 12.30.20	\$1,046,024.00	\$ 4,130.90	\$1,046,024.00	\$ 4,130.90
03/16/21	01.01.21 – 01.31.21	\$2,557,604.00	\$32,906.65	Pending	Pending

PSZ&J PROFESSIONALS

Name of Professional Individual	Position of the Applicant, Number of Years in that Position, Prior Relevant Experience, Year of Obtaining License to Practice	Hourly Billing Rate (including Changes)	Total Hours Billed	Total Compensation
Richard M. Pachulski	Partner 1983; Member CA Bar 1979	\$1,595.00	4.90	\$7,815.50
Robert J. Feinstein	Partner 2001; Member NY Bar 1982	\$1,395.00	15.20	\$21,204.00
Ira D. Kharasch	Partner 1987; Member CA Bar 1982; Member NY Bar 2011	\$1,325.00	178.90	\$237,042.50
Debra I. Grassgreen	Partner 1997; Member FL Bar 1992; Member CA Bar 1994	\$1,295.00	1.10	\$1,424.50
Jeffrey N. Pomerantz	Partner 1995; Member CA Bar 1989	\$1,295.00	126.90	\$164,335.50
John A. Morris	Partner 2008; Member NY Bar 1991	\$1,245.00	191.10	\$237,919.50
Judith Elkin	Of Counsel 2020; Member TX Bar 1982; Member NY Bar 2004	\$1,195.00	15.30	\$18,283.50
Karen B. Dine	Of Counsel 2020; Member NY Bar 1994	\$1,195.00	7.60	\$9,082.00
Iain A.W. Nasatir	Partner 1999; Member NY Bar 1983; Member CA Bar 1990	\$1,145.00	9.90	\$11,335.50
Mary F. Caloway	Of Counsel 2020; Member DE Bar 1990	\$1,095.00	5.10	\$5,584.50
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Cia H. Mackle	Of Counsel 2007; Member FL Bar 2006	\$750.00	105.90	\$79,425.00
Hayley R. Winograd	Associate 2020; Member NY Bar 2018	\$695.00	163.40	\$113,563.00
Leslie A. Forrester	Law Library Director	\$475.00	25.00	\$11,875.00
Karina K. Yee	Paralegal	\$460.00	25.60	\$11,776.00
La Asia S. Canty	Paralegal	\$460.00	120.20	\$55,292.00

Name of Professional Individual	Position of the Applicant, Number of Years in that Position, Prior Relevant Experience, Year of Obtaining License to Practice	Hourly Billing Rate (including Changes)	Total Hours Billed	Total Compensation
Patricia J. Jeffries	Paralegal	\$460.00	2.70	\$1,242.00
Melisa DesJardien	Other	\$395.00	3.20	\$1,264.00
Andrea R. Paul	Case Management Assistant	\$375.00	1.20	\$450.00
Beatrice M. Koveleski	Case Management Assistant	\$375.00	3.90	\$1,462.50
Sheryle L. Pitman	Case Management Assistant	\$375.00	9.10	\$3,412.50

Grand Total: \$1,358,786.50
Total Hours: 1386.70
Blended Rate: \$979.87

COMPENSATION BY CATEGORY

Project Categories	Total Hours	Total Fees
Appeals	1.70	\$ 782.00
Asset Analysis/ Recovery	243.60	\$228,773.50
Bankruptcy Litigation	544.90	\$503,773.50
Case Administration	56.60	\$ 38,785.00
Claims Administration/ Objections	52.10	\$ 54,582.50
Compensation Professionals	7.70	\$ 6,899.50
Compensation Professionals/ Other	6.50	\$ 5,417.50
Employee Benefits/ Pension	20.50	\$ 22,279.50
Executory Contracts	3.10	\$ 2,645.50
General Business Advice	10.40	\$ 12,175.00
General Creditors' Committee	11.50	\$ 13,698.50
Plan & Disclosure Statement	426.60	\$467,675.50
Retention of Professionals/ Others	1.50	\$ 1,299.00
Total	1,386.70	\$1,358,786.50

EXPENSE SUMMARY

Expense Category	Service Provider (if applicable)	Total Expenses
Auto Travel Expense	Elite Transportation	\$ 445.96
Bloomberg – Online Research		\$1,286.79
Conference Call	AT&T, CourtCall, Loop Up	\$2,959.57
Federal Express		\$ 105.42
Legal Vision – Atty Mess. Svc.		\$ 279.25
Lexis/Nexis – Legal Research		\$1,398.15
Outside Service	Everlaw – eDiscovery Database	\$5,072.24
Overtime	LuTisha	\$ 9.90
Pacer – Court Research		\$ 508.40
Postage		\$ 1.40
Reproduction Expense		\$ 458.70
Reproduction/ Scan Copy		\$1,092.60
Transcript	TSG Reporting	\$7,663.10
Travel Expense	Parking	\$ 31.50
Working Meals		\$ 88.31
Total		\$21,401.29

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**SEVENTEENTH MONTHLY APPLICATION FOR COMPENSATION
AND REIMBURSEMENT OF EXPENSES OF PACHULSKI STANG
ZIEHL & JONES LLP AS COUNSEL TO THE DEBTOR FOR
THE PERIOD FROM FEBRUARY 1, 2021 THROUGH FEBRUARY 28, 2021**

¹ The Debtor's last four digits of its taxpayer identification number are (6725). The headquarters and service address for the above-captioned Debtor is 300 Crescent Court, Suite 700, Dallas, TX 75201.

Pursuant to sections 330 and 331 of Title 11 of the United States Code (the “Bankruptcy Code”), Rule 2016 of the Federal Rules of Bankruptcy Procedure (collectively, the “Bankruptcy Rules”), Rule 2016-1 of the Local Bankruptcy Rules of the United States Bankruptcy Court for the Northern District of Texas (collectively, the “LBR”), and the *Order Establishing Procedures for Interim Compensation and Reimbursement of Expenses of Professionals* [Docket No. 141] (the “Administrative Order”), Pachulski Stang Ziehl & Jones LLP (“PSZ&J” or the “Firm”), counsel for the above-captioned debtor and debtor in possession (the “Debtor”) hereby submits its *Seventeenth Monthly Application for Compensation and for Reimbursement of Expenses for the Period from February 1, 2021 through February 28, 2021* (the “Application”).

By this Application, PSZ&J seeks (i) a monthly interim allowance of compensation in the amount of \$1,358,786.50 and actual and necessary expenses in the amount of \$21,401.29 for a total allowance of \$1,380,187.79 and (ii) payment of \$1,087,029.20 (80% of the allowed fees pursuant to the Administrative Order) and reimbursement of \$21,401.29 (100% of the allowed expenses pursuant to the Administrative Order) for a total payment of \$1,108,430.49 for the period February 1, 2021 through February 28, 2021 (the “Interim Period”). In support of this Application, PSZ&J respectfully represents as follows:

Background

1. On October 16, 2019 (the “Petition Date”), the Debtor filed a voluntary petition for relief under chapter 11 of the Bankruptcy Code in the United States Bankruptcy Court for the District of Delaware (the “Delaware Court”). The Debtor has continued in the

possession of its property and has continued to operate and manage its business as a debtor-in-possession pursuant to sections 1107(a) and 1108 of the Bankruptcy Code. No trustee or examiner has been appointed in this chapter 11 case.

2. On October 29, 2019, the Official Committee of Unsecured Creditors (the “Committee”) was appointed by the U.S. Trustee in the Delaware Court.

3. On November 14, 2019, the Delaware Court entered the Administrative Order authorizing certain professionals and members of any official committee (collectively referred to hereafter as “Professionals”) to submit monthly applications for interim compensation and reimbursement of expenses pursuant to the procedures specified therein. The Administrative Order provides, among other things, that (i) a Professional may submit monthly fee applications and (ii) if no objections are made within twenty-one (21) days after service of the monthly fee application, the Debtor is authorized to pay the Professional eighty percent (80%) of its requested fees and one hundred percent (100%) of its requested expenses. The Administrative Order further provides that, beginning with the period ending December 31, 2019, and at three-month intervals thereafter—or such other intervals convenient to the Court—each Professional may file an interim application with seeking Court-approval and allowance of the amounts sought in the Professional’s monthly fee applications for that period. The Administrative Order further provides that all fees and expenses paid during the pendency of the Debtor’s case are on an interim basis until final allowance by the Court.

4. On December 4, 2019, the Delaware Court entered an Order [Docket No. 186] transferring venue of the Debtor’s bankruptcy case to this Court.

5. The retention of PSZ&J, as counsel to the Debtor, was approved effective as of October 16, 2019, by the Delaware Court's *Order Pursuant to Section 327(a) of the Bankruptcy Code, Rule 2014 of the Federal Rules of Bankruptcy Procedure and Local Rule 2014-1 Authorizing the Employment and Retention of Pachulski Stang Ziehl & Jones LLP as Counsel for the Debtor and Debtor in Possession Nunc Pro Tunc to the Petition Date*, signed on December 2, 2019 [Docket No. 183] (the "Retention Order"). The Retention Order authorized PSZ&J to be compensated on an hourly basis and to be reimbursed for actual and necessary out-of-pocket expenses.

**PSZ&J'S APPLICATION FOR COMPENSATION AND
FOR REIMBURSEMENT OF EXPENSES**

Compensation Paid and Its Source

6. All services for which PSZ&J requests compensation were performed for or on behalf of the Debtor. PSZ&J has received no payment and no promises for payment from any source other than the Debtor for services rendered or to be rendered in any capacity whatsoever in connection with the matters covered by this Application. There is no agreement or understanding between PSZ&J and any other person other than the partners of PSZ&J for the sharing of compensation to be received for services rendered in this case.

7. PSZ&J had received payments from the Debtor during the year prior to the Petition Date in the amount of \$500,000, including the Debtor's filing fee for this case, in connection with the preparation of initial documents and the prepetition representation of the Debtor. PSZ&J is current as of the Petition Date and has completed its final reconciliation of prepetition fees and expenses (subject to any prepetition expenses that have not been received to

date). Any retainer balance remaining from the prepetition payments to PSZ&J will be credited to the Debtor and utilized as PSZ&J's retainer to apply to postpetition fees and expenses pursuant to the approved compensation procedures.

Fee Statements

8. The fee statements for the Interim Period are attached hereto as **Exhibit A**. These statements contain daily time logs describing the time spent by each attorney and paraprofessional during the Interim Period. To the best of PSZ&J's knowledge, this Application complies with sections 330 and 331 of the Bankruptcy Code, the Bankruptcy Rules and the Administrative Order. PSZ&J's time reports are entered by or at the direction of the attorney or paralegal performing the described services. The time reports are organized on a daily basis. PSZ&J is particularly sensitive to issues of "lumping" and, unless time was spent in one time frame on a variety of different matters for a particular client, separate time entries are set forth in the time reports. PSZ&J's charges for its professional services are based upon the time, nature, extent and value of such services and the cost of comparable services other than in a case under the Bankruptcy Code. PSZ&J has reduced its charges related to any non-working travel time to fifty percent (50%) of PSZ&J's standard hourly rate. To the extent it is feasible, PSZ&J professionals attempt to work during travel.

Actual and Necessary Expenses

9. A summary of actual and necessary expenses incurred by PSZ&J for the Interim Period is attached hereto as part of **Exhibit A**. PSZ&J customarily charges \$0.10 per page for photocopying expenses related to cases, such as this, arising in Delaware. PSZ&J's

photocopying machines automatically record the number of copies made when the person that is doing the copying enters the client's account number into a device attached to the photocopier.

PSZ&J summarizes each client's photocopying charges on a daily basis.

10. PSZ&J charges \$0.25 per page for out-going facsimile transmissions.

There is no additional charge for long distance telephone calls on faxes. The charge for outgoing facsimile transmissions reflects PSZ&J's calculation of the actual costs incurred by PSZ&J for the machines, supplies and extra labor expenses associated with sending telecopies and is reasonable in relation to the amount charged by outside vendors who provide similar services.

PSZ&J does not charge the Debtor for the receipt of faxes in this case.

11. With respect to providers of on-line legal research services (e.g., LEXIS and WESTLAW), PSZ&J charges the standard usage rates these providers charge for computerized legal research. PSZ&J bills its clients the actual amounts charged by such services, with no premium. Any volume discount received by PSZ&J is passed on to the client.

12. PSZ&J believes the foregoing rates are the market rates that the majority of law firms charge clients for such services. In addition, PSZ&J believes that such charges are in accordance with the American Bar Association's ("ABA") guidelines, as set forth in the ABA's Statement of Principles, dated January 12, 1995, regarding billing for disbursements and other charges.

Summary of Services Rendered

13. The names of the timekeepers of PSZ&J who have rendered professional services in this case during the Interim Period are set forth in the attached **Exhibit A**. PSZ&J, by

and through such persons, has prepared and assisted in the preparation of various motions and orders submitted to the Court for consideration, advised the Debtor on a regular basis with respect to various matters in connection with the Debtor's case, and performed all necessary professional services which are described and narrated in detail below. PSZ&J's efforts have been extensive due to the size and complexity of the Debtor's case.

Summary of Services by Project

14. The services rendered by PSZ&J during the Interim Period can be grouped into the categories set forth below. PSZ&J attempted to place the services provided in the category that best relates to such services. However, because certain services may relate to one or more categories, services pertaining to one category may in fact be included in another category. These services performed, by categories, are generally described below, with a more detailed identification of the actual services provided set forth on the attached **Exhibit A**. Exhibit A identifies the attorneys and paraprofessionals who rendered services relating to each category, along with the number of hours for each individual and the total compensation sought for each category.

A. Asset Analysis/ Recovery

15. Time billed to this category relates to the analysis of the Debtor's assets, issues relating to the distribution of assets of funds managed by the Debtor. Much of the time incurred during the Interim Period relates to transitional issues concerning the post confirmation operation of the Debtor's business and issues concerning shared service arrangements with third parties. During the Interim Period, the Firm, among other things, (i) addressed employee

termination issues following plan confirmation; (ii) reviewed certain contracts and related termination issues regarding certain shared service agreements and analyzed issues concerning the disposition of the executory contracts pursuant to the Debtor's plan, especially with respect to the CLO issuer counterparties; and (iii) addressed additional operational issues associated with the Debtor's chapter 11 plan.

Fees: \$228,773.50 Hours: 243.60

B. Appeals

16. During the Interim Period, the Firm prepared counter designations of record with respect to the appeal of the Court's approval of the HarbourVest settlement on January 21, 2021.

Fees: \$782.00 Hours: 1.70

C. Bankruptcy Litigation

17. During the Interim Period, the Firm, among other things: (i) prepared for contested litigation issues concerning confirmation of the Debtor's plan, which hearing took place on February 2 and February 3, 2021 (the "Confirmation Hearing"); (ii) addressed litigation issues concerning the hearing to impose a preliminary injunction and temporary restraining order with respect to Mr. Dondero and certain of his related entities and attendant discovery matters in connection therewith; (iii) prepared for the contested Confirmation Hearing, including the Debtor's evidentiary presentation included therewith; (iv) prepared for and attended depositions regarding the contempt motion with respect to Mr. Dondero; (v) drafted summaries and litigation schedules with respect to several pending adversary proceedings against Mr. Dondero and

related entities; (vi) drafted an objection to the motion to appoint an examiner; (vii) prepared a motion to compromise the Debtor's controversy with Patrick Daugherty under Bankruptcy Rule 9019; (viii) drafted a complaint and related proceedings against certain fund advisors; (ix) prepared for and attended the deposition of Isaac Leventon and Scott Ellington on February 15, 2021 and February 16, 2021, respectively; (x) prepared for and participated in the hearing for an injunction against certain of the Dondero related entities and contempt hearing against Mr. Dondero conducted on February 23, 2021; (xi) prepared for and attended depositions of Dustin Norris and James Dondero on February 22, 2021; and (xii) prepared and drafted an opposition to certain fund advisors' motion to dismiss the Debtor's complaint for an injunction and related relief.

Fees: \$503,773.50

Hours: 544.90

D. Case Administration

18. This category relates to work regarding administration of this case.

During the Interim Period, the Firm, among other things: (i) reviewed correspondences and pleadings and forwarded them to appropriate parties; (ii) maintained a memorandum of critical dates and drafted memoranda of pending core issues and activities; (iii) maintained service lists; (iv) conferred and corresponded with parties in interest regarding case status and administration issues; (v) conducted regular calls concerning lease and contract assumption issues; and (vi) participated on regular internal status calls and regarding case issues, and pending matters.

Fees: \$38,785.00

Hours: 56.60

E. Claims Administration/ Objections

19. During the Interim Period, the Firm, among other things: (i) addressed issues in connection with the UBS Claims litigation and the proposed settlement thereof; (ii) prepared settlement documents in connection with the compromise of controversy with Patrick Daugherty under Bankruptcy Rule 9019; and (iii) addressed issues relating to various pending claims against the Debtor.

Fees: \$54,582.50 Hours: 52.10

F. Compensation of Professionals

20. Time billed to this category relates to compensation of the Firm. During the Interim Period, the Firm (i) prepared its January fee statement, and (ii) drafted certifications of counsel regarding prior monthly fee statements.

Fees: \$6,899.50 Hours: 7.70

G. Compensation of Professionals/ Others

21. Time billed to this category relates to compensation of estate professionals, other than the Firm. During the Interim Period, the Firm, among other things: (i) addressed inquiries from certain professionals regarding pending and approved fees and expenses; (ii) assisted DSI with the preparation and filing of its monthly Staffing Reports and the Debtor's ordinary course professional report; and (iii) addressed issues in connection with the Debtor's ordinary course professional report.

Fees: \$5,417.50 Hours: 6.50

H. Employee Benefits/ Pension

22. During the Interim Period, the Firm, among other things: (i) addressed issues in connection with employee bonuses, employee claim issues; (ii) drafted a motion for pre-confirmation compensation of James Seery; and (iii) conferred with labor counsel concerning employee benefit and compensation and transitional issues.

Fees: \$22,279.50 Hours: 20.50

I. Executory Contracts

23. During the Interim Period, the Firm addressed issues in connection with the assumption of certain CLO issuer agreements.

Fees: \$2,645.50 Hours: 3.10

J. General Business Advice

24. During the Interim Period, the Firm spent time preparing for and participating in periodic telephonic meetings with the Debtor's independent board of directors and also regularly communicated with members of the Board regarding a variety of general business matters, including claims reconciliation and objections, plan structure issues, and insurance issues.

Fees: \$12,175.00 Hours: 10.40

K. General Creditors' Committee

25. During the Interim Period, the Firm conducted regular status and update calls with the Committee and its professionals concerning case status issues.

Fees: \$13,698.50 Hours: 11.50

L. Plan & Disclosure Statement

26. Time billed to this category during the Interim Period relates to the Debtor's chapter 11 plan of reorganization and Confirmation Hearing. Prior to the Confirmation Hearing, the Debtor had resolved substantially all of the plan objections, except for the objections filed by Mr. Dondero and several entities controlled by him. The Firm prepared for and attended the two-day Confirmation Hearing and the February 8, 2021 hearing at which the Court announced its ruling confirming the Debtor's plan and overruling the pending objections to plan confirmation. Time billed to this category also relates to the drafting of the confirmation order, negotiating and drafting language regarding certain of the resolved plan objections, as well as addressing and incorporating comments from the Committee to the confirmation order.

Fees: \$467,675.50

Hours: 426.60

M. Retention of Professionals/ Others

27. Time billed to this category relates to the retention of estate professionals other than the Firm, which included addressing issues in connection with Deloitte's retention and the Debtor's ordinary course professional report.

Fees: \$1,299.00

Hours: 1.50

Valuation of Services

28. Attorneys and paraprofessionals of PSZ&J expended a total 1,386.70 hours in connection with their representation of the Committee during the Interim Period, as follows:

Name of Professional Individual	Position of the Applicant, Number of Years in that Position, Prior Relevant Experience, Year of Obtaining License to Practice	Hourly Billing Rate (including Changes)	Total Hours Billed	Total Compensation
Richard M. Pachulski	Partner 1983; Member CA Bar 1979	\$1,595.00	4.90	\$7,815.50
Robert J. Feinstein	Partner 2001; Member NY Bar 1982	\$1,395.00	15.20	\$21,204.00
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Hayley R. Winograd	Associate 2020; Member NY Bar 2018	\$695.00	163.40	\$113,563.00
Leslie A. Forrester	Law Library Director	\$475.00	25.00	\$11,875.00
Karina K. Yee	Paralegal	\$460.00	25.60	\$11,776.00
La Asia S. Canty	Paralegal	\$460.00	120.20	\$55,292.00

Name of Professional Individual	Position of the Applicant, Number of Years in that Position, Prior Relevant Experience, Year of Obtaining License to Practice	Hourly Billing Rate (including Changes)	Total Hours Billed	Total Compensation
Patricia J. Jeffries	Paralegal	\$460.00	2.70	\$1,242.00
Melisa DesJardien	Other	\$395.00	3.20	\$1,264.00
Andrea R. Paul	Case Management Assistant	\$375.00	1.20	\$450.00
Beatrice M. Koveleski	Case Management Assistant	\$375.00	3.90	\$1,462.50
Sheryle L. Pitman	Case Management Assistant	\$375.00	9.10	\$3,412.50

Grand Total: \$1,358,786.50
Total Hours: 1386.70
Blended Rate: \$979.87

29. The nature of work performed by these persons is fully set forth in **Exhibit A** attached hereto. These are PSZ&J's normal hourly rates for work of this character. The reasonable value of the services rendered by PSZ&J for the Debtor during the Interim Period is \$1,358,786.50

30. In accordance with the factors enumerated in section 330 of the Bankruptcy Code, it is respectfully submitted that the amount requested by PSZ&J is fair and reasonable given (a) the complexity of this case, (b) the time expended, (c) the nature and extent of the services rendered, (d) the value of such services, and (e) the costs of comparable services other than in a case under the Bankruptcy Code. Moreover, PSZ&J has reviewed the requirements of the Administrative Order and the *Guidelines for Reviewing Applications for Compensation and Expense Reimbursement of Professionals*, effective January 1, 2001 (the "Guidelines") and believes that this Application complies with such Order and Guidelines.

WHEREFORE, PSZ&J respectfully requests that, for the period of February 1, 2021 through February 28, 2021, (i) an interim allowance be made to PSZ&J for compensation

in the amount \$1,358,786.50 and actual and necessary expenses in the amount of \$21,401.29 for a total allowance of \$1,380,187.79 and (ii) payment of \$1,087,029.20 (80% of the allowed fees pursuant to the Administrative Order) and reimbursement of \$21,401.29 (100% of the allowed expenses pursuant to the Administrative Order) for a total payment of \$1,108,430.49, and for such other and further relief as this Court may deem just and proper.

Dated: March 26, 2021

PACHULSKI STANG ZIEHL & JONES LLP

/s/ Jeffrey N. Pomerantz

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Counsel for the Debtor and

Debtor in Possession

CERTIFICATE OF SERVICE

I hereby certify that a true and correct copy of the foregoing Application has been served electronically via the Court's CM/ECF system upon all parties appearing on the attached service list.

/s/ Jeffrey N. Pomerantz

Jeffrey N. Pomerantz

In re Highland Capital Management, L.P.

Case No. 19-34054-sgj11

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Counsel for the Debtor and Debtor in Possession

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE NORTHERN DISTRICT OF TEXAS
DALLAS DIVISION**

.....	§	
In re:	§	Chapter 11
	§	
HIGHLAND CAPITAL MANAGEMENT, L.P., ¹	§	Case No. 19-34054-sgj11
	§	
Debtor.	§	
.....	§	

CERTIFICATION OF JEFFREY N. POMERANTZ

Jeffrey N. Pomerantz, under penalty of perjury, certifies as follows:

1. I am a partner with the law firm of Pachulski Stang Ziehl & Jones LLP

(“PSZ&J”). I make this certification in accordance with *Appendix F of the Local Bankruptcy*

¹ The Debtor’s last four digits of its taxpayer identification number are (6725). The headquarters and service address for the above-captioned Debtor is 300 Crescent Court, Suite 700, Dallas, TX 75201.

Rules of the United States Bankruptcy Court for the Northern District of Texas (“Appendix F”)

regarding the contents of applications for compensation and expenses.

2. I have read the *Seventeenth Monthly Application for Compensation and for Reimbursement of Expenses of Pachulski Stang Ziehl & Jones LLP as Counsel to the Debtor for the Period from February 1, 2021 to February 28, 2021* (the “Application”).

3. Pursuant to section I.G. of Appendix F, I hereby certify that, to the best of my knowledge, information, and belief, formed after reasonable inquiry, that (a) the compensation and expense reimbursement sought in the Application is in conformity with Appendix F, except as specifically noted in the Application, and (b) the compensation and expense reimbursement requested are billed at rates in accordance with practices no less favorable than those customarily employed by PSZ&J and generally accepted by PSZ&J’s clients.

4. I have reviewed the requirements of the *Guidelines for Reviewing Applications for Compensation and Expense Reimbursement of Professionals* effective January 1, 2001 (the “Guidelines”) and I believe that the Application complies with such Guidelines

Dated: March 26, 2021

/s/ Jeffrey N. Pomerantz
Jeffrey N. Pomerantz

Exhibit A

February 2021 Invoice

Pachulski Stang Ziehl & Jones LLP

10100 Santa Monica Blvd.
13th Floor
Los Angeles, CA 90067

February 28, 2021

Invoice 127314

Client 36027

Matter 00002

JNP

Board of Directors
Highland Capital Management LP
300 Crescent Court ste. 700
Dallas, TX 75201

RE: Postpetition

STATEMENT OF PROFESSIONAL SERVICES RENDERED THROUGH 02/28/2021

FEES	\$1,358,786.50
EXPENSES	\$21,401.29
TOTAL CURRENT CHARGES	\$1,380,187.79
BALANCE FORWARD	\$2,801,039.95
TOTAL BALANCE DUE	\$4,181,227.74

Pachulski Stang Ziehl & Jones LLP
 Highland Capital Management LP
 36027 - 00002

Page: 2
 Invoice 127314
 February 28, 2021

Summary of Services by Professional

<u>ID</u>	<u>Name</u>	<u>Title</u>	<u>Rate</u>	<u>Hours</u>	<u>Amount</u>
ARP	Paul, Andrea R.	Case Man. Asst.	375.00	1.20	\$450.00
BEL	Levine, Beth E.	Counsel	950.00	5.00	\$4,750.00
BMK	Koveleski, Beatrice M.	Case Man. Asst.	375.00	3.90	\$1,462.50
CHM	Mackle, Cia H.	Counsel	750.00	105.90	\$79,425.00
DG	Grassgreen, Debra I.	Partner	1295.00	1.10	\$1,424.50
EAW	Wagner, Elissa A.	Counsel	925.00	9.00	\$8,325.00
GVD	Demo, Gregory Vincent	Counsel	950.00	217.40	\$206,530.00
HRW	Winograd , Hayley R.	Associate	695.00	163.40	\$113,563.00
IAWN	Nasatir, Iain A. W.	Partner	1145.00	9.90	\$11,335.50
IDK	Kharasch, Ira D.	Partner	1325.00	178.90	\$237,042.50
JAM	Morris, John A.	Partner	1245.00	191.10	\$237,919.50
JE	Elkin, Judith	Counsel	1195.00	15.30	\$18,283.50
JEO	O'Neill, James E.	Partner	1050.00	7.60	\$7,980.00
JMF	Fried, Joshua M.	Partner	1050.00	126.20	\$132,510.00
JNP	Pomerantz, Jeffrey N.	Partner	1295.00	126.90	\$164,335.50
KBD	Dine, Karen B.	Counsel	1195.00	7.60	\$9,082.00
KKY	Yee, Karina K.	Paralegal	460.00	25.60	\$11,776.00
LAF	Forrester, Leslie A.	Other	475.00	25.00	\$11,875.00
LSC	Canty, La Asia S.	Paralegal	460.00	120.20	\$55,292.00
MDJ	DesJardien, Melisa	Other	395.00	3.20	\$1,264.00
MFC	Caloway, Mary F.	Counsel	1095.00	5.10	\$5,584.50
PJJ	Jeffries, Patricia J.	Paralegal	460.00	2.70	\$1,242.00
RJF	Feinstein, Robert J.	Partner	1395.00	15.20	\$21,204.00
RMP	Pachulski, Richard M.	Partner	1595.00	4.90	\$7,815.50
RMS	Saunders, Robert M.	Counsel	925.00	5.30	\$4,902.50
SLP	Pitman, L. Sheryle	Case Man. Asst.	375.00	9.10	\$3,412.50
				<u>1386.70</u>	<u>\$1,358,786.50</u>

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Summary of Services by Task Code

<u>Task Code</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
AA	Asset Analysis/Recovery[B120]	243.60	\$228,773.50
AP	Appeals [B430]	1.70	\$782.00
BL	Bankruptcy Litigation [L430]	544.90	\$503,773.50
CA	Case Administration [B110]	56.60	\$38,785.00
CO	Claims Admin/Objections[B310]	52.10	\$54,582.50
CP	Compensation Prof. [B160]	7.70	\$6,899.50
CPO	Comp. of Prof./Others	6.50	\$5,417.50
EB	Employee Benefit/Pension-B220	20.50	\$22,279.50
EC	Executory Contracts [B185]	3.10	\$2,645.50
GB	General Business Advice [B410]	10.40	\$12,175.00
GC	General Creditors Comm. [B150]	11.50	\$13,698.50
PD	Plan & Disclosure Stmt. [B320]	426.60	\$467,675.50
RPO	Ret. of Prof./Other	1.50	\$1,299.00
		1386.70	<hr/> \$1,358,786.50

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Summary of Expenses

<u>Description</u>	<u>Amount</u>
Auto Travel Expense [E109]	\$445.96
Bloomberg	\$1,286.79
Working Meals [E111]	\$88.31
Conference Call [E105]	\$2,959.57
Federal Express [E108]	\$105.42
Lexis/Nexis- Legal Research [E	\$1,398.15
Legal Vision Atty Mess Service	\$279.25
Outside Services	\$5,072.24
Pacer - Court Research	\$508.40
Postage [E108]	\$1.40
Reproduction Expense [E101]	\$458.70
Reproduction/ Scan Copy	\$1,092.60
Overtime	\$9.90
Travel Expense [E110]	\$31.50
Transcript [E116]	\$7,663.10
	<hr/>
	\$21,401.29

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				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Asset Analysis/Recovery[B120]						
01/25/2021	IDK	AA	E-mails with J Pomerantz, Board re Dondero offer to buy the CLO agreements.	0.10	1325.00	\$132.50
01/26/2021	IDK	AA	E-mail G Demo re Gov Re and need for call with counsels, and feedback of Gov Re reps to same (.2).	0.20	1325.00	\$265.00
01/26/2021	IDK	AA	E-mails with DSI, G Demo re Caruso memo on various transition out of shared services and need for Wilmer Hale feedback (.3).	0.30	1325.00	\$397.50
01/27/2021	IDK	AA	E-mails with CEO, G Demo, others re extensive correspondence sent today by NextPoint and various Funds re concerns/allegations re problems on transition out of shared services (.4); Review of CEO extensive response, and consider potential issues (.2)	0.60	1325.00	\$795.00
01/28/2021	IDK	AA	Telephone conference with J Pomerantz and G Demo re transition from shared services and need for changes to G Demo's letter (.2); Attend conference call with Wilmer Hale, DSI, attorneys re transition issues out of shared services, threats of NPA re same and Waterhouse concerns on \$5 million demand (.6); Review of numerous correspondence with CEO, DSI, others re CEO extensive response to Funds re true facts behind Dondero's delay on transition of services to Funds (.2); E-mails with G Demo re correspondence from counsel to Waterhouse/Ellington re transition concerns (.1).	1.10	1325.00	\$1,457.50
01/28/2021	IDK	AA	E-mails with G Demo re CEO draft response to Norris re his allegations on transition of services, as well as draft to Lynn re same (.2); Review of G Demo memo summarizing communications with Advisors on transition services (.1).	0.30	1325.00	\$397.50
01/29/2021	IDK	AA	E-mails with G Demo, J Morris re CEO message to Norris and concerns of Waterhouse, others to potential problems of failure of transition (.2); Review of numerous correspondence with DSI, Wilmer Hale, G Demo re NPA issues, status on negotiations for transition and amounts due to us on shared services (.2); Review of NextPoint Real Estate Adv re its concerns on transition, including feedback of CEO, G Demo re same (.1).	0.50	1325.00	\$662.50
01/29/2021	IDK	AA	Review of correspondence with Wilmer Hale, G Demo on NPA payment for 2 week continuance and Wilmer draft letter re same (.2).	0.20	1325.00	\$265.00

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				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
02/01/2021	IDK	AA	Review and consider correspondence from NextPoint Real Estate re their concerns on shared service transition with NextPoint Advisors, as well as G Demo draft letter in response setting forth negotiation issues with Dondero, and CEO changes (.3); Telephone conference with G Demo re same (.2); Review of G Demo draft letter to directors of retail funds re transition problems and consider (.2).	0.70	1325.00	\$927.50
02/01/2021	IDK	AA	Attend conference call with Wilmer Hale, CEO, J Pomerantz, G Demo on transition issues (.5).	0.50	1325.00	\$662.50
02/01/2021	IDK	AA	E-mails with Board, others re M Lynn's letter re Dondero defense to collection of notes re his "compensation" defense and how to respond (.4).	0.40	1325.00	\$530.00
02/01/2021	JNP	AA	Conference with T. Silva, Ira D. Kharasch J. Seery and Gregory V. Demo regarding transition issues.	0.50	1295.00	\$647.50
02/01/2021	GVD	AA	Conference with NPA and HCMLP re shared service contracts	0.40	950.00	\$380.00
02/01/2021	GVD	AA	Draft email re retail fund issues	0.70	950.00	\$665.00
02/01/2021	GVD	AA	Conference with K&L Gates re retail board issues	0.80	950.00	\$760.00
02/01/2021	GVD	AA	Conference with T. Silva re retail board issues	0.30	950.00	\$285.00
02/01/2021	GVD	AA	Conference with J. Seery, PSZJ, and T. Silva re retail board issues	0.70	950.00	\$665.00
02/01/2021	GVD	AA	Review and address issues re potential transition of shared services	0.50	950.00	\$475.00
02/01/2021	GVD	AA	Conference with F. Caruso re Bloomberg agreements	0.50	950.00	\$475.00
02/01/2021	GVD	AA	Conference with PSZJ/WilmerHale re transition term sheet	0.90	950.00	\$855.00
02/01/2021	GVD	AA	Revise and circulate response letter to funds	0.50	950.00	\$475.00
02/02/2021	IDK	AA	Telephone conference with G Demo re transition problems on shared services (.1); E-mails with G Demo re update on negotiations with NPA re same, and his draft letter to NPA re same (.2).	0.30	1325.00	\$397.50
02/02/2021	IDK	AA	Review and consider numerous correspondence with G Demo, Wilmer Hale, CEO on new correspondence from counsel to Waterhouse, others re their concerns on transition problems out of shared services, and draft responses to same, as well as draft correspondence for CEO to employees re same (.3).	0.30	1325.00	\$397.50
02/02/2021	GVD	AA	Correspondence with J. Seery re transition issues	0.10	950.00	\$95.00

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				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
02/02/2021	GVD	AA	Draft letter to employees re transition issues	0.50	950.00	\$475.00
02/02/2021	GVD	AA	Draft letter to K&L Gates re transition issues	0.60	950.00	\$570.00
02/02/2021	GVD	AA	Conference with T. Surgent re transition issues and next steps	0.20	950.00	\$190.00
02/02/2021	GVD	AA	Conference with DSI and WilmerHale re term sheet	0.30	950.00	\$285.00
02/02/2021	GVD	AA	Correspondence with Baker McKenzie re transition issues	0.30	950.00	\$285.00
02/02/2021	GVD	AA	Further revise and circulate draft correspondence to attorneys re transition issues	0.80	950.00	\$760.00
02/03/2021	IDK	AA	Review of various related E-mails on transition, including E-mails with G Demo re drafts of letter to NPA counsel, response of NPA counsel to same, Surgent draft letter to other officers re same.	0.30	1325.00	\$397.50
02/03/2021	JNP	AA	Review emails regarding transition issues.	0.10	1295.00	\$129.50
02/03/2021	GVD	AA	Revise and circulate letters to K&L Gates re transition issues	0.50	950.00	\$475.00
02/03/2021	GVD	AA	Prepare for issues re transition and next steps	0.20	950.00	\$190.00
02/03/2021	GVD	AA	Conference with T. Surgent re open transition issues	0.20	950.00	\$190.00
02/03/2021	GVD	AA	Conference with L. Hogewood re transition issues	0.20	950.00	\$190.00
02/04/2021	IDK	AA	E-mails with Wilmer Hale, G Demo re transition problems out of shared services and related potential employee resignations re conflicts on same (.3); Attend confirmation call with Wilmer Hale and its SEC attorneys re transition services termination and the Advisors' behavior and exposure issues (1.1); Telephone conference with G Demo re result of same and next steps (.2).	1.70	1325.00	\$2,252.50
02/04/2021	JNP	AA	Conference with Wilmer Hale, T. Surgent and PSZJ regarding transition issues.	1.00	1295.00	\$1,295.00
02/04/2021	JNP	AA	Review emails regarding employee issues regarding transition.	0.10	1295.00	\$129.50
02/04/2021	JAM	AA	Telephone conference with J. Pomerantz, I. Kharasch, G. Demo, Wilmer Hale re: fund transition/SEC issues (1.1).	1.10	1245.00	\$1,369.50
02/04/2021	GVD	AA	Conference with K&L Gates and WilmerHale re transition issues	0.30	950.00	\$285.00
02/04/2021	GVD	AA	Correspondence with F. Caruso re potential asset sale	0.20	950.00	\$190.00
02/04/2021	GVD	AA	Correspondence with K&L Gates re follow up to telephone call	0.10	950.00	\$95.00

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				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
02/04/2021	GVD	AA	Review correspondence re potential contract issues	0.20	950.00	\$190.00
02/04/2021	GVD	AA	Conference with T. Cournoyer and J. Romey re escrow account issues	0.30	950.00	\$285.00
02/04/2021	GVD	AA	Conference with L. Hogewood re transition issues	0.20	950.00	\$190.00
02/04/2021	GVD	AA	Conference with J. Romey re transfer issues of HCLOF interests	0.20	950.00	\$190.00
02/04/2021	GVD	AA	Conference with E. Bromagen re transfer of HCLOF interests	0.10	950.00	\$95.00
02/04/2021	GVD	AA	Conference with counsel re potential sale transaction	0.30	950.00	\$285.00
02/04/2021	GVD	AA	Conference with F. Caruso re status of potential sale transaction	0.10	950.00	\$95.00
02/04/2021	GVD	AA	Conference with WilmerHale and PSZJ re transition issues and next steps	1.10	950.00	\$1,045.00
02/04/2021	GVD	AA	Conference with I. Kharasch re transition issues and next steps	0.20	950.00	\$190.00
02/05/2021	IDK	AA	E-mails with DSI, G Demo, others re coordination and prep for transition calls and for UCC meeting to address same and DSI spreadsheet (.3); Attend conference call with CEO, DSI, G Demo and J. Pomerantz re transition out of shared services and Dondero issues (.3); Telephone conference and follow up with J. Pomerantz and G Demo re same and next steps re same (.3).	0.90	1325.00	\$1,192.50
02/05/2021	IDK	AA	E-mails with Wilmer Hale, G Demo re need for call on transition/employee issues, as well as Sugent draft talking points re same (.3); Attend conference call with Wilmer Hale team, T Surgent, G Demo re transition issues, Dondero obstacles, related employee issues (.7); Attend pre-call with Wilmer Hale in advance of CEO call re same (.3); Attend conference call with CEO, Wilmer Hale team, re same and next steps with retail fund board of directors (.8).	2.10	1325.00	\$2,782.50
02/05/2021	JNP	AA	Conference with Wilmer Hale, B. Sharp, Gregory V. Demo and Ira D. Kharasch regarding prepare for transition call with J. Seery.	0.30	1295.00	\$388.50
02/05/2021	JNP	AA	Conference with Wilmer Hale, B. Sharp, Gregory V. Demo, Ira D. Kharasch and J. Seery regarding transition issues.	0.80	1295.00	\$1,036.00
02/05/2021	GVD	AA	Review and revise term sheet	0.80	950.00	\$760.00
02/05/2021	GVD	AA	Review and revise purchase agreement	0.80	950.00	\$760.00
02/05/2021	GVD	AA	Correspondence with Committee re open AML	0.50	950.00	\$475.00

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				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
			issues			
02/05/2021	GVD	AA	Conference with NexPoint advisors re transition	0.60	950.00	\$570.00
02/05/2021	GVD	AA	Conference with WilmerHale re SEC issues and transition	0.60	950.00	\$570.00
02/05/2021	GVD	AA	Conference with B. Sharp re open transition issues	0.30	950.00	\$285.00
02/05/2021	GVD	AA	Follow up on open transition items	0.20	950.00	\$190.00
02/07/2021	IDK	AA	Review of correspondence with DSI, Wilmer Hale, G Demo re calls tomorrow on transition and data transfer issues, as well as issues on term sheet to resolve with Advisors.	0.30	1325.00	\$397.50
02/07/2021	GVD	AA	Conference with K&L Gates/WilmerHale re transition term sheet	1.10	950.00	\$1,045.00
02/07/2021	GVD	AA	Multiple correspondence with K&L Gates re transition issues	0.30	950.00	\$285.00
02/07/2021	GVD	AA	Review financial information re HarbourVest request	0.20	950.00	\$190.00
02/07/2021	GVD	AA	Draft summary email of conference with K&L Gates	0.70	950.00	\$665.00
02/08/2021	IDK	AA	Review of correspondence with Wilmer Hale, G Demo on Silva's draft letter to Fund boards on transition problems with Advisors, and logistics re same (.2); E-mails with DSI, G Demo on transition and data transfers to NPA (.1); Review of correspondence with CEO on his revisions to Silva letter to Fund boards, and issues on same (.2); E-mails with J Pomerantz, G Demo on draft letter to counsel to Senior Employees re transition issues and related employee concerns (.2).	0.70	1325.00	\$927.50
02/08/2021	IDK	AA	E-mails with DSI, Wilmer Hale, others re status on transition and coordination of group call re same (.2); Attend conference call with DSI, CEO, Wilmer Hale, on transition issues on shared services (.5); Telephone conference with J Pomerantz re transition issues (.2).	0.90	1325.00	\$1,192.50
02/08/2021	JNP	AA	Conference with T. Silva, DSI, J. Seery and Gregory V. Demo regarding transition issues.	0.50	1295.00	\$647.50
02/08/2021	JNP	AA	Conference with Ira D. Kharasch regarding transition issues.	0.20	1295.00	\$259.00
02/08/2021	JNP	AA	Review proposed email to Baker and McKenzie regarding transition.	0.10	1295.00	\$129.50
02/08/2021	GVD	AA	Review correspondence from WilmerHale re status of transition	0.20	950.00	\$190.00
02/08/2021	GVD	AA	Conference with T. Silva re letter to boards re	0.20	950.00	\$190.00

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				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
			transition issues			
02/08/2021	GVD	AA	Conference with HCMLP team re transition issues	0.50	950.00	\$475.00
02/08/2021	GVD	AA	Correspondence with K&L Gates re open issues on transition	0.10	950.00	\$95.00
02/08/2021	GVD	AA	Correspondence with Baker McKenzie re transition issues	0.40	950.00	\$380.00
02/09/2021	IDK	AA	Review briefly extensive correspondence with Wilmer Hale, G Demo, DSI on prep of counter-proposal to Advisors on term sheet for transition (.3).	0.30	1325.00	\$397.50
02/09/2021	IDK	AA	Review of G Demo extensive draft memo on CDO fund asset/claims issues (.2); E-mails with G Demo re questions on same (.2); Attend conference call with CEO, others re same (1.0).	1.40	1325.00	\$1,855.00
02/09/2021	IDK	AA	Review of correspondence with J Pomerantz, J Morris on Advisors purchase offer re CLOs and related issues, and pending litigation (.2).	0.20	1325.00	\$265.00
02/09/2021	JNP	AA	Review of email from Gregory V. Demo regarding CDO Fund.	0.20	1295.00	\$259.00
02/09/2021	JNP	AA	Conference with J. Seery, PSZJ and DSI regarding CDO Fund and SOHC.	1.00	1295.00	\$1,295.00
02/09/2021	JNP	AA	Conference with J. Dubel regarding CDO and related.	0.30	1295.00	\$388.50
02/09/2021	RJF	AA	Call with Seery, Jeffrey N. Pomerantz et al regarding CDO Fund	1.00	1395.00	\$1,395.00
02/09/2021	GVD	AA	Conference with J. Seery re open issues re corporate transactions and next steps	0.30	950.00	\$285.00
02/09/2021	GVD	AA	Conference with J. Romey re open issues re corporate structure	0.30	950.00	\$285.00
02/09/2021	GVD	AA	Conference with I. Nasitir and J. Pomerantz re insurance issues	0.30	950.00	\$285.00
02/09/2021	GVD	AA	Conference with T. Silva re open transition issues and next steps	0.20	950.00	\$190.00
02/09/2021	GVD	AA	Conference with DSI and NPA re open transition issues and address next steps	1.00	950.00	\$950.00
02/09/2021	GVD	AA	Conference with PSZJ and J. Seery re discovery issues	1.00	950.00	\$950.00
02/09/2021	GVD	AA	Conference with T. Silva re transition term sheet	0.10	950.00	\$95.00
02/09/2021	GVD	AA	Review and draft outline re discovery issues re corporate structure	4.40	950.00	\$4,180.00

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				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
02/09/2021	GVD	AA	Review draft term sheet re transition	0.60	950.00	\$570.00
02/10/2021	CHM	AA	Telephone conference with G. Demo re document review.	0.20	750.00	\$150.00
02/10/2021	CHM	AA	Review email from G. Demo re discovery and reply.	0.10	750.00	\$75.00
02/10/2021	CHM	AA	Review email from L. Canty re document review and reply.	0.10	750.00	\$75.00
02/10/2021	CHM	AA	Email L. Canty re document review.	0.10	750.00	\$75.00
02/10/2021	IAWN	AA	Review policy of Sentinel Re, 2.0, research sentinel re and review SEC filings, .8,	2.80	1145.00	\$3,206.00
02/10/2021	IDK	AA	E-mails with Wilmer, CEO, G Demo others re communications with Advisors and need for call re same (.2); Review of numerous further correspondence re same with DSI, Wilmer, G Demo on Dondero team tying transition deal to sale of debtor's CLO interests/management and how to respond (.3).	0.50	1325.00	\$662.50
02/10/2021	IDK	AA	Attend conference call with CEO, Wilmer Hale team, G Demo on status of negotiations on transition agreement with the Advisors, communications with their counsel, and next steps (.7); E-mails and telephone conference with J Pomerantz re same and need for call on status of filing complaint re same (.3).	1.00	1325.00	\$1,325.00
02/10/2021	IDK	AA	Numerous E-mails with CEO, G Demo, others re how to respond to Advisors offer to purchase CLO interests and related litigation (.3).	0.30	1325.00	\$397.50
02/10/2021	JNP	AA	Review and respond to Gregory V. Demo email regarding communication to Baker McKenzie regarding transition.	0.10	1295.00	\$129.50
02/10/2021	JNP	AA	Conference with PSZJ, Latham, J. Seery and J. Dubel regarding CDO investigation issues.	1.10	1295.00	\$1,424.50
02/10/2021	JNP	AA	Conference with Gregory V. Demo regarding transition and related.	0.10	1295.00	\$129.50
02/10/2021	RJF	AA	Call with UBS counsel regarding CDO Fund issues.	1.10	1395.00	\$1,534.50
02/10/2021	JAM	AA	Telephone conference with J. Seery, PSZJ team, UBS counsel re: investigation concerning CDO/Sentinal (1.1).	1.10	1245.00	\$1,369.50
02/10/2021	GVD	AA	Conference with B. Sharp re transition issues and attend to follow up re same	0.30	950.00	\$285.00
02/10/2021	GVD	AA	Prepare for conference with UBS re discovery issues	0.20	950.00	\$190.00
02/10/2021	GVD	AA	Attend conference with UBS and PSZJ re discovery	1.10	950.00	\$1,045.00

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				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
			issues			
02/10/2021	GVD	AA	Conference with J. Seery re follow up to UBS call	0.20	950.00	\$190.00
02/10/2021	GVD	AA	Conference with WilmerHale re transition issues	0.80	950.00	\$760.00
02/10/2021	GVD	AA	Review additional case research re discovery issues	0.30	950.00	\$285.00
02/10/2021	GVD	AA	Conference with Board re follow up to UBS discovery issues	1.00	950.00	\$950.00
02/10/2021	GVD	AA	Conference with C. Mackle re email review	0.30	950.00	\$285.00
02/10/2021	GVD	AA	Correspondence with HCMLP re RCP investor notices	0.20	950.00	\$190.00
02/10/2021	GVD	AA	Conference with I. Nasatir and J. Pomerantz re insurance issues	0.50	950.00	\$475.00
02/10/2021	GVD	AA	Multiple correspondence re transition issues and next steps	0.90	950.00	\$855.00
02/10/2021	GVD	AA	Correspondence with WilmerHale re transition issues	0.10	950.00	\$95.00
02/10/2021	GVD	AA	Attend to issues re Guernsey AML compliance	0.30	950.00	\$285.00
02/10/2021	GVD	AA	Conference with J. Romey re discovery issues	0.10	950.00	\$95.00
02/10/2021	GVD	AA	Review and respond to revisions to term sheet	0.60	950.00	\$570.00
02/10/2021	GVD	AA	Conference with J. Seery re open issues re discovery	0.20	950.00	\$190.00
02/10/2021	GVD	AA	Conference with Thomas Surgent and J. Romey re stock transfer issues	0.40	950.00	\$380.00
02/11/2021	CHM	AA	Review documents re Sentinel transaction.	6.30	750.00	\$4,725.00
02/11/2021	CHM	AA	Review email from G. Demo and reply.	0.10	750.00	\$75.00
02/11/2021	CHM	AA	Telephone conference with G. Demo re document review.	0.20	750.00	\$150.00
02/11/2021	IAWN	AA	Telephone conference with Latham re insurance	0.50	1145.00	\$572.50
02/11/2021	IDK	AA	Review and consider numerous correspondence from Silva at Wilmer and G Demo re changes to drafts of letter to Funds Boards re transition, as well as drafts of term sheet for global deal on same (.4).	0.40	1325.00	\$530.00
02/11/2021	IDK	AA	Telephone conference with J Pomerantz re CDO Fund issues and related matters (.2).	0.20	1325.00	\$265.00
02/11/2021	IDK	AA	E-mails with G Demo, J Pomerantz re Latham letter on more info re CDO Fund and timeline and issues on response, as well as brief review of docs to Latham (.3).	0.30	1325.00	\$397.50
02/11/2021	JNP	AA	Emails to and from Gregory V. Demo and Ira D. Kharasch regarding CDO discovery.	0.10	1295.00	\$129.50

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				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
02/11/2021	JNP	AA	Conference with Gregory V. Demo regarding status of transition issues.	0.10	1295.00	\$129.50
02/11/2021	JNP	AA	Conference with Ira D. Kharasch regarding CDO Fund and related matters.	0.20	1295.00	\$259.00
02/11/2021	JNP	AA	Conference with J. Seery regarding CDO Fund and conference with Committee.	0.20	1295.00	\$259.00
02/11/2021	JNP	AA	Conference with Robert J. Feinstein regarding CDO fund and related matters.	0.20	1295.00	\$259.00
02/11/2021	JNP	AA	Conference with Latham, Robert J. Feinstein, Gregory V. Demo and Iain A. W. Nasatir regarding CDO issues and investigation.	0.50	1295.00	\$647.50
02/11/2021	RJF	AA	Calls with UBS with insurance attorneys regarding CDO Fund.	0.50	1395.00	\$697.50
02/11/2021	GVD	AA	Correspondence with counsel re convertible note issues	0.20	950.00	\$190.00
02/11/2021	GVD	AA	Review draft letter to retail boards	0.50	950.00	\$475.00
02/11/2021	GVD	AA	Correspondence with Latham re email discovery	0.50	950.00	\$475.00
02/11/2021	GVD	AA	Further revise and circulate term sheet and extension letter	1.20	950.00	\$1,140.00
02/11/2021	GVD	AA	Conference with J. Pomerantz re open issues re UBS	0.20	950.00	\$190.00
02/11/2021	GVD	AA	Multiple conferences and correspondence re transition term sheet and next steps	3.20	950.00	\$3,040.00
02/11/2021	GVD	AA	Conference with UBS re insurance issues	0.50	950.00	\$475.00
02/11/2021	GVD	AA	Conference with DSI and J. Seery re transition issues and next steps	0.60	950.00	\$570.00
02/11/2021	GVD	AA	Attend to issues re lost stock certificates	0.30	950.00	\$285.00
02/11/2021	GVD	AA	Conference with C. Mackle re email review	0.30	950.00	\$285.00
02/11/2021	GVD	AA	Conference with F. Caruso re open sale items	0.10	950.00	\$95.00
02/12/2021	CHM	AA	Review Sentinel documents.	9.70	750.00	\$7,275.00
02/12/2021	IDK	AA	E-mails with G Demo, others on 2d letter to Advisors counsel on transition and Fund boards (.2); Review and consider extensive correspondence from Crusader Fund on its inquiry of monetizing its claim and need for our cooperation (.2).	0.40	1325.00	\$530.00
02/12/2021	GVD	AA	Conference with DSI and J. Seery re transition	0.70	950.00	\$665.00
02/12/2021	GVD	AA	Review certificates re Guernsey AML issues	0.20	950.00	\$190.00
02/12/2021	GVD	AA	Correspondence with UBS re discovery issues	0.30	950.00	\$285.00
02/12/2021	GVD	AA	Conference re portfolio company disposition	0.80	950.00	\$760.00

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				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
02/12/2021	GVD	AA	Conference with L. Hogewood re transition issues	0.20	950.00	\$190.00
02/13/2021	CHM	AA	Telephone conference with G. Demo re document review.	0.20	750.00	\$150.00
02/13/2021	CHM	AA	Review Sentinel documents.	8.10	750.00	\$6,075.00
02/13/2021	GVD	AA	Review discovery issues	3.40	950.00	\$3,230.00
02/13/2021	GVD	AA	Conference with J. Seery re discovery issues	0.20	950.00	\$190.00
02/14/2021	CHM	AA	Review Sentinel documents.	9.10	750.00	\$6,825.00
02/14/2021	JNP	AA	Emails regarding status of Gov Re issues.	0.10	1295.00	\$129.50
02/14/2021	GVD	AA	Conference with J. Romey re discovery issues	0.30	950.00	\$285.00
02/14/2021	GVD	AA	Review discovery issues	1.80	950.00	\$1,710.00
02/14/2021	GVD	AA	Review discovery documents for DSI	0.30	950.00	\$285.00
02/15/2021	CHM	AA	Emails with G. Demo and DSI re document review.	0.60	750.00	\$450.00
02/15/2021	CHM	AA	Review of Sentinel documents; run additional searches	10.10	750.00	\$7,575.00
02/15/2021	RJF	AA	Review emails from UBS counsel, Gregory V. Demo regarding document requests.	0.30	1395.00	\$418.50
02/15/2021	GVD	AA	Attend to follow up items re transition issues	0.10	950.00	\$95.00
02/15/2021	GVD	AA	Conference with T. Silva and DSI re transition issues	0.30	950.00	\$285.00
02/15/2021	GVD	AA	Conference re transition issues and potential litigation	0.40	950.00	\$380.00
02/15/2021	GVD	AA	Correspondence with Bermuda counsel re insurance questions	0.10	950.00	\$95.00
02/15/2021	GVD	AA	Conference with F. Caruso re potential asset sales	0.10	950.00	\$95.00
02/15/2021	GVD	AA	Review discovery issues	1.90	950.00	\$1,805.00
02/15/2021	GVD	AA	Conference with DSI re document review issues	0.30	950.00	\$285.00
02/15/2021	GVD	AA	Conference with J. Romey re follow up to document review call	0.20	950.00	\$190.00
02/15/2021	GVD	AA	Conference with NewCo re potential transition issues	0.30	950.00	\$285.00
02/15/2021	GVD	AA	Conference with L. Hogewood re potential asset sale	0.20	950.00	\$190.00
02/16/2021	CHM	AA	Complete review of Sentinel documents and begin review of documents.	4.80	750.00	\$3,600.00
02/16/2021	IDK	AA	Review of numerous correspondence with Advisors counsel and G Demo re term sheet issues for transition and relation to our intent to file adversary and mandatory injunction (.2); Review of	0.40	1325.00	\$530.00

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			correspondence with Board re same and proposed new draft of term sheet to Board, and final term sheet letter to Advisors (.2).			
02/16/2021	JNP	AA	Conference with Bermuda counsel, Ira D. Kharasch and Gregory V. Demo regarding Gov Re strategy.	0.50	1295.00	\$647.50
02/16/2021	GVD	AA	Attend to issues re transition agreements	2.70	950.00	\$2,565.00
02/16/2021	GVD	AA	Conference with NewCo re transition issues and follow up to same	0.90	950.00	\$855.00
02/16/2021	GVD	AA	Conference with WilmerHale re AML requirements	0.80	950.00	\$760.00
02/16/2021	GVD	AA	Conference with WilmerHale re SEC issues	0.30	950.00	\$285.00
02/16/2021	GVD	AA	Conference with PSZJ group. T. Surgent, and J. Seery re open UBS issues	0.80	950.00	\$760.00
02/16/2021	GVD	AA	Review and revise potential purchase agreement and correspondence with client re same	0.50	950.00	\$475.00
02/16/2021	GVD	AA	Conference with F. Caruso re potential NexBank issue	0.20	950.00	\$190.00
02/17/2021	CHM	AA	Review email from G. Demo re DSI review of documents and reply.	0.10	750.00	\$75.00
02/17/2021	CHM	AA	Review documents for DSI review.	0.20	750.00	\$150.00
02/17/2021	CHM	AA	Review Sentinel and other documents.	4.90	750.00	\$3,675.00
02/17/2021	IDK	AA	Review of correspondence with Dondero counsel re problems with term sheet and their numerous issues re same and feedback from others.	0.10	1325.00	\$132.50
02/17/2021	JNP	AA	Conference with Iain A. W. Nasatir regarding CDO fund related issues.	0.10	1295.00	\$129.50
02/17/2021	RJF	AA	Review UBS document request and related emails.	0.10	1395.00	\$139.50
02/17/2021	GVD	AA	Review multiple correspondence from K&L Gates re transition	0.20	950.00	\$190.00
02/17/2021	GVD	AA	Correspondence with UBS re discovery	0.20	950.00	\$190.00
02/17/2021	GVD	AA	Conference with PSZJ and Board re UBS settlement issues	0.50	950.00	\$475.00
02/17/2021	GVD	AA	Conference with UBS re discovery issues and attend to follow up re same	1.40	950.00	\$1,330.00
02/17/2021	GVD	AA	Conference with K&L Gates and employees re transition issues	0.50	950.00	\$475.00
02/17/2021	GVD	AA	Multiple conference with T. Silva re transition issues	1.00	950.00	\$950.00
02/17/2021	GVD	AA	Review and circulate revised purchase agreement	0.20	950.00	\$190.00
02/17/2021	GVD	AA	Conference with B. Sharp re open transition issues	0.30	950.00	\$285.00

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02/17/2021	GVD	AA	Conference with DSI re review and analysis of discovery	0.30	950.00	\$285.00
02/17/2021	GVD	AA	Correspondence with C. Mackle re discovery issues	0.20	950.00	\$190.00
02/17/2021	GVD	AA	Review open discovery items	0.70	950.00	\$665.00
02/17/2021	GVD	AA	Correspondence with WilmerHale re SEC issues	0.30	950.00	\$285.00
02/18/2021	CHM	AA	Review Sentinel and other documents.	9.90	750.00	\$7,425.00
02/18/2021	JNP	AA	Emails with Iain A. W. Nasatir, Robert J. Feinstein, Gregory V. Demo and Ira D. Kharasch regarding call to discuss CDO Fund insurance issues.	0.10	1295.00	\$129.50
02/18/2021	JNP	AA	Conference with J. Seery regarding transition issues.	0.10	1295.00	\$129.50
02/18/2021	JNP	AA	Conference with B. Sharp regarding transition issues.	0.10	1295.00	\$129.50
02/18/2021	JNP	AA	Conference with Gregory V. Demo regarding transition issues.	0.10	1295.00	\$129.50
02/18/2021	JNP	AA	Review and revise Gregory V. Demo email regarding transition issues.	0.20	1295.00	\$259.00
02/18/2021	GVD	AA	Review correspondence re employee issues	0.10	950.00	\$95.00
02/18/2021	GVD	AA	Review revisions to term sheet	0.20	950.00	\$190.00
02/18/2021	GVD	AA	Conference with T. Silva re revisions to term sheet	0.20	950.00	\$190.00
02/18/2021	GVD	AA	Conference with J. Romey re transition issues	0.20	950.00	\$190.00
02/18/2021	GVD	AA	Correspondence with DC Sauter re investor relations contact	0.10	950.00	\$95.00
02/18/2021	GVD	AA	Draft letter re discovery issues	2.00	950.00	\$1,900.00
02/18/2021	GVD	AA	Conference with DSI re transition issues	0.30	950.00	\$285.00
02/18/2021	GVD	AA	Conference with PSZJ and WilmerHale re transition issues	0.30	950.00	\$285.00
02/18/2021	GVD	AA	Conference with full team re transition issues	0.80	950.00	\$760.00
02/18/2021	GVD	AA	Draft correspondence re response to transition counterproposal	1.40	950.00	\$1,330.00
02/18/2021	GVD	AA	Conference with counsel re potential purchase agreement	0.40	950.00	\$380.00
02/18/2021	GVD	AA	Conference with DSI re asset issues	0.30	950.00	\$285.00
02/18/2021	GVD	AA	Conference with T. Surgent re transition strategy	0.20	950.00	\$190.00
02/18/2021	GVD	AA	Revise and circulate correspondence with K&L Gates re transition	0.40	950.00	\$380.00
02/18/2021	GVD	AA	Conference with J. Seery re K&L Gates issues	0.20	950.00	\$190.00

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02/18/2021	GVD	AA	Review KYC information	0.70	950.00	\$665.00
02/19/2021	CHM	AA	Review email re document thread from G. Demo and draft reply.	0.10	750.00	\$75.00
02/19/2021	CHM	AA	Email G. Demo re document question.	0.10	750.00	\$75.00
02/19/2021	CHM	AA	Telephone conference with G. Demo re document review.	0.10	750.00	\$75.00
02/19/2021	CHM	AA	Telephone conference with G. Demo re document review.	0.10	750.00	\$75.00
02/19/2021	CHM	AA	Review documents re Sentinel, Greenbriar and other assets.	8.90	750.00	\$6,675.00
02/19/2021	IDK	AA	Numerous E-mails with CEO, DSI, attorneys re issue on whether to extend services deadline re transition and need for call, as well as re correspondence from Advisors on its 2 options for resolving disputes on transition (.4); Attend conference call with CEO, G Demo, J Morris, Surgent re NPA response to transition proposals, and potential resolution (.3); Attend follow up call with attorneys re same (.2); Telephone conference with J Pomerantz re same (.1).	1.00	1325.00	\$1,325.00
02/19/2021	IDK	AA	E-mails with G Demo, others re draft response to Advisors on failure to reach deal on transition (.2).	0.20	1325.00	\$265.00
02/19/2021	IDK	AA	Attend conference call with I Nasatir, J Pomerantz, re CDO fund insurance policy (.5).	0.50	1325.00	\$662.50
02/19/2021	JNP	AA	Conference with Ira D. Kharasch, Gregory V. Demo and John A. Morris regarding potential resolution of transition issues.	0.30	1295.00	\$388.50
02/19/2021	JNP	AA	Participate in part of call with DSI, J. Seery and PSZJ regarding transition issues.	0.30	1295.00	\$388.50
02/19/2021	JNP	AA	Conference with John A. Morris and Gregory V. Demo regarding transition issues (several).	0.40	1295.00	\$518.00
02/19/2021	JNP	AA	Conference with Iain A. W. Nasatir, Ira D. Kharasch, Gregory V. Demo and Robert J. Feinstein regarding CDO fund insurance policy issues.	0.50	1295.00	\$647.50
02/19/2021	JNP	AA	Conference with John A. Morris and Gregory V. Demo regarding transition issues.	0.20	1295.00	\$259.00
02/19/2021	JNP	AA	Review drafts of proposed letter regarding transition and provide comments.	0.20	1295.00	\$259.00
02/19/2021	JNP	AA	Conference with Gregory V. Demo regarding letter regarding transition.	0.10	1295.00	\$129.50
02/19/2021	JNP	AA	Conference with Ira D. Kharasch regarding	0.20	1295.00	\$259.00

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			transition of services and letter and related.			
02/19/2021	RJF	AA	Call regarding insurance policy.	0.50	1395.00	\$697.50
02/19/2021	GVD	AA	Review correspondence re provision of services	0.10	950.00	\$95.00
02/19/2021	GVD	AA	Further revise and finalize letter re discovery issues	1.60	950.00	\$1,520.00
02/19/2021	GVD	AA	Attend to issues re potential transition, including multiple telephone calls and revisions of documents	6.90	950.00	\$6,555.00
02/19/2021	GVD	AA	Draft and circulate letter re status of transition	0.70	950.00	\$665.00
02/20/2021	IDK	AA	Review of draft letter re CDO Fund and feedback of J Pomerantz re same (.2).	0.20	1325.00	\$265.00
02/20/2021	JNP	AA	Review and comment on letter regarding CDO fund and related matters.	0.30	1295.00	\$388.50
02/20/2021	GVD	AA	Correspondence with K&L Gates/Munsch Hardt re transition issues	0.40	950.00	\$380.00
02/20/2021	GVD	AA	Revise and circulate draft letter re discovery issues	0.60	950.00	\$570.00
02/20/2021	GVD	AA	Conference with J. Pomerantz re open transition issues	0.10	950.00	\$95.00
02/20/2021	GVD	AA	Correspondence with T. Surgent re response to Eagle Equity letter	0.20	950.00	\$190.00
02/21/2021	IDK	AA	E-mails with attorneys re new proposal from Advisors of today re transition, and draft responses to same, and Wilmer Hale E-mail re SEC re same	0.30	1325.00	\$397.50
02/21/2021	JNP	AA	Review comments to letter regarding CDO and related.	0.10	1295.00	\$129.50
02/21/2021	GVD	AA	Further revise and circulate letter re discovery issues	0.70	950.00	\$665.00
02/21/2021	GVD	AA	Multiple correspondence re status of transition agreements	0.50	950.00	\$475.00
02/21/2021	GVD	AA	Compile exhibits re letter re discovery issues	1.50	950.00	\$1,425.00
02/22/2021	IDK	AA	Review of correspondence with Dondero counsel, others re interest in purchasing Korea Fund and how to respond.	0.20	1325.00	\$265.00
02/22/2021	JNP	AA	Emails to and from L. Lambert regarding call.	0.10	1295.00	\$129.50
02/22/2021	JNP	AA	Conference with L. Lambert, John A. Morris and Gregory V. Demo regarding investigation of assets.	0.50	1295.00	\$647.50
02/22/2021	JNP	AA	Review email from M. Lynne regarding Korea Fund and forward to Board.	0.10	1295.00	\$129.50
02/22/2021	JAM	AA	Telephone conference with J. Pomerantz, G. Demo, L. Lambert re: UBS/Sentinel issues (0.5).	0.50	1245.00	\$622.50
02/22/2021	GVD	AA	Conference with PSZJ group and others re asset	0.50	950.00	\$475.00

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			investigation			
02/22/2021	GVD	AA	Conference with United States Trustee re hearing issues	0.20	950.00	\$190.00
02/22/2021	GVD	AA	Conference with J. Seery re asset investigation issues	0.20	950.00	\$190.00
02/22/2021	GVD	AA	Review and revise summary of asset investigation	5.40	950.00	\$5,130.00
02/23/2021	CHM	AA	Review documents re Sentinel, Greenbriar and other assets.	5.00	750.00	\$3,750.00
02/23/2021	GVD	AA	Draft cover letter re asset investigations and attend to matters re same	0.30	950.00	\$285.00
02/23/2021	GVD	AA	Review draft purchase agreement	0.30	950.00	\$285.00
02/24/2021	CHM	AA	Review documents re Sentinel, Greenbriar and other assets.	6.60	750.00	\$4,950.00
02/24/2021	IDK	AA	E-mails with G Demo, Gov Re re coordination of call (.1); Attend conference call with Gov Re counsels (.4); Telephone conference with J Pomerantz re result of same (.1).	0.50	1325.00	\$662.50
02/24/2021	IDK	AA	E-mails with G Demo, DSI, CEO on data transfer issues re Advisors on transition and draft letter to same from CEO (.3).	0.30	1325.00	\$397.50
02/24/2021	JNP	AA	Emails regarding transition of services and provision of data.	0.10	1295.00	\$129.50
02/24/2021	JNP	AA	Review email to Advisors regarding response to request to provide information.	0.10	1295.00	\$129.50
02/24/2021	JNP	AA	Conference with Gov Re lawyers, Ira D. Kharasch and Gregory V. Demo regarding status and next steps.	0.40	1295.00	\$518.00
02/24/2021	GVD	AA	Review email discovery	0.70	950.00	\$665.00
02/24/2021	GVD	AA	Attend call re data transfer issues	0.80	950.00	\$760.00
02/24/2021	GVD	AA	Draft email re data transfer issues	0.70	950.00	\$665.00
02/24/2021	GVD	AA	Conference with F. Caruso re data transfer issues	0.30	950.00	\$285.00
02/24/2021	GVD	AA	Conference with counsel to insurance company and PSZJ	0.40	950.00	\$380.00
02/24/2021	GVD	AA	Conference with J. Seery and WilmerHale re status of employee issues	0.30	950.00	\$285.00
02/24/2021	GVD	AA	Conference with B. Casey and F. Caruso re asset purchase agreement	0.40	950.00	\$380.00
02/24/2021	GVD	AA	Conference with J. Pomerantz and B. Sharp re D&O Insurance issues	0.30	950.00	\$285.00

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02/24/2021	GVD	AA	Conference with T. Silva and T. Surgent re status of transfer	0.50	950.00	\$475.00
02/24/2021	GVD	AA	Review correspondence re status of data transfer	0.20	950.00	\$190.00
02/25/2021	CHM	AA	Review of documents re suspicious transactions.	5.40	750.00	\$4,050.00
02/25/2021	GVD	AA	Multiple conferences with J. Romey re transition issues	0.70	950.00	\$665.00
02/25/2021	GVD	AA	Correspondence with T. Silva re Korea Fund issues	0.20	950.00	\$190.00
02/25/2021	GVD	AA	Conference with L. Hogewood re transition issues	0.20	950.00	\$190.00
02/25/2021	GVD	AA	Review correspondence re Blue Cross/Blue Shield issues	0.10	950.00	\$95.00
02/25/2021	GVD	AA	Multiple correspondence re transition issues	0.30	950.00	\$285.00
02/25/2021	GVD	AA	Conference with J. Seery re open transition items and next steps	0.30	950.00	\$285.00
02/25/2021	GVD	AA	Conference with counsel to Blue Cross/Blue Shield and F. Caruso re invoice amounts	0.20	950.00	\$190.00
02/25/2021	GVD	AA	Conference with F. Caruso re Bloomberg contract issues	0.10	950.00	\$95.00
02/25/2021	GVD	AA	Conference with B. Sharp re lease assignment	0.10	950.00	\$95.00
02/25/2021	GVD	AA	Conference with transition team on lease issues	0.40	950.00	\$380.00
02/25/2021	GVD	AA	Review changes to purchase agreement and correspondence re same	0.30	950.00	\$285.00
02/26/2021	IDK	AA	E-mails with G Demo, DSI others on transition status (.2).	0.20	1325.00	\$265.00
02/26/2021	JNP	AA	Conference with John A. Morris and Gregory V. Demo regarding transition issues.	0.40	1295.00	\$518.00
02/26/2021	GVD	AA	Conference with T. Silva re SEC issues	0.50	950.00	\$475.00
02/26/2021	GVD	AA	Multiple conferences with F. Caruso re transition issues	0.40	950.00	\$380.00
02/26/2021	GVD	AA	Multiple telephone calls with J. Seery re status of transition	0.60	950.00	\$570.00
02/26/2021	GVD	AA	Correspondence with N. Burns re status of Korea Fund	0.20	950.00	\$190.00
02/26/2021	GVD	AA	Conference with team re status of potential asset sale	0.20	950.00	\$190.00
02/26/2021	GVD	AA	Conference with J. Pomerantz re status of UBS discovery issues	0.10	950.00	\$95.00
02/26/2021	GVD	AA	Conference with T. Silva, DSI, and HCMLP re status of transition issues	0.70	950.00	\$665.00

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				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
02/26/2021	GVD	AA	Conference with Board re status of UBS discovery requests	0.60	950.00	\$570.00
02/26/2021	GVD	AA	Multiple conferences with J. Romey re status of transition issues	0.40	950.00	\$380.00
02/26/2021	GVD	AA	Conference with T. Cournoyer re potential prepayment of Frontier loan	0.30	950.00	\$285.00
02/26/2021	GVD	AA	Conference with J. Morris and J. Pomerantz re status of transition and next steps	0.40	950.00	\$380.00
02/26/2021	GVD	AA	Review revised purchase agreement	0.30	950.00	\$285.00
02/27/2021	GVD	AA	Review correspondence re potential asset sale	0.20	950.00	\$190.00
02/28/2021	GVD	AA	Correspondence with J. Seery re execution of purchase agreement	0.20	950.00	\$190.00
02/28/2021	GVD	AA	Multiple conferences with J. Seery re transition issues	0.40	950.00	\$380.00
				243.60		\$228,773.50

Appeals [B430]

02/09/2021	LSC	AP	Preparation of counter-designations of record and correspondence regarding the same.	1.20	460.00	\$552.00
02/10/2021	LSC	AP	Further revise counter-designations of record on appeal.	0.50	460.00	\$230.00
				1.70		\$782.00

Bankruptcy Litigation [L430]

01/03/2021	LSC	BL	Research document production and transmit responsive documents to G. Demo.	0.30	460.00	\$138.00
01/13/2021	LAF	BL	Legal research re: Writ of attachment.	0.50	475.00	\$237.50
01/14/2021	LAF	BL	Legal research re: Writ of attachment.	0.30	475.00	\$142.50
01/19/2021	LSC	BL	Preparation of confirmation and preliminary injunction witness and exhibit lists and exhibits.	4.90	460.00	\$2,254.00
01/21/2021	LSC	BL	Retrieve, review, and prepare documents in connection with senior employee document production.	2.70	460.00	\$1,242.00
01/22/2021	IDK	BL	E-mail J Morris re TRO and various stock trades re same, his memo to H Winograd on litigation tasks for TRO and confirmation, and witness lists (.3).	0.30	1325.00	\$397.50
01/24/2021	IDK	BL	E-mails with Dondero counsel on motion for expedited appeal of preliminary injunction order, including quick review of same.	0.20	1325.00	\$265.00

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01/25/2021	IDK	BL	Review of revised reply to objections to preliminary injunction (.2); E-mail J Morris and G Demo re same (.1); Review of numerous correspondence with court clerk on same and scheduling for opposition (.1); E-mails with Dondero counsel, others re their request to continue tomorrow's preliminary injunction hearing (.1); E-mails with attorneys and local counsel feedback on tomorrow's hearing and new counsel (.2).	0.70	1325.00	\$927.50
01/25/2021	LSC	BL	Review and preparation of additional exhibits and redact same in connection with PI and confirmation hearings (3.9); telephone conferences and emails in connection with the same (.8); retrieval of additional documents in preparation for hearing (.9).	5.60	460.00	\$2,576.00
01/26/2021	IDK	BL	Review of correspondence with Dondero counsel re CLO Holdco settlement and request for delay of hearing today (.1); Attend substantial parts of hearing today on TRO/Preliminary Injunction re NPA, others, and KERP approval (5.3); Telephone conference with J Morris, J Pomerantz, G Demo during break in hearing re testimony issues (.2)	5.60	1325.00	\$7,420.00
01/26/2021	IDK	BL	Telephone conference with J Pomerantz re result of today's TRO/Preliminary injunction motion and also re related confirmation objections (.3).	0.30	1325.00	\$397.50
01/27/2021	IDK	BL	E-mails with J Morris re coordination of call on Gov Re and upcoming depositions (.1); Attend conference call with J Morris re same (.5).	0.60	1325.00	\$795.00
01/27/2021	IDK	BL	E-mails with G Demo, J Pomerantz re draft of response to Dondero counsel demand for continuance of contempt hearing (.2).	0.20	1325.00	\$265.00
01/29/2021	IDK	BL	E-mails with J Morris re draft of opposition to Dondero motion to continue contempt, including review of same (.2).	0.20	1325.00	\$265.00
02/01/2021	BEL	BL	Review revisions to Dondero discovery response and email John A. Morris regarding same.	0.20	950.00	\$190.00
02/01/2021	BEL	BL	Review NREP's responses to discovery request.	0.20	950.00	\$190.00
02/01/2021	JAM	BL	Review/revise Seery direct testimony (2.6); e-mails with D. Rukavina re: Waterhouse subpoena (0.1); draft Dubel direct testimony (1.9); review/revise demonstrative exhibits (0.3); prepare for confirmation hearing (1.8); review terms for Daugherty settlement (0.3); telephone conference with J. Kathman re: Daugherty settlement (0.2); revise terms of settlement for Daugherty (0.2); telephone conference with J. Seery re: confirmation	12.50	1245.00	\$15,562.50

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			hearing (0.1); telephone conference with J. Dubel, J. Pomerantz re: Dubel direct testimony (0.8); telephone conference with J. Seery, J. Pomerantz, I. Kharasch, G. Demo re: confirmation hearing (0.6); telephone conference with J. Pomerantz, J. Fried, KCC witness re: confirmation hearing and potential cross-examination (0.4); review/revise Tauber direct testimony (0.4); telephone conference with J. Pomerantz, I. Nasatir, M. Tauber re: direct testimony (0.7); telephone conference with J. Pomerantz re: Daugherty settlement issues (0.1); telephone conference with J. Pomerantz, I. Kharasch, G. Demo re: confirmation hearing issues (0.3); telephone conference with J. Kathman re: Daugherty settlement (0.1); telephone conference with G. Demo, H. Winograd, L. Canty re: trial prep issues (0.4); telephone conference with G. Demo re: trial prep issues (0.1); telephone conference with J. Pomerantz re: Daugherty settlement (0.2); revise settlement terms for Daugherty (0.3); telephone conference with J. Kathman re: Daugherty settlement (0.1); telephone conference with J. Pomerantz re: Daugherty settlement (0.1); e-mail to counsel for Senior Employees, J. Pomerantz re: Daugherty settlement (0.1); e-mail to J. Seery re: revised projections/liquidation analysis (0.2); telephone conference with M. Hartman re: Daugherty settlement (0.1).			
02/01/2021	LSC	BL	Preparation of amended witness and exhibit lists and exhibits for 2/5 hearing (4.7); retrieve and circulate case law at the request of J. Pomerantz (.4); research in connection with demonstratives for 2/5 hearing at the request of H. Winograd(1.6)	6.70	460.00	\$3,082.00
02/01/2021	HRW	BL	Review documents for contempt motion (2.8); Draft demonstratives re: Highland litigation for confirmation hearing (2.9); Call with J. Morris, L. Canty, G. Demo re: w&e lists and demonstratives (0.4); Send production to Dondero's counsel (0.7).	6.80	695.00	\$4,726.00
02/02/2021	LAF	BL	Legal research re: NY docket; appeal; UBS.	0.80	475.00	\$380.00
02/02/2021	JAM	BL	E-mail to P. Montgomery re: Ellington phone (0.1); e-mail to J. Kathman re: Daugherty settlement (0.3); telephone conference with J. Kathman re: Daugherty settlement (0.2)	0.60	1245.00	\$747.00
02/02/2021	GVD	BL	Conference with HCMLP employees re discovery issues	0.10	950.00	\$95.00
02/02/2021	HRW	BL	Document review for contempt motion (0.6); Draft letters to HCRE and HCMS re: partial payments and	1.90	695.00	\$1,320.50

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			demand letters (1.3).			
02/03/2021	BEL	BL	Emails regarding discovery issues.	0.30	950.00	\$285.00
02/03/2021	GVD	BL	Conference with J. Rothstein re subpoena	0.20	950.00	\$190.00
02/03/2021	GVD	BL	Conference with J. Morris re open issues and next steps	0.20	950.00	\$190.00
02/03/2021	HRW	BL	Document review for contempt motion	1.00	695.00	\$695.00
02/04/2021	JNP	BL	Review costs relating to Dondero litigation analysis.	0.10	1295.00	\$129.50
02/04/2021	JNP	BL	Email to Board regarding UBS Agreement.	0.10	1295.00	\$129.50
02/04/2021	BEL	BL	Telephone conference with John A. Morris, La Asia Canty and Stephanie Vitiello regarding discovery issues.	0.30	950.00	\$285.00
02/04/2021	BEL	BL	Draft interrogatories.	2.70	950.00	\$2,565.00
02/04/2021	BEL	BL	Review and revise response to HCRE discovery requests.	0.70	950.00	\$665.00
02/04/2021	JAM	BL	Telephone conference with G. Demo, L. Hogewood re: transition issues (0.2); review documents for Ellington/Leventon depositions (0.8); telephone conference with H. Winograd, L. Canty re: litigation tasks (0.4); e-mail to H. Winograd, L. Canty re: litigation tasks (0.3); e-mail to H. Winograd, L. Canty re: documents for use in Ellington/Leventon depositions (0.2); e-mail to H. Winograd, J. Pomerantz, I. Kharasch, G. Demo re: Daugherty settlement (0.1); e-mail to M. Matteo re: damages analysis in connection with contempt hearing (0.1); review draft discovery responses to HCRE (0.2); e-mails with M. Hartmann, F. Smith, J. Pomerantz, I. Kharasch, G. Demo re: Ellington and Leventon depositions (0.2); telephone conference with S. Vitiello, B. Levine, L. Canty re: document production issues for HCRE (0.3); e-mail to H. Winograd, L. Canty, J. Pomerantz, G. Demo re: inadvertent production (0.2).	3.00	1245.00	\$3,735.00
02/04/2021	LSC	BL	Call with J. Morris and H. Winograd re upcoming discovery.	0.50	460.00	\$230.00
02/04/2021	LSC	BL	Preparation of binders and additional materials in connection with upcoming depositions of Isaac Leventon and Scott Leventon (3.5); research and retrieve responsive production documents for J. Morris (1.9).	5.40	460.00	\$2,484.00
02/04/2021	GVD	BL	Draft reservation of rights letters	0.20	950.00	\$190.00
02/04/2021	GVD	BL	Review discovery and prepare additional search terms	1.00	950.00	\$950.00

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02/04/2021	HRW	BL	Draft summary of adversary proceedings (3.9); Document review for contempt motion (0.7); PSZJ WIP Call (0.5); Call with J. Morris and L. Canty re: exhibits lists and upcoming litigation (0.4); Draft Daugherty 3018 motion (0.5); Communicate with DSI re: demand note payments (0.1).	6.10	695.00	\$4,239.50
02/05/2021	JNP	BL	Review and comment on Settlement Agreement revisions from Latham regarding UBS and emails regarding same.	0.40	1295.00	\$518.00
02/05/2021	BEL	BL	Review revised discovery responses and deposition notice.	0.20	950.00	\$190.00
02/05/2021	JAM	BL	Review/revise Rule 30(b)(6) deposition notice for HCRE (0.5); review/revise written responses to HCRE's written discovery demands (0.7); draft Notice of Continued Hearing for PI motion against Dondero related entities (0.2); draft Amended Notice of Hearing for Dondero contempt motion (0.2); e-mails with Z. Annable, J. Pomerantz, I. Kharasch, G. Demo, H. Winograd re: hearing notices (0.1); revisions to Notices of hearings based on Z. Annable's comments (0.1); telephone conference with J. Rothstein, H. Winograd re: cell phones and related matters (0.7); e-mails to objecting parties re: Notices of hearings (0.1); e-mails with M. Hayward, C. Taylor re: notices of adjournment and communication with the Court (0.1).	2.70	1245.00	\$3,361.50
02/05/2021	LSC	BL	Research and retrieve responsive documents in connection with upcoming document productions (3.7); retrieve, upload, and prepare additional discovery documents for attorney review (3.6)	7.30	460.00	\$3,358.00
02/05/2021	GVD	BL	Review open discovery issues and correspondence re same	0.90	950.00	\$855.00
02/05/2021	GVD	BL	Conference with J. Romey re discovery	0.30	950.00	\$285.00
02/05/2021	GVD	BL	Conference with J. Seery, PSZJ and WilmerHale teams re open issues re potential litigation	0.80	950.00	\$760.00
02/05/2021	HRW	BL	Draft summary of adversary proceedings (1.3); Call with J. Morris and J. Rothstein re: Dondero and Ellington cell phones (0.8); Draft Daugherty 3018 motion (2.5); Call with J. Morris re: Dondero and Ellington cell phone and J. Rothstein (0.1); Draft summary of call with J. Rothstein (0.8).	5.50	695.00	\$3,822.50
02/06/2021	IDK	BL	Attend conference call with J. Pomerantz, G Demo re potential litigation issues on transition out of shared services (.5).	0.50	1325.00	\$662.50

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02/06/2021	IDK	BL	E-mails with G Demo re correspondence with Gov Re reps on counsel, as well as with CEO on demand notes (.2).	0.20	1325.00	\$265.00
02/06/2021	JNP	BL	Conference with John A. Morris, Ira D. Kharasch and Gregory V. Demo regarding potential litigation issues relating to transition issues.	0.50	1295.00	\$647.50
02/06/2021	JAM	BL	Revise H. Winograd e-mail concerning conference with Jason Rothstein (0.5); e-mail to H. Winograd re: notice of UCC investigation and requests for text messages (0.4); telephone conference with J. Pomerantz, I. Kharasch, G. Demo re: potential litigation involving the funds (0.5).	1.40	1245.00	\$1,743.00
02/06/2021	GVD	BL	Revise and circulate reservation of rights letters	0.30	950.00	\$285.00
02/06/2021	GVD	BL	Conference with PSZJ team re litigation strategy	0.50	950.00	\$475.00
02/07/2021	CHM	BL	Telephone conference with J. Morris re research needed.	0.20	750.00	\$150.00
02/07/2021	IDK	BL	E-mails with J Morris re logistics in filing complaint for mandatory injunction vs Advisors and research needed.	0.30	1325.00	\$397.50
02/07/2021	IDK	BL	Review briefly G Demo timeline on CDO Fund and Greenbriar transfer and timeline.	0.20	1325.00	\$265.00
02/07/2021	JAM	BL	E-mails with J. Pomerantz, I. Kharasch, G. Demo re: issues concerning potential litigation against Advisors (0.1); telephone conference with C. Mackle re: mandatory injunctions (0.2).	0.30	1245.00	\$373.50
02/07/2021	GVD	BL	Compile and analyze discovery materials	1.80	950.00	\$1,710.00
02/08/2021	CHM	BL	Legal research re standard re preliminary injunction and draft email memorandum to J. Morris re same.	3.90	750.00	\$2,925.00
02/08/2021	JNP	BL	Conference with John A. Morris regarding upcoming Preliminary Injunction hearing.	0.10	1295.00	\$129.50
02/08/2021	JNP	BL	Review memo regarding outstanding adversary proceedings.	0.10	1295.00	\$129.50
02/08/2021	JNP	BL	Review email from D. Rukavina regarding Preliminary Injunction hearing; Conference with John A. Morris regarding same.	0.10	1295.00	\$129.50
02/08/2021	JAM	BL	E-mails w/ M. Hartmann re: Leventon, Ellington depositions (0.2); e-mails with D. Rukavina re: extension of TRO (0.1); draft amended notices of deposition for Ellington and Leventon (0.2); e-mails with Z. Annable, J. Pomerantz, I. Kharasch, G. Demo, H. Winograd re: notices of deposition for Ellington and Leventon (0.1); e-mails with Court	1.40	1245.00	\$1,743.00

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			reporting service re: Ellington and Leventon depositions (0.1); review/revise proposed Stipulation extending TRO (0.2); e-mails with Z. Annable, J. Pomerantz, I. Kharasch, G. Demo, H. Winograd re: Stipulation extending TRO (0.1); review e-mails re: Dondero request for status conference with the Court (0.1); review/revise written responses to discovery for HCRE (0.2); e-mails with L. Drawhorn, Z. Annable re: Debtor's written responses to HCRE discovery requests (0.1).			
02/08/2021	LSC	BL	Research and retrieve documents in connection with upcoming document productions and correspondence regarding the same.	3.40	460.00	\$1,564.00
02/08/2021	GVD	BL	Multiple conferences with J. Romey re discovery issues	1.00	950.00	\$950.00
02/08/2021	GVD	BL	Finalize and send out reservation of rights letters	0.30	950.00	\$285.00
02/08/2021	GVD	BL	Review discovery material	2.00	950.00	\$1,900.00
02/08/2021	HRW	BL	Draft follow-up to demand letters for HCRE and HCSM	0.20	695.00	\$139.00
02/09/2021	IDK	BL	Attend litigation conference call with J Morris, J Pomerantz, others on status of same (.5).	0.50	1325.00	\$662.50
02/09/2021	IDK	BL	Review of Reid Collins motion to withdraw from pending litigation and concerns re same.	0.20	1325.00	\$265.00
02/09/2021	JNP	BL	Conference with J. Bond regarding request to continue contempt hearing.	0.10	1295.00	\$129.50
02/09/2021	JNP	BL	Conference with John A. Morris, H. Winograd, Ira D. Kharasch and Gregory V. Demo regarding status of outstanding litigation.	0.50	1295.00	\$647.50
02/09/2021	JNP	BL	Email to and from John A. Morris regarding call with D. Rukavina and L. Hogewood.	0.10	1295.00	\$129.50
02/09/2021	JMF	BL	Review chart re status and pendency of adversary proceedings.	0.30	1050.00	\$315.00
02/09/2021	JAM	BL	Draft deposition for James Dondero in connection with HCRE claim objection (0.3); telephone conference with P. Montgomery, C. Rognes re: discovery/document preservation issues (0.7); telephone conference with G. Demo re: Advisors' term sheet and issues concerning privilege (0.1); e-mail to J. Pomerantz, G. Demo, T. Silva re: Advisors' term sheet and issues concerning privilege (0.4); e-mails with H. Winograd, Z. Annable, L. Canty re: counter-designations on Dondero appeal of preliminary injunction (0.2); review/analysis of adversary proceedings and appeals (0.5); telephone	4.30	1245.00	\$5,353.50

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			conference with J. Pomerantz, I. Kharasch, R. Feinstein, G. Demo re: CDO issues (1.0); telephone conference with J. Pomerantz, I. Kharasch, G. Demo, H. Winograd (0.5); telephone conference with L. Hogewood, D. Rukavina re: preliminary injunction hearing and related matters (0.3); e-mail to J. Pomerantz, I. Kharasch, G. Demo re: call with Hodgwood and Rukavina (0.3).			
02/09/2021	LSC	BL	Continued research and retrieve documents in connection with upcoming document productions and correspondence regarding the same (2.4).	2.40	460.00	\$1,104.00
02/09/2021	GVD	BL	Conference with PSZJ re open litigation issues	0.50	950.00	\$475.00
02/09/2021	GVD	BL	Review UBS state court docket re open items	0.20	950.00	\$190.00
02/09/2021	HRW	BL	Review and research for opposition to Advisors, Funds, CLO Holdco Motion to Dismiss (2.5); PSZJ call re: Highland Litigation (0.5); PSZJ call re: Highland CDO Fund (1.0); Review various adversary proceedings and litigation deadlines (0.8).	4.80	695.00	\$3,336.00
02/10/2021	CHM	BL	Finalize objection re examiner motion and email J. Pomerantz re same.	4.80	750.00	\$3,600.00
02/10/2021	IDK	BL	Attend conference call with Board re result of call with UBS and CDO and next steps, and status of transition negotiations, timing of filing litigation (1.0); Telephone conference with J Pomerantz re result of same (.1).	1.10	1325.00	\$1,457.50
02/10/2021	IDK	BL	Review briefly numerous correspondence with chambers, parties on continuing contempt hearing and potential dates.	0.20	1325.00	\$265.00
02/10/2021	JNP	BL	Review and respond to Gregory V. Demo email regarding Reid Collings motion to withdraw.	0.10	1295.00	\$129.50
02/10/2021	JNP	BL	Review emails regarding potential schedule change for contempt motion.	0.10	1295.00	\$129.50
02/10/2021	JNP	BL	Conference with John A. Morris regarding adversary proceeding regarding transition.	0.10	1295.00	\$129.50
02/10/2021	JNP	BL	Conference with Ira D. Kharasch regarding call regarding transition issues and litigation strategy.	0.20	1295.00	\$259.00
02/10/2021	JNP	BL	Conference with J. SEery, J. Dubel, Gregory V. Demo and Ira D. Kharasch regarding UBS and related issues.	1.00	1295.00	\$1,295.00
02/10/2021	JNP	BL	Conference with Ira D. Kharasch after call with J. Dubel and J. Seery regarding UBS.	0.10	1295.00	\$129.50
02/10/2021	BEL	BL	Emails regarding status of document production.	0.20	950.00	\$190.00

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02/10/2021	JAM	BL	Communications with J. Seery, J. Pomerantz, J. Bonds, Court re: scheduling for preliminary injunction and contempt proceedings (0.4); review pleadings and draft Rule 30(b)(6) Notice for Hunter Mountain (0.7); review/revise Supplemental Counter-designations for Dondero appeal of preliminary injunction (0.5); analysis of adversary proceedings and appeals for the Board (0.6); telephone conference with J. Seery re: call with Rukavina, Hogewood (0.3); review transcript from preliminary injunction hearing (0.4); review documents for Ellington and Leventon depositions (1.3).	4.20	1245.00	\$5,229.00
02/10/2021	LSC	BL	Retrieve and prepare supplemental document production per J. Morris' instructions.	3.90	460.00	\$1,794.00
02/10/2021	GVD	BL	Review issues re withdrawal of motions	0.20	950.00	\$190.00
02/10/2021	HRW	BL	Review and draft summary of relevant documents for contempt hearing and depositions (7.5).	7.50	695.00	\$5,212.50
02/11/2021	IDK	BL	E-mail to G Demo re CEO view on Reid Collin motion to withdraw (.1); Review of E-mails re examiner motion and revised response, and brief review of same (.2).	0.30	1325.00	\$397.50
02/11/2021	JNP	BL	Conference with John A. Morris regarding deposition and hearing schedule for contempt motion.	0.10	1295.00	\$129.50
02/11/2021	JNP	BL	Conference with John A. Morris regarding examiner motion.	0.10	1295.00	\$129.50
02/11/2021	JNP	BL	Brief review of examiner motion.	0.10	1295.00	\$129.50
02/11/2021	JNP	BL	Review letter from Messrs. Leventon and Ellington counsel regarding privilege issues at deposition.	0.10	1295.00	\$129.50
02/11/2021	JNP	BL	Conference with J. Dubel regarding UBS call, Settlement Agreement and related issues.	0.30	1295.00	\$388.50
02/11/2021	JMF	BL	review examiner motion opposition.	0.40	1050.00	\$420.00
02/11/2021	JAM	BL	Review/revise draft objection to Dugaboy/Get Good motion for appointment of an examiner (3.2); telephone conference with M. Hartmann re: contempt hearing and Leventon deposition (0.1); telephone conference with G. Demo re: Leventon deposition, and matters concerning the Advisors (0.2); telephone conference with L. Hogewood re: preliminary injunction hearing (0.1); telephone conference with G. Demo re: matters concerning Advisors and potential litigation (0.1); review/revise Daugherty draft Rule 9019 motion (3.8); telephone	8.10	1245.00	\$10,084.50

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				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
			conference with J. Seery re: litigation matters (0.3); e-mails with F. Smith, J. Pomerantz, I. Kharasch, G. Demo re: Leventon deposition and contempt hearing (0.2); e-mails with Z. Annable, C. Taylor re: timing of Dondero's answer to Complaint (0.1).			
02/11/2021	GVD	BL	Review draft response to examiner motion	0.50	950.00	\$475.00
02/11/2021	GVD	BL	Conference with J. Morris re litigation strategy	0.20	950.00	\$190.00
02/11/2021	HRW	BL	Review and draft summary of relevant documents for contempt hearing and depositions (8.0).	8.00	695.00	\$5,560.00
02/12/2021	IDK	BL	E-mails with J Morris, J Pomerantz re Dondero counsels proposal on resolving preliminary injunction hearing on temporary basis and problems (.2); E-mails with J Morris, J Pomerantz re UCC counsel and its further discovery requests and logistical problems (.1).	0.30	1325.00	\$397.50
02/12/2021	IDK	BL	E-mails with J Pomerantz, client re Reid Collins letter on withdrawal re UBS litigation, including review of same	0.20	1325.00	\$265.00
02/12/2021	JNP	BL	Conference with John A. Morris regarding CLO litigation.	0.10	1295.00	\$129.50
02/12/2021	JNP	BL	Conference with Ira D. Kharasch regarding USB and issues relating to Plan.	0.20	1295.00	\$259.00
02/12/2021	JNP	BL	Conference with Ira D. Kharasch and John A. Morris regarding preliminary injunction hearing and related matters.	0.30	1295.00	\$388.50
02/12/2021	JNP	BL	Conference with Robert J. Feinstein regarding letter from B. Reid and next steps.	0.20	1295.00	\$259.00
02/12/2021	JMF	BL	Review opinion re Dondero injunction appeal.	0.30	1050.00	\$315.00
02/12/2021	JAM	BL	Review/revise Daugherty Rule 9019 motion to take into account comments of J. Pomerantz (0.4); e-mail to J. Pomerantz, I. Kharasch, G. Demo, H. Winograd re: revised Rule 9019 motion for Daugherty (0.1); e-mails to counsel re: Leventon and Ellington depositions (0.3); telephone conference with P. Keiffer re: Hunter Mountain adversary proceeding (0.2); draft settlement agreement with Daugherty (6.7); review H. Winograd analysis of public statements concerning UCC's requests for text messages (0.2); telephone conference with H. Winograd re: analysis of public statements concerning UCC's requests for text messages (0.2); telephone conference with J. Pomerantz, I. Kharasch re: preliminary injunction hearing with Advisors and Funds and related litigation matters (0.2).	8.30	1245.00	\$10,333.50

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				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
02/12/2021	LSC	BL	Begin preparation of supplemental HCMLP production.	2.30	460.00	\$1,058.00
02/12/2021	GVD	BL	Review and revise objection to examiner motion	0.80	950.00	\$760.00
02/12/2021	GVD	BL	Review order on interlocutory appeal	0.20	950.00	\$190.00
02/13/2021	IDK	BL	E-mail to J Morris re his issues on draft complaint vs Advisors re transition problems, including brief review, as well as E-mail to G Demo on Sentinel ownership structure.	0.40	1325.00	\$530.00
02/13/2021	JAM	BL	Draft complaint against Advisors for breach of contract, declaratory relief, and mandatory injunction (3.6); e-mail to J. Pomerantz, I. Kharasch, G. Demo re: draft Complaint against Advisors (0.1); telephone conference with H. Winograd re: complaint, motion for injunctive relief, and related documents against the Advisors (0.2); telephone conference with J. Seery re: scheduling and litigation matters (0.3); e-mail to D. Rukavina, L. Hodgwood, J. Pomerantz, G. Demo, H. Winograd re: timing of preliminary injunction hearing (0.1).	4.30	1245.00	\$5,353.50
02/13/2021	LSC	BL	Review and retrieval of production documents in preparation for upcoming depositions and response to discovery requests.	3.90	460.00	\$1,794.00
02/13/2021	HRW	BL	Draft memo of law and ancillary documents for Adversary Filing against Advisors (2.0).	2.00	695.00	\$1,390.00
02/14/2021	IDK	BL	E-mails with attorneys re further changes/information for complaint vs Advisors, including brief review of revised complaint (.3).	0.30	1325.00	\$397.50
02/14/2021	JNP	BL	Emails with Robert J. Feinstein regarding Reid Collins motion to withdraw.	0.10	1295.00	\$129.50
02/14/2021	JNP	BL	Review information regarding Reid Collins litigation history.	0.10	1295.00	\$129.50
02/14/2021	JNP	BL	Conference with John A. Morris regarding upcoming depositions.	0.10	1295.00	\$129.50
02/14/2021	JAM	BL	Review comments of G. Demo, J. Pomerantz to draft complaint against Advisors (0.2); revise draft Complaint against Advisors (0.3); draft Memorandum of Law in support of mandatory injunction against the Advisors (4.2); telephone conference with J. Pomerantz re: Daugherty settlement (0.1); e-mails with J. Pomerantz, I. Kharasch, G. Demo, H. Winograd re: Daugherty settlement (0.1); emails with M. Hartmann, L. Hogewood, D. Rukavina re: timing of preliminary injunction hearing (0.1); prepare for Leventon	5.70	1245.00	\$7,096.50

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				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
			deposition (0.5); telephone conference with J. Seery re: Leventon deposition (0.2).			
02/14/2021	LSC	BL	Review and retrieval of production documents in preparation for upcoming depositions and response to discovery requests for G. Demo.	0.50	460.00	\$230.00
02/14/2021	GVD	BL	Review and revise brief in support of declaratory judgment and injunction	1.90	950.00	\$1,805.00
02/14/2021	HRW	BL	Draft memo of law and ancillary documents for Adversary Filing against Advisors (8.5).	8.50	695.00	\$5,907.50
02/15/2021	IDK	BL	Attend and participate in substantially all of I Leventon deposition (3.8).	3.80	1325.00	\$5,035.00
02/15/2021	IDK	BL	E-mails with J Morris, others on revised motion for mandatory injunction, and issues for further revisions, including review of same (.4); Attend conference call with J Pomerantz, J Morris, others re further issues on next steps in filing complaint re transition services re termination of shared services (.4).	0.80	1325.00	\$1,060.00
02/15/2021	IDK	BL	E-mails with G Demo, others on NY court scheduling hearing on motion to withdraw by Reid Collins, and review of same, and coordination of call re same (.2); Attend conference call on Reid Collins motion to withdraw and issues raised in their pleading and info re prior relationships and transition issues (.7).	0.90	1325.00	\$1,192.50
02/15/2021	IDK	BL	E-mails with J Morris, others re his outline on Leventon depo and issues re Gov Re.	0.20	1325.00	\$265.00
02/15/2021	JNP	BL	Participate in Leventon deposition (most of it).	4.20	1295.00	\$5,439.00
02/15/2021	JNP	BL	Review Reid affidavit regarding withdrawal.	0.10	1295.00	\$129.50
02/15/2021	JNP	BL	Conference with Ira D. Kharasch, Robert J. Feinstein, Gregory V. Demo and John A. Morris regarding issues surrounding Reid Collins withdrawal.	0.70	1295.00	\$906.50
02/15/2021	JNP	BL	Conference with J. Dubel regarding Leventon deposition (2x).	0.30	1295.00	\$388.50
02/15/2021	JNP	BL	Conference with Gregory V. Demo, John A. Morris, Ira D. Kharasch H. Winograd regarding CLO advisor litigation.	0.40	1295.00	\$518.00
02/15/2021	JNP	BL	Emails to and from John A. Morris regarding contempt motion.	0.10	1295.00	\$129.50
02/15/2021	RJF	BL	Internal call regarding Reid Collins withdrawal motion.	0.70	1395.00	\$976.50

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				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
02/15/2021	JMF	BL	Review complaint re TRO and injunction re related entities.	0.30	1050.00	\$315.00
02/15/2021	JAM	BL	Draft stipulation re: extension of TRO against the Advisors (0.3); e-mails with L. Canty, G. Demo, H. Winograd re: Leventon deposition exhibits (0.4); e-mail to L. Hodewood, D. Rukavina, J. Pomerantz, I. Kharasch, G. Demo re: extension of TRO against Advisors (0.1); prepare for Leventon deposition (5.7); review changes to Memorandum of Law for mandatory injunction against Advisors (0.3); e-mail to J. Pomerantz, I. Kharasch, G. Demo, H. Winograd re: revised Memorandum of Law (0.1); Leventon deposition (4.6); telephone conference with J. Pomerantz, I. Kharasch, G. Demo, H. Winograd re: mandatory injunction issues (0.4); telephone conference with J. Rovia re: Daugherty litigation issues (0.2); telephone conference with J. Pomerantz, I. Kharasch, R. Feinstein, G. Demo re: UBS/Reid Collins litigation issues (0.8); telephone conference with J. Seery re: litigation matters (0.2).	13.10	1245.00	\$16,309.50
02/15/2021	LSC	BL	Prepare for and assist at deposition of Isaac Leventon (5.8); research and retrieve additional responsive production documents for G. Demo (1.0)	6.80	460.00	\$3,128.00
02/15/2021	GVD	BL	Correspondence re potential litigation counsel issues	0.10	950.00	\$95.00
02/15/2021	GVD	BL	Conference re withdrawal of counsel	0.70	950.00	\$665.00
02/15/2021	GVD	BL	Conference with J. Morris re Leventon deposition issues	0.20	950.00	\$190.00
02/15/2021	GVD	BL	Review deposition exhibits	0.30	950.00	\$285.00
02/15/2021	GVD	BL	Review memorandum of law in support of advisor injunction	0.70	950.00	\$665.00
02/15/2021	GVD	BL	Review deposition outline for I. Leventon deposition	0.40	950.00	\$380.00
02/15/2021	GVD	BL	Attend I. Leventon deposition	4.00	950.00	\$3,800.00
02/15/2021	HRW	BL	Leventon Deposition (4.0); Call with J. Pomerantz, J. Morris, I. Kharasch, and G. Demo re: Daugherty Settlement Agreement (0.4); Call with J. Pomerantz, J. Morris, I. Kharasch, and G. Demo re: Adversary Proceeding against Advisors (0.4); Draft memo of law and ancillary documents for Adversary Filing against Advisors (4.0).	8.80	695.00	\$6,116.00
02/16/2021	IDK	BL	Attend conference call with Bermuda counsel re Gov Re insurance issues and how to get information (.5).	0.50	1325.00	\$662.50
02/16/2021	IDK	BL	Attend substantive part of Ellington deposition (2.7).	2.70	1325.00	\$3,577.50

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02/16/2021	IDK	BL	Attend conference call with CEO, Surgent, others re issues around CDO issues and withdrawal of Reid Collins (.8).	0.80	1325.00	\$1,060.00
02/16/2021	IDK	BL	Attend conference call with J Morris, J Pomerantz and G Demo on litigation issues and privilege issues re UCC requests and delayed effective date (.3).	0.30	1325.00	\$397.50
02/16/2021	IDK	BL	Telephone conference with J Pomerantz re his call with UCC counsel (.1).	0.10	1325.00	\$132.50
02/16/2021	IDK	BL	Review briefly correspondence with local counsel, J Morris, others on proposed drafts of complaint and memo for mandatory injunction vs Advisors.	0.20	1325.00	\$265.00
02/16/2021	IDK	BL	Review of numerous correspondence with court chambers re Advisors/Dondero requests for continuances re PI/contempt hearing and responses	0.10	1325.00	\$132.50
02/16/2021	JNP	BL	Participate in S. Ellington deposition.	3.40	1295.00	\$4,403.00
02/16/2021	JNP	BL	Conference with Gregory V. Demo, Ira D. Kharasch. Robert J. Feinstein, T. Surgent and J. Seery regarding CDO issues, Reid Collins and related matters.	0.80	1295.00	\$1,036.00
02/16/2021	JNP	BL	Conference with Gregory V. Demo, Ira D. Kharasch, John A. Morris and Joshua M. Fried regarding transfer of documents to Committee and litigation issues.	0.30	1295.00	\$388.50
02/16/2021	JNP	BL	Conference with J. Dubel regarding S. Ellington deposition.	0.10	1295.00	\$129.50
02/16/2021	JNP	BL	Conference with M. Clemente regarding litigation issues and related.	0.30	1295.00	\$388.50
02/16/2021	JNP	BL	Conference with Ira D. Kharasch regarding call with M. Clemente.	0.10	1295.00	\$129.50
02/16/2021	JNP	BL	Conference with J. Seery regarding issues relating to Committee continued investigation of claims and recent depositions.	0.20	1295.00	\$259.00
02/16/2021	JNP	BL	Email to Latham regarding call to discuss Settlement Agreement.	0.10	1295.00	\$129.50
02/16/2021	RJF	BL	Call with Seery, Surgent, Gregory V. Demo, Ira D. Kharasch, Jeffrey N. Pomerantz regarding Reid Collins and related matters.	0.80	1395.00	\$1,116.00
02/16/2021	JMF	BL	Telephone call with J.N. Pomerantz and J. Morris re discovery issues and continuance of hearings; (.3) review motions to continue 2/18 and 3/22 hearings (.3).	0.60	1050.00	\$630.00
02/16/2021	JAM	BL	Draft e-mail to Court re: scheduling issues (0.6);	9.70	1245.00	\$12,076.50

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			identify exhibits for Ellington deposition and send e-mail to L. Canty, H. Winograd re: same (1.0); e-mails with E. Sonderland, M. Hartmann re: exhibits for Ellington deposition (0.2); e-mail to J. Seery, J. Pomerantz, I. Kharasch, G. Demo, H. Winograd re: adversary proceeding and motion for mandatory injunction against Advisors (0.4); prepare for Ellington deposition (2.3); e-mail to Z. Annable, J. Pomerantz, I. Kharasch, G. Demo, H. Winograd, M. Hayward re: adversary proceeding and motion for mandatory injunction against Advisors (0.3); review consensual motions extending dates related to adversary proceeding against the Advisors (0.3); e-mail to Z. Annable, J. Pomerantz, I. Kharasch, G. Demo, H. Winograd, M. Hayward re: consensual motions extending dates related to adversary proceeding against the Advisors (0.3); Ellington Deposition (3.2); telephone conference with J. Pomerantz, I. Kharasch, G. Demo re: Ellington deposition (0.3); telephone conference with M. Hartmann re: scheduling (0.1); communications with Board, Court and colleagues concerning the litigation schedule (0.2); telephone conference with J. Pomerantz, I. Kharasch, G. Demo, J. Fried re: privilege issues and the UCC (0.2); telephone conference with J. Seery re: Ellington deposition and litigation matters (0.3).			
02/16/2021	LSC	BL	Prepare for and assist at deposition of Isaac Leventon (4.5); prepare supplemental exhibit list and exhibits for 2/19 hearing (2.3); prepare exhibits to complaint against Advisors (.4).	7.20	460.00	\$3,312.00
02/16/2021	GVD	BL	Review exhibits for contempt hearing	0.70	950.00	\$665.00
02/16/2021	GVD	BL	Conference with PSZJ re open litigation issues	0.30	950.00	\$285.00
02/16/2021	GVD	BL	Attend deposition of S. Ellington (partial)	2.80	950.00	\$2,660.00
02/16/2021	GVD	BL	Conference with Bermdua counsel re discovery issues	0.50	950.00	\$475.00
02/16/2021	GVD	BL	Conference with J. Morris re Ellington deposition	0.10	950.00	\$95.00
02/16/2021	HRW	BL	Adversary Filing against Advisors (5.5); Ellington Deposition (2.0); PSZJ call re: term sheet (0.2).	7.70	695.00	\$5,351.50
02/17/2021	IDK	BL	Review of numerous correspondence with Wilmer Hale, G Demo re our filed complaint and mandatory injunction motion and coordination with SEC, Fund directors, others re same (.2); Review of correspondence with court clerk, local counsel on granting of our expedited hearing on mandatory injunction motion (.1).	0.30	1325.00	\$397.50

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02/17/2021	JNP	BL	Conference with J. Dubel regarding UBS and related.	0.10	1295.00	\$129.50
02/17/2021	JNP	BL	Conference with Robert J. Feinstein regarding call with UBS.	0.10	1295.00	\$129.50
02/17/2021	JNP	BL	Email to Latham regarding call with UBS.	0.10	1295.00	\$129.50
02/17/2021	JNP	BL	Conference with J. Dubel regarding upcoming call with Latham regarding UBS.	0.30	1295.00	\$388.50
02/17/2021	JNP	BL	Conference with J. Seery, J. Dubel, Robert J. Feinstein, Ira D. Kharasch and Gregory V. Demo in advance of call with Latham.	0.50	1295.00	\$647.50
02/17/2021	JNP	BL	Conference with J. Seery, J. Dubel, Robert J. Feinstein, Ira D. Kharasch Gregory V. Demo and Latham regarding UBS settlement and related issues.	0.80	1295.00	\$1,036.00
02/17/2021	JNP	BL	Conference with J. Seery, J. Dubel, Robert J. Feinstein, Gregory V. Demo and Ira D. Kharasch after call with Latham.	0.40	1295.00	\$518.00
02/17/2021	JNP	BL	Conference with John A. Morris regarding pending adversary proceeding relating to transition.	0.10	1295.00	\$129.50
02/17/2021	JNP	BL	Review and revise UBS Settlement Agreement.	0.30	1295.00	\$388.50
02/17/2021	JNP	BL	Review and respond to John A. Morris email regarding discovery requests from Committee.	0.10	1295.00	\$129.50
02/17/2021	JNP	BL	Email to team regarding examiner motion.	0.10	1295.00	\$129.50
02/17/2021	RJF	BL	Internal pre-call regarding CDO Fund, etc.	0.50	1395.00	\$697.50
02/17/2021	RJF	BL	Call with UBS regarding CDO Fund, etc.	0.80	1395.00	\$1,116.00
02/17/2021	RJF	BL	Post-mortem internal call regarding CDO Fund.	0.30	1395.00	\$418.50
02/17/2021	RJF	BL	Further revise settlement agreement.	0.90	1395.00	\$1,255.50
02/17/2021	JAM	BL	Review/revise Complaint and related papers against the Advisors (0.9); e-mails with J. Pomerantz, P. Keiffer re: Hunter Mountain (0.1); review UCC e-mails re: discovery and send e-mail to T. Surgent, G. Demo, H. Winograd (0.1); e-mail to J. Pomerantz, I. Kharasch, H. Winograd re: UCC request for additional document searches (0.1); review draft amended Exhibit List and e-mails with L. Canty re: same (0.7); e-mails with counsel to Dondero, Funds/Advisors, and Ellington/Leventon re: hearing dates (0.1); e-mail to J. Seery, J. Pomerantz, I. Kharasch, G. Demo, H. Winograd re: Daugherty settlement (0.1); e-mail to L. Canty, G. Demo, H. Winograd re: W/E list for contempt hearing (0.1); communications with M. Hartmann, F. Smith, D. Dandeneau re: scheduling/contempt	6.80	1245.00	\$8,466.00

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			hearing (0.2); e-mail to T. Ellison, counsel for all relevant parties re: scheduling matters (0.2); review draft motion and order relating to scheduling of hearing on mandatory injunction, and communications with H. Winograd, Z. Annable concerning the same (0.2); e-mail to L. Canty, J. Pomerantz, I. Kharasch, G. Demo, H. Winograd re: exhibit list for injunction hearing (0.3); telephone conference with T. Surgent, H. Winograd re: responses to UCC's latest discovery requests (0.5); telephone conference with G. Demo, K&L Gates and others re: litigation and transition issues concerning the Advisors (0.3); telephone conference with G. Demo re: status/strategy concerning the Advisors (0.2); prepare Ellington cross-examination for contempt hearing (2.4); telephone conference with J. Pomerantz re: litigation matters (0.1); review e-mails concerning Advisors (0.2).			
02/17/2021	LSC	BL	Continued preparation supplemental exhibit list and exhibits for 2/23 hearing (1.2); preparation of witness and exhibit list for Advisors' adversary preliminary injunction hearing and exhibits (1.7).	2.90	460.00	\$1,334.00
02/17/2021	LSC	BL	Prepare document production to Latham & Watkins and correspondence regarding the same (3.6); retrieval, upload, and initial review of additional incoming document production (4.1).	7.70	460.00	\$3,542.00
02/17/2021	GVD	BL	Review redactions on trial exhibits	0.30	950.00	\$285.00
02/17/2021	GVD	BL	Prepare and file adversary proceeding	0.90	950.00	\$855.00
02/17/2021	HRW	BL	Prepare and file documents for Adversary Filing against Advisors (3.0); Call re: UCC discovery requests (0.5); Review proposed order granting the motion to expedite and the notice of hearing on the motion for a mandatory injunction (0.2); Prepare the motion and order on continuance of contempt hearing (1.2); Draft opposition to K&L Gates clients' motion to dismiss complaint (2.0).	6.90	695.00	\$4,795.50
02/18/2021	CHM	BL	Review email from J. Pomerantz re stipulation to continue and reply.	0.10	750.00	\$75.00
02/18/2021	CHM	BL	Draft stipulation to continue and email same to J. Pomerantz.	0.40	750.00	\$300.00
02/18/2021	CHM	BL	Update stipulation and email final version to J. Pomerantz.	0.20	750.00	\$150.00
02/18/2021	CHM	BL	Email M. Hayward and Z. Annable re stipulation.	0.10	750.00	\$75.00
02/18/2021	IDK	BL	Review briefly numerous correspondence with Wilmer Hale, G Demo re drafts of proposed	0.30	1325.00	\$397.50

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			response to Advisors on term sheet for transition and related issues (.3).			
02/18/2021	IDK	BL	Review of various correspondence with Dondero counsel on refusal to withdraw examiner motion and next steps	0.10	1325.00	\$132.50
02/18/2021	JNP	BL	Emails to and from D. Draper regarding examiner motion.	0.20	1295.00	\$259.00
02/18/2021	JNP	BL	Review and revise examiner motion opposition.	0.40	1295.00	\$518.00
02/18/2021	JNP	BL	Review and comment on stipulation to extend response deadline for examiner motion.	0.10	1295.00	\$129.50
02/18/2021	JNP	BL	Review and revise UBS Settlement Agreement and emails with team regarding same.	0.50	1295.00	\$647.50
02/18/2021	JNP	BL	Participate on call with J. Dubel, J. Seery, Gregory V. Demo, Ira D. Kharasch and Robert J. Feinstein regarding UBS Settlement Agreement.	0.80	1295.00	\$1,036.00
02/18/2021	JNP	BL	Conference with J. Seery regarding provision of information to UBS.	0.10	1295.00	\$129.50
02/18/2021	JNP	BL	Conference with J. Dubel regarding UBS status and related.	0.10	1295.00	\$129.50
02/18/2021	JNP	BL	Emails with Robert J. Feinstein regarding email to UBS regarding Settlement Agreement.	0.10	1295.00	\$129.50
02/18/2021	JAM	BL	Communications with B. Sharp re: UCC/FTI discovery requests (0.3); review e-mails between J. Pomerantz, D. Draper re: Dugaboy examiner motion (0.1); review J. Pomerantz proposed revisions to draft objection to examiner motion (0.1); telephone conference with G. Demo re: status of discussions with Advisors and mandatory injunction litigation (0.2); review draft Witness and Exhibit list for mandatory injunction hearing (0.4); telephone conference with J. Pomerantz, R. Feinstein, G. Demo re: UBS settlement issues (0.7); telephone conference with G. Demo, Wilmer Hale attorneys re: options for resolving disputes with Advisors (0.3); telephone conference with J. Seery, G. Demo, Wilmer Hale re: status of mandatory injunction proceeding and options for resolving disputes with Advisors (0.7); e-mails with L. Canty, G. Demo, H. Winograd re: Witness and Exhibit List for mandatory injunction hearing (0.2); telephone conference with J. Seery re: status of litigation matters (0.2); telephone conference with G. Demo, L. Hogewood re: hearing on mandatory injunction (0.3); e-mails with G. Demo, L. Hodewood, D. Rukavina, Dondero counsel re: timing of 2/23	4.70	1245.00	\$5,851.50

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				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
			hearing on mandatory injunction (0.3); telephone conference with G. Demo re: 2/23 hearing on mandatory injunction (0.1); telephone conference with H. Winograd, P. Montgomery, C. Rognes re: discovery issues (0.5); e-mails with J. Pomerantz, I. Kharasch, G. Demo, H. Winograd re: response to K&L Gates concerning potential options for resolving disputes with Advisors (0.3).			
02/18/2021	LSC	BL	Continued preparation of witness and exhibit list, exhibits for 2/23 preliminary injunction hearing (1.9); retrieve, upload, and review additional production documents and correspondence with attorneys regarding the same (2.9).	4.80	460.00	\$2,208.00
02/18/2021	GVD	BL	Conference with L. Hogewood re trial scheduling	0.20	950.00	\$190.00
02/18/2021	HRW	BL	Review relevant scheduling dates for adversary proceedings (1.7); Draft opposition to K&L Gates clients' motion to dismiss complaint (2.5); Highland - Transition pre-call (0.2); Highland call re: Transition Matters (0.7); Highland - update call re: transition matters (0.5).	5.60	695.00	\$3,892.00
02/19/2021	IDK	BL	Review of numerous correspondence with court, Dondero counsels, re scheduling issues on mandatory injunction and contempt hearings	0.20	1325.00	\$265.00
02/19/2021	JNP	BL	Conference with John A. Morris regarding contempt hearing and related.	0.20	1295.00	\$259.00
02/19/2021	JAM	BL	Telephone conference with J. Seery re: transition issues with Advisors and impact on litigation (0.1); telephone conference with G. Demo re: transition issues with Advisors and impact on litigation (0.1); telephone conference with J. Seery, G. Demo, T. Surgent, T. Silva, I. Kharasch (and others) re: transition with Advisors and impact on litigation (0.3); telephone conference with G. Demo, T. Silva, L. Hogewood and others re: settlement of mandatory injunction issues and transition of services (0.6); prepare for contempt hearing (2.7); review e-mails and proposals re: transition of services issues with Advisors (0.5); e-mails with B. Assink, J. Pomerantz (others) re: Dondero motion in limine to exclude evidence (0.3); telephone conference with J. Pomerantz re: transition of services (0.2); telephone conference with G. Demo re: Advisors' withdrawal of offer (0.1); telephone conference with G. Demo, L. Hogewood re: Advisors' withdrawal of offer (0.3); e-mails with D. Rukavina re: depositions, witnesses (0.3); telephone conference with J. Pomerantz re: Advisors' withdrawal of offer (0.1);	6.10	1245.00	\$7,594.50

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				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
			communications with court reporting service re: Monday's depositions for mandatory injunction proceeding (0.4); communications with P. Keiffer re: Hunter Mountain deposition (0.1).			
02/19/2021	LSC	BL	Continued preparation of supplemental document production.	1.60	460.00	\$736.00
02/19/2021	HRW	BL	Highland Transition update call (0.2); Draft opposition to K&L Gates clients' motion to dismiss complaint (8.8).	9.00	695.00	\$6,255.00
02/20/2021	IDK	BL	Review briefly E-mails with CEO on negotiations on term sheet, as well as Dondero counsels correspondence re same (.2); Telephone conference with J Pomerantz re Daugherty communications with CEO on Ellington issues and transition and TRO re same (.2).	0.40	1325.00	\$530.00
02/20/2021	IDK	BL	Telephone conference with J Pomerantz re contempt hearing (.1); Telephone conference with J Pomerantz re issues on upcoming mandatory injunction hearing (.2).	0.30	1325.00	\$397.50
02/20/2021	JNP	BL	Conference with J. Seery regarding issues relating to contempt hearing.	0.10	1295.00	\$129.50
02/20/2021	JNP	BL	Conference with John A. Morris regarding contempt hearing and call with J. Seery (2x).	0.20	1295.00	\$259.00
02/20/2021	JNP	BL	Conference with Ira D. Kharasch regarding contempt hearing.	0.10	1295.00	\$129.50
02/20/2021	JNP	BL	Conference with Ira D. Kharasch regarding issues relating to upcoming hearing on mandatory injunction.	0.20	1295.00	\$259.00
02/20/2021	JNP	BL	Conference with J. Seery regarding issues relating to upcoming hearing on mandatory injunction and related matters.	0.40	1295.00	\$518.00
02/20/2021	JNP	BL	Conference with Gregory V. Demo regarding upcoming mandatory injunction hearing.	0.10	1295.00	\$129.50
02/20/2021	JAM	BL	Review documents, prepare demonstrative exhibits, and send e-mail to Trial Graphix, G. Demo, H. Winograd, and L. Canty for injunction hearing (1.4); prepare for hearing on Mandatory Injunction (0.7); issues re Sentinel (0.9); telephone conference with J. Pomerantz re: status, strategy of litigation (0.1); telephone conference with G. Demo re status, strategy of litigation (0.1); prepare for contempt hearing (3.5); review documents, prepare demonstrative exhibits, and send e-mail to Trial Graphix, G. Demo, H. Winograd, and L. Canty for	9.60	1245.00	\$11,952.00

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				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
			injunction hearing (2.8); telephone conference with J. Pomerantz re: status, strategy, depositions (0.1).			
02/20/2021	HRW	BL	Draft opposition to K&L Gates clients' motion to dismiss complaint (8.5); Review demonstratives for contempt hearing (0.5).	9.00	695.00	\$6,255.00
02/21/2021	JNP	BL	Conference with Gregory V. Demo, John A. Morris and J. Seery preparing for Tuesday hearing (partial).	1.00	1295.00	\$1,295.00
02/21/2021	JNP	BL	Brief review of Dondero opposition to contempt motion.	0.10	1295.00	\$129.50
02/21/2021	JAM	BL	Prepare for evidentiary hearing, including review of documents and modifications to deck for opening statement (2.0); e-mail to Bonds Ellis, PSZJ lawyers re: objections to Dondero's witness and exhibit list (0.3); e-mail to H. Winograd, J. Pomerantz, I. Kharasch, G. Demo re: deposition notices (0.1); e-mail to counsel for Advisors, Dondero re: discovery, W&E list (0.3); e-mail to Court Reporting Service re: Monday's depositions (0.2); telephone conference with G. Demo re: litigation matters (0.2); e-mail to J. Seery, J. Pomerantz, G. Demo re: deposition preparation (0.2); e-mails with B. Assink, Bonds Ellis attorneys, PSZJ lawyers re: Jason Post as a witness (0.2); tel c. w/ J. Seery, G. Demo, J. Pomerantz (partial participation) re: deposition preparation (1.7); telephone conference with G. Demo re: litigation and settlement issues for Advisors and (0.2); prepare for mandatory injunction hearing (0.7); review/analyze motion in limine (0.9); e-mail to trial graphics re: new slide for motion in limine (0.2); e-mails to counsel re: Zoom instructions for depositions (0.2).	7.40	1245.00	\$9,213.00
02/21/2021	LSC	BL	Retrieval, upload, and initial review of additional incoming document productions (3.3); revise opposition to motion to dismiss (.4).	3.70	460.00	\$1,702.00
02/21/2021	GVD	BL	Attend litigation prep session with J. Seery	1.80	950.00	\$1,710.00
02/21/2021	GVD	BL	Compile exhibits for hearing	0.70	950.00	\$665.00
02/21/2021	GVD	BL	Conference with J. Morris re litigation issues	0.20	950.00	\$190.00
02/21/2021	HRW	BL	Draft deposition notices for Norris and Dondero (0.5); Draft opposition to K&L Gates clients' motion to dismiss complaint (9.0).	9.50	695.00	\$6,602.50
02/22/2021	IDK	BL	Attend conference call with CEO, J Pomerantz, J Morris, G Demo re testimony prep for tomorrow and potential global deal with Dondero on transition (.7): Review briefly numerous E-mails re draft of potential agreed upon order re hearing tomorrow re	0.90	1325.00	\$1,192.50

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			Mandatory Injunction (.2).			
02/22/2021	IDK	BL	Brief review of revisions to letter re CDO and cw, G Demo, as well as E-mails re logistics for same (.2).	0.20	1325.00	\$265.00
02/22/2021	JNP	BL	Participate in J. Seery deposition regarding mandatory injunction hearing.	1.00	1295.00	\$1,295.00
02/22/2021	JNP	BL	Conference with John A. Morris and Gregory V. Demo after J. Seery deposition.	0.30	1295.00	\$388.50
02/22/2021	JNP	BL	Participate in D. Norris deposition regarding mandatory injunction hearing.	1.90	1295.00	\$2,460.50
02/22/2021	JNP	BL	Emails to and from Latham regarding scheduling call.	0.10	1295.00	\$129.50
02/22/2021	JNP	BL	Conference with John A. Morris, Gregory V. Demo and Ira D. Kharasch regarding mandatory injunction hearing.	0.40	1295.00	\$518.00
02/22/2021	JNP	BL	Participate on call with Latham, John A. Morris, Gregory V. Demo, Robert J. Feinstein and Ira D. Kharasch regarding UBS Settlement Agreement and related issues.	0.80	1295.00	\$1,036.00
02/22/2021	JNP	BL	Conference with Gregory V. Demo, Ira D. Kharasch, Robert J. Feinstein and J. Seery regarding call with Latham regarding UBS Settlement Agreement and related issues.	0.30	1295.00	\$388.50
02/22/2021	JNP	BL	Conference with J. Dubel regarding call with Latham regarding UBS Settlement Agreement.	0.30	1295.00	\$388.50
02/22/2021	JNP	BL	Conference with John A. Morris, Gregory V. Demo, Ira D. Kharasch and J. Seery regarding hearing preparation.	0.70	1295.00	\$906.50
02/22/2021	JNP	BL	Review and respond to email regarding proposed order for mandatory injunction hearing.	0.10	1295.00	\$129.50
02/22/2021	MDJ	BL	Assistance with preparation/revisions of Appendices re CDO letter; Email exchanges with PSZJ Team re same; Arrange for printing; Follow up call with copyroom re same.	2.60	395.00	\$1,027.00
02/22/2021	RMP	BL	Conferences with J. Pomerantz and I. Kharasch re litigation status.	0.40	1595.00	\$638.00
02/22/2021	RJF	BL	Telephone conference with Elissa regarding Reid Collins 2004.	0.20	1395.00	\$279.00
02/22/2021	RJF	BL	Emails Elissa regarding Reid Collins 2004.	0.10	1395.00	\$139.50
02/22/2021	JMF	BL	Review oppositions to contempt and preliminary injunction motions.	0.40	1050.00	\$420.00
02/22/2021	JAM	BL	Prepare for Norris deposition (3.5); telephone	12.60	1245.00	\$15,687.00

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conference with J. Seery re: preparation for deposition (0.1); telephone conference with G. Demo re: Norris deposition, facts (0.1); e-mails with G. Demo, H. Winograd, L. Canty re: exhibits for use in Norris deposition (0.3); Seery deposition (1.2); telephone conference with J. Seery, J. Pomerantz, I. Kharasch, G. Demo re: Seery deposition, next steps (0.2); Norris deposition (1.9); telephone conference with J. Pomerantz, I. Kharasch, G. Demo re: Norris deposition (0.1); review draft supplemental appendix for Dugaboy appeal of HarbourVest settlement (0.1); telephone conference with H. Winograd re: draft supplemental appendix for Dugaboy appeal of HarbourVest settlement (0.1); prepare for hearing (1.4); telephone conference with J. Pomerantz re: status of 2/23 hearing (0.1); review Advisors' objection to mandatory injunction motion (0.3); telephone conference with J. Pomerantz, I. Kharasch, G. Demo re: status, strategy of 2/23 hearing (0.2); telephone conference with PSZJ, Latham re: issues concerning UBS claim and litigation issues (0.6); prepare for Dondero deposition (0.5); Dondero deposition (1.1); telephone conference with G. Demo re: Dondero deposition (0.1); telephone conference with J. Seery, J. Pomerantz, I. Kharasch, G. Demo re: litigation matters (0.7).						
02/22/2021	EAW	BL	Research and analysis re: 2004 motion and discovery (RCT).	1.50	925.00	\$1,387.50
02/22/2021	EAW	BL	Review correspondence and other background material re: 2004 motion and discovery (RCT).	1.20	925.00	\$1,110.00
02/22/2021	EAW	BL	Telephone call with R. Feinstein re: 2004 motion and discovery (RCT).	0.20	925.00	\$185.00
02/22/2021	LSC	BL	Prepare for and assist at deposition of Dustin Norris (2.3); prepare for and assist at deposition of James Dondero (1.3).	3.60	460.00	\$1,656.00
02/22/2021	LSC	BL	Prepare supplemental witness and exhibit list, exhibits for 2/23 hearing.	1.90	460.00	\$874.00
02/22/2021	LSC	BL	Coordinate with M. DesJardien and assist with preparation of letter and appendices.	1.30	460.00	\$598.00
02/22/2021	GVD	BL	Conference with J. Seery and PSZJ team re trial preparation	0.70	950.00	\$665.00
02/22/2021	GVD	BL	Attend Dondero deposition (partial attendance)	1.10	950.00	\$1,045.00
02/22/2021	GVD	BL	Prepare for hearing on mandatory injunction	0.50	950.00	\$475.00
02/22/2021	GVD	BL	Attend deposition of D. Norris (partial attendance)	0.90	950.00	\$855.00

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02/22/2021	GVD	BL	Attend J. Seery deposition (partial attendance)	0.80	950.00	\$760.00
02/22/2021	HRW	BL	Norris Deposition (1.8); Dondero Deposition (1.0); Review Letter (1.5); Edit opposition to K&L Clients' Motion to Dismiss Complaint (1.5); Prepare supplemental designation of record re: Dugaboy appeal of HarbourVest settlement (1.3).	7.10	695.00	\$4,934.50
02/23/2021	CHM	BL	Legal research re final order issue.	1.30	750.00	\$975.00
02/23/2021	CHM	BL	Review email from J. Pomerantz re examiner motion research and reply.	0.10	750.00	\$75.00
02/23/2021	IDK	BL	Review of e-mail from G Demo to CEO on potential agreed upon order before hearing today.	0.10	1325.00	\$132.50
02/23/2021	IDK	BL	Attend substantial part of hearing on Debtor's motion for mandatory injunction on transition (4.7); Attend part of Board call discussing result of same hearing (.3).	5.00	1325.00	\$6,625.00
02/23/2021	IDK	BL	E-mails with G Demo re his correspondence with Gov Re and its new counsel and coordination of call tomorrow (.2).	0.20	1325.00	\$265.00
02/23/2021	IDK	BL	Review of correspondence with Dondero counsel re whether to withdraw examiner motion and with C Mackle re prep of opposition to same (.2).	0.20	1325.00	\$265.00
02/23/2021	JNP	BL	Participate in hearing on motion for mandatory injunction against Advisors.	7.50	1295.00	\$9,712.50
02/23/2021	JNP	BL	Conference with Board, Ira D. Kharasch, Gregory V. Demo and John A. Morris after hearing regarding mandatory injunction against Advisors.	0.60	1295.00	\$777.00
02/23/2021	MDJ	BL	Arrange FedEx delivery for letter and appendices; Email I. Kharasch and J. Pomerantz re binder copies; Arrange with IT for appendices to be put onto thumb drives; Multiple email exchanges with IT and PSZJ Team re same.	0.60	395.00	\$237.00
02/23/2021	JAM	BL	Prepare hearings on Debtor's motion for mandatory injunction against the Advisors and the Debtor's contempt motion against Dondero (including preparation of the direct testimony for J. Seery in both cases, the cross-examination of Dustin Norris and James Dondero, and finalizing opening statements for both hearings and argument on Dondero's motion in limine) (7.1); telephone conference with L. Canty re: order of proceedings, exhibit lists (0.1); telephone conference with G. Demo, L. Hogewood, D. Rukavina re: potential consensual order (0.1); court hearing (morning session) (3.4); telephone conference with J. Seery, J.	14.70	1245.00	\$18,301.50

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			Pomerantz, I. Kharasch, G. Demo re: hearing (0.4); prepare for continued hearing (0.2); court hearing (afternoon session) (2.8); telephone conference with Board, J. Pomerantz, I. Kharasch, G. Demo re: court hearing (0.6).			
02/23/2021	LSC	BL	Prepare for and assist at hearing on Advisors preliminary injunction motion (7.8); research and retrieve responsive production documents (1.0).	8.80	460.00	\$4,048.00
02/23/2021	GVD	BL	Conference with D. Rukavina, L. Hogewood, and J. Morris re proposed order	0.20	950.00	\$190.00
02/23/2021	GVD	BL	Draft proposed order on mandatory injunction	0.40	950.00	\$380.00
02/23/2021	GVD	BL	Review J. Morris hearing outline	0.40	950.00	\$380.00
02/23/2021	GVD	BL	Conference with PSZJ team re Seery testimony	0.20	950.00	\$190.00
02/23/2021	GVD	BL	Attend Hearing re Mandatory Injunction	6.90	950.00	\$6,555.00
02/23/2021	GVD	BL	Conference with PSZJ team re status of hearing	0.20	950.00	\$190.00
02/23/2021	GVD	BL	Conference with Board and PSZJ team re result of hearing	0.60	950.00	\$570.00
02/23/2021	HRW	BL	Hearing on mandatory injunction (6.5); Draft opposition to K&L Gates clients' motion to dismiss complaint (0.8).	7.30	695.00	\$5,073.50
02/24/2021	CHM	BL	Update opposition and legal research re final order and draft Morris declaration.	3.60	750.00	\$2,700.00
02/24/2021	CHM	BL	Review email from J. Pomerantz re examiner motion and reply.	0.10	750.00	\$75.00
02/24/2021	IDK	BL	Review of correspondence with C Mackle, J Pomerantz on issues, research for opposition to examiner motion (.2); Telephone conference with J Pomerantz re examiner motion opposition (.1); E-mails with J Pomerantz re court correspondence denying examiner motion (.1).	0.40	1325.00	\$530.00
02/24/2021	JNP	BL	Review and comment on proposed order on Advisors mandatory injunction motion.	0.10	1295.00	\$129.50
02/24/2021	JNP	BL	Review and revise opposition to examiner motion.	0.30	1295.00	\$388.50
02/24/2021	JNP	BL	Review email regarding examiner motion and forward to Board.	0.10	1295.00	\$129.50
02/24/2021	JNP	BL	Email to and from Robert J. Feinstein regarding Reid Collins withdrawal motion.	0.10	1295.00	\$129.50
02/24/2021	JNP	BL	Conference with J. Dubel regarding examiner motion and related issues.	0.30	1295.00	\$388.50
02/24/2021	JNP	BL	Review opposition to motion in limine regarding	0.20	1295.00	\$259.00

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			motion for contempt.			
02/24/2021	JNP	BL	Conference with John A. Morris regarding motion in limine and contempt hearing.	0.20	1295.00	\$259.00
02/24/2021	JNP	BL	Review D. Rukavina letter to court regarding proposed order.	0.10	1295.00	\$129.50
02/24/2021	JNP	BL	Review order.	0.10	1295.00	\$129.50
02/24/2021	EAW	BL	Research, document review and analysis re: 2004 motion and discovery (RCT).	3.60	925.00	\$3,330.00
02/24/2021	GVD	BL	Draft and revise order re resolution of mandatory injunction	2.20	950.00	\$2,090.00
02/24/2021	GVD	BL	Conference with DLA Piper re status of Daugherty litigation	0.30	950.00	\$285.00
02/24/2021	GVD	BL	Conference with J. Morris re mandatory injunction hearing	0.30	950.00	\$285.00
02/24/2021	GVD	BL	Multiple correspondences with counsel to NPA and court re entry of order	0.40	950.00	\$380.00
02/24/2021	GVD	BL	Review objection to motion in limine	0.10	950.00	\$95.00
02/24/2021	GVD	BL	Review court order on mandatory injunction and correspondence re same	0.40	950.00	\$380.00
02/25/2021	IDK	BL	Review of Dondero proposed order denying examiner motion, and J Pomerantz markup of same and consider changes needed (.3); Telephone conference with J Pomerantz re my changes re same (.1).	0.40	1325.00	\$530.00
02/25/2021	IDK	BL	Review of correspondence with UBS on its further request for information.	0.10	1325.00	\$132.50
02/25/2021	IDK	BL	Review of correspondence with J Morris, court re scheduling on contempt motion.	0.10	1325.00	\$132.50
02/25/2021	IDK	BL	E-mails with J Morris and J Pomerantz re how to respond to Dondero counsels' view on expiration of injunction, including review of same and final responses re same (.2).	0.20	1325.00	\$265.00
02/25/2021	JNP	BL	Review recent case regarding equitable mootness and email to Board regarding same.	0.10	1295.00	\$129.50
02/25/2021	JNP	BL	Conference with J. Dubel regarding UBS status and related issues (2x).	0.30	1295.00	\$388.50
02/25/2021	JNP	BL	Review and comment on order denying examiner motion.	0.20	1295.00	\$259.00
02/25/2021	JNP	BL	Review emails regarding status of contempt hearing.	0.10	1295.00	\$129.50
02/25/2021	JNP	BL	Conference with John A. Morris regarding contempt	0.10	1295.00	\$129.50

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			hearing.			
02/25/2021	JNP	BL	Conference with Gregory V. Demo regarding contempt hearing and related.	0.10	1295.00	\$129.50
02/25/2021	JNP	BL	Review and respond to emails from UBS regarding status of settlement and related.	0.20	1295.00	\$259.00
02/25/2021	JNP	BL	Emails to and from D. Draper regarding order on examiner motion.	0.10	1295.00	\$129.50
02/25/2021	JNP	BL	Emails to and from M. Lynn regarding preliminary injunction issues.	0.20	1295.00	\$259.00
02/25/2021	JNP	BL	Review of emails between Baker and McKenzie and John A. Morris regarding scheduling for contempt hearing.	0.10	1295.00	\$129.50
02/25/2021	RJF	BL	Review Draper draft of examiner order, related emails.	0.30	1395.00	\$418.50
02/25/2021	JAM	BL	Review e-mails re: discovery (0.2); telephone conference with B. Sharp re: discovery, document preservation (0.5); e-mail to Dondero's counsel re: scheduling of contempt hearing (0.4); e-mails with Dondero's counsel, Ellington/Leventon's counsel, and Court re: scheduling of contempt hearing (0.6); telephone conference with G. Demo re: status of transition with Advisors (0.2); telephone conference with H. Winograd re: note actions and litigation matters (0.3) telephone conference with J. Pomerantz re: litigation matters (0.1).	2.30	1245.00	\$2,863.50
02/25/2021	EAW	BL	Draft 2004 discovery requests (RCT).	0.40	925.00	\$370.00
02/25/2021	GVD	BL	Review draft examiner motion order	0.10	950.00	\$95.00
02/25/2021	GVD	BL	Review and summarize mandatory injunction order	0.30	950.00	\$285.00
02/25/2021	GVD	BL	Review transcript from 2/23 hearing	0.30	950.00	\$285.00
02/25/2021	HRW	BL	Revise Dugaboy supplemental designation of record on appeal (0.8).	0.80	695.00	\$556.00
02/26/2021	IDK	BL	E-mails with J Pomerantz, board re UBS correspondence and information requests and how to respond and need for call (.2); Attend most of conference call with CEO, Dubel, J Pomerantz, G Demo, R Feinstein re UBS and date requests and settlement status (.5).	0.70	1325.00	\$927.50
02/26/2021	IDK	BL	Review of correspondence with J Morris and Sidley re litigation matters and fee shifting.	0.10	1325.00	\$132.50
02/26/2021	IDK	BL	E-mails with J Pomerantz, Board re further communications with Lynn re Dondero and their issues on injunction.	0.10	1325.00	\$132.50

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				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
02/26/2021	JNP	BL	Conference with J. Dubel regarding UBS and related issues.	0.40	1295.00	\$518.00
02/26/2021	JNP	BL	Review and respond to email from D. Draper regarding examiner order.	0.10	1295.00	\$129.50
02/26/2021	JNP	BL	Email to and from Latham regarding UBS information.	0.10	1295.00	\$129.50
02/26/2021	JNP	BL	Review emails regarding contempt hearing scheduling.	0.10	1295.00	\$129.50
02/26/2021	JAM	BL	Review/revised opposition to Advisors' motion to dismiss (2.6); communications with H. Winograd re: opposition to Advisors' motion to dismiss (0.2); e-mail to M. Clemente, P. Reid, P. Montgomery, J. Pomerantz, I. Kharasch, G. Demo re: potential fee-shifting issues (0.6); review docket, status of objection to HCRE proof of claim (0.7); e-mail to J. Seery, J. Pomerantz, I. Kharasch, G. Demo, H. Winograd re: HCRE discovery (0.2); e-mails with J. Bonds, L. Drawhorn re: depositions for HCRE claim objection litigation (0.2); e-mails with M. Lynn, J. Bonds, J. Pomerantz, I. Kharasch, G. Demo re: trial dates for contempt hearing (0.1); telephone conference with J. Pomerantz, G. Demo re: status of transition for Advisors and potential litigation issues (0.4).	5.00	1245.00	\$6,225.00
02/26/2021	EAW	BL	Research and analysis re: 2004 motion and discovery (RCT).	1.30	925.00	\$1,202.50
02/26/2021	EAW	BL	Draft 2004 discovery requests (RCT).	0.60	925.00	\$555.00
02/26/2021	GVD	BL	Conference with J. Morris re status of litigation	0.10	950.00	\$95.00
02/26/2021	HRW	BL	Draft opposition to K&L Gates clients' motion to dismiss complaint (1.8); Gather documents to be filed under seal for Dugaboy supplemental designation of record on appeal (0.3).	2.10	695.00	\$1,459.50
02/28/2021	JAM	BL	Review/revise draft opposition to K&L Gates Clients' motion to dismiss (1.8); communications with H. Winograd re: draft opposition to K&L Gates' Clients motion to dismiss (0.3); e-mails with J. Bonds, M. Clemente, J. Pomerantz, I. Kharasch, G. Demo re: scheduling issues for contempt motion (0.2); e-mail to J. Bonds, L. Drawhorn re: scheduling for HCRE litigation/depositions (0.2).	2.50	1245.00	\$3,112.50
02/28/2021	GVD	BL	Review and revise response to motion to dismiss injunction hearing	0.60	950.00	\$570.00
02/28/2021	HRW	BL	Draft opposition to K&L Gates clients' motion to dismiss complaint (4.5).	4.50	695.00	\$3,127.50

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				544.90		503,773.50
Case Administration [B110]						
01/27/2021	IDK	CA	Attend conference call on internal WIP on case issues and plan confirmation preparation, and Seery deposition preparation (1.0).	1.00	1325.00	\$1,325.00
02/01/2021	MFC	CA	Multiple Emails to local counsel and KCC regarding 5th notice to be filed and served.	0.30	1095.00	\$328.50
02/02/2021	SLP	CA	Maintain document control.	0.20	375.00	\$75.00
02/02/2021	SLP	CA	Maintain document control (2) receive multiple documents to organize (1.5)	1.70	375.00	\$637.50
02/02/2021	BMK	CA	Prepared daily memo narrative and coordinated client distribution.	1.00	375.00	\$375.00
02/03/2021	KKY	CA	Review and revise critical dates	1.50	460.00	\$690.00
02/03/2021	JMF	CA	Draft memorandum of pending case issues and motions (.5); review Nexbank admin claims motion and summarize same(.3).	0.80	1050.00	\$840.00
02/03/2021	BMK	CA	Prepared daily memo narrative and coordinated client distribution.	0.40	375.00	\$150.00
02/03/2021	GVD	CA	Conference with J. Romey re open issues and next steps	0.40	950.00	\$380.00
02/04/2021	IDK	CA	E-mails with attorneys re upcoming WIP call and review of updated WIP list (.2); Attend internal WIP call (.5).	0.70	1325.00	\$927.50
02/04/2021	JNP	CA	PSZJ WIP call.	0.50	1295.00	\$647.50
02/04/2021	KKY	CA	Review and revise critical dates	2.20	460.00	\$1,012.00
02/04/2021	SLP	CA	Maintain document control.	0.20	375.00	\$75.00
02/04/2021	SLP	CA	Maintain document control (2) receive multiple documents to organize (1.3)	1.50	375.00	\$562.50
02/04/2021	JMF	CA	Telephone call with J.N. Pomerantz, G. Demo, J. O'Neill re pending case issues.	0.50	1050.00	\$525.00
02/04/2021	JMF	CA	Draft summary of pending issues for WIP.	0.40	1050.00	\$420.00
02/04/2021	JAM	CA	Internal WIP call (J. Pomerantz, J. Fried, G. Demo) (0.5).	0.50	1245.00	\$622.50
02/04/2021	BMK	CA	Prepared daily memo narrative and coordinated client distribution.	0.10	375.00	\$37.50
02/04/2021	GVD	CA	Conference with J. Romey re open issues and next steps	0.20	950.00	\$190.00
02/04/2021	GVD	CA	Attend WIP call	0.50	950.00	\$475.00

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				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
02/05/2021	KKY	CA	Review and revise critical dates	5.00	460.00	\$2,300.00
02/05/2021	BMK	CA	Prepared daily memo narrative and coordinated client distribution.	0.10	375.00	\$37.50
02/05/2021	GVD	CA	Conference with J. Romey re open issues and next steps	0.40	950.00	\$380.00
02/08/2021	SLP	CA	Maintain document control (2) receive multiple documents to organize (1.7)	1.90	375.00	\$712.50
02/08/2021	BMK	CA	Prepared daily memo narrative and coordinated client distribution.	0.10	375.00	\$37.50
02/08/2021	GVD	CA	Correspondence with I. Soto re dial in information for hearing	0.10	950.00	\$95.00
02/09/2021	IDK	CA	Review of updated WIP list (.1); Attend internal conference call on WIP, issues on confirmation order, findings of fact, conclusions of law, other issues (.8).	0.90	1325.00	\$1,192.50
02/09/2021	JNP	CA	Participate in PSZJ WIP call.	0.80	1295.00	\$1,036.00
02/09/2021	SLP	CA	Maintain document control.	0.20	375.00	\$75.00
02/09/2021	SLP	CA	Maintain document control (2) receive multiple documents to organize (1.8)	2.00	375.00	\$750.00
02/09/2021	JMF	CA	Draft memorandum of pending case matters and motions (.5); telephone call with G. Demo, J.N. Pomerantz, I. Kharasch re same (.8).	1.30	1050.00	\$1,365.00
02/09/2021	BMK	CA	Prepared daily memo narrative and coordinated client distribution.	0.30	375.00	\$112.50
02/09/2021	GVD	CA	Attend WIP Call	0.90	950.00	\$855.00
02/09/2021	HRW	CA	Highland WIP call	0.50	695.00	\$347.50
02/10/2021	SLP	CA	Maintain document control.	0.30	375.00	\$112.50
02/10/2021	BMK	CA	Prepared daily memo narrative and coordinated client distribution.	0.20	375.00	\$75.00
02/10/2021	GVD	CA	Conference with J. Pomerantz re open items and next steps	0.20	950.00	\$190.00
02/11/2021	KKY	CA	Review and revise critical dates	2.60	460.00	\$1,196.00
02/11/2021	SLP	CA	Maintain document control.	0.20	375.00	\$75.00
02/11/2021	SLP	CA	Maintain document control.	0.50	375.00	\$187.50
02/11/2021	BMK	CA	Prepared daily memo narrative and coordinated client distribution.	0.10	375.00	\$37.50
02/11/2021	GVD	CA	Review issues re administrative bar date	0.20	950.00	\$190.00
02/12/2021	SLP	CA	Maintain document control.	0.40	375.00	\$150.00

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				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
02/12/2021	GVD	CA	Conference with J. Pomerantz re open issues and next steps	0.10	950.00	\$95.00
02/13/2021	GVD	CA	Correspondence re schedule of calls	0.10	950.00	\$95.00
02/15/2021	JMF	CA	Draft memorandum of pending case issues and motions.	0.40	1050.00	\$420.00
02/16/2021	IDK	CA	Review of WIP list for upcoming call (.1); Attend conference call with internal team on WIP and next steps (.5).	0.60	1325.00	\$795.00
02/16/2021	JNP	CA	Participate on PSZJ WIP call.	0.50	1295.00	\$647.50
02/16/2021	JEO	CA	Attend part of weekly WIP call with PSZJ.	0.30	1050.00	\$315.00
02/16/2021	ARP	CA	Document request. (KY)	1.20	375.00	\$450.00
02/16/2021	JMF	CA	Telephone call with J.N. Pomerantz re pending case issues and motions.	0.40	1050.00	\$420.00
02/16/2021	JAM	CA	Internal WIP call (J. Pomerantz, I. Kharasch, G. Demo, J. Fried (partial participation) (0.2).	0.20	1245.00	\$249.00
02/16/2021	BMK	CA	Prepared daily memo narrative and coordinated client distribution.	0.10	375.00	\$37.50
02/16/2021	GVD	CA	Conference with J. Seery re open issues and next steps	0.20	950.00	\$190.00
02/16/2021	GVD	CA	Attend to scheduling of meetings	0.10	950.00	\$95.00
02/17/2021	KKY	CA	Review and revise critical dates	0.60	460.00	\$276.00
02/17/2021	JMF	CA	Review litigation and case matters critical dates and updates.	0.30	1050.00	\$315.00
02/17/2021	BMK	CA	Prepared daily memo narrative and coordinated client distribution.	0.20	375.00	\$75.00
02/17/2021	GVD	CA	Attend meeting with DSI and J. Seery re open issues and next steps	1.20	950.00	\$1,140.00
02/18/2021	KKY	CA	Review and revise critical dates	0.50	460.00	\$230.00
02/18/2021	JEO	CA	Review status of open claims	1.00	1050.00	\$1,050.00
02/19/2021	JNP	CA	Attend to issues regarding supplemental disclosure for retention.	0.20	1295.00	\$259.00
02/19/2021	KKY	CA	Review and revise critical dates	0.30	460.00	\$138.00
02/19/2021	BMK	CA	Prepared daily memo narrative and coordinated client distribution.	0.40	375.00	\$150.00
02/20/2021	GVD	CA	Attend to issues re scheduling of calls	0.20	950.00	\$190.00
02/22/2021	KKY	CA	Review and revise critical dates	0.30	460.00	\$138.00
02/22/2021	BMK	CA	Prepared daily memo narrative and coordinated	0.10	375.00	\$37.50

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				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
			client distribution.			
02/22/2021	GVD	CA	Conference with J. Romey re open items and next steps	0.10	950.00	\$95.00
02/23/2021	JMF	CA	Draft summary re pending motions re case issues.	0.50	1050.00	\$525.00
02/23/2021	BMK	CA	Prepared daily memo narrative and coordinated client distribution.	0.10	375.00	\$37.50
02/23/2021	GVD	CA	Set up conference line for hearing	0.10	950.00	\$95.00
02/24/2021	IDK	CA	Attend WIP call on open issues in case (.8).	0.80	1325.00	\$1,060.00
02/24/2021	JNP	CA	Participate on weekly WIP call with PSZJ.	0.80	1295.00	\$1,036.00
02/24/2021	KKY	CA	Review and revise critical dates	4.80	460.00	\$2,208.00
02/24/2021	JMF	CA	Telephone call with G. Demo, I. Kharasch, J.N. Pomerantz, J. Morris re pending case issues; (.8) draft updated memorandum re same (.3).	1.10	1050.00	\$1,155.00
02/24/2021	BMK	CA	Prepared daily memo narrative and coordinated client distribution.	0.10	375.00	\$37.50
02/24/2021	GVD	CA	Correspondence with mailroom re status of deliveries	0.10	950.00	\$95.00
02/24/2021	GVD	CA	Attend WIP Call	0.80	950.00	\$760.00
02/25/2021	KKY	CA	Review and revise critical dates	2.90	460.00	\$1,334.00
02/25/2021	BMK	CA	Prepared daily memo narrative and coordinated client distribution.	0.50	375.00	\$187.50
02/25/2021	GVD	CA	Conference with J. Pomerantz on open issues and next steps	0.20	950.00	\$190.00
02/26/2021	JNP	CA	Review email regarding U. S .Trustee reporting and email to Gregory V. Demo regarding same.	0.10	1295.00	\$129.50
02/26/2021	BMK	CA	Prepared daily memo narrative and coordinated client distribution.	0.10	375.00	\$37.50
02/26/2021	GVD	CA	Correspondence with US Trustee re post-confirmation requirements	0.20	950.00	\$190.00
				56.60		\$38,785.00

Claims Admin/Objections[B310]

01/17/2021	IDK	CO	E-mails with J Morris, J. Pomerantz re potential settlement with Daugherty, including E-mail with Daugherty counsel.	0.20	1325.00	\$265.00
01/17/2021	IDK	CO	Review briefly numerous E-mails with on new Senior Employee Stipulation on claims, voting.	0.20	1325.00	\$265.00
01/22/2021	IDK	CO	E-mails with J. Pomerantz, others re UBS	0.20	1325.00	\$265.00

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			correspondence with its markup of settlement agreement, and issues re J. Pomerantz reaction to same (.2).			
01/24/2021	IDK	CO	Review briefly E-mails with J. Pomerantz, R Feinstein, Board re list of problems in UBS markup of settlement agreement (.2).	0.20	1325.00	\$265.00
01/24/2021	IDK	CO	Review briefly NextPoint motion for administrative expense.	0.20	1325.00	\$265.00
01/25/2021	IDK	CO	Review of correspondence with R Feinstein and J Pomerantz re issues on changes to UBS settlement agreement, and review of revised redline to same for prep for upcoming call (.4); Attend conference call with J Pomerantz and G Demo re same on resolving issues (.7); Review of G Demo's revised UBS agreement, and correspondence to Board re same (.3).	1.40	1325.00	\$1,855.00
01/25/2021	IDK	CO	Attend conference call with Board, others on open issues on draft UBS settlement agreement and Daugherty negotiations (.5).	0.50	1325.00	\$662.50
01/25/2021	IDK	CO	E-mails with IFA counsel re status of settlement negotiations (.2); E-mail CEO re same (.1).	0.30	1325.00	\$397.50
01/26/2021	IDK	CO	E-mails with attorneys re UBS feedback on markup and need for call re same (.2)	0.20	1325.00	\$265.00
01/31/2021	IDK	CO	Review briefly Daugherty latest counter on settlement of his claim, and feedback of J Morris to Daugherty counsel (.2).	0.20	1325.00	\$265.00
02/01/2021	IDK	CO	E-mails with J Morris and J Pomerantz re status on Daugherty negotiations on claim and problems re same.	0.20	1325.00	\$265.00
02/01/2021	JNP	CO	Review email regarding Daugherty potential settlement.	0.10	1295.00	\$129.50
02/01/2021	JNP	CO	Conference with John A. Morris regarding Daugherty resolution.	0.10	1295.00	\$129.50
02/01/2021	JNP	CO	Conference with John A. Morris regarding Daugherty settlement.	0.20	1295.00	\$259.00
02/01/2021	GVD	CO	Conference with PSZJ re potential settlement	0.30	950.00	\$285.00
02/02/2021	IDK	CO	E-mails with G Demo, J Morris re update on finalization of deal with Daugherty on claim and new terms.	0.20	1325.00	\$265.00
02/02/2021	BEL	CO	Attend to NRE discovery issues.	0.20	950.00	\$190.00
02/04/2021	IDK	CO	E-mail R Feinstein re UBS revised draft settlement agreement and brief review of same (.3).	0.30	1325.00	\$397.50

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02/04/2021	RJF	CO	Review UBS markup of settlement agreement.	0.20	1395.00	\$279.00
02/04/2021	RJF	CO	Telephone conference with Jeffrey N. Pomerantz regarding UBS markup of settlement agreement.	0.20	1395.00	\$279.00
02/05/2021	IDK	CO	E-mails with J. Pomerantz re need for call on UBS markup of settlement, and J. Pomerantz's list of issues/problems re same, including brief review of same (.3); Review of extensive memo from G Demo re concerns on CDO Fund and Greenbriar (.2).	0.50	1325.00	\$662.50
02/05/2021	RJF	CO	Emails regarding UBS settlement agreement markup.	0.30	1395.00	\$418.50
02/06/2021	HRW	CO	Draft Daugherty 9019 Motion.	3.50	695.00	\$2,432.50
02/07/2021	HRW	CO	Draft Daugherty 9019 Motion	6.50	695.00	\$4,517.50
02/08/2021	IDK	CO	Attend conference call re UBS settlement issues in documentation, and related CDO fund issues (.8).	0.80	1325.00	\$1,060.00
02/08/2021	JNP	CO	Conference with Robert J. Feinstein, Ira D. Kharasch and Gregory V. Demo regarding UBS Settlement Agreement.	0.80	1295.00	\$1,036.00
02/08/2021	JEO	CO	Participate in Claims call with Jack Donohue and Brad Sharp of DSI	0.50	1050.00	\$525.00
02/08/2021	RJF	CO	Telephone conference with Jeffrey N. Pomerantz regarding CDO Fund.	0.80	1395.00	\$1,116.00
02/08/2021	GVD	CO	Conference with PSZJ team re UBS settlement issues	0.80	950.00	\$760.00
02/08/2021	HRW	CO	Draft Daugherty 9019 Motion	7.50	695.00	\$5,212.50
02/09/2021	IDK	CO	E-mails with J Pomerantz re correspondence with UBS on status and coordination of call.	0.10	1325.00	\$132.50
02/09/2021	JNP	CO	Conference with Gregory V. Demo regarding UBS issues.	0.10	1295.00	\$129.50
02/09/2021	JNP	CO	Conference with J. Dubel regarding UBS Settlement Agreement issues.	0.20	1295.00	\$259.00
02/09/2021	JNP	CO	Email to and from A. Clubok regarding next time for call with Latham regarding Settlement Agreement.	0.10	1295.00	\$129.50
02/09/2021	JMF	CO	Review administrative claim requests (.3); emails re responses to same (.2).	0.50	1050.00	\$525.00
02/09/2021	GVD	CO	Conference with DSI re claim reconciliation issues	0.40	950.00	\$380.00
02/09/2021	HRW	CO	Draft and review Daugherty 9019 Motion	1.30	695.00	\$903.50
02/10/2021	IDK	CO	Attend conference call with UBS team, CEO, our team on related issues on CDO Fund, Greenbriar related transfers (1.1).	1.10	1325.00	\$1,457.50

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02/11/2021	IDK	CO	Review briefly Nextpoint admin claim motion.	0.20	1325.00	\$265.00
02/11/2021	IDK	CO	Review of revised motion to approve Daugherty settlement and feedback from J Pomerantz re same (.2).	0.20	1325.00	\$265.00
02/11/2021	JNP	CO	Begin to review January 2021 bill.	1.30	1295.00	\$1,683.50
02/11/2021	JNP	CO	Review and comment on Daugherty 9019 motion.	0.20	1295.00	\$259.00
02/11/2021	JMF	CO	Review issues re administrative claims and responses to same.	0.30	1050.00	\$315.00
02/12/2021	IDK	CO	E-mails with G Demo and J Morris re further revised Daugherty settlement motion, as well as revised settlement agreement.	0.20	1325.00	\$265.00
02/12/2021	JNP	CO	Review email from Crusader regarding claim issues and requesting information.	0.10	1295.00	\$129.50
02/12/2021	RJF	CO	Telephone conference with Jeffrey N. Pomerantz regarding UBS status.	0.30	1395.00	\$418.50
02/12/2021	GVD	CO	Review Daugherty 9019	0.30	950.00	\$285.00
02/14/2021	JNP	CO	Review and comment on Daugherty stipulation.	0.20	1295.00	\$259.00
02/14/2021	JNP	CO	Conference with John A. Morris regarding Daugherty stipulation.	0.10	1295.00	\$129.50
02/14/2021	GVD	CO	Review and revise Daugherty 9019 documents	0.60	950.00	\$570.00
02/15/2021	IDK	CO	Attend conference call on Daugherty settlement agreement open issues with J Pomerantz, J Morris and G Demo (.4); E-mails with J Pomerantz re status on IFA claim potential resolution (.2).	0.60	1325.00	\$795.00
02/15/2021	IDK	CO	E-mail to G Demo re further info re evaluation of HCLOM claim on note and related memo.	0.20	1325.00	\$265.00
02/15/2021	JNP	CO	Conference with Gregory V. Demo, John A. Morris, Ira D. Kharasch and H. Winograd regarding Daugherty settlement.	0.40	1295.00	\$518.00
02/15/2021	JAM	CO	Telephone conference with J. Pomerantz, I. Kharasch, G. Demo, H. Winograd re: Daugherty settlement issues (0.4).	0.40	1245.00	\$498.00
02/15/2021	GVD	CO	Conference with PSZJ team re Daugherty settlement	0.40	950.00	\$380.00
02/15/2021	GVD	CO	Review Daugherty settlement issues	0.20	950.00	\$190.00
02/16/2021	JNP	CO	Review latest revision of Daugherty settlement.	0.10	1295.00	\$129.50
02/16/2021	GVD	CO	Review and revise Daugherty settlement agreement	0.70	950.00	\$665.00
02/17/2021	IDK	CO	Review of correspondence with UBS counsel re need for call today and with Board re same (.1); Telephone conference with J Pomerantz re need for	2.00	1325.00	\$2,650.00

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				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
			call today on UBS and concerns on same (.1); Attend conference call with Board, J Pomerantz, others re issues for upcoming call with UBS team on settlement and CDO Fund (.5); Attend conference call with UBS legal team, Board, J Pomerantz, G Demo, R Feinstein (.8); Attend follow up with Board, others (.4); Review of correspondence from UBS re its document needs (.1).			
02/17/2021	IDK	CO	E-mails with R Feinstein re his draft of counter agreement with UBS, J Pomerantz feedback on same, and brief Review of same (.3).	0.30	1325.00	\$397.50
02/17/2021	IDK	CO	E-mail J Morris re communications with Hunter Mountain re its proposal for settlement	0.10	1325.00	\$132.50
02/17/2021	JNP	CO	Email to J. Seery regarding information to be provided to Alvarez.	0.10	1295.00	\$129.50
02/17/2021	RJF	CO	Further revisions to UBS settlement agreement, related emails.	1.00	1395.00	\$1,395.00
02/18/2021	IDK	CO	Attend conference call with Board, others on our draft markup of UBS settlement agreement and open issues on same (.8); Review briefly further revised changes to same and final sent to UBS (.3).	1.10	1325.00	\$1,457.50
02/18/2021	RJF	CO	Revise settlement agreement and send to BOD.	0.80	1395.00	\$1,116.00
02/18/2021	RJF	CO	Revise further revised UBS markup.	0.30	1395.00	\$418.50
02/18/2021	RJF	CO	Call with BOD regarding UBS agreement.	0.80	1395.00	\$1,116.00
02/18/2021	GVD	CO	Review and revise UBS settlement agreement	0.40	950.00	\$380.00
02/18/2021	GVD	CO	Conference with Board re UBS settlement issues	0.80	950.00	\$760.00
02/18/2021	GVD	CO	Further review UBS settlement agreement	0.20	950.00	\$190.00
02/19/2021	IDK	CO	Attend part of conference call re UBS and insurance issues re CDO fund (.3).	0.30	1325.00	\$397.50
02/19/2021	IDK	CO	E-mails with J Morris, G Demo re Hunter Mountain claim/settlement issues (.1).	0.10	1325.00	\$132.50
02/19/2021	GVD	CO	Review correspondence re Hunter Mountain	0.20	950.00	\$190.00
02/19/2021	GVD	CO	Conference with PSZJ group re UBS settlement issues	0.50	950.00	\$475.00
02/19/2021	GVD	CO	Correspondence with I. Nasatir re UBS judgment	0.10	950.00	\$95.00
02/22/2021	IDK	CO	Attend conference call with Latham/UBS re tomorrow's hearing, issues on CDO Fund and letter to UST re same (.8).	0.80	1325.00	\$1,060.00
02/22/2021	IDK	CO	Various E-mails with IFA counsel re status of settlement re related Vegas litigation and next steps	0.20	1325.00	\$265.00

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				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
			(.2).			
02/22/2021	IDK	CO	Attend conference call with CEO, J Pomerantz, G Demo re UBS settlement negotiation issues (.3).	0.30	1325.00	\$397.50
02/22/2021	JNP	CO	Email to and from Alvarez regarding information request.	0.10	1295.00	\$129.50
02/22/2021	RJF	CO	Call with UBS counsel regarding settlement agreement.	0.80	1395.00	\$1,116.00
02/22/2021	RJF	CO	Followup internal call.	0.30	1395.00	\$418.50
02/22/2021	GVD	CO	Conference with UBS re settlement issues (partial attendance)	0.40	950.00	\$380.00
02/22/2021	GVD	CO	Conference with PSZJ team re follow up to call with UBS re settlement	0.40	950.00	\$380.00
02/23/2021	RJF	CO	Telephone conference with Jeffrey N. Pomerantz regarding UBS, case issues.	0.30	1395.00	\$418.50
02/23/2021	RJF	CO	Review policy and related emails.	0.50	1395.00	\$697.50
02/26/2021	RJF	CO	Attend BOD call regarding UBS, CDO.	0.50	1395.00	\$697.50
				52.10		\$54,582.50

Compensation Prof. [B160]

02/05/2021	JMF	CP	Draft December PSZJ fee application.	2.30	1050.00	\$2,415.00
02/09/2021	KKY	CP	Draft certification of no objection re 15th fee app of PSZJ for December 2020	0.10	460.00	\$46.00
02/09/2021	JMF	CP	Review PSZJ December statement and CNO re same.	0.30	1050.00	\$315.00
02/10/2021	KKY	CP	File (.1) and prepare for filing (.1) certification of no objection re 15th fee app of PSZJ for December 2020	0.20	460.00	\$92.00
02/10/2021	KKY	CP	Review and revise fee chart	0.10	460.00	\$46.00
02/10/2021	GVD	CP	Review PSZJ fee application	0.20	950.00	\$190.00
02/14/2021	JMF	CP	Draft January PSZJ statement.	1.70	1050.00	\$1,785.00
02/15/2021	PJJ	CP	Prepare January fee statement.	1.00	460.00	\$460.00
02/16/2021	PJJ	CP	Work on January fee statement.	0.30	460.00	\$138.00
02/20/2021	JNP	CP	Review January fee application and forward to Board.	0.30	1295.00	\$388.50
02/20/2021	JMF	CP	Draft PSZJ January statement.	0.30	1050.00	\$315.00
02/22/2021	PJJ	CP	Prepare January fee application for filing.	0.40	460.00	\$184.00
02/22/2021	JMF	CP	Finalize PSZJ application.	0.50	1050.00	\$525.00

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				7.70		\$6,899.50
Comp. of Prof./Others						
02/01/2021	KKY	CPO	Draft (.1) and prepare for filing (.1) certificate of service for DSI monthly staffing reports	0.20	460.00	\$92.00
02/03/2021	KKY	CPO	Review and revise fee chart	0.10	460.00	\$46.00
02/04/2021	KKY	CPO	Review and revise fee chart	0.10	460.00	\$46.00
02/09/2021	JNP	CPO	Conference with J. Dubel regarding Seery compensation.	0.20	1295.00	\$259.00
02/09/2021	JNP	CPO	Review Seery employment order and email to J. Dubel regarding same.	0.10	1295.00	\$129.50
02/09/2021	KKY	CPO	Respond (.1) to email from James E. O'Neill re Wilmer fee order; and prepare (.1) attachment to same	0.20	460.00	\$92.00
02/09/2021	KKY	CPO	Review and revise fee chart	0.10	460.00	\$46.00
02/09/2021	KKY	CPO	Prepare for filing and service 1st fee app of Deloitte for 10/16/19-7/31/20	0.30	460.00	\$138.00
02/09/2021	KKY	CPO	Prepare for filing and service 2nd fee app of Deloitte for August 2020	0.30	460.00	\$138.00
02/09/2021	KKY	CPO	Prepare for filing and service 3rd fee app of Deloitte for September 2020	0.30	460.00	\$138.00
02/09/2021	JEO	CPO	Review Deloitte tax fee applications	0.70	1050.00	\$735.00
02/17/2021	GVD	CPO	Review Deloitte fee application	0.20	950.00	\$190.00
02/24/2021	KKY	CPO	Review and revise fee chart	0.30	460.00	\$138.00
02/24/2021	GVD	CPO	Review DLA Piper invoices	0.50	950.00	\$475.00
02/25/2021	GVD	CPO	Draft motion for restructuring bonus	2.70	950.00	\$2,565.00
02/25/2021	GVD	CPO	Correspondence with B. Sharp re DLA Piper fees	0.20	950.00	\$190.00
				6.50		\$5,417.50
Employee Benefit/Pension-B220						
01/15/2021	LAF	EB	Legal research re: KERPs.	0.50	475.00	\$237.50
01/25/2021	IDK	EB	Review of correspondence with UST on her questions on KERP motion (.1); Review of correspondence with J Pomerantz and CEO re KERP hearing and proffer (.1).	0.20	1325.00	\$265.00
01/28/2021	IDK	EB	Review briefly correspondence with Wilmer, others on terminating bonus plan and implications (.2).	0.20	1325.00	\$265.00
01/28/2021	IDK	EB	Review of E-mails with UCC counsel, J Pomerantz re UCC concerns on trust language as to CEO	0.20	1325.00	\$265.00

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				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
			compensation and deal terms.			
02/01/2021	KBD	EB	Review correspondence regarding employee matters.	0.10	1195.00	\$119.50
02/02/2021	JMF	EB	Review separation template and emails re transitional issues.	0.30	1050.00	\$315.00
02/02/2021	KBD	EB	Call with J. Romey, J. Donohue, and A. Stauber regarding employee matters.	0.50	1195.00	\$597.50
02/02/2021	KBD	EB	Prepare correspondence regarding employee matters.	0.20	1195.00	\$239.00
02/02/2021	KBD	EB	Review materials regarding employees in preparation for call.	0.10	1195.00	\$119.50
02/02/2021	KBD	EB	Review draft revised template.	0.10	1195.00	\$119.50
02/04/2021	JMF	EB	Review employee letters and issues re transition.	0.60	1050.00	\$630.00
02/09/2021	GVD	EB	Conference re employee compensation issues	1.00	950.00	\$950.00
02/09/2021	KBD	EB	Call with Gregory Demo, J. Romey, A. Stauber and others regarding employee matters.	0.50	1195.00	\$597.50
02/09/2021	KBD	EB	Review correspondence regarding employee issues.	0.10	1195.00	\$119.50
02/09/2021	KBD	EB	Review draft agreement forms.	0.20	1195.00	\$239.00
02/10/2021	JNP	EB	Conference with J. Dubel regarding Seery compensation issues.	0.20	1295.00	\$259.00
02/10/2021	JNP	EB	Conference with J. Dubel regarding J. Seery bonus compensation.	0.20	1295.00	\$259.00
02/10/2021	JMF	EB	Review employee letter and related transition documents (.3); review employee bonus plan documents (.4).	0.70	1050.00	\$735.00
02/10/2021	KBD	EB	Review proposed employment letters.	0.20	1195.00	\$239.00
02/10/2021	KBD	EB	Review correspondence regarding employee issues.	0.10	1195.00	\$119.50
02/11/2021	LAF	EB	Legal research re: Confirmation bonus.	0.30	475.00	\$142.50
02/12/2021	JMF	EB	Review employee communication documents.	0.30	1050.00	\$315.00
02/12/2021	LAF	EB	Legal research re: Confirmation bonus for CRO.	0.80	475.00	\$380.00
02/12/2021	GVD	EB	Review employment letters	0.20	950.00	\$190.00
02/12/2021	GVD	EB	Conference with team re employee issues	0.50	950.00	\$475.00
02/12/2021	KBD	EB	Review form of employment letters.	0.30	1195.00	\$358.50
02/12/2021	KBD	EB	Call with Gregory Demo, A. Stauber, J. Seery, J. Comey and others regarding employee matters.	0.40	1195.00	\$478.00
02/14/2021	KBD	EB	Review draft of employment agreement and correspondence relating to same.	0.10	1195.00	\$119.50
02/15/2021	IDK	EB	E-mails with K Dine and J Pomerantz re K Dine extensive memo on deferred compensation claims	0.20	1325.00	\$265.00

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				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
			and CEO feedback on options re same and need for call.			
02/15/2021	JNP	EB	Review emails regarding deferred compensation plan.	0.10	1295.00	\$129.50
02/15/2021	KBD	EB	Review and prepare correspondence regarding employee bonus issues.	0.40	1195.00	\$478.00
02/16/2021	IDK	EB	E-mails with CEO, K Dine, J Pomerantz re employee and deferred comp claim issues (.1); Attend conference call with K Dine, J Pomerantz and G Demo re employee issues and deferred comp plan, bonus plans, and timing of related terminations (.4); Attend conference call with Wilmer Hale, DSI, others re same and potential change to bonus program (.5).	1.00	1325.00	\$1,325.00
02/16/2021	JNP	EB	Conference with Ira D. Kharasch, Gregory V. Demo and K. Dine regarding deferred compensation and related issues.	0.40	1295.00	\$518.00
02/16/2021	JNP	EB	Conference with A. Stauber, Gregory V. Demo and K. Dine and DSI regarding employment bonus and retention issues.	0.40	1295.00	\$518.00
02/16/2021	GVD	EB	Conference with PSZJ group and DSI re open employee issues	0.50	950.00	\$475.00
02/16/2021	GVD	EB	Conference with J. Pomerantz and K. Dine re employee issues	0.40	950.00	\$380.00
02/16/2021	KBD	EB	Review issues and correspondence relating to employee benefits matters.	0.60	1195.00	\$717.00
02/16/2021	KBD	EB	Call with Ira Kharasch, J. Pomerantz and Gregory Demo regarding employee matters and next steps.	0.40	1195.00	\$478.00
02/16/2021	KBD	EB	Call with J. Romey, A. Stauber, Gregory Demo, J. Pomerantz regarding employee benefit issues.	0.50	1195.00	\$597.50
02/17/2021	IDK	EB	Review of extensive correspondence with Wilmer Hale, K Dine on issues re employees and deferred compensation.	0.10	1325.00	\$132.50
02/17/2021	KBD	EB	Prepare and review correspondence regarding employee benefits matters.	1.00	1195.00	\$1,195.00
02/17/2021	KBD	EB	Telephone call with J. Seery regarding employee benefit matters.	0.10	1195.00	\$119.50
02/18/2021	KBD	EB	Review correspondence regarding employee benefit matters.	0.30	1195.00	\$358.50
02/18/2021	KBD	EB	Review and prepare comments to draft resolution regarding compensation plan.	0.20	1195.00	\$239.00
02/20/2021	KBD	EB	Review draft letters regarding employee benefits	0.30	1195.00	\$358.50

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				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
			matters.			
02/20/2021	KBD	EB	Call with J. Seery, J. Romey and J. Donahue regarding employee letters.	0.40	1195.00	\$478.00
02/22/2021	KBD	EB	Review proposed resolution regarding deferred compensation plan.	0.10	1195.00	\$119.50
02/22/2021	KBD	EB	Review correspondence regarding status of deferred compensation plan.	0.20	1195.00	\$239.00
02/23/2021	KBD	EB	Review and respond to correspondence regarding employee bonus matters.	0.10	1195.00	\$119.50
02/24/2021	KBD	EB	Review correspondence regarding employee matters.	0.10	1195.00	\$119.50
02/25/2021	JNP	EB	Review and respond to emails regarding termination of employee.	0.10	1295.00	\$129.50
02/25/2021	JNP	EB	Review emails regarding status of Blue Cross health insurance payments.	0.10	1295.00	\$129.50
02/26/2021	IDK	EB	E-mails with G Demo and J Fried re draft CEO bonus motion issues, including brief review of same.	0.30	1325.00	\$397.50
02/26/2021	JMF	EB	Review term sheet re CEO motion and edits to motion to pay compensation amounts.	1.70	1050.00	\$1,785.00
02/26/2021	GVD	EB	Review and revise motion for payment of J. Seery bonus	1.30	950.00	\$1,235.00
02/26/2021	GVD	EB	Review comments to bonus motion from J. Fried	0.10	950.00	\$95.00
				20.50		\$22,279.50

Executory Contracts [B185]

01/17/2021	IDK	EC	Review of correspondence with CEO, G Demo on open issues on CLO issuer agreement (.1).	0.10	1325.00	\$132.50
01/22/2021	IDK	EC	Review of correspondence with CLO issuers and G Demo on last revisions to proposed settlement for assumption (.2).	0.20	1325.00	\$265.00
01/29/2021	IDK	EC	E-mails with G Demo re draft of response to Dondero objection re assumption of partnership agreements.	0.20	1325.00	\$265.00
02/01/2021	GVD	EC	Review and file response to Dondero objection to contracts	0.90	950.00	\$855.00
02/03/2021	IDK	EC	E-mails with G Demo re my need for further revision to agreement with CLO issuers on deal given new date issues, and feedback from CLO issuers re same.	0.40	1325.00	\$530.00
02/16/2021	KKY	EC	Review assumption notices re service of same	1.20	460.00	\$552.00

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				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
02/24/2021	KKY	EC	Review and revise service list re 1st assumption notice	0.10	460.00	\$46.00
				3.10		\$2,645.50

General Business Advice [B410]

01/25/2021	IDK	GB	E-mails with Board re need for call tomorrow (.1).	0.10	1325.00	\$132.50
02/01/2021	GVD	GB	Conference with J. Seery re open issues and next steps	0.30	950.00	\$285.00
02/02/2021	GVD	GB	Multiple conferences with J. Seery re open issues	0.20	950.00	\$190.00
02/04/2021	IDK	GB	E-mails with Board re need for call on UCC meeting tomorrow (.1); Attend Board call on tomorrow's UCC meeting and how to respond to Dondero's latest potential plan, and DSI plan comparisons (1.2).	1.30	1325.00	\$1,722.50
02/04/2021	GVD	GB	Attend board meeting	1.20	950.00	\$1,140.00
02/05/2021	GVD	GB	Schedule multiple calls with board of directors	0.20	950.00	\$190.00
02/08/2021	IDK	GB	Attend Board call, combined with separate call with CEO, re result of court hearing today, transition issues, and UBS/CDO fund issues (.9).	0.90	1325.00	\$1,192.50
02/09/2021	JNP	GB	Conference with Gregory V. Demo and Iain A. W. Nasatir regarding review of insurance policy.	0.30	1295.00	\$388.50
02/10/2021	JNP	GB	Conference with Gregory V. Demo and Iain A. W. Nasatir regarding insurance related issues.	0.50	1295.00	\$647.50
02/12/2021	IDK	GB	Telephone conference with J Pomerantz re potential agreement to continue preliminary injunction hearing, UCC response to Lynn letter on potential plan of Dondero, issues on Crusader request on info for sale of its claim, Reid letter re withdrawal, and then conference in J Morris re continuance of preliminary injunction hearing (.5).	0.50	1325.00	\$662.50
02/12/2021	JNP	GB	Conference with J. Dubel regarding D&O insurance issues.	0.20	1295.00	\$259.00
02/12/2021	JNP	GB	Emails regarding scheduling call to talk about D&O issues.	0.10	1295.00	\$129.50
02/12/2021	GVD	GB	Conference with J. Rovira re tax audit issues	0.30	950.00	\$285.00
02/15/2021	IDK	GB	Review of correspondence with UCC, CEO, J Pomerantz re status of getting post-confirmation D&O re Plan.	0.10	1325.00	\$132.50
02/15/2021	JNP	GB	Conference with FTI, Sidley, and F. Caruso regarding D&O insurance.	0.30	1295.00	\$388.50

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				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
02/15/2021	JNP	GB	Review D&O materials.	0.20	1295.00	\$259.00
02/15/2021	JNP	GB	Conference with J. Dubel regarding D&O insurance.	0.10	1295.00	\$129.50
02/15/2021	JNP	GB	Email to Board regarding D&O coverage.	0.10	1295.00	\$129.50
02/15/2021	GVD	GB	Multiple conference with J. Seery re open issues and next steps	0.40	950.00	\$380.00
02/16/2021	JNP	GB	Review materials from Sidley regarding D&O coverage and forward to J. Seery.	0.10	1295.00	\$129.50
02/17/2021	JNP	GB	Conference with J. Seery regarding insurance and related issues regarding strategy.	0.20	1295.00	\$259.00
02/17/2021	JNP	GB	Emails with J. Seery and then E. Bromagen regarding information for potential D&O insurers.	0.10	1295.00	\$129.50
02/17/2021	GVD	GB	Conference with J. Seery re open items and next steps	0.20	950.00	\$190.00
02/20/2021	GVD	GB	Conference with J. Seery re open items and next steps	0.30	950.00	\$285.00
02/21/2021	JNP	GB	Conference with J. Dubel regarding pending issues.	0.20	1295.00	\$259.00
02/21/2021	GVD	GB	Conference with J. Seery re open items and next steps	0.20	950.00	\$190.00
02/22/2021	JNP	GB	Email to and from E. Bromagen regarding information for insurers.	0.10	1295.00	\$129.50
02/24/2021	JNP	GB	Conference with Gregory V. Demo and B. Sharp regarding Allianz request for information.	0.30	1295.00	\$388.50
02/24/2021	JNP	GB	Email to and from E. Bromagen regarding information regarding D&O insurance.	0.10	1295.00	\$129.50
02/25/2021	JNP	GB	Conference with Gregory V. Demo and B. Sharp regarding D&O insurance.	0.30	1295.00	\$388.50
02/25/2021	JNP	GB	Review email from B. Sharp regarding D&O insurance.	0.10	1295.00	\$129.50
02/25/2021	JNP	GB	Review B. Sharp email regarding information on insurance and forward to J. Seery.	0.10	1295.00	\$129.50
02/25/2021	JNP	GB	Email to E. Bromagen regarding information responsive to D&O carriers request.	0.10	1295.00	\$129.50
02/25/2021	GVD	GB	Conference with J. Pomerantz and B. Sharp re D&O issues	0.40	950.00	\$380.00
02/26/2021	GVD	GB	Review draft insurance disclosures	0.30	950.00	\$285.00
				10.40		\$12,175.00

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General Creditors Comm. [B150]						
02/04/2021	IDK	GC	E-mails with G Demo, J Pomerantz re FTI reach out for tomorrow's UCC call and need to present transition problems re retail funds (.2); E-mail DSI re its presentation of comparison of current plan to Dondero potential plan for UCC call tomorrow, including review of same (.3).	0.50	1325.00	\$662.50
02/05/2021	IDK	GC	E-mails with DSI and Board re need for changes on DSI spreadsheet for upcoming UCC call, including review of revised spreadsheet re plan comparison (.3); Attend conference call with Board, UCC members, all professionals re case status, confirmation, Dondero potential plan (.7).	1.00	1325.00	\$1,325.00
02/05/2021	JNP	GC	Conference with DSI, J. Seery, Ira D. Kharasch and Gregory V. Demo in preparation for call with Committee.	0.50	1295.00	\$647.50
02/05/2021	JNP	GC	Participate on Board and Committee call.	0.70	1295.00	\$906.50
02/05/2021	JNP	GC	Conference with Ira D. Kharasch regarding call with Committee and calls with Board members regarding same.	0.20	1295.00	\$259.00
02/05/2021	GVD	GC	Attend Board/Committee conference	0.70	950.00	\$665.00
02/05/2021	GVD	GC	Conference with J. Seery and team re preparation for Board/Committee conference	0.50	950.00	\$475.00
02/11/2021	GVD	GC	Conference with J. Romey re FTI issues	0.20	950.00	\$190.00
02/11/2021	GVD	GC	Conference with E. Bromagen re open questions	0.20	950.00	\$190.00
02/12/2021	IDK	GC	Attend conference call with UCC member, Board, others on case status, CDO Fund issues, Dondero offer to buy CLO management agreement and HarborVest interests, and potential counter offer (1.0); Telephone conferences with J Pomerantz re result of call, UBS settlement issues re same, and next steps (.2).	1.20	1325.00	\$1,590.00
02/12/2021	JNP	GC	Conference with Board and Committee regarding Plan and related issues.	1.00	1295.00	\$1,295.00
02/12/2021	JNP	GC	Conference with Ira D. Kharasch regarding call with Committee.	0.20	1295.00	\$259.00
02/12/2021	JNP	GC	Conference with J. Dubel after call with Committee.	0.10	1295.00	\$129.50
02/12/2021	GVD	GC	Attend Board/Committee Call	1.00	950.00	\$950.00
02/16/2021	GVD	GC	Conference with E. Bromagen re open issues and next steps	0.20	950.00	\$190.00
02/23/2021	IDK	GC	E-mails with Board, others re UCC desire for	0.20	1325.00	\$265.00

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				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
			meeting and proposed agenda and coordination (.2).			
02/25/2021	JNP	GC	Review emails regarding Committee call with Board.	0.10	1295.00	\$129.50
02/26/2021	IDK	GC	Attend conference call with Board, UCC members and their professionals on case status (1.0).	1.00	1325.00	\$1,325.00
02/26/2021	JNP	GC	Conference with Board and Committee regarding pending matters.	1.00	1295.00	\$1,295.00
02/26/2021	GVD	GC	Attend board committee meeting	1.00	950.00	\$950.00
				11.50		\$13,698.50

Plan & Disclosure Stmt. [B320]

01/04/2021	LAF	PD	Citecheck & edit memo on section 506(e).	3.30	475.00	\$1,567.50
01/05/2021	LAF	PD	Locate Ondova plan in ND Texas.	0.30	475.00	\$142.50
01/07/2021	LAF	PD	Legal research re: Third-party releases.	0.80	475.00	\$380.00
01/07/2021	LAF	PD	Legal research re: Section 365(c) & 365(e).	0.30	475.00	\$142.50
01/07/2021	LAF	PD	Legal research re: Restrictive covenants.	1.00	475.00	\$475.00
01/08/2021	LAF	PD	Legal research re: Section 365(c) & "actual" test.	1.00	475.00	\$475.00
01/14/2021	RMP	PD	Conferences with I. Kharasch and telephone conferences with J. Pomerantz re Highland issues.	0.60	1595.00	\$957.00
01/14/2021	LAF	PD	Legal research re: "Actual" v "vertical" test.	1.60	475.00	\$760.00
01/14/2021	LAF	PD	Legal research re: Section 1129(a)(5)(B).	0.80	475.00	\$380.00
01/15/2021	RMP	PD	Conferences with I. Kharasch and telephone conferences with J. Pomerantz re plan issues and recent pleadings.	0.80	1595.00	\$1,276.00
01/17/2021	IDK	PD	Attend internal call re Dondero objections, solvency, summary of voting results and related issues on same, injunction issues (.9).	0.90	1325.00	\$1,192.50
01/17/2021	IDK	PD	Review of I Pachulski markup of outline memo re injunction related issues, and later re release issues (.4); E-mails with J Elkin re further info for part of response re post-confirmation jurisdiction (.2); E-mails with J Elkin, J. Pomerantz, I Pachulski re next drafts of response on releases, exculpation, and justifications for other categories of exculpations (.5); Numerous E-mails with J. Pomerantz, I Pachulski re equitable mootness issues re same issues and building a record to support same and for appeal (.5).	1.60	1325.00	\$2,120.00
01/17/2021	IDK	PD	E-mails with G Demo re his proposed plan changes re injunction, and feedback of I Pachulski and J	0.70	1325.00	\$927.50

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				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
			Elkin (.4); E-mails with I Pachulski, J Davidson re their latest markup of response drafts re releases, injunctions, etc. (.3).			
01/17/2021	IDK	PD	E-mails with V Newmark re need to expand discussion on post-confirmation jurisdiction in response brief (.4).	0.40	1325.00	\$530.00
01/17/2021	IDK	PD	E-mails with J. Pomerantz re issues for risk memo to Board on loss of injunction related relief on appeal, post-conference jurisdiction related issues, and consider (.5); Prep of first part of same draft memo on exculpation, as well as part of gatekeeper (1.4); E-mails with J. Pomerantz re same and his initial feedback on same (.2); E-mails with G Demo and J. Pomerantz re relevant parts of trust agreement re holding back distributions for litigation claims for risk memo (.2).	2.30	1325.00	\$3,047.50
01/17/2021	IDK	PD	Review of G Demo markup of last draft of response to CLO party objections on assumption (.3).	0.30	1325.00	\$397.50
01/17/2021	IDK	PD	E-mails with J Fried re his next draft of conference brief, including feedback of J. Pomerantz (.3).	0.30	1325.00	\$397.50
01/18/2021	LAF	PD	Legal research re: Exculpation provisions in Calpine.	0.30	475.00	\$142.50
01/18/2021	LAF	PD	Legal resaerch re: Independent directors appointed postpetition.	3.80	475.00	\$1,805.00
01/18/2021	LAF	PD	Legal research re: 1123(b)(6) and plan injunctions.	0.50	475.00	\$237.50
01/19/2021	LAF	PD	Legal research re: Selling assets postconfirmation without court order; SEC not impaired.	4.80	475.00	\$2,280.00
01/20/2021	LAF	PD	Legal research re: Section 1123(b)(3) and plan injunctions.	2.30	475.00	\$1,092.50
01/20/2021	LAF	PD	Legal research re: IRS plan objections.	0.50	475.00	\$237.50
01/22/2021	IDK	PD	Attend conference call with J Morris, others on evidence and designation of docs for today's witness/exhibit list (.5); Prep of revised memo to J Morris re issues for CEO to testify to at confirmation (.4).	0.90	1325.00	\$1,192.50
01/22/2021	IDK	PD	E-mails with Board re Dondero new plan term sheet of today, including review of same, as well as correspondence with Dondero counsel re same and timing of response to same.	0.40	1325.00	\$530.00
01/22/2021	IDK	PD	E-mails with Board, UCC re need to continue confirmation hearing, and UCC questions re D&O insurance options given Dondero exclusion (.3); Review of correspondence with all objecting parties	0.60	1325.00	\$795.00

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				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
			re our request to continue confirmation hearing and court's decision, feedback of UST re same, and also to reschedule depos as result of same (.3)			
01/22/2021	IDK	PD	E-mails with J. Pomerantz and G Demo re changes to Exculpation provision in Plan re Strand issues (.2); Numerous and extensive correspondence with J Elkin re her further revised section on response brief re injunctions, exculpation, gatekeeper, and my feedback for changes, issues on changes to plan provisions in response, as well as further feedback and markups by I Pachulski, J Davidson and J. Pomerantz, including further research on plan standards for debtor releases (1.5); E-mails with J Elkin re need for further changes to post-confirmation jurisdiction section (.3).	2.00	1325.00	\$2,650.00
01/22/2021	IDK	PD	E-mails with J Fried, J. Pomerantz, G Demo re revisions to response brief on best interest and fiduciary duty related issues and related changes to docs (.3); E-mails with G Demo and Wilmer Hale on revisions to LPA and plan re exculpation (.3).	0.60	1325.00	\$795.00
01/22/2021	IDK	PD	Attend conference call with J. Pomerantz, others on status on confirmation brief and omnibus response (.4); Telephone conference with s J. Pomerantz and G Demo on need to get redlines in omnibus response and Dondero's new potential plan offer (.2); E-mails and telephone conference with J Elkin re same and changes to omnibus response brief, along with new amendments to plan (.3).	0.90	1325.00	\$1,192.50
01/22/2021	IDK	PD	Further correspondence with V Newmark on discharge section of draft response to objections, and further research re same and revisions to same (.4); E-mails with J Fried, others on latter draft section for omnibus response on discharge issues (.3); Numerous E-mails with team re need for various revisions on summary chart for court on all plan objection and response, including review of same (.4); Prep of further revisions to same chart for updating response summaries, including E-mails with attorneys re issues on same (.5); E-mails with G Demo re his last revisions to same (.2).	1.80	1325.00	\$2,385.00
01/22/2021	IDK	PD	Attend conference call with internal team on all plan items, status of chart of summaries (.4); Telephone conference with J Morris re confirmation (.1).	0.50	1325.00	\$662.50
01/22/2021	RMP	PD	Conferences with I. Kharasch re various plan and litigation issues and follow-up with J. Pomerantz.	0.80	1595.00	\$1,276.00
01/23/2021	IDK	PD	Attend conference call with J Morris, J. Pomerantz, G Demo re confirmation evidentiary issues,	0.60	1325.00	\$795.00

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				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
			testimony, discharge issues and related evidence on test (.5); Telephone conference with J. Pomerantz re plan exculpation (.1).			
01/23/2021	IDK	PD	E-mail J. Pomerantz re Bigler case on exculpation, including review of same (.5); Review of correspondence re prep of CEO on further issues including discharge evidence, as well as discovery requests by Dondero attorneys and rescheduling (.2).	0.70	1325.00	\$927.50
01/23/2021	IDK	PD	E-mails with CEO, J Morris re CLO Holdco communications on potential settlement negotiations on its objection (.2); E-mails with Board, J. Pomerantz re how to respond to Dondero latest plan proposal and arranging entire Board call with Lynn (.2)	0.40	1325.00	\$530.00
01/24/2021	IDK	PD	Attend conference call with DSI, J. Pomerantz, J Morris re Plan discovery issues re Dugaboy liquidation analysis requests and new amended liquidation analysis for CLO update info, as well as Senior Employee discovery requests (.8); Telephone conference with J. Pomerantz re Dondero filing his own plan (.1).	0.90	1325.00	\$1,192.50
01/24/2021	IDK	PD	Attend conference call with CLO Holdco counsel re upcoming preliminary injunction hearing and potential settlement (.6); E-mails with CEO, J. Pomerantz re CLO Holdco's draft settlement agreement with J. Pomerantz markup (.3).	0.90	1325.00	\$1,192.50
01/24/2021	IDK	PD	Review briefly DSI draft updated liquid analyses (.2).	0.20	1325.00	\$265.00
01/24/2021	IDK	PD	E-mails with Dondero counsel on his plan and reschedule of call re same, as well as communications from Draper on UCC and Dondero (.2); E-mails with J. Pomerantz and Board re Davor's extensive E-mails with on Dondero filing competing plan, solicitation concerns, and proposal (.3).	0.50	1325.00	\$662.50
01/24/2021	RMP	PD	Conferences with I. Kharasch re plan issues.	0.60	1595.00	\$957.00
01/25/2021	IDK	PD	Review and consider CLO Holdco draft settlement agreement and proposed revisions by internal team (.3); E-mail re same re my comments to draft agreement re no need for action to file (.3); Attend conference call with J Pomerantz, G Demo, J Morris on same (.8).	1.40	1325.00	\$1,855.00
01/25/2021	IDK	PD	Review of further revised draft agreement for CLO Holdco settlement (.3); Telephone conference with J Pomerantz, others re same and need for further modifications (.4); Review of G Demo further revisions and need for other changes (.3); Telephone	1.70	1325.00	\$2,252.50

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				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
			conference with J Pomerantz and then with G Demo re same (.2); E-mails with counsel to CLO Holdco re its list of requested changes to settlement agreement, as well as our next markup incorporating some of such changes (.4); E-mails with G Demo re CLO Holdco acceptance and our need to share with other objecting parties (.1).			
01/25/2021	IDK	PD	Review of correspondence with Dondero counsel re filing his plan under seal, including review of same (.2); Telephone conference with J Pomerantz re same (.1).	0.30	1325.00	\$397.50
01/25/2021	IDK	PD	E-mails with Board, J Pomerantz re M Lynn request re upcoming call (.1); Attend conference call with Board, Dondero and his counsels, DSI, J Pomerantz, others re Dondero presentation on his filed plan of reorganization (.5); Telephone conference with J Pomerantz re result of his call with UCC members and Board and confirmation next week and UBS (.2).	0.80	1325.00	\$1,060.00
01/25/2021	IDK	PD	Brief review of J Pomerantz initial draft of confirmation presentation draft notes.	0.20	1325.00	\$265.00
01/25/2021	IDK	PD	E-mails with J Pomerantz re correspondence with Acis counsel and CEO on plan related payments to Acis.	0.20	1325.00	\$265.00
01/26/2021	IDK	PD	Office conference with J Pomerantz re confirmation hearing and prep (.2).	0.20	1325.00	\$265.00
01/26/2021	IDK	PD	E-mails with J Pomerantz, G Demo re Senior Employee new stipulation and need to coordinate withdrawal of plan objection, and review same (.1).	0.10	1325.00	\$132.50
01/26/2021	RMP	PD	Conferences with I. Kharasch re plan issues and post-confirmation next steps.	0.60	1595.00	\$957.00
01/27/2021	IDK	PD	Consider other argument in opposition to Senior Employee Objection re feasibility and administrative claim reserve, including Review of plan, DS Order.	0.70	1325.00	\$927.50
01/27/2021	IDK	PD	Review of numerous E-mails re extensive settlement proposal from Leventon/Ellington on their claim objection and their counsels, along with Board and committee (.4); Telephone conference with J Pomerantz re same (.1); Review of further correspondence with Senior Employees on various counter-offers, and resolution of same (.3); E-mails with J Pomerantz re same and impact on responding to their counsels indemnification letter (.2).	1.00	1325.00	\$1,325.00
01/27/2021	IDK	PD	E-mails with G Demo and Wilmer Hale re potential settlement offer to CLO objecting parties and	0.20	1325.00	\$265.00

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				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
			potential problem re same (.2).			
01/27/2021	IDK	PD	Review and consider J Pomerantz extensive notes for confirmation hearing arguments (.3); Telephone conference with J Pomerantz re plan confirmation issues (.2).	0.50	1325.00	\$662.50
01/27/2021	IDK	PD	E-mails with DSI, others re need for call on projections/Liquidation analysis, including Review of DSI materials for call (.3); Attend conference call with DSI, J Pomerantz, G Demo, J Morris re Seery testimony issues and modified plan projections/liquidation analysis for same and issues re same (1.0).	1.30	1325.00	\$1,722.50
01/27/2021	IDK	PD	Attend conference call with attorneys re Gov Re, Senior Employee issues and settlement, CLOs (.5).	0.50	1325.00	\$662.50
01/28/2021	IDK	PD	Telephone conference with J Pomerantz re issues on appeal of confirmation directly to 5th circuit and issues re other CLO settlements (.2); E-mails with M Calloway re same, including review of her initial memo on same (.4).	0.60	1325.00	\$795.00
01/28/2021	IDK	PD	Prep of memo to J Pomerantz, others re potential similar settlement deal with "no cause" CLOs, with various changes, and questions on dismissal of adversary proceeding section (.4); E-mails with attorneys re same (.1).	0.50	1325.00	\$662.50
01/28/2021	IDK	PD	Attend conference call with CEO, J Pomerantz, G Demo, J Morris re prep of Seery testimony for tomorrow's depo as well as testimony for confirmation hearing (2.5).	2.50	1325.00	\$3,312.50
01/28/2021	IDK	PD	Review of correspondence with counsel to Senior Employees re conference order and hearing (.1); E-mails with J Fried re status of conference order draft (.1).	0.20	1325.00	\$265.00
01/28/2021	IDK	PD	E-mails with DSI, others re need for further information for Projections/liquidation analysis, including review briefly same, and for profitability of CLO contracts (.4).	0.40	1325.00	\$530.00
01/28/2021	IDK	PD	Review of correspondence with J Pomerantz, UBS on settlement status and reading it into record at conference hearing.	0.10	1325.00	\$132.50
01/29/2021	IDK	PD	Attend most of Seery depo for confirmation issues (4.6); Telephone conference with J Pomerantz re result of depo and impact on testimony at confirmation hearing and confirmation prep (.3); Telephone conference with J Morris and J Pomerantz re same on testimony issues (.7).	5.60	1325.00	\$7,420.00

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				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
01/29/2021	IDK	PD	Attend conference call with internal team re Plan confirmation status, settlements, evidence (.7).	0.70	1325.00	\$927.50
01/29/2021	IDK	PD	Numerous E-mails with J Fried, J Davidson, J Pomerantz, I Pachulski re further concerns of objecting parties on subordination language in plan and how to revise and further issues re same (.4).	0.40	1325.00	\$530.00
01/29/2021	IDK	PD	E-mails with DSI re its further update on new financial projection, including brief review of same and reasons for changes.	0.40	1325.00	\$530.00
01/29/2021	IDK	PD	Review of extensive correspondence with Dondero counsels, Lynn and Rukavina, on their concerns of UCC lack of responses to his latest potential plan offer and why their offer is better, changes in claims, and their new offer re same (.4).	0.40	1325.00	\$530.00
01/29/2021	IDK	PD	E-mails with CEO, J Pomerantz re HCLOF correspondence re Dondero potential plan (.1); E-mail V Newmark re need for further research on discharge issues (.2).	0.30	1325.00	\$397.50
01/29/2021	RMP	PD	Conference with I. Kharasch and telephone conferences with J. Pomerantz re plan and litigation issues.	0.70	1595.00	\$1,116.50
01/30/2021	IDK	PD	Review of J Pomerantz revised substantial confirmation presentation notes, including prep of suggested revisions (.8); E-mails with J Pomerantz re my further thoughts on presentation and post-confirmation jurisdiction (.4).	1.20	1325.00	\$1,590.00
01/30/2021	IDK	PD	Attend plan confirmation prep call with J Pomerantz, J Morris, G Demo (1.8).	1.80	1325.00	\$2,385.00
01/30/2021	IDK	PD	Begin prep for argument on CLO related objections to assumption, including review of relevant pleadings and caselaw (1.3); Telephone conference with G Demo re benefit issues re same (.5); E-mails with DSI, G Demo re ownership interests in the various CLOs re objecting parties and Dondero control issues, as well as DSI profitability analysis of CLOs, including review of same (.7).	2.50	1325.00	\$3,312.50
01/30/2021	IDK	PD	E-mails with G Demo re demonstratives for confirmation hearing, including org chart, ownership exhibit, and feedback of others (.4); E-mails with J Fried re Sidley correspondence on wanting change in plan on admin claims and problems with same (.2).	0.60	1325.00	\$795.00
01/31/2021	IDK	PD	Prep for oral argument re the Dondero entities objections to the assumption of the CLO management agreements, including review of	2.60	1325.00	\$3,445.00

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				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
			caselaw (2.6).			
01/31/2021	IDK	PD	Attend conference call with CEO, internal team on CEO testimony for confirmation hearing and related evidence for same (3.5).	3.50	1325.00	\$4,637.50
01/31/2021	IDK	PD	E-mails with G Demo re questions on CLO agreements re cause, and differences in provisions (.3); Review of various extensive CLO management agreements and indenture agreements re CLO advisors, funds objections and claims re loss of rights 1.2); Review of DSI further update on CLO profitability (.2).	1.70	1325.00	\$2,252.50
01/31/2021	IDK	PD	Review of V Newmark's additional research/memo on discharge issues/tests (.3).	0.30	1325.00	\$397.50
01/31/2021	IDK	PD	Review of correspondence with UCC counsel, J Fried re UCC desire for further plan amendments (.2).	0.20	1325.00	\$265.00
01/31/2021	IDK	PD	E-mails with J. Pomerantz re my further issues/suggestions on his revised oral argument presentation, as well as G Demo feedback (.7).	0.70	1325.00	\$927.50
01/31/2021	IDK	PD	E-mails with J Pomerantz re memo on expediting appeal directly to 5th Cir and anticipated Judge Jurnigan reaction (.2).	0.20	1325.00	\$265.00
02/01/2021	DG	PD	Review research and confer with I. Kharasch re: confirmation issues on 365(c)	1.10	1295.00	\$1,424.50
02/01/2021	IAWN	PD	Telephone conference with Tauber, John Morris and Jeffrey N Pomerantz for witness prep	0.70	1145.00	\$801.50
02/01/2021	IAWN	PD	Review John Morris, revised script for Tauber, .1, exchange emails with John Morris and Tauber re same .1	0.20	1145.00	\$229.00
02/01/2021	IDK	PD	Telephone conference with J Pomerantz re confirmation presentation and CLOs and related injunction issues (.3); Telephone conference with J Pomerantz re CLOs, plan and assumption of new contracts (.1).	0.40	1325.00	\$530.00
02/01/2021	IDK	PD	Attend most of internal call on status of tasks for tomorrow's confirmation hearing (.4); Attend most of next call with CEO and internal team re same for further updates on potential settlements, filings today, transition issues (.6); Telephone conference with J Pomerantz re same and potential changes to injunction language (.2).	1.20	1325.00	\$1,590.00
02/01/2021	IDK	PD	Review of correspondence with attorneys re potential resolution of Daugherty objections to confirmation (.2); Continue prep of my oral	3.60	1325.00	\$4,770.00

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				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
			argument for tomorrow's confirmation hearing, as well as further analysis of cases cited by NPA/Dondero re CLO assumption (2.4); Telephone conference and E-mails with J Pomerantz re same and need for me to present to Court background of CLO Advisors interference and Dondero control issues re same for related injunction issues on CLO (.2); Review of prior pleadings re our adversary vs CLO Advisors and related Dondero control issues, and definition of Related Entities in Jan 9 Order and Plan (.8).			
02/01/2021	IDK	PD	E-mails with DSI, G Demo, re need for further updated plan projections given settlement of UBS claim and impact of same and issues re same, as well as review of updated projections (.4); Review of revised Claimant Trust agreement re Seery compensation numbers (.1); Review of numerous correspondence from G Demo re our filing of additional Plan Supplement today to address and fix various issues, including review of same (.3).	0.80	1325.00	\$1,060.00
02/01/2021	IDK	PD	Review of Dondero's latest objection filed today on plan re revised projections, as well as J Pomerantz feedback on same (.3); Review of UCC draft reply to same, and J Pomerantz feedback to them on same (.2).	0.50	1325.00	\$662.50
02/01/2021	IDK	PD	E-mails with D Grassgreen re the CLO objectors and their reliance on the O'Connor 5th Cir case re actual/hypothetical test, and how to distinguish.	0.50	1325.00	\$662.50
02/01/2021	JNP	PD	Email to and from Gregory V. Demo regarding contract issues.	0.10	1295.00	\$129.50
02/01/2021	JNP	PD	Emails regarding status of IRS settlement.	0.10	1295.00	\$129.50
02/01/2021	JNP	PD	Conference with Ira D. Kharasch regarding CLO confirmation issues.	0.20	1295.00	\$259.00
02/01/2021	JNP	PD	Conference with J. Dubel regarding Confirmation.	0.20	1295.00	\$259.00
02/01/2021	JNP	PD	Emails regarding disclosure of UBS settlement, modify outline regarding same and conference with Gregory V. Demo regarding updated projections.	0.30	1295.00	\$388.50
02/01/2021	JNP	PD	Review and comment on J. Dubel testimony.	0.10	1295.00	\$129.50
02/01/2021	JNP	PD	Conference with M. Clemente regarding status.	0.20	1295.00	\$259.00
02/01/2021	JNP	PD	Conference with John A. Morris and J. Dubel regarding preparation for testimony.	0.50	1295.00	\$647.50
02/01/2021	JNP	PD	Conference with John A. Morris, Ira D. Kharasch, Gregory V. Demo, Joshua M. Fried and James E. O'Neill regarding Confirmation pleadings and	0.70	1295.00	\$906.50

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				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
			preparation for hearing.			
02/01/2021	JNP	PD	Conference with John A. Morris, P. Latham and Joshua M. Fried regarding Plan confirmation hearing testimony.	0.30	1295.00	\$388.50
02/01/2021	JNP	PD	Conference with John A. Morris, Iain A. W. Nasatir and M. Tauber regarding witness preparation for Confirmation hearing.	0.70	1295.00	\$906.50
02/01/2021	JNP	PD	Review emails regarding subordination resolution.	0.10	1295.00	\$129.50
02/01/2021	JNP	PD	Review and comment on new Plan filings; Conference with Gregory V. Demo regarding same.	0.10	1295.00	\$129.50
02/01/2021	JNP	PD	Continue to prepare for the Confirmation hearing.	4.80	1295.00	\$6,216.00
02/01/2021	JNP	PD	Review and comment on Committee reply to Dugaboy objection.	0.20	1295.00	\$259.00
02/01/2021	JNP	PD	Reviews Ira D. Kharasch outline for Confirmation hearing.	0.10	1295.00	\$129.50
02/01/2021	KKY	PD	Respond (.2) to email from H. Winograd re Chancery Court actions; and prepare (.7) documents re same	0.90	460.00	\$414.00
02/01/2021	MFC	PD	Multiple emails from/to DSI regarding Plan assumed contract issues.	0.40	1095.00	\$438.00
02/01/2021	MFC	PD	Revise 5th notice of assumed contracts.	0.50	1095.00	\$547.50
02/01/2021	MFC	PD	Emails to/from G. Demo regarding 5th notice of assumed contracts.	0.20	1095.00	\$219.00
02/01/2021	MFC	PD	Call with F. Caruso regarding Bloomberg contracts.	0.10	1095.00	\$109.50
02/01/2021	MFC	PD	Multiple group emails regarding contract list issues.	0.40	1095.00	\$438.00
02/01/2021	MFC	PD	Emails from/to J. Donahoe and B. Sharp regarding consolidated list of assumed contracts.	0.20	1095.00	\$219.00
02/01/2021	MFC	PD	Emails from/to F. Caruso regarding contract and cure issues.	0.10	1095.00	\$109.50
02/01/2021	JEO	PD	Conference with PSZJ team re confirmation issues	0.30	1050.00	\$315.00
02/01/2021	JEO	PD	Work on revisions to plan and confirmation order to address IRS objection	2.50	1050.00	\$2,625.00
02/01/2021	JMF	PD	Telephone calls with J.N. Pomerantz, I. Kharasch, G. Demo re confirmation prep issues.	0.70	1050.00	\$735.00
02/01/2021	JMF	PD	Review and draft summary re subordination claims and changes to plan.	0.80	1050.00	\$840.00
02/01/2021	JMF	PD	Telephone call with J. Morris, J.N. Pomerantz and P. Leatham re confirmation hearing.	0.50	1050.00	\$525.00
02/01/2021	JMF	PD	Draft amendment re plan changes.	0.70	1050.00	\$735.00

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02/01/2021	JMF	PD	Review plan supplement documents re filing and confirmation hearing prep.	1.80	1050.00	\$1,890.00
02/01/2021	JMF	PD	Draft confirmation order.	1.60	1050.00	\$1,680.00
02/01/2021	JMF	PD	Review response re contract assumption re partnership agreement.	0.30	1050.00	\$315.00
02/01/2021	JMF	PD	Telephone calls with J.N. Pomerantz (.2) and J. O'Neill (.1) re IRS issues; review proposed settlement re same (.3).	0.60	1050.00	\$630.00
02/01/2021	JMF	PD	Review Dugaboy supplemental objection (.4) and committee response to same (.3).	0.70	1050.00	\$735.00
02/01/2021	LAF	PD	Legal research re: Absolute priority rule.	0.50	475.00	\$237.50
02/01/2021	GVD	PD	Conference with PSZJ re confirmation issues	0.30	950.00	\$285.00
02/01/2021	GVD	PD	Conference with team re trial preparation	0.50	950.00	\$475.00
02/01/2021	GVD	PD	Review and finalize demonstratives for confirmation hearing	0.60	950.00	\$570.00
02/01/2021	GVD	PD	Review draft UCC reply to supplemental objection	0.20	950.00	\$190.00
02/01/2021	GVD	PD	Review direct examination of J. Dubel	0.20	950.00	\$190.00
02/01/2021	GVD	PD	Attend to issues re filing of amended plan and confirmation papers	1.20	950.00	\$1,140.00
02/01/2021	GVD	PD	Conference with PSZJ re revisions to and filing of amended plan	0.50	950.00	\$475.00
02/01/2021	GVD	PD	Prepare and update confirmation hearing exhibits	0.50	950.00	\$475.00
02/01/2021	JE	PD	Review several pleadings relating to confirmation.	1.20	1195.00	\$1,434.00
02/02/2021	IAWN	PD	Review emails between Dubel and Terry re insurance	0.20	1145.00	\$229.00
02/02/2021	IDK	PD	Prep for confirmation hearing, including for new arguments on injunction/gatekeeper re CLO objectors rights under CLO management agreements, and proposed amendment to plan re same (1.3); E-mails with J Pomerantz and G Demo re my proposed amendment to plan re same and feedback (.2); E-mails with G Demo re further questions on CLO issues re sub servicer rights, as well as draft deal with CLO issuers, including review of same (.2).	1.70	1325.00	\$2,252.50
02/02/2021	IDK	PD	E-mails with M Lynn re Dondero new plan proposal.	0.10	1325.00	\$132.50
02/02/2021	IDK	PD	Attend substantial part of confirmation hearing from 7:30 to 3:10 (7.8); Office and telephone conferences with J Pomerantz, G Demo, , then Board, J Morris re result of same and tomorrow's continued hearing and	8.60	1325.00	\$11,395.00

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			Sidley feedback (.8).			
02/02/2021	IDK	PD	Attend conference call with J Pomerantz, J Morris, G Demo re issues to address at tomorrow's 2d day of confirmation (1.9).	1.90	1325.00	\$2,517.50
02/02/2021	IDK	PD	E-mails with R Saunders re need for memo on post confirmation jurisdiction after case is closed for issues coming up in confirmation hearing, and various questions/issues for same.	0.40	1325.00	\$530.00
02/02/2021	JNP	PD	Participate in Plan confirmation hearing.	8.30	1295.00	\$10,748.50
02/02/2021	JNP	PD	Conference with Ira D. Kharasch regarding Plan confirmation hearing.	0.30	1295.00	\$388.50
02/02/2021	JNP	PD	Conference with Board, Ira D. Kharasch John A. Morris and Gregory V. Demo regarding Plan confirmation hearing.	0.50	1295.00	\$647.50
02/02/2021	JNP	PD	Conference with Joshua M. Fried regarding revised ballot summary.	0.30	1295.00	\$388.50
02/02/2021	JNP	PD	Conference with John A. Morris, Gregory V. Demo and Ira D. Kharasch regarding Plan issues arising from testimony.	1.90	1295.00	\$2,460.50
02/02/2021	JNP	PD	Prepare for closing argument.	3.50	1295.00	\$4,532.50
02/02/2021	RMS	PD	Work on research project, including memorandum regarding jurisdiction	5.20	925.00	\$4,810.00
02/02/2021	RMS	PD	Email exchange with Ira D. Kharasch regarding jurisdiction research project	0.10	925.00	\$92.50
02/02/2021	JMF	PD	Attend confirmation hearing (partial).	6.50	1050.00	\$6,825.00
02/02/2021	JMF	PD	Draft confirmation order and settlements re objecting parties.	1.80	1050.00	\$1,890.00
02/02/2021	JMF	PD	Review voting summaries, declaration and settlements re Senior Employees and Daugherty re amendments to same re supplemental certification re confirmation hearing (2.8); telephone calls with J.N. Pomerantz (.3) and P. Leathem (.3) re same.	3.40	1050.00	\$3,570.00
02/02/2021	JAM	PD	Telephone conference with G. Demo re: confirmation hearing (0.1); e-mail to J. Seery re: demonstrative exhibit (0.1); e-mails with L. Canty re: trial exhibits (0.2); e-mail to J. Seery re: direct testimony (0.2); review/revise J. Seery direct testimony (1.6); review/revise J. Dubel direct testimony (1.3); e-mail to J. Dubel re: direct testimony (0.1); e-mails with J. Seery, J. Pomerantz, I. Kharasch, G. Demo re: Daugherty settlement (0.3); review/revise Tauber direct (0.7); confirmation hearing (morning session) (2.7);	14.80	1245.00	\$18,426.00

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			telephone conference with J. Pomerantz, I. Kharasch, G. Demo re: hearing (0.2); prepare for afternoon session (0.3); confirmation hearing (afternoon session) (4.4); telephone conference with Board, J. Pomerantz, G. Demo re: confirmation hearing (0.5); telephone conference with J. Dubel re: confirmation hearing (0.1); telephone conference with J. Pomerantz, I. Kharasch, G. Demo re: confirmation hearing issues (2.0).			
02/02/2021	LSC	PD	Retrieval/preparation of additional exhibits, prepare for, and provide assistance at day 1 of confirmation hearing.	9.10	460.00	\$4,186.00
02/02/2021	GVD	PD	Revise demonstratives for confirmation hearing	0.20	950.00	\$190.00
02/02/2021	GVD	PD	Conference with J. Morris re preparation for confirmation hearing	0.10	950.00	\$95.00
02/02/2021	GVD	PD	Conference with PSZJ team re status of confirmation issues	0.10	950.00	\$95.00
02/02/2021	GVD	PD	Conference with Board re confirmation hearing	0.80	950.00	\$760.00
02/02/2021	GVD	PD	Conference with PSZJ team re preparation for day 2 of confirmation hearing	2.00	950.00	\$1,900.00
02/02/2021	GVD	PD	Attend confirmation hearing	7.70	950.00	\$7,315.00
02/02/2021	JE	PD	Court appearance at confirmation hearing.	6.30	1195.00	\$7,528.50
02/02/2021	HRW	PD	Attend confirmation hearing	7.00	695.00	\$4,865.00
02/03/2021	IDK	PD	Prep for 2d day confirmation hearing, including arguments on injunction and revising proposed amended language for same (1.4); Attend and participate in 2d day of confirmation hearing (7.2).	8.60	1325.00	\$11,395.00
02/03/2021	IDK	PD	Telephone conference with J Pomerantz re plan confirmation hearing (.2).	0.20	1325.00	\$265.00
02/03/2021	IDK	PD	Attend confirmation call with Board, G Demo, J Morris re confirmation hearing (.4).	0.40	1325.00	\$530.00
02/03/2021	JNP	PD	Conference with John A. Morris and M. Tauber regarding Plan testimony.	0.20	1295.00	\$259.00
02/03/2021	JNP	PD	Prepare for hearing.	0.20	1295.00	\$259.00
02/03/2021	JNP	PD	Conference with M. Clemente (2x) regarding Plan Confirmation hearing.	0.30	1295.00	\$388.50
02/03/2021	JNP	PD	Review revised balloting summary and conference with Joshua M. Fried regarding same.	0.10	1295.00	\$129.50
02/03/2021	JNP	PD	Participate in Plan Confirmation hearing.	7.20	1295.00	\$9,324.00
02/03/2021	JNP	PD	Conference with Ira D. Kharasch regarding Plan	0.20	1295.00	\$259.00

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			Confirmation hearing.			
02/03/2021	JNP	PD	Conference with Board, Ira D. Kharasch, Gregory V. Demo and John A. Morris regarding Confirmation hearing.	0.40	1295.00	\$518.00
02/03/2021	JNP	PD	Conference with J. Dubel regarding Plan Confirmation hearing.	0.10	1295.00	\$129.50
02/03/2021	JNP	PD	Conference with Joshua M. Fried regarding Plan Confirmation hearing.	0.20	1295.00	\$259.00
02/03/2021	JMF	PD	Review voting declaration and exhibits and preparation for continued confirmation hearing (1.7); attend confirmation hearing (6.3).	8.00	1050.00	\$8,400.00
02/03/2021	JMF	PD	Telephone calls with P. Leatham re hearing.	0.20	1050.00	\$210.00
02/03/2021	JMF	PD	Review documents and inserts for confirmation order re prior pleadings and services (.7); emails with KCC re same (.1).	0.80	1050.00	\$840.00
02/03/2021	JAM	PD	Review documents in preparation for Leventon/Ellington depositions (1.9); prepare for confirmation hearing (0.3); review/revise Tauber direct in light of J. Pomerantz's comments (0.4); analysis of evidentiary issues relating to objections to certain of the Debtor's confirmation trial exhibits (1.7); telephone conference with J. Kathman re: Daugherty settlement (0.1); telephone conference with J. Pomerantz, M. Tauber re: trial testimony (0.2); confirmation hearing (morning session) (2.2); telephone conference with J. Seery re: confirmation hearing (0.1); telephone conference with J. Dubel re: confirmation hearing (0.1); telephone conference with J. Rothstein, G. Demo, H. Winograd re: subpoena and potential testimony at hearing on contempt motion (0.2); telephone conference with J. Pomerantz, I. Kharasch, G. Demo re: confirmation hearing strategy (0.1); confirmation hearing (afternoon session) (4.6); telephone conference with G. Demo re: confirmation hearing (0.2); telephone conference with Board, J. Pomerantz, I. Kharasch, G. Demo re: confirmation hearing (0.4).	12.50	1245.00	\$15,562.50
02/03/2021	LSC	PD	Prepare for, and provide assistance at day 2 of confirmation hearing (6.0); preparation of amended witness and exhibit list and preparation of exhibits (1.4).	7.10	460.00	\$3,266.00
02/03/2021	GVD	PD	Conference with PSZJ team re status of confirmation hearing	0.10	950.00	\$95.00
02/03/2021	GVD	PD	Conference with Board re follow up to confirmation hearing	0.40	950.00	\$380.00

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02/03/2021	GVD	PD	Attend second day of confirmation hearing	6.80	950.00	\$6,460.00
02/03/2021	JE	PD	Court appearance at confirmation hearing.	6.20	1195.00	\$7,409.00
02/03/2021	HRW	PD	Attend confirmation hearing	6.50	695.00	\$4,517.50
02/04/2021	IDK	PD	Telephone conferences with J Pomerantz re status of communications with UCC counsel on Dondero plan, CEO and Dubell feedback on same and confirmation (.4).	0.40	1325.00	\$530.00
02/04/2021	JNP	PD	Conference with J. Seery regarding Plan Confirmation and related issues.	0.40	1295.00	\$518.00
02/04/2021	JNP	PD	Review latest term sheet from J. Dondero and forward to Board.	0.10	1295.00	\$129.50
02/04/2021	JNP	PD	Conference with J. Dubel regarding Plan negotiations.	0.30	1295.00	\$388.50
02/04/2021	JNP	PD	Conference with J. Dubel and J. Seery regarding Dondero proposal and analysis.	0.50	1295.00	\$647.50
02/04/2021	JNP	PD	Conference with M. Clemente regarding status of Plan negotiations.	0.10	1295.00	\$129.50
02/04/2021	JNP	PD	Conference with M. Hankin regarding Plan issues.	0.50	1295.00	\$647.50
02/04/2021	JNP	PD	Conference with Board regarding analysis of offers and Committee call.	1.20	1295.00	\$1,554.00
02/04/2021	JMF	PD	Review acis plan and confirmation order re injunction issues.	1.70	1050.00	\$1,785.00
02/04/2021	JMF	PD	Review confirmation order.	0.80	1050.00	\$840.00
02/04/2021	LSC	PD	Further revise amended confirmation exhibit list and exhibits and coordinate filing of same with local counsel.	2.20	460.00	\$1,012.00
02/04/2021	GVD	PD	Review Acis plan injunction	0.50	950.00	\$475.00
02/05/2021	IDK	PD	Telephone conferences with J. Pomerantz re status on plan negotiations, and transition issues (.2).	0.20	1325.00	\$265.00
02/05/2021	JNP	PD	Review and comment on Plan comparison to Dondero proposal.	0.20	1295.00	\$259.00
02/05/2021	JNP	PD	Conference with J. Dubel regarding Plan comparison to Dondero proposal, transition issues (2x).	0.30	1295.00	\$388.50
02/05/2021	JNP	PD	Conference with J. Seery regarding Committee call, Plan issues and related matter.	0.30	1295.00	\$388.50
02/05/2021	JNP	PD	Review Bloomberg article regarding Plan confirmation hearing and email to Board.	0.10	1295.00	\$129.50
02/05/2021	RMP	PD	Telephone conferences with J. Morris and J. Pomerantz and conference with I. Kharasch re plan	0.40	1595.00	\$638.00

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			status.			
02/05/2021	JMF	PD	Review employee claims re senior employee settlement.	0.40	1050.00	\$420.00
02/05/2021	JMF	PD	Analyze Pac Lumber and related cases re confirmation order.	1.70	1050.00	\$1,785.00
02/07/2021	JNP	PD	Conference with J. dubel regarding Plan issues.	0.30	1295.00	\$388.50
02/07/2021	JNP	PD	Conference with J. Seery regarding Plan issues.	0.40	1295.00	\$518.00
02/07/2021	JNP	PD	Conference with John A. Morris regarding Plan confirmation ruling hearing.	0.10	1295.00	\$129.50
02/08/2021	IDK	PD	Attend hearing on Court's ruling on confirmation of plan (2.0).	2.00	1325.00	\$2,650.00
02/08/2021	IDK	PD	Numerous e-mails with Board, J Pomerantz, UCC counsel re Dondero request to court today for status conference on plan, ours and UCC response to court and court ruling on same (.3); E-mails and telephone conference with Dondero counsel re their request for status conference (.2); Telephone conference with J Pomerantz re same, confirmation order issues and potential appeal of confirmation order (.2).	0.70	1325.00	\$927.50
02/08/2021	JNP	PD	Participate in court hearing regarding bench ruling on Confirmation.	2.00	1295.00	\$2,590.00
02/08/2021	JNP	PD	Conference with Board, Gregory V. Demo and Ira D. Kharasch after bench ruling regarding Confirmation.	0.90	1295.00	\$1,165.50
02/08/2021	JNP	PD	Conference with John A. Morris regarding Plan Confirmation ruling.	0.20	1295.00	\$259.00
02/08/2021	JNP	PD	Conference with J. Dubel regarding Plan and related issues.	0.20	1295.00	\$259.00
02/08/2021	JNP	PD	Conference with M. Clemente regarding Dondero request for Status Conference.	0.10	1295.00	\$129.50
02/08/2021	JNP	PD	Email to Board regarding Dondero request for a Status Conference.	0.10	1295.00	\$129.50
02/08/2021	JNP	PD	Conference with J. Seery regarding request for Status Conference and related issues.	0.20	1295.00	\$259.00
02/08/2021	JNP	PD	Email to Court Clerk regarding Dondero request for Status Conference.	0.10	1295.00	\$129.50
02/08/2021	JNP	PD	Conference with Ira D. Kharasch and M. Lynn regarding status.	0.10	1295.00	\$129.50
02/08/2021	JNP	PD	Review email from Court Clerk regarding Dondero Motion for Status Conference and forward to Board.	0.10	1295.00	\$129.50

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02/08/2021	JNP	PD	Brief review of bench ruling on Plan Confirmation.	0.10	1295.00	\$129.50
02/08/2021	JMF	PD	Listen to confirmation hearing bench ruling.	1.70	1050.00	\$1,785.00
02/08/2021	JMF	PD	Review court's findings and draft confirmation order.	6.80	1050.00	\$7,140.00
02/08/2021	JAM	PD	Telephone conference with J. Pomerantz re: Court's decision concerning confirmation (0.1); review Court's decision re: confirmation (0.5).	0.60	1245.00	\$747.00
02/08/2021	GVD	PD	Attend board meeting re confirmation and next steps	1.00	950.00	\$950.00
02/08/2021	GVD	PD	Correspondence with Committee re Claimant Trust Agreement	0.10	950.00	\$95.00
02/08/2021	GVD	PD	Attend confirmation hearing	1.70	950.00	\$1,615.00
02/08/2021	JE	PD	Court appearance at court's reading of oral ruling on confirmation of plan.	1.60	1195.00	\$1,912.00
02/09/2021	IAWN	PD	Telephone call with Jeffrey N Pomerantz, Demo re Sentinel Re policy and issues	0.30	1145.00	\$343.50
02/09/2021	IAWN	PD	Exchange emails with demo re call and assignment, .1, telephone call with Demo re same, .1	0.20	1145.00	\$229.00
02/09/2021	IDK	PD	E-mails with CEO, J Pomerantz re Dondero counsel correspondence of today re Dondero plan concerns and status (.2).	0.20	1325.00	\$265.00
02/09/2021	JNP	PD	Email bench ruling to Mediators.	0.10	1295.00	\$129.50
02/09/2021	JEO	PD	Review email from IRS regarding form 720 and email to client Brian Collins for additional documentation	0.50	1050.00	\$525.00
02/09/2021	JMF	PD	Review confirmation transcript and proceedings and draft order.	6.80	1050.00	\$7,140.00
02/10/2021	IAWN	PD	Telephone conference with Latham, Jeffrey N Pomerantz, Demo re Policy	0.40	1145.00	\$458.00
02/10/2021	IAWN	PD	Exchange emails with Jeffrey N Pomerantz re call, .1, telephone call with Jeffrey N Pomerantz and Demo re policy, .3	0.40	1145.00	\$458.00
02/10/2021	JNP	PD	Conference with Joshua M. Fried regarding Confirmation Order.	0.20	1295.00	\$259.00
02/10/2021	JNP	PD	Conference with M. Clemente regarding Plan issues.	0.20	1295.00	\$259.00
02/10/2021	JNP	PD	Conference with J. Dubel regarding Plan issues.	0.20	1295.00	\$259.00
02/10/2021	JMF	PD	Draft confirmation order.	7.60	1050.00	\$7,980.00
02/11/2021	IAWN	PD	Review emails between Demo and Jeffrey N Pomerantz re call	0.10	1145.00	\$114.50

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02/11/2021	IDK	PD	Review and consider Lynn's letter to UCC re Dondero plan and revealing negotiations to court (.1); Telephone conference with J Pomerantz re Lynn's letter of today re Dondero plan, UCC status on plan, UBS issues (.2).	0.30	1325.00	\$397.50
02/11/2021	IDK	PD	Further telephone conference with J Pomerantz re Dubel reaction to Lynn letter and potential response, CEO reaction to how to counter NPA offer to purchase CLO management agreement and HarbourVest (.2).	0.20	1325.00	\$265.00
02/11/2021	IDK	PD	E-mails with J Fried re his draft confirmation order and list of various issues/questions re same, including brief review of draft, as well as J Pomerantz feedback on process (.4).	0.40	1325.00	\$530.00
02/11/2021	JNP	PD	Conference with Ira D. Kharasch regarding potential offer on CLOs and Plan resolution.	0.20	1295.00	\$259.00
02/11/2021	JNP	PD	Conference with J. Seery regarding potential offer on CLOs and Plan resolution.	0.20	1295.00	\$259.00
02/11/2021	JNP	PD	Conference with J. Dubel regarding email from M. Lynn and response.	0.30	1295.00	\$388.50
02/11/2021	JNP	PD	Conference with M. Clemente regarding status of Plan negotiations.	0.10	1295.00	\$129.50
02/11/2021	JNP	PD	Conference with Joshua M. Fried regarding Plan Confirmation Order.	0.10	1295.00	\$129.50
02/11/2021	JNP	PD	Email to team regarding Plan Confirmation Order.	0.10	1295.00	\$129.50
02/11/2021	JNP	PD	Begin to review and revise Plan Confirmation Order.	0.30	1295.00	\$388.50
02/11/2021	JMF	PD	Draft confirmation order.	7.40	1050.00	\$7,770.00
02/11/2021	JMF	PD	Telephone calls with J.N. Pomerantz re confirmation order issues.	0.30	1050.00	\$315.00
02/12/2021	IAWN	PD	Review emails and resolutions re insurance policy	0.20	1145.00	\$229.00
02/12/2021	IDK	PD	Telephone conference with J Fried re confirmation order (.1); Review and consider J Fried's extensive confirmation order draft, and need for revisions (.8); E-mails with J Pomerantz and G Demo re their extensive comments to same as well as J Fried responses and open issues for discussion (.4).	1.30	1325.00	\$1,722.50
02/12/2021	IDK	PD	Review of extensive UCC response to Lynn on the Dondero potential plan, as well as Lynn feedback to UCC.	0.20	1325.00	\$265.00
02/12/2021	JNP	PD	Conference with Joshua M. Fried regarding Confirmation Order.	0.10	1295.00	\$129.50

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				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
02/12/2021	JNP	PD	Detailed review and revision to Confirmation Order.	4.50	1295.00	\$5,827.50
02/12/2021	JNP	PD	Conference with J. Seery regarding Committee and M. Lynn emails regarding Plan and related issues.	0.20	1295.00	\$259.00
02/12/2021	JNP	PD	Review email from M. Clemente to M. Lynn regarding Plan and forward to Board.	0.10	1295.00	\$129.50
02/12/2021	MFC	PD	Emails from/to G. Demo regarding assumed contracts filings.	0.20	1095.00	\$219.00
02/12/2021	JMF	PD	Draft confirmation order.	4.80	1050.00	\$5,040.00
02/12/2021	GVD	PD	Review and revise confirmation order	2.70	950.00	\$2,565.00
02/13/2021	IDK	PD	Continue review and consideration of draft extensive confirmation order, findings of fact and conclusions of law	0.50	1325.00	\$662.50
02/13/2021	IDK	PD	Attend conference call with J Pomerantz, J Fried, G Demo re comments, revisions, issues on draft confirmation order, findings, conclusions of law (2.1).	2.10	1325.00	\$2,782.50
02/13/2021	IDK	PD	E-mails with J Fried, J Morris re further information and evidence for consideration on changes to conference order.	0.20	1325.00	\$265.00
02/13/2021	JNP	PD	Review introduction section to Order.	0.30	1295.00	\$388.50
02/13/2021	JNP	PD	Conference with John A. Morris, Ira D. Kharasch, Gregory V. Demo and Joshua M. Fried regarding Confirmation Order.	2.10	1295.00	\$2,719.50
02/13/2021	JAM	PD	Review and analyze draft confirmation order (1.4); telephone conference with J. Pomerantz, I. Kharasch, G. Demo, J. Fried (partial participation) (2.1); prepare insert to Confirmation Order concerning evidence admitted at trial (0.7).	4.20	1245.00	\$5,229.00
02/13/2021	GVD	PD	Conference with PSZJ team re review of confirmation order	2.10	950.00	\$1,995.00
02/14/2021	IAWN	PD	Exchange emails with Jeffrey N Pomerantz and Demo re fees,. 1 review emails from Demo and analyze policy, .8	0.90	1145.00	\$1,030.50
02/14/2021	IDK	PD	Review of J Fried's substantially revised confirmation order (.4); E-mails with J Pomerantz re his further markup and further feedback from J Fried re same and issues, as well as J Fried's further revised confirmation order (.5).	0.90	1325.00	\$1,192.50
02/14/2021	JNP	PD	Conference with Joshua M. Fried regarding Confirmation Order.	0.10	1295.00	\$129.50
02/14/2021	JNP	PD	Review and revise Confirmation Order description	0.20	1295.00	\$259.00

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				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
			of senior employees settlement.			
02/14/2021	JNP	PD	Review latest version of Confirmation Order and Gregory V. Demo changes.	0.30	1295.00	\$388.50
02/14/2021	JMF	PD	Draft confirmation order.	3.70	1050.00	\$3,885.00
02/14/2021	JAM	PD	Review/revise confirmation order (3.2); e-mail to J Pomerantz, I. Kharasch, G. Demo, J. Fried re: JAM revisions to draft confirmation order (0.1).	3.30	1245.00	\$4,108.50
02/14/2021	EAW	PD	Review and comment on insert to confirmation order re: UBS litigation.	0.20	925.00	\$185.00
02/14/2021	GVD	PD	Review and revise confirmation order	0.90	950.00	\$855.00
02/15/2021	IAWN	PD	Exchange emails with Jeffrey N Pomerantz and Demo re telephone call	0.10	1145.00	\$114.50
02/15/2021	IDK	PD	E-mails with J Fried, others re his further revisions to confirmation order, as well as UBS correspondence re requested changes (.3); E-mails with J Pomerantz, G Demo re HCLOM counsel correspondence re wanting amendment re Gatekeeper (.2).	0.50	1325.00	\$662.50
02/15/2021	JNP	PD	Review and respond to email from Latham regarding Order; Conference with Joshua M. Fried regarding same.	0.10	1295.00	\$129.50
02/15/2021	JMF	PD	Draft confirmation order.	3.80	1050.00	\$3,990.00
02/16/2021	IAWN	PD	Review Caruso, Seery and Dubel emails re renewal rates	0.10	1145.00	\$114.50
02/16/2021	IDK	PD	E-mail J Fried re his open issues on conference order (.1); Numerous E-mails with J Fried, others on UCC markup of confirmation order, issues re same, and review of same (.4); Attend conference call with J Pomerantz, J Fried, G Demo re UCC's extensive proposed changes to confirmation order (.7); E-mails with Board, J Pomerantz, re UCC communications re D&O coverage and next steps (.1).	1.30	1325.00	\$1,722.50
02/16/2021	JNP	PD	Conference with Joshua M. Fried regarding call with Sidley regarding Confirmation Order.	0.10	1295.00	\$129.50
02/16/2021	JNP	PD	Review and comment on Committee comments to Confirmation Order.	0.30	1295.00	\$388.50
02/16/2021	JNP	PD	Conference with Gregory V. Demo, Joshua M. Fried and Ira D. Kharasch regarding Confirmation Order,	0.70	1295.00	\$906.50
02/16/2021	JMF	PD	Telephone call with J.N. Pomerantz, G. Demo and I. Kharasch re plan and confirmation order issues; (.7); telephone call with E. Bromgan re order and committee edits (.2); draft confirmation order (6.8).	7.70	1050.00	\$8,085.00

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				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
02/16/2021	JMF	PD	Review plan supplement and issue re litigation sub trust appointment.	0.50	1050.00	\$525.00
02/16/2021	JAM	PD	Review UCC comments to Debtor's draft confirmation order (0.3); e-mails with J. Pomerantz, J. Fried re: confirmation order (0.2).	0.50	1245.00	\$622.50
02/17/2021	IAWN	PD	Telephone conference with Jeffrey N Pomerantz re sentinel policy assignment	0.10	1145.00	\$114.50
02/17/2021	IAWN	PD	Review emails from client re d & o policy, review endorsement and respond	0.20	1145.00	\$229.00
02/17/2021	IDK	PD	E-mail J Fried re his further revised conference order and outstanding issues and UCC feedback, as well as his correspondence with UCC counsel re same (.3); E-mails with J Pomerantz, J Fried re same and coordination of call with Sidley (.1).	0.40	1325.00	\$530.00
02/17/2021	JNP	PD	Conference with M. Hankin regarding Plan related issues and UBS settlement.	0.40	1295.00	\$518.00
02/17/2021	JNP	PD	Review latest version of Confirmation Order.	0.10	1295.00	\$129.50
02/17/2021	JNP	PD	Emails with Joshua M. Fried and then Sidley regarding form of Confirmation Order.	0.10	1295.00	\$129.50
02/17/2021	PJJ	PD	Prepare list of post-confirmation critical dates.	1.00	460.00	\$460.00
02/17/2021	JMF	PD	Draft confirmation order and analyze comments re same.	3.40	1050.00	\$3,570.00
02/17/2021	JMF	PD	Review plan re deliverables.	0.50	1050.00	\$525.00
02/17/2021	JAM	PD	E-mails with J. Fried re: confirmation order (0.1).	0.10	1245.00	\$124.50
02/18/2021	IAWN	PD	Exchange emails with Jeffrey N Pomerantz re making claim	0.10	1145.00	\$114.50
02/18/2021	IDK	PD	Review of J Fried memo to Sidley with further revised conference order, including brief review of same	0.20	1325.00	\$265.00
02/18/2021	MFC	PD	Emails regarding notice of confirmation order and rejection damages bar date.	0.10	1095.00	\$109.50
02/18/2021	JMF	PD	Review plan re future events and deadlines.	2.40	1050.00	\$2,520.00
02/18/2021	JMF	PD	Review confirmation order re updated modifications.	1.20	1050.00	\$1,260.00
02/18/2021	GVD	PD	Review list of CLO agreements	0.20	950.00	\$190.00
02/19/2021	IAWN	PD	Review notice requirements and other sentinel policy terms, .5; telephone with Jeffrey N Pomerantz, Demo, Robert J Feinstein, Ira D Kharasch re policy issues	0.50	1145.00	\$572.50

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				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
02/19/2021	IAWN	PD	Exchange emails re telephone call with Ira D Kharasch, Jeffrey N Pomerantz, Demo,,.1, review emails between Jeffrey N Pomerantz and Tauber re invoices, endorsements,.1, review and analyze judgment and notice of judgment and order, .9	1.10	1145.00	\$1,259.50
02/19/2021	IDK	PD	Review briefly markup of conference order by Senior Employee counsel (.1).	0.10	1325.00	\$132.50
02/19/2021	JNP	PD	Conference with J. Dubel regarding Order and related issues.	0.20	1295.00	\$259.00
02/19/2021	JNP	PD	Review Baker comments to Order.	0.10	1295.00	\$129.50
02/19/2021	JNP	PD	Emails to and from Joshua M. Fried regarding status of Order.	0.10	1295.00	\$129.50
02/19/2021	MFC	PD	Draft notice of Effective Date and rejection damages bar date (1.1) and emails related to same (.2); revisions to notice (.2).	1.50	1095.00	\$1,642.50
02/19/2021	JEO	PD	Work on revisions to plan and confirmation order to address IRS comments	0.60	1050.00	\$630.00
02/19/2021	JMF	PD	Review order and comments to same,	0.80	1050.00	\$840.00
02/19/2021	JMF	PD	Review CLO objection re confirmation order.	0.50	1050.00	\$525.00
02/20/2021	IDK	PD	E-mails with J Fried, G Demo re open issues on conference order and proposed fixes (.2); Attend conference call with J Fried, J Pomerantz, G Demo on various feedback and open issues on confirmation order (.3).	0.50	1325.00	\$662.50
02/20/2021	JNP	PD	Conference with Ira D. Kharasch, Joshua M. Fried and Gregory V. Demo regarding Confirmation Order revisions.	0.30	1295.00	\$388.50
02/20/2021	JNP	PD	Review proposed changes to Confirmation Order and emails regarding same.	0.20	1295.00	\$259.00
02/20/2021	JMF	PD	Telephone call with J.N. Pomerantz, I. Kharasch, G. Demo re confirmation order.	0.30	1050.00	\$315.00
02/20/2021	JMF	PD	Review/edit order re comments.	0.80	1050.00	\$840.00
02/20/2021	GVD	PD	Conference with PSZJ team re confirmation order	0.40	950.00	\$380.00
02/20/2021	GVD	PD	Correspondence with CLO Holdco re resolution of confirmation order issues	0.20	950.00	\$190.00
02/21/2021	IDK	PD	Review of correspondence with local counsel re issues on draft conference order and process (.1).	0.10	1325.00	\$132.50
02/21/2021	JMF	PD	Review plan and related documents re plan deadlines.	1.60	1050.00	\$1,680.00
02/21/2021	JMF	PD	Finalize confirmation order.	3.80	1050.00	\$3,990.00

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				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
02/22/2021	IDK	PD	Telephone conference with J Pomerantz re filing of confirmation order and next steps (.1).	0.10	1325.00	\$132.50
02/22/2021	JNP	PD	Participate in Dondero deposition regarding mandatory injunction hearing.	1.00	1295.00	\$1,295.00
02/22/2021	MFC	PD	Revise notice of confirmation date rejection damages bar date.	0.30	1095.00	\$328.50
02/22/2021	MFC	PD	Emails from/to J. Fried regarding confirmation date notice and related issues.	0.10	1095.00	\$109.50
02/22/2021	MFC	PD	Review service issues for confirmation notice.	0.20	1095.00	\$219.00
02/22/2021	JEO	PD	Review final version of confirmation order to make sure changes are included.	0.90	1050.00	\$945.00
02/22/2021	JMF	PD	Review confirmation order and plan (1.8); telephone call with Z. Annable re same (.3).	2.10	1050.00	\$2,205.00
02/22/2021	JMF	PD	Review plan re dates and deadlines.	1.40	1050.00	\$1,470.00
02/23/2021	IAWN	PD	Draft and send email to Jeffrey N Pomerantz, Demo, Robert J Feinstein, Ira D Kharash on making claim on Sentinel policy, .5, exchange emails with Jeffrey N Pomerantz re notice.1, draft notice against policy, .2	0.80	1145.00	\$916.00
02/23/2021	MFC	PD	Revise confirmation notice.	0.20	1095.00	\$219.00
02/23/2021	MFC	PD	Emails regarding service of confirmation notice.	0.20	1095.00	\$219.00
02/23/2021	JMF	PD	Review issues and edit notice re rejection of contracts (.6); review issues re confirmation order and assumed/rejected agreements (.6); brief telephone call with J.N. Pomerantz re same.	1.20	1050.00	\$1,260.00
02/23/2021	JMF	PD	Review confirmation order.	0.40	1050.00	\$420.00
02/23/2021	JMF	PD	Review and draft plan critical dates document.	0.50	1050.00	\$525.00
02/24/2021	JNP	PD	Review and comment on memo regarding calendaring of dates for events occurring after confirmation.	0.10	1295.00	\$129.50
02/24/2021	MFC	PD	EMails regarding confirmation notice and service issues.	0.10	1095.00	\$109.50
02/24/2021	JMF	PD	Review rejected contract list (.3) internal emails re same (.2).	0.50	1050.00	\$525.00
02/24/2021	JMF	PD	Review plan and confirmation order re deliverables and deadlines.	0.70	1050.00	\$735.00
02/25/2021	IDK	PD	Review briefly article on 5th Circuit recent case on equitable mootness.	0.20	1325.00	\$265.00
02/25/2021	JNP	PD	Conference with M. Clemente regarding status and	0.20	1295.00	\$259.00

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				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
			next steps.			
02/25/2021	JMF	PD	Review plan and order re effective date issues and deliverables.	1.00	1050.00	\$1,050.00
02/25/2021	JMF	PD	Review listing and asserted Texas tax claims (.3); email J. Donahue re same.	0.30	1050.00	\$315.00
02/28/2021	JMF	PD	Review confirmation order and motion to stay effectiveness of order.	0.80	1050.00	\$840.00
02/28/2021	GVD	PD	Correspondence re Frontier Note	0.10	950.00	\$95.00
				426.60		\$467,675.50
Ret. of Prof./Other						
02/04/2021	KKY	RPO	Draft (.1) and prepare for filing and service (.2) notice re OCP report (December 2020)	0.30	460.00	\$138.00
02/04/2021	JMF	RPO	Review Deloitte order and issues re additional services.	0.40	1050.00	\$420.00
02/08/2021	GVD	RPO	Conference with J. Rovira re tax attorney engagement	0.40	950.00	\$380.00
02/09/2021	KKY	RPO	Email to Z. Annable re OCP report (December 2020)	0.10	460.00	\$46.00
02/12/2021	JEO	RPO	Review terms of Deloitte retention and call with Jack Donohue regarding allocation	0.30	1050.00	\$315.00
				1.50		\$1,299.00
TOTAL SERVICES FOR THIS MATTER:						\$1,358,786.50

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Expenses

12/31/2020	OS	Everlaw, Inv. 34019, prorate 1/31 days in December for Highland Database	17.74
01/01/2021	CC	Conference Call [E105] AT&T Conference Call, IDK	3.93
01/02/2021	CC	Conference Call [E105] Loop Up Conference Call, GVD	15.16
01/02/2021	CC	Conference Call [E105] Loop Up Conference Call, GVD	0.07
01/02/2021	CC	Conference Call [E105] Loop Up Conference Call, GVD	29.61
01/03/2021	CC	Conference Call [E105] AT&T Conference Call, GVD	5.74
01/03/2021	CC	Conference Call [E105] Loop Up Conference Call, GVD	12.65
01/03/2021	CC	Conference Call [E105] Loop Up Conference Call, GVD	41.51
01/04/2021	CC	Conference Call [E105] Loop Up Conference Call, GVD	13.06
01/04/2021	CC	Conference Call [E105] Loop Up Conference Call, GVD	2.59
01/04/2021	CC	Conference Call [E105] Loop Up Conference Call, GVD	8.26
01/04/2021	CC	Conference Call [E105] Loop Up Conference Call, GVD	10.29
01/04/2021	CC	Conference Call [E105] Loop Up Conference Call, GVD	3.57
01/05/2021	CC	Conference Call [E105] AT&T Conference Call, JMF	3.97
01/05/2021	CC	Conference Call [E105] Loop Up Conference Call, GVD	19.81
01/05/2021	CC	Conference Call [E105] Loop Up Conference Call, GVD	26.60
01/05/2021	CC	Conference Call [E105] Loop Up Conference Call, GVD	16.24

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01/06/2021	CC	Conference Call [E105] Loop Up Conference Call, GVD	217.26
01/06/2021	CC	Conference Call [E105] Loop Up Conference Call, GVD	26.11
01/06/2021	CC	Conference Call [E105] Loop Up Conference Call, GVD	16.73
01/06/2021	CC	Conference Call [E105] Loop Up Conference Call, GVD	33.88
01/06/2021	CC	Conference Call [E105] Loop Up Conference Call, IDK	20.39
01/06/2021	CC	Conference Call [E105] Loop Up Conference Call, JNP	8.47
01/06/2021	CC	Conference Call [E105] Loop Up Conference Call, JNP	7.14
01/07/2021	CC	Conference Call [E105] AT&T Conference Call, JAM	2.15
01/07/2021	CC	Conference Call [E105] Loop Up Conference Call, GVD	12.95
01/07/2021	CC	Conference Call [E105] Loop Up Conference Call, IDK	18.55
01/07/2021	CC	Conference Call [E105] Loop Up Conference Call, IDK	10.22
01/07/2021	CC	Conference Call [E105] Loop Up Conference Call, JNP	3.69
01/07/2021	CC	Conference Call [E105] Loop Up Conference Call, JNP	31.50
01/08/2021	CC	Conference Call [E105] AT&T Conference Call, JMF	5.02
01/08/2021	CC	Conference Call [E105] AT&T Conference Call, GVD	65.94
01/08/2021	CC	Conference Call [E105] Loop Up Conference Call, GVD	2.80
01/08/2021	CC	Conference Call [E105] Loop Up Conference Call, GVD	7.21
01/08/2021	CC	Conference Call [E105] Loop Up Conference Call, GVD	14.07

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01/08/2021	CC	Conference Call [E105] Loop Up Conference Call, GVD	2.87
01/09/2021	CC	Conference Call [E105] Loop Up Conference Call, GVD	11.55
01/09/2021	CC	Conference Call [E105] Loop Up Conference Call, GVD	39.06
01/10/2021	CC	Conference Call [E105] Loop Up Conference Call, GVD	12.88
01/10/2021	CC	Conference Call [E105] Loop Up Conference Call, JNP	5.51
01/11/2021	CC	Conference Call [E105] Loop Up Conference Call, GVD	15.96
01/11/2021	CC	Conference Call [E105] Loop Up Conference Call, GVD	13.44
01/11/2021	CC	Conference Call [E105] Loop Up Conference Call, IDK	11.34
01/11/2021	CC	Conference Call [E105] Loop Up Conference Call, JNP	15.40
01/12/2021	CC	Conference Call [E105] Loop Up Conference Call, GVD	1.73
01/12/2021	CC	Conference Call [E105] Loop Up Conference Call, GVD	0.14
01/12/2021	CC	Conference Call [E105] Loop Up Conference Call, GVD	230.73
01/12/2021	CC	Conference Call [E105] Loop Up Conference Call, GVD	8.47
01/12/2021	CC	Conference Call [E105] Loop Up Conference Call, GVD	1.54
01/12/2021	CC	Conference Call [E105] Loop Up Conference Call, GVD	8.52
01/12/2021	CC	Conference Call [E105] Loop Up Conference Call, GVD	4.62
01/12/2021	CC	Conference Call [E105] Loop Up Conference Call, GVD	14.42
01/12/2021	CC	Conference Call [E105] Loop Up Conference Call, IDK	7.77

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01/12/2021	CC	Conference Call [E105] Loop Up Conference Call, IDK	2.87
01/12/2021	LV	Legal Vision Atty/Mess. Service- Inv. 51366, From PSZJ L.A. office to JNP resident	33.75
01/13/2021	BB	36027.00003 Bloomberg Charges through 01-13-21	10.00
01/13/2021	BB	36027.00003 Bloomberg Charges through 01-13-21	10.00
01/13/2021	CC	Conference Call [E105] AT&T Conference Call, JAM	2.07
01/13/2021	CC	Conference Call [E105] Loop Up Conference Call, GVD	10.59
01/13/2021	CC	Conference Call [E105] Loop Up Conference Call, GVD	1.43
01/13/2021	CC	Conference Call [E105] Loop Up Conference Call, GVD	11.27
01/13/2021	CC	Conference Call [E105] Loop Up Conference Call, IDK	5.39
01/13/2021	CC	Conference Call [E105] Loop Up Conference Call, IDK	4.97
01/13/2021	CC	Conference Call [E105] Loop Up Conference Call, JNP	5.32
01/13/2021	CC	Conference Call [E105] Loop Up Conference Call, JNP	14.77
01/13/2021	LV	Legal Vision Atty/Mess. Service- Inv. 51367, From PSZJ L.A. office to JNP resident	81.50
01/13/2021	LV	Legal Vision Atty/Mess. Service- Inv. 51367, From PSZJ L.A. office to JNP resident	81.50
01/14/2021	CC	Conference Call [E105] AT&T Conference Call, JAM	4.20
01/14/2021	CC	Conference Call [E105] AT&T Conference Call, GVD	34.43
01/14/2021	CC	Conference Call [E105] Loop Up Conference Call, GVD	2.80

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01/14/2021	CC	Conference Call [E105] Loop Up Conference Call, GVD	26.25
01/14/2021	CC	Conference Call [E105] Loop Up Conference Call, GVD	15.82
01/14/2021	CC	Conference Call [E105] Loop Up Conference Call, JNP	26.57
01/14/2021	CC	Conference Call [E105] Loop Up Conference Call, JNP	0.07
01/15/2021	CC	Conference Call [E105] Loop Up Conference Call, GVD	7.21
01/15/2021	CC	Conference Call [E105] Loop Up Conference Call, GVD	5.67
01/15/2021	CC	Conference Call [E105] Loop Up Conference Call, GVD	31.39
01/15/2021	CC	Conference Call [E105] Loop Up Conference Call, JNP	1.67
01/15/2021	LV	Legal Vision Atty/Mess. Service- Inv. 51383, From PSZJ L.A. office to JNP resident	22.50
01/16/2021	CC	Conference Call [E105] Loop Up Conference Call, GVD	13.79
01/16/2021	CC	Conference Call [E105] Loop Up Conference Call, GVD	40.49
01/17/2021	CC	Conference Call [E105] AT&T Conference Call, JAM	12.70
01/17/2021	CC	Conference Call [E105] AT&T Conference Call, JMF	8.37
01/18/2021	CC	Conference Call [E105] Loop Up Conference Call, GVD	6.66
01/18/2021	CC	Conference Call [E105] Loop Up Conference Call, GVD	5.60
01/18/2021	CC	Conference Call [E105] Loop Up Conference Call, GVD	27.44
01/18/2021	LV	Legal Vision Atty/Mess. Service- Inv. 51399, From PSZJ L.A. office to JNP resident	60.00

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01/19/2021	CC	Conference Call [E105] AT&T Conference Call, JAM	6.27
01/19/2021	CC	Conference Call [E105] Loop Up Conference Call, GVD	6.63
01/19/2021	CC	Conference Call [E105] Loop Up Conference Call, GVD	13.58
01/19/2021	CC	Conference Call [E105] Loop Up Conference Call, GVD	5.41
01/19/2021	CC	Conference Call [E105] Loop Up Conference Call, GVD	14.07
01/19/2021	CC	Conference Call [E105] Loop Up Conference Call, GVD	36.33
01/20/2021	CC	Conference Call [E105] Loop Up Conference Call, GVD	28.28
01/20/2021	CC	Conference Call [E105] Loop Up Conference Call, GVD	1.96
01/20/2021	CC	Conference Call [E105] Loop Up Conference Call, GVD	6.79
01/21/2021	AT	Auto Travel Expense [E109] Elite Transportation Services, Inv. 1822477, BEL	74.12
01/21/2021	CC	Conference Call [E105] AT&T Conference Call, JAM	2.57
01/21/2021	CC	Conference Call [E105] Loop Up Conference Call, GVD	4.41
01/21/2021	CC	Conference Call [E105] Loop Up Conference Call, GVD	138.74
01/21/2021	CC	Conference Call [E105] Loop Up Conference Call, GVD	13.26
01/21/2021	CC	Conference Call [E105] Loop Up Conference Call, GVD	13.79
01/21/2021	CC	Conference Call [E105] Loop Up Conference Call, JNP	6.02
01/22/2021	CC	Conference Call [E105] Loop Up Conference Call, GVD	7.21
01/22/2021	CC	Conference Call [E105] Loop Up Conference Call, GVD	8.80

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01/22/2021	CC	Conference Call [E105] Loop Up Conference Call, JNP	9.59
01/22/2021	CC	Conference Call [E105] Loop Up Conference Call, JNP	14.91
01/24/2021	CC	Conference Call [E105] AT&T Conference Call, JAM	11.10
01/24/2021	CC	Conference Call [E105] AT&T Conference Call, JAM	5.29
01/25/2021	CC	Conference Call [E105] AT&T Conference Call, JMF	1.60
01/25/2021	CC	Conference Call [E105] Loop Up Conference Call, GVD	12.25
01/25/2021	CC	Conference Call [E105] Loop Up Conference Call, GVD	14.49
01/25/2021	CC	Conference Call [E105] Loop Up Conference Call, GVD	9.38
01/25/2021	CC	Conference Call [E105] Loop Up Conference Call, GVD	5.60
01/25/2021	CC	Conference Call [E105] Loop Up Conference Call, GVD	75.98
01/25/2021	CC	Conference Call [E105] Loop Up Conference Call, IDK	17.43
01/25/2021	CC	Conference Call [E105] Loop Up Conference Call, JNP	35.98
01/25/2021	CC	Conference Call [E105] Loop Up Conference Call, JNP	25.38
01/25/2021	SO	Secretarial Overtime - LuTisha	9.90
01/26/2021	CC	Conference Call [E105] AT&T Conference Call, GVD	27.91
01/26/2021	CC	Conference Call [E105] AT&T Conference Call, GVD	0.04
01/26/2021	CC	Conference Call [E105] AT&T Conference Call, GVD	60.97
01/26/2021	CC	Conference Call [E105] AT&T Conference Call, JEO	5.59

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01/26/2021	CC	Conference Call [E105] Loop Up Conference Call, GVD	0.21
01/26/2021	CC	Conference Call [E105] Loop Up Conference Call, GVD	2.66
01/26/2021	CC	Conference Call [E105] Loop Up Conference Call, GVD	8.19
01/27/2021	CC	Conference Call [E105] Loop Up Conference Call, GVD	26.98
01/27/2021	CC	Conference Call [E105] Loop Up Conference Call, GVD	10.74
01/28/2021	CC	Conference Call [E105] Loop Up Conference Call, GVD	5.32
01/28/2021	CC	Conference Call [E105] Loop Up Conference Call, GVD	8.97
01/28/2021	CC	Conference Call [E105] Loop Up Conference Call, GVD	4.76
01/28/2021	CC	Conference Call [E105] Loop Up Conference Call, GVD	50.33
01/28/2021	CC	Conference Call [E105] Loop Up Conference Call, GVD	26.23
01/28/2021	CC	Conference Call [E105] Loop Up Conference Call, GVD	15.96
01/28/2021	CC	Conference Call [E105] Loop Up Conference Call, GVD	9.54
01/28/2021	CC	Conference Call [E105] Loop Up Conference Call, GVD	5.46
01/28/2021	CC	Conference Call [E105] Loop Up Conference Call, IDK	4.15
01/28/2021	CC	Conference Call [E105] Loop Up Conference Call, IDK	2.78
01/28/2021	CC	Conference Call [E105] Loop Up Conference Call, JNP	0.15
01/28/2021	CC	Conference Call [E105] Loop Up Conference Call, JNP	0.07
01/28/2021	CC	Conference Call [E105] Loop Up Conference Call, JNP	0.14

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01/28/2021	CC	Conference Call [E105] Loop Up Conference Call, JNP	0.60
01/29/2021	CC	Conference Call [E105] AT&T Conference Call, BEL	2.08
01/29/2021	CC	Conference Call [E105] Loop Up Conference Call, IDK	15.96
01/30/2021	CC	Conference Call [E105] AT&T Conference Call, JAM	1.62
01/30/2021	CC	Conference Call [E105] Loop Up Conference Call, GVD	29.96
01/30/2021	CC	Conference Call [E105] Loop Up Conference Call, GVD	0.07
01/30/2021	TE	Travel Expense [E110] Carole Storage Parking, JAM	31.50
01/31/2021	CC	Conference Call [E105] Loop Up Conference Call, GVD	74.13
02/01/2021	LN	36027.00002 Lexis Charges for 02-01-21	22.04
02/01/2021	LN	36027.00002 Lexis Charges for 02-01-21	18.42
02/01/2021	LN	36027.00001 Lexis Charges for 02-01-21	31.09
02/01/2021	RE2	SCAN/COPY (31 @0.10 PER PG)	3.10
02/01/2021	RE2	SCAN/COPY (187 @0.10 PER PG)	18.70
02/01/2021	RE2	SCAN/COPY (22 @0.10 PER PG)	2.20
02/01/2021	RE2	SCAN/COPY (18 @0.10 PER PG)	1.80
02/01/2021	RE2	SCAN/COPY (10 @0.10 PER PG)	1.00
02/01/2021	RE2	SCAN/COPY (21 @0.10 PER PG)	2.10
02/01/2021	RE2	SCAN/COPY (257 @0.10 PER PG)	25.70

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02/01/2021	RE2	SCAN/COPY (55 @0.10 PER PG)	5.50
02/01/2021	RE2	SCAN/COPY (87 @0.10 PER PG)	8.70
02/01/2021	RE2	SCAN/COPY (1 @0.10 PER PG)	0.10
02/02/2021	CC	Conference Call [E105] CourtCall Debit Ldger for 02/01/2021 through 02/28/2021, SWG	169.50
02/02/2021	LN	36027.00002 Lexis Charges for 02-02-21	38.10
02/02/2021	LN	36027.00002 Lexis Charges for 02-02-21	21.96
02/02/2021	LN	36027.00002 Lexis Charges for 02-02-21	18.30
02/02/2021	LN	36027.00001 Lexis Charges for 02-02-21	93.29
02/02/2021	RE	(865 @0.10 PER PG)	86.50
02/02/2021	RE	(2 @0.10 PER PG)	0.20
02/02/2021	RE2	SCAN/COPY (15 @0.10 PER PG)	1.50
02/02/2021	RE2	SCAN/COPY (11 @0.10 PER PG)	1.10
02/02/2021	RE2	SCAN/COPY (28 @0.10 PER PG)	2.80
02/03/2021	CC	Conference Call [E105] CourtCall Debit Ldger for 02/01/2021 through 02/28/2021, SWG	164.25
02/03/2021	LN	36027.00002 Lexis Charges for 02-03-21	21.96
02/03/2021	LN	36027.00002 Lexis Charges for 02-03-21	18.30
02/03/2021	LN	36027.00001 Lexis Charges for 02-03-21	103.66

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02/03/2021	RE	(1 @0.10 PER PG)	0.10
02/03/2021	RE	(4 @0.10 PER PG)	0.40
02/03/2021	RE	(2 @0.10 PER PG)	0.20
02/03/2021	RE2	SCAN/COPY (3 @0.10 PER PG)	0.30
02/04/2021	AT	Auto Travel Expense [E109] Elite Transportation Services, Inv. 1822935, from Residence to PSJ NY, S Winns	86.93
02/04/2021	AT	Auto Travel Expense [E109] Elite Transportation Services, Inv. 1822935, from PSZJ NY to Residence, BEL	74.12
02/04/2021	AT	Auto Travel Expense [E109] Elite Transportation Services, Inv. 1822935, Pkg delivery to New Rochelle, S. Winns	128.92
02/04/2021	AT	Auto Travel Expense [E109] Elite Transportation Services, Inv. 1822935, from PSZJ NY to Residence, S. Winns	81.87
02/04/2021	BM	Business Meal [E111] Seamless, New Moon Restaurant, Working Meal, S. Winns	27.36
02/04/2021	BM	Business Meal [E111] Seamless, 2nd Ave Deli, Working Meal, BEL	33.24
02/04/2021	LN	36027.00002 Lexis Charges for 02-04-21	21.96
02/04/2021	LN	36027.00002 Lexis Charges for 02-04-21	18.30
02/04/2021	RE	(2 @0.10 PER PG)	0.20
02/04/2021	RE	(5 @0.10 PER PG)	0.50
02/04/2021	RE2	SCAN/COPY (47 @0.10 PER PG)	4.70
02/04/2021	RE2	SCAN/COPY (47 @0.10 PER PG)	4.70

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02/04/2021	RE2	SCAN/COPY (1 @0.10 PER PG)	0.10
02/04/2021	RE2	SCAN/COPY (1 @0.10 PER PG)	0.10
02/04/2021	RE2	SCAN/COPY (2 @0.10 PER PG)	0.20
02/04/2021	RE2	SCAN/COPY (2 @0.10 PER PG)	0.20
02/04/2021	RE2	SCAN/COPY (1 @0.10 PER PG)	0.10
02/04/2021	RE2	SCAN/COPY (14 @0.10 PER PG)	1.40
02/04/2021	RE2	SCAN/COPY (16 @0.10 PER PG)	1.60
02/04/2021	RE2	SCAN/COPY (13 @0.10 PER PG)	1.30
02/04/2021	RE2	SCAN/COPY (3 @0.10 PER PG)	0.30
02/04/2021	RE2	SCAN/COPY (2 @0.10 PER PG)	0.20
02/04/2021	RE2	SCAN/COPY (4 @0.10 PER PG)	0.40
02/04/2021	RE2	SCAN/COPY (3 @0.10 PER PG)	0.30
02/04/2021	RE2	SCAN/COPY (257 @0.10 PER PG)	25.70
02/04/2021	RE2	SCAN/COPY (11 @0.10 PER PG)	1.10
02/04/2021	RE2	SCAN/COPY (21 @0.10 PER PG)	2.10
02/04/2021	RE2	SCAN/COPY (1 @0.10 PER PG)	0.10
02/04/2021	RE2	SCAN/COPY (2 @0.10 PER PG)	0.20
02/04/2021	RE2	SCAN/COPY (2 @0.10 PER PG)	0.20

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02/04/2021	RE2	SCAN/COPY (1 @0.10 PER PG)	0.10
02/04/2021	RE2	SCAN/COPY (1 @0.10 PER PG)	0.10
02/04/2021	RE2	SCAN/COPY (1 @0.10 PER PG)	0.10
02/04/2021	RE2	SCAN/COPY (14 @0.10 PER PG)	1.40
02/04/2021	RE2	SCAN/COPY (8 @0.10 PER PG)	0.80
02/04/2021	RE2	SCAN/COPY (2 @0.10 PER PG)	0.20
02/04/2021	RE2	SCAN/COPY (3 @0.10 PER PG)	0.30
02/04/2021	RE2	SCAN/COPY (2 @0.10 PER PG)	0.20
02/04/2021	RE2	SCAN/COPY (205 @0.10 PER PG)	20.50
02/04/2021	RE2	SCAN/COPY (11 @0.10 PER PG)	1.10
02/05/2021	LN	36027.00002 Lexis Charges for 02-05-21	21.96
02/05/2021	LN	36027.00002 Lexis Charges for 02-05-21	18.30
02/05/2021	RE	(5 @0.10 PER PG)	0.50
02/05/2021	RE2	SCAN/COPY (14 @0.10 PER PG)	1.40
02/05/2021	RE2	SCAN/COPY (47 @0.10 PER PG)	4.70
02/05/2021	RE2	SCAN/COPY (14 @0.10 PER PG)	1.40
02/05/2021	RE2	SCAN/COPY (47 @0.10 PER PG)	4.70
02/05/2021	RE2	SCAN/COPY (14 @0.10 PER PG)	1.40

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02/05/2021	RE2	SCAN/COPY (5 @0.10 PER PG)	0.50
02/05/2021	RE2	SCAN/COPY (1 @0.10 PER PG)	0.10
02/05/2021	RE2	SCAN/COPY (26 @0.10 PER PG)	2.60
02/05/2021	RE2	SCAN/COPY (1 @0.10 PER PG)	0.10
02/05/2021	RE2	SCAN/COPY (1 @0.10 PER PG)	0.10
02/05/2021	RE2	SCAN/COPY (1 @0.10 PER PG)	0.10
02/08/2021	CC	Conference Call [E105] CourtCall Debit Ldger for 02/01/2021 through 02/28/2021, SWG	48.75
02/08/2021	FE	36027.00002 FedEx Charges for 02-08-21	36.19
02/08/2021	FE	36027.00002 FedEx Charges for 02-08-21	18.19
02/08/2021	LN	36027.00002 Lexis Charges for 02-08-21	21.96
02/08/2021	LN	36027.00002 Lexis Charges for 02-08-21	18.30
02/08/2021	LN	36027.00001 Lexis Charges for 02-08-21	41.46
02/08/2021	RE	(1 @0.10 PER PG)	0.10
02/08/2021	RE	(16 @0.10 PER PG)	1.60
02/08/2021	RE	(15 @0.10 PER PG)	1.50
02/08/2021	RE2	SCAN/COPY (7 @0.10 PER PG)	0.70
02/08/2021	RE2	SCAN/COPY (17 @0.10 PER PG)	1.70
02/08/2021	RE2	SCAN/COPY (4 @0.10 PER PG)	0.40

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02/08/2021	RE2	SCAN/COPY (53 @0.10 PER PG)	5.30
02/08/2021	RE2	SCAN/COPY (82 @0.10 PER PG)	8.20
02/08/2021	RE2	SCAN/COPY (3 @0.10 PER PG)	0.30
02/08/2021	RE2	SCAN/COPY (5 @0.10 PER PG)	0.50
02/08/2021	RE2	SCAN/COPY (3 @0.10 PER PG)	0.30
02/08/2021	RE2	SCAN/COPY (26 @0.10 PER PG)	2.60
02/08/2021	RE2	SCAN/COPY (3 @0.10 PER PG)	0.30
02/08/2021	RE2	SCAN/COPY (12 @0.10 PER PG)	1.20
02/08/2021	RE2	SCAN/COPY (12 @0.10 PER PG)	1.20
02/09/2021	LN	36027.00002 Lexis Charges for 02-09-21	21.96
02/09/2021	LN	36027.00002 Lexis Charges for 02-09-21	18.30
02/09/2021	RE	(16 @0.10 PER PG)	1.60
02/09/2021	RE	(1 @0.10 PER PG)	0.10
02/09/2021	RE	(43 @0.10 PER PG)	4.30
02/09/2021	RE2	SCAN/COPY (24 @0.10 PER PG)	2.40
02/09/2021	RE2	SCAN/COPY (3 @0.10 PER PG)	0.30
02/09/2021	RE2	SCAN/COPY (260 @0.10 PER PG)	26.00
02/09/2021	RE2	SCAN/COPY (32 @0.10 PER PG)	3.20

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02/09/2021	RE2	SCAN/COPY (19 @0.10 PER PG)	1.90
02/09/2021	RE2	SCAN/COPY (54 @0.10 PER PG)	5.40
02/09/2021	RE2	SCAN/COPY (32 @0.10 PER PG)	3.20
02/09/2021	RE2	SCAN/COPY (82 @0.10 PER PG)	8.20
02/09/2021	RE2	SCAN/COPY (3 @0.10 PER PG)	0.30
02/09/2021	RE2	SCAN/COPY (3 @0.10 PER PG)	0.30
02/09/2021	RE2	SCAN/COPY (13 @0.10 PER PG)	1.30
02/09/2021	RE2	SCAN/COPY (13 @0.10 PER PG)	1.30
02/09/2021	RE2	SCAN/COPY (16 @0.10 PER PG)	1.60
02/09/2021	RE2	SCAN/COPY (23 @0.10 PER PG)	2.30
02/09/2021	RE2	SCAN/COPY (19 @0.10 PER PG)	1.90
02/10/2021	LN	36027.00002 Lexis Charges for 02-10-21	21.96
02/10/2021	LN	36027.00002 Lexis Charges for 02-10-21	12.20
02/10/2021	LN	36027.00001 Lexis Charges for 02-10-21	114.02
02/10/2021	LN	36027.00001 Lexis Charges for 02-10-21	9.95
02/10/2021	RE	(1 @0.10 PER PG)	0.10
02/10/2021	RE	(36 @0.10 PER PG)	3.60
02/10/2021	RE	(77 @0.10 PER PG)	7.70

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02/10/2021	RE	(1 @0.10 PER PG)	0.10
02/10/2021	RE2	SCAN/COPY (26 @0.10 PER PG)	2.60
02/11/2021	LN	36027.00002 Lexis Charges for 02-11-21	21.96
02/11/2021	LN	36027.00002 Lexis Charges for 02-11-21	18.30
02/11/2021	LN	36027.00001 Lexis Charges for 02-11-21	20.74
02/11/2021	RE	(4 @0.10 PER PG)	0.40
02/11/2021	RE	(26 @0.10 PER PG)	2.60
02/11/2021	RE2	SCAN/COPY (69 @0.10 PER PG)	6.90
02/11/2021	RE2	SCAN/COPY (85 @0.10 PER PG)	8.50
02/11/2021	RE2	SCAN/COPY (12 @0.10 PER PG)	1.20
02/11/2021	RE2	SCAN/COPY (25 @0.10 PER PG)	2.50
02/12/2021	BB	36027.00002 Bloomberg Charges through 02-12-21	1,266.79
02/12/2021	LN	36027.00002 Lexis Charges for 02-12-21	21.96
02/12/2021	LN	36027.00002 Lexis Charges for 02-12-21	18.30
02/12/2021	RE2	SCAN/COPY (86 @0.10 PER PG)	8.60
02/12/2021	RE2	SCAN/COPY (3 @0.10 PER PG)	0.30
02/12/2021	RE2	SCAN/COPY (74 @0.10 PER PG)	7.40
02/12/2021	RE2	SCAN/COPY (86 @0.10 PER PG)	8.60

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02/12/2021	RE2	SCAN/COPY (71 @0.10 PER PG)	7.10
02/12/2021	RE2	SCAN/COPY (84 @0.10 PER PG)	8.40
02/13/2021	RE2	SCAN/COPY (8 @0.10 PER PG)	0.80
02/13/2021	RE2	SCAN/COPY (5 @0.10 PER PG)	0.50
02/13/2021	RE2	SCAN/COPY (14 @0.10 PER PG)	1.40
02/13/2021	RE2	SCAN/COPY (12 @0.10 PER PG)	1.20
02/14/2021	RE2	SCAN/COPY (89 @0.10 PER PG)	8.90
02/14/2021	RE2	SCAN/COPY (203 @0.10 PER PG)	20.30
02/14/2021	RE2	SCAN/COPY (89 @0.10 PER PG)	8.90
02/15/2021	LN	36027.00002 Lexis Charges for 02-15-21	21.96
02/15/2021	LN	36027.00002 Lexis Charges for 02-15-21	18.30
02/15/2021	OS	TrialGraphix, Inv. 2102-036, JAM	2,612.50
02/15/2021	RE2	SCAN/COPY (99 @0.10 PER PG)	9.90
02/15/2021	TR	Transcript [E116] TSG Reporitng, Inv. 2041048, JAM	2,829.40
02/16/2021	LN	36027.00002 Lexis Charges for 02-16-21	23.18
02/16/2021	LN	36027.00002 Lexis Charges for 02-16-21	11.77
02/16/2021	LN	36027.00002 Lexis Charges for 02-16-21	18.30
02/16/2021	LN	36027.00001 Lexis Charges for 02-16-21	10.36

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02/16/2021	PO	36027.00002 :Postage Charges for 02-16-21	1.40
02/16/2021	RE	(35 @0.10 PER PG)	3.50
02/16/2021	RE2	SCAN/COPY (100 @0.10 PER PG)	10.00
02/16/2021	RE2	SCAN/COPY (95 @0.10 PER PG)	9.50
02/16/2021	RE2	SCAN/COPY (12 @0.10 PER PG)	1.20
02/16/2021	RE2	SCAN/COPY (100 @0.10 PER PG)	10.00
02/16/2021	RE2	SCAN/COPY (97 @0.10 PER PG)	9.70
02/16/2021	RE2	SCAN/COPY (86 @0.10 PER PG)	8.60
02/16/2021	RE2	SCAN/COPY (36 @0.10 PER PG)	3.60
02/16/2021	RE2	SCAN/COPY (100 @0.10 PER PG)	10.00
02/16/2021	RE2	SCAN/COPY (100 @0.10 PER PG)	10.00
02/16/2021	RE2	SCAN/COPY (9 @0.10 PER PG)	0.90
02/16/2021	RE2	SCAN/COPY (12 @0.10 PER PG)	1.20
02/16/2021	RE2	SCAN/COPY (5 @0.10 PER PG)	0.50
02/16/2021	RE2	SCAN/COPY (20 @0.10 PER PG)	2.00
02/16/2021	RE2	SCAN/COPY (13 @0.10 PER PG)	1.30
02/16/2021	RE2	SCAN/COPY (4 @0.10 PER PG)	0.40
02/16/2021	RE2	SCAN/COPY (32 @0.10 PER PG)	3.20

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02/16/2021	RE2	SCAN/COPY (18 @0.10 PER PG)	1.80
02/16/2021	RE2	SCAN/COPY (15 @0.10 PER PG)	1.50
02/16/2021	RE2	SCAN/COPY (10 @0.10 PER PG)	1.00
02/16/2021	RE2	SCAN/COPY (5 @0.10 PER PG)	0.50
02/16/2021	RE2	SCAN/COPY (3 @0.10 PER PG)	0.30
02/16/2021	RE2	SCAN/COPY (15 @0.10 PER PG)	1.50
02/16/2021	RE2	SCAN/COPY (6 @0.10 PER PG)	0.60
02/16/2021	RE2	SCAN/COPY (20 @0.10 PER PG)	2.00
02/16/2021	RE2	SCAN/COPY (19 @0.10 PER PG)	1.90
02/16/2021	RE2	SCAN/COPY (15 @0.10 PER PG)	1.50
02/16/2021	RE2	SCAN/COPY (12 @0.10 PER PG)	1.20
02/16/2021	RE2	SCAN/COPY (6 @0.10 PER PG)	0.60
02/16/2021	RE2	SCAN/COPY (24 @0.10 PER PG)	2.40
02/16/2021	RE2	SCAN/COPY (7 @0.10 PER PG)	0.70
02/16/2021	RE2	SCAN/COPY (16 @0.10 PER PG)	1.60
02/16/2021	RE2	SCAN/COPY (211 @0.10 PER PG)	21.10
02/16/2021	RE2	SCAN/COPY (3 @0.10 PER PG)	0.30
02/16/2021	RE2	SCAN/COPY (5 @0.10 PER PG)	0.50

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02/16/2021	RE2	SCAN/COPY (39 @0.10 PER PG)	3.90
02/16/2021	RE2	SCAN/COPY (20 @0.10 PER PG)	2.00
02/16/2021	TR	Transcript [E116] TSG Reporting, Inv. 2040254, JAM	1,945.20
02/17/2021	LN	36027.00002 Lexis Charges for 02-17-21	24.40
02/17/2021	LN	36027.00002 Lexis Charges for 02-17-21	18.30
02/17/2021	RE	(1 @0.10 PER PG)	0.10
02/17/2021	RE2	SCAN/COPY (91 @0.10 PER PG)	9.10
02/17/2021	RE2	SCAN/COPY (91 @0.10 PER PG)	9.10
02/17/2021	RE2	SCAN/COPY (86 @0.10 PER PG)	8.60
02/17/2021	RE2	SCAN/COPY (90 @0.10 PER PG)	9.00
02/17/2021	RE2	SCAN/COPY (92 @0.10 PER PG)	9.20
02/17/2021	RE2	SCAN/COPY (89 @0.10 PER PG)	8.90
02/17/2021	RE2	SCAN/COPY (5 @0.10 PER PG)	0.50
02/17/2021	RE2	SCAN/COPY (5 @0.10 PER PG)	0.50
02/17/2021	RE2	SCAN/COPY (5 @0.10 PER PG)	0.50
02/17/2021	RE2	SCAN/COPY (21 @0.10 PER PG)	2.10
02/17/2021	RE2	SCAN/COPY (5 @0.10 PER PG)	0.50
02/17/2021	RE2	SCAN/COPY (64 @0.10 PER PG)	6.40

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02/17/2021	RE2	SCAN/COPY (12 @0.10 PER PG)	1.20
02/18/2021	LN	36027.00002 Lexis Charges for 02-18-21	24.40
02/18/2021	LN	36027.00002 Lexis Charges for 02-18-21	18.30
02/18/2021	RE	(48 @0.10 PER PG)	4.80
02/18/2021	RE	(45 @0.10 PER PG)	4.50
02/18/2021	RE2	SCAN/COPY (1 @0.10 PER PG)	0.10
02/18/2021	RE2	SCAN/COPY (14 @0.10 PER PG)	1.40
02/18/2021	RE2	SCAN/COPY (66 @0.10 PER PG)	6.60
02/18/2021	RE2	SCAN/COPY (7 @0.10 PER PG)	0.70
02/18/2021	RE2	SCAN/COPY (2 @0.10 PER PG)	0.20
02/18/2021	RE2	SCAN/COPY (10 @0.10 PER PG)	1.00
02/18/2021	RE2	SCAN/COPY (3 @0.10 PER PG)	0.30
02/18/2021	RE2	SCAN/COPY (4 @0.10 PER PG)	0.40
02/18/2021	RE2	SCAN/COPY (3 @0.10 PER PG)	0.30
02/18/2021	RE2	SCAN/COPY (60 @0.10 PER PG)	6.00
02/18/2021	RE2	SCAN/COPY (67 @0.10 PER PG)	6.70
02/18/2021	RE2	SCAN/COPY (4 @0.10 PER PG)	0.40
02/18/2021	RE2	SCAN/COPY (2 @0.10 PER PG)	0.20

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02/18/2021	RE2	SCAN/COPY (20 @0.10 PER PG)	2.00
02/18/2021	RE2	SCAN/COPY (3 @0.10 PER PG)	0.30
02/18/2021	RE2	SCAN/COPY (4 @0.10 PER PG)	0.40
02/18/2021	RE2	SCAN/COPY (37 @0.10 PER PG)	3.70
02/18/2021	RE2	SCAN/COPY (2 @0.10 PER PG)	0.20
02/18/2021	RE2	SCAN/COPY (2 @0.10 PER PG)	0.20
02/18/2021	RE2	SCAN/COPY (14 @0.10 PER PG)	1.40
02/18/2021	RE2	SCAN/COPY (2 @0.10 PER PG)	0.20
02/19/2021	LN	36027.00002 Lexis Charges for 02-19-21	24.40
02/19/2021	LN	36027.00002 Lexis Charges for 02-19-21	18.30
02/19/2021	RE	(4 @0.10 PER PG)	0.40
02/19/2021	RE2	SCAN/COPY (68 @0.10 PER PG)	6.80
02/19/2021	RE2	SCAN/COPY (6 @0.10 PER PG)	0.60
02/19/2021	RE2	SCAN/COPY (90 @0.10 PER PG)	9.00
02/19/2021	RE2	SCAN/COPY (30 @0.10 PER PG)	3.00
02/19/2021	RE2	SCAN/COPY (9 @0.10 PER PG)	0.90
02/19/2021	RE2	SCAN/COPY (28 @0.10 PER PG)	2.80
02/19/2021	RE2	SCAN/COPY (30 @0.10 PER PG)	3.00

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02/19/2021	RE2	SCAN/COPY (33 @0.10 PER PG)	3.30
02/19/2021	RE2	SCAN/COPY (2 @0.10 PER PG)	0.20
02/19/2021	RE2	SCAN/COPY (90 @0.10 PER PG)	9.00
02/19/2021	RE2	SCAN/COPY (12 @0.10 PER PG)	1.20
02/19/2021	RE2	SCAN/COPY (320 @0.10 PER PG)	32.00
02/19/2021	RE2	SCAN/COPY (3 @0.10 PER PG)	0.30
02/19/2021	RE2	SCAN/COPY (21 @0.10 PER PG)	2.10
02/19/2021	RE2	SCAN/COPY (2 @0.10 PER PG)	0.20
02/20/2021	RE2	SCAN/COPY (3 @0.10 PER PG)	0.30
02/21/2021	RE2	SCAN/COPY (91 @0.10 PER PG)	9.10
02/21/2021	RE2	SCAN/COPY (8 @0.10 PER PG)	0.80
02/21/2021	RE2	SCAN/COPY (1 @0.10 PER PG)	0.10
02/22/2021	LN	36027.00002 Lexis Charges for 02-22-21	24.40
02/22/2021	LN	36027.00002 Lexis Charges for 02-22-21	18.30
02/22/2021	RE	(150 @0.10 PER PG)	15.00
02/22/2021	RE	(464 @0.10 PER PG)	46.40
02/22/2021	RE	(2668 @0.10 PER PG)	266.80
02/22/2021	RE2	SCAN/COPY (13 @0.10 PER PG)	1.30

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02/22/2021	RE2	SCAN/COPY (2 @0.10 PER PG)	0.20
02/22/2021	RE2	SCAN/COPY (32 @0.10 PER PG)	3.20
02/22/2021	RE2	SCAN/COPY (20 @0.10 PER PG)	2.00
02/22/2021	RE2	SCAN/COPY (9 @0.10 PER PG)	0.90
02/22/2021	RE2	SCAN/COPY (3 @0.10 PER PG)	0.30
02/22/2021	RE2	SCAN/COPY (7 @0.10 PER PG)	0.70
02/22/2021	RE2	SCAN/COPY (2 @0.10 PER PG)	0.20
02/22/2021	RE2	SCAN/COPY (161 @0.10 PER PG)	16.10
02/22/2021	RE2	SCAN/COPY (70 @0.10 PER PG)	7.00
02/22/2021	RE2	SCAN/COPY (4 @0.10 PER PG)	0.40
02/22/2021	RE2	SCAN/COPY (173 @0.10 PER PG)	17.30
02/22/2021	RE2	SCAN/COPY (4 @0.10 PER PG)	0.40
02/22/2021	RE2	SCAN/COPY (4 @0.10 PER PG)	0.40
02/22/2021	RE2	SCAN/COPY (56 @0.10 PER PG)	5.60
02/22/2021	RE2	SCAN/COPY (6 @0.10 PER PG)	0.60
02/22/2021	RE2	SCAN/COPY (2 @0.10 PER PG)	0.20
02/22/2021	RE2	SCAN/COPY (16 @0.10 PER PG)	1.60
02/22/2021	RE2	SCAN/COPY (10 @0.10 PER PG)	1.00

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02/22/2021	RE2	SCAN/COPY (6 @0.10 PER PG)	0.60
02/22/2021	RE2	SCAN/COPY (3 @0.10 PER PG)	0.30
02/22/2021	RE2	SCAN/COPY (4 @0.10 PER PG)	0.40
02/22/2021	RE2	SCAN/COPY (8 @0.10 PER PG)	0.80
02/22/2021	RE2	SCAN/COPY (12 @0.10 PER PG)	1.20
02/22/2021	RE2	SCAN/COPY (4 @0.10 PER PG)	0.40
02/22/2021	RE2	SCAN/COPY (8 @0.10 PER PG)	0.80
02/22/2021	RE2	SCAN/COPY (57 @0.10 PER PG)	5.70
02/22/2021	RE2	SCAN/COPY (76 @0.10 PER PG)	7.60
02/22/2021	RE2	SCAN/COPY (1 @0.10 PER PG)	0.10
02/22/2021	RE2	SCAN/COPY (10 @0.10 PER PG)	1.00
02/22/2021	RE2	SCAN/COPY (13 @0.10 PER PG)	1.30
02/22/2021	RE2	SCAN/COPY (5 @0.10 PER PG)	0.50
02/22/2021	RE2	SCAN/COPY (8 @0.10 PER PG)	0.80
02/22/2021	RE2	SCAN/COPY (5 @0.10 PER PG)	0.50
02/22/2021	RE2	SCAN/COPY (11 @0.10 PER PG)	1.10
02/22/2021	RE2	SCAN/COPY (56 @0.10 PER PG)	5.60
02/22/2021	RE2	SCAN/COPY (4 @0.10 PER PG)	0.40

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02/22/2021	RE2	SCAN/COPY (3 @0.10 PER PG)	0.30
02/22/2021	RE2	SCAN/COPY (7 @0.10 PER PG)	0.70
02/22/2021	RE2	SCAN/COPY (4 @0.10 PER PG)	0.40
02/22/2021	RE2	SCAN/COPY (3 @0.10 PER PG)	0.30
02/22/2021	RE2	SCAN/COPY (5 @0.10 PER PG)	0.50
02/22/2021	RE2	SCAN/COPY (4 @0.10 PER PG)	0.40
02/22/2021	RE2	SCAN/COPY (6 @0.10 PER PG)	0.60
02/22/2021	RE2	SCAN/COPY (4 @0.10 PER PG)	0.40
02/22/2021	RE2	SCAN/COPY (5 @0.10 PER PG)	0.50
02/22/2021	RE2	SCAN/COPY (6 @0.10 PER PG)	0.60
02/22/2021	RE2	SCAN/COPY (3 @0.10 PER PG)	0.30
02/22/2021	RE2	SCAN/COPY (20 @0.10 PER PG)	2.00
02/22/2021	RE2	SCAN/COPY (20 @0.10 PER PG)	2.00
02/22/2021	RE2	SCAN/COPY (4 @0.10 PER PG)	0.40
02/22/2021	RE2	SCAN/COPY (7 @0.10 PER PG)	0.70
02/22/2021	RE2	SCAN/COPY (5 @0.10 PER PG)	0.50
02/22/2021	RE2	SCAN/COPY (4 @0.10 PER PG)	0.40
02/22/2021	RE2	SCAN/COPY (7 @0.10 PER PG)	0.70

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02/22/2021	RE2	SCAN/COPY (22 @0.10 PER PG)	2.20
02/22/2021	RE2	SCAN/COPY (39 @0.10 PER PG)	3.90
02/22/2021	RE2	SCAN/COPY (27 @0.10 PER PG)	2.70
02/22/2021	RE2	SCAN/COPY (32 @0.10 PER PG)	3.20
02/22/2021	RE2	SCAN/COPY (45 @0.10 PER PG)	4.50
02/22/2021	RE2	SCAN/COPY (161 @0.10 PER PG)	16.10
02/22/2021	RE2	SCAN/COPY (2 @0.10 PER PG)	0.20
02/22/2021	RE2	SCAN/COPY (2 @0.10 PER PG)	0.20
02/22/2021	RE2	SCAN/COPY (2 @0.10 PER PG)	0.20
02/22/2021	RE2	SCAN/COPY (2 @0.10 PER PG)	0.20
02/22/2021	RE2	SCAN/COPY (2 @0.10 PER PG)	0.20
02/22/2021	RE2	SCAN/COPY (2 @0.10 PER PG)	0.20
02/22/2021	RE2	SCAN/COPY (2 @0.10 PER PG)	0.20
02/22/2021	RE2	SCAN/COPY (2 @0.10 PER PG)	0.20
02/22/2021	RE2	SCAN/COPY (3 @0.10 PER PG)	0.30
02/22/2021	RE2	SCAN/COPY (4 @0.10 PER PG)	0.40
02/22/2021	RE2	SCAN/COPY (2 @0.10 PER PG)	0.20
02/22/2021	RE2	SCAN/COPY (2 @0.10 PER PG)	0.20

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02/22/2021	RE2	SCAN/COPY (2 @0.10 PER PG)	0.20
02/22/2021	RE2	SCAN/COPY (2 @0.10 PER PG)	0.20
02/22/2021	RE2	SCAN/COPY (5 @0.10 PER PG)	0.50
02/22/2021	RE2	SCAN/COPY (5 @0.10 PER PG)	0.50
02/22/2021	RE2	SCAN/COPY (5 @0.10 PER PG)	0.50
02/22/2021	RE2	SCAN/COPY (2 @0.10 PER PG)	0.20
02/22/2021	RE2	SCAN/COPY (2 @0.10 PER PG)	0.20
02/22/2021	RE2	SCAN/COPY (5 @0.10 PER PG)	0.50
02/22/2021	RE2	SCAN/COPY (2 @0.10 PER PG)	0.20
02/22/2021	RE2	SCAN/COPY (3 @0.10 PER PG)	0.30
02/22/2021	RE2	SCAN/COPY (3 @0.10 PER PG)	0.30
02/22/2021	RE2	SCAN/COPY (3 @0.10 PER PG)	0.30
02/22/2021	RE2	SCAN/COPY (3 @0.10 PER PG)	0.30
02/22/2021	RE2	SCAN/COPY (3 @0.10 PER PG)	0.30
02/22/2021	RE2	SCAN/COPY (6 @0.10 PER PG)	0.60
02/22/2021	RE2	SCAN/COPY (14 @0.10 PER PG)	1.40
02/22/2021	RE2	SCAN/COPY (3 @0.10 PER PG)	0.30
02/22/2021	RE2	SCAN/COPY (2 @0.10 PER PG)	0.20

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02/22/2021	RE2	SCAN/COPY (2 @0.10 PER PG)	0.20
02/22/2021	RE2	SCAN/COPY (3 @0.10 PER PG)	0.30
02/22/2021	RE2	SCAN/COPY (2 @0.10 PER PG)	0.20
02/22/2021	RE2	SCAN/COPY (2 @0.10 PER PG)	0.20
02/22/2021	RE2	SCAN/COPY (1 @0.10 PER PG)	0.10
02/22/2021	RE2	SCAN/COPY (5 @0.10 PER PG)	0.50
02/22/2021	RE2	SCAN/COPY (2 @0.10 PER PG)	0.20
02/22/2021	RE2	SCAN/COPY (2 @0.10 PER PG)	0.20
02/22/2021	RE2	SCAN/COPY (2 @0.10 PER PG)	0.20
02/22/2021	RE2	SCAN/COPY (3 @0.10 PER PG)	0.30
02/22/2021	RE2	SCAN/COPY (3 @0.10 PER PG)	0.30
02/22/2021	RE2	SCAN/COPY (6 @0.10 PER PG)	0.60
02/22/2021	RE2	SCAN/COPY (2 @0.10 PER PG)	0.20
02/22/2021	RE2	SCAN/COPY (2 @0.10 PER PG)	0.20
02/22/2021	RE2	SCAN/COPY (11 @0.10 PER PG)	1.10
02/22/2021	RE2	SCAN/COPY (2 @0.10 PER PG)	0.20
02/22/2021	RE2	SCAN/COPY (20 @0.10 PER PG)	2.00
02/22/2021	RE2	SCAN/COPY (2 @0.10 PER PG)	0.20

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02/22/2021	TR	Transcript [E116] TSG Reporting, Inv. 2040973 JAM	931.90
02/22/2021	TR	Transcript [E116]TSG Reporting, Inv. 2040857, JAM	1,956.60
02/23/2021	BM	Business Meal [E111] Seamless, Texas Rotisserie & Grill, Working Meal, S. Winns	27.71
02/23/2021	CC	Conference Call [E105] CourtCall Debit Ldger for 02/01/2021 through 02/28/2021, SWG	169.50
02/23/2021	FE	36027.00002 FedEx Charges for 02-23-21	51.04
02/23/2021	LN	36027.00002 Lexis Charges for 02-23-21	24.40
02/23/2021	LN	36027.00002 Lexis Charges for 02-23-21	18.30
02/23/2021	LN	36027.00001 Lexis Charges for 02-23-21	20.74
02/23/2021	RE	(1 @0.10 PER PG)	0.10
02/23/2021	RE2	SCAN/COPY (4 @0.10 PER PG)	0.40
02/23/2021	RE2	SCAN/COPY (2 @0.10 PER PG)	0.20
02/23/2021	RE2	SCAN/COPY (36 @0.10 PER PG)	3.60
02/23/2021	RE2	SCAN/COPY (3 @0.10 PER PG)	0.30
02/23/2021	RE2	SCAN/COPY (2 @0.10 PER PG)	0.20
02/23/2021	RE2	SCAN/COPY (6 @0.10 PER PG)	0.60
02/23/2021	RE2	SCAN/COPY (6 @0.10 PER PG)	0.60
02/23/2021	RE2	SCAN/COPY (32 @0.10 PER PG)	3.20

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02/23/2021	RE2	SCAN/COPY (6 @0.10 PER PG)	0.60
02/23/2021	RE2	SCAN/COPY (8 @0.10 PER PG)	0.80
02/23/2021	RE2	SCAN/COPY (8 @0.10 PER PG)	0.80
02/23/2021	RE2	SCAN/COPY (14 @0.10 PER PG)	1.40
02/23/2021	RE2	SCAN/COPY (22 @0.10 PER PG)	2.20
02/23/2021	RE2	SCAN/COPY (112 @0.10 PER PG)	11.20
02/23/2021	RE2	SCAN/COPY (8 @0.10 PER PG)	0.80
02/23/2021	RE2	SCAN/COPY (26 @0.10 PER PG)	2.60
02/23/2021	RE2	SCAN/COPY (26 @0.10 PER PG)	2.60
02/23/2021	RE2	SCAN/COPY (20 @0.10 PER PG)	2.00
02/23/2021	RE2	SCAN/COPY (6 @0.10 PER PG)	0.60
02/23/2021	RE2	SCAN/COPY (6 @0.10 PER PG)	0.60
02/23/2021	RE2	SCAN/COPY (18 @0.10 PER PG)	1.80
02/23/2021	RE2	SCAN/COPY (6 @0.10 PER PG)	0.60
02/23/2021	RE2	SCAN/COPY (8 @0.10 PER PG)	0.80
02/23/2021	RE2	SCAN/COPY (14 @0.10 PER PG)	1.40
02/23/2021	RE2	SCAN/COPY (152 @0.10 PER PG)	15.20
02/23/2021	RE2	SCAN/COPY (24 @0.10 PER PG)	2.40

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02/23/2021	RE2	SCAN/COPY (6 @0.10 PER PG)	0.60
02/23/2021	RE2	SCAN/COPY (10 @0.10 PER PG)	1.00
02/23/2021	RE2	SCAN/COPY (16 @0.10 PER PG)	1.60
02/23/2021	RE2	SCAN/COPY (64 @0.10 PER PG)	6.40
02/23/2021	RE2	SCAN/COPY (10 @0.10 PER PG)	1.00
02/23/2021	RE2	SCAN/COPY (10 @0.10 PER PG)	1.00
02/23/2021	RE2	SCAN/COPY (16 @0.10 PER PG)	1.60
02/23/2021	RE2	SCAN/COPY (24 @0.10 PER PG)	2.40
02/23/2021	RE2	SCAN/COPY (8 @0.10 PER PG)	0.80
02/23/2021	RE2	SCAN/COPY (114 @0.10 PER PG)	11.40
02/23/2021	RE2	SCAN/COPY (14 @0.10 PER PG)	1.40
02/23/2021	RE2	SCAN/COPY (112 @0.10 PER PG)	11.20
02/23/2021	RE2	SCAN/COPY (4 @0.10 PER PG)	0.40
02/23/2021	RE2	SCAN/COPY (140 @0.10 PER PG)	14.00
02/23/2021	RE2	SCAN/COPY (20 @0.10 PER PG)	2.00
02/23/2021	RE2	SCAN/COPY (40 @0.10 PER PG)	4.00
02/23/2021	RE2	SCAN/COPY (12 @0.10 PER PG)	1.20
02/23/2021	RE2	SCAN/COPY (10 @0.10 PER PG)	1.00

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02/23/2021	RE2	SCAN/COPY (8 @0.10 PER PG)	0.80
02/23/2021	RE2	SCAN/COPY (6 @0.10 PER PG)	0.60
02/23/2021	RE2	SCAN/COPY (14 @0.10 PER PG)	1.40
02/23/2021	RE2	SCAN/COPY (6 @0.10 PER PG)	0.60
02/23/2021	RE2	SCAN/COPY (6 @0.10 PER PG)	0.60
02/23/2021	RE2	SCAN/COPY (8 @0.10 PER PG)	0.80
02/23/2021	RE2	SCAN/COPY (8 @0.10 PER PG)	0.80
02/23/2021	RE2	SCAN/COPY (12 @0.10 PER PG)	1.20
02/23/2021	RE2	SCAN/COPY (8 @0.10 PER PG)	0.80
02/23/2021	RE2	SCAN/COPY (8 @0.10 PER PG)	0.80
02/23/2021	RE2	SCAN/COPY (8 @0.10 PER PG)	0.80
02/23/2021	RE2	SCAN/COPY (10 @0.10 PER PG)	1.00
02/23/2021	RE2	SCAN/COPY (12 @0.10 PER PG)	1.20
02/23/2021	RE2	SCAN/COPY (40 @0.10 PER PG)	4.00
02/23/2021	RE2	SCAN/COPY (16 @0.10 PER PG)	1.60
02/23/2021	RE2	SCAN/COPY (40 @0.10 PER PG)	4.00
02/23/2021	RE2	SCAN/COPY (4 @0.10 PER PG)	0.40
02/23/2021	RE2	SCAN/COPY (2 @0.10 PER PG)	0.20

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02/23/2021	RE2	SCAN/COPY (10 @0.10 PER PG)	1.00
02/23/2021	RE2	SCAN/COPY (2 @0.10 PER PG)	0.20
02/23/2021	RE2	SCAN/COPY (6 @0.10 PER PG)	0.60
02/23/2021	RE2	SCAN/COPY (69 @0.10 PER PG)	6.90
02/23/2021	RE2	SCAN/COPY (27 @0.10 PER PG)	2.70
02/23/2021	RE2	SCAN/COPY (5 @0.10 PER PG)	0.50
02/24/2021	LN	36027.00002 Lexis Charges for 02-24-21	31.09
02/24/2021	LN	36027.00002 Lexis Charges for 02-24-21	24.40
02/24/2021	LN	36027.00002 Lexis Charges for 02-24-21	18.30
02/24/2021	LN	36027.00001 Lexis Charges for 02-24-21	20.74
02/24/2021	RE	(1 @0.10 PER PG)	0.10
02/24/2021	RE2	SCAN/COPY (3 @0.10 PER PG)	0.30
02/24/2021	RE2	SCAN/COPY (6 @0.10 PER PG)	0.60
02/24/2021	RE2	SCAN/COPY (12 @0.10 PER PG)	1.20
02/24/2021	RE2	SCAN/COPY (3 @0.10 PER PG)	0.30
02/24/2021	RE2	SCAN/COPY (17 @0.10 PER PG)	1.70
02/25/2021	LN	36027.00002 Lexis Charges for 02-25-21	24.40
02/25/2021	LN	36027.00002 Lexis Charges for 02-25-21	18.30

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02/25/2021	RE2	SCAN/COPY (7 @0.10 PER PG)	0.70
02/25/2021	RE2	SCAN/COPY (7 @0.10 PER PG)	0.70
02/25/2021	RE2	SCAN/COPY (15 @0.10 PER PG)	1.50
02/25/2021	RE2	SCAN/COPY (4 @0.10 PER PG)	0.40
02/25/2021	RE2	SCAN/COPY (28 @0.10 PER PG)	2.80
02/25/2021	RE2	SCAN/COPY (15 @0.10 PER PG)	1.50
02/25/2021	RE2	SCAN/COPY (3 @0.10 PER PG)	0.30
02/25/2021	RE2	SCAN/COPY (1 @0.10 PER PG)	0.10
02/25/2021	RE2	SCAN/COPY (2 @0.10 PER PG)	0.20
02/25/2021	RE2	SCAN/COPY (3 @0.10 PER PG)	0.30
02/25/2021	RE2	SCAN/COPY (9 @0.10 PER PG)	0.90
02/25/2021	RE2	SCAN/COPY (4 @0.10 PER PG)	0.40
02/25/2021	RE2	SCAN/COPY (6 @0.10 PER PG)	0.60
02/25/2021	RE2	SCAN/COPY (229 @0.10 PER PG)	22.90
02/25/2021	RE2	SCAN/COPY (229 @0.10 PER PG)	22.90
02/25/2021	RE2	SCAN/COPY (4 @0.10 PER PG)	0.40
02/25/2021	RE2	SCAN/COPY (5 @0.10 PER PG)	0.50
02/25/2021	RE2	SCAN/COPY (4 @0.10 PER PG)	0.40

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02/25/2021	RE2	SCAN/COPY (5 @0.10 PER PG)	0.50
02/25/2021	RE2	SCAN/COPY (314 @0.10 PER PG)	31.40
02/25/2021	RE2	SCAN/COPY (7 @0.10 PER PG)	0.70
02/25/2021	RE2	SCAN/COPY (27 @0.10 PER PG)	2.70
02/25/2021	RE2	SCAN/COPY (16 @0.10 PER PG)	1.60
02/26/2021	LN	36027.00002 Lexis Charges for 02-26-21	20.74
02/26/2021	LN	36027.00002 Lexis Charges for 02-26-21	24.40
02/26/2021	LN	36027.00002 Lexis Charges for 02-26-21	18.30
02/26/2021	LN	36027.00001 Lexis Charges for 02-26-21	10.36
02/26/2021	RE	(24 @0.10 PER PG)	2.40
02/26/2021	RE	(1 @0.10 PER PG)	0.10
02/26/2021	RE	(21 @0.10 PER PG)	2.10
02/26/2021	RE	(1 @0.10 PER PG)	0.10
02/26/2021	RE2	SCAN/COPY (21 @0.10 PER PG)	2.10
02/26/2021	RE2	SCAN/COPY (24 @0.10 PER PG)	2.40
02/26/2021	RE2	SCAN/COPY (161 @0.10 PER PG)	16.10
02/28/2021	OS	Everlaw, Inv. 36271, Highland Capital Management database for month of February	2,442.00
02/28/2021	PAC	Pacer - Court Research	508.40

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Total Expenses for this Matter

\$21,401.29