

PACHULSKI STANG ZIEHL & JONES LLP

Jeffrey N. Pomerantz (CA Bar No.143717) (*admitted pro hac vice*)

Ira D. Kharasch (CA Bar No. 109084) (*admitted pro hac vice*)

Maxim B. Litvak (Texas Bar No. 24002482)

Gregory V. Demo (NY Bar No. 5371992) (*admitted pro hac vice*)

10100 Santa Monica Blvd., 13th Floor

Los Angeles, CA 90067

Telephone: (310) 277-6910

Facsimile: (310) 201-0760

HAYWARD PLLC

Melissa S. Hayward

Texas Bar No. 24044908

MHayward@HaywardFirm.com

Zachery Z. Annable

Texas Bar No. 24053075

ZAnnable@HaywardFirm.com

10501 N. Central Expy, Ste. 106

Dallas, Texas 75231

Tel: (972) 755-7100

Fax: (972) 755-7110

*Counsel for the Debtor and Debtor-in-Possession*

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE NORTHERN DISTRICT OF TEXAS  
DALLAS DIVISION**

In re:

HIGHLAND CAPITAL MANAGEMENT, L.P.,<sup>1</sup>

Debtor.

)  
) Chapter 11  
)  
) Case No. 19-34054-sgj11  
)  
)  
)

**NOTICE OF STATEMENT OF AMOUNTS PAID TO  
ORDINARY COURSE PROFESSIONALS FOR THE  
PERIOD FROM OCTOBER 16, 2019 TO FEBRUARY 28, 2021**

<sup>1</sup> The Debtor's last four digits of its taxpayer identification number are (6725). The headquarters and service address for the above-captioned Debtor is 300 Crescent Court, Suite 700, Dallas, TX 75201.



**PLEASE TAKE NOTICE** that pursuant to the *Order Pursuant to Sections 105(a), 327, 328, and 330 of the Bankruptcy Code Authorizing the Debtors to Retain, Employ, and Compensate Certain Professionals Utilized By the Debtor in the Ordinary Course of Business* [Docket No. 176] (the “OCP Order”), the above-captioned debtor and debtor in possession (the “Debtor”) hereby submits the statement of amounts paid to ordinary course professionals (each an “OCP”) for professional services rendered to the Debtor during the period from October 16, 2019 through February 28, 2021 (the “Fee Period”).

**PLEASE TAKE FURTHER NOTICE** that the chart attached hereto as **Exhibit A** provides the following information: (a) the name of each OCP; (b) a general description of the services rendered by each OCP during the Fee Period; (c) the aggregate amounts paid as compensation for services rendered and reimbursement of expenses incurred by each OCP in connection with work performed for the Debtor during the Fee Period; and (d) the aggregate amounts of compensation and expenses allocable to Related Entities<sup>2</sup> and any such amounts reimbursed by such Related Entities.

**PLEASE TAKE FURTHER NOTICE** that the Debtor reserves the right to amend or supplement the chart attached hereto as **Exhibit A** from time to time in its sole discretion.

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<sup>2</sup> Related Entities as defined in the *Motion for an Order Authorizing the Debtor to Retain, Employ and Compensate Certain Professionals Utilities by the Debtor in the Ordinary Course of Business* [Docket No. 75].

Dated: April 16, 2021.

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Gregory V. Demo (NY Bar No. 5371992)  
10100 Santa Monica Boulevard, 13th Floor  
Los Angeles, CA 90067  
Telephone: (310) 277-6910  
Facsimile: (310) 201-0760  
Email: jpomrantz@pszjlaw.com  
ikharasch@pszjlaw.com  
mlitvak@pszjlaw.com  
gdemo@pszjlaw.com

-and-

**HAYWARD PLLC**

*/s/ Zachery Z. Annable*

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Melissa S. Hayward  
Texas Bar No. 24044908  
MHayward@HaywardFirm.com  
Zachery Z. Annable  
Texas Bar No. 24053075  
ZAnnable@HaywardFirm.com  
10501 N. Central Expy, Ste. 106  
Dallas, Texas 75231  
Tel: (972) 755-7100  
Fax: (972) 755-7110

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**EXHIBIT A**

**Statement of Compensation of  
Ordinary Course Professionals**

## Exhibit A

**HCM**  
**OCP TRACKING REPORT**

| Ordinary Course Professional | Type of Work | Petition Date to<br>2/28/2021 |
|------------------------------|--------------|-------------------------------|
| <b>Hunton Andrews Kurth</b>  |              |                               |
| Amount Paid                  |              | \$ 240,624.85                 |
| Reimbursable Amt:            |              | \$ -                          |
| Reimbursement Paid           |              | \$ -                          |

|                    |  |               |
|--------------------|--|---------------|
| <b>Carey Olsen</b> |  |               |
| Amount Paid        |  | \$ 277,639.17 |
| Reimbursable Amt:  |  | \$ -          |
| Reimbursement Paid |  | \$ -          |

|                    |  |             |
|--------------------|--|-------------|
| <b>ASW Law</b>     |  |             |
| Amount Paid        |  | \$ 4,975.90 |
| Reimbursable Amt:  |  | \$ -        |
| Reimbursement Paid |  | \$ -        |

|  |  |               |
|--|--|---------------|
| <b>Houlihan Lokey Financial Advisors, Inc.</b> | Valuation services not related to the bankruptcy |               |
| Amount Paid                                    |  | \$ 703,077.42 |
| Reimbursable Amt:                              |  | \$ 646,024.35 |
| Reimbursement Paid                             |  | \$ 427,279.94 |

|                    |  |              |
|--------------------|--|--------------|
| <b>Wilmer Hale</b> |  |              |
| Amount Paid        |  | \$ 61,767.93 |
| Reimbursable Amt:  |  | \$ 43,792.98 |
| Reimbursement Paid |  | \$ -         |

**PER ORDER:**

FEES AND DISBURSEMENTS FOR ANY ONE OCP SHALL NOT EXCEED A TOTAL OF \$35,000/MO ON AVERAGE OVER A ROLLING FOUR MONTH PERIOD. MONTHLY CAP DOES NOT APPLY TO HOULIHAN UNDER THE EXPECTATION THAT DEBTORS RECEIVE SUBSTANTIAL REIMBURSEMENT FROM OTHER FUNDS. TOTAL FEES AND DISBURSEMENTS TO ALL OCP'S SHALL NOT EXCEED 4,000,000 OVER ANY 12 MONTH PERIOD