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**IN THE UNITED STATES BANKRUPTCY COURT  
NORTHERN DISTRICT OF TEXAS  
DALLAS DIVISION**

	)	
	)	
In re:	)	Chapter 11
	)	
HIGHLAND CAPITAL	)	
MANAGEMENT, L.P., <sup>1</sup>	)	Case No. 19-34054 (SGJ)
	)	
Debtor.	)	
	)	Rel. to Dkt. Nos. 1655,
	)	1853, 2221, 2233

**NOTICE OF HEARING ON THE FOURTH AND FIFTH  
INTERIM APPLICATIONS FOR COMPENSATION  
AND REIMBURSEMENT OF EXPENSES**

<sup>1</sup> The Debtor's last four digits of its taxpayer identification number are (6725). The headquarters and service address for the above-captioned Debtor is 300 Crescent Court, Suite 700, Dallas, TX 75201.



**PLEASE TAKE NOTICE** that a hearing will be held on **May 18, 2021 at 9:30 a.m.**

**(prevailing Central Time)** for the Court to consider and act upon the following applications (the

“Applications”) for approval of interim compensation and reimbursement of expenses:

- *Fourth Interim Fee Application of FTI Consulting, Inc. as Financial Advisor for the Official Committee of Unsecured Creditors, for Compensation and Reimbursement of Expenses for the Period from September 1, 2020 Through and Including November 30, 2020 [Docket No. 1655];<sup>2</sup>*
- *Fourth Interim Fee Application of Sidley Austin LLP, Attorneys for the Official Committee of Unsecured Creditors, for Compensation and Reimbursement of Expenses for the Period from September 1, 2020 Through and Including November 30, 2020 [Docket No. 1853];<sup>3</sup>*
- *Fifth Interim Fee Application of FTI Consulting, Inc. as Financial Advisor for the Official Committee of Unsecured Creditors, for Compensation and Reimbursement of Expenses for the Period from December 1, 2020 Through and Including February 28, 2021 [Docket No. 2221];*
- *Fifth Interim Fee Application of Sidley Austin LLP, Attorneys for the Official Committee of Unsecured Creditors, for Compensation and Reimbursement of Expenses for the Period from December 1, 2020 Through and Including February 28, 2021 [Docket No. 2233].*

**PLEASE TAKE FURTHER NOTICE** that the hearing on the Applications will be held via WebEx videoconference before The Honorable Stacey G. C. Jernigan, United States Bankruptcy Judge. The WebEx video participation/attendance link for the Status Conference is: <https://us-courts.webex.com/meet/jerniga>.

**PLEASE TAKE FURTHER NOTICE** that a copy of the WebEx Hearing Instructions for the Hearing is attached hereto as **Exhibit A**; alternatively, the WebEx Hearing Instructions for

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<sup>2</sup> The Certificate of No Objection for FTI’s Fourth Interim Fee Application can be found at Docket No. 1881.

<sup>3</sup> The Certificate of No Objection for Sidley Austin’s Fourth Interim Fee Application can be found at Docket No. 1961. The objection deadlines for the Fifth Interim Fee Applications have not yet expired as of the filing of this Notice of Hearing.

the Hearing may be obtained from Judge Jernigan's hearing/calendar site at:  
<https://www.txnb.uscourts.gov/judges-info/hearing-dates/judgejernigans-hearing-dates>.

**PLEASE TAKE FURTHER NOTICE** that copies of the Applications are on file with the Clerk of the Court and are available for inspection during the Court's normal business hours and may also be obtained free of charge from the Debtor's claims and noticing agent, Kurtzman Carson Consultants LLC, at <http://www.kccllc.net/hcmlp>.

SIDLEY AUSTIN LLP

*/s/Juliana L. Hoffman*

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*Counsel For the Official Committee of  
Unsecured Creditors*

**EXHIBIT A**

## **WebEx Hearing Instructions**

### **Judge Stacey G. Jernigan**

Pursuant to General Order 2020-14 issued by the Court on May 20, 2020, all hearings before Judge Stacey G. Jernigan are currently being conducted by WebEx videoconference unless ordered otherwise.

#### **For WebEx Video Participation/Attendance:**

Link: <https://us-courts.webex.com/meet/jerniga>

#### **For WebEx Telephonic Only Participation/Attendance:**

Dial-In: 1.650.479.3207

Meeting ID: 479 393 582

#### **Participation/Attendance Requirements:**

- Counsel and other parties in interest who plan to actively participate in the hearing are encouraged to attend the hearing in the WebEx video mode using the WebEx video link above. Counsel and other parties in interest who will not be seeking to introduce any evidence at the hearing and who wish to attend the hearing in a telephonic only mode may attend the hearing in the WebEx telephonic only mode using the WebEx dial-in and meeting ID above.
- Attendees should join the WebEx hearing at least 10 minutes prior to the hearing start time. Please be advised that a hearing may already be in progress. During hearings, participants are required to keep their lines on mute at all times that they are not addressing the Court or otherwise actively participating in the hearing. **The Court reserves the right to disconnect or place on permanent mute any attendee that causes any disruption to the proceedings.** For general information and tips with respect to WebEx participation and attendance, please see Clerk's Notice 20-04: [https://www.txnb.uscourts.gov/sites/txnb/files/hearings/Webex%20Information%20and%20Tips\\_0.pdf](https://www.txnb.uscourts.gov/sites/txnb/files/hearings/Webex%20Information%20and%20Tips_0.pdf)
- **Witnesses are required to attend the hearing in the WebEx video mode and live testimony will only be accepted from witnesses who have the WebEx video function activated.** Telephonic testimony without accompanying video will not be accepted by the Court.
- All WebEx hearing attendees are required to comply with Judge Jernigan's Telephonic and Videoconference Hearing Policy (included within Judge Jernigan's Judge-Specific Guidelines): <https://www.txnb.uscourts.gov/content/judge-stacey-g-c-jernigan>

#### **Exhibit Requirements:**

- Any party intending to introduce documentary evidence at the hearing must file an exhibit list in the case with a true and correct copy of each designated exhibit filed as a separate, individual attachment thereto so that the Court and all participants have ready access to all designated exhibits.
- If the number of pages of such exhibits exceeds 100, then such party must also deliver two (2) sets of such exhibits in exhibit binders to the Court by no later than twenty-four (24) hours in advance of the hearing.

#### **Notice of Hearing Content and Filing Requirements:**

**IMPORTANT:** For all hearings that will be conducted by WebEx only:

- The Notice of Hearing filed in the case and served on parties in interest must: (1) provide notice that the hearing will be conducted by WebEx videoconference only, (2) provide notice of the above WebEx video participation/attendance link, and (3) attach a copy of these WebEx Hearing Instructions or provide notice that they may be obtained from Judge Jernigan's hearing/calendar site: <https://www.txnb.uscourts.gov/judges-info/hearing-dates/judge-jernigans-hearing-dates>.
- When electronically filing the Notice of Hearing via CM/ECF select "at https://us-courts.webex.com/meet/jerniga" as the location of the hearing (note: this option appears immediately after the first set of Wichita Falls locations). Do not select Judge Jernigan's Dallas courtroom as the location for the hearing.