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Local Counsel for the Reorganized Debtor

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE NORTHERN DISTRICT OF TEXAS
DALLAS DIVISION**

In re:)	
)	Chapter 11
HIGHLAND CAPITAL MANAGEMENT, L.P., ¹)	
)	Case No. 19-34054-sgj11
Reorganized Debtor.)	
)	

**SEVENTEENTH MONTHLY APPLICATION FOR COMPENSATION
AND REIMBURSEMENT OF EXPENSES OF HAYWARD PLLC AS
LOCAL COUNSEL TO THE DEBTOR FOR THE PERIOD FROM
MAY 1, 2021 THROUGH MAY 31, 2021**

Name of Applicant:	Hayward PLLC
Authorized to Provide Professional Services to:	Debtor and Debtor-in-Possession
Date of Retention:	December 10, 2019
Period for which Compensation and Reimbursement Is sought:	May 1 – May 31, 2021
Amount of Compensation Sought as Actual, Reasonable and Necessary:	\$51,697.50
Amount of Expense Reimbursement Sought as Actual, Reasonable and Necessary:	\$3,556.31

¹ The Reorganized Debtor's last four digits of its taxpayer identification number are (6725). The headquarters and service address for the above-captioned Reorganized Debtor is 100 Crescent Court, Suite 1850, Dallas, TX 75201.



This is a: ☒ monthly ☐ interim ☐ final application.

HAYWARD PLLC PROFESSIONALS

Name of Professional Person	Initials of Professional Person or Other Reference ID Used in the Application for the Professional Person	Position of the Applicant, Number of Years in that Position, Prior Relevant Experience, Year of Obtaining License to Practice, Area of Expertise	Current Hourly Billing Rate	Total Hours Billed	Total Compensation
Melissa Hayward	MSH	Partner; Member TX Bar 2005; Bankruptcy	\$450.00	6.1	\$2,745.00
Zachery Annable	ZZA	Partner; Member TX Bar 2006; Bankruptcy	\$400.00	114.2	\$45,680.00
Melanie Holmes	HOL	Paralegal	\$175.00	18.7	\$3,272.50

Grand Total: \$51,697.50
Total Hours: 139.00
Blended Rate: \$371.92

Summary of Compensation Requested by Project Category

Project Categories	Total Hours	Total Fees
Adversary Proceedings	22.2	\$8,847.50
Appeals	16.7	\$6,320.00
Case Administration	16.4	\$6,070.00
Review of Claims	6.9	\$2,780.00
Employment of Professionals	2.3	\$925.00
Plan and Disclosure Statement	0.5	\$200.00
Fee Applications	2.1	\$840.00
Litigation Matters	71.9	\$25,715.00
TOTAL	139.0	\$51,697.50

Summary of Expense Reimbursement Requested by Category

Expense Category	Total Expenses
PACER	\$146.10
Copying cost	\$457.81
Filing fees	\$400.00
Postage	\$3.20
Delivery	\$66.60
Transcripts	\$2,482.60
TOTAL	\$3,556.31

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**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE NORTHERN DISTRICT OF TEXAS
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In re:

HIGHLAND CAPITAL MANAGEMENT, L.P.,²

Reorganized Debtor.

)
) Chapter 11
)
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**SEVENTEENTH MONTHLY APPLICATION FOR COMPENSATION
AND REIMBURSEMENT OF EXPENSES OF HAYWARD PLLC AS
LOCAL COUNSEL TO THE DEBTOR FOR THE PERIOD FROM
MAY 1, 2021 THROUGH MAY 31, 2021**

Pursuant to sections 330 and 331 of title 11 of the United States Code (the “Bankruptcy Code”), Rule 2016 of the Federal Rules of Bankruptcy Procedure (collectively, the “Bankruptcy Rules”), and the *Order Establishing Procedures for Interim Compensation and Reimbursement of Expenses of Professionals* [Docket No. 141] (the “Administrative Order”), Hayward PLLC f/k/a Hayward & Associates PLLC (the “Firm”), local counsel for Highland Capital Management L.P. (the “Debtor” or the “Reorganized Debtor”), hereby submits its *Seventeenth Monthly Application*

² The Reorganized Debtor’s last four digits of its taxpayer identification number are (6725). The headquarters and service address for the above-captioned Reorganized Debtor is 100 Crescent Court, Suite 1850, Dallas, TX 75201.

for Compensation and for Reimbursement of Expenses for the Period from May 1, 2021 through May 31, 2021 (the “Fee Application”).

By this Fee Application, and in accordance with the Administrative Order, the Firm seeks (i) interim allowance of fees in the amount of \$51,697.50 and actual and necessary expenses in the amount of \$3,556.31 for a total allowance of \$55,253.81 for the period May 1, 2021 through May 31, 2021 (the “Interim Period”) and (ii) payment of \$41,358.00 (80% of the fees) and reimbursement of \$3,556.31 (100% of the expenses) for a total payment of \$44,914.31. In support of this Fee Application, the Firm respectfully represents as follows:

BACKGROUND

1. On October 16, 2019 (the “Petition Date”), the Debtor filed its voluntary petition for relief under chapter 11 of the Bankruptcy Code in the United States Bankruptcy Court for the District of Delaware (the “Delaware Court”) commencing the above-captioned bankruptcy case (the “Bankruptcy Case”). The Debtor continued in the possession of its property and continued to operate and manage its business as a debtor-in-possession pursuant to sections 1107(a) and 1108 of the Bankruptcy Code. No trustee or examiner has been appointed in this Bankruptcy Case.

2. On October 29, 2019, the Office of the United States Trustee (the “U.S. Trustee”) for the District of Delaware filed its *Notice of Appointment of Committee of Unsecured Creditors* [Docket No. 65] appointing the members of the Official Committee of Unsecured Creditors (the “Committee”) in this Bankruptcy Case.

3. On November 14, 2019, the Delaware Court signed the Administrative Order, authorizing certain professionals and members of any official committee (collectively, the “Professionals”) to submit monthly applications for interim compensation and reimbursement for expenses pursuant to the procedures specified therein. The Administrative Order provides, among

other things, that a Professional may submit monthly fee applications. If no objections are made within twenty-one (21) days after service of the monthly fee application, the Debtor is authorized to pay the Professional eighty percent (80%) of the requested fees and one hundred percent (100%) of the requested expenses. Beginning with the period ending December 31, 2019, and at three-month intervals or such other intervals convenient to the Court, each Professional shall file and serve an interim application for allowance of the amounts sought in its monthly fee applications for that period. All fees and expenses paid are on an interim basis until final allowance by the Court.

4. On December 4, 2019, the Delaware Court entered an order transferring venue of the Debtor's Bankruptcy Case to this Court.

5. On January 9, 2020, the Debtor filed its *Application Pursuant to Sections 327(a) and 328(a) of the Bankruptcy Code and Bankruptcy Rules 2014(a) and 2016 for an Order Authorizing the Employment of Hayward & Associates PLLC as Local Counsel* [Docket No. 340] (the "Employment Application") seeking to employ the Firm as its local bankruptcy counsel in the Bankruptcy Case.

6. The Order granting the Employment Application was entered on February 10, 2020.

7. On February 22, 2021, the Court entered its *Order (i) Confirming the Fifth Amended Plan of Reorganization (as Modified) and (ii) Granting Related Relief* [Docket No. 1943] (the "Confirmation Order"), which confirmed the Debtor's Plan. The Plan became effective on August 11, 2021, and the Debtor became the Reorganized Debtor.

**THE FIRM'S APPLICATION FOR COMPENSATION
AND FOR REIMBURSEMENT OF EXPENSES**

Compensation Paid and Its Source

8. The services for which the Firm requests compensation are related to its duties as local counsel for the Debtor and performing the range of services as described in the Employment Application. The Firm has received no payment and no promises for payment from any source other than the Debtor for services rendered or to be rendered in any capacity whatsoever in connection with the matters covered by this Fee Application. There is no agreement or understanding between the Firm and any other person other than the partners of the Firm for the sharing of compensation to be received for services rendered in this Bankruptcy Case.

Fee Statements

9. The fee statements for the Interim Period are attached hereto as **Exhibit A**. These statements contain daily time logs describing the time spent by each attorney and paraprofessional during the Interim Period. To the best of the Firm's knowledge, this Fee Application complies with sections 330 and 331 of the Bankruptcy Code, the Bankruptcy Rules, and the Administrative Order. The Firm is particularly sensitive to issues of "lumping" and, unless time was spent in one time frame on a variety of different matters, separate time entries are set forth in the time reports. The Firm's charges for its professional services are based upon the time, nature, extent, and value of such services and the cost of comparable services other than in a case under the Bankruptcy Code. The Firm has reduced its charges related to any non-working travel time to fifty percent (50%) of the Firm's standard hourly rate. To the extent it is feasible, the Firm professionals attempt to work during travel.

Actual and Necessary Expenses

10. Expenses incurred by the Firm during the Interim Period are set forth in detail on Exhibit A. In particular, Exhibit A identifies, *inter alia*, the date the expense was incurred or billed, the category and description of the expense, and the amount of the expense.

Summary of Services Rendered

11. The names of the timekeepers of the Firm who have rendered professional services in this Bankruptcy Case during the Interim Period are set forth in the attached Exhibit A. The Firm, by and through such persons, has performed a range of services as the Debtor's local counsel, which are described and narrated in detail in the fee statements.

Summary of Services by Project

12. The services rendered by the Firm during the Interim Period can be grouped into the categories set forth below. The Firm attempted to place the services provided in the category that best relates to such services. However, because certain services may relate to one or more categories, services pertaining to one category may in fact be included in another category. These services performed, by categories, are generally described below, with a more detailed identification of the actual services provided set forth on the invoices attached as Exhibit A. Exhibit A identifies the attorneys and paraprofessionals who rendered services relating to each category, along with the number of hours for each individual and the total compensation sought for each category.

A. Adversary Proceedings

13. Time billed to this category related to, *inter alia*, (i) stipulations and agreements regarding pretrial orders, motions for leave to amend answers, and motions to withdraw the reference in various adversary proceedings; (ii) motions to stay in various adversary proceedings;

and (iii) communications with the Debtor's professionals regarding same and overall litigation strategy and handling.

Fees: \$8,847.50

Hours: 22.20

B. Case Administration

14. Tasks that fall under the category of case administration included, *inter alia*, (i) generally assisting the Debtor in performing its duties under the Bankruptcy Code; (ii) conferring with representatives of the Debtor regarding administrative matters; (iii) arranging for service of filed motions, applications, operating reports, and various other documents through Kurtzman Carson Consultants LLC, the Debtor's claims agent ("KCC"); and (iv) similar administrative tasks.

Fees: \$6,070.00

Hours: 16.40

C. Claims Analysis

15. Time billed to this category related to, *inter alia*, the review and analysis of claims and transfers of claims, omnibus claim objections, the Advisors' request for allowance of an administrative claim, and communications with the Debtor's professionals regarding same.

Fees: \$2,780.00

Hours: 6.90

D. Employment of Professionals

16. Time billed to this category related to, *inter alia*, finalizing and filing OCP reports, The Charitable DAF Fund, L.P.'s and CLO Holdco, Ltd.'s motion to modify order authorizing the retention of James P. Seery, Jr., and email correspondence regarding same.

Fees: \$925.00

Hours: 2.30

E. Fee Applications

15. Time billed to this category related to, *inter alia*, (i) preparation of the Firm's monthly fee statements, and (ii) review of fee applications filed by various other case professionals.

Fees: \$840.00

Hours: 2.10

F. Litigation Matters

17. This category includes work related to various contested matters pending before the Court. Time billed to this category included, *inter alia*, (i) addressing various motions to stay pending appeal; (ii) finalizing and filing multiple *pro hac vice* applications for the Debtor's lead bankruptcy counsel; (iii) addressing issues related to various motions to withdraw the reference; (iv) the hearing on the Debtor's motion for exit financing; (v) the Debtor's settlement with UBS; (vi) communications with the Court and the Debtor's professionals regarding hearing dates and noticing same, as well as preparation for and attendance of various hearings; and (vii) communicating with the Debtor's professionals regarding strategies and next steps in the Bankruptcy Case.

Fees: \$25,715.00

Hours: 41.90

G. Appeals

18. Time billed to this category related to, *inter alia*, (i) the pending appeal of the Debtor's settlement with Acis; (ii) the pending appeal of the recusal order; (iii) the pending appeal of the Debtor's settlement with HarbourVest; and (iv) discussions with the Debtor's professionals regarding same.

Fees: \$6,320.00

Hours: 16.70

H. Plan and Disclosure Statement

19. Time billed to this category related to the filing of the Debtor's post-confirmation report.

Fees: \$200.00

Hours: 0.50

Valuation of Services

20. Attorneys and paraprofessionals of the Firm expended a total 139.00 hours in connection with their representation of the Debtor as local counsel during the Interim Period.

21. The nature of work performed by these persons is fully set forth in the invoices that are attached hereto as Exhibit A. These are the Firm's normal hourly rates for work of this nature. The reasonable value of the services rendered by the Firm for the Debtor during the Interim Period was \$51,697.50.

22. In accordance with the factors enumerated in section 330 of the Bankruptcy Code, it is respectfully submitted that the amounts requested by the Firm in this Fee Application are fair and reasonable given (a) the complexity of this Bankruptcy Case, (b) the time expended, (c) the nature and extent of the services rendered, (d) the value of such services, and (e) the costs of comparable services other than in a case under the Bankruptcy Code. Moreover, the Firm has reviewed the requirements of the Administrative Order and the *Guidelines for Reviewing Applications for Compensation and Reimbursement of Expenses by Attorneys in Large Chapter 11 Cases*, effective November 1, 2013 (the "Guidelines"), and believes that this Fee Application complies with such Administrative Order and Guidelines.

WHEREFORE, the Firm respectfully requests that, for the Interim Period, (i) interim allowance be made to the Firm for fees in the amount \$51,697.50 and actual and necessary expenses in the amount of \$3,556.31, for a total allowance of \$55,253.81, (ii) the Firm be authorized to seek from the Debtor and its estate immediate payment of \$41,358.00 (80% of the

fees) and reimbursement of \$3,556.31 (100% of the expenses) for a total payment of \$44,914.31, and (iii) the Firm be awarded such other and further relief as this Court may deem just and proper.

Dated: September 24, 2021.

Respectfully submitted,

HAYWARD PLLC

By: /s/ Zachery Z. Annable

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Local Counsel for the Reorganized Debtor

EXHIBIT A



HAYWARD
 PLLC
 10501 N. CENTRAL EXPRESSWAY
 SUITE 106 DALLAS, TX 75231
 972.755.7100 (MAIN/FAX)
WWW.HAYWARDFIRM.COM

Invoice submitted to:
 Highland Capital Management, L.P.
 300 Crescent Court, Suite 700
 Dallas, TX 75201

Invoice Date: September 16, 2021
 Invoice No.: 1600
 Due: Upon Receipt
 Total Balance Due: \$55,253.81

Professional Services

			<u>Hrs/Rate</u>	<u>Amount</u>
<u>Adversary Proceedings</u>				
5/2/2021	ZZA	Review correspondence from G. Demo regarding preparation of stipulation in AP 21-3020 (.1).	0.10 400.00/hr	40.00
5/3/2021	HOL	Finalize and e-file joint pretrial order, email correspondence regarding same (0.3)	0.30 175.00/hr	52.50
	ZZA	Review correspondence from J. Morris regarding issues related to proposed findings and conclusions in AP 20-3190 (.1); correspond with G. Demo regarding issues related to stipulation to be prepared in AP 21-3020 (.1); prepare stipulation and proposed order regarding pretrial deadlines in AP 21-3020 and correspond with G. Demo regarding same (.8); review and revise proposed findings and conclusions regarding request for injunctive relief in AP 20-3190 and correspond with J. Morris regarding revisions (2.0); review correspondence from G. Demo regarding revisions to be made to stipulation in AP 21-3020 (.1); revise, finalize, and file stipulation regarding pretrial deadlines in AP 21-3020 (.2); finalize and submit proposed order approving stipulation in AP 21-3020 (.1); correspond with T. Ellison regarding filing of stipulation and submission of order in AP 21-3020 (.1); correspond with J. Morris, J. Pomerantz, and G. Demo regarding issues related to stipulation filed in AP 21-3020 (.1); review correspondence from J. Morris regarding issues related to proposed findings and conclusions in AP 20-3190 (.1); finalize and file proposed findings and conclusions regarding request for injunctive relief in AP 20-3190 (.2); review draft joint pretrial order to be submitted in AP 20-3190 (.4); review multiple correspondence from H. Winograd and J. Morris regarding joint pretrial order to be submitted in AP 20-3190 (.1); exchange correspondence with H. Winograd regarding	5.30 400.00/hr	2,120.00

Highland Capital Management, L.P.

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			<u>Hrs/Rate</u>	<u>Amount</u>
		issues related to filing of joint pretrial order (.1); review multiple correspondence from J. Morris and B. Assink, counsel for J. Dondero, regarding revisions to joint pretrial order (.1); review follow-up correspondence from J. Morris and M. Holmes regarding finalization and filing of joint pretrial order (.1); review J. Dondero's proposed findings and conclusions and trial brief filed in AP 20-3190 (.6).		
5/3/2021	MSH	Exchange email regarding revisions to, finalization, and filing of joint pre trial order in Dondero note AP (.20).	0.20 450.00/hr	90.00
5/4/2021	ZZA	Correspond with J. Pomerantz and J. Morris regarding Dondero's trial brief in AP 20-3190 (.1); finalize and file debtor's response to motion to withdraw the reference in AP 21-3005 (.3); correspond with V. Trang providing instructions for service of debtor's response in 21-3005 (.1); review correspondence from J. Morris regarding forthcoming motion for summary judgment (.1); correspond with J. Morris regarding his inquiries on summary judgment issues (.2); review follow-up correspondence from J. Kim regarding debtor's response to HCMFA's motion to withdraw the reference (.1); finalize and file debtor's response to HCMFA's motion to withdraw reference in AP 21-3004 (.2); correspond with J. Kim regarding responses to reference withdrawal motions filed in APs 21-3004 and 21-3005 (.1).	1.20 400.00/hr	480.00
5/5/2021	ZZA	Review court's order approving stipulation in AP 21-3020 (.1); calendar new deadline for debtor to answer complaint in AP 21-3020 and correspond with PSZJ attorneys regarding same (.1).	0.20 400.00/hr	80.00
5/6/2021	ZZA	Review notice of adjournment of matters in AP 21-3000 received from J. Morris (.1); finalize and file notice of adjournment of matters to be heard in AP 21-3000 (.2); review court's orders denying motion for continuance of contempt hearing and granting expedited hearing on stay motion in AP 20-3190 (.1); finalize and file debtor's response to Dondero's motion to withdraw the reference in AP 21-3003 (.2).	0.60 400.00/hr	240.00
	MSH	Exchange email regarding objection to Dondero motion to withdraw reference in AP (.10).	0.10 450.00/hr	45.00
5/7/2021	ZZA	Review correspondence from J. Kim regarding addendum to opposition to Dondero's motion to withdraw reference in AP 21-3003 (.1); review Advisors' and Funds' discovery requests received in AP 21-3000 (.3); review multiple notices of depositions and subpoenas to former employees issued in AP 21-3020 (.3).	0.70 400.00/hr	280.00
	MSH	Review addendum to Dondero motion to withdraw reference in Note AP (.10).	0.10 450.00/hr	45.00
5/10/2021	ZZA	Correspond with PSZJ team providing them with recently filed deposition notices, notices of subpoena, and notice of changed address filed in AP 21-3020 (.2); review Dondero's objection to debtor's trial exhibits (.1); correspond with J. Morris regarding Dondero's objection to debtor's trial exhibits for today's hearing (.1); attend hearing on Dondero's motion to stay proceedings and trial docket call for AP 20-3190 (1.9); review correspondence from F. Smith, counsel for former employees, regarding issues in AP 21-3020 (.1); review HCMSI's motion for leave to amend	3.70 400.00/hr	1,480.00

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			<u>Hrs/Rate</u>	<u>Amount</u>
		answer in AP 21-3006 (.2); review HCRE's motion for leave to amend answer in AP 21-3007 (.1); correspond with J. Pomerantz, J. Morris, and G. Demo regarding HCMSI's and HCRE's motions for leave to amend answers (.1); review correspondence from L. Drawhorn, counsel for HCMSI and HCRE, regarding scheduling of matters (.1); review notices of hearing on motions for leave to amend answers in APs 21-3006 and 21-3007 (.1); correspond with PSZJ team regarding notices of hearing filed by HCMSI and HCRE (.1); exchange correspondence with J. Morris regarding deadlines to respond to motions for leave to amend answers (.1); calendar deadlines related to motions for leave to amend answers in APs 21-3006 and 21-3007 and correspond with PSZJ team regarding same (.2); review correspondence from J. Morris regarding issues related to forthcoming response to Dondero's motion to stay permanent injunction proceedings (.1); finalize and file debtor's response in opposition to Dondero's motion to stay PI proceedings (.2);		
5/10/2021	MSH	Review letter from F. Smith regarding employee discovery in UBS matters (.10).	0.10 450.00/hr	45.00
5/11/2021	ZZA	Review and revise notice of hearing on debtor's request for PI in AP 20-3190 and correspond with J. Morris regarding same (.2); finalize and file notice of hearing on PI in AP 20-3190 (.1).	0.30 400.00/hr	120.00
5/12/2021	ZZA	Calendar trial dates for AP 20-3190 and correspond with PSZJ attorneys regarding same (.1).	0.10 400.00/hr	40.00
5/13/2021	ZZA	Review notice of deposition of debtor representative filed by J. Dondero in AP 21-3003 (.1); review Dondero's amended objection to debtor's trial exhibits in AP 20-3190 (.1).	0.20 400.00/hr	80.00
5/14/2021	ZZA	Correspond with J. Morris, J. Pomerantz, and G. Demo regarding Dondero's amended objections to debtor's trial exhibits in AP 20-3190 (.1); review court's order denying motion to stay proceedings in AP 20-3190 (.1); review stipulation and proposed scheduling order in AP 21-3020 (.1).	0.30 400.00/hr	120.00
	MSH	Review employee motion to quash subpoenas issued in UBS AP (.10).	0.10 450.00/hr	45.00
5/15/2021	ZZA	Review and analyze former employees' motion to quash subpoenas in AP 21-3020 (.4).	0.40 400.00/hr	160.00
5/16/2021	ZZA	Correspond with J. Pomerantz, J. Morris, and G. Demo regarding former employees' motion to quash subpoenas in AP 21-3020 (.1).	0.10 400.00/hr	40.00
5/17/2021	ZZA	Review former employees' notice of hearing on motion to quash in AP 21-3020 (.1); calendar hearing on former employees' motion to quash in AP 21-3020 and correspond with PSZJ team regarding same (.1); prepare debtor's notice of amended proposed findings and conclusions in AP 20-3190 and correspond with J. Morris regarding same (.4).	0.60 400.00/hr	240.00
5/18/2021	ZZA	Review correspondence from J. Morris regarding issues related matters to be heard in AP 20-3190 (.1); review multiple correspondence from J. Morris regarding issues related to proposed consensual order resolving	2.50 400.00/hr	1,000.00

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			<u>Hrs/Rate</u>	<u>Amount</u>
		AP 20-3190 (.2); review multiple correspondence from J. Morris, J. Wilson, and B. Assink regarding terms of proposed order resolving AP 20-3190 (.2); exchange multiple correspondence with J. Morris regarding finalization of proposed order resolving AP 20-3190 (.2); finalize and file notice of proposed order resolving AP 20-3190 (.2); exchange correspondence with T. Ellison regarding filing of notice of proposed order resolving AP 20-3190 (.2); attend hearing on trial setting for AP 20-3190 (.5); finalize and file debtor's response to motion to compel Seery testimony in AP 21-3003 (.1); review former employees' motion to file under seal unredacted motion to quash in AP 21-3020 (.1); review defendants' replies in support of motions to withdraw reference filed in APs 21-3004 and 21-3005 (.2); correspond with PSZJ team regarding former employees' motion to seal filed in AP 21-3020 (.1); review correspondence from C. Ecker at clerk's office regarding need to refile under different ECF event the notice of proposed order resolving AP 20-3190 (.1); review order dismissing AP 20-3190 (.1); correspond with PSZJ team regarding defendants' replies in support of motions to withdraw reference filed in APs 21-3004 and 21-3005 (.1); exchange correspondence with V. Trang regarding instructions for service of order dismissing AP 20-3190 (.1).		
5/19/2021	ZZA	Correspond with C. Ecker responding to request for refiling of notice of order resolving AP 20-3190 (.2); review court's order resolving certain issues in AP 20-3190 (.1); review notice of hearing on Dondero motion to compel in AP 21-3003 (.1); correspond with PSZJ team regarding 5/20 hearing setting on motion to compel in AP 21-3003 (.1); exchange multiple follow-up correspondence with L. Canty and J. Pomerantz regarding 5/20 hearing setting on motion to compel in AP 21-3003 (.2); calendar 5/20 hearing on Dondero's motion to compel in AP 21-3003 and correspond with PSZJ team regarding same (.1).	0.80 400.00/hr	320.00
5/20/2021	ZZA	Review court's order granting motion to seal in AP 21-3020 (.1); review and analyze UBS's motion to compel testimony of former employees and motion to expedite hearing on same in AP 21-3020 (.6).	0.70 400.00/hr	280.00
5/21/2021	ZZA	Finalize and file witness and exhibit lists and exhibits relating to motions for stay pending motion to withdraw reference in APs 21-3003, 21-3005, and 21-3005 (.6); review Dondero's reply in support of motion to withdraw reference in AP 21-3003 (.3).	0.90 400.00/hr	360.00
5/22/2021	ZZA	Review HCMFA's motion for leave to file amended answer in AP 21-3004 (.3).	1.00 400.00/hr	400.00
5/23/2021	ZZA	Review HCMFA's notice of hearing on motion for leave to amend answer (.1); review former employees' objection to expedited hearing request in AP 21-3020 (.1); correspond with J. Morris and G. Demo regarding UBS's motion to compel testimony of former employees (.1).	0.30 400.00/hr	120.00
5/24/2021	ZZA	Review correspondence from T. Ellison regarding court's denial of expedited consideration of motion to compel in AP 21-3020 (.1); review follow-up correspondence from C. Carson, counsel for UBS, and F. Smith, counsel for employees, regarding issues in AP 21-3020 (.1).	0.20 400.00/hr	80.00

Highland Capital Management, L.P.

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			<u>Hrs/Rate</u>	<u>Amount</u>
5/25/2021	ZZA	Review notice of hearing on UBS's motion to compel in AP 21-3020 (.1); correspond with J. Pomerantz, J. Morris, and G. Demo regarding issues in AP 21-3020 (.1).	0.20 400.00/hr	80.00
5/26/2021	ZZA	Review correspondence from G. Demo and J. Morris regarding ECF noticing issues in AP 21-3020 (.1); review amended notice of hearing on motion to quash in AP 21-3020 (.1); calendar new hearing on employees' motion to quash in AP 21-3020 and correspond with PSZJ team regarding same (.1).	0.30 400.00/hr	120.00
5/27/2021	ZZA	Correspond with PSZJ team regarding issues related to hearing on employees' motion to quash in AP 21-3020 (.1).	0.10 400.00/hr	40.00
5/28/2021	ZZA	Calendar hearing on HCMFA's motion for leave to file amended answer and correspond with PSZJ team regarding same (.1); review Dondero's motion to compel filed in AP 21-3003 (.2).	0.30 400.00/hr	120.00
	MSH	Receive and review Dondero motion to compel discovery in AP (.10).	0.10 450.00/hr	45.00
5/31/2021	ZZA	Review correspondence from H. Winograd regarding forthcoming objections to motions to amend in APs 21-3006 and 21-3007 (.1).	0.10 400.00/hr	40.00
SUBTOTAL:			[22.20	8,847.50]

Case Administration

5/3/2021	ZZA	Correspond with V. Trang of KCC providing instructions for service of stipulation (.1); correspond with V. Trang providing instructions for service of proposed findings and conclusions (.1); exchange follow-up correspondence with V. Trang regarding document service issues (.1); review correspondence from V. Trang regarding instructions for service of joint pretrial order in AP 20-3190 (.1); review notice of service of documents received from KCC (.1); review multiple follow-up correspondence from V. Trang and J. Morris regarding document service issues (.1).	0.60 400.00/hr	240.00
5/4/2021	ZZA	Multiple correspondence with V. Trang of KCC regarding filing of CNOs (.1); correspond with V. Trang providing instructions for service of objection to Dondero's stay motion (.1); review multiple follow-up correspondence from V. Trang regarding document service issues (.1); follow-up correspondence with V. Trang regarding service items (.1); follow-up correspondence with V. Trang regarding document service issues (.1); review notice of service of documents received from KCC (.1); correspond with V. Trang providing instructions for service of response in AP 21-3004 (.1); review multiple additional notices of service of documents received from KCC (.1).	0.80 400.00/hr	320.00
5/5/2021	ZZA	Exchange correspondence with V. Trang of KCC regarding instructions for service of order on stipulation (.1); exchange multiple correspondence with V. Trang regarding instructions for service of objection and declaration (.2); review multiple certificates of service of	0.70 400.00/hr	280.00

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			<u>Hrs/Rate</u>	<u>Amount</u>
		documents received from KCC (.1); review notice of service of documents received from KCC (.1); exchange follow-up correspondence with V. Trang regarding document service issues (.1); review follow-up correspondence from I. Kharasch regarding service issues related to appellate brief (.1).		
5/6/2021	ZZA	Correspond with V. Trang providing instructions for service of notice adjourning matters scheduled to be heard 5/7 (.1); correspond with V. Trang providing instructions for service of notice of cancellation of 5/7 status conference (.1); correspond with V. Trang regarding instructions for service of extension motion and discussing issues related to service of documents in district court cases (.2); exchange correspondence with V. Trang regarding document service issues in cases pending in district court (.1); correspond with V. Trang providing instructions for service of debtor's response to motion to withdraw reference (.1); review correspondence from G. Demo regarding document service issues and correspond with V. Trang of KCC requesting information on same (.1); review correspondence from V. Trang providing requested information on document service (.1); exchange correspondence with V. Trang regarding additional document service issues (.1); correspond with V. Trang providing instructions for service of notice of adjournment of matters originally scheduled to be heard 5/7 (.1); review multiple notices of service of documents received from KCC (.1).	1.10 400.00/hr	440.00
	MSH	Exchange email with Z. Annable and KCC regarding service issues in DC actions (.10).	0.10 450.00/hr	45.00
5/7/2021	ZZA	Correspond with V. Trang of KCC providing instructions for service of motion (.1); correspond with V. Trang providing instructions for service of Hayward fee application (.1); exchange correspondence with V. Trang regarding instructions for service of order continuing hearing on exit financing motion (.1); correspond with V. Trang providing instructions for service of addendum (.1); correspond with V. Trang providing instructions for service of motion to intervene (.1); review notice of expiration of plan injunction in Acis case (.1); exchange correspondence with V. Trang regarding additional service item issues (.1); review notice of service of documents received from KCC (.1).	0.80 400.00/hr	320.00
5/10/2021	HOL	Prepare request for 5/10 hearing transcript in Dondero, email correspondence regarding same (0.2)	0.20 175.00/hr	35.00
	ZZA	Correspond with V. Trang providing instructions for service of amended notice of hearing (.1); exchange follow-up correspondence with V. Trang regarding additional service items (.1); review notice of service of documents received from KCC (.1).	0.30 400.00/hr	120.00
5/11/2021	HOL	Receive email from K. Rehling regarding when 5/10 hearing transcript will be ready, forward same to G. Demo and Z. Annable (0.2); receive finalized 5/10 hearing transcript, forward same to G. Demo and Z. Annable (0.2)	0.40 175.00/hr	70.00
	ZZA	Review correspondence from V. Trang of KCC regarding certificates of service for district court cases (.1); correspond with V. Trang providing instructions for service of deposition notice (.1); correspond with V.	1.00 400.00/hr	400.00

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			<u>Hrs/Rate</u>	<u>Amount</u>
		Trang providing instructions for service of notice of hearing (.1); review multiple correspondence from V. Trang regarding document service issues (.1); finalize and file COS on behalf of KCC regarding motion to extend time to file responsive pleading (.1); correspond with V. Trang regarding revisions needed to certificate of service form (1.); review 5/10 hearing transcript received from M. Holmes (.1); finalize and file COS on behalf of KCC regarding motion to intervene in recusal order appeal (.1); correspond with V. Trang regarding certificates of service filed on behalf of KCC in district court cases (.1); review multiple notices of service of documents received from KCC (.1).		
5/12/2021	ZZA	Correspond with V. Trang providing instructions for service of reply (.1); exchange correspondence with V. Trang regarding document service issues (.1); correspond with V. Trang regarding additional service items (.1); correspond with V. Trang providing instructions for service of notice of hearing (.1); review notice of service of documents received from KCC (.1).	0.50 400.00/hr	200.00
5/14/2021	HOL	Email from L. Canty attaching R. Feinstein District Court login and password, save to file (0.2)	0.20 175.00/hr	35.00
	ZZA	Correspond with V. Trang providing instructions for service of motion to extend removal deadline (.1); correspond with V. Trang providing instructions for service of notice of hearing on motion to extend removal deadline (.1); correspond with V. Trang providing instructions for service of debtor's reply (.1); correspond with V. Trang providing instructions for service of debtor's response to motion to reconsider (.1); exchange follow-up correspondence with V. Trang regarding document service issues (.1); exchange correspondence with P. Leathem of KCC regarding issues regarding service of motion to extend removal deadline (.1); review multiple notices of service of documents received from KCC (.1).	0.70 400.00/hr	280.00
5/17/2021	ZZA	Correspond with V. Trang of KCC providing instructions for service of agenda (.1); follow-up correspondence with V. Trang regarding issues related to service of hearing agenda (.1); review notice of service of documents received from KCC (.1).	0.30 400.00/hr	120.00
5/18/2021	ZZA	Exchange correspondence with P. Leathem of KCC regarding instructions for service of notice of cancellation of status conference (.1); exchange correspondence with P. Leathem regarding instructions for service of notice of proposed order (.1); review multiple notices of service of documents received from KCC (.1); correspond with V. Trang providing instructions for service of CNO (.1); correspond with V. Trang providing instructions for service of response (.1); correspond with V. Trang providing instructions for service of Morris declaration and exhibits (.1); correspond with V. Trang providing instructions for service of witness and exhibit list and exhibits (.1); review multiple notices of service of documents received from KCC (.1).	0.80 400.00/hr	320.00
5/19/2021	ZZA	Multiple correspondence with V. Trang of KCC providing instructions for service of deposition notice (.2); review correspondence from J. Morris regarding additional parties to be served with M. Patrick deposition notice and correspond with V. Trang regarding same (.1); correspond	1.10 400.00/hr	440.00

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			<u>Hrs/Rate</u>	<u>Amount</u>
		with V. Trang providing instructions for service of DAF and Holdco deposition notice (.1); follow-up correspondence with V. Trang regarding additional document service issues (.2); exchange multiple correspondence with V. Trang regarding instructions for service of documents filed in 3:21-cv-842 (.2); correspond with V. Trang providing instructions for service of stipulation (.1); review notices of service of documents received from KCC (.1); review additional service items received from KCC (.1).		
5/20/2021	ZZA	Correspond with V. Trang of KCC providing instructions for service of motion to continue (.1); review notice of service of documents received from KCC (.1); correspond with V. Trang providing instructions for service of debtor's response (.1); review notice of service of documents received from KCC (.1); exchange correspondence with V. Trang regarding document service issues (.1).	0.50 400.00/hr	200.00
5/21/2021	HOL	Email correspondence with Z. Annable regarding request for 5/20 transcript in AP 21-3003 (0.2); prepare request for transcript of 5/20 hearings, email correspondence with court regarding same (0.2); email correspondence with court reporter regarding 5/20 hearing transcript (0.2)	0.60 175.00/hr	105.00
	ZZA	Finalize and file certificate of service of debtor's motion to enforce reference in 3:21-cv-842 and exchange correspondence with V. Trang regarding same (.2); correspond with V. Trang providing instructions for service of scheduling order (.1); correspond with V. Trang providing instructions for service of order approving Siepe settlement (.1); correspond with V. Trang providing instructions for service of IFA order (.1); correspond with V. Trang providing instructions for service of reply (.1); correspond with V. Trang providing instructions for service of order approving withdrawal of claims (.1); correspond with V. Trang providing instructions for service of amended declaration (.1); correspond with V. Trang providing instructions for service of reply in support of motion to intervene (.1); review multiple follow-up correspondence from V. Trang regarding document service issues (.2); exchange correspondence with V. Trang providing instructions for service of notice of hearing on exit financing motion (.1); correspond with V. Trang providing instructions for service of exhibits and witness and exhibit lists (.1); correspond with V. Trang providing instructions for service of OCP list (.1); correspond with V. Trang providing instructions for service of disclosure declaration (.1); exchange follow-up correspondence with V. Trang regarding issues related to service of OCP list (.1); review multiple certificates of service received from KCC (.1); review multiple notices of service of documents received from KCC (.1).	1.80 400.00/hr	720.00
5/23/2021	ZZA	Correspond with V. Trang of KCC providing instructions for service of notice (.1).	0.10 400.00/hr	40.00
5/24/2021	HOL	Receive 5/20 hearing transcript, forward to G. Demo and Z. Annable (0.1); prepare request for transcript of 5/21 hearing, email correspondence regarding same (0.2)	0.30 175.00/hr	52.50
	ZZA	Review correspondence from P. Leathem of KCC regarding document service issues (.1); exchange correspondence with V. Trang of KCC regarding instructions for service of amended witness and exhibit lists	0.90 400.00/hr	360.00

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			<u>Hrs/Rate</u>	<u>Amount</u>
		(.1); correspond with V. Trang providing instructions for service of Dondero deposition notice (.1); review notice of service of documents received from KCC (.1); correspond with V. Trang providing instructions for service of stipulation (.1); correspond with V. Trang providing instructions for service of subpoena notice (.1); correspond with V. Trang providing instructions for service of scheduling order (.1); exchange correspondence with V. Trang regarding document service issues (.1); review multiple notices of service of documents received from KCC (.1).		
5/25/2021	HOL	Prepare transcript requests for 5/25 hearings in Advs. 21-03003, 21-03004, and 21-03005, email correspondence regarding same (0.3);	0.30 175.00/hr	52.50
	ZZA	Review correspondence from P. Leathem of KCC regarding document service issues and procedures for upcoming holiday weekend (.1); correspond with V. Trang providing instructions for service of subpoena notices (.1); correspond with P. Leathem regarding service issues and procedures for upcoming holiday weekend (.1); review follow-up correspondence from J. Morris and V. Trang regarding document service issues (.1); review notice of service of documents received from KCC (.1).	0.50 400.00/hr	200.00
5/26/2021	HOL	Receive 5/21 hearing transcript, forward same to G. Demo and Z. Annable (0.1)	0.10 175.00/hr	17.50
	ZZA	File certificate of service of documents in 3:21-cv-879 for KCC and correspond with V. Trang regarding same (.2); correspond with V. Trang providing instructions for service of Morris declaration (.1); correspond with V. Trang providing instructions for service of disclosure declaration (.1); review multiple follow-up correspondence from V. Trang regarding document service issues (.2); review notice of service of documents received from KCC (.1).	0.70 400.00/hr	280.00
5/27/2021	HOL	Receive 5/25 hearing transcript, forward same to G. Demo and Z. Annable (0.1);	0.10 175.00/hr	17.50
	ZZA	Correspond with V. Trang of KCC providing instructions for service of PSZJ fee statement (.1); exchange correspondence with V. Trang providing instructions for service of order approving withdrawal of claims (.1); exchange correspondence with V. Trang regarding forthcoming service items for tonight (.1); correspond with V. Trang providing instructions for service of order approving UBS settlement (.1); exchange correspondence with V. Trang regarding document service issues (.1); review notice of service of documents received from KCC (.1); correspond with V. Trang providing instructions for service of debtor's motion to dismiss and related documents (.1); review multiple follow-up correspondence from V. Trang regarding document service issues (.1).	0.80 400.00/hr	320.00
5/28/2021	ZZA	Follow-up correspondence with L. Canty regarding registration of R. Feinstein as ECF filer (.1).	0.10 400.00/hr	40.00
SUBTOTAL:			[16.40	6,070.00]

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			<u>Hrs/Rate</u>	<u>Amount</u>
<u>Claims Analysis</u>				
5/3/2021	ZZA	Review notice of transfer of claim from S. Abayarathna to NPA (.1); exchange correspondence with G. Demo regarding upcoming status conference on debtor's third omnibus objection to claims (.1); review multiple correspondence from G. Demo and M. Hayward regarding issues related to scheduled status conference on omnibus objection (.1); attend status conference on Debtor's third omnibus objection to claims (.4).	0.70 400.00/hr	280.00
	MSH	Attend status conference on omnibus objection to employee claims (.30).	0.30 450.00/hr	135.00
5/4/2021	ZZA	Review multiple correspondence from J. Fried and I. Kharasch regarding issues related to objection to IFA claim (.1); correspond with J. O'Neill regarding filing of CNOs regarding IFA claim objection and Deloitte Tax fee application (.1); review correspondence from G. Demo regarding certificate of no objection to be filed in relation to objection to IFA claim (.1); finalize and file CNO regarding objection to IFA claim (.1).	0.40 400.00/hr	160.00
5/5/2021	ZZA	Review multiple correspondence from J. Morris regarding forthcoming objection to Advisors' request for administrative claim (.1); review follow-up correspondence from J. Morris regarding issues related to debtor's objection to Advisors' request for administrative claim (.1); review and revise debtor's objection to Advisors' request for administrative claim and correspond with J. Morris regarding same (.6); review and revise Morris declaration in support of debtor's objection to Advisors' request for administrative claim (.1); review follow-up correspondence from J. Morris regarding revisions to documents related to debtor's objection to Advisors' request for administrative claim (.1); review correspondence from J. Kim regarding revisions to debtor's objection to Advisors' request for administrative claim (.1); review multiple correspondence from J. Morris regarding matters related to forthcoming objection to Advisors' request for administrative claim (.2); exchange follow-up correspondence with J. Morris regarding additional revisions to objection to Advisors' request for administrative claim (.1); review correspondence from J. Morris regarding final issues regarding objection to Advisors' request for administrative claim (.1); finalize and file debtor's objection to Advisors' request for administrative claim and Morris declaration in support of objection (.3); follow-up correspondence with J. Morris regarding debtor's objection to Advisors' request for administrative claim (.1).	1.90 400.00/hr	760.00
5/6/2021	ZZA	Finalize and file notice of cancellation of status conference on Advisors' request for administrative claim (.2).	0.20 400.00/hr	80.00
5/7/2021	ZZA	Review and revise draft agreed scheduling order related to Advisors' request for administrative claim (.2).	0.20 400.00/hr	80.00
5/11/2021	MSH	Review email exchange regarding filing of claim objection and amendment to schedules (.10).	0.10 450.00/hr	45.00

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			<u>Hrs/Rate</u>	<u>Amount</u>
5/17/2021	ZZA	Review correspondence from J. Morris regarding issues related to proposed scheduling order on Advisors' request for administrative claim (.1); review, finalize, and submit proposed scheduling order on Advisors' request for administrative claim (.2); correspond with T. Ellison advising of submission of proposed scheduling order (.1); review court's scheduling order on third omnibus objection to claims (.1); calendar hearing on debtor's third omnibus objection to claims and correspond with PSZJ team regarding same (.1).	0.60 400.00/hr	240.00
5/18/2021	ZZA	Review BH Equities' response to debtor's first omnibus objection to claims (.1).	0.10 400.00/hr	40.00
5/19/2021	ZZA	Review case docket for responses to debtor's objection to IFA claim and correspond with J. O'Neill advising that no responses were filed (.2); review IFA's notice of withdrawal of claim (.1); review and revise proposed order sustaining objection to claim of IFA and correspond with J. O'Neill regarding same (.2); review, finalize, and file stipulation authorizing withdrawal of proofs of claim 165, 168, and 169 (.3); finalize and file proposed order sustaining objection to claim of IFA and correspond with T. Ellison regarding submission of same (.2); finalize and submit proposed order approving stipulation authorizing withdrawal of proofs of claim and correspond with T. Ellison regarding same (.2).	1.20 400.00/hr	480.00
5/21/2021	ZZA	Review court's scheduling order regarding Advisors' request for administrative claim (.1); review court's order approving withdrawal of claims 165, 168, and 169 (.1); review court's order sustaining objection to claim 93 of IFA (.1).	0.30 400.00/hr	120.00
5/22/2021	ZZA	Analyze correspondence from G. Demo regarding preparation of stipulation order withdrawing Siepe claims (.1).	0.10 400.00/hr	40.00
5/24/2021	ZZA	Review, finalize, and file stipulation of withdrawal of Siepe claims (.3).	0.30 400.00/hr	120.00
5/25/2021	ZZA	Finalize and file order approving stipulation regarding withdrawal of Siepe claims and correspond with T. Ellison regarding same (.2).	0.20 400.00/hr	80.00
5/27/2021	ZZA	Review notice of hearing on NexBank's request for administrative claim (.1); review court's order approving withdrawal of Siepe claims (.1).	0.20 400.00/hr	80.00
5/28/2021	ZZA	Calendar status conference on NexBank's application for allowance of administrative expenses and correspond with PSZJ team regarding same (.1).	0.10 400.00/hr	40.00

SUBTOTAL:	[6.90	2,780.00]
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Employment of Professionals

5/14/2021	ZZA	Review multiple correspondence from J. Elkin and J. Pomerantz regarding issues related to debtor's forthcoming objection to motion to reconsider order authorizing retention of J. Seery (.2); exchange correspondence with J. Elkin regarding issues related to finalization of	1.20 400.00/hr	480.00
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			<u>Hrs/Rate</u>	<u>Amount</u>
		forthcoming objection to motion to reconsider (.1); finalize and file debtor's response to motion to reconsider order authorizing retention of J. Seery (.2); review Dondero's motion to compel deposition testimony from J. Seery, request for emergency hearing on same, and correspond with PSZJ team regarding Dondero's motions (.4); review application to employ Teneo Capital as litigation advisor to committee (.2); review committee's joinder to debtor's response to motion for reconsideration of order retaining J. Seery (.1).		
5/14/2021	MSH	Review response to motion to reconsider Seery employment order (.10).	0.10 450.00/hr	45.00
5/21/2021	ZZA	Review court's order granting Kane Russell motion to withdraw as counsel for CLO Holdco (.1); review DAF and Holdco reply in support of motion to reconsider Seery retention (.2); review, finalize, and file debtor's sixth OCP list (.3); finalize and file disclosure declaration of OCP (.2); follow-up correspondence with G. Demo regarding revisions made to notice of OCP list (.1); exchange correspondence with G. Demo regarding issues related to debtor's current list of ordinary course professionals (.2);	0.80 400.00/hr	320.00
5/26/2021	ZZA	Finalize and file disclosure declaration of OCP (.2).	0.20 400.00/hr	80.00
SUBTOTAL:			[2.30	925.00]
<u>Fee Applications</u>				
5/4/2021	ZZA	Review correspondence from J. O'Neill regarding issues related to Deloitte Tax fee application (.1); review correspondence from J. O'Neill regarding certificate of no objections related to Deloitte Tax fee application (.1); finalize and file CNO regarding Deloitte Tax fee application (.1).	0.30 400.00/hr	120.00
5/7/2021	ZZA	Finalize and file Hayward's eleventh application for compensation (.3).	0.30 400.00/hr	120.00
5/17/2021	ZZA	Review correspondence from T. Ellison regarding court's decision to enter orders approving interim fee applications (.1); review follow-up correspondence from J. Hoffman, committee counsel, and T. Ellison advising that there is no need to file withdrawal of notice of hearing on fee applications (.1).	0.20 400.00/hr	80.00
5/26/2021	ZZA	Review correspondence from J. Fried regarding issues related to 4th interim fee applications (.1); review correspondence from J. Fried regarding PSZJ's forthcoming monthly fee statement (.1).	0.20 400.00/hr	80.00
5/27/2021	ZZA	Exchange correspondence with J. Fried regarding issues related to finalization and filing of PSZJ's April fee statement (.1); correspond with J. Fried regarding issues related to hearing on forthcoming interim fee applications (.2); review and revise PSZJ's April fee statement and correspond with J. Fried regarding revisions (.4); finalize and file PSZJ's	1.10 400.00/hr	440.00

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			<u>Hrs/Rate</u>	<u>Amount</u>
April fee statement (.2); correspond with T. Ellison regarding hearing setting for forthcoming interim fee applications (.1); review correspondence from T. Ellison regarding issues related to scheduling of forthcoming interim fee applications (.1).				
SUBTOTAL:			[2.10	840.00]
<u>Litigation Matters</u>				
5/1/2021	ZZA	Review and respond to correspondence from G. Demo regarding local procedures regarding withdrawal of the reference and limitations in briefing (.4); review and respond to follow-up correspondence from G. Demo regarding procedures related to enforcement of the order of reference (.2).	0.60 400.00/hr	240.00
5/3/2021	ZZA	Exchange correspondence with T. Ellison regarding issues with WebEx connection for scheduled status conference (.1); review orders granting phv applications of J. Morris, J. Pomerantz, and G. Demo in 3:21-cv-880 (.1); correspond with J. Pomerantz and J. Morris regarding order denying Dondero's motion for protective order and granting in part Dondero's motion to modify sealing order (.1); exchange correspondence with G. Demo regarding forthcoming response to NexPoint's motion to withdraw the reference (.1).	0.40 400.00/hr	160.00
	MSH	Review email exchange regarding enforcement of reference in new DC action (.10).	0.10 450.00/hr	45.00
5/4/2021	ZZA	Review multiple correspondence from G. Demo and M. Hayward regarding issues related to forthcoming response to motion to withdraw the reference (.2); review Trusts' limited objection to UBS 9019 and correspond with PSZJ team regarding same (.2); exchange multiple correspondence with H. Winograd and J. Morris regarding forthcoming objection to Dondero's motion to stay proceedings (.2); review notice of docketing of Dondero's motion to withdraw reference in district court (.1); review and revise debtor's objection to Dondero's motion to stay proceedings pending resolution of petition for writ of mandamus and correspond with J. Morris regarding revisions (.6); multiple correspondence with PSZJ team regarding docketing of Dondero motion to withdraw reference in district court (.1); review correspondence from G. Demo regarding additional case filings to be made (.1); review follow-up correspondence from H. Winograd regarding debtor's response to Dondero's motion to stay (.1); review correspondence from J. Kim regarding issues related to debtor's forthcoming responses to motions to withdraw reference (.1); finalize and file debtor's objection to Dondero's motion to stay proceedings (.1); correspond with H. Winograd regarding debtor's objection to Dondero's stay motion (.1); review correspondence from J. Morris regarding additional filings to be made (.1); exchange correspondence with J. Kim regarding debtor's responses to motions to withdraw reference (.1); review follow-up correspondence from J. Kim regarding issues related to response to motion to withdraw the reference (.1).	2.20 400.00/hr	880.00

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			<u>Hrs/Rate</u>	<u>Amount</u>
5/4/2021	MSH	Exchange email regarding response to motion to withdraw reference, revisions to same, and procedures for filing same (.20).	0.20 450.00/hr	90.00
5/5/2021	ZZA	Review correspondence from G. Demo regarding need to reschedule hearing on exit financing motion (.1); exchange correspondence with G. Demo regarding issues related to rescheduling of hearing on exit financing motion (.1); exchange correspondence with T. Ellison regarding rescheduling of hearing on exit financing motion (.1); review follow-up correspondence from G. Demo regarding rescheduling of exit financing motion (.1); review correspondence from T. Ellison regarding cancellation of May 7 status conference and issues related to parties' submission of scheduling order (.1); exchange follow-up correspondence with T. Ellison regarding rescheduling of hearing on exit financing motion (.1); review correspondence from G. Demo regarding new deadlines related to exit financing motion (.1); exchange correspondence with J. Hoffman, committee counsel, regarding cancellation of 5/7 hearing (.1); correspond with G. Demo regarding need for motion for continuance of hearing on certain matters (.1).	0.90 400.00/hr	360.00
5/6/2021	ZZA	Exchange correspondence with J. Morris regarding notice of cancellation of hearings (.1); review correspondence from G. Demo regarding motion for continuance of matters set for hearing (.1); review correspondence from H. Winograd regarding issues related to pending motions for withdrawal of the reference and motions to stay proceedings (.1); exchange correspondence with B. Anavim regarding rescheduling of matters originally scheduled to be heard 5/7 (.1); review Dondero's motion to stay proceedings pending resolution of mandamus filed in 5th Circuit and correspond with G. Demo regarding same (.3); review correspondence from J. Morris regarding motion for extension of time to file responsive pleading in 3:21-cv-842 (.1); review and revise motion for extension of time to file responsive pleading 3:21-cv-842 and correspond with J. Morris regarding same (.2); review correspondence from J. Pomerantz regarding debtor's motion for extension of time to file responsive pleading (.1); prepare notices of cancellation of hearings on matters scheduled to be heard 5/7 (.2); review follow-up correspondence from J. Morris regarding issues related to notices of cancellation of hearings (.1); correspond with J. Morris regarding requirement of conference on motion to extend time to file responsive pleadings (.1); review correspondence from J. Kim regarding issues related to debtor's response to Dondero's motion to withdraw reference (.1); review and further review debtor's motion for extension of time to file responsive pleading in 3:21-cv-842 and correspond with J. Morris regarding revisions (.2); exchange correspondence with J. Morris regarding proposed order on motion of extension of time (.1); review follow-up correspondence from J. Morris regarding content for certificate of conference on motion for extension of time to file responsive pleading (.1); finalize and file debtor's motion for extension of time to file responsive pleading in 3:21-cv-842 (.2); review brief in opposition to motion to disqualify Wick Phillips as counsel for HCRE (.4); review correspondence from J. Morris regarding Wick Phillips' response to motion for disqualification (.1); review correspondence from L. Canty regarding phv motions for PSZJ attorneys and correspond with M. Holmes regarding same (.1); correspond with J. Morris regarding	2.90 400.00/hr	1,160.00

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			<u>Hrs/Rate</u>	<u>Amount</u>
		deadline to respond to HCRE's objection to debtor's motion to disqualify Wick Phillips (.1).		
5/6/2021	MSH	Review response to Motion to Disqualify Wick Phillips (.10).	0.10 450.00/hr	45.00
5/7/2021	ZZA	Review correspondence from J. Morris regarding tentative dates for hearing on rescheduled matters (.1); review correspondence from G. Demo regarding issues related to adjournment of hearing on exit financing motion (.1); review voicemail inquiry regarding HCM case and forward same to G. Demo for handling (.1); review order granting in part debtor's motion for extension of time to file responsive pleading in 3:21-cv-842 and correspond with PSZJ team regarding same (.1); prepare motion to continue hearing on exit financing motion and proposed order regarding same and correspond with G. Demo regarding same (.3); exchange correspondence with G. Demo regarding revisions to motion to continue hearing on exit financing motion (.2); finalize and file motion to continue hearing on exit financing motion and submit proposed order regarding same (.2); correspond with T. Ellison advising of filing of motion to continue and submission of order on same (.1); correspond with M. Edmond regarding filing of motion to continue following receipt of notice that T. Ellison out of office (.1); exchange correspondence with M. Holmes regarding document service issues (.1); review correspondence from M. Edmond regarding debtor's motion to continue hearing on exit financing motion (.1); review correspondence from J. Morris regarding debtor's response to Dondero's motion to stay PI pending resolution of mandamus (.1); review correspondence from L. Drawhorn, counsel for HCRE, regarding appendix in support of response to motion to disqualify Wick Phillips (.1); review and revise addendum to debtor's opposition to Dondero's motion to withdraw reference and correspond with J. Kim regarding same (.2); calendar deadline for debtor to file responsive pleading in 3:21-cv-842 and correspond with PSZJ attorneys regarding same (.1); calendar hearing on Dondero's emergency motion to stay proceedings and correspond with PSZJ attorneys regarding same (.1); review court's order granting motion to continue hearing on exit financing motion (.1); review correspondence from L. Canty regarding phv applications for PSZJ attorneys and correspond with M. Holmes regarding filing of same (.1); review follow-up correspondence from J. Kim regarding revisions to addendum to debtor's opposition to Dondero's motion to withdraw reference (.1); finalize and file addendum to debtor's opposition to Dondero's motion to withdraw reference (.1); calendar new deadlines related to exit financing motion and correspond with PSZJ attorneys regarding same (.2).	2.70 400.00/hr	1,080.00
5/10/2021	HOL	File pro hac vice applications (0.5); serve objection to motion to stay injunction via first class mail, email correspondence regarding same (0.3).	0.80 175.00/hr	140.00
	ZZA	Correspond with M. Holmes regarding service of hard copies of debtor's response to opposing counsel (.1); review correspondence from J. O'Neill regarding issues related to further extension of removal deadline (.1); review Dondero's witness and exhibit list for hearing on motion to stay proceedings (.1); review notices of change of address filed by UBS (.1); correspond with J. Morris and J. Pomerantz regarding Dondero's witness and exhibit list for stay hearing to be heard later today (.1);	1.30 400.00/hr	520.00

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			<u>Hrs/Rate</u>	<u>Amount</u>
		exchange multiple correspondence with T. Ellison regarding hearing setting for forthcoming motion to extend removal deadline (.2); review correspondence from G. Demo requesting hearing transcript and correspond with M. Holmes regarding same (.1); review correspondence from J. Morris regarding issues related to motion to disqualify Wick Phillips (.1); review correspondence from M. Edmond regarding issues related to hearing setting for debtor's forthcoming motion to extend removal deadline (.1); prepare amended notice of hearing on exit financing motion and correspond with G. Demo regarding same (.2); finalize and file amended notice of hearing on exit financing motion (.2).		
5/10/2021	MSH	Exchange email regarding objection to Dondero stay motion (.20).	0.20 450.00/hr	90.00
5/11/2021	ZZA	Review multiple correspondence from J. Morris regarding action items to be addressed (1.); review correspondence from T. Ellison regarding issues related to hearing setting for forthcoming motion to extend removal deadline (.1); review correspondence from M. Holmes regarding issues related to order of 5/10 hearing transcript (.1); review correspondence from J. O'Neill regarding issues related to motion to extend removal deadline (.1); review correspondence from T. Ellison regarding issues related to hearing on UBS 9019 and correspond with J. Pomerantz and J. Morris regarding same (.1); correspond with J. O'Neill regarding issues related to forthcoming motion to extend removal deadline (.1); exchange correspondence with J. Morris regarding notice of deposition of J. Seery (.1); review correspondence from J. Pomerantz regarding issues related to upcoming hearing on UBS 9019 (.1); finalize and file notice of deposition of J. Seery (.1); correspond with T. Ellison regarding upcoming hearing on UBS 9019 (.1); review correspondence from J. Fried regarding issues related to motion to extend removal deadline (.1); review correspondence from T. Ellison regarding hearing setting issues (.1); review correspondence from G. Demo regarding hearing setting on UBS 9019 and follow-up with T. Ellison regarding same (.1); review notice of deposition of debtor filed by Trusts (.1); exchange follow-up correspondence with T. Ellison regarding hearing setting issues (.1); exchange correspondence with J. O'Neill regarding hearing setting for motion to extend removal deadline (.1); exchange correspondence with T. Ellison regarding hearing setting for motion to extend removal deadline (.1); review and analyze claim issues per request from G. Demo and provide analysis to G. Demo (.4); review notice of return of service filed by Trusts (.1). review correspondence from T. Ellison regarding need to rescheduled matters to be heard 5/17 (.1).	2.20 400.00/hr	880.00
5/12/2021	HOL	Email from court regarding supplementing J. Morris pro hac vice application with certificate of good standing, email correspondence with Z. Annable regarding same (0.2); e-file certificate of good standing as supplement to J. Morris PHV application in B Charitable DAF Fund district court case (0.2); forward ECF notice of supplement to L. Canty and J. Morris (0.1)	0.50 175.00/hr	87.50
	ZZA	Review orders granting phv applications of PSZJ attorneys in 3:21-cv-842 (.1); review order requesting supplementation of phv application of J. Morris in 3:21-cv-842 and review correspondence from	4.00 400.00/hr	1,600.00

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			<u>Hrs/Rate</u>	<u>Amount</u>
		J. Morris regarding same (.1); review multiple correspondence from J. Morris regarding rescheduling of matters originally scheduled for 5/17 (.1); review multiple correspondence from T. Ellison regarding available dates for rescheduling of matters (.2); review multiple follow-up correspondence from J. Morris and T. Ellison regarding rescheduling of matters originally scheduled to be heard 5/17 (.2); exchange correspondence with M. Holmes regarding supplementation of J. Morris's phv application (.1); correspond with R. Feinstein regarding order granting phv application and advising of need for ECF registration (.1); review correspondence from L. Canty regarding ECF registration for R. Feinstein (.1); review supplement to phv application of J. Morris received from M. Holmes (.1); review correspondence from T. Ellison regarding issues related to rescheduling of matters (.1); review multiple follow-up correspondence from J. Morris regarding new hearing settings for continued matters (.1); review correspondence from J. Morris regarding issues related to debtor's reply in support of motion to disqualify Wick Phillips (.1); exchange correspondence with J. Morris regarding new hearing setting for UBS 9019 (.1); review multiple follow-up correspondence from J. Morris and H. Winograd regarding issues related to debtor's reply in support of motion to disqualify (.1); review and revise debtor's reply in support of motion to disqualify Wick Phillips and correspond with J. Morris regarding same (.4); review multiple correspondence from T. Ellison and J. Morris regarding matters set for hearing and rescheduling of motion to disqualify Wick Phillips (.2); exchange multiple correspondence with J. Morris regarding issues related to debtor's reply in support of motion to disqualify (.1); finalize and file reply in support of debtor's motion to disqualify Wick Phillips (.2); calendar new hearing date for UBS 9019 and correspond with PSZJ attorneys regarding same (.1); review Trusts' supplemental objection and Dondero's objection to UBS 9019 (.8); exchange correspondence with J. Morris regarding noticing of new hearing date for UBS 9019 (.1); review and revise notice of new hearing date on UBS 9019 and correspond with J. Morris regarding same (.2); exchange correspondence with J. Morris regarding revisions to notice of new hearing date on UBS 9019 (.1); finalize and file notice of new hearing date on UBS 9019 (.2).		
5/12/2021	MSH	Review DAP supplemental objection to UBS settlement (.10); review Dondero objection to UBS settlement (.10).	0.30 450.00/hr	135.00
5/14/2021	ZZA	Exchange correspondence with J. Morris regarding Dondero's notice of deposition of debtor representative (.1); review and analyze draft fourth motion to extend removal deadline and exchange multiple correspondence with J. O'Neill regarding provisions of same (.6); finalize and file debtor's fourth motion to extend removal deadline (.2); review UBS's witness and exhibit list for hearing on UBS 9019 (.1); prepare notice of hearing on debtor's 4th motion to extend removal deadline and exchange correspondence with J. O'Neill regarding same (.3); review debtor's draft omnibus reply in support of UBS settlement (.4); work on preparing exhibits for debtor's omnibus reply in support of UBS settlement (.2); finalize and file notice of hearing on debtor's 4th motion to extend removal deadline (.2); exchange correspondence with G. Demo regarding issues related to debtor's omnibus reply in support of UBS settlement (.1); finalize and file debtor's omnibus reply in support of UBS settlement (.2); follow-up correspondence with G. Demo regarding	4.20 400.00/hr	1,680.00

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			<u>Hrs/Rate</u>	<u>Amount</u>
		issues related to debtor's reply in support of UBS settlement (.1); correspond with J. Elkin, J. Pomerantz, and J. Morris regarding filing of debtor's response and provide same with file-stamped copy as requested (.1); exchange correspondence with J. O'Neill regarding notice of agenda for 5/18 hearing and review draft of same (.2); review M. Patrick's response to show cause order (.2); review UBS's reply in support of UBS settlement (.2); review Dondero's limited objection to show cause order (.2); review and analyze DAF's, Holdco's, and Sbaiti's response to show cause order (.5); review follow-up correspondence from J. O'Neill regarding issues related to preparation of hearing agenda for 5/18 (.1); review Dugaboy's witness and exhibit list for hearing on UBS settlement (.1); review Kane Russell's motion to withdraw as counsel to CLO Holdco (.1).		
5/14/2021	MSH	Review Patrick response to show cause order (.10); review omnibus reply to UBS settlement objections (.10); review Dondero limited objection to show cause order (.10); review DAF objection to show cause order (.10).	0.60 450.00/hr	270.00
5/16/2021	ZZA	Calendar deadlines related to debtor's 4th motion to extend removal period and correspond with PSZJ attorneys regarding same (.2); calendar deadline for filing replies in support of debtor's motion for contempt and correspond with PSZJ attorneys regarding same (.1).	0.30 400.00/hr	120.00
5/17/2021	HOL	Email correspondence with Z. Annable regarding delivering copies of exhibits to court (0.1)	0.10 175.00/hr	17.50
5/18/2021	ZZA	Review multiple correspondence from J. Morris regarding revisions to debtor's response to motion to compel Seery testimony and J. Morris declaration in support (.2); review, finalize, and file notice of cancellation of status conference on motion to disqualify Wick Phillips (.2); review and revise draft proposed scheduling order related to motion to disqualify Wick Phillips and correspond with J. Morris and L. Drawhorn regarding same (.3); review correspondence from J. Morris regarding proposed revisions to scheduling order on motion to disqualify (.1); correspond with T. Ellison advising of filing of notice of cancellation of status conference (.1); review and respond to correspondence from G. Demo regarding procedures and issues related to filing of forthcoming motion to enforce reference (.2); review correspondence from G. Demo regarding no objections to Siepe 9019 and proposed order approving Siepe 9019 (.1); review correspondence from L. Drawhorn, counsel for HCRE, approving revisions to proposed scheduling order on motion to disqualify Wick Phillips (.1); finalize and file proposed scheduling order on motion to disqualify Wick Phillips and correspond with T. Ellison advising of filing of same (.2); exchange correspondence with G. Demo regarding parties to be noticed of calendar events going forward (.2); review correspondence from G. Demo regarding need to reschedule hearing on exit financing motion and correspond with T. Ellison regarding same (.1); finalize and file certificate of no objection to motion to approve settlement with Siepe and upload proposed order approving Siepe settlement (.3); correspond with T. Ellison advising of filing of CNO and submission of proposed order on Siepe settlement (.1); follow-up correspondence with J. Morris regarding issues related to debtor's objection to motion to compel Seery testimony (.1); review	4.10 400.00/hr	1,640.00

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			<u>Hrs/Rate</u>	<u>Amount</u>
		correspondence from T. Ellison regarding possible dates for rescheduling of hearing on exit financing motion (.1); finalize and file Morris declaration in support of response to motion to compel (.1); review multiple follow-up correspondence from G. Demo regarding rescheduling of hearing on exit financing motion (.1); review and respond to correspondence from J. Hoffman, committee counsel, regarding her request for hearing transcript (.1); correspond with PSZJ team regarding order dismissing case 21-10219 (.1); exchange multiple correspondence with G. Demo and L. Cantry regarding issues related to witness and exhibit list for upcoming hearing on UBS settlement (.2); review Dondero's witness and exhibit list and exhibits for hearing on UBS settlement (.3); exchange correspondence with L. Canty regarding debtor's exhibits for hearing on UBS settlement (.1); finalize and file debtor's witness and exhibit list and exhibits for hearing on UBS settlement (.5); review multiple correspondence from J. Morris and J. Bridges, counsel for DAF and Holdco, regarding issues related to upcoming contempt hearing (.1); correspond with J. Morris regarding witness and exhibit list for hearing on UBS settlement (.1).		
5/19/2021	HOL	Email correspondence with Z. Annable regarding providing court with paper copies of exhibits re UBS hearing (0.2); download exhibits and prepare for printing (0.8); email correspondence with Minuteman Press regarding printing exhibits, upload files to Minuteman Press 30 pages at a time (1.0)	2.00 175.00/hr	350.00
	ZZA	Review multiple correspondence from J. Morris, R. Feinstein, J. Elkin, H. Winograd, and G. Demo regarding topics to be addressed at deposition of DAF and Holdco (.4); review multiple correspondence from G. Demo and L. Canty regarding issues related to forthcoming motion to enforce reference (.1); correspond with T. Ellison regarding debtor's sealed and redacted exhibits for hearing on UBS settlement (.2); review, finalize, and file notice of deposition of M. Patrick (.2); correspond with J. Morris regarding revisions to deposition notice of M. Patrick (.1); review correspondence from J. Morris regarding finalization and filing of notice of deposition of DAF and Holdco representatives (.1); review notice of order dismissing petition for writ of mandamus entered in 3:21-cv-132 and correspond with PSZJ team regarding same (.2); exchange correspondence with T. Ellison regarding exhibits to be delivered to chambers (.1); multiple correspondence with M. Holmes regarding instructions for delivery of debtor's exhibits on UBS settlement to chambers and providing exhibits for delivery (.3); finalize and file notice of deposition of representatives of DAF and Holdco (.2); review correspondence from T. Ellison requesting delivery of debtor's exhibits for hearing on UBS settlement (.1); review and revise debtor's motion to enforce reference, brief in support, appendix in support and proposed order on motion and correspond with G. Demo regarding revisions to same (1.2); review notice of appearance of M. Aigen as counsel for J. Dondero (.1); review correspondence from G. Demo regarding issues related to rescheduling of exit financing motion (.1); finalize and file motion to enforce reference, brief in support, and appendix in support in 3:21-cv-842 (.4); exchange follow-up correspondence with G. Demo providing file-stamped copies of documents per request (.1); exchange correspondence with G. Demo and J. O'Neill regarding issues related to service of documents in 3:21-cv-842 (.2); review Judge Boyle's courtesy	4.90 400.00/hr	1,960.00

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			<u>Hrs/Rate</u>	<u>Amount</u>
		copy requirements and correspond with M. Holmes providing instructions for service of hard copy of appendix on chambers (.2); correspond with court providing Word copy of proposed order per Judge Boyle's requirements (.1); review discovery responses received from HCMFA (.1); correspond with G. Demo and H. Winograd regarding HCMFA discovery responses (.1); review UBS's amended witness and exhibit list for hearing on UBS settlement (.1); review correspondence from J. Fried regarding issues related to forthcoming response to Dugaboy's motion to compel compliance with Rule 2015.3 (.1); provide PSZJ team with copy of Dondero's reply brief filed in 3:20-cv-3390 (.1).		
5/19/2021	MSH	Review order dismissing mandamus (.10); review motion to enforce reference in DAF litigation (.10).	0.20 450.00/hr	90.00
5/20/2021	HOL	Download appendix and exhibits to motion to enforce order of reference, email correspondence regarding same (0.5).	0.50 175.00/hr	87.50
	HOL	Prepare exhibit binders (2.0); email correspondence with L. Canty regarding needing unredacted exhibit 24 (0.2); arrange for delivery of binders to court, email correspondence regarding same (0.2); receive confirmation of delivery and forward to Z. Annable (0.1); email to T. Ellison attaching unredacted exhibits (0.1); download appendix and exhibits to motion to enforce order of reference, email correspondence regarding same (0.5); review NSOF's motion to confirm plan injunction does not bar lawsuit filed in Acis case and correspond with PSZJ team regarding same (.4); review notice of hearing on NSOF's plan injunction motion and correspond with PSZJ team regarding same (.1).	3.60 175.00/hr	630.00
	ZZA	Review correspondence from G. Demo regarding issues related to Siepe settlement (.1); exchange correspondence with G. Demo regarding issues related to sealing of exhibits in debtor's appendix to motion to enforce reference (.2); review correspondence from G. Demo regarding new deadlines for rescheduled exit financing motion (.1); exchange correspondence with T. Ellison regarding issues related to new hearing setting for exit financing motion (.1); prepare motion to continue hearing on exit financing motion and proposed order regarding same and correspond with G. Demo regarding same (.5); review follow-up correspondence from T. Ellison regarding issues related to rescheduling of exit financing motion (.1); review Dugaboy's supplemental exhibit list for hearing on UBS settlement (.1); finalize and file motion to continue hearing on exit financing motion and submit proposed order on same (.2); exchange correspondence with T. Ellison regarding filing of motion to continue hearing (.1); review correspondence from J. Fried regarding forthcoming response to Dugaboy motion to compel (.1); exchange multiple correspondence with M. Holmes regarding issues related to courtesy copy of appendix in support of motion to enforce reference to be provided to court (.2); exchange correspondence with M. Holmes regarding delivery of exhibits for 5/21 hearing on UBS settlement (.1); exchange correspondence with J. Fried regarding issues related to debtor's response to Trusts' motion to compel (.2); review, finalize, and file debtor's response to Trusts' motion to compel compliance with Rule 2015.3 (.3); review NSOF's motion to reopen Acis bankruptcy case and	2.70 400.00/hr	1,080.00

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			<u>Hrs/Rate</u>	<u>Amount</u>
		correspond with PSZJ team regarding same (.2); review committee's joinder to opposition to Trusts' motion to compel (.1).		
5/20/2021	MSH	Review objection to motion to comply with FRBP 2015 and email exchange regarding same (.20); review NSOF motion to reopen Acis bankruptcy (.10); review NSOF motion to clarify plan injunction (.10); review motion to continue hearing on DIP financing and setting deadlines (.10).	0.50 450.00/hr	225.00
5/21/2021	ZZA	Review correspondence from G. Demo requesting 5/20 hearing transcript and correspond with M. Holmes requesting hourly turnaround of same (.1); review correspondence from L. Canty regarding issues related to today's Webex hearing (.1); attend hearing on motion approve settlement with UBS (2.9); exchange correspondence with M. Holmes regarding issues related to ordering of 5/20 hearing transcript (.1); review multiple correspondence from J. Pomerantz, J. Elkin, and J. Morris regarding issues and arguments in debtor's reply in support of contempt motion (.5); exchange correspondence with J. Hoffman, committee counsel, regarding committee's request for hearing transcript (.1); review correspondence from G. Demo regarding filings to be made tonight (.1); exchange correspondence with J. Morris regarding issues related to forthcoming filings (.1); review Trusts' request for production of documents (.1); exchange correspondence with J. Morris regarding issues and deadlines related to filings to be made today (.1); exchange correspondence with J. Elkin regarding finalization of debtor's reply in support of contempt motion (.1); review multiple correspondence from J. Morris, H. Winograd, and L. Canty regarding documents and exhibits to be filed in connection with debtor's reply in support of contempt motion (.2); finalize and file debtor's omnibus reply in support of contempt motion and declaration of J. Morris in support of reply (.3); exchange follow-up correspondence with J. Morris regarding declaration in support of reply (.1); review court's order approving Siepe settlement (.1); review correspondence from J. Morris regarding issues related to declaration in support of debtor's reply in support of contempt motion (.1); review court's order continuing hearing on exit financing motion (.1); correspond with J. Morris regarding amendment of declaration in support of debtor's reply (.1); amend Morris declaration in support of debtor's reply in support of contempt motion and correspond with J. Morris regarding same (.3); finalize and file amended Morris declaration in support of reply in support of contempt motion (.2); review correspondence from G. Demo regarding additional filings to be made today (.1); review CPCM's amended request for production addressed to debtor (.2).	6.10 400.00/hr	2,440.00
	MSH	Exchange email regarding upcoming filings (.20); review discovery requests sent by DAF (.10); email from J. Morris requesting clarification of same (.10); review DAF reply to show cause proceeding (.10); review Debtor reply in support of contempt (.10).	0.60 450.00/hr	270.00
5/23/2021	ZZA	Review correspondence from J. Morris regarding issues related to subpoena of G. Scott (.1); exchange correspondence with J. Morris regarding issues related to subpoena of D. Sauter (.1); review and revise subpoena to D. Sauter and notice of same to be filed with court (.3); exchange correspondence with J. Morris regarding revisions to be made to subpoena of D. Sauter (.1); finalize and file notice of subpoena of D.	0.90 400.00/hr	360.00

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			<u>Hrs/Rate</u>	<u>Amount</u>
		Sauter (.2); exchange follow-up correspondence with J. Morris regarding Sauter subpoena (.1).		
5/23/2021	MSH	Exchange email regarding filing and service of subpoenas (.20).	0.20 450.00/hr	90.00
5/24/2021	HOL	Download additional exhibits and assemble for filing with amended w&e lists (0.5); finalize and e-file amended witness and exhibits lists, email correspondence with T. Ellison regarding same and providing exhibits to the court (0.6); prepare binders of all exhibits and arrange for delivery to the court, email correspondence with Z. Annable regarding same (3.3); email correspondence with T. Ellison regarding exhibit binders and unredacted exhibits (0.2); receive confirmation of delivery of binders to the court, email to Z. Annable regarding same (0.1).	4.70 175.00/hr	822.50
	ZZA	Review multiple correspondence from L. Canty regarding debtor's exhibits for 5/25 hearing on motions to withdraw reference (.2); exchange correspondence with G. Demo and J. Morris regarding debtor's exhibits for 5/25 hearing (.1); correspond with M. Holmes regarding filing of amended witness and exhibit lists and exhibits for 5/25 hearing (.1); review 5/20 hearing transcript received from M. Holmes (.1); review correspondence from G. Demo requesting 5/21 hearing transcript (.1); review court's scheduling order on motion to disqualify Wick Phillips (.1); review court's order requiring J. Dondero appearance at all hearings (.1); exchange correspondence with M. Holmes regarding court copy of exhibits for 5/25 hearing (.1); review and revise notice of deposition for J. Dondero and correspond with J. Morris regarding revisions (.2); finalize and file notice of deposition of J. Dondero (.1); review and revise amended subpoena to G. Scott and notice of same and correspond with J. Morris regarding issues and revisions to same (.4); review correspondence from J. Morris regarding upcoming depositions (.1); finalize and file notice of amended subpoena to G. Scott (.2); review court's order denying motion to compel testimony of J. Seery (.1); review multiple correspondence from J. Morris regarding subpoenas to be sent to Advisors and NexBank (.1); review follow-up correspondence from M. Holmes regarding court's copy of exhibits for 5/25 hearing (.1); review notice of hearing on Trusts' motion to compel (.1); review and revise subpoenas to Advisors and NexBank and correspond with J. Morris regarding issues related to same (.4); exchange follow-up correspondence with J. Morris regarding issues related to subpoenas to Advisors and NexBank (.3); review correspondence from G. Demo regarding forthcoming Seery bonus motion (.1); correspond with J. Hoffman, committee counsel, providing her with 5/20 hearing transcript (.1).	3.20 400.00/hr	1,280.00
	MSH	Review order requiring Dondero appearance in all future proceedings (.10).	0.10 450.00/hr	45.00
5/25/2021	HOL	Prepare binder of appendix and exhibits, arrange for delivery to court (1.8)	1.80 175.00/hr	315.00
	ZZA	Review multiple correspondence from J. Morris following up on issues related to subpoenas to be issued to Advisors and NexBank (.1); exchange correspondence with J. Morris regarding issues related to	3.20 400.00/hr	1,280.00

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			<u>Hrs/Rate</u>	<u>Amount</u>
		service of subpoenas (.1); finalize and file notices of subpoenas to Advisors and NexBank (.3); correspond with G. Demo regarding issues related to Seery bonus motion (.1); review multiple notices of scheduling of depositions received from TSG (.1); attend status conference on motions to withdraw the reference filed by numerous Dondero-related entities (1.8); exchange correspondence with G. Demo regarding request for status conference transcript (.1); review correspondence from J. Pomerantz regarding issues related to forthcoming Seery bonus motion (.1); correspond with T. Ellison requesting hearing setting for forthcoming Seery bonus motion (.1); calendar hearing on Trusts' motion to compel compliance with Rule 2015.3 and correspond with PSZJ team regarding same (.1); calendar hearing on motion to disqualify Wick Phillips and correspond with PSZJ team regarding same (.1); correspond with B. Anavim and M. Kulick regarding scheduling order related to motion to disqualify Wick Phillips (.1); calendar hearing on NSOF's motion to reopen Acis bankruptcy and confirm plan injunction does not bar lawsuit and correspond with PSZJ team regarding same (.1).		
5/26/2021	ZZA	Review 5/21 hearing transcript received from M. Holmes (.1); exchange correspondence with G. Demo regarding issues related to sealed exhibits in 3:21-cv-842 (.1); correspond with J. Hoffman, committee counsel, providing her with 5/21 hearing transcript (.1); exchange multiple correspondence with B. Anavim regarding deadlines to respond to recent motions (.2); review correspondence from T. Ellison regarding hearing setting on forthcoming Seery bonus motion (.1); review correspondence from J. Pomerantz regarding issues related to Seery bonus motion and hearing thereon (.1); exchange correspondence with L. Canty regarding J. Morris's second amended declaration in support of reply in support of contempt motion (.1); correspond with T. Ellison regarding hearing setting for Seery bonus motion (.1); review follow-up correspondence from L. Canty and J. Morris regarding amended Morris declaration (.1); review and revise amended Morris declaration and correspond with J. Morris regarding revisions (.2); finalize and file second amended declaration of J. Morris in support of reply in support of contempt motion (.2); review correspondence from T. Ellison regarding hearing setting for Seery bonus motion (.1); exchange correspondence with G. Demo regarding oral argument in district court (.1); review multiple correspondence from H. Winograd, R. Feinstein, and J. Pomerantz regarding issues related to motion to dismiss DAF and Holdco complaint (.3); exchange correspondence with H. Winograd regarding issues and deadlines related to forthcoming motion to dismiss DAF and Holdco complaint (.1); correspond with H. Winograd regarding issues related to debtor's motion to dismiss DAF and Holdco complaint (.2).	2.20 400.00/hr	880.00
5/27/2021	HOL	Email correspondence regarding sending paper copy of appendix to court (0.1)	0.10 175.00/hr	17.50
	ZZA	Review multiple correspondence from TSG regarding upcoming depositions (.1); review multiple correspondence from R. Feinstein regarding proposed order approving UBS settlement (.2); correspond with R. Feinstein regarding issues related to order approving UBS settlement (.1); finalize and file proposed order approving UBS settlement (.2); correspond with T. Ellison regarding submission of	3.40 400.00/hr	1,360.00

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			<u>Hrs/Rate</u>	<u>Amount</u>
		proposed order approving UBS settlement (.1); review court's order approving UBS settlement (.1); review 5/25 hearing transcript received from M. Holmes (.1); correspond R. Feinstein regarding court's entry of order approving UBS settlement (.1); correspond with J. Hoffman, committee counsel, providing her with 5/25 hearing transcript (.1); correspond with M. Holmes regarding courtesy copy of appendix to be transmitted to Judge Boyle (.1); review correspondence from H. Winograd regarding debtor's motion to dismiss DAF and Holdco complaint (.1); correspond with H. Winograd regarding issues related to debtor's forthcoming motion to dismiss (.1); review and revise proposed order on motion to dismiss DAF and Holdco complaint and correspond with H. Winograd regarding same (.2); review follow-up correspondence from R. Feinstein and H. Winograd regarding revisions to order on motion to dismiss (.1); exchange correspondence with R. Feinstein regarding issues related to forthcoming motion to dismiss (.1); review and revise motion to dismiss DAF and Holdco complaint and correspond with H. Winograd regarding same (.3); exchange correspondence with H. Winograd regarding revised form of proposed order on motion to dismiss (.1); review follow-up correspondence from H. Winograd regarding revisions to motion to dismiss complaint (.1); make additional revisions to motion to dismiss, appendix in support, and proposed order and exchange correspondence with R. Feinstein regarding same (.2); review and note revisions to be made to debtor's brief in support of motion to dismiss and exchange correspondence with H. Winograd regarding same (.4); exchange multiple follow-up correspondence with H. Winograd regarding issues related to finalization of documents related to debtor's motion to dismiss (.2); finalize and file debtor's motion to dismiss DAF and Holdco complaint, brief, and appendix in support (.3).		
5/27/2021	MSH	Review order granting UBS settlement (.10); exchange email regarding motion to dismiss DAF DC suit (.30).	0.40 450.00/hr	180.00
5/28/2021	HOL	Download filed appendix (0.3)	0.30 175.00/hr	52.50
	MSH	Review MTD DAF Complaint (.20).	0.20 450.00/hr	90.00
	ZZA	Review multiple correspondence from TSG regarding scheduling of upcoming depositions (.2); review correspondence from J. Elkin regarding issues related to debtor's forthcoming objection to motions for stay pending appeal (.2); prepare amended notice of hearing on exit financing motion and correspond with G. Demo regarding same (.2); calendar updated deadlines for related to exit-financing motion and correspond with PSZJ team regarding same (.2).	0.80 400.00/hr	320.00
5/31/2021	ZZA	Review multiple correspondence from L. Drawhorn, counsel for NexBank, and J. Morris regarding NexBank objections and responses to subpoena (.2); review NexBank objections and responses to subpoena and documents produced (.2).	0.40 400.00/hr	160.00
	MSH	Review email exchange regarding HCRE discovery responses and document produced in response to same (.20).	0.20 450.00/hr	90.00

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	<u>Hrs/Rate</u>	<u>Amount</u>
SUBTOTAL:	[71.90	25,715.00]

Matters Pertaining to Appeals

5/3/2021	ZZA	Review and respond to multiple correspondence from H. Winograd regarding issues with sealed exhibits to be made part of appellate record in appeal of HarbourVest settlement (.4); review and revise debtor's motion to intervene in appeal of recusal order and correspond with J. Morris regarding issues regarding same (.7); exchange multiple follow-up correspondence with J. Morris and H. Winograd regarding issues related to forthcoming motion to intervene in appeal of recusal order (.2).	1.30 400.00/hr	520.00
	MSH	Exchange email regarding intervention motion in recusal appeal and deadlines for filing same (.20).	0.20 450.00/hr	90.00
5/4/2021	ZZA	Review 5th Circuit's order granting NPA's and HCMFA's motion to appeal directly to 5th Circuit and correspond with PSZJ attorneys regarding same (.2); review correspondence from H. Winograd regarding issues related to inclusion of sealed exhibits in appellate record (.1); lengthy correspondence to J. Blanco at clerk's office regarding sealed documents to be included in record on appeal in appeal of HarbourVest settlement (.5); exchange multiple follow-up correspondence with J. Blanco regarding procedures for inclusion of sealed documents in record on appeal and supplementation of record on appeal in pending appeals (.3); correspond with H. Winograd regarding issues related to inclusion of sealed exhibits in record on appeal (.1); correspond with M. Holmes regarding debtor's appellate brief to be filed in appeal of Acis settlement (.1); review correspondence from H. Winograd regarding appellate record designation issues (.1).	1.40 400.00/hr	560.00
	MSH	Review order from 5th Circuit granting direct appeal (.10).	0.10 450.00/hr	45.00
5/5/2021	HOL	Work on appellee brief, email correspondence regarding same (1.7)	1.70 175.00/hr	297.50
	ZZA	Review correspondence from M. Holmes regarding issues related to debtor's appellate brief in appeal of Acis settlement (.1); review and revise debtor's appellate brief in appeal of Acis settlement and correspond with H. Hochman regarding proposed revisions (.5); review follow-up correspondence from H. Hochman regarding revisions to debtor's appellate brief (.1); correspond with M. Holmes regarding revisions to be made to debtor's appellate brief in appeal of Acis settlement (.1); review debtor's revised appellate brief in appeal of Acis settlement received from M. Holmes (.2); exchange follow-up correspondence with I. Kharasch and H. Hochman regarding revised appellate brief in appeal of Acis settlement (.1); finalize and file debtor's brief in appeal of Acis settlement (.2); correspond with I. Kharasch regarding follow-up issues related to debtor's appellate brief (.1); review multiple correspondence from J. Morris and J. Pomerantz regarding forthcoming motion to intervene in recusal appeal (.1); correspond with counsel for J. Dondero, Acis, and the Terrys serving them with debtor's	2.10 400.00/hr	840.00

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			<u>Hrs/Rate</u>	<u>Amount</u>
		appellee brief in appeal of Acis settlement order (.2); multiple correspondence with M. Holmes providing instructions for service of hard copies of debtor's appellee brief (.2); exchange correspondence with G. Demo regarding issues related to debtor's appellee brief in appeal of Acis settlement order (.2).		
5/6/2021	ZZA	Review correspondence from G. Demo regarding Dondero's motion to stay proceedings in the district court filed with the 5th Circuit (.1); review multiple correspondence from J. Morris regarding issues related to forthcoming motion to intervene in appeal of recusal order (.1); review and revise current version of debtor's motion to intervene in recusal order appeal and correspond with J. Morris regarding same (.3); review HCRE's motion to file appendix under seal (.1).	0.60 400.00/hr	240.00
5/7/2021	HOL	Email correspondence with Z. Annable regarding contacts at Fifth Circuit (0.1)	0.10 175.00/hr	17.50
	ZZA	Review correspondence from J. Morris regarding conference with opposing counsel on motion to intervene in recusal order appeal (.1); review correspondence from J. Morris regarding 5th Circuit court issues and correspond with M. Holmes regarding same (.1); review follow-up correspondence from M. Holmes regarding 5th Circuit court issues and correspond with J. Morris regarding same (.1); place call to and left message with 5th Circuit clerk regarding debtor's intent to respond to Dondero motion to stay (.2); exchange follow-up correspondence with J. Morris regarding communication with 5th Circuit clerk's office (.1); review voicemail from 5th Circuit clerk's office responding to my inquiry about deadline to respond to Dondero's motion to stay and correspond with J. Morris regarding same (.1); review correspondence from J. Morris regarding issues related to finalization of debtor's motion to intervene in recusal order appeal (.1); review, finalize, and file debtor's motion to intervene in recusal order appeal (.2).	1.00 400.00/hr	400.00
	MSH	Exchange email with Z. Annable, M. Holmes, and J. Morris regarding Fifth Circuit procedures for notifications regarding intent to file objection to emergency consideration (.20).	0.20 450.00/hr	90.00
5/9/2021	ZZA	Review correspondence from H. Winograd regarding debtor's forthcoming response to Dondero's stay motion pending resolution of petition for writ of mandamus (.1).	0.10 400.00/hr	40.00
5/10/2021	ZZA	Review correspondence from H. Winograd regarding issues related to debtor's motion for an order authorizing district clerk to accept under seal record documents on appeal (.1); exchange multiple correspondence with J. Morris and M. Holmes regarding issues related to debtor's forthcoming response to Dondero's motion to stay proceedings to be filed at 5th Circuit (.5); exchange correspondence with G. Demo regarding 5th Circuit's edit of docket entry regarding debtor's response (.1); exchange correspondence with M. Holmes regarding service of hard copies of debtor's response to Dondero's 5th Circuit stay motion (.1); correspond with H. Winograd regarding issues related to supplementation of record in appeal of HarbourVest settlement (.2); review order expediting response and reply deadline regarding debtor's motion to intervene in recusal order appeal (.1); correspond with PSZJ	1.30 400.00/hr	520.00

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			<u>Hrs/Rate</u>	<u>Amount</u>
		team regarding deadlines related to debtor's motion to intervene in recusal order appeal and calendar same (.2).		
5/11/2021	ZZA	Review correspondence from H. Winograd regarding debtor's request to supplement record in appeal of HarbourVest settlement (.1); review follow-up correspondence from H. Winograd regarding issues related to supplementation of record in appeal of HarbourVest settlement (.1).	0.20 400.00/hr	80.00
5/12/2021	ZZA	Review 5th Circuit order granting motion for direct appeal of confirmation order (.1); correspond with PSZJ team regarding 5th Circuit's order granting direct appeal of confirmation order (.1).	0.20 400.00/hr	80.00
	MSH	Review order from 5th circuit granting leave to appeal (.10).	0.10 450.00/hr	45.00
5/13/2021	ZZA	Review clerk's notice of fees due related to confirmation order appeals (.1); review Trusts' appellate brief in appeal of HarbourVest settlement (.4).	0.50 400.00/hr	200.00
5/17/2021	ZZA	Review J. Vasek correspondence to 5th Circuit clerk regarding payment of fees in 21-10449 (.1); review and analyze Dondero-entities' response to debtor's motion to intervene in recusal order appeal (.3); correspond with PSZJ team regarding Dondero-entities' response to motion to intervene (.1); review multiple follow-up correspondence from PSZJ team regarding response to debtor's motion to intervene in recusal order appeal (.1); exchange multiple follow-up correspondence with J. Morris regarding issues related to Dondero-related entities' response to debtor's motion to intervene in recusal order appeal (.2).	0.80 400.00/hr	320.00
5/18/2021	ZZA	Review Dondero's motion to dismiss petition for writ of mandamus filed in 5th Circuit and correspond with PSZJ team regarding same (.2); review and respond to correspondence from G. Demo regarding issues and deadlines related to possible forthcoming motion to stay pending appeal to 5th Circuit (.2); review clerk's order granting motion to dismiss case 21-10219 in Fifth Circuit (.1); correspond with PSZJ team providing documents recently filed in 5th Circuit case 21-10449 (.2).	0.70 400.00/hr	280.00
	MSH	Review email exchange and filings regarding terms of order resolving Dondero injunction and pending appeals related to same (.20).	0.20 450.00/hr	90.00
5/19/2021	ZZA	Review and analyze Advisors' motion for stay pending appeal filed in the 5th Circuit (.6); exchange multiple correspondence with J. Elkin and J. Pomerantz regarding issues related to Advisors' motion for stay pending appeal and debtor's deadline to respond to same (.3); provide PSZJ team with file-stamped copies of Advisors' motion for stay pending appeal and appendix in support (.1); review Dondero's reply in appeal of Acis settlement (.4).	1.40 400.00/hr	560.00
5/20/2021	ZZA	Review lengthy correspondence from J. Blanco at clerk's office regarding debtor's designations in outstanding appeals and correspond with PSZJ team regarding same (.2); review correspondence from I. Kharasch regarding issues related to appeal of HarbourVest settlement (.1); follow-up correspondence with H. Winograd regarding sealing of certain documents for appellate record in appeal of HarbourVest settlement (.1);	1.00 400.00/hr	400.00

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			<u>Hrs/Rate</u>	<u>Amount</u>
		assemble record on appeal in appeal of HarbourVest settlement and provide same to H. Hochman (.5); review Trusts' supplemental witness and exhibit list for 5/21 hearing (.1).		
5/21/2021	ZZA	Finalize and file debtor's reply in support of motion to intervene in appeal of recusal order and declaration in support of reply (.3).	0.30 400.00/hr	120.00
	MSH	Review reply ISO motion to intervene in recusal appeal (.10).	0.10 450.00/hr	45.00
5/22/2021	ZZA	Review and analyze correspondence from H. Hochman regarding issues related to record on appeal of HarbourVest 9019 order (.1); work on compiling record on appeal of HarbourVest 9019 order and provide H. Hochman with individual volumes of record (.5).	0.60 400.00/hr	240.00
5/27/2021	ZZA	Review and respond to correspondence from H. Hochman regarding issues and deadlines related to debtor's brief in appeal of HarbourVest settlement (.2); follow-up correspondence with H. Winograd regarding record designations in appeal of HarbourVest settlement (.1); review notice of transmittal of record in appeal of recusal order (.1); correspond with PSZJ team regarding transmittal of record in appeal of recusal order (.1).	0.50 400.00/hr	200.00
SUBTOTAL:			[16.70	6,320.00]
<u>Plan and Disclosure Statement</u>				
5/4/2021	ZZA	Review debtor's post-confirmation report and correspond with J. O'Neill regarding revisions to be made to same (.2); review correspondence from J. O'Neill regarding revisions to post-confirmation report (.1).	0.30 400.00/hr	120.00
5/5/2021	ZZA	Finalize and file debtor's post-confirmation operating report (.1); follow-up correspondence with J. O'Neill regarding filing of post-confirmation report (.1).	0.20 400.00/hr	80.00
SUBTOTAL:			[0.50	200.00]
For professional services rendered			139.00	\$51,697.50
Additional Charges :				
5/31/2021	PACER fee Court Electronic Records Fees			11.00
	PACER fee Court Electronic Records Fees			135.10
SUBTOTAL:				[146.10]

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AmountCopying cost

5/6/2021	Copying cost	28.80
5/10/2021	Copying cost	11.60
5/20/2021	Copying cost MinuteMan Press	109.41
5/24/2021	Copying cost	308.00

SUBTOTAL:

[457.81]

Delivery Cost

5/31/2021	Delivery Cost 05.20.2021 Delivery to USBC Dallas	19.26
	Delivery Cost 05.24.2021 Delivery to USBC Dallas	23.67
	Delivery Cost 05.24.2021 Delivery to US District Court Dallas	23.67

SUBTOTAL:

[66.60]

Filing Fee

5/10/2021	Filing Fee App for PHV (G. Demo)	100.00
	Filing Fee J. Morris PHV (Charitable DAF)	100.00
	Filing Fee J. Pomerantz PHV (Charitable DAF)	100.00
	Filing Fee App for PHV (R.J. Feinstein)	100.00

SUBTOTAL:

[400.00]

Postage

5/10/2021	Postage	3.20
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Amount

SUBTOTAL:

[3.20]

Transcript Cost

5/11/2021	Transcript Cost Hearing Date: May 10, 2021 (HCM/Dondero) K. Rehling Inv #8661	398.75
5/24/2021	Transcript Cost Hearing Date: May 20, 2021 (Palmer Rptg Svcs) Committee v CLO; AP 21-3003, Highland v. Dondero	75.60
5/27/2021	Transcript Cost Hearing Date: May 25, 2021 (HCM/Dondero) K. Rehling Inv #8675	623.50
	Transcript Cost Hearing Date: May 25, 2021 (HCM/UBS Securities) K. Rehling Inv #8676	1,384.75

SUBTOTAL:

[2,482.60]

Total additional charges

\$3,556.31

Total amount of this bill

\$55,253.81

Timekeeper Summary

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Melanie Holmes	18.70	175.00	\$3,272.50
Melissa S. Hayward	6.10	450.00	\$2,745.00
Zachery Z. Annable	114.20	400.00	\$45,680.00