IN THE UNITED STATES BANKRUPTCY COURT FOR THE NORTHERN DISTRICT OF TEXAS DALLAS DIVISION

| In re: |) Chapter 11 |
|--------------------------------------|---------------------------|
| HIGHLAND CAPITAL MANAGEMENT, L.P., 1 |) Case No. 19-34054 (SGJ) |
| Reorganized Debtor. |)) |

CERTIFICATE OF SERVICE

I, Hannah Bussey, depose and say that I am employed by Kurtzman Carson Consultants LLC ("KCC"), the claims and noticing agent for the Reorganized Debtor in the above-captioned case.

On October 11, 2021, at my direction and under my supervision, employees of KCC caused the following document to be served via Electronic Mail upon the service list attached hereto as **Exhibit A**; and on October 12, 2021, via First Class Mail upon the service list attached hereto as **Exhibit B**:

• Final Fee Application of Deloitte Tax LLP for Compensation for Services Rendered as Tax Services Provider to the Debtor for the Period from October 16, 2019
Through August 11, 2021 [Docket No. 2911]

Furthermore, on October 12, 2021, at my direction and under my supervision, employees of KCC caused the following documents to be served via Electronic Mail upon the service list attached hereto as **Exhibit C**; and via First Class Mail upon the service list attached hereto as **Exhibit D**:

- Amended Notice of Hearing [Docket No. 2913]
- Appellee's Supplemental Designation of Record on Appeal [Docket No. 2914]
- Appellee's Amended Supplemental Designation of Record on Appeal [Docket No. 2917]

Furthermore, on October 12, 2021, at my direction and under my supervision, employees of KCC caused the following document to be served via Electronic Mail upon the service list attached hereto as **Exhibit E**; and via First Class Mail upon the service list attached hereto as **Exhibit F**:

• Amended Notice of Hearing [Docket No. 2913]

¹ The Reorganized Debtor's last four digits of its taxpayer identification number are (6725). The headquarters and service address for the above-captioned Reorganized Debtor is 100 Crescent Court, Suite 1850, Dallas, TX 75201.



Furthermore, on October 12, 2021, at my direction and under my supervision, employees of KCC caused the following documents to be served via Electronic Mail upon the service list attached hereto as **Exhibit G**; and via First Class Mail upon the service list attached hereto as **Exhibit H**:

- Appellee's Supplemental Designation of Record on Appeal [Docket No. 2914]
- Appellee's Amended Supplemental Designation of Record on Appeal [Docket No. 2917]

Dated: October 18, 2021

/s/ Hannah Bussey Hannah Bussey KCC Meidinger Tower 462 South 4th Street Louisville, KY 40202

EXHIBIT A

Case 19-34054-sgj11 Doc 2937 Filed 10/18/21 Entered 10/18/21 16:03:23 Page 4 of 20 Exhibit A

Fee App Parties List Served via Electronic Mail

| Description | CreditorName | CreditorNoticeName | Email |
|-------------------------------------|-------------------------------|-------------------------------|------------------------------|
| Debtor | Highland Capital Management | Attn: Thomas Surgent | TSurgent@highlandcapital.com |
| US Trustee for Northern District of | Office of the United States | | |
| TX | Trustee | Lisa L. Lambert, Esq | lisa.l.lambert@usdoj.gov |
| | Office of the United States | | |
| US Trustee for District of DE | Trustee Delaware | Jane M. Leamy | jane.m.leamy@usdoj.gov |
| | | | rpachulski@pszjlaw.com; |
| | | Richard M. Pachulski, Jeffrey | jpomerantz@pszjlaw.com; |
| | Pachulski Stang Ziehl & Jones | N. Pomerantz, Ira D. | ikharasch@pszjlaw.com; |
| Counsel for the Debtor | LLP | Kharasch, James E. O'Neill | joneill@pszjlaw.com |
| | | | mclemente@sidley.com; |
| Counsel to Official Committee of | | Matthew Clemente, Alyssa | alyssa.russell@sidley.com; |
| Unsecured Creditors | Sidley Austin LLP | Russell, Elliot A. Bromagen | ebromagen@sidley.com |

EXHIBIT B

Case 19-34054-sgj11 Doc 2937 Filed 10/18/21 Entered 10/18/21 16:03:23 Page 6 of 20

Fee App Parties List Served via First Class Mail

| Description | CreditorName | CreditorNoticeName | Address1 | Address2 | Address3 | City | State | Zip |
|----------------------------------|-------------------------------------|------------------------------|------------------------------|----------------------|---------------|------------|-------|------------|
| US Trustee for Northern District | | | 1100 Commerce Street, | Earle Cabell Federal | | | | |
| of TX | Office of the United States Trustee | Lisa L. Lambert, Esq | Room 976 | Building | | Dallas | TX | 75242 |
| | Office of the United States Trustee | | J. Caleb Boggs Federal | | | | | |
| US Trustee for District of DE | Delaware | Jane M. Leamy | Building | 844 King St Ste 2207 | Lockbox 35 | Wilmington | DE | 19801 |
| Counsel to Official Committee of | | Matthew Clemente, Alyssa | | | | | | |
| Unsecured Creditors | Sidley Austin LLP | Russell, Elliot A. Bromagen | One South Dearborn Street | | | Chicago | IL | 60603 |
| | | | Northern District of Texas - | Earle Cabell Federal | 1100 Commerce | | | |
| United States Bankruptcy Court | United States Bankruptcy Court | Honorable Stacey G. Jernigan | Dallas Division | Building | St., Rm. 1254 | Dallas | TX | 75242-1496 |

Highland Capital Management, L.P. Case No. 19-34054

EXHIBIT C

Case 19-34054-sgj11 Doc 2937 Filed $10/18/21_{\text{Exhibit c}}$ Entered 10/18/21 16:03:23 Page 8 of 20

Core/2002 Service List Served via Electronic Mail

| Description | CreditorName | CreditorNoticeName | Email |
|--|--|---|--|
| | | | ctimmons@abernathy-law.com; |
| Counsel for Collin County Tax | Abernathy, Roeder, Boyd & Hullett, | Chad Timmons, Larry R. Boyd, Emily | bankruptcy@abernathy-law.com; |
| Assessor/Collector | P.C. | M. Hahn | ehahn@abernathy-law.com |
| Counsel for NexBank | Alston & Bird LLP | Jared Slade | jared.slade@alston.com |
| Counsel for NexBank | Alston & Bird LLP | Jonathan T. Edwards | jonathan.edwards@alston.com |
| Counsel to Jefferies LLC | Ashby & Geddes, P.A. | William P. Bowden, Esq., Michael D. DeBaecke, Esq. | mdebaecke@ashbygeddes.com |
| Counsel for Scott Ellington, Thomas Surgent, | ASIDY & Geddes, F.A. | Debaecke, Esq. | mdebaecke@ashbygeddes.com |
| Frank Waterhouse, and Issac Leventon (the | | | |
| 'Senior Employees") and CPCM, LLC | Baker & McKenzie LLP | Debra A. Dandeneau | debra.dandeneau@bakermckenzie.com |
| Counsel for Scott Ellington, Thomas Surgent, | Baker & Werterizie EEI | Debra 7. Dandeneda | debra.dandeneaa@bakermokenzie.com |
| Frank Waterhouse, and Issac Leventon (the | | | |
| "Senior Employees") and CPCM, LLC | Baker & McKenzie LLP | Michelle Hartmann | michelle.hartmann@bakermckenzie.com |
| Counsel for NWCC, LLC | Barnes & Thornburg LLP | Thomas G. Haskins, Jr. | thomas.haskins@btlaw.com |
| Counsel to Acis Capital Management GP LLC | | | |
| and Acis Capital Management, L.P. (collectively, | | | mintz@blankrome.com; |
| "Acis") | Blank Rome LLP | John E. Lucian, Josef W. Mintz | jbibiloni@blankrome.com |
| | Bonds Ellis Eppich Schafer Jones | | john@bondsellis.com; |
| Counsel to James Dondero | LLP | John Y. Bonds, III, Bryan C. Assink | bryan.assink@bondsellis.com |
| Counsel for Mark Okada, the Mark & Pamela | | | |
| Okada Family Trust - Exempt Trust #1, the Mark | | | |
| & Pamela Okada Familty Trust - Exempt Trust | | | |
| #2, the Okada Insurance Rabbi Trust and the | Description Face DLL C | Contract C Therese | |
| Okada Family Foundation,Inc. | Brown Fox PLLC | Cortney C. Thomas | cort@brownfoxlaw.com |
| Councel to Oracle America, Inc | Buchalter, A Professional Corporation | Shown M. Christianson, Ess | achristians an @hushaltar aam |
| Counsel to Oracle America, Inc. Counsel for UBS Securities LLC and UBS AG. | Corporation | Shawn M. Christianson, Esq. Martin A. Sosland and Candice M. | schristianson@buchalter.com martin.sosland@butlersnow.com; |
| London Branch | Butler Snow LLP | Carson | candice.carson@butlersnow.com |
| London Branch | Dutier Griow EEI | Candace C. Carlyon, Esq., Tracy M. | ccarlyon@carlyoncica.com; |
| Counsel to Integrated Financial Associates Inc. | Carlyon Cica Chtd. | Osteen, Esq. | tosteen@carlyoncica.com |
| Counsel to the Intertrust Entities and the CLO | Chipman, Brown, Cicero & Cole, | 0000011, 204. | tootoon@ounyonesanoon |
| Entities | LLP | Mark L. Desgrosseilliers | desgross@chipmanbrown.com |
| | Condon Tobin Sladek Thornton | | g@p |
| Counsel to Siepe LLC | PLLC | J. Seth Moore | smoore@ctstlaw.com |
| Counsel to Patrick Daugherty ("Mr. Daugherty") | Cross & Simon LLC | Michael L. Vild, Esquire | mvild@crosslaw.com |
| Counsel for BH Equities, L.L.C. | Dentons US LLP | Casey Doherty | Casey.doherty@dentons.com |
| Counsel to Jefferies LLC | Dentons US LLP | Lauren Macksoud, Esq. | lauren.macksoud@dentons.com |
| Counsel to Jefferies LLC | Dentons US LLP | Patrick C. Maxcy, Esq. | patrick.maxcy@dentons.com |
| Counsel to Acis Capital Management, LP and | | | jprostok@forsheyprostok.com; |
| Acis Capital Management GP, LLC ("Creditors") | | Jeff P. Prostok, J. Robert Forshey, | bforshey@forsheyprostok.com; |
| and Joshua N. Terry and Jennifer G. Terry | Forshey & Prostok LLP | Suzanne K. Rosen | srosen@forsheyprostok.com |
| Secured Creditor | Frontier State Bank | Attn: Steve Elliot | selliott@frontier-ok.com |
| Counsel to the Redeemer Committee of the | | | |
| Highland Crusader Fund | Frost Brown Todd LLC | Mark A. Platt | mplatt@fbtlaw.com |
| Counsel to Alvarez & Marsal CRF Management | | Marshall R. King, Esq., Michael A. | mking@gibsondunn.com; |
| LLC as Investment Manager of the Highland | | Rosenthal, Esq. & Alan Moskowitz, | mrosenthal@gibsondunn.com; |
| Crusader Funds | Gibson, Dunn & Crutcher LLP | Esq. | amoskowitz@gibsondunn.com |
| Counsel to Alvarez & Marsal CRF Management | | | |
| LLC as Investment Manager of the Highland | Cibaan Dunn & Crutabar II D | Motthew C. Beveley, Fee | mahayala a @ aiba an dunn a ann |
| Crusader Funds | Gibson, Dunn & Crutcher LLP | Matthew G. Bouslog, Esq. Melissa S. Hayward, Zachery Z. | mbouslog@gibsondunn.com MHayward@HaywardFirm.com; |
| Counsel for the Debtor | Hayward & Associates PLLC | Annable | ZAnnable@HaywardFirm.com |
| Counsel for the Debitor | raywaru & Associates FLLC | / uniable | ddraper@hellerdraper.com; |
| Counsel for the Dugaboy Investment Trust and | | Douglas S. Draper, Leslie A. Collins, | lcollins@hellerdraper.com; |
| Get Good Trust | Heller, Draper & Horn, L.L.C. | Greta M. Brouphy | gbrouphy@hellerdraper.com |
| Equity Holders | Hunter Mountain Investment Trust | c/o Rand Advisors LLC | Jhonis@RandAdvisors.com |
| IRS | Internal Revenue Service | Attn Susanne Larson | SBSE.Insolvency.Balt@irs.gov |
| IRS | Internal Revenue Service | Centralized Insolvency Operation | Mimi.M.Wong@irscounsel.treas.gov |
| Counsel to Crescent TC Investors, L.P. | Jackson Walker L.L.P. | Michael S. Held | mheld@jw.com |
| Secured Creditor | Jefferies LLC | Director of Compliance | cbianchi@jefferies.com |
| Secured Creditor | Jefferies LLC | Office of the General Counsel | cbianchi@jefferies.com |
| Counsel to the Redeemer Committee of the | | | mhankin@jenner.com; |
| Highland Crusader Fund | Jenner & Block LLP | Marc B. Hankin, Richard Levin | rlevin@jenner.com |
| Counsel for CCS Medical, Inc. | Jones Day | Amanda Rush | asrush@jonesday.com |
| Counsel to the Issuers (group of 25 separate | | [<u></u> | jbain@joneswalker.com; |
| Cayman issuers of loan) | Jones Walker LLP | Joseph E. Bain, Amy K. Anderson | aanderson@joneswalker.com |
| Counsel for Highland Capital Management Fund | | | |
| Advisors, L.P., NexPoint Advisors, L.P., et al | K&L Gates LLP | Artoush Varshosaz | artoush.varshosaz@klgates.com |
| Counsel for Highland Capital Management Fund | | | |
| Advisors, L.P., NexPoint Advisors, L.P., et al | K&L Gates LLP | James A. Wright III | james.wright@klgates.com |
| | | | 1 |
| Counsel for Highland Capital Management Fund | | | |

Case 19-34054-sgj11 Doc 2937 Filed $10/18/21_{\text{Exhibit c}}$ Entered 10/18/21 16:03:23 Page 9 of 20

Core/2002 Service List Served via Electronic Mail

| Description | O 111 N | 6 W N (I N | |
|---|---|---|--|
| · | CreditorName | CreditorNoticeName | Email |
| Counsel to CLO Holdco, Ltd. | Kane Russell Coleman Logan PC | John J. Kane | jkane@krcl.com |
| Counsel for Highland CLO Funding Ltd. | King & Spalding LLP | Paul R. Bessette | pbessette@kslaw.com |
| Counsel to BET Investments II, L.P. | Kurtzman Steady, LLC | Jeffrey Kurtzman, Esq. | Kurtzman@kurtzmansteady.com |
| Counsel to UBS Securities LLC and UBS AG | | | Andrew.Clubok@lw.com; |
| London Branch ("UBS") | Latham & Watkins LLP | Andrew Clubok, Sarah Tomkowiak | Sarah.Tomkowiak@lw.com |
| Counsel to UBS Securities LLC and UBS AG | | | asif.attarwala@lw.com; |
| London Branch ("UBS") | Latham & Watkins LLP | Asif Attarwala, Kathryn K. George | Kathryn.George@lw.com |
| Counsel to UBS Securities LLC and UBS AG | | | jeff.bjork@lw.com; |
| London Branch ("UBS") | Latham & Watkins LLP | Jeffrey E. Bjork, Kimberly A. Posin | kim.posin@lw.com |
| Counsel to UBS Securities LLC and UBS AG | | | |
| London Branch ("UBS") | Latham & Watkins LLP | Zachary F. Proulx | Zachary.Proulx@lw.com |
| Counsel to Coleman County TAD, Kaufman | | | |
| County, Upshur County, Fannin CAD, Tarrant | | | |
| County, Grayson County, Allen ISD, Dallas | Linebarger Goggan Blair & Sampson | | |
| County, Irving ISD, and Rockwall CAD | LLP | Elizabeth Weller, Laurie A. Spindler | dallas.bankruptcy@publicans.com |
| | | | |
| Counsel for Jack Yang and Brad Borud | Loewinsohn Flegle Deary Simon LLP | Daniel P. Winikka | danw@lfdslaw.com |
| Creditor | Lynn Pinker Cox & Hurst, L.L.P. | Michael K. Hurst, Esq. | mhurst@lynnllp.com |
| Equity Holders | Mark K. Okada | | mokadadallas@gmail.com |
| Counsel to the Redeemer Committee of the | | | rdehney@mnat.com; |
| Highland Crusader Fund | Morris, Nichols, Arsht & Tunnell LLP | Curtis S. Miller, Kevin M. Coen | cmiller@mnat.com |
| | | Joseph T. Moldovan, Esq. & Sally | _ |
| Counsel to Meta-e Discovery, LLC | Morrison Cohen LLP | Siconolfi, Esq. | bankruptcy@morrisoncohen.com |
| Bank | NexBank | John Danilowicz | john.holt@nexbankcapital.com |
| Counsel to California Public Employees' | | | , , |
| Retirement System ("CalPERS") | Nixon Peabody LLP | Louis J. Cisz, III, Esq. | lcisz@nixonpeabody.com |
| SEC Headquarters | Office of General Counsel | Securities & Exchange Commission | SECBankruptcy-OGC-ADO@SEC.GOV |
| US Trustee for Northern District of TX | Office of the United States Trustee | Lisa L. Lambert. Esq | lisa.l.lambert@usdoj.gov |
| 30 Trustee for Northern District of TX | Office of the office offices frustee | Lisa L. Lambert, Lisq | jmorris@pszjlaw.com; |
| Counsel for the Debtor | Pachulski Stang Ziehl & Jones LLP | John A. Morris and Gregory V. Demo | gdemo@pszjlaw.com |
| Souriser for the Deptor | r acridiski otarig Zierii & Jories EEr | John A. Morns and Gregory V. Demo | rpachulski@pszjlaw.com; |
| | | Richard M. Pachulski, Jeffrey N. | jpomerantz@pszjlaw.com; |
| | | Pomerantz, Ira D. Kharasch, James E. | |
| Counsel for the Debtor | Pachulski Stang Ziehl & Jones LLP | O'Neill | joneill@pszjlaw.com |
| Souriser for the Deptor | Facildiski Starig Zierii & Jones LLF | Oneili | rpachulski@pszjlaw.com; |
| | | Richard M. Pachulski, Jeffrey N. | jpomerantz@pszjlaw.com; |
| | | | |
| Coursel for the Debter | Dachulaki Stang Ziahl & Janes I I D | Pomerantz, Ira D. Kharasch, James E. O'Neill | _ · · |
| Counsel for the Debtor | Pachulski Stang Ziehl & Jones LLP Pension Benefit Guaranty | O Nelli | joneill@pszjlaw.com |
| Pension Benefit Guaranty Corporation ("PBGC") | Corporation | Michael I. Baird | baird.michael@pbgc.gov; |
| | Perdue, Brandon, Fielder, Collins & | Wichael I. Ballu | efile@pbgc.gov |
| Counsel to City of Garland, Garland ISD, Wylie ISD , Plano ISD | | Linda D. Dagas | Iraaaa @nhfam aam |
| ISD PIANO ISD | Mott, L.L.P. | Linda D. Reece | |
| , | | | Ireece@pbfcm.com |
| | , | Instantial Design Control | jryan@potteranderson.com; |
| Delaware counsel to Alvarez & Marsal CRF | | Jeremy W. Ryan, Esq., R. Stephen | jryan@potteranderson.com; rmcneill@potteranderson.com; |
| Delaware counsel to Alvarez & Marsal CRF Management LLC | Potter Anderson & Corroon LLP | McNeill, Esq. & D. Ryan Slaugh, Esq. | jryan@potteranderson.com; rmcneill@potteranderson.com; rslaugh@potteranderson.com |
| Delaware counsel to Alvarez & Marsal CRF | | | jryan@potteranderson.com; rmcneill@potteranderson.com; rslaugh@potteranderson.com cbianchi@jefferies.com |
| Delaware counsel to Alvarez & Marsal CRF Management LLC | Potter Anderson & Corroon LLP | McNeill, Esq. & D. Ryan Slaugh, Esq. Jefferies LLC | jryan@potteranderson.com; rmcneill@potteranderson.com; rslaugh@potteranderson.com cbianchi@jefferies.com susheelkirpalani@quinnemanuel.com; |
| Delaware counsel to Alvarez & Marsal CRF Management LLC | Potter Anderson & Corroon LLP Prime Brokerage Services | McNeill, Esq. & D. Ryan Slaugh, Esq. Jefferies LLC Susheel Kirpalani, Deborah J. | jryan@potteranderson.com; rmcneill@potteranderson.com; rslaugh@potteranderson.com cbianchi@jefferies.com susheelkirpalani@quinnemanuel.com; deborahnewman@quinnemanuel.com; |
| Delaware counsel to Alvarez & Marsal CRF Management LLC Secured Creditor | Potter Anderson & Corroon LLP Prime Brokerage Services Quinn Emanuel Urquhart & Sullivan, | McNeill, Esq. & D. Ryan Slaugh, Esq. Jefferies LLC Susheel Kirpalani, Deborah J. Newman, Benjamin I. Finestone, | jryan@potteranderson.com; rmcneill@potteranderson.com; rslaugh@potteranderson.com cbianchi@jefferies.com susheelkirpalani@quinnemanuel.com; deborahnewman@quinnemanuel.com; benjaminfinestone@quinnemanuel.com; |
| Delaware counsel to Alvarez & Marsal CRF Management LLC Secured Creditor Counsel to the Claimant Trust | Potter Anderson & Corroon LLP Prime Brokerage Services | McNeill, Esq. & D. Ryan Slaugh, Esq. Jefferies LLC Susheel Kirpalani, Deborah J. | iryan@potteranderson.com; mcneill@potteranderson.com; rslaugh@potteranderson.com cbianchi@jefferies.com susheelkirpalani@quinnemanuel.com; deborahnewman@quinnemanuel.com; benjaminfinestone@quinnemanuel.com; jordanharap@quinnemanuel.com |
| Delaware counsel to Alvarez & Marsal CRF Management LLC Secured Creditor Counsel to the Claimant Trust Counsel to UBS Securities LLC and UBS AG | Potter Anderson & Corroon LLP Prime Brokerage Services Quinn Emanuel Urquhart & Sullivan, LLP | McNeill, Esq. & D. Ryan Slaugh, Esq. Jefferies LLC Susheel Kirpalani, Deborah J. Newman, Benjamin I. Finestone, Jordan Harap | jryan@potteranderson.com; mcneill@potteranderson.com; rslaugh@potteranderson.com cbianchi@jefferies.com susheelkirpalani@quinnemanuel.com; deborahnewman@quinnemanuel.com; benjaminfinestone@quinnemanuel.com; jordanharap@quinnemanuel.com merchant@rlf.com; |
| Delaware counsel to Alvarez & Marsal CRF Management LLC Secured Creditor Counsel to the Claimant Trust Counsel to UBS Securities LLC and UBS AG London Branch ("UBS") | Potter Anderson & Corroon LLP Prime Brokerage Services Quinn Emanuel Urquhart & Sullivan, LLP Richards, Layton & Finger PA | McNeill, Esq. & D. Ryan Slaugh, Esq. Jefferies LLC Susheel Kirpalani, Deborah J. Newman, Benjamin I. Finestone, Jordan Harap Michael J. Merchant, Sarah E. Silveira | iryan@potteranderson.com; mcneill@potteranderson.com; rslaugh@potteranderson.com cbianchi@jefferies.com susheelkirpalani@quinnemanuel.com; deborahnewman@quinnemanuel.com; benjaminfinestone@quinnemanuel.com; jordanharap@quinnemanuel.com merchant@rlf.com; silveira@rlf.com |
| Delaware counsel to Alvarez & Marsal CRF Management LLC Secured Creditor Counsel to the Claimant Trust Counsel to UBS Securities LLC and UBS AG London Branch ("UBS") Counsel to Hunter Mountain Trust | Potter Anderson & Corroon LLP Prime Brokerage Services Quinn Emanuel Urquhart & Sullivan, LLP | McNeill, Esq. & D. Ryan Slaugh, Esq. Jefferies LLC Susheel Kirpalani, Deborah J. Newman, Benjamin I. Finestone, Jordan Harap | iryan@potteranderson.com; mcneill@potteranderson.com; rslaugh@potteranderson.com cbianchi@jefferies.com susheelkirpalani@quinnemanuel.com; deborahnewman@quinnemanuel.com; benjaminfinestone@quinnemanuel.com; jordanharap@quinnemanuel.com merchant@rlf.com; silveira@rlf.com pkeiffer@romclaw.com |
| Delaware counsel to Alvarez & Marsal CRF Management LLC Secured Creditor Counsel to the Claimant Trust Counsel to UBS Securities LLC and UBS AG London Branch ("UBS") Counsel to Hunter Mountain Trust Counsel for Scott Ellington, Thomas Surgent, | Potter Anderson & Corroon LLP Prime Brokerage Services Quinn Emanuel Urquhart & Sullivan, LLP Richards, Layton & Finger PA | McNeill, Esq. & D. Ryan Slaugh, Esq. Jefferies LLC Susheel Kirpalani, Deborah J. Newman, Benjamin I. Finestone, Jordan Harap Michael J. Merchant, Sarah E. Silveira E. P. Keiffer | iryan@potteranderson.com; mcneill@potteranderson.com; rslaugh@potteranderson.com cbianchi@jefferies.com susheelkirpalani@quinnemanuel.com; deborahnewman@quinnemanuel.com; benjaminfinestone@quinnemanuel.com; jordanharap@quinnemanuel.com merchant@rlf.com; silveira@rlf.com pkeiffer@romclaw.com judith.ross@judithwross.com; |
| Delaware counsel to Alvarez & Marsal CRF Management LLC Secured Creditor Counsel to the Claimant Trust Counsel to UBS Securities LLC and UBS AG London Branch ("UBS") Counsel to Hunter Mountain Trust Counsel for Scott Ellington, Thomas Surgent, Frank Waterhouse, and Issac Leventon (the | Potter Anderson & Corroon LLP Prime Brokerage Services Quinn Emanuel Urquhart & Sullivan, LLP Richards, Layton & Finger PA Rochelle McCullough, LLP | McNeill, Esq. & D. Ryan Slaugh, Esq. Jefferies LLC Susheel Kirpalani, Deborah J. Newman, Benjamin I. Finestone, Jordan Harap Michael J. Merchant, Sarah E. Silveira E. P. Keiffer Judith W. Ross, Frances A. Smith, | jryan@potteranderson.com; mcneill@potteranderson.com; rslaugh@potteranderson.com cbianchi@jefferies.com susheelkirpalani@quinnemanuel.com; deborahnewman@quinnemanuel.com; benjaminfinestone@quinnemanuel.com; jordanharap@quinnemanuel.com merchant@rlf.com; silveira@rlf.com pkeiffer@romclaw.com judith.ross@judithwross.com; frances.smith@judithwross.com; |
| Delaware counsel to Alvarez & Marsal CRF Management LLC Secured Creditor Counsel to the Claimant Trust Counsel to UBS Securities LLC and UBS AG London Branch ("UBS") Counsel to Hunter Mountain Trust Counsel for Scott Ellington, Thomas Surgent, Frank Waterhouse, and Issac Leventon (the "Senior Employees") and CPCM, LLC | Potter Anderson & Corroon LLP Prime Brokerage Services Quinn Emanuel Urquhart & Sullivan, LLP Richards, Layton & Finger PA | McNeill, Esq. & D. Ryan Slaugh, Esq. Jefferies LLC Susheel Kirpalani, Deborah J. Newman, Benjamin I. Finestone, Jordan Harap Michael J. Merchant, Sarah E. Silveira E. P. Keiffer | jryan@potteranderson.com; rmcneill@potteranderson.com; rslaugh@potteranderson.com cbianchi@jefferies.com susheelkirpalani@quinnemanuel.com; deborahnewman@quinnemanuel.com; benjaminfinestone@quinnemanuel.com; jordanharap@quinnemanuel.com merchant@rlf.com; silveira@rlf.com judith.ross@judithwross.com; frances.smith@judithwross.com; |
| Delaware counsel to Alvarez & Marsal CRF Management LLC Secured Creditor Counsel to the Claimant Trust Counsel to UBS Securities LLC and UBS AG London Branch ("UBS") Counsel to Hunter Mountain Trust Counsel for Scott Ellington, Thomas Surgent, Frank Waterhouse, and Issac Leventon (the "Senior Employees") and CPCM, LLC Counsel to the Intertrust Entities and the Issuers | Potter Anderson & Corroon LLP Prime Brokerage Services Quinn Emanuel Urquhart & Sullivan, LLP Richards, Layton & Finger PA Rochelle McCullough, LLP Ross & Smith, PC | McNeill, Esq. & D. Ryan Slaugh, Esq. Jefferies LLC Susheel Kirpalani, Deborah J. Newman, Benjamin I. Finestone, Jordan Harap Michael J. Merchant, Sarah E. Silveira E. P. Keiffer Judith W. Ross, Frances A. Smith, Eric Soderlund | jryan@potteranderson.com; rmcneill@potteranderson.com; rslaugh@potteranderson.com cbianchi@jefferies.com susheelkirpalani@quinnemanuel.com; deborahnewman@quinnemanuel.com; benjaminfinestone@quinnemanuel.com; jordanharap@quinnemanuel.com merchant@rlf.com; silveira@rlf.com pkeiffer@romclaw.com judith.ross@judithwross.com; frances.smith@judithwross.com; eric.soderlund@judithwross.com david.karp@srz.com; |
| Delaware counsel to Alvarez & Marsal CRF Management LLC Secured Creditor Counsel to the Claimant Trust Counsel to UBS Securities LLC and UBS AG London Branch ("UBS") Counsel to Hunter Mountain Trust Counsel for Scott Ellington, Thomas Surgent, Frank Waterhouse, and Issac Leventon (the "Senior Employees") and CPCM, LLC | Potter Anderson & Corroon LLP Prime Brokerage Services Quinn Emanuel Urquhart & Sullivan, LLP Richards, Layton & Finger PA Rochelle McCullough, LLP | McNeill, Esq. & D. Ryan Slaugh, Esq. Jefferies LLC Susheel Kirpalani, Deborah J. Newman, Benjamin I. Finestone, Jordan Harap Michael J. Merchant, Sarah E. Silveira E. P. Keiffer Judith W. Ross, Frances A. Smith, | jryan@potteranderson.com; mcneill@potteranderson.com; rslaugh@potteranderson.com cbianchi@jefferies.com susheelkirpalani@quinnemanuel.com; deborahnewman@quinnemanuel.com; benjaminfinestone@quinnemanuel.com; jordanharap@quinnemanuel.com merchant@rlf.com; silveira@rlf.com pkeiffer@romclaw.com judith.ross@judithwross.com; frances.smith@judithwross.com; eric.soderlund@judithwross.com david.karp@srz.com; jay.williams@srz.com |
| Delaware counsel to Alvarez & Marsal CRF Management LLC Secured Creditor Counsel to the Claimant Trust Counsel to UBS Securities LLC and UBS AG London Branch ("UBS") Counsel to Hunter Mountain Trust Counsel for Scott Ellington, Thomas Surgent, Frank Waterhouse, and Issac Leventon (the "Senior Employees") and CPCM, LLC Counsel to the Intertrust Entities and the Issuers (group of 25 separate Cayman issuers of loan) | Potter Anderson & Corroon LLP Prime Brokerage Services Quinn Emanuel Urquhart & Sullivan, LLP Richards, Layton & Finger PA Rochelle McCullough, LLP Ross & Smith, PC Schulte Roth & Zabel LLP | McNeill, Esq. & D. Ryan Slaugh, Esq. Jefferies LLC Susheel Kirpalani, Deborah J. Newman, Benjamin I. Finestone, Jordan Harap Michael J. Merchant, Sarah E. Silveira E. P. Keiffer Judith W. Ross, Frances A. Smith, Eric Soderlund David J. Karp, James V. Williams III | iryan@potteranderson.com; mcneill@potteranderson.com; rslaugh@potteranderson.com cbianchi@jefferies.com susheelkirpalani@quinnemanuel.com; deborahnewman@quinnemanuel.com; benjaminfinestone@quinnemanuel.com; jordanharap@quinnemanuel.com merchant@rlf.com; silveira@rlf.com pkeiffer@romclaw.com judith.ross@judithwross.com; frances.smith@judithwross.com; eric.soderlund@judithwross.com david.karp@srz.com; jay.williams@srz.com bankruptcynoticeschr@sec.gov; |
| Delaware counsel to Alvarez & Marsal CRF Management LLC Secured Creditor Counsel to the Claimant Trust Counsel to UBS Securities LLC and UBS AG London Branch ("UBS") Counsel to Hunter Mountain Trust Counsel for Scott Ellington, Thomas Surgent, Frank Waterhouse, and Issac Leventon (the "Senior Employees") and CPCM, LLC Counsel to the Intertrust Entities and the Issuers | Potter Anderson & Corroon LLP Prime Brokerage Services Quinn Emanuel Urquhart & Sullivan, LLP Richards, Layton & Finger PA Rochelle McCullough, LLP Ross & Smith, PC | McNeill, Esq. & D. Ryan Slaugh, Esq. Jefferies LLC Susheel Kirpalani, Deborah J. Newman, Benjamin I. Finestone, Jordan Harap Michael J. Merchant, Sarah E. Silveira E. P. Keiffer Judith W. Ross, Frances A. Smith, Eric Soderlund | jryan@potteranderson.com; mcneill@potteranderson.com; rslaugh@potteranderson.com cbianchi@jefferies.com susheelkirpalani@quinnemanuel.com; deborahnewman@quinnemanuel.com; benjaminfinestone@quinnemanuel.com; jordanharap@quinnemanuel.com merchant@rlf.com; silveira@rlf.com pkeiffer@romclaw.com judith.ross@judithwross.com; frances.smith@judithwross.com; eric.soderlund@judithwross.com david.karp@srz.com; jay.williams@srz.com |
| Delaware counsel to Alvarez & Marsal CRF Management LLC Secured Creditor Counsel to the Claimant Trust Counsel to UBS Securities LLC and UBS AG London Branch ("UBS") Counsel to Hunter Mountain Trust Counsel for Scott Ellington, Thomas Surgent, Frank Waterhouse, and Issac Leventon (the "Senior Employees") and CPCM, LLC Counsel to the Intertrust Entities and the Issuers (group of 25 separate Cayman issuers of loan) | Potter Anderson & Corroon LLP Prime Brokerage Services Quinn Emanuel Urquhart & Sullivan, LLP Richards, Layton & Finger PA Rochelle McCullough, LLP Ross & Smith, PC Schulte Roth & Zabel LLP | McNeill, Esq. & D. Ryan Slaugh, Esq. Jefferies LLC Susheel Kirpalani, Deborah J. Newman, Benjamin I. Finestone, Jordan Harap Michael J. Merchant, Sarah E. Silveira E. P. Keiffer Judith W. Ross, Frances A. Smith, Eric Soderlund David J. Karp, James V. Williams III | iryan@potteranderson.com; mcneill@potteranderson.com; rslaugh@potteranderson.com cbianchi@jefferies.com susheelkirpalani@quinnemanuel.com; deborahnewman@quinnemanuel.com; benjaminfinestone@quinnemanuel.com; jordanharap@quinnemanuel.com merchant@rlf.com; silveira@rlf.com pkeiffer@romclaw.com judith.ross@judithwross.com; frances.smith@judithwross.com; eric.soderlund@judithwross.com david.karp@srz.com; jay.williams@srz.com bankruptcynoticeschr@sec.gov; |
| Delaware counsel to Alvarez & Marsal CRF Management LLC Secured Creditor Counsel to the Claimant Trust Counsel to UBS Securities LLC and UBS AG London Branch ("UBS") Counsel to Hunter Mountain Trust Counsel for Scott Ellington, Thomas Surgent, Frank Waterhouse, and Issac Leventon (the "Senior Employees") and CPCM, LLC Counsel to the Intertrust Entities and the Issuers (group of 25 separate Cayman issuers of Ioan) SEC Regional Office | Potter Anderson & Corroon LLP Prime Brokerage Services Quinn Emanuel Urquhart & Sullivan, LLP Richards, Layton & Finger PA Rochelle McCullough, LLP Ross & Smith, PC Schulte Roth & Zabel LLP Securities & Exchange Commission | McNeill, Esq. & D. Ryan Slaugh, Esq. Jefferies LLC Susheel Kirpalani, Deborah J. Newman, Benjamin I. Finestone, Jordan Harap Michael J. Merchant, Sarah E. Silveira E. P. Keiffer Judith W. Ross, Frances A. Smith, Eric Soderlund David J. Karp, James V. Williams III Richard Best, Regional Director | iryan@potteranderson.com; mcneill@potteranderson.com; rslaugh@potteranderson.com cbianchi@jefferies.com susheelkirpalani@quinnemanuel.com; deborahnewman@quinnemanuel.com; benjaminfinestone@quinnemanuel.com; jordanharap@quinnemanuel.com merchant@rlf.com; silveira@rlf.com pkeiffer@romclaw.com judith.ross@judithwross.com; frances.smith@judithwross.com; eric.soderlund@judithwross.com david.karp@srz.com; jay.williams@srz.com bankruptcynoticeschr@sec.gov; nyrobankruptcy@sec.gov |
| Delaware counsel to Alvarez & Marsal CRF Management LLC Secured Creditor Counsel to the Claimant Trust Counsel to UBS Securities LLC and UBS AG London Branch ("UBS") Counsel to Hunter Mountain Trust Counsel for Scott Ellington, Thomas Surgent, Frank Waterhouse, and Issac Leventon (the "Senior Employees") and CPCM, LLC Counsel to the Intertrust Entities and the Issuers (group of 25 separate Cayman issuers of Ioan) SEC Regional Office | Potter Anderson & Corroon LLP Prime Brokerage Services Quinn Emanuel Urquhart & Sullivan, LLP Richards, Layton & Finger PA Rochelle McCullough, LLP Ross & Smith, PC Schulte Roth & Zabel LLP Securities & Exchange Commission | McNeill, Esq. & D. Ryan Slaugh, Esq. Jefferies LLC Susheel Kirpalani, Deborah J. Newman, Benjamin I. Finestone, Jordan Harap Michael J. Merchant, Sarah E. Silveira E. P. Keiffer Judith W. Ross, Frances A. Smith, Eric Soderlund David J. Karp, James V. Williams III Richard Best, Regional Director | iryan@potteranderson.com; mcneill@potteranderson.com; rslaugh@potteranderson.com cbianchi@jefferies.com susheelkirpalani@quinnemanuel.com; deborahnewman@quinnemanuel.com; benjaminfinestone@quinnemanuel.com; jordanharap@quinnemanuel.com merchant@rlf.com; silveira@rlf.com pkeiffer@romclaw.com judith.ross@judithwross.com; frances.smith@judithwross.com; eric.soderlund@judithwross.com david.karp@srz.com; jay.williams@srz.com bankruptcynoticeschr@sec.gov; nyrobankruptcy@sec.gov |
| Delaware counsel to Alvarez & Marsal CRF Management LLC Secured Creditor Counsel to the Claimant Trust Counsel to UBS Securities LLC and UBS AG London Branch ("UBS") Counsel to Hunter Mountain Trust Counsel for Scott Ellington, Thomas Surgent, Frank Waterhouse, and Issac Leventon (the "Senior Employees") and CPCM, LLC Counsel to the Intertrust Entities and the Issuers (group of 25 separate Cayman issuers of loan) SEC Regional Office SEC Regional Office | Potter Anderson & Corroon LLP Prime Brokerage Services Quinn Emanuel Urquhart & Sullivan, LLP Richards, Layton & Finger PA Rochelle McCullough, LLP Ross & Smith, PC Schulte Roth & Zabel LLP Securities & Exchange Commission | McNeill, Esq. & D. Ryan Slaugh, Esq. Jefferies LLC Susheel Kirpalani, Deborah J. Newman, Benjamin I. Finestone, Jordan Harap Michael J. Merchant, Sarah E. Silveira E. P. Keiffer Judith W. Ross, Frances A. Smith, Eric Soderlund David J. Karp, James V. Williams III Richard Best, Regional Director Sharon Binger, Regional Director | iryan@potteranderson.com; mcneill@potteranderson.com; rslaugh@potteranderson.com cbianchi@jefferies.com susheelkirpalani@quinnemanuel.com; deborahnewman@quinnemanuel.com; benjaminfinestone@quinnemanuel.com; jordanharap@quinnemanuel.com merchant@rlf.com; silveira@rlf.com pkeiffer@romclaw.com judith.ross@judithwross.com; frances.smith@judithwross.com; eric.soderlund@judithwross.com david.karp@srz.com; jay.williams@srz.com bankruptcynoticeschr@sec.gov; nyrobankruptcy@sec.gov philadelphia@sec.gov mclemente@sidley.com; |
| Delaware counsel to Alvarez & Marsal CRF Management LLC Secured Creditor Counsel to the Claimant Trust Counsel to UBS Securities LLC and UBS AG London Branch ("UBS") Counsel to Hunter Mountain Trust Counsel for Scott Ellington, Thomas Surgent, Frank Waterhouse, and Issac Leventon (the "Senior Employees") and CPCM, LLC Counsel to the Intertrust Entities and the Issuers (group of 25 separate Cayman issuers of Ioan) SEC Regional Office SEC Regional Office Counsel to Official Committee of Unsecured | Potter Anderson & Corroon LLP Prime Brokerage Services Quinn Emanuel Urquhart & Sullivan, LLP Richards, Layton & Finger PA Rochelle McCullough, LLP Ross & Smith, PC Schulte Roth & Zabel LLP Securities & Exchange Commission Securities & Exchange Commission | McNeill, Esq. & D. Ryan Slaugh, Esq. Jefferies LLC Susheel Kirpalani, Deborah J. Newman, Benjamin I. Finestone, Jordan Harap Michael J. Merchant, Sarah E. Silveira E. P. Keiffer Judith W. Ross, Frances A. Smith, Eric Soderlund David J. Karp, James V. Williams III Richard Best, Regional Director Sharon Binger, Regional Director Matthew Clemente, Alyssa Russell, | jryan@potteranderson.com; rmcneill@potteranderson.com; rslaugh@potteranderson.com cbianchi@jefferies.com susheelkirpalani@quinnemanuel.com; deborahnewman@quinnemanuel.com; benjaminfinestone@quinnemanuel.com; jordanharap@quinnemanuel.com merchant@rlf.com silveira@rlf.com judith.ross@judithwross.com; frances.smith@judithwross.com; eric.soderlund@judithwross.com david.karp@srz.com; jay.williams@srz.com bankruptcynoticeschr@sec.gov; nyrobankruptcy@sec.gov philadelphia@sec.gov mclemente@sidley.com; alyssa.russell@sidley.com; |
| Delaware counsel to Alvarez & Marsal CRF Management LLC Secured Creditor Counsel to the Claimant Trust Counsel to UBS Securities LLC and UBS AG London Branch ("UBS") Counsel to Hunter Mountain Trust Counsel for Scott Ellington, Thomas Surgent, Frank Waterhouse, and Issac Leventon (the "Senior Employees") and CPCM, LLC Counsel to the Intertrust Entities and the Issuers (group of 25 separate Cayman issuers of Ioan) SEC Regional Office SEC Regional Office Counsel to Official Committee of Unsecured | Potter Anderson & Corroon LLP Prime Brokerage Services Quinn Emanuel Urquhart & Sullivan, LLP Richards, Layton & Finger PA Rochelle McCullough, LLP Ross & Smith, PC Schulte Roth & Zabel LLP Securities & Exchange Commission Securities & Exchange Commission | McNeill, Esq. & D. Ryan Slaugh, Esq. Jefferies LLC Susheel Kirpalani, Deborah J. Newman, Benjamin I. Finestone, Jordan Harap Michael J. Merchant, Sarah E. Silveira E. P. Keiffer Judith W. Ross, Frances A. Smith, Eric Soderlund David J. Karp, James V. Williams III Richard Best, Regional Director Sharon Binger, Regional Director Matthew Clemente, Alyssa Russell, | jryan@potteranderson.com; mcneill@potteranderson.com; rslaugh@potteranderson.com cbianchi@jefferies.com susheelkirpalani@quinnemanuel.com; deborahnewman@quinnemanuel.com; benjaminfinestone@quinnemanuel.com; jordanharap@quinnemanuel.com merchant@rlf.com; silveira@rlf.com pkeiffer@romclaw.com judith.ross@judithwross.com; frances.smith@judithwross.com; eric.soderlund@judithwross.com david.karp@srz.com; jay.williams@srz.com bankruptcynoticeschr@sec.gov; nyrobankruptcy@sec.gov philadelphia@sec.gov mclemente@sidley.com; alyssa.russell@sidley.com; ebromagen@sidley.com preid@sidley.com; |
| Delaware counsel to Alvarez & Marsal CRF Management LLC Secured Creditor Counsel to the Claimant Trust Counsel to UBS Securities LLC and UBS AG London Branch ("UBS") Counsel to Hunter Mountain Trust Counsel for Scott Ellington, Thomas Surgent, Frank Waterhouse, and Issac Leventon (the "Senior Employees") and CPCM, LLC Counsel to the Intertrust Entities and the Issuers (group of 25 separate Cayman issuers of Ioan) SEC Regional Office SEC Regional Office Counsel to Official Committee of Unsecured Creditors | Potter Anderson & Corroon LLP Prime Brokerage Services Quinn Emanuel Urquhart & Sullivan, LLP Richards, Layton & Finger PA Rochelle McCullough, LLP Ross & Smith, PC Schulte Roth & Zabel LLP Securities & Exchange Commission Securities & Exchange Commission | McNeill, Esq. & D. Ryan Slaugh, Esq. Jefferies LLC Susheel Kirpalani, Deborah J. Newman, Benjamin I. Finestone, Jordan Harap Michael J. Merchant, Sarah E. Silveira E. P. Keiffer Judith W. Ross, Frances A. Smith, Eric Soderlund David J. Karp, James V. Williams III Richard Best, Regional Director Sharon Binger, Regional Director Matthew Clemente, Alyssa Russell, Elliot A. Bromagen | iryan@potteranderson.com; mcneill@potteranderson.com; rslaugh@potteranderson.com cbianchi@jefferies.com susheelkirpalani@quinnemanuel.com; deborahnewman@quinnemanuel.com; benjaminfinestone@quinnemanuel.com; jordanharap@quinnemanuel.com merchant@rlf.com; silveira@rlf.com pkeiffer@romclaw.com judith.ross@judithwross.com; frances.smith@judithwross.com; eric.soderlund@judithwross.com david.karp@srz.com bankruptcynoticeschr@sec.gov; nyrobankruptcy@sec.gov philadelphia@sec.gov mclemente@sidley.com; alyssa.russell@sidley.com; ebromagen@sidley.com preid@sidley.com; pmontgomery@sidley.com; |
| Delaware counsel to Alvarez & Marsal CRF Management LLC Secured Creditor Counsel to the Claimant Trust Counsel to UBS Securities LLC and UBS AG London Branch ("UBS") Counsel to Hunter Mountain Trust Counsel for Scott Ellington, Thomas Surgent, Frank Waterhouse, and Issac Leventon (the "Senior Employees") and CPCM, LLC Counsel to the Intertrust Entities and the Issuers (group of 25 separate Cayman issuers of Ioan) SEC Regional Office SEC Regional Office Counsel to Official Committee of Unsecured Creditors Counsel to Official Committee of Unsecured | Potter Anderson & Corroon LLP Prime Brokerage Services Quinn Emanuel Urquhart & Sullivan, LLP Richards, Layton & Finger PA Rochelle McCullough, LLP Ross & Smith, PC Schulte Roth & Zabel LLP Securities & Exchange Commission Securities & Exchange Commission Sidley Austin LLP | McNeill, Esq. & D. Ryan Slaugh, Esq. Jefferies LLC Susheel Kirpalani, Deborah J. Newman, Benjamin I. Finestone, Jordan Harap Michael J. Merchant, Sarah E. Silveira E. P. Keiffer Judith W. Ross, Frances A. Smith, Eric Soderlund David J. Karp, James V. Williams III Richard Best, Regional Director Sharon Binger, Regional Director Matthew Clemente, Alyssa Russell, Elliot A. Bromagen Penny P. Reid, Paige Holden Montgomery, Charles M. Person, | iryan@potteranderson.com; mcneill@potteranderson.com; rslaugh@potteranderson.com cbianchi@jefferies.com susheelkirpalani@quinnemanuel.com; deborahnewman@quinnemanuel.com; benjaminfinestone@quinnemanuel.com; jordanharap@quinnemanuel.com merchant@rlf.com silveira@rlf.com pkeiffer@romclaw.com judith.ross@judithwross.com; frances.smith@judithwross.com; eric.soderlund@judithwross.com david.karp@srz.com bankruptcynoticeschr@sec.gov; nyrobankruptcy@sec.gov philadelphia@sec.gov mclemente@sidley.com; alyssa.russell@sidley.com; ebromagen@sidley.com; pmontgomery@sidley.com; cpersons@sidley.com; cpersons@sidley.com; |
| Delaware counsel to Alvarez & Marsal CRF Management LLC Secured Creditor Counsel to the Claimant Trust Counsel to UBS Securities LLC and UBS AG London Branch ("UBS") Counsel to Hunter Mountain Trust Counsel for Scott Ellington, Thomas Surgent, Frank Waterhouse, and Issac Leventon (the "Senior Employees") and CPCM, LLC Counsel to the Intertrust Entities and the Issuers (group of 25 separate Cayman issuers of Ioan) SEC Regional Office SEC Regional Office Counsel to Official Committee of Unsecured Creditors Counsel to Official Committee of Unsecured Creditors | Potter Anderson & Corroon LLP Prime Brokerage Services Quinn Emanuel Urquhart & Sullivan, LLP Richards, Layton & Finger PA Rochelle McCullough, LLP Ross & Smith, PC Schulte Roth & Zabel LLP Securities & Exchange Commission Securities & Exchange Commission Sidley Austin LLP | McNeill, Esq. & D. Ryan Slaugh, Esq. Jefferies LLC Susheel Kirpalani, Deborah J. Newman, Benjamin I. Finestone, Jordan Harap Michael J. Merchant, Sarah E. Silveira E. P. Keiffer Judith W. Ross, Frances A. Smith, Eric Soderlund David J. Karp, James V. Williams III Richard Best, Regional Director Sharon Binger, Regional Director Matthew Clemente, Alyssa Russell, Elliot A. Bromagen Penny P. Reid, Paige Holden Montgomery, Charles M. Person, Juliana Hoffman | jryan@potteranderson.com; rmcneill@potteranderson.com; rslaugh@potteranderson.com cbianchi@jefferies.com susheelkirpalani@quinnemanuel.com; deborahnewman@quinnemanuel.com; benjaminfinestone@quinnemanuel.com; jordanharap@quinnemanuel.com merchant@rlf.com silveira@rlf.com judith.ross@judithwross.com; frances.smith@judithwross.com; eric.soderlund@judithwross.com david.karp@srz.com; jay.williams@srz.com bankruptcynoticeschr@sec.gov; nyrobankruptcy@sec.gov philadelphia@sec.gov mclemente@sidley.com; alyssa.russell@sidley.com; ebromagen@sidley.com; pmontgomery@sidley.com; jhoffman@sidley.com; jhoffman@sidley.com; jhoffman@sidley.com; |
| Delaware counsel to Alvarez & Marsal CRF Management LLC Secured Creditor Counsel to the Claimant Trust Counsel to UBS Securities LLC and UBS AG London Branch ("UBS") Counsel to Hunter Mountain Trust Counsel for Scott Ellington, Thomas Surgent, Frank Waterhouse, and Issac Leventon (the "Senior Employees") and CPCM, LLC Counsel to the Intertrust Entities and the Issuers (group of 25 separate Cayman issuers of Ioan) SEC Regional Office SEC Regional Office Counsel to Official Committee of Unsecured Creditors Counsel to Official Committee of Unsecured | Potter Anderson & Corroon LLP Prime Brokerage Services Quinn Emanuel Urquhart & Sullivan, LLP Richards, Layton & Finger PA Rochelle McCullough, LLP Ross & Smith, PC Schulte Roth & Zabel LLP Securities & Exchange Commission Securities & Exchange Commission Sidley Austin LLP | McNeill, Esq. & D. Ryan Slaugh, Esq. Jefferies LLC Susheel Kirpalani, Deborah J. Newman, Benjamin I. Finestone, Jordan Harap Michael J. Merchant, Sarah E. Silveira E. P. Keiffer Judith W. Ross, Frances A. Smith, Eric Soderlund David J. Karp, James V. Williams III Richard Best, Regional Director Sharon Binger, Regional Director Matthew Clemente, Alyssa Russell, Elliot A. Bromagen Penny P. Reid, Paige Holden Montgomery, Charles M. Person, | iryan@potteranderson.com; mcneill@potteranderson.com; rslaugh@potteranderson.com cbianchi@jefferies.com susheelkirpalani@quinnemanuel.com; deborahnewman@quinnemanuel.com; benjaminfinestone@quinnemanuel.com; jordanharap@quinnemanuel.com merchant@rlf.com; silveira@rlf.com pkeiffer@romclaw.com judith.ross@judithwross.com; frances.smith@judithwross.com; eric.soderlund@judithwross.com david.karp@srz.com bankruptcynoticeschr@sec.gov; nyrobankruptcy@sec.gov philadelphia@sec.gov mclemente@sidley.com; alyssa.russell@sidley.com; ebromagen@sidley.com; pmontgomery@sidley.com; cpersons@sidley.com; |

Case 19-34054-sgj11 Doc 2937 Filed 10/18/21 Entered 10/18/21 16:03:23 Page 10 of 20 Core/2002 Service List

Served via Electronic Mail

| Description | CreditorName | CreditorNoticeName | Email |
|--|-----------------------------------|-------------------------------------|----------------------------------|
| Counsel for Mark Okada, the Mark & Pamela | | | |
| Okada Family Trust - Exempt Trust #1, the Mark | | | |
| & Pamela Okada Familty Trust - Exempt Trust | | | |
| #2, the Okada Insurance Rabbi Trust and the | | | |
| Okada Family Foundation,Inc. | Sullivan Cromwell LLP | Brian D. Glueckstein | gluecksteinb@sullcrom.com |
| Counsel to the Hunter Mountain Trust ("Hunter") | Sullivan Hazeltine Allinson LLC | William A. Hazeltine, Esq. | whazeltine@sha-llc.com |
| Equity Holders | The Dugaboy Investment Trust | | gscott@myersbigel.com |
| | The Mark and Pamela Okada Family | | |
| Equity Holders | Trust - Exempt Trust #1 | | mokadadallas@gmail.com |
| | The Mark and Pamela Okada Family | | |
| Equity Holders | Trust - Exempt Trust #2 | | mokadadallas@gmail.com |
| Counsel to the United States Internal Revenue | U.S. Department of Justice, Tax | | |
| Service | Division | David G. Adams | david.g.adams@usdoj.gov |
| United States Attorney General | United States Attorney General | U.S. Department of Justice | askdoj@usdoj.gov |
| | | | brant.martin@wickphillips.com; |
| Counsel for NexPoint Real Estate Partners, LLC | | Brant C. Martin, Jason M. Rudd, | jason.rudd@wickphillips.com; |
| F/K/A HCRE Partners, LLC | Wick Phillips Gould & Martin, LLP | Lauren K. Drawhorn | lauren.drawhorn@wickphillips.com |
| Counsel to Acis Capital Management GP LLC | | | rpatel@winstead.com; |
| and Acis Capital Management, L.P. (collectively, | | | plamberson@winstead.com; |
| "Acis") | Winstead PC | Rakhee V. Patel, Phillip Lamberson | achiarello@winstead.com |
| Counsel for Jean Paul Sevilla and Hunter Covitz | | | |
| (the "Employees") | Winston & Strawn LLP | Attn: David Neier | dneier@winston.com |
| Counsel for Jean Paul Sevilla and Hunter Covitz | | | |
| (the "Employees") | Winston & Strawn LLP | Attn: Katherine A. Preston | kpreston@winston.com |
| Counsel for Jean Paul Sevilla and Hunter Covitz | | Attn: Thomas M. Melsheimer; Natalie | tmelsheimer@winston.com; |
| (the "Employees") | Winston & Strawn LLP | L. Arbaugh | narbaugh@winston.com |

Highland Capital Management, L.P. Case No. 19-34054

EXHIBIT D

Case 19-34054-sgj11 Doc 2937 Filed 10/18/21 Entered 10/18/21 16:03:23 Page 12 of 20

Core/2002 Service List Served via First Class Mail

| Description | CreditorName | CreditorNoticeName | Address1 | Address2 | Address3 | City | State | Zip |
|------------------------------------|--------------------------------|---------------------------------|---------------------------|---------------------|---------------|--------------|-------|------------|
| | | | 8080 North Central | | | | | |
| Bank | BBVA | Michael Doran | Expressway | Suite 1500 | | Dallas | TX | 75206 |
| Counsel to the Intertrust Entities | Chipman, Brown, Cicero & | | | 1313 North Market | | | | |
| and the CLO Entities | Cole, LLP | Mark L. Desgrosseilliers | Hercules Plaza | Street, Suite 5400 | | Wilmington | DE | 19801 |
| | Cole, Schotz, Meisel, Forman & | | 301 Commerce Street, | | | | | |
| Creditor | Leonard, P.A. | | Suite 1700 | | | Fort Worth | TX | 76102 |
| | | Centralized Insolvency | | | | | | |
| IRS | Internal Revenue Service | Operation | PO Box 7346 | | | Philadelphia | PA | 19101-7346 |
| | | | 225 Franklin Street, 18th | | | | | |
| Secured Creditor | KeyBank National Association | as Administrative Agent | Floor | | | Boston | MA | 02110 |
| Secured Creditor | KeyBank National Association | as Agent | 127 Public Square | | | Cleveland | OH | 44114 |
| Texas Attorney General | Office of the Attorney General | Ken Paxton | 300 W. 15th Street | | | Austin | TX | 78701 |
| Attorney General of the United | | | Main Justice Building, | 10th & Constitution | | | | |
| States | Office of the Attorney General | | Room 5111 | Avenue, N.W. | | Washington | DC | 20530 |
| US Attorneys Office for Northern | Office of the United States | | 1100 Commerce Street, | | | | | |
| District of TX | Attorney | Erin Nealy Cox, Esq | 3rd Floor | | | Dallas | TX | 75202 |
| | State Comptroller of Public | Revenue Accounting Division- | | | | | | |
| TX Comptroller of Public Accounts | Accounts | Bankruptcy Section | PO Box 13258 | | | Austin | TX | 78711 |
| Equity Holders | Strand Advisors, Inc. | | 300 Crescent Court | Suite 700 | | Dallas | TX | 75201 |
| TX AG Office | Texas Attorney Generals Office | Bankruptcy-Collections Division | PO Box 12548 | | | Austin | TX | 78711-2548 |
| | | | 1500 Pennsylvania | | | | | |
| U.S. Department of the Treasury | US Department of the Treasury | Office of General Counsel | Avenue, NW | | | Washington | DC | 20220 |
| | | | Delaware Division of | Carvel State Office | 820 N. French | | | |
| Delaware Division of Revenue | Zillah A. Frampton | Bankruptcy Administrator | Revenue | Building, 8th Floor | Street | Wilmington | DE | 19801 |

Highland Capital Management, L.P. Case No. 19-34054

EXHIBIT E

Case 19-34054-sgj11 Doc 2937 Filed 10/18/21 Entered 10/18/21 16:03:23 Page 14 of 20 Exhibit E

Affected Parties Served via Electronic Mail

| Description | CreditorName | CreditorNoticeName | Email |
|------------------------------------|-----------------------------------|---------------------------|-----------------------------------|
| Counsel for NexPoint Real Estate | | | |
| Partners, LLC f/k/a HCRE Partners, | | Deborah Deitsch-Perez, | deborah.deitschperez@stinson.com; |
| LLC | Stinson LLP | Michael P. Aigen | michael.aigen@stinson.com |
| Counsel for NexPoint Real Estate | | | jason.rudd@wickphillips.com; |
| Partners, LLC f/k/a HCRE Partners, | | Jason M. Rudd. Lauren K. | lauren.drawhorn@wickphillips.com; |
| LLC | Wick Phillips Gould & Martin, LLP | Drawhorn, Brant C. Martin | brant.martin@wickphillips.com |

EXHIBIT F

Affected Parties Served via First Class Mail

| Description | CreditorName | CreditorNoticeName | Address1 | City | State | Zip |
|--|-----------------------------------|---------------------------|-----------------------|--------|-------|-------|
| Counsel for NexPoint Real Estate | | Deborah Deitsch-Perez, | 3102 Oak Lawn Avenue, | | | |
| Partners, LLC f/k/a HCRE Partners, LLC | Stinson LLP | Michael P. Aigen | Suite 777 | Dallas | TX | 75219 |
| Counsel for NexPoint Real Estate | | Jason M. Rudd. Lauren K. | 3131 McKinney Avenue, | | | |
| Partners, LLC f/k/a HCRE Partners, LLC | Wick Phillips Gould & Martin, LLP | Drawhorn, Brant C. Martin | Suite 500 | Dallas | TX | 75204 |

EXHIBIT G

Affected Parties Served via Electronic Mail

| CreditorName | CreditorNoticeName | Email |
|-------------------------------|------------------------------|----------------------------|
| | | ddraper@hellerdraper.com; |
| | Douglas S. Draper, Leslie A. | lcollins@hellerdraper.com; |
| Heller, Draper & Horn, L.L.C. | Collins, Greta M. Brouphy | gbrouphy@hellerdraper.com |
| The Dugaboy Investment Trust | Grant Scott, Trustee | gscott@myersbigel.com |

EXHIBIT H

Case 19-34054-sgj11 Doc 2937 Filed 10/18/21 Entered 10/18/21 16:03:23 Page 20 of 20 Exhibit H

Affected Parties Served via First Class Mail

| CreditorName | CreditorNoticeName | Address1 | City | State | Zip |
|-------------------------------|------------------------------|--------------------------------|-------------|-------|-------|
| | Douglas S. Draper, Leslie A. | | | | |
| Heller, Draper & Horn, L.L.C. | Collins, Greta M. Brouphy | 650 Poydras Street, Suite 2500 | New Orleans | LA | 70130 |
| The Dugaboy Investment Trust | Grant Scott, Trustee | 4140 Park Lake Ave., Suite 600 | Raleigh | NC | 27612 |
| The Dugaboy Investment Trust | | 300 Crescent Court Suite 700 | Dallas | TX | 75201 |