Penny P. Reid Matthew A. Clemente (pro hac vice forthcoming) Paige Holden Montgomery Juliana L. Hoffman Sidley Austin LLP 2021 McKinney Ave., Ste 2000 Dallas, Texas 75201

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IN THE UNITED STATES DISTRICT COURT FOR NORTHERN DISTRICT OF TEXAS DALLAS DIVISION

In re:

HIGHLAND CAPITAL MANAGEMENT, L.P.1

Reorganized Debtor.

NEXPOINT ADVISORS, L.P.,

Appellant.

v.

TENEO CAPITAL, LLC,

Appellee.

Chapter 11

Case No. 19-34054-sgj11

Case No. 3:21-cv-03094-E

¹ The Reorganized Debtor's last four digits of its taxpayer identification number are (6725). The headquarters and service address for the above-captioned Reorganized Debtor is 100 Crescent Court, Suite 1850, Dallas, TX 75201.



APPELLEE TENEO CAPITAL, LLC'S DISCLOSURE STATEMENT PURSUANT TO RULE 8012 OF THE FEDERAL RULES OF BANKRUPTCY PROCEDURE AND CERTIFICATE OF INTERESTED PERSONS PURSUANT TO RULE 8012.1 OF THE LOCAL BANKRUPTCY RULES FOR THE NORTHERN DISTRICT OF TEXAS

Teneo Capital, LLC ("<u>Teneo</u>"), pursuant to Rule 8012 of the Federal Rules of Bankruptcy Procedure (the "<u>Bankruptcy Rules</u>") and Rule 8012.1 of the Local Bankruptcy Rules for the Northern District of Texas (the "Local Rules") hereby submits the following:

- 1. Pursuant to Bankruptcy Rule 8012, Teneo discloses that its ultimate parent company is Teneo World Wide LLC, which through other majority owned limited liability companies owns a majority of the equity interests in Teneo. No publicly held corporation owns 10% or more of the equity interests of Teneo.
- 2. Pursuant to Local Rule 8012.1, Teneo certifies that the following persons, associations of persons, firms, partnerships, corporations, guarantors, insurers, affiliates, parent or subsidiary corporations, or other legal entities may be financially interested in the outcome of the above-captioned appeal:
 - a. Teneo;
 - b. NexPoint Advisors, L.P.;
 - c. the Reorganized Debtor;
 - d. creditors of the Reorganized Debtor; and
 - e. any other interested parties in the above-captioned bankruptcy case.
- 3. Teneo reserves the right to amend or supplement this disclosure and certificate of interested persons as and if necessary and/or appropriate.
- 4. Pursuant to Local Rule 8012.1, the names of opposing law firms and/or counsel in the above-captioned appeal are listed below:

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Counsel for NexPoint Advisors, L.P.

Dated: December 24, 2021 SIDLEY AUSTIN LLP
Dallas, Texas /s/ Juliana L. Hoffman

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Counsel for Appellee, Teneo Capital, LLC

CERTIFICATE OF SERVICE

The undersigned hereby certifies that on December [•], 2021 a true and correct copy of

the foregoing Appellee Teneo Capital, LLC's Disclosure Statement Pursuant to Rule 8012 of the

Federal Rules of Bankruptcy Procedure and Certificate of Interested Persons Pursuant to Rule

8012.1 of the Local Bankruptcy Rules for the Northern District Of Texas was served electronically

via the court's ECF system upon all parties in interest requesting or consenting to such service in

this case.

Dated: December 24, 2021

Dallas, Texas

SIDLEY AUSTIN LLP

/s/ Juliana L. Hoffman

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