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Counsel for Highland Capital Management, L.P.

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE NORTHERN DISTRICT OF TEXAS
DALLAS DIVISION**

In re:

HIGHLAND CAPITAL MANAGEMENT, L.P.,¹

Reorganized Debtor.

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Chapter 11

Case No. 19-34054-sgj11

**NOTICE OF WITHDRAWAL OF THE AMENDED MOTION
OF THE REORGANIZED DEBTOR TO DISALLOW CLAIM OF
FRANK WATERHOUSE PURSUANT TO BANKRUPTCY CODE SECTION 502**

¹ The Reorganized Debtor's last four digits of its taxpayer identification number are (6725). The headquarters and service address for the above-captioned Reorganized Debtor is 100 Crescent Court, Suite 1850, Dallas, TX 75201.



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In accordance with the terms of that certain *Stipulation* dated March 24, 2022 (the “Stipulation”)² approved by the Court in its April 28, 2022 *Order Approving Settlement with CPCM, LLC (Claim No. 217) and Frank Waterhouse (Claim No. 218) and Authorizing Actions Consistent Therewith* [Docket No. 3328] (the “Settlement Order”), the Reorganized Debtor hereby files this *Notice of Withdrawal* withdrawing, with prejudice to refiling, the *Amended Motion of the Reorganized Debtor to Disallow Claim of Frank Waterhouse Pursuant to Bankruptcy Code Section 502* [Docket No. 2940] (the “Motion to Reconsider”).

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² The Stipulation was entered into by and between (i) Highland Capital Management, L.P. (the “Reorganized Debtor”), (ii) CPCM, LLC, (iii) Frank Waterhouse, and (iv) Marc S. Kirschner, not individually but as Litigation Trustee of the Highland Litigation Sub-Trust.

Dated: May 16, 2022.

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