No. 21-10219

IN THE UNITED STATES COURT OF APPEALS FOR THE FIFTH CIRCUIT

In re James D. Dondero,

Petitioner.

On Petition for Writ of Mandamus to the United States District Court for the Northern District of Texas Civil Action No. 3:21-CV-00132-E Hon. Ada Brown, Judge

UNOPPOSED MOTION TO DISMISS

TO THE HONORABLE JUDGES OF THE UNITED STATES COURT OF APPEALS FOR THE FIFTH CIRCUIT:

COMES NOW, Petitioner James D. Dondero ("Mr. Dondero"), and files this *Unopposed Motion to Dismiss*, and would show this Court as follows:

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CERTIFICATE OF INTERESTED PERSONS

The undersigned counsel of record certifies that the following listed persons and entities as described in the fourth sentence of Rule 28.2.1 have an interest in the outcome of this case. These representations are made in order that the judges of this court may evaluate possible disqualification or recusal.

- 1. Highland Capital Management, L.P.
- 2. James D. Dondero
- 3. Pachulski Stang Ziehl & Jones LLP, 10100 Santa Monica Blvd., 13th Floor, Los Angeles, CA 90067, counsel for Highland Capital Management, L.P.
- 4. Hayward PLLC, 10501 N. Central Expy, Ste. 106, Dallas, TX 75231, counsel for Highland Capital Management, L.P.
- 5. Bonds Ellis Eppich Schafer Jones LLP, 420 Throckmorton Street, Suite 1000, Fort Worth, TX 76102, counsel for James D. Dondero

/s/ Matthew Stayton
Matthew Stayton,
Counsel for Petitioner

SUMMARY OF GROUNDS OF MOTION

The parties have settled and resolved the underlying injunction dispute. Petitioner James D. Dondero therefore requests that the Court dismiss his pending Petition for Writ of Mandamus and Motion to Stay.

MOTION TO DISMISS

On March 8, 2021, Dondero filed a Petition for Writ of Mandamus (the "Mandamus") with this Court to (i) dissolve the bankruptcy court's Order Granting Debtor's Motion for a Preliminary Injunction Against James Dondero (the "Preliminary Injunction") and (ii) overturn the District Court's Memorandum Opinion and Order, ruling Mr. Dondero did not have a right to appeal. The Mandamus is pending before the Court.

On March 9, 2021, this Court ordered a response from Highland Capital Management, L.P. ("Highland"). On April 30, 2021, Mr. Dondero moved in the bankruptcy court to stay or continue the Permanent Injunction Trial.

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¹ The Mandamus also requested, in the alternative, to be treated as an interlocutory appeal.

On May 6, 2021 Mr. Dondero requested a stay of the Permanent Injunction Trial from this Court. The stay motion is pending before the Court.

On May 18, 2021—on the day of the Permanent Injunction Trial in the bankruptcy court—the parties reached a settlement resolving their disputes related to the Mandamus and Permanent Injunction Trial. The same day, the parties notified this Court of their settlement and intent to dismiss the Mandamus via phone and notified the bankruptcy court of the same.

Therefore, Petitioner James D. Dondero requests that this Court dismiss his Petition for Writ of Mandamus and Motion to Stay.

PRAYER

WHEREFORE, promises considered, Petitioner James D. Dondero prays that the Court (i) grant this motion; (ii) dismiss the Mandamus and pending stay motion; and (iii) provide Mr. Dondero such other and further relief to which he may be entitled.

Dated: May 18, 2021 Respectfully submitted,

/s/ Matthew D. Stayton

Matthew D. Stayton
Texas State Bar No. 24033219
John T. Wilson IV
Texas State Bar No. 24033344
Bryan C. Assink
Texas State Bar No. 24089009
BONDS ELLIS EPPICH SCHAFER JONES
LLP
420 Throckmorton Street, Suite 1000
Fort Worth, Texas 76102
(817) 405-6900 telephone
(817) 405-6902 facsimile
Email: matt.stayton@bondsellis.com
Email: john.wilson@bondsellis.com
Email: bryan.assink@bondsellis.com

ATTORNEYS FOR PETITIONER JAMES DONDERO

CERTIFICATE OF SERVICE

I, the undersigned, hereby certify that, on May 18, 2021, the foregoing document was served via the Court's CM/ECF system upon counsel for Respondent Highland Capital Management, L.P. as listed below.

Jeffrey Pomerantz Ira Kharasch John Morris Gregory Demo Hayley Winograd Pachulski Stang Ziehl & Jones LLP 10100 Santa Monica Blvd., 13th Floor Los Angeles, CA 90067

Melissa Hayward Zachery Annable Hayward PLLC 10501 N. Central Expy, Ste. 106 Dallas, TX 75231

/s/ Matthew Stayton

Matthew Stayton

CERTIFICATE OF CONFERENCE

I, the undersigned, hereby certify that, on May 18, 2021, Petitioner James D. Dondero's counsel conferred with counsel for the Respondent regarding the relief requested herein. Counsel for Respondent indicated that Respondent is unopposed the relief requested herein.

/s/ Matthew Stayton

Matthew Stayton

CERTIFICATE OF COMPLIANCE

This document complies with the type-volume limit of Fed. R. App. P. 27 because this document contains 450 words.

This document complies with the typeface requirements of Fed. R. App. P. 32(a)(5) and the type-style requirements of Fed. R. App. P. 32(a)(6) because this document has been prepared in a proportionally spaced typeface using Microsoft Word 2010 in 14-point Century Schoolbook font.

/s/ Matthew Stayton

Matthew Stayton