IN THE UNITED STATES DISTRICT COURT FOR THE SOUTHERN DISTRICT OF NEW YORK

THE DUGABOY INVESTMENT TRUST,

Plaintiff,

v.

CASE NO. 1:23-cv-01636

HIGHLAND SELECT EQUITY MASTER FUND, L.P. AND HIGHLAND SELECT EQUITY FUND GP, L.P.,

Defendants.

MOTION FOR ADMISSION PRO HAC VICE

Pursuant to Rule 1.3 of the United States Court for the Southern District of New York, Hudson M. Jobe hereby moves this Court for an Order for admission to practice Pro Hac Vice. The undersigned is bankruptcy counsel to Defendants, Highland Select Equity Master Fund, L.P. and Highland Select Equity Fund GP, L.P., in connection with recently bankruptcy filings in the United States Bankruptcy Court for the Northern District of Texas, Dallas Division. The purpose of this request for admission is limited to filing the Suggestion of Bankruptcy attached as Exhibit "A" hereto, and not for purposes of appearing as counsel for Defendants in this proceeding.

I am in good standing of the bar of the state of Texas, and there are no pending disciplinary proceedings against me in any state or federal court. I have never been convicted of a felony. I have never been censured, suspended, disbarred, or denied admission or readmission by any court. I have attached the affidavit pursuant to Local Rule 1.3 as Exhibit "B" hereto.

DATED: June 1, 2023.

Respectfully submitted,

QUILLING, SELANDER, LOWNDS, WINSLETT & MOSER, P.C. 2001 Bryan Street, Suite 1800 Dallas, Texas 75201 (214) 871-2100 (Telephone) (214) 871-2111 (Facsimile) hjobe@qslwm.com (Email)

By: /s/ Hudson M. Jobe Hudson M. Jobe State Bar No. 24041189

ATTORNEYS FOR DEFENDANTS

IN THE UNITED STATE DISTRICT COURT FOR THE SOUTHERN DISTRICT OF NEW YORK

THE DUGABOY INVESTMENT TRUST,

Plaintiff,

V.

Case No. 1:23-cv-01636-MKV

HIGHLAND SELECT EQUITY MASTER
FUND, L.P. and HIGHLAND SELECT
EQUITY FUND GP, L.P.,

Defendants.

B

Defendants.

SUGGESTION OF BANKRUPTCY

TO THE HONORABLE JUDGE OF SAID COURT:

- 1. The undersigned has knowledge that Highland Select Equity Master Fund, L.P. and Highland Select Equity Fund GP, L.P. (the "*Defendants*"), filed voluntary petitions for relief under Chapter 7 of the United States Bankruptcy Code on May 25, 2023, in the United States Bankruptcy Court for the Northern District of Texas, Case Nos. 23-31037-swe7 and 23-31039-mvl7. A true and correct copy of the Notices of Bankruptcy Case Filings are attached as Exhibits 1 and 2.
- 2. As a result of the bankruptcy filing, the automatic stay provisions provided by section 362 of the Bankruptcy Code prohibit the commencement or continuation of any actions against the Defendants or property of their bankruptcy estates. Accordingly, this proceeding must be stayed.
- 3. The undersigned counsel does not represent the Defendants in this lawsuit, and nothing herein shall be deemed an appearance as counsel for the Defendants in this lawsuit. The purpose of this notice is merely to notify the Court and other parties of Defendants' bankruptcy filings and the imposition of the automatic stay under the Bankruptcy Code.



WHEREFORE, PREMISES CONSIDERED, the undersigned requests that the Court take notice of the bankruptcy filing by the Defendants.

Respectfully submitted,

QUILLING, SELANDER, LOWNDS, WINSLETT & MOSER, P.C. 2001 Bryan Street, Suite 1800 Dallas, Texas 75201 (214) 871-2100 (Telephone) (214) 871-2111 (Facsimile) Hjobe@qslwm.com

By: <u>/s/ Hudson M. Jobe</u> Hudson M. Jobe Texas Bar No. 24041189

CERTIFICATE OF SERVICE

I hereby certify that a true and correct copy of the foregoing document was served concurrently with filing on the following through the Court's electronic noticing system:

Mazin A. Sbaiti SBAITI & COMPANY PLLC 2200 Ross Avenue, Suite 4900W Dallas, TX 75201

<u>/s/ Hudson Jobe</u> Hudson Jobe

Case 23C315037:250ve7-01D66-2MKF/ileD05//25/2814EinteFed:05//25/2316P18g433 oDesc Ch 7 First Mtg Corp No POC Page 1 of 2

Information to identify the case:

Debtor Highland Select Equity Master Fund, L.P. EIN: 98-0520466

Name

United States Bankruptcy Court Northern District of Texas Date case filed for chapter: 7 5/25/23

Case number: 23-31037-swe7

Official Form 309C (For Corporations or Partnerships)

Notice of Chapter 7 Bankruptcy Case -- No Proof of Claim Deadline

10/20

For the debtor listed above, a case has been filed under chapter 7 of the Bankruptcy Code. An order for relief has been entered.

This notice has important information about the case for creditors, debtors, and trustees, including information about the meeting of creditors and deadlines. Read all pages carefully.

The filing of the case imposed an automatic stay against most collection activities. This means that creditors generally may not take action to collect debts from the debtor or the debtor's property. For example, while the stay is in effect, creditors cannot sue, assert a deficiency, repossess property, or otherwise try to collect from the debtor. Creditors cannot demand repayment from debtors by mail, phone, or otherwise. Creditors who violate the stay can be required to pay actual and punitive damages and attorney's fees.

To protect your rights, consult an attorney. All documents filed in the case may be inspected at the bankruptcy clerk's office at the address listed below or through PACER (Public Access to Court Electronic Records at https://pacer.uscourts.gov).

The staff of the bankruptcy clerk's office cannot give legal advice.

| Do | Do not file this notice with any proof of claim or other filing in the case. | | | | | | |
|----|---|---|---|--|--|--|--|
| 1. | Debtor's full name | Highland Select Equity Master Fund, L.P. | | | | | |
| 2. | All other names used in the last 8 years | | | | | | |
| 3. | Address | 100 Crescent Court, Suite 1850 Dallas, TX 75201 | | | | | |
| 4. | Debtor's attorney Name and address | Hudson M. Jobe Quilling, Selander, Lownds, et al 2001 Bryan Street, Suite 1800 Dallas, TX 75201 | Contact Phone: (214) 871-2100 | | | | |
| | | | Email: hjobe@qslwm.com | | | | |
| 5. | Bankruptcy trustee Name and address | Scott M. Seidel Seidel Law Firm | Contact Phone: (214) 234-2500 | | | | |
| | | 6505 W. Park Blvd., Suite 306 Plano, TX 75093 | Email: scott@scottseidel.com | | | | |
| 6. | Bankruptcy clerk's office Documents in this case may be filed at this address. You may inspect all records filed in this case at this office or online at https://pacer.uscourts.gov . | 1100 Commerce Street Room 1254 | Hours open: MonFri 8:30-4:30 | | | | |
| | | Dallas, TX 75242 | Contact Phone: 214–753–2000 | | | | |
| | | | Date: 5/25/23 | | | | |
| 7. | Meeting of creditors | June 20, 2023 at 12:20 PM | Trustee: Scott M. Seidel | | | | |
| | The debtor's representative must attend the meeting to be questioned under oath. Creditors may attend, but are not required to do so. | BY TELEPHONE | Toll free number: 877–558–6034 Alternate number: 517–233–6351 | | | | |
| | | The meeting may be continued or adjourned to a later date. If so, the date will be on the court docket. | Participant Code: 4157023 | | | | |
| | Debtor attorneys will be responsible for verifying both the debtors' photo ID and the debtors' social security number on the record. If you are a pro se debtor who appears by telephone, the trustee may require that you appear at a continued meeting in order to present your proof of identification and social security number and to affirm that you were the one who testified at the telephonic meeting. | | | | | | |
| 8. | Proof of claim | | | | | | |
| | Please do not file a proof of claim unless you receive a notice to do so. | | | | | | |
| 9. | Creditors with a foreign address | If you are a creditor receiving a notice mailed to a foreign address, you may file a motion asking the court to extend the deadlines in this notice. Consult an attorney familiar with United States bankruptcy law if you have any questions about your rights in this case. | | | | | |

Case 23C315037:-25we7-01D066-2MKF/ileD051/25f2814EInteFedc05625122316P18g434 oDesc Ch 7 First Mtg Corp No POC Page 2 of 2

INFORMATION FOR THE TELEPHONIC § 341 MEETING OF CREDITORS

Because of developing issues with the COVID-19 virus and the national declaration of emergency by the President of the United States, § 341 Meetings of Creditors (?Meetings?) will be conducted telephonically. The telephone call in numbers and participant code are found on the enclosed Notice.

Additional Dial-In Information:

- (1) You must use a touch—tone phone to participate.
- (2) <u>Landline preferred</u>. If you have a choice, use a landline phone, instead of a cell phone. Do not use a speaker phone.
- (3) Dial the call—in number and then enter the participant code, which consists of 7 numbers and is followed by a # sign. Immediately place your phone on mute.
- (4) Make the call from a quiet area where there is as little background noise as possible.
- (5) As more than one Meeting will be held during this period, listen for your case to be called. When your case is called, unmute your phone and identify yourself.
- (6) When speaking during your case, identify yourself.
- (7) Do not put the phone on hold at any time after the call is connected.
- (8) If any party is attending the Meeting from the same location as another party, use separate touch—tone phones to participate.
- (9) Once the case Meeting is finished, hang up.
- (10) If you become disconnected before your Meeting is finished, call back.

Bankruptcy Documents:

Debtors should have their bankruptcy documents available in the event there are questions about the information in the documents.

Recording: The Meetings will be recorded by the trustee or United States Trustee.

Case 235316939216vt7-010062MKFile 0005/254213 14EnteFeld 005/26123316F3333805 of Desc Ch 7 First Mtg Corp No POC Page 1 of 2

Information to identify the case:

Debtor Highland Select Equity Fund GP, L.P. EIN: 20-3899917

Name

United States Bankruptcy Court Northern District of Texas Date case filed for chapter: 7 5/25/23

Case number: 23-31039-mvl7

Official Form 309C (For Corporations or Partnerships)

Notice of Chapter 7 Bankruptcy Case -- No Proof of Claim Deadline

10/20

For the debtor listed above, a case has been filed under chapter 7 of the Bankruptcy Code. An order for relief has been entered.

This notice has important information about the case for creditors, debtors, and trustees, including information about the meeting of creditors and deadlines. Read all pages carefully.

The filing of the case imposed an automatic stay against most collection activities. This means that creditors generally may not take action to collect debts from the debtor or the debtor's property. For example, while the stay is in effect, creditors cannot sue, assert a deficiency, repossess property, or otherwise try to collect from the debtor. Creditors cannot demand repayment from debtors by mail, phone, or otherwise. Creditors who violate the stay can be required to pay actual and punitive damages and attorney's fees.

To protect your rights, consult an attorney. All documents filed in the case may be inspected at the bankruptcy clerk's office at the address listed below or through PACER (Public Access to Court Electronic Records at https://pacer.uscourts.gov).

The staff of the bankruptcy clerk's office cannot give legal advice.

| Do not file this notice with any proof of claim or other filing in the case. | | | | | | |
|--|--|---|---|--|--|--|
| 1. | Debtor's full name | Highland Select Equity Fund GP, L.P. | | | | |
| 2. | All other names used in the last 8 years | | | | | |
| 3. | Address | 100 Crescent Court, Suite 1850 Dallas, TX 75201 | | | | |
| 4. | Debtor's attorney | Hudson M. Jobe | Contact Phone: (214) 871-2100 | | | |
| | Name and address | Quilling, Selander, Lownds, et al 2001 Bryan Street, Suite 1800 Dallas, TX 75201 | Email: hjobe@qslwm.com | | | |
| 5. | Bankruptcy trustee Name and address | Scott M. Seidel Seidel Law Firm 6505 W. Park Blvd., Suite 306 Plano, TX 75093 | Contact Phone: (214) 234-2500 | | | |
| | | | Email: scott@scottseidel.com | | | |
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| 7. | Meeting of creditors | June 20, 2023 at 12:20 PM | Trustee: Scott M. Seidel | | | |
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| | Debtor attorneys will be responsible for verifying both the debtors' photo ID and the debtors' social security number on the record are a pro se debtor who appears by telephone, the trustee may require that you appear at a continued meeting in order to present proof of identification and social security number and to affirm that you were the one who testified at the telephonic meeting. | | | | | |
| 8. Proof of claim No property appears to be available to pay creditors. Therefore, please do not file a proof of claim no | | please do not file a proof of claim now. | | | | |
| | Please do not file a proof of claim unless you receive a notice to do so. | If it later appears that assets are available to pay creditors, the contract that you may file a proof of claim and stating the deadline. | clerk will send you another notice telling you | | | |
| 9. | If you are a creditor receiving a notice mailed to a foreign address, you may file a motion asking the court to extend the deadlines in this notice. Consult an attorney familiar with United States bankruptcy law if you have any questions about your rights in this case. | | | | | |

Case 23531639216vt7-010062MKF/ile0005/25/2014EnteFeld005/201/23316F3303606 olDesc Ch 7 First Mtg Corp No POC Page 2 of 2

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- (3) Dial the call—in number and then enter the participant code, which consists of 7 numbers and is followed by a # sign. Immediately place your phone on mute.
- (4) Make the call from a quiet area where there is as little background noise as possible.
- (5) As more than one Meeting will be held during this period, listen for your case to be called. When your case is called, unmute your phone and identify yourself.
- (6) When speaking during your case, identify yourself.
- (7) Do not put the phone on hold at any time after the call is connected.
- (8) If any party is attending the Meeting from the same location as another party, use separate touch—tone phones to participate.
- (9) Once the case Meeting is finished, hang up.
- (10) If you become disconnected before your Meeting is finished, call back.

Bankruptcy Documents:

Debtors should have their bankruptcy documents available in the event there are questions about the information in the documents.

Recording: The Meetings will be recorded by the trustee or United States Trustee.

IN THE UNITED STATES DISTRICT COURT FOR THE SOUTHERN DISTRICT OF NEW YORK

THE DUGABOY INVESTMENT TRUST,

Plaintiff,

v.

CASE NO. 1:23-cv-01636

HIGHLAND SELECT EQUITY MASTER FUND, L.P. AND HIGHLAND SELECT EQUITY FUND GP, L.P.,

Defendants.

AFFIDAVIT OF HUDSON M. JOBE

BEFORE ME, the undersigned authority on this date personally appeared Hudson M. Jobe, who after being duly sworn, upon oath did state as follows:

- 1. My name is Hudson M. Jobe. I am more than 21 years of age, of sound mind, and capable of making this affidavit. I have personal knowledge of all the statements made in this affidavit and they are true and correct.
 - 2. I am an attorney licensed by the state of Texas. May bar number is 24041189.
 - 3. I have never been convicted of a felony.
- 4. I have never been censured, suspended, disbarred, or denied admission or readmission by any court.
 - 5. There are no disciplinary proceedings presently against me.
- 6. I declare under penalty of perjury that the foregoing is based on personal knowledge of the facts stated above and that they are just, true, and correct.

SIGNED this 1st day of June 2023.

HUDSON M. JOBE

Case 1:23-cv-01636-MKV Document 14-2 Filed 06/01/23 Page 2 of 2

THE STATE OF TEXAS & SCOUNTY OF DALLAS

SWORN to and SUBSCRIBED before me, the undersigned authority, on the $1^{\rm st}$ day of June 2023, by Hudson M. Jobe.

NITA CHANCELLOR Notary Public, State of Texas Comm. Expires 01-09-2027 Notary ID 516248-7

Yuta Chancellor
Notary Public, State of Texas

My Commission Expires: 1 -9 - 2027

The Supreme Court of Texas

AUSTIN
CLERK'S OFFICE

I, BLAKE HAWTHORNE, Clerk of the Supreme Court of Texas, certify that the records of this office show that

Hudson Mack Jobe

was duly admitted and licensed as an attorney and counselor at law by the Supreme Court of Texas on the 6th day of November, 2003.

I further certify that the records of this office show that, as of this date

Hudson Mack Jobe

is presently enrolled with the State Bar of Texas as an active member in good standing.

IN TESTIMONY WHEREOF witness my signature

OF THE STATE OF TH

and the seal of the Supreme Court of Texas at the City of Austin, this, the 1st day of June, 2023.

BLAKE HAWTHORNE, Clerk

Clerk, Supreme Court of Texas

No. 9467C.1

IN THE UNITED STATES DISTRICT COURT FOR THE SOUTHERN DISTRICT OF NEW YORK

| THE DUGABOY | INVESTMEN | NT TRUST |
|-------------|-----------|----------|
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Plaintiff,

v.

HIGHLAND SELECT EQUITY MASTER FUND, L.P. AND HIGHLAND SELECT EQUITY FUND GP, L.P.,

Defendants.

CASE NO. 1:23-cv-01636

ORDER FOR ADMISSION PRO HAC VICE

The motion of Hudson M. Jobe for admission to practice Pro Hac Vice in the abovecaptioned action is granted.

Applicant has declared that he is a member in good standing of the bar of the state of Texas; and that his contact information is as follows:

Applicant's Name: Hudson M. Jobe

Firm Name: Quilling, Selander, Lownds, Winslett & Moser, P.C.

Address: 2001 Bryan Street, Suite 1800

City/State/Zip: Dallas, Texas 75201

Telephone/Fax: T - (214) 871-2100; F - (214) 871-2111

Email: hjobe@qslwm.com

Applicant having requested admission Pro Hac Vice for the limited purpose of filing a Suggestion of Bankruptcy and not for purposes of appearing as counsel for Defendants in this proceeding;

IT IS HEREBY ORDERED that Applicant is admitted to practice Pro Hac Vice in the above-captioned case in the United States District Court for the Southern District of New York.

Case 1:23-cv-01636-MKV Document 14-4 Filed 06/01/23 Page 2 of 2

| All attorneys appearing before the Court as subjec | t to the Local Rules of this Court, including the |
|--|---|
| Rules governing discipline of attorneys. | |
| | |
| | |
| Dated: | United States District Judge |