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BTXN 138 (rev. 09/22)

UNITED STATES BANKRUPTCY COURT NORTHERN DISTRICT OF TEXAS

In Re: Highland Capital Management, L.P. Case No.: 19–34054–sgi11 Chapter No.: 11 Debtor(s) Official Committee of Unsecured Creditors et al. Plaintiff(s) Adversary No.: 20–03195–sgj 888888888 CLO Holdco, Ltd. et al. Civil Case No.: 3:21-cv-01112-B Defendant(s) Official Committee of Unsecured Creditors et al. Plaintiff(s) CLO Holdco, Ltd. et al. Defendant(s)

NOTICE OF TRANSMITTAL REGARDING WITHDRAWAL OF REFERENCE

I am transmitting:

☐ One copy of the Motion to Withdraw Reference (USDC Civil Action No. – DNC Case) **NOTE**: A Status Conference has been set for at , in _ before U.S. Bankruptcy Judge _. The movant/plaintiff, respondent/defendant or other affected parties are required to attend the Status Conference.

One copy of: Notice of voluntary dismissal without prejudice.

DATED: 6/7/23 FOR THE COURT:

Robert P. Colwell, Clerk of Court

by: /s/Sheniqua Whitaker, Deputy Clerk

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IN THE UNITED STATES BANKRUPTCY COURT FOR THE NORTHERN DISTRICT OF TEXAS DALLAS DIVISION

In re: HIGHLAND CAPITAL MANAGEMENT, L.P., Debtor	<pre>\$ Case No. 19-34054-sgj11 \$ \$ \$ Chapter 11 \$</pre>
OFFICIAL COMMITTEE OF UNSECURED CREDITORS, Plaintiff, vs. CLO HOLDCO, LTD., CHARITABLE DAF HOLDCO, LTD., CHARITABLE DAF FUND, LP, HIGHLAND DALLAS FOUNDATION, INC., THE DUGABOY INVESTMENT TRUST, GRANT JAMES SCOTT III IN HIS INDIVIDUAL CAPACITY, AS TRUSTEE OF THE DUGABOY INVESTMENT TRUST, AND AS TRUSTEE OF THE GET GOOD NONEXEMPT TRUST, AND JAMES D. DONDERO, Defendants.	<pre> \$ \$ \$ \$ \$ Adversary No. 20-03195 \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$</pre>

NOTICE OF VOLUNTARY DISMISSAL WITHOUT PREJUDICE

PLEASE TAKE NOTICE that Marc S. Kirschner, as Litigation Trustee of the Litigation Sub-Trust established pursuant to the *Fifth Amended Plan of Reorganization of Highland Capital Management L.P.* [Bankruptcy Case, Dkt. No. 1472] (the "Plan"), which is substituted as plaintiff pursuant to the Plan, hereby gives notice that, pursuant to Rule 41(a)(1)(A)(i) of the Federal Rules of Civil Procedure, made applicable to this action by Rule 7041 of the Federal Rules of Bankruptcy

Procedure, the above-captioned adversary action is voluntarily dismissed in its entirety, without prejudice, against all Defendants and without the need for a Court order.

PLEASE TAKE FURTHER NOTICE that, as of the date hereof, none of the Defendants have filed or served an answer or a motion for summary judgment.

Dated: October 15, 2021

SIDLEY AUSTIN LLP

/s/ Juliana L. Hoffman

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Counsel for Marc S. Kirschner, as Litigation Trustee of the Highland Capital Management, L.P. Litigation Sub-Trust

CERTIFICATE OF SERVICE

I hereby certify that a true and correct copy of the above and foregoing document was sent via electronic mail via the Court's ECF system to all parties authorized to receive electronic notice in this case on October 15, 2021.

/s/ Juliana L. Hoffman
Juliana L. Hoffman