Brian D. Glueckstein (admitted *pro hac vice*) New York Bar No. 4227005

gluecksteinb@sullcrom.com

SULLIVAN & CROMWELL LLP

125 Broad Street

New York, New York 10004 Telephone: (212) 558-4000

Facsimile: (212) 558-3588

Cortney C. Thomas

Texas Bar No. 24075153 cort@brownfoxlaw.com

**BROWN FOX PLLC** 

8111 Preston Road, Suite 300

Dallas, Texas 75225

Telephone: (214) 327-5000 Facsimile: (214) 327-5001

Counsel for Mark Okada and Affiliated Parties

## UNITED STATES BANKRUPTCY COURT NORTHERN DISTRICT OF TEXAS DALLAS DIVISION

	OI	
	X	
In re:	:	Chapter 11
HIGHLAND CAPITAL MANAGEMENT, L.P.,1	:	Case No. 19-34054-sgj11
Reorganized Debtor.	:	
	X	
MARC S. KIRSCHNER, AS LITIGATION TRUSTEE OF THE LITIGATION SUB-TRUST,	: : :	
Plaintiff,	:	Adv. Pro. No. 21-03076-sg
v.	:	
JAMES D. DONDERO; MARK A. OKADA; SCOTT ELLINGTON; ISAAC LEVENTON; GRANT JAMES SCOTT III; FRANK WATERHOUSE;	: : :	

<sup>&</sup>lt;sup>1</sup> The Reorganized Debtor's last four digits of its taxpayer identification number are (8357). The headquarters and service address for the above-captioned Reorganized Debtor is 100 Crescent Court, Suite 1850, Dallas, TX 75201.



STRAND ADVISORS, INC.; NEXPOINT ADVISORS, L.P.; HIGHLAND CAPITAL MANAGEMENT FUND ADVISORS, L.P.: DUGABOY INVESTMENT TRUST AND NANCY DONDERO, AS TRUSTEE OF DUGABOY INVESTMENT TRUST; GET GOOD TRUST AND GRANT JAMES SCOTT III, AS TRUSTEE OF GET GOOD TRUST; HUNTER MOUNTAIN INVESTMENT TRUST; MARK & PAMELA OKADA FAMILY TRUST – EXEMPT TRUST #1 AND LAWRENCE TONOMURA AS TRUSTEE OF MARK & PAMELA OKADA FAMILY TRUST -EXEMPT TRUST #1; MARK & PAMELA OKADA FAMILY TRUST-EXEMPT TRUST#2 AND LAWRENCE TONOMURA IN HIS CAPACITY AS TRUSTEE OF MARK & PAMELA OKADA FAMILY TRUST-EXEMPT TRUST #2; CLO HOLDCO, LTD.; CHARITABLE DAF HOLDCO, LTD.; CHARITABLE DAF FUND, LP.; HIGHLAND DALLAS FOUNDATION; RAND PE FUND I, LP, SERIES 1; MASSAND CAPITAL, LLC; MASSAND CAPITAL, INC.; SAS ASSET RECOVERY, LTD.; AND CPCM, LLC, Defendants.

## **NOTICE OF STATUS CONFERENCE**

PLEASE TAKE NOTICE that the following matters are scheduled to be heard at a status conference on **Thursday**, **March 17**, **2022 at 9:30 a.m.** (Central Time) in the above-captioned adversary proceeding:

 Motion of the Okada Parties to Withdraw the Reference [Dkt. No. 36] and the Memorandum of Law in Support of the Okada Parties' Motion to Withdraw the Reference [Dkt. No. 37].

PLEASE TAKE FURTHER NOTICE that the status conference will be held via WebEx videoconference before the Honorable Stacey G.C. Jernigan, United States Bankruptcy

Judge. Parties wishing to participate in the status conference may do so through the following link: <a href="https://us-courts.webex.com/meet/jerniga">https://us-courts.webex.com/meet/jerniga</a>. WebEx Hearing Instructions for the Hearing may be obtained from: <a href="https://www.txnb.uscourts.gov/judges-info/hearing-dates/judge-jernigans-hearing-dates">https://www.txnb.uscourts.gov/judges-info/hearing-dates/judge-jernigans-hearing-dates</a>.

Dated: January 28, 2022

/s/ Brian D. Glueckstein

Brian D. Glueckstein (admitted *pro hac vice*)
New York Bar No. 4227005
gluecksteinb@sullcrom.com
SULLIVAN & CROMWELL LLP
125 Broad Street
New York, New York 10004
Telephone: (212) 558-4000
Facsimile: (212) 558-3588

Cortney C. Thomas
Texas Bar No. 24075153
cort@brownfoxlaw.com
BROWN FOX PLLC
8111 Preston Road, Suite 300
Dallas, Texas 75225
Telephone: (214) 327-5000

Facsimile: (214) 327-5000

Counsel for Defendants Mark Okada, The Mark and Pamela Okada Family Trust – Exempt Trust #1 and Lawrence Tonomura as Trustee, and The Mark and Pamela Okada Family Trust – Exempt Trust #2 and Lawrence Tonomura as Trustee

## **CERTIFICATE OF SERVICE**

The undersigned hereby certifies that on January 28, 2022, true and correct copies of this document were electronically served by the Court's ECF system on parties entitled to notice thereof, including on the Plaintiff through its counsel of record.

/s/ Brian D. Glueckstein
Brian D. Glueckstein