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Hearing: November 24, 2020 10:00 a.m.
Objections Due:
November 17, 2020 5:00 p.m.
Related Docket Nos.: 115 and 116

Attorneys appearing: Angela J. Somers (asomers@reidcollins.com)
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**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

In re:

HELIOS AND MATHESON, ANALYTICS, INC.,
a/k/a/ *MovieFone*, et al.,¹

Debtors.

Chapter 7

Case No. 20-10242-smb

(Jointly Administered)

**CERTIFICATE OF NO OBJECTION PURSUANT TO LOCAL
BANKRUPTCY RULE 9075-2 REGARDING DOCKET NOS. 115, 116**

Pursuant to Local Bankruptcy Rule 9075-2, the undersigned hereby certifies that, as of the date hereof, no objection, responsive pleading, or request for a hearing, regarding the Trustee’s Notice of Motion for an Order: (I) Pursuant to Section 105 of title 11 of the United States Code and Federal Rule of Bankruptcy Procedure 9019(a), Approving a Settlement Agreement Between the Trustee and Former Directors and Officers of the Debtors; and (II) Authorizing Payment of Fees and Expenses to Trustee’s Special Counsel [ECF No. 116], and the accompanying motion

¹ The Debtors in the jointly administered Chapter 7 cases, together with the last four digits of each Debtor’s federal tax identification number, are as follows: Helios and Matheson Analytics, Inc., a/k/a MovieFone (9913) (“Helios”), Zone Technologies, Inc., a/k/a Red Zone, a/k/a Zone Intelligence, (5124), and MoviePass, Inc. (9893) (“MoviePass”).



papers [Dkt. No. 115], with a hearing date and time of **November 24, 2020 at 10:00 a.m.** (the “Hearing”), has been filed or received by the undersigned. The Notice of Motion and the accompanying motion papers were filed on October 23, 2020, and were served on October 23, 2020 and on October 26, 2020, as set forth in the Certificate of Service filed on October 30, 2020 [ECF No. 118]. Pursuant to the Notice of Motion, objections were to be filed and served on the undersigned, on behalf of the Trustee, no later than **5:00 p.m. on November 17, 2020** (the “Objection Deadline”). In making this certification, the undersigned has reviewed the docket of this case and is filing this Certificate of No Objection not less than 48 hours after the expiration of the Objection Deadline.

Dated: New York, New York
November 19, 2020

Respectfully submitted,

REID COLLINS & TSAI LLP

/s/ Angela J. Somers

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