

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

In re

HELIOS AND MATHESON ANALYTICS INC.,
et al.,¹

Debtors.

Chapter 7

Case Nos. 20-10242-smb

(Jointly Administered)

**ORDER EXTENDING TRUSTEE'S AUTHORITY FROM JANUARY 1, 2021
THROUGH JUNE 30, 2021 TO PAY CERTAIN EXPENSES ON AN ONGOING BASIS
TO PRESERVE DEBTORS' BUSINESS RECORDS AND ADMINISTER THE
DEBTORS' ESTATES**

Upon the motion (the "**Motion**")² of Alan Nisselson ("**Trustee**"), Trustee for the jointly administered chapter 7 estates ("**Estates**") of *Helios and Matheson Analytics Inc., a/k/a MovieFone*, Case No. 20-10242, *Zone Technologies, Inc., a/k/a Red Zone, a/k/a Zone Intelligence*, Case No. 20-10243-smb, and *MoviePass, Inc.*, Case No. 20-10244-smb (collectively, "**Debtors**"), for an order extending the Trustee's authority from January 1, 2021 through June 30, 2021 to pay certain expenses on an ongoing basis to preserve Debtors' business records and administer the Debtors' Estates; and upon the Affidavit of Alan Nisselson submitted in support of the Motion; and good and sufficient notice of the Motion having been given as evidenced by the affidavit of service filed with the Court; and no other or further notice being required; and the Hearing to consider the Motion having been scheduled for January 13, 2021; and a Certificate of No Objection Pursuant to Local Rule 9075-2 regarding the Motion having been filed on January 8, 2021 (Dkt. No. 130), and the Hearing having been cancelled and it appearing that extending the Trustee's

¹The Debtors in the jointly administered Chapter 7 cases, together with the last four digits of each Debtor's federal tax identification number, are as follows: Helios and Matheson Analytics, Inc., a/k/a MovieFone (9913), Zone Technologies, Inc., a/k/a Red Zone, a/k/a Zone Intelligence, (5124), and MoviePass, Inc. (9893).

²Capitalized terms not otherwise defined herein shall have the meanings ascribed to such terms in the Motion.



authority from January 1, 2021 through June 30, 2021 to pay certain expenses on an ongoing basis to preserve Debtors' business records and administer the Debtors' Estates is in the best interests of the Debtors, the Estates, and creditors; and sufficient cause appearing therefor; it is hereby

ORDERED, that the Trustee is authorized, as set forth in the Motion, for the period from January 1, 2021 through June 30, 2021, to make payments as reflected in the Budget attached to this Order as **Exhibit A**, to preserve Debtors' business records and to appropriately administer the Debtors' Estates; and it is further

ORDERED, that nothing contained in this Order shall prohibit the Trustee from seeking further relief to expand or extend the authority to pay expenses beyond June 30, 2021.

Dated: New York, New York
January 8th, 2021

/s/ STUART M. BERNSTEIN
United States Bankruptcy Judge

EXHIBIT A

Monthly Budget for Ongoing Expenses, Excluding Fees and Expenses of Trustee and His Retained Professionals January-June 2021	
Description	Monthly Expenses
Server Data Housing and Maintenance	\$0-\$1,500
EDiscovery Vendor	\$1,700-\$5,000
Administrative Services Consulting	\$1,000-\$2,500
Software and Systems Hosting/Repositories	\$70
Historical Payment and Invoice Depository	\$75
Business records held by employees and posted by third parties	\$70
Miscellaneous charges	\$5,000
TOTAL	\$7,915-\$14,215